

ZIMBABWE PENSIONERS SUPPORT FUND - UK BRANCH

England & Wales · Charity number 1161646

Details

Other names	ZIMBABWE PENSIONERS SUPPORT FUND -UK BRANCH
Status	Registered
Legal form	Trust
Registered	2015-05-13
Register	View on the Charity Commission register

Contact

Address	34 Ulysses Road Swindon SN25 2JR
Phone	07979695026
Email	zpsfuk@gmail.com

Activities

Objects: TO RELIEVE FINANCIAL HARDSHIP, SICKNESS AND POOR HEALTH AMONGST PENSIONERS IN ZIMBABWE, IN PARTICULAR BUT NOT EXCLUSIVELY BY MAKING GRANTS FOR FOOD AND MEDICINES FOR ZIMBABWEAN PENSIONERS.

Activities: In line with the charity objectives to relieve financial hardship, sickness and poor health amongst pensioners in Zimbabwe, in particular, but nor exclusively by making grants for food and medicines for Zimbabwean pensioners.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief
- **Who:** Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies

Geography

- South Africa
- Zimbabwe
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£94,945	£94,945	-	-
2024-03-31	£123,127	£123,127	-	-
2023-03-31	£87,401	£84,484	-	-
2022-03-31	£286,676	£284,470	-	-
2021-03-31	£119,261	£396	-	-

Trustees

Name	Role	Appointed
ANTHONY GRANGER	Chair	2015-05-09
Anne Diana Tourle		2023-12-11
BETI-ANN MCLEAN		2018-07-31
PETER BIDDULPH		2015-05-09
Reginald McLean		2018-07-31
Robert Michael Henry Minchin		2023-12-11
Ronald Lindsay Williams		2023-08-11

ZIMBABWE PENSIONERS SUPPORT FUND - UK BRANCH

England & Wales - Charity number 1161646

Accounts



Independent examiner's report on the accounts

Section A Independent Examiner's Report

Report to the trustees/ members of	Zimbabwe Pensioners Support Fund		
On accounts for the year ended	31/3/2025	Charity no (if any)	1161646
	Set out on pages 1-2		

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:  P B P Date: 1 December 2025

Name: Peter B Phillips

Relevant professional qualification(s) or body (if any): M.I.A.S., F.P.C.

Address:	28 Cemmaes Court Road
	Hemel Hempstead
	Hertfordshire HP1 1SU

Section B**Disclosure**

Only complete if the examiner needs to highlight material problems.

The anticipated income and expenditure of the Charity show it to be effectively considered as a "going concern" for all its purposes and objectives.

ZIMBABWE PENSIONERS SUPPORT FUND			
INCOME AND OUTGOINGS	Year ended 31 March 2025		
BARCLAYS		WISE GBP	
Opening balance	£150.75	Opening Balance	£0.00
Donations Barclays	£94,164.34	Tfr from Barclays	£93,210.00
Donations other	£392.25	Other income	£388.10
	£94,707.34		£93,598.10
Less expenses	£78.70	Less bank charges	£786.29
	£94,628.64		£92,811.81
Less bank charges	£131.62	Less tr to SA	£92,811.81
	£94,497.02	Closing balance	£0.00
Less Transfr to Wise	£93,210.00		
Closing Balance	£1,287.02		
		Income and Outgoings	
Income		Outgoings	
Donations Barclays	£94,164.34	Admin Expenses	£78.70
Donations other	£392.25	Bank charges Barclays	£131.62
Donations Wise	£388.10	Bank charges Wise	£786.29
		Transfer to SA	£92,811.81
		Charitable activity	£1,136.27
	£94,944.69		£94,944.69



Zimbabwe Pensioners Support Fund
Charity No: 1161646



34 Ulysses Rd, Oakhurst, Swindon SN25 2JR
Email: zpsfuk@gmail.com

ANNUAL REPORT OF ZIMBABWE PENSIONERS SUPPORT FUND UK BRANCH
YEAR ENDED 31 MARCH 2025

It has been a pleasure to once again report on the activities of our ZPSF branch for this financial year ending March 2025.

