

SEFTON NORTH DEANERY

England & Wales · Charity number 1161582

Details

Other names	SEFTON DEANERY
Status	Registered
Legal form	CIO
Registered	2015-05-08
Register	View on the Charity Commission register

Contact

Address 5 Pinfold Close
Southport
Merseyside
PR8 3QQ

Phone 01704578737

Activities

Objects: THE ADVANCEMENT OF THE CHRISTIAN FAITH IN PARTICULAR BUT NOT EXCLUSIVELY BY PROMOTING CHRISTIAN MISSION AND/OR GROWTH WITHIN THE SEFTON NORTH DEANERY BY THE DISTRIBUTION OF GRANTS TO OR VIA THE CHURCH OF ENGLAND PARISHES WITHIN THE DEANERY.

Activities: The advancement of the Christian faith in particular but not exclusively by promoting Christian mission and/or growth within the Sefton Deanery by the distribution of grants to or via the Church of England parishes within the Deanery.

Classification

- **How:** Makes Grants To Organisations, Acts As An Umbrella Or Resource Body
- **What:** Religious Activities
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Sefton

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£64,110	£24,454	-	-
2023-12-31	£60,670	£49,740	-	-
2022-12-31	£0	£31,533	-	-
2021-12-31	£6,198	£660	-	-
2020-12-31	£11,581	£19,503	-	-

Trustees

Name	Role	Appointed
Rev ANNE ELIZABETH TAYLOR	Chair	2016-03-15
BERYL FRANCES HOWARD		2021-09-27
BRUCE LOCK HUBBARD		2019-06-13
ELIZABETH MARY DUFF CHESTNUTT LLB		2020-12-03
HELEN MIRANDA HUNTER BSc MA		2017-09-25
Rev AMANDA JANE COPPLESTONE BRUCE		2017-06-29
Rev Eleanor Poppy Thorpe		2024-01-15
Rev NATHAN ANDREW THORPE		2020-09-11
ZORINA ANNETTE JONES BA MA		2015-04-01

SEFTON NORTH DEANERY

England & Wales - Charity number 1161582

Accounts



Section A Independent Examiner's Report

Report to the trustees

Charity Name SEPTON NORTH BEANERY SYNOD

On accounts for the year ended

31/DEC/2024 Charity no (if any) 1161582

Set out on pages

1, 2, 3 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12 2024

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
• the accounts did not accord with the accounting records; or
• the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: Jennifer Quans

Date: 28/10/25

Name: JENNIFER QUANS

Relevant professional qualification(s) or body

ACCOUNTING TECHNICIAN

(if any):

Address:

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Sefton North Deanery Synod

Receipts and Payments Account

for the year ending 31 December 2024

Receipts	2024	2023
Refund		526.00
Liverpool Diocese	64,110.39	60,144.00
Income	64,110.39	60,670.00
Payments		
ECCollins	3,049.21	9,595.66
Grants	19,280.66	18,588.32
LYCIG		1,240.00
Clergy Retreat	1,847.40	1,726.00
Parish Share Support		17,526.56
Other (Germany Trip)		1,000.00
Bank Charges	76.80	67.00
Speaker Expenses	200.00	
Total payments	24,454.07	49,740.54
Surplus income over expenditure	39,656.32	10,929.46
Opening balance	44,521.14	33,591.68
Closing balance	84,377.50	44,521.14
Closing less opening balance	39,856.36	10,929.46

SEFTON NORTH DEANERY

England & Wales - Charity number 1161582

Accounts



Section A

Independent Examiner's Report

Report to the trustees

Charity name

SEFTON NORTH DEANERY SYNOD

On accounts for the year ended

31/12/23

Charity no (if any)

1161582

Set out on pages

1 and 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/23.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

~~The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]. Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Jennifer Givens

Date:

14/1/24

Name:

JENNIFER GIVENS

Relevant professional qualification(s) or body

AAT

ACCOUNTING TECHNICAL

(if any): A.A.T.
Address: 2 BLUNDELL CHASE
COLLEGE ROAD NORTH
LIVERPOOL L23 8LP

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

[Empty disclosure box]

Sefton North Deanery Synod

Receipts and Payments Account

for the year ending 31 December 2023

Receipts	2023	2022
Refund	526.00	
Liverpool Diocese	60,144.00	0.00
Income	60,670.00	0.00
Payments		
EC Collins	9,595.66	4,476.81
Grants	18,588.32	22,300.00
LYCIG	1,240.00	0.00
Clergy Retreat	1,726.00	1,295.00
Parish Share Support	17,526.56	3,397.02
Other (Germany trip)	1,000.00	0.00
Bank Charges	67.00	64.40
Total payments	49,740.54	31,533.23
Surplus income over expenditure	10,929.46	
Opening balance	33,591.68	65,124.91
Closing balance	44,521.14	33,591.68
Closing less opening balance	10,929.46	-31,533.23

