

# THE ADAM LEWIS EFFECT FOUNDATION

England & Wales - Charity number 1161819

## Details

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**Other names** #TALE

**Status** Registered

**Legal form** CIO

**Registered** 2015-05-26

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 41 Vincent Close  
Old Hall  
Warrington  
WA5 8TA

**Phone** 01925574978

**Email** [theadamlewiseffect@gmail.com](mailto:theadamlewiseffect@gmail.com)

**Website** [www.facebook.com/theadamlewiseffect](http://www.facebook.com/theadamlewiseffect)

## Activities

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**Objects:** THE ADVANCEMENT OF HEALTH AND THE SAVING OF LIVES BY SUPPORTING AND PROMOTING HEALTHY HEARTS IN ORDER TO AVOID OR PREVENT CARDIAC DEATH IN PEOPLE (IN PARTICULAR BUT NOT LIMITED TO THOSE UNDER 35 YEARS OF AGE) IN THE NORTH WEST OF ENGLAND AND, WHERE APPROPRIATE THROUGHOUT THE REST OF THE UNITED KINGDOM, BY: - RAISING AWARENESS AND PROVIDING INFORMATION ON SUDDEN CARDIAC DEATH AND ON HEALTHY HEARTS; - PROVIDING THE MEANS TO IDENTIFY CARDIAC PROBLEMS THROUGH THE PROVISION OF APPROPRIATE MEDICAL SCREENING AND TESTING; - PROVIDING EQUIPMENT AND TRAINING TO ORGANISATIONS INCLUDING, BUT NOT LIMITED TO, DEFIBRILLATOR UNITS; AND- BY PROVIDING SUCH OTHER SUPPORT AND BY SUCH OTHER CHARITABLE MEANS AS THE TRUSTEES DEEM FIT WITH THE AIM OF IMPROVING CARDIAC HEALTH IN PEOPLE OR REDUCING SUDDEN CARDIAC DEATH FOR THE PUBLIC BENEFIT.

**Activities:** Raising awareness of Sudden Arrhythmic Death Syndrome, and raising funds to support awareness-raising and to fund vital heart-screening for people aged 14 - 35 across the UK.

## Classification

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- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** The Advancement Of Health Or Saving Of Lives
- **Who:** Children/young People

## Geography

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- **Area of benefit:** NATIONAL
- Throughout England And Wales

## Finances

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Period end	Income	Expenditure	Assets	Employees
2024-10-01	£22,959	£32,288	-	-
2023-10-01	£16,438	£20,275	-	-
2022-10-01	£11,836	£2,418	-	-
2021-10-01	£8,181	£10,955	-	-
2020-10-01	£21,123	£25,198	-	-

## Trustees

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Name	Role	Appointed
<b>KIM LEWIS</b>	Chair	2015-05-26
ADAM DAVID HARDMAN		2015-05-26
HANNAH REBECCA HOLLY QUIRK		2015-05-26
PETER DAVID LEWIS		2015-05-26

**THE ADAM LEWIS EFFECT FOUNDATION**

England & Wales - Charity number 1161819

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# Accounts

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# The Adam Lewis Effect Foundation - #TALE

Trustee's Report 2<sup>nd</sup> October 2023 – 1<sup>st</sup> October 2024



Name: The Adam Lewis Effect Foundation CIO

Charity Number: 1161819

Registered Address: 41 Vincent Close, Old Hall, Warrington, WA5 8TA

Chair: Mrs Kim Lewis

Trustees: Mr Peter Lewis, Mr Neil Lewis, Miss Hannah Quirk, Mr Adam Hardman

Aim & Purpose:

THE ADVANCEMENT OF HEALTH AND THE SAVING OF LIVES BY SUPPORTING AND PROMOTING HEALTHY HEARTS IN ORDER TO AVOID OR PREVENT CARDIAC DEATH IN PEOPLE (IN PARTICULAR BUT NOT LIMITED TO THOSE UNDER 35 YEARS OF AGE) IN THE NORTH WEST OF ENGLAND AND, WHERE APPROPRIATE THROUGHOUT THE REST OF THE UNITED KINGDOM.

Objects:

- RAISING AWARENESS AND PROVIDING INFORMATION ON SUDDEN CARDIAC DEATH AND ON HEALTHY HEARTS;
- PROVIDING THE MEANS TO IDENTIFY CARDIAC PROBLEMS THROUGH THE PROVISION OF APPROPRIATE MEDICAL SCREENING AND TESTING;
- PROVIDING EQUIPMENT AND TRAINING TO ORGANISATIONS INCLUDING, BUT NOT LIMITED TO, DEFIBRILLATOR UNITS;
- BY PROVIDING SUCH OTHER SUPPORT AND BY SUCH OTHER CHARITABLE MEANS AS THE TRUSTEES DEEM FIT WITH THE AIM OF IMPROVING CARDIAC HEALTH IN PEOPLE OR REDUCING SUDDEN CARDIAC DEATH FOR THE PUBLIC BENEFIT.

## Activity Summary

### Infrastructure and Affiliations

We continue to work hard to maintain the right infrastructure to engage with an audience to support us. We have continued to maximise our strong affiliation with Cardiac Risk in the Young – another charity with similar aims to ours. We continue to maintain our established partnership that enables us to host heart screening days, with the screening completed by CRYs screening team. This partnership has enabled us to fund and carry out screening without having to invest in our own equipment and staff. However, economic pressures have meant that the cost of screening events has now increased, meaning that we need to raise more funds in order to provide the same level of support. During this financial period, over 91% of our spend has been on funding Heart Screening, with the remaining less than 9% of our spend being on our Just Giving subscription and some small investments made in setting up fundraising events.

The cost of screening events has increased exponentially over the last few years. Originally charged at £3500, the cost has gradually doubled – each event now costs us £7000.

We have maintained strong affiliations with a number of local businesses in and around Warrington, including Unilever, Leigh East ARLFC, the Parish of Holmes Chapel, Asda, David Lloyd, PS2 Digital, Burtonwood Community Centre, Swagelock, Solvay Interlox, M&S Warrington and a new alliance with Venturi Cardiology, a private heart clinic in Warrington. We have also benefited from our Amazon Smile and Facebook Giving donation services. All of these organisations have made donations, enquired about or held screening and supported our cause in some way.

This period we have also benefited from a National Lottery Awards for All grant of £19,500, which will fund 3 heart screening events in the next period (Oct '24 – Oct '25).

### Donations & Fundraising

We have received many generous donations, plus our affiliations with Amazon Smile and Facebook Giving have yielded disbursements. In total we have raised £22,959 in donations, Fundraising Activity and Grants, which was added to our starting balance of £14,952. This is also a 39% increase in fundraising from the previous year, demonstrating steady growth.

### Charitable Funding

We have continued to invest funds raised by providing free heart screening days in and around Warrington and the North West. All screening is purchased from Cardiac Risk in the Young, by making donations directly to their 'Adam Lewis Memorial Fund' at a cost of £65 - £70 per head. This year we donated a total of £29,500 to the Memorial Fund.

