



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

**From: 1<sup>st</sup> April 2024. Period start date, To: 31<sup>st</sup> March 2025. Period end date**

**Charity name: Harry & Ed's Aspiration Raising Trust (HEART)**

**Charity registration number: 1161332**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance opportunities for children and young people that will raise their aspirations, broaden their experiences, develop skills and motivate them to be the best they can be, improving their life chances.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Making grant payments, usually through schools who have identified pupils who will benefit from the support we are able to offer. In this period, we have funded activities such as; acting lessons and support for pupils to participate in overseas residential trips.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The charity's trustees confirm that they have had due regard to all relevant guidance issued by the Charity Commission in relation to public benefit.

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Our policy on grant making is, on receipt of funding applications/requests for grants, supported by schools, to submit, with safeguarding considerations and appropriate redaction, for consideration by all trustees and a majority of approvals/refusals determines if the grant award is made.
Policy on social investment including program related investment	Para 1.38	<b>n/a</b>
Contribution made by volunteers	Para 1.38	<b>n/a</b>

Other		
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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>During this accounting period the charity raised more funds than it spent, which continues to leave it with a positive balance and the ability to continue to operate.</b></p> <p><b>We continue to work supporting children and young people to broaden their experiences and raise awareness of the possibilities that life can offer them.</b></p> <p><b>We work closely with a number of schools who identify children and young people who may benefit from our support.</b></p> <p><b>Funding individuals and groups has a positive impact as demonstrated by the feedback we receive from schools.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity, continues to be financially viable and income exceeds expenditure as a consequence of prudent stewardship and effective financial control.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity retains healthy reserves in order to support future grant making, but due to continuing low interest rates and a low-risk appetite, we do not make currently make investments. This policy is under review by trustees.
Amount of reserves held	Para 1.22	<b>£61,309</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		<b>None</b>
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Charity Commission constitution</b>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The original founding trustees all continue to serve and no further trustees have been appointed. The charity has no plans to change this or recruit new trustees but procedures exist should the need arise

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Harry & Ed's Aspiration Raising Trust (HEART)
Other name the charity uses	HEART
Registered charity number	<b>1161332</b>
Charity's principal address	4 Vicarage Road Bagshot Surrey GU19 5EJ

### **Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Steve W Barker	Chief Executive Officer		
2	Jennifer Barker			
3	Thomas Barker			
4	Ana Rubio Hall			
5	Jack Barker			
6	Jessie McGavin			
7	Andrew Hendry			
8	Omar Khan			
9	Ross Champion			
10	Georgina Mellor			
11	Craig Hawkes			
12	Daniel Sly			
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Steven W Barker

Position (eg Secretary,  
Chair, etc)

Chief Executive Officer

Date

31<sup>st</sup> January 2026



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