SEFTON NORTH DEANERY

England & Wales - Charity number 1161582

Accounts



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
SEFTON NORTH DEANERY SYNOD

**On accounts for the year
ended**

31/DEC/2022 Charity no (if any) **1161582**

Set out on pages

3 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/12/2022**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: **Jennifer Given** Date: **10/10/23**

Name: **JENNIFER GIVEN**

**Relevant professional
qualification(s) or body
(if any):**

**ACCOUNTING TECHNICIAN
ASSOCIATION OF ACCOUNTING TECHNICIANS
(AAT)**

Address: **2 BLUNDAL CHASE
COLLEGE ROAD NORTH
LIVERPOOL L23 8UP**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Sefton Deanery Synod

Receipts and Payments Accounts

For the year ending 31st December 2022

RECEIPTS	2022	2021
Donations		
Liverpool Diocese	0.00	6197.61
Shortfall of Expenditure over Income	<u>31533.23</u>	<u>6197.61</u>
	<u>31533.23</u>	<u>6197.61</u>
PAYMENTS		
EC Collins	1920.14	0.00
EC Collins - Resources	2556.67	0.00
Grants	22300.00	0.00
LYCIG	0.00	410.00
Clergy Retreat	1295.00	250.00
Parish Share Support	3397.02	0.00
Other	0.00	0.00
Bank Charges	64.40	
Surplus of Income over Expenditure	<u>31533.23</u>	<u>5537.61</u>
	<u>31533.23</u>	<u>6197.61</u>
Opening Balance	65124.91	59587.30
Closing Balance	<u>33591.68</u>	<u>65124.91</u>
Closing less opening	<u>-31533.23</u>	<u>5537.61</u>

Treasurer's Note

SEFTON NORTH DEANERY

England & Wales - Charity number 1161582

Accounts



Section A Independent Examiner's Report

Report to the trustees/ members of

Charity Name SEFTON NORTH DEANERY SYNOD

On accounts for the year ended

31/DEC/2021 Charity no (if any) 1161582

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
the accounts did not accord with the accounting records; or
the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: Hillary J Griffin

Date: 15.5.2022

Name: HILLARY GRIFFIN

Relevant professional qualification(s) or body

ACA (ICAEW), CTA

(if any):

Address:

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Sefton Deanery Synod

Receipts and Payments Accounts

For the year ending 31st December 2021

RECEIPTS	2021	2020
Donations		200.00
Liverpool Diocese	6197.61	11381.00
Shortfall of Expenditure over Income		7922.88
	<u>6197.61</u>	<u>19503.88</u>
PAYMENTS		
E C Collins	0.00	1068.14
EC Collins - Resources	0.00	2472.75
Grants	0.00	390.00
LYCIG	410.00	0.00
Clergy Retreat	250.00	933.00
German Visit	0.00	0.00
Other	0.00	639.99
Restart Grants		14000.00
Surplus of Income over Expenditure	5537.61	
	<u>6197.61</u>	<u>19503.88</u>
Opening Balance	59587.30	67510.18
Closing Balance	65124.91	59587.30
Closing less opening	<u>5537.61</u>	<u>-7922.88</u>

Treasurer's Note

Balance as at 01-Jan-2021

£ 59,587.30

Income

Liverpool Diocese

£ 6,197.61

Expenditure

Rydall Hall Retreat
St Giles LYCIG
St Lukes Formby

Minutes

£	250.00	Cheque 100292	26-Apr-21	Clergy Retreat
£	205.00	Cheque 100293	26-Apr-21	LYCIG
£	205.00	Cheque 100294	27-Sep-21	LYCIG

SEFTON NORTH DEANERY

England & Wales - Charity number 1161582

Accounts

Sefton North Deanery

Registered Charity Number 1161582

St Luke's Church Office, 71 Liverpool Road, Crosby, Liverpool L23 5SE

Annual Report For year ended 31st December 2020

ADMINISTRATION

Official correspondence to Sefton North Deanery at the above address.