Heart screening events carried out:

- 16.03.24 (Burtonwood Community Centre)
- 17.03.24 (Burtonwood Community Centre)
- 29.06.24 (Great Sankey Neighbourhood Hub)
- 30.06.24 (Great Sankey Neighbourhood Hub)

All funding paid to Cardiac Risk in the Young this year is to secure heart screening days in the next financial year, of which 4 events have been booked.

## Investments

We continue to operate with maximum efficiency, dedicated to spending as much of our raised funds on Heart Screening as possible. This year, we invested around 8.6% of our raised funds back into fundraising activity and operational costs, meaning that over 91p of every £1 raised will be spent on proving Heart Screening events within our community.

- Catering for a Fundraising event - £2,625.00
- Just Giving Subscriptions - £162

## Accounts Summary

Opening Balance	£14,952.00
Total Received	£22,959.00
Total Spend	£32,288.00
Closing Balance	£5,623.00

## Future Plans

We have a number of future plans, including:

- Funding of Heart Screening Days
  - 4 currently booked in for 2024/2025
- Continuation of Fundraising
  - We continue to drive fundraising through local business donations, fundraising events, Community donations, Facebook Giving, Just Giving and Amazon Smile.
  - We plan to apply for a further TNL Awards for All in 2026 and Virgin Unite in 2026 to support our fundraising for screening efforts.

## Summary

We are really proud to have built on the great work done in our seventh year to raise funds to have now benefited over 4000 young people, whilst still keeping costs to a minimum, all of which have set us up for success in starting to achieve our goals. Our plans are simply more of the same. We continue re-building towards our annual fundraising target of £28,000 per year so that we may continue to offer a minimum of 4 screening events per year.

Month	Date	Source	Income	Expend	Balance	Information
			14,952			
Oct-23	04/10/2023	Donation	11.87		14,964	Just Giving
	16/10/2023	Event FR	656.65		15,621	Garden Party
	23/10/2023	Donation	249.91		15,870	Just Giving
	24/10/2023	Donation	51.88		15,922	Face Book
	25/10/2023	Invoice/Fee		18	15,904	Just Giving
	25/10/2023	Donation	37.98		15,942	Just Giving
Nov-23	01/11/2023	Donation	51.51		15,994	Just Giving
Dec-23	04/12/2023	Donation	19.42		16,013	Just Giving
	06/12/2023	Donation	1,000		17,013	Burtonwood Beer Fest
	11/12/2023	Donation	5,000		22,013	Keith Stocker
	12/12/2023	Donation	4.75		22,018	Just Giving
	12/12/2023	Donation	5		22,023	K Lewis
	13/12/2023	Donation	235		22,258	Penketh Panthers
	14/12/2023	Donation	2		22,260	Evalon
	15/12/2023	Donation	50		22,310	Penketh Panthers
	27/12/2023	Invoice/Fee		18	22,292	Just Giving
	27/12/2023	Donation	19.42		22,311	Just Giving
Jan-24	09/01/2024	Donation	4.75		22,316	Just Giving
	18/01/2024	Invoice/Fee		0.04	22,316	Avalon
	19/01/2024	tickets	175		22,491	K Lewis
	20/01/2024	tickets	175		22,666	J Evans
	21/01/2024	tickets	350		23,016	P Carroll
	24/01/2024	tickets	70		23,086	G Hughes
	24/01/2024	tickets	175		23,261	K Lewis
	25/01/2024	Invoice/Fee		18	23,243	Just Giving
	26/01/2024	Tickets	35		23,278	G Boyd
	30/01/2024	Tickets	140		23,418	D Griffiths
	19/01/2024		20		23,438	Donation
Feb-24	02/02/2024	Payment	350		23,788	Ticket Sales
	05/02/2024	Payment	490		24,278	Ticket Sales
	06/02/2024	Donation	11.87		24,290	Just Giving
	07/02/2024	Donation	498.71		24,789	Just Giving
	24/02/2024	Payment	385		25,174	Ticket Sales
	27/02/2024	Donation	104.5		25,278	Just Giving
	28/02/2024	Invoice		2625	22,653	Balance for Cartering
Mar-24	04/03/2024	Donation	9.61		22,663	Just Giving
	07/03/2024	Donation	70		22,733	Just Giving
	11/03/2024	Donation	107.31		22,840	Just Giving
	12/03/2024	Donation	2.37		22,842	Just Giving
	13/03/2024	Donation	2038		24,880	Burtonwood Event
	19/03/2024	Donation	37.99		24,918	Just Giving
	20/03/2024	Screening Cost		10000	14,918	CRY
	25/03/2024	Raffle	400		15,318	Raffle
	25/03/2024	Invoice/Fee		18	15,300	Just Giving
	26/03/2024	Donation	131.43		15,432	Just Giving

	26/03/2024	Fund Raiser	685		16,117	Raffle
Apr-24	02/04/2024	Donation	19.42		16,136	Just Giving
	02/04/2024	Donation	20.18		16,156	Just Giving
	10/04/2024	Donation	4.75		16,161	Just Giving
	16/04/2024	Donation	68.27		16,230	Just Giving
	18/04/2024	Invoice/Fee		1.23	16,228	Avilon
	19/04/2024	Grant	19500		35,728	Lottery Funding
	20/04/2024	Donation	2540		38,268	Keith Stocker
	22/04/2024	Donation	68.27		38,337	Just Giving
	25/04/2024	Invoice/Fee		18	38,319	Just Giving
	25/04/2024	Screening Cost		10000	28,319	CRY
	26/04/2024	Screening Cost		9500	18,819	CRY
	30/04/2024	Donation	21.37		18,840	Just Giving
	30/04/2024	Donation	116.31		18,956	Just Giving
May-24	01/05/2024	Donation	24		18,980	Just Giving
	08/05/2024	Donation	13.06		18,993	Just Giving
	13/05/2024	Donation	386		19,379	Just Giving
	21/05/2024	Donation	93.81		19,473	Just Giving
	28/05/2024	Invoice/Fee		18	19,455	Just Giving
	29/05/2024	Donation	395.3		19,850	Just Giving
Jun-24	01/06/2024	Donation	115.17		19,965	Just Giving
	03/06/2024	Donation	97.3		20,063	Just Giving
Jul-24	03/07/2024	Donation	103.27		20,166	Just Giving
	08/07/2024	Donation	58.66		20,225	Just Giving
	10/07/2024	Donation	18.98		20,244	Just Giving
	16/07/2024	Donation	14.25		20,258	Just Giving
	25/07/2024	Invoice/Fee		18	20,240	Just Giving
	29/07/2024	Donation	92.79		20,333	Just Giving
Aug-24	06/08/2024	Donation	14.25		20,347	Just Giving
	27/08/2024	Invoice/Fee		18	20,329	Just Giving
Sep-24	13/09/2024	Donation	250		20,579	Masonic Lodge
	25/09/2024	Invoice/Fee		18	20,561	Just Giving
	06/08/2024	Donation	14.25		20,575	Just Giving
			37911.33	32288.27	5623.06	