In the midst of a growing time of price rises and financial insecurity we are blessed to have our faithful supporters who give generously as they can. We get a large income boost towards the Christmas run for the frail destitute pensioners. We, as trustees, would really like to thank each person who gives the smallest amount to large donations. Each donation is of special importance. It is with great pleasure to mention the group of Rhodesians World Wise, Kent Branch, who have a monthly get together and raise significant amounts of money. They have a good social time together and also raise money for the Trust. This financial year they have donated in excess of £3200. We as a Board of trustees are so grateful for their enthusiasm and help. We again received a substantial donation from the annual Zimfest held in Derby and their donation of £2000 was gratefully received.

We have finally sorted out the gift aid problem we had and received our first refund from HMRC which came in the next financial year.

Anne Tourle has been of immense help to Beti-Ann as she recovered from her health issues. They are both now sharing the load for the finances.

We had a clean bill of health from a Barclays Business review, and they are satisfied on our financial controls.

We have this year managed to send just over £81,000 to South Africa towards food etc for the pensioners. This is down compared to last year but using the Wise accounts in various countries has helped people in the diaspora send money easily. I am sure our good Rhodesian/Zimbabwean spirit will keep the flames alive to support our pensioners.

We were sad to lose one of our trustees in 2025, Marshall Grieve, for personal reasons. He was a tremendous asset to the trustees in the time he served. We thank him for his dedication and help over the years.

We are very grateful to our auditor, Peter Philips, for his continuing support and help in ensuring we keep our accounts up to date and accurate.

With grateful thanks to all the trustees for their support and help over the last year.

B. A. McLean

Beti-Ann McLean
Treasurer/Trustee

ZIMBABWE PENSIONERS SUPPORT FUND - UK BRANCH

England & Wales - Charity number 1161646

Accounts

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Zimbabwe Pensioners Support Fund

On accounts for the year
ended

31/3/2024

Charity no
(if any)

1161646

Set out on pages

1-2

**Respective
responsibilities of
trustees and examiner**

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examiner's statement**

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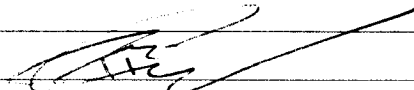
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*

Signed: P B P



Date: 6 December 2024

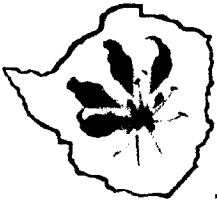
Name: Peter B Phillips

**Relevant professional
qualification(s) or body
(if any):**

M.I.A.S., F.P.C.

Zimbabwe Pensioners Support Fund

<u>Income</u>	Income and Outgoings	<u>Outgoings</u>
Donations Barclays	115,189.21	Transfers to South Africa 122,067.89
Donations Wise	3.00	Bank Charges 903.96
Donations Other	870.85	Administration 155.65
	<u>116,063.06</u>	
Charitable Activity	<u>7,064.24</u>	
	<u>123,127.30</u>	<u>123,127.30</u>
 Represented By:-		
Opening Balance	7214.99	Closing balance (Barclays) 150.75
Charitable Activity (Deficit)	<u>7064.24</u>	
	<u>150.75</u>	<u>150.75</u>



Zimbabwe Pensioners Support Fund
Charity No: 1161646



34 Ulysses Rd, Oakhurst, Swindon SN25 2JR
Email: zpsfuk@gmail.com

ANNUAL REPORT ZIMBABWE PENSIONERS SUPPORT FUND (UK) **For year ended 31st March 2024**

This has been a very difficult year for our charity but as always, our friends in the diaspora have been amazing with their kindness in the form of donations. We have managed to send £122,067.00 to our office in South Africa. This has been very welcome as the rate of pound to South African rand has meant we have been able to give a significant donation which continues to help with the food and medical boxes to the pensioners in Zimbabwe. We have had many letters of appreciation from the recipients saying how much it meant to them. For many of the pensioners this is often the only help they get.

