



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From Period start date To Period end date

Charity name:

Charity registration number:

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance opportunities for children and young people that will raise their aspirations, broaden their experiences, develop skills and motivate them to be the best they can be, improving their life chances.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Making grant payments, usually through schools who have identified pupils who will benefit from the support we are able to offer. In this period, we have funded activities such as horse riding lessons, acting lessons and support for a pupil to participate in an overseas residential trip.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The charity's trustees confirm that they have had regard to relevant guidance issues by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Our policy on grant making is to receive applications for grants, supported by schools, which are then considered by all trustees and a majority of approvals/refusals determines if the grant award is made.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Due to the impact of Covid fundraising has been slow to return to pre—pandemic levels, which has curtailed our promotion of the charity, but we continue to work with a number of schools supporting children and young people. We supported a young child with autism this year to continue to attend riding lessons, subsequent to changing schools and their new school not offering access to Riding for the Disabled. This impacts positively on the child's well-being and self-confidence. All grant recipients have benefited from the opportunities that we fund, in terms of experiences they would otherwise not have had, the impact these have on self-esteem and self-confidence and the broader contribution to wellbeing.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity, albeit still operating at pre-pandemic levels, is financially viable and income exceeds expenditure through prudent stewardship and financial control.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity retains healthy reserves in order to support future grant making, but due to low interest rates and a low risk appetite, we do not make investments.
Amount of reserves held	Para 1.22	£59,408
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		None
Type of governing document (trust deed, royal charter)	Para 1.25	Charity Commission Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The original founding trustees all continue to serve and no further trustees have been appointed. The charity has no plans to change this or recruit new trustees but procedures exist should the need arise.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Harry & Ed's Aspiration Raising Trust
Other name the charity uses	HEART
Registered charity number	116332
Charity's principal address	4 Vicarage Road Bagshot Surrey GU19 5EJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Steve W Barker	Chief Executive Office		
2	Jennifer Barker			
3	Thomas Barker			
4	Ana Rubio Hall			
5	Jack Barker			
6	Jessie McGavin			
7	Andrew Hendry			
8	Omar Khan			
9	Ross Champion			
10	Georgina Mellor			
11	Craig Hawkes			
12	Daniel Sly			
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Steven William Barker

Position (eg Secretary,
Chair, etc)

Chief Executive Office

Date

14th February 2025

Date	Description	Detail	Amount
17-Apr-23	Donation	JustGiving	116.32
18-Apr-23	Donation	JustGiving	4.74
24-Apr-23	Donation	Amazon Core	5.81
25-Apr-23	Donation	JustGiving	16.62
28-Apr-23	Donation	Charitable Giving	48.55
16-May-23	Donation	EasyFundraising	40.65
19-May-23	Donation	Amazon Core	14.15
12-Jun-23	Donation	JustGiving	88.64
18-Jul-23	Donation	JustGiving	5.94
2-Aug-23	Donation	JustGiving	220.32
18-Aug-23	Takings (Craft Fair)	EK Stitches	20
18-Aug-23	Donation	EasyFundraising	18.81
24-Aug-23	Takings (Craft Fair)	Green Laurels	20
24-Aug-23	Takings (Craft Fair)	M & D Bacon	20
28-Aug-23	Takings (Craft Fair)	Pineapple Kate	20
31-Aug-23	Donation	Charitable Giving	77.68
4-Sep-23	Takings (Craft Fair)	Fresh of the Hook	20
5-Sep-23	Takings (Craft Fair)	Frenchie Arts	20
5-Sep-23	Takings (Craft Fair)	Lisa-Marie Davies	20
8-Sep-23	Takings (Craft Fair)	Wetherall	20
11-Sep-23	Takings (Craft Fair)	Happy Silver	20
14-Sep-23	Takings (Craft Fair)	Sweet Pea Creations	20
24-Sep-23	Takings (Craft Fair)	Urban Tails	20
28-Sep-23	Takings (Craft Fair)	Tim North Photography	20
29-Sep-23	Takings (Craft Fair)	Sum up payments	1.97
1-Oct-23	Takings (Craft Fair)	KD3D Printing	20
1-Oct-23	Takings (Craft Fair)	J Youngs Creations	20
2-Oct-23	Donation	JustGiving	97.9
3-Oct-23	Donation	JustGiving	23.75
7-Oct-23	Takings (Craft Fair)	S Cornack	20
9-Oct-23	Takings (Craft Fair)	Standigart	20
16-Oct-23	Donation	JustGiving	309.88
18-Oct-23	Donation	JustGiving	79.55
18-Oct-23	Takings (Craft Fair)	Crafty Alice	20
18-Oct-23	Takings (Craft Fair)	Sum up payments	9.83
19-Oct-23	Takings (Craft Fair)	Emma Dearling	20
20-Oct-23	Takings (Craft Fair)	Sum up payments	49.15
22-Oct-23	Takings (Craft Fair)	A & C Creative Concoctions	20
23-Oct-23	Donation	JustGiving	1582.28
30-Oct-23	Donation	JustGiving	100.92
30-Oct-23	Donation	JustGiving	116.93
5-Nov-23	Donation	JustGiving	311.03
8-Nov-23	Takings (Craft Fair)	Weatherall S	20
13-Nov-23	Takings (Craft Fair)	Sum up payments	96.37

14-Nov-23	Donation	EasyFundraising	41.44
14-Nov-23	Takings (Craft Fair)	cash to bank	395
20-Nov-23	Donation	JustGiving	82.78
21-Nov-23	Donation	JustGiving	35.61
4-Dec-23	Donation	JustGiving	77.68
5-Dec-23	Donation	JustGiving	14.24
12-Dec-23	Donation	JustGiving	2.37
18-Dec-23	Takings (BIS Xmas Fair)	Cash to bank	820
16-Dec-23	Donation	JustGiving	106.1
19-Dec-23	Donation	JustGiving	15.41
27-Dec-23	Donation	JustGiving	67.46
2-Jan-24	Donation	Charitable Giving	20.39
8-Jan-24	Donation	JustGiving	73.37
23-Jan-24	Donation	JustGiving	11.87
29-Jan-24	Donation	JustGiving	48.85
13-Feb-24	Donation	EasyFundraising	25.35
26-Feb-24	Donation	JustGiving	104.77
6-Mar-24	Donation	JustGiving	25.41
12-Mar-24	Donation	Collingwood Students	96.48
	Total	0	5902.37

HEART Income Summary 2023-24

Month total	Cum total
192.04	
54.8	246.84
491.39	738.23
161.97	900.2
2821.22	3721.42

Takings	Donations	JustGiving
		116.32
		4.74
	5.81	
		16.62
	48.55	
	14.15	
		88.64
		5.94
		220.32
20		
20		
20		
20		
	77.68	
20		
20		
20		
20		
20		
20		
20		
20		
1.97		
20		
20		
		97.9
		23.75
20		
20		
		309.88
		79.55
20		
9.83		
20		
49.15		
20		
		1582.28
		100.92
		116.93
		311.03
20		
96.37		

1774.46	5495.88
154.48	5650.36
130.12	5780.48
121.89	5902.37
£5,902.37	

395		
		82.78
		35.61
		77.68
		14.24
		2.37
820		
		106.1
		15.41
		67.46
	20.39	
		73.37
		11.87
		48.85
	96.48	
1772.32	263.06	3610.56

41.44	
25.35	
104.77	
25.41	
256.43	5902.37