**THE ADAM LEWIS EFFECT FOUNDATION**

England & Wales - Charity number 1161819

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# Accounts

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# The Adam Lewis Effect Foundation - #TALE

Trustee's Report 2<sup>nd</sup> October 2022 – 1<sup>st</sup> October 2023



Name: The Adam Lewis Effect Foundation CIO

Charity Number: 1161819

Registered Address: 41 Vincent Close, Old Hall, Warrington, WA5 8TA

Chair: Mrs Kim Lewis

Trustees: Mr Peter Lewis, Mr Neil Lewis, Miss Hannah Quirk, Mr Adam Hardman

Aim & Purpose:

THE ADVANCEMENT OF HEALTH AND THE SAVING OF LIVES BY SUPPORTING AND PROMOTING HEALTHY HEARTS IN ORDER TO AVOID OR PREVENT CARDIAC DEATH IN PEOPLE (IN PARTICULAR BUT NOT LIMITED TO THOSE UNDER 35 YEARS OF AGE) IN THE NORTH WEST OF ENGLAND AND, WHERE APPROPRIATE THROUGHOUT THE REST OF THE UNITED KINGDOM.

Objects:

- RAISING AWARENESS AND PROVIDING INFORMATION ON SUDDEN CARDIAC DEATH AND ON HEALTHY HEARTS;
- PROVIDING THE MEANS TO IDENTIFY CARDIAC PROBLEMS THROUGH THE PROVISION OF APPROPRIATE MEDICAL SCREENING AND TESTING;
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## Activity Summary

### Infrastructure and Affiliations

We continue to work hard to maintain the right infrastructure to engage with an audience to support us. We have continued to maximise our strong affiliation with Cardiac Risk in the Young – another charity with similar aims to ours. We continue to maintain our established partnership that enables us to host heart screening days, with the screening completed by CRYs screening team. This partnership has enabled us to fund and carry out screening without having to invest in our own equipment and staff. However, economic pressures have meant that the cost of screening events has now increased, meaning that we need to raise more funds in order to provide the same level of support. During this financial period, over 98% of our spend has been on funding Heart Screening, with the remaining less than 2% of our spend being on our Just Giving subscription and some small investments made in setting up fundraising events.

We have maintained strong affiliations with a number of local businesses in and around Warrington, including Unilever, Leigh East ARLFC, the Parish of Holmes Chapel, Asda, David Lloyd, PS2 Digital, Burtonwood Community Centre, Swagelock, Solvay Interlox, M&S Warrington and a new alliance with Venturi Cardiology, a private heart clinic in Warrington. We have also benefited from our Amazon Smile and Facebook Giving donation services. All of these organisations have made donations, enquired about or held screening and supported our cause in some way.

We have recovered well after the COVID-19 pandemic and the effect it had on our fundraising targets and screening abilities throughout 2021 and 2022, however we are fortunate that as our operating costs are so low, we were able to continue to trade.

### Donations & Fundraising

We have received many generous donations, plus our affiliations with Amazon Smile and Facebook Giving have yielded disbursements. In total we have raised £16,438 in donations and Fundraising Activity, which was added to our starting balance of £18,788. This is also a 45% increase in fundraising from the previous year, demonstrating a good recovery from the COVID-19 pandemic.

### Charitable Funding

We have continued to invest funds raised by providing free heart screening days in and around Warrington and the North West. All screening is purchased from Cardiac Risk in the Young, by making donations directly to their 'Adam Lewis Memorial Fund' at a cost of £50-£65 per head. This year we donated a total of £20,000 to the Memorial Fund. Heart screening events carried out:

- 19.11.22 (Leigh East ARLFC)
- 20.11.22 (Leigh East ARLFC)

Of the £20,000 paid to Cardiac Risk in the Young this year, £10,000 is to secure heart screening days in the next financial year.

### Investments

We continue to operate with maximum efficiency, dedicated to spending as much of our raised funds on Heart Screening as possible. This year, we invested around 2% of our raised funds back into fundraising activity and operational costs, meaning that over 98p of every £1 raised will be spent on providing Heart Screening events within our community.

- Catering for a Fundraising event - £94.80
- Just Giving Subscriptions - £180

## Accounts Summary

Opening Balance	£18,788.00
Total Received	£16,438.00
Total Spend	£20,274.00
Closing Balance	£14,952.00

## Future Plans

We have a number of future plans, including:

- Funding of Heart Screening Days
  - 4 currently booked in for 2023/2024
- The launch of our Website is still pending
  - Including our web-store, selling apparel, wrist bands, car stickers etc.
- The Afternoon Tea Initiative
  - We plan to continue this initiative in 2023/2024.
- Continuation of Fundraising
  - We continue to drive fundraising through local business donations, fundraising events, Community donations, Facebook Giving, Just Giving and Amazon Smile.
  - We plan to apply for TNL Awards for All and Virgin Unite in 2023/2024 to support our fundraising for screening efforts.

## Summary

We are really proud to have built on the great work done in our fifth year to raise funds to have now benefited over 3500 young people, whilst still keeping costs to a minimum, all of which have set us up for success in starting to achieve our goals. Our plans are simply more of the same. We have some work to do to continue re-building towards our annual fundraising target of £25,000 per year now that the sector has opened up again in the wake of the pandemic.