During this financial year Beti-Ann McLean, our treasurer, has had to step back for medical reasons. It has been wonderful to welcome onto the trustee board Anne Tourle, who has helped by taking over a lot of the financial work. They now work together and this has been of great benefit to the charity.

We were also able to welcome Mr Ron Williams and Mr Robert Minchin as additional trustees. This will give us coverage in most parts of the United Kingdom. Mr Ron Williams and his wife Lynne regularly organize a barbecue, and their profits have been donated to the charity. We also were delighted to receive a gift of over £2000.00 from the Zimfest held in Derby this year. Thank you, fellow Rhodesian/Zimbabweans, your kindness has been overwhelming.

Last year we set up Wise accounts in UK, Europe, USA, Canada, Australia and New Zealand. This has been a great asset to those abroad to send money to our charity without incurring large transfer fees.

We still have ongoing issues with HMRC and our registration for Gift Aid. We have submitted several forms but there is always some reason why they cannot pay us out. We will continue to work with HMRC and Charity Commission to get these issues sorted. It is hoped this will be resolved in the next few months. We can backdate our claims for five years, which will be useful.

Our thanks to all trustees for your wonderful support and encouragement. We also thank our auditor for his continued help and support in checking the accounts.

B.A. McLean

B A McLean
Treasurer

15/11/24

ZIMBABWE PENSIONERS SUPPORT FUND - UK BRANCH

England & Wales - Charity number 1161646

Accounts



Zimbabwe Pensioners Support Fund
Charity No: 1161646



34 Ulysses Rd, Oakhurst, Swindon SN25 2JR
Email: zpsfuk@gmail.com

ANNUAL REPORT ZIMBABWE PENSIONERS SUPPORT FUND (UK) **For year ended 31st March 2023**

We have been saddened this year to lose one of our founder trustees Mrs Heather Milner who sadly passed away on 22nd May 2023. Heather was instrumental in setting up the fund here in UK and worked tirelessly to support our beloved pensioners in Zimbabwe. She always thought of the golden oldies, as she called them, and her dying wish was that donations be given to the fund in lieu of flowers. We will miss her enthusiasm and drive but we know she is at last out of pain and resting peacefully. Her faith was a great comfort to her.

The fund has opened bank accounts in Europe, USA, Canada, New Zealand and Australia with Wise bank to facilitate people who wish to donate in those countries. These accounts are filtered through our UK account and all funds sent on to the head office in South Africa for the purchase of food parcels and medical supplies, for the pensioners. The system has worked well so far, and we get better exchange rates and lower bank charges. We will continue to monitor the situation and follow our auditor's advice.

In November our chairman, Prof. Anthony Granger attended a Zane organized conference in London where various charities working in Zimbabwe made presentations.

As treasurer I have attended several online webinars organized by the Charity Commission. These have been useful in making sure we are complying with all legal requirements for charities. As a result, we have tightened up our handling of the fund and put in place tighter controls.

We have managed to send £84000, to South Africa this financial year. We continue to be amazed at how generous the diaspora is here in the UK despite the cost-of-living crisis.

My thanks to all the trustees and our auditor for their continued support.

B. A. McLean

Beti-Ann McLean

2nd Augst 2023

ZIMBABWE PENSIONERS SUPPORT FUND

1 APRIL 2022 - 31ST MARCH 2023

Income & Expenditure Account Barclays Bank Account

Opening Balance 1.4.22	£	4,282.88	
Add Regular Donations	£	77,685.63	
Add Other donations less ac	£	9,415.38	
	£	91,383.89	
Less Transfer to SA	£	84,000.00	Transfer by Barclay £ 13,000.00 Wise: £ 71,000.00
	£	7,383.89	
Less Bank charges	£	168.90	
Balance as 31.3.23	£	7,214.99	