Trustees are:-

Rev. Canon Anne Taylor	Chairman
Rev. Jan Ashton	
Rev Amanda Bruce	
Mrs Julie Butcher	
Mr Andrew Cox	
Mr Bruce Hubbard	
Mrs Helen Hunter	
Ms Zorina Jones	
Mr James Patterson	
Mrs Elizabeth Chestnutt	

STRUCTURE & GOVERNANCE

Sefton North Deanery is a Charitable Incorporated Organisation (CIO) registered with the Charity Commission: Charity Number 1161582.

FINANCIAL RISK

Sefton North Deanery receives funding from the Liverpool Diocesan Board of Finance, Mission and Growth Fund. Funds received are then distributed in accordance with the object of the charity. Sefton North Deanery has implemented internal controls for annual accounts, cash and cheque handling. Funds paid out will never be in excess of funds received and held.

OBJECT

The Object of Sefton North Deanery CIO is:-

The advancement of the Christian faith in particular but not exclusively by promoting Christian Mission and/or Growth within the Sefton North Deanery by the distribution of grants to or via the Church of England parishes within the deanery.

DURING 2020 WE MADE THE FOLLOWING GRANT AWARDS:-

- Deanery Family Worker Expenses £1,068
- Deanery Family Worker Resources £2,473

• Rev Anne Taylor leaving gifts	£100.00
• Clergy Retreat	£933
• G Macleod	£250
• S Macaulay	£250
• Parish Restart Grants	£14,000
• Gift for Bishop Cyril	£39
• All Saints	£390
Total	£19,503

COMMITMENTS MADE NOT YET EXPENSED:-

• L23 Youth Worker	£18,000.00
• Clergy Retreat	£567
• Family Worker Expenses/Resources	£7,000
• L23 Holiday at Home	£1,500
• Holy Trinity Formby – St Mellitus	£2,000
• Holy Trinity Formby – Feasibility Study	£1,200
Total	£30,267

BALANCE NOT YET COMMITTED **£29,320**



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name
Sefton North Deanery Synod

On accounts for the year ended

31/12/20

Charity no (if any)

1161582

Set out on pages

1 to 5

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2020

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

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Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention ~~(other than that disclosed below)~~ in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Hilary J Griffin

Date:

4.10.2021

Name:

HILARY JANE GRIFFIN

Relevant professional qualification(s) or body (if any):

ACA, CTA

Address:

4 CHURCH WAY
FORMBY
MERSEYSIDE L37 2LP

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

[Empty box for disclosure details]

Sefton North Deanery Synod

Receipts and Payments Accounts

For the year ending 31st December 2020

RECEIPTS	2020	2019
Donations	200.00 ✓	200.00
Liverpool Diocese	11381.00 ✓	20115.00
Shortfall of Expenditure over Income	<u>7922.88</u> ✓	<u>781.51</u>
	<u>19503.88</u>	<u>21096.51</u>
PAYMENTS		
E C Collins	1068.14 ✓	1388.68
EC Collins - Resources	2472.75 ✓	2840.78
Grants	390.00 ✓	12939.00
Tell Serve Give	0.00	1775.41
Clergy Retreat	933.00 ✓	1702.00
German Visit	0.00	400.64
Other	639.99 ✓	50.00
Restart Grants	14000.00 ✓	
Surplus of Income over Expenditure	<u>19503.88</u> ✓	<u>21096.51</u>
Opening Balance	67510.18 ✓	68291.69
Closing Balance	<u>59587.30</u> ✓	<u>67510.18</u> ✓
Closing less opening	<u>-7922.88</u>	<u>-781.51</u>

Treasurer's Note

Commitments Description	Total	Outstanding		Balance	Grant minute	Paid		
		Spent				Description	Amount	Cheque
L23 Worker	18,000.00	0.00	18,000.00	18,000.00	29-Aug-19	Clergy Retreat	£ 933.00	Cheque 100209 Deposit
Clergy Retreat	1,500.00	933.00	567.00	567.00	30-Apr-19	Restart funding	14,000.00	Various
Caroline's expenses	7,000.00	0.00	7,000.00	7,000.00				
Holiday at Home 2020 L32	1,500.00	0.00	1,500.00	1,500.00	29-Aug-19			
Holy Trinity St Melitus	2,000.00	0.00	2,000.00	2,000.00	29-Aug-19			
Holy Trinity Feasibility Study	1,200.00	0.00	1,200.00	1,200.00	29-Aug-19			
2020 parish share support	8,000.00	8,000.00	0.00	0.00	29-Aug-19			
Restart funding	14,000.00	14,000.00	0.00	0.00	20-Apr-20			
			30,267.00					

5/5