THE ADAM LEWIS EFFECT FOUNDATION CIO ANNUAL ACCOUNTS 02.10.22 - 01.10.23

DATE	TRANSACTION	INCOMING	OUTGOING		WHAT?
<b>STARTING BALANCE</b>				<b>18,788.43</b>	
09/10/2022	Donation	90.00		18,878.43	Bank Credit
10/10/2022	Donation	90.00		18,968.43	Bank Credit
25/10/2022	Invoice		18.00	18,950.43	Just Giving
11/11/2022	Donation	6,600.00		25,550.43	Bank Credit
15/11/2022	Invoice		20,000.00	5,550.43	CRY
15/11/2022	Donation	47.05		5,597.48	Bank Credit
25/11/2022	Invoice		18.00	5,579.48	Just Giving
25/11/2022	Donation	117.32		5,696.80	Just Giving
06/12/2022	Donation	28.50		5,725.30	Just Giving
13/12/2022	Fundraiser	2,250.00		7,975.30	Bank Credit
14/12/2022	Donation	3.56		7,978.86	Just Giving
19/12/2022	Donation	58.25		8,037.11	Just Giving
28/12/2022	Invoice		18.00	8,019.11	Just Giving
09/01/2023	Donation	200.00		8,219.11	Just Giving
10/01/2023	Donation	5.94		8,225.05	Just Giving
25/01/2023	Invoice		18.00	8,207.05	Just Giving
12/01/2023	Donation	48.85		8,255.90	Just Giving
30/01/2023	Donation	67.75		8,323.65	Bank Credit
31/01/2023	Donation	60.00		8,383.65	Just Giving
01/02/2023	Donation	60.00		8,443.65	Just Giving
01/02/2023	Donation	180.00		8,623.65	Just Giving
01/02/2023	Donation	120.00		8,743.65	Just Giving
02/02/2023	Donation	270.00		9,013.65	Bank Credit
03/03/2023	Invoice		60.00	8,953.65	Bank Debit
08/03/2023	Fundraiser	2,450.00		11,403.65	Bank Credit
09/03/2023	Donation	20.00		11,423.65	Bank Credit
10/03/2023	Donation	120.00		11,543.65	Bank Credit
11/03/2023	Donation	60.00		11,603.65	Bank Credit
27/03/2023	Donation		18.00	11,585.65	Bank Debit
10/04/2023	Donation	50.00		11,635.65	Bank Credit
24/04/2023	Donation	30.81		11,666.46	Bank Credit
25/04/2023	Invoice		18.00	11,648.46	Bank Debit
19/05/2023	Donation	105.15		11,753.61	Bank Credit
25/05/2023	Donation	1,020.22		12,773.83	Bank Credit
21/05/2023	Invoice		18.00	12,755.83	Bank Debit
06/06/2023	Donation	180.00		12,935.83	Bank Credit
16/06/2023	Donation	450.00		13,385.83	Bank Credit
26/06/2023	Invoice		18.00	13,367.83	Bank Debit
03/07/2023	Donation	19.42		13,387.25	Just Giving
05/07/2023	Donation	4.75		13,392.00	Just Giving
07/07/2023	Fundraiser	175.00		13,567.00	Bank Credit
08/07/2023	Fundraiser	30.00		13,597.00	Bank Credit
31/07/2023	Fundraiser	105.00		13,702.00	Bank Credit
03/08/2023	Invoice		34.80	13,667.20	Bank Debit
08/08/2023	Fundraiser	955.00		14,622.20	Bank Credit
15/08/2023	Donation	18.78		14,640.98	Just Giving
16/08/2023	Donation	7.12		14,648.10	Just Giving
22/08/2023	Donation	4.74		14,652.84	Just Giving
25/08/2023	Donation		18.00	14,634.84	Bank   Debit
30/08/2023	Donation	190.00		14,824.84	Bank Credit
04/09/2024	Donation	48.25		14,873.09	Just Giving
12/09/2024	Donation	9.50		14,882.59	Just Giving
25/09/2024	Invoice		18.00	14,864.59	Bank Debit
25/09/2024	Donation	87.49		14,952.08	Just Giving
<b>01/10/2024</b>	<b>CLOSING BALANCE</b>	<b>16,438.45</b>	<b>20,274.80</b>	<b>14,952.08</b>	

**THE ADAM LEWIS EFFECT FOUNDATION**

England & Wales - Charity number 1161819

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# Accounts

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# The Adam Lewis Effect Foundation - #TALE

Trustee's Report 2<sup>nd</sup> October 2021 – 1<sup>st</sup> October 2022



Name: The Adam Lewis Effect Foundation CIO

Charity Number: 1161819

Registered Address: 41 Vincent Close, Old Hall, Warrington, WA5 8TA

Chair: Mrs Kim Lewis

Trustees: Mr Peter Lewis, Mr Neil Lewis, Miss Hannah Quirk, Mr Adam Hardman

Aim & Purpose:

THE ADVANCEMENT OF HEALTH AND THE SAVING OF LIVES BY SUPPORTING AND PROMOTING HEALTHY HEARTS IN ORDER TO AVOID OR PREVENT CARDIAC DEATH IN PEOPLE (IN PARTICULAR BUT NOT LIMITED TO THOSE UNDER 35 YEARS OF AGE) IN THE NORTH WEST OF ENGLAND AND, WHERE APPROPRIATE THROUGHOUT THE REST OF THE UNITED KINGDOM.

Objects:

- RAISING AWARENESS AND PROVIDING INFORMATION ON SUDDEN CARDIAC DEATH AND ON HEALTHY HEARTS;
- PROVIDING THE MEANS TO IDENTIFY CARDIAC PROBLEMS THROUGH THE PROVISION OF APPROPRIATE MEDICAL SCREENING AND TESTING;
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## Activity Summary

### Infrastructure and Affiliations

We continue to work hard to maintain the right infrastructure to engage with an audience to support us. In the last 12 months, our Facebook community has increased by 4%. We have continued to maximise our strong affiliation with Cardiac Risk in the Young – another charity with similar aims to ours. We continue to maintain our established partnership that enables us to host heart screening days, with the screening completed by CRYs screening team. This partnership has enabled us to fund and carry out screening without having to invest in our own equipment and staff. During this financial period, over 97% of our spend has been on funding Heart Screening, with the remaining less than 3% of our spend being on our Just Giving subscription as our main donation service.

We have maintained strong affiliations with a number of local businesses in and around Warrington, including Unilever, Leigh East ARLFC, the Parish of Holmes Chapel, Asda, David Lloyd, PS2 Digital, Burtonwood Community Centre, Swagelock, Solvay Interlox, M&S Warrington and a new alliance with Venturi Cardiology, a private heart clinic in Warrington. We have also benefited from establishing our Amazon Smile and Facebook Giving donation services. All of these organisations have made donations, enquired about or held screening and supported our cause in some way.

We have recovered well after the COVID-19 pandemic and the effect it had on our fundraising targets and screening abilities throughout 2021 and 2022, however we are fortunate that as our operating costs are so low, we were able to continue to trade. We are also fortunate that our pre-booked and pre-paid for Heart Screening events were postponed and no invested funds have been lost, so screening events carried out in 2021/2022 were funded by carried-over funds from last year.

### Donations & Fundraising

We have received many generous donations, plus our affiliations with Amazon Smile and Facebook Giving have yielded disbursements. In total we have raised £11,836 in donations and Fundraising Activity, which was added to our starting balance of £9,370.

### Charitable Funding

We have continued to invest funds raised by providing free heart screening days in and around Warrington and the North West. All screening is purchased from Cardiac Risk in the Young, by making donations directly to their 'Adam Lewis Memorial Fund' at a cost of £50 per head. NB – it is worth noting that all of these days were funded in the previous year and carried over once Pandemic restrictions allowed for Heart Screening events to recommence.

- Heart screening events carried out:
  - 27.11.21 (Orford Jubilee Hub, Warrington)
  - 28.11.21 (Orford Jubilee Hub, Warrington)
  - 12.02.22 (Holmes Chapel Comprehensive)
  - 13.02.22 (Holmes Chapel Comprehensive)
  - 16.08.22 (Burtonwood Community Centre)
  - 17.08.22 (Burtonwood Community Centre)

### Investments

We continue to operate with maximum efficiency, dedicated to spending as much of our raised funds on Heart Screening as possible. This year, we invested around 20% of our raised funds back into fundraising activity and operational costs, meaning that 80p of every £1 raised will be spent on proving Heart Screening events within our community.