ZIMBABWE PENSIONERS SUPPORT FUND

1 APRIL 2022 - 31ST MARCH 2023

Income & Expenditure Account Wise Bank Account

Opening Balance	£116.00	
Income	£71,300.00	Includes £300 wedding donation
	£71,316.00	
Less		
Bank charges	£498.03	
Transfers to SA	£70,817.97	
Balance at 31.3.23	£0.00	

Zimbabwe Pensioners Support Fund

Statement of Income and Expenditure Year Ended March 31st 2023

Income

Regular Donations (Barclays)	77685.63	
Other donations (Net)	9415.38	
Special Donation (Wise)	<u>300.00</u>	87401.01

Outgoings

Transfers to SA	83817.97	
Bank Charges (combined)	<u>666.93</u>	<u>84484.90</u>

Excess Income 2916.11

Represented by:-

Opening Balance (Barclays)	4282.88	
Opening Balance (Wise)	<u>16.00</u>	4298.88

Excess Income 2916.11

Closing Balance 7214.99

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/ members of	Zimbabwe Pensioners Support Fund		
On accounts for the year ended	31/3/2023	Charity no (if any)	1161646
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*

Signed:

P B P

Date:

1 September 2023

Name:

Peter B Phillips

Relevant professional qualification(s) or body (if any):

M.I.A.S., F.P.C.

ZIMBABWE PENSIONERS SUPPORT FUND - UK BRANCH

England & Wales - Charity number 1161646

Accounts



Zimbabwe Pensioners Support Fund
Charity No: 1161646



34 Ulysses Rd, Oakhurst, Swindon SN25 2JR
Email: zpsfuk@gmail.com or betiann1@sky.com

Annual Report Zimbabwe Pensioners Support Fund (UK) **For year ended March 31st 2022**

The last twelve months have been difficult for the pensioners in Zimbabwe who rely on our support to help them with very basic food and medicine. For many pensioners we are their only source of food. Our UK supporters have been amazing and this year we have exceeded expectations and raised £286,676.36 in funds. We have sent £284,000 to the South African charity Zimbabwe Pensioners Support Fund SA to purchase food and medical supplies which they take to Zimbabwe for delivery to pensioners. The trustees also responded to a special request to help a very destitute ex BSAP policeman who was in danger of losing his eyesight unless he could get much-needed drugs and ointment. £150 was sent to Zimbabwe to help him. This was supervised with a known contact to make sure it did go to the appropriate person.

We as an organisation have taken part in several webinars hosted by the Charity Commission to help us ensure we are following all guidelines as set out by HMRC. These have proved helpful, and I am pleased to report that we comply with set guidelines.

The ongoing political situation in Zimbabwe is making it more and more difficult to get supplies to these pensioners. We are so grateful for the many letters of encouragement and thanks we have seen from the beneficiaries.

This fund lost its founding father this year, Hannes Botha who originally set up the organisation. His life and dedication to the many destitute pensioners was truly remarkable. His vision is carried on by his family and we are very grateful to Linda and Johan Schultz for their determination to keep going even when times have been tough.

We are so grateful to our many UK supporters, every penny helps. I have had amazing donations from Zimbabwean get togethers particularly in the Kent area. Please keep giving and we will make sure that the money is properly accounted for and sent to purchase all the food needed. We literally have no administrative costs apart from banking fees. Our trustees give of their time and talent for free. Our thanks to our auditor Peter Philips who also

donates his expertise for free and makes sure we have complied with all regulations.

My personal thanks to all the trustees for the encouragement and help given.

B A McLean

16 June 2022



Independent examiner's report on the accounts

Section A Independent Examiner's Report

Report to the trustees/ members of	Zimbabwe Pensioners Support Fund		
On accounts for the year ended	31/3/2022	Charity no (if any)	1161646
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*

Signed:  Date: 16 July 2022

Name: Peter B Phillips

Relevant professional qualification(s) or body (if any): M.I.A.S., F.P.C.

Address: 28 Cemmaes Court Road

Hemel Hempstead

Hertfordshire HP1 1SU

Section B

Disclosure

Only complete if the examiner needs to highlight material problems.

