

Trustees' Annual Report for the period

From

Period start date

Day 01 Month 09 Year 2022

To

Period end date

Day 31 Month 08 Year 2023

Section A

Reference and administration details

Charity name

Alliance for Transatlantic Theological Training

Other names charity is known by

AT3 (working name)

Registered charity number (if any)

1161899

Charity's principal address

2 Blackburne Place

Liverpool

Postcode

L8 7PE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Robert Angus	Chairman		
2	John Stevens		Resigned with effect 28th February 2023	
3	Dennis McMains		Resigned with effect 25th April 2024	Board of Trustees
4	Tommy Kiedis			
5	Matt Round			
6	Rhonda O'Brien			
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17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Kenneth Lippold, Daniel Shin

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Constitution
How the charity is constituted	Trust
Trustee selection methods	Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance the Christian religion for the benefit of the public.
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The main activities undertaken for the public benefit in relation to these objects are:

- the facilitation of ministry experience in UK churches
- the provision of theological education and training
- the planting of churches
- holding of lectures and meetings, producing and/or distributing literature on the Christian religion

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The charity has worked towards its objective of advancing the Christian religion in the reporting period by:

- fundraising amongst UK trusts to allow the charity to work towards its aims
- complying with financial regulations
- facilitated the ministry and training experience of American apprentices who have moved to the UK in order to volunteer in a local church
- facilitated the ministry and training experience of America interns who came to the UK on summer internship in order to volunteer in a local church

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity has maintained its reserves, and continues to budget this in order to pay for any necessary expenditure for the three months should the charity need to dissolve.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
Alliance for Transatlantic Theological Training	1161899

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/09/2022		31/08/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	22,418	-	-	22,418	63,414
Income: 2 Year Apprenticeship	-	-	-	-	37,252
Income: Summer Internship Programme	-	-	-	-	21,686
Income: UK Interns	-	-	-	-	1,616
Bank Interest Earned	131	-	-	131	4
Amazon Smile	14	-	-	14	-
Operations: Guest Accommodation	230	-	-	230	-
Gift Aid	-	-	-	-	1,951
Sub total (Gross income for AR)	22,792	-	-	22,792	125,922
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	22,792	-	-	22,792	125,922
A3 Payments					
Salaries	44,230	-	-	44,230	25,112
Operations	6,412	-	-	6,412	22,170
Marketing	390	-	-	390	519
Travel	11,683	-	-	11,683	3,763
Summer Interns	2,347	-	-	2,347	1,571
Staff Development	1,693	-	-	1,693	1,113
Other	656	-	-	656	479
UK Onboarding Assessment	440	-	-	440	-
Bank Fees	12	-	-	12	-
Apprenticeship	8,111	-	-	8,111	-
Sub total	75,973	-	-	75,973	54,727
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	75,973	-	-	75,973	54,727
Net of receipts/(payments)	- 53,181	-	-	- 53,181	71,196
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	89,163	-	-	89,163	17,967
Cash funds this year end	35,981	-	-	35,981	89,163

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CAF Account	35,373	-	-
	Natwest Account	608	-	-
		-	-	-
	Total cash funds	35,981	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	