- Catering for a Fundraising event - £2140
- Stationary costs - £20
- Just Giving Subscriptions - £198

## Accounts Summary

Opening Balance	£9,370.00
Total Received	£11,836.00
Total Spend	£2,418.00
Closing Balance	£18,788.00

## Future Plans

We have a number of future plans, including:

- Funding of Heart Screening Days
  - 6 currently booked in for 2022/2023
- The launch of our Website is still pending
  - Including our web-store, selling apparel, wrist bands, car stickers etc.
- The Afternoon Tea Initiative
  - We look forward to re-starting this initiative in 2022/2023 when social distancing measures have been lifted.
- Continuation of Fundraising
  - We continue to drive fundraising through local business donations, fundraising events, Community donations, Facebook Giving, Just Giving and Amazon Smile.

## Summary

We are really proud to have built on the great work done in our fourth year to raise funds to have now benefited over 3300 young people, whilst still keeping costs to a minimum, all of which have set us up for success in starting to achieve our goals. Our plans are simply more of the same. We have some work to do to continue re-building towards our annual fundraising target of £25,000 per year now that the sector has opened up again in the wake of the pandemic.

THE ADAM LEWIS EFFECT FOUNDATION CIO ANNUAL ACCOUNTS 02.10.21 - 01.10.22

DATE	TRANSACTION	INCOMING	OUTGOING		WHAT?
<b>STARTING BALANCE</b>				<b>£9,370.00</b>	
05/10/2021	Donation	£236.53		£9,606.53	Just Giving
13/10/2021	Donation	£59.33		£9,665.86	Just Giving
19/10/2021	Donation	£500.00		£10,165.86	Donation
20/10/2021	Donation	£2.37		£10,168.23	Just Giving
22/10/2021	Donation	£50.00		£10,218.23	Donation
25/10/2021	Invoice		£18.00	£10,200.23	Just Giving Fee
26/10/2021	Donation	£53.35		£10,253.58	Fundraising Activity
29/10/2021	Donation	£760.00		£11,013.58	Just Giving
02/11/2021	Donation	£20.00		£11,033.58	Just Giving
03/11/2021	Donation	£100.00		£11,133.58	Just Giving
10/11/2021	Donation	£9.50		£11,143.08	Just Giving
14/11/2021	Donation	£107.00		£11,250.08	Donation
15/11/2021	Donation	£13.00		£11,263.08	Donation
15/11/2021	Donation	£120.00		£11,383.08	Fundraising Activity
16/11/2021	Invoice		£18.00	£11,365.08	Just Giving Fee
02/12/2021	Donation	£300.00		£11,665.08	Donation
06/12/2021	Donation	£107.11		£11,772.19	Just Giving
10/12/2021	Donation	£60.00		£11,832.19	Fundraising Activity
11/12/2021	Donation	£300.00		£12,132.19	Fundraising Activity
13/12/2021	Donation	£45.18		£12,177.37	Amazon Smile Donation
14/12/2021	Donation	£200.00		£12,377.37	Donation
14/12/2021	Donation	£30.00		£12,407.37	Fundraising Activity
15/12/2021	Donation	£26.11		£12,433.48	Just Giving
17/12/2021	Donation	£180.00		£12,613.48	Fundraising Activity
22/12/2021	Donation	£335.00		£12,948.48	Facebook Giving
24/12/2021	Donation	£48.85		£12,997.33	Just Giving
27/12/2021	Donation	£192.00		£13,189.33	Fundraising Activity
29/12/2021	Invoice		£18.00	£13,171.33	Just Giving Fee
01/01/2021	Donation	£180.00		£13,351.33	Fundraising Activity
01/01/2021	Donation	£180.00		£13,531.33	Fundraising Activity
05/01/2022	Donation	£14.24		£13,545.57	Just Giving
05/01/2022	Donation	£30.00		£13,575.57	Fundraising Activity
07/01/2022	Donation	£60.00		£13,635.57	Fundraising Activity
08/01/2022	Donation	£60.00		£13,695.57	Fundraising Activity
09/01/2022	Donation	£75.00		£13,770.57	Fundraising Activity
10/01/2022	Donation	£192.00		£13,962.57	Donation
11/01/2022	Invoice		£2,140.00	£11,822.57	Fundraising Activity (Catering)
12/01/2022	Invoice		£18.00	£11,804.57	Just Giving Fee
13/01/2022	Donation	£330.00		£12,134.57	Donation
14/01/2022	REFUND		£60.00	£12,074.57	Fundraising Activity
15/01/2022	Donation	£9.61		£12,084.18	Just Giving

THE ADAM LEWIS EFFECT FOUNDATION CIO ANNUAL ACCOUNTS 02.10.21 - 01.10.22

16/02/2022	Donation	£2.32		£12,086.50	Just Giving
21/02/2022	Donation	£196.00		£12,282.50	Donation
22/02/2022	Donation	£58.06		£12,340.56	Donation
22/02/2022	Donation	£2,059.00		£14,399.56	Fundraising Activity
23/02/2022	Donation	£60.34		£14,459.90	Amazon Smile Donation
25/02/2022	Invoice		£18.00	£14,441.90	Just Giving Fee
04/03/2022	Donation	£500.00		£14,941.90	Donation
07/03/2022	Donation	£353.00		£15,294.90	Facebook Giving
06/03/2022	Donation	£9.49		£15,304.39	Just Giving
11/03/2022	Admin		£20.20	£15,284.19	Stationary
22/03/2022	Donation	£2.73		£15,286.92	Just Giving
25/03/2022	Invoice		£18.00	£15,268.92	Just Giving Fee
04/04/2022	Donation	£9.61		£15,278.53	Just Giving
11/04/2022	Donation	£393.10		£15,671.63	Just Giving
19/04/2022	Donation	£131.00		£15,802.63	Just Giving
25/04/2022	Invoice		£18.00	£15,784.63	Just Giving Fee
26/04/2022	Donation	£1,053.75		£16,838.38	Just Giving
27/04/2022	Donation	£99.71		£16,938.09	Just Giving
03/05/2022	Donation	£231.44		£17,169.53	Just Giving
04/05/2022	Donation	£19.22		£17,188.75	Just Giving
09/05/2022	Donation	£49.99		£17,238.74	Amazon Smile
11/05/2022	Donation	£7.12		£17,245.86	Just Giving
17/05/2022	Donation	£96.90		£17,342.76	Just Giving
18/05/2022	Donation	£14.23		£17,356.99	Just Giving
25/05/2022	Invoice		£18.00	£17,338.99	Just Giving Fee
25/05/2022	Donation	£2.32		£17,341.31	Just Giving
22/06/2022	Invoice		£18.00	£17,323.31	Just Giving Fee
08/07/2022	Donation	£90.00		£17,413.31	Donation
19/07/2022	Donation	£210.00		£17,623.31	Facebook Giving
10/08/2022	Donation	£300.00		£17,923.31	Donation
10/08/2022	Donation	£3.57		£17,926.88	Just Giving
16/08/2022	Donation	£38.70		£17,965.58	Amazon Smile Donation
25/08/2022	Invoice		£18.00	£17,947.58	Just Giving Fee
30/08/2002	Donation	£327.82		£18,275.40	Just Giving
31/08/2022	Donation	£53.66		£18,329.06	Just Giving
03/09/2022	Donation	£475.00		£18,804.06	Donation
07/09/2022	Donation	£2.37		£18,806.43	Just Giving
26/09/2022	Invoice		£18.00	£18,788.43	Just Giving Fee
<b>01/10/2022</b>	<b>CLOSING BALANCE</b>	<b>£11,836.63</b>	<b>£2,418.20</b>	<b>£18,788.43</b>	