Nil to disclose

ZIMBABWE PENSIONERS SUPPORT FUND - UK BRANCH

England & Wales - Charity number 1161646

Accounts



Zimbabwe Pensioners Support Fund
Charity No: 1161646



34 Ulysses Rd, Oakhurst, Swindon SN25 2JR
Email: zpsfuk@gmail.com or betiann1@sky.com

Annual Report Zimbabwe Pensioners Support Fund (UK) **For year ended March 31st 2021**

As a charity we must always be on the alert for any signs of neglect or abuse etc. One of the ways we monitor this is by our regular trips to see the pensioners every six to eight weeks. We do take photographs of recipients and are sent many emails from the various pensioners thanking us for the food they have received. For many of them we are the only source of food as they no longer have access to pensions etc.

This last year has been challenging with the global pandemic and Zimbabwe was not immune to the effects of Covid 19. Many of the pensioners managed to keep in fairly good health and this was largely due to the PPE and cleaning liquids we were able to take to the various care homes. This helped strengthen the safeguarding and risk management issues which were encountered during lockdown. We have also improved reporting by local beneficiaries, and they have a direct line and point of contact here in the UK as well as South Africa. The many emails we have received, and photos taken serve to reinforce our desire to keep doing this work. We have enlisted local church and farming organisations to alert us to any of the folk needing extra help and support. This will help us comply with UK Charity Commission requirements on International Aid.

During this last financial year, we have managed to increase our giving and sent a total of £121,621.22 to help the pensioners. This was an increase of over £40,000 from last financial year. The public are showing amazing empathy for the destitute pensioners.

Special thanks are due to the amazing team in South Africa who drive the many thousands of miles to get the food parcels to the pensioners around the country. It is not easy to keep going in a pandemic situation but the determination to help the pensioners has given an impetus to the drivers, who themselves were under difficult covid restrictions. Thanks also to Linda Schultz in the office who keeps the Facebook page and website updated. This is crucial in keeping our donors informed about the current situation.

Finally, thank you to the UK Trustees for their support and encouragement.

Beti-Ann McLean
Trust
ee

INCOME AND EXPENDITURE ACCOUNT April 1st 2019

HSBC

Opening Balance 01.04.20	£1,411.95
Deposits in	£10,600.27
	£12,012.22
Less transfers to SA	£11,676.22
	£336.00
Less Bank charges	£99.00
	£237.00
Cheque deposited Barclays	£237.00
Balance	£0.00

Total sent to SA: HSBC	£11,676.22
Barclays	£109,945.00
	£121,621.22

Total bank charges HSBC	£99.00
Barclays	£297.00
	£396.00

) - 31 March 2020

Barclays

Opening balance 01.04.20

Deposits in

Less transfers to S A

Less bank charges

Balance at 30.3.21

£3,658.75
£108,660.27
<hr/>
£112,319.02
£109,945.00
<hr/>
£2,374.02
£297.00
<hr/>
£2,077.02
<hr/> <hr/>

Combined opening balances 01.04.2020

Total deposits in

Less HSBC cheque

Less Transfers to SA

Less Bank charges

Excess of Income/Expenditure

Balance as per Barclays Bank

£5,070.70
£119,260.54
<hr/>
£124,331.24
£237.00
<hr/>
£124,094.24
£121,621.22
<hr/>
£2,473.02
£396.00
<hr/>
£2,077.02
<hr/> <hr/>
£2,077.02



Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Zimbabwe Pensioners Support Fund

On accounts for the year
ended

31/3/2021

Charity no
(if any)

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*

Signed:

Date:

15 August 2021

Name:

Peter B Phillips

Relevant professional
qualification(s) or body
(if any):

M.I.A.S., F.P.C.

Address: 28 Cemmaes Court Road

Hemel Hempstead

Hertfordshire HP1 1SU

Section B

Disclosure

Only complete if the examiner needs to highlight material problems.

Nil to disclose