



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st April 2021

Period start date To 31st March 2022

Period end date

Charity name: Harry & Ed's Aspiration Raising Trust (HEART)

Charity registration number: 1161332

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance opportunities for children and young people that will raise their aspirations, broaden their experiences, develop skills and motivate them to be the best they can be
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Due to Covid 19, its impact and the slow recovery in the operation of schools, charities and wider society, no grants were made during this period.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees confirm that they have had regard to relevant guidance, on public benefit, issued by the Charity Commission.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
-------	--	--

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Although very limited, due to the pandemic, fundraising did continue throughout the reporting period, but, as previously mentioned, the restrictions on school operations resulted in no grant applications being received in this reporting period

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	During the reporting period the charity raised £4,192 in income and made no grants, but paid fees to JustGiving and bank charges to HSBC totalling £214
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity maintains a positive balance in its bank account, in order to support future grant requests, but due to present interest rates and low risk appetite, does not make investments.
Amount of reserves held	Para 1.22	£54,969
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Charity Commission constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	All trustees continue to be the charity's original, founding trustees. Each has renewed their initial 'first' term of office. The charity has no plans to recruit new trustees at this stage but has procedures within its constitution to do so.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Harry & Ed's Aspiration Raising Trust
Other name the charity uses	HEART
Registered charity number	1161332
Charity's principal address	4 Vicarage Road Bagshot Surrey GU19 5EJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Steven Barker	Chief Executive Officer		
2	Jennifer Barker			
3	Thomas Barker			
4	Ana Rubio Hall			
5	Jack Barker			
6	Jessie McGavin			
7	Andrew Hendry			
8	Omar Khan			
9	Ross Champion			
10	Georgina Mellor			
11	Craig Hawkes			
12	Daniel Sly			
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information


--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
---	--

Full name(s)

Steven William Barker

Position (eg Secretary,
Chair, etc)

Chief Executive Officer

Date

--