**THE ADAM LEWIS EFFECT FOUNDATION**

England & Wales - Charity number 1161819

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# Accounts

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# The Adam Lewis Effect Foundation - #TALE

Trustee's Report 2<sup>nd</sup> October 2020 – 1<sup>st</sup> October 2021



Name: The Adam Lewis Effect Foundation CIO

Charity Number: 1161819

Registered Address: 41 Vincent Close, Old Hall, Warrington, WA5 8TA

Chair: Mrs Kim Lewis

Trustees: Mr Peter Lewis, Mr Neil Lewis, Miss Hannah Quirk, Mr Adam Hardman

Aim & Purpose:

THE ADVANCEMENT OF HEALTH AND THE SAVING OF LIVES BY SUPPORTING AND PROMOTING HEALTHY HEARTS IN ORDER TO AVOID OR PREVENT CARDIAC DEATH IN PEOPLE (IN PARTICULAR BUT NOT LIMITED TO THOSE UNDER 35 YEARS OF AGE) IN THE NORTH WEST OF ENGLAND AND, WHERE APPROPRIATE THROUGHOUT THE REST OF THE UNITED KINGDOM.

Objects:

- RAISING AWARENESS AND PROVIDING INFORMATION ON SUDDEN CARDIAC DEATH AND ON HEALTHY HEARTS;
- PROVIDING THE MEANS TO IDENTIFY CARDIAC PROBLEMS THROUGH THE PROVISION OF APPROPRIATE MEDICAL SCREENING AND TESTING;
- PROVIDING EQUIPMENT AND TRAINING TO ORGANISATIONS INCLUDING, BUT NOT LIMITED TO, DEFIBRILLATOR UNITS;
- BY PROVIDING SUCH OTHER SUPPORT AND BY SUCH OTHER CHARITABLE MEANS AS THE TRUSTEES DEEM FIT WITH THE AIM OF IMPROVING CARDIAC HEALTH IN PEOPLE OR REDUCING SUDDEN CARDIAC DEATH FOR THE PUBLIC BENEFIT.

## Activity Summary

### Infrastructure and Affiliations

We continue to work hard to maintain the right infrastructure to engage with an audience to support us. In the last 12 months, our Facebook community has increased by 5%. We have continued to maximise our strong affiliation with Cardiac Risk in the Young – another charity with similar aims to ours. We continue to maintain our established partnership that enables us to host heart screening days, with the screening completed by CRYs screening team. This partnership has enabled us to fund and carry out screening without having to invest in our own equipment and staff. During this financial period, over 97% of our spend has been on funding Heart Screening, with the remaining less than 3% of our spend being on our Just Giving subscription as our main donation service.

We have maintained strong affiliations with a number of local businesses in and around Warrington, including Unilever, Leigh East ARLFC, Asda, David Lloyd, PS2 Digital, Burtonwood Community Centre, Swagelock, Solvay Interlox and M&S Warrington. We have also benefited from establishing our Amazon Smile and Facebook Giving donation services. All of these organisations have made donations, enquired about or held screening and supported our cause in some way.

The COVID-19 pandemic has affected our fundraising targets, however we are fortunate that as our operating costs are so low, we have been able to continue to trade. We are also fortunate that our pre-booked and pre-paid for Heart Screening events have been postponed and no invested funds have been lost, so screening events carried out in 2021/2022 will be funded by carried-over funds from this year. The pandemic has hindered our efforts to carry out screening and fundraise, but we have been fortunate to have not lost any invested funds.

### Donations & Fundraising

We have received many generous donations, plus our affiliations with Amazon Smile and Facebook Giving have yielded disbursements. In total we have raised £8,181 in donations (down by £12,941 since last year), which was added to our starting balance of £11,911, despite over 8 months of the year being affected by lockdowns due to the COVID-19 pandemic.

### Charitable Funding

We have continued to invest funds raised by providing free heart screening days in and around Warrington and the North West. All screening is purchased from Cardiac Risk in the Young, by making donations directly to their 'Adam Lewis Memorial Fund' at a cost of £50 per head.

- Credited to CRY AMF
  - £10,739 (for screenings booked 2021 – 202)
  - 0 screening Days delivered (all carried over to 2021/2022)
  - NB – 4 screening dates booked and paid for last year were postponed due to the COVID-19 Pandemic

### Investments

We continue to operate with maximum efficiency, dedicated to spending as much of our raised funds on Heart Screening as possible. We're proud to say that this year over 97 pence of every £1 spent has funded heart screening.

- Infrastructure
  - Just Giving Subscriptions - £198

## Accounts Summary

Opening Balance	£11,911.25
Total Received	£8,181.18
Total Spend	£10,955.42
Closing Balance	£7,457.00

## Future Plans

We have a number of future plans, including:

- Funding of Heart Screening Days
  - 6 currently booked in for 2021/2022
- The launch of our Website is still pending
  - Including our web-store, selling apparel, wrist bands, car stickers etc.
- The Afternoon Tea Initiative
  - THIS INITIATIVE IS CURRENTLY ON HOLD DUE TO THE COVID-19 PANDEMIC
- Continuation of Fundraising
  - PUBLIC FUNDRAISING WILL COMMENCE AGAIN IN 2022
  - We continue to drive fundraising through local business donations, Community donations, Facebook Giving, Just Giving and Amazon Smile.
- New relationships to cultivate
  - The Cat FM Radio
  - Warrington Business Exchange
  - Warrington Schools
  - The People and Community of Holmes Chapel

## Summary

We are really proud to have built on the great work done in our fourth year to raise funds to have now benefited over 2700 young people, whilst still keeping costs to a minimum, all of which have set us up for success in starting to achieve our goals. Our plans are simply more of the same. We are eager to return to our fundraising target of £25,000 per year as the sector begins to open up again in the wake of the pandemic.

THE ADAM LEWIS EFFECT FOUNDATION CIO ANNUAL ACCOUNTS 02.10.20 - 01.10.21

DATE	TRANSACTION	INCOMING	OUTGOING	BALANCE	WHAT?
<b>02/10/2020</b>	<b>STARTING BALANCE</b>			<b>£11,911.25</b>	
16/10/2020	Invoice		£739.42	£11,171.83	CRY Screening Fee
24/10/2020	Donation	£4.75		£11,929.25	Just Giving
26/10/2020	Donation		18.00	£11,893.25	Just Giving Fee
03/11/2020	Donation	£117.32		£11,911.25	Just Giving
06/11/2020	Donation	£2,315.36		£11,911.25	Personal Donation
11/11/2020	Donation	£28.50		£11,939.75	Just Giving
11/11/2020	Donation	£23.66		£11,963.41	Personal Donation
25/11/2020	Invoice		18.00	£11,945.41	Just Giving Fee
15/12/2020	Donation	£30.00		£11,975.41	Personal Donation
22/12/2020	Donation	£4.75		£11,980.16	Just Giving
24/12/2020	Donation	£19.42		£11,999.58	Just Giving
25/12/2020	Invoice		18.00	£11,981.58	Just Giving Fee
01/01/2021	Donation	£50.00		£12,031.58	Personal Donation
25/01/2021	Donation		18.00	£12,013.58	JustGiving
25/01/2021	Donation	£280.00		£12,293.58	Personal Donation
27/01/2021	Donation	£100.00		£12,393.58	Personal Donation
03/02/2021	Donation	£11.87		£12,405.45	Just Giving
11/02/2021	Donation	£39.01		£12,444.46	Amazon Smile Disbursement
13/02/2021	Donation	£100.00		£12,544.46	Personal Donation
17/02/2021	Donation	£50.00		£12,594.46	Personal Donation
22/02/2021	Donation	£256.24		£12,850.70	Facebook Giving Disbursement
25/02/2021	Invoice		18.00	£12,832.70	Just Giving Fee
28/02/2021	Invoice CRY		10000.00	£2,832.70	CRY Screening Fee
02/03/2021	Donation	£48.85		£2,881.55	Just Giving
04/03/2021	Donation	£410.00		£3,291.55	Facebook Giving Disbursement
25/03/2021	Invoice		18.00	£3,273.55	Just Giving Fee
30/03/2021	Donation	£29.03		£3,302.58	Just Giving
01/04/2021	Donation	£2.37		£3,304.95	Just Giving
25/04/2021	Invoice		18.00	£3,286.95	Just Giving Fee
11/05/2021	Donation	£357.20		£3,644.15	Personal Donation
24/05/2021	Donation	£44.68		£3,688.83	Amazon Smile Disbursement
25/05/2021	Invoice		18.00	£3,670.83	Just Giving Fee
26/06/2021	Invoice		18.00	£3,652.83	Just Giving Fee
22/07/2021	Donation	£300.00		£3,952.83	Facebook Giving Disbursement
22/07/2021	Invoice		18.00	£3,934.83	Just Giving Fee
26/07/2021	Donation	£121.22		£4,056.05	Just Giving
03/08/2021	Donation	£273.68		£4,329.73	Just Giving
04/08/2021	Donation	£30.87		£4,360.60	Just Giving
16/08/2021	Donation	£500.00		£4,860.60	Personal Donation
17/08/2021	Donation	£47.93		£4,908.53	Amazon Smile Disbursement
17/08/2021	Donation	£7.12		£4,915.65	Just Giving
17/08/2021	Donation	£66.49		£4,982.14	Just Giving
24/08/2021	Donation	£77.68		£5,059.82	Just Giving
25/08/2021	Donation		18.00	£5,041.82	Just Giving Fee
25/08/2021	Donation	£1,003.73		£6,045.55	Facebook Giving Disbursement
31/08/2021	Donation	£7.12		£6,052.67	Just Giving
31/08/2021	Donation	£1,180.00		£7,232.67	Personal Donation
10/09/2021	Donation	£158.05		£7,390.72	Facebook Giving Disbursement
21/09/2021	Donation	£67.67		£7,458.39	Just Giving
27/09/2021	Invoice		18.00	£7,440.39	Just Giving Fee
29/09/2021	Donation	£16.61		£7,457.00	Just Giving
<b>01/10/2021</b>	<b>CLOSING BALANCE</b>	<b>8181.18</b>	<b>£10,955.42</b>	<b>£7,457.00</b>	

**THE ADAM LEWIS EFFECT FOUNDATION**

England & Wales - Charity number 1161819

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# Accounts

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# The Adam Lewis Effect Foundation - #TALE

Trustee's Report 2<sup>nd</sup> October 2019 – 1<sup>st</sup> October 2020



Name: The Adam Lewis Effect Foundation CIO

Charity Number: 1161819

Registered Address: 41 Vincent Close, Old Hall, Warrington, WA5 8TA

Chair: Mrs Kim Lewis

Trustees: Mr Peter Lewis, Mr Neil Lewis, Miss Hannah Quirk, Mr Adam Hardman

Aim & Purpose:

THE ADVANCEMENT OF HEALTH AND THE SAVING OF LIVES BY SUPPORTING AND PROMOTING HEALTHY HEARTS IN ORDER TO AVOID OR PREVENT CARDIAC DEATH IN PEOPLE (IN PARTICULAR BUT NOT LIMITED TO THOSE UNDER 35 YEARS OF AGE) IN THE NORTH WEST OF ENGLAND AND, WHERE APPROPRIATE THROUGHOUT THE REST OF THE UNITED KINGDOM.

Objects:

- RAISING AWARENESS AND PROVIDING INFORMATION ON SUDDEN CARDIAC DEATH AND ON HEALTHY HEARTS;
- PROVIDING THE MEANS TO IDENTIFY CARDIAC PROBLEMS THROUGH THE PROVISION OF APPROPRIATE MEDICAL SCREENING AND TESTING;
- PROVIDING EQUIPMENT AND TRAINING TO ORGANISATIONS INCLUDING, BUT NOT LIMITED TO, DEFIBRILLATOR UNITS;
- BY PROVIDING SUCH OTHER SUPPORT AND BY SUCH OTHER CHARITABLE MEANS AS THE TRUSTEES DEEM FIT WITH THE AIM OF IMPROVING CARDIAC HEALTH IN PEOPLE OR REDUCING SUDDEN CARDIAC DEATH FOR THE PUBLIC BENEFIT.

## Activity Summary

### Infrastructure and Affiliations

We continue to work hard to maintain the right infrastructure to engage with an audience to support us. In the last 12 months, our Facebook community has increased by 7%. We have continued to maximise our strong affiliation with Cardiac Risk in the Young – another charity with similar aims to ours. We continue to maintain our established partnership that enables us to host heart screening days, with the screening completed by CRYs screening team. This partnership has enabled us to fund and carry out screening without having to invest in our own equipment and staff. During this financial period, over 99% of our spend has been on funding Heart Screening, with the remaining less than 1% of our spend being on our Just Giving subscription as our main donation service.

We have maintained strong affiliations with a number of local businesses in and around Warrington, including Unilever, Asda, David Lloyd, PS2 Digital, Burtonwood Community Centre, Swagelock, Solvay Interlox and M&S Warrington. We have also benefited from establishing our Amazon Smile and Facebook Giving donation services, as well as being a Co-Op Community Giving charity for a year. All of these organisations have made donations, enquired about or held screening and supported our cause in some way.

The COVID-19 pandemic has affected our fundraising targets, however we are fortunate that as our operating costs are so low, we have been able to continue to trade. We are also fortunate that our pre-booked and pre-paid for Heart Screening events have been postponed and no invested funds have been lost, so screening events carried out in 2021/2022 will be funded by carried-over funds from this year. The pandemic has hindered our efforts to carry out screening and fundraise, but we have been fortunate to have not lost any invested funds.

### Donations & Fundraising

We have received many generous donations, funds raised at events, and matched funding. In total we have raised £21,122 in donations (up by £2,369 since last year), which was added to our starting balance of £15,987, despite 6 months of the year being affected by the COVID-19 pandemic.

### Charitable Funding

We have continued to invest funds raised by providing free heart screening days in and around Warrington and the North West. All screening is purchased from Cardiac Risk in the Young, by making donations directly to their 'Adam Lewis Memorial Fund' at a cost of £50 per head.

- Credited to CRY AMF
  - £25,000 (for screenings booked 2020 – 2021)
  - 2 screening Days delivered (205 young hearts tested)
  - NB – 2 screening dates booked and paid for last year were postponed due to the COVID-19 Pandemic

### Investments

We continue to operate with maximum efficiency, dedicated to spending as much of our raised funds on Heart Screening as possible. We're proud to say that this year over 99 pence of every £1 spent has funded heart screening.

- Infrastructure
  - Just Giving Subscriptions - £198

## Accounts Summary

Opening Balance	£15,986.92
Total Received	£21,122.76
Total Spend	£25,198.00
Closing Balance	£11,911.68

## Future Plans

We have a number of future plans, including:

- Funding of Heart Screening Days
  - 4 currently booked in for 2021/2022
- The launch of our Website is still pending
  - Including our web-store, selling apparel, wrist bands, car stickers etc.
- The Afternoon Tea Initiative
  - THIS INITIATIVE IS CURRENTLY ON HOLD DUE TO THE COVID-19 PANDEMIC
- Continuation of Fundraising
  - PUBLIC FUNDRAINING CURRENTLY ON HOLD DUE TO THE COVID-19 PANDEMIC
  - We continue to drive fundraising through local business donations, Community donations, Facebook Giving, Just Giving and Amazon Smile.
- New relationships to cultivate
  - The Cat FM Radio
  - Warrington Business Exchange
  - Warrington Schools

## Summary

We are really proud to have built on the great work done in our third year to raise funds to have now benefited over 2500 young people, whilst still keeping costs to a minimum, all of which have set us up for success in starting to achieve our goals. Our plans are simply more of the same.

**THE ADAM LEWIS EFFECT FOUNDATION CIO ANNUAL ACCOUNTS 02.10.19 - 01.10.20**

DATE	TRANSACTION	INCOME	OUTGOING	BALANCE	What?
<b>02/10/2019</b>	<b>STARTING BALANCE</b>			<b>£15,986.92</b>	
05/10/2019	Event	£4,015.00		£20,001.92	Fund Raiser
08/10/2019	Event	£300.00		£20,301.92	Cash Deposit
17/10/2019	Donation	£1,500.00		£21,801.92	Bank
25/10/2019	Invoice Fee		£18.00	£21,783.92	Just Giving Fee
29/10/2019	Donation	£74.08		£21,858.00	Bank Transfer
01/11/2019	Invoice		£10,000.00	£11,858.00	Heart Screening Cost
06/11/2019	Donation	£131.72		£11,989.72	Bank Deposit
25/11/2019	Invoice Fee		£18.00	£11,971.72	Just Giving Fee
25/11/2019	Donation	£50.00		£12,021.72	Cash Deposit
26/11/2019	Donation	£3,025.00		£15,046.72	Cash Deposit
12/12/2019	Donation	£4,476.46		£19,523.18	Cheque Deposit
16/12/2019	Donation	£35.00		£19,558.18	Bank Transfer
17/12/2019	Event	£250.00		£19,808.18	M&S Bag Pack
23/12/2019	Event	£775.70		£20,583.88	M&S Bag Pack
23/12/2019	Event	£2,326.88		£22,910.76	Bank Deposit
24/12/2019	Donation	£132.70		£23,043.46	Cheque Deposit
27/12/2019	Invoice Fee		£18.00	£23,025.46	Just Giving Fee
30/12/2019	Donation	£30.00		£23,055.46	Cheque Deposit
10/01/2020	Invoice CRY		£15,000.00	£8,055.46	Heart Screening Cost
14/01/2020	Donation	£13.05		£8,068.51	Donation
27/01/2020	Fee		£18.00	£8,050.51	Just Giving Fee
05/03/2020	Donation	£330.00		£8,380.51	Bank Deposit
07/03/2020	Donation	£60.00		£8,440.51	Bank Deposit
12/03/2020	Donation	£694.75		£9,135.26	Bank Deposit
16/03/2020	Donation	£30.82		£9,166.08	Bank Deposit
23/03/2020	Donation	£22.55		£9,188.63	Bank Deposit
25/03/2020	Invoice Fee		£18.00	£9,170.63	Just Giving Fee
09/04/2020	Donation	£1,325.35		£10,495.98	Bank Deposit
27/04/2020	Invoice Fee		£18.00	£10,477.98	Just Giving Fee
04/05/2020	Donation	£14.51		£10,492.49	Bank Deposit
06/05/2020	Donation	£204.00		£10,696.49	Bank Deposit
19/05/2020	Donation	£68.67		£10,765.16	Bank Deposit
21/05/2020	Donation	£6.14		£10,771.30	Bank Deposit
21/05/2020	Donation	£135.00		£10,906.30	Bank Deposit
26/05/2020	Invoice Fee		£18.00	£10,888.30	Just Giving Fee
26/05/2020	Donation	£3.56		£10,891.86	Bank Deposit
02/06/2020	Donation	£17.46		£10,909.32	Bank Deposit
04/06/2020	Donation	£16.62		£10,925.94	Bank Deposit
04/06/2020	Donation	£374.00		£11,299.94	Bank Deposit
08/06/2020	Donation	£97.90		£11,397.84	Bank Deposit
10/06/2020	Donation	£300.00		£11,697.84	Bank Deposit
16/06/2020	Donation	£4.27		£11,702.11	Bank Deposit
18/06/2020	Donation	£130.00		£11,832.11	Bank Deposit
19/06/2020	Donation	£23.75		£11,855.86	Cash
25/06/2020	Invoice Fee		£18.00	£11,837.86	Just Giving Fee
27/07/2020	Invoice Fee		£18.00	£11,819.86	Just Giving Fee
02/08/2020	Donation	£100.00		£11,919.86	Cash
13/08/2020	Donation	£8.40		£11,928.26	Bank Deposit
25/08/2020	Invoice Fee		£18.00	£11,910.26	Just Giving Fee
26/09/2020	Invoice Fee		£18.00	£11,892.26	Just Giving Fee
25/09/2020	Donation	£19.42		£11,911.68	Bank Deposit
<b>01/10/2020</b>	<b>CLOSING BALANCE</b>	<b>£21,122.76</b>	<b>£25,198.00</b>	<b>£11,911.68</b>	