

KD-UK, KENNEDY'S DISEASE UK

England & Wales · Charity number 1160793

Details

Status Registered

Legal form CIO

Registered 2015-03-09

Register [View on the Charity Commission register](#)

Contact

Address Suite RA01
195- 197 Wood Street
London
E17 3NU

Phone 07718577110

Email hello@kd-uk.com

Website www.kd-uk.com

Activities

Objects: 1. TO RELIEVE AND PROMOTE THE RELIEF OF THOSE SUFFERING FROM KENNEDYS DISEASE AND TO PROVIDE SUPPORT BOTH FOR SUCH PERSONS AND THEIR FAMILIES.2. TO ADVANCE PUBLIC EDUCATION (INCLUDING SCIENTIFIC EDUCATION) AND AWARENESS IN MATTERS RELATING TO KENNEDYS DISEASE UK - KD-UK

Activities: 1. To help find a cure for Kennedys Disease by providing grants to research organisations studying the disease.2. To raise awareness where ever possible of the disease, its symptoms and the struggles of its sufferers within the wider context of rare diseases.3. To help and signpost routes for sufferers to obtain help and advice

Classification

- **How:** Sponsors Or Undertakes Research
- **What:** The Advancement Of Health Or Saving Of Lives
- **Who:** The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-02-28	£20,056	£114,096	-	-
2024-02-29	£58,094	£27,473	-	-
2023-02-28	£55,800	£29,867	-	-
2022-02-28	£70,379	£35,875	-	-
2021-02-28	£14,868	£4,675	-	-

Trustees

Name	Role	Appointed
Kim David John Slowe	Chair	2022-09-01
Anthony Hadyn Beazer		2022-09-28
Darren John Arthur		2023-02-17
Dr Helen Elizabeth Devine		2020-10-01
Dr Helena Margaret Conibear DL		2022-09-28
Dr Laurence Edward Lee		2025-12-01
Ian Scarrott		2025-12-01
Luke Christian Tillotson		2020-10-13

Accounts



KD-UK, Kennedy's Disease UK

**TRUSTEES' REPORT
AND
UNAUDITED FINANCIAL STATEMENTS**

for the year ended 28 February 2025

Company registration number: [CE003657](#)

Charity number: [1160793](#)

KD-UK, Kennedy's Disease UK
Unaudited Financial Statements
Year ended 28 February 2025



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Trustees

Mr Darren J. Arthur
Mr Anthony H. Beazer
Mrs Helena M. Conibear
Dr Helen E. Devine
Dr Michael I. Hope
Mr Kim D.J. Slowe (Chair)
Mr Luke C. Tillotson

Registered office

Suite RA01
195-197 Wood Street
London
E17 3NU

Independent Examiner

Sheila Stewart
Associate Member of the Institute of Certified Bookkeepers
21 Westcliff Road
Portland
Dorset
DT5 2HW

Bank

CAF Bank Ltd
25 Kings Hill Avenue
Kings Hill
West Malling

Trustees' Report

Year ended 28 February 2025

The trustees present their report and the unaudited financial statements of the company for the year ended 28 February 2025.

The accounts have been prepared on a receipts and payments basis and comply with the Charity's governing document and applicable law.

OBJECTIVES AND ACTIVITIES

Objectives

The objectives of the Charity are to raise awareness of Kennedy's disease in the general population of the UK, to raise funds for research into understanding the mechanisms of the disease with a view to finding suitable treatments and to provide support for Kennedy's disease patients, carers and carriers.

Aims, Strategies and Activities for the year

The Charity continued to raise funds through sponsorship events, and donations, to be channelled into research to advance the understanding of the mechanisms of the disease with a view to finding suitable treatments. In addition, the Charity aims to provide funding for clinical support of Kennedy's disease patients and carriers. In planning activities for the year, the Trustees kept in mind the Charity Commission's guidance on public benefit.

ACHIEVEMENTS AND PERFORMANCE

Charitable Activities

KD-UK has continued to support the salary of the specialist KD nurse at UCLH in London and has fully funded a clinical research physio. These commitments will continue into the next financial year. The charity also now employs an administrator for one day a week on a contract basis. Other key activity included the strengthening of links with the Motor Neurone Disease Association and other International Kennedy's Disease charities. A key goal for 2025/2026 is to rebuild the KD-UK website and professionalise the charity's fundraising.

FINANCIAL REVIEW

Total receipts for the year amounted to £20,056 (2024 - £58,094) and expenses were £108,666 (2024 - £27,473). Unrestricted reserves at 28 February 2025 amount to £136,209 (2024 - £230,249).

Reserves Policy

The Trustees have reviewed their policy, considering recommendations by the Charity Commission with regards to maintaining an acceptable level of reserves. The charity has set a reserve of £20,000. This is sufficient to cover KD-UK's very low overheads during a lean fundraising year.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Charity was registered as a Charitable Incorporated Organisation (CIO) on 9th March 2015 and commenced operations immediately.

Organisational Structure

The Charity is managed and operated by the Board of Trustees who meet at least twice a year.

Trustees

Trustees are elected and removed by the Board of Trustees. The maximum number of Trustees shall be 8 and the minimum shall be 4.

Trustees' Report (continued)

Year ended 28 February 2025

Trustees (continued)

The power to appoint new trustees is vested in the existing trustees. Future trustees will be selected to ensure the board maintains a suitable mix of skills and experience to continue its work and will be given an appropriate induction into the Charity. Trustees attend training courses where it is considered necessary.

The trustees who served the company during the year were as follows:

Mr Darren J. Arthur
Mr Anthony H. Beazer
Mrs Helena M. Conibear
Dr Helen E. Devine
Dr Michael I. Hope (appointed 12 December 2024)
Mr Kim D.J. Slowe (Chair)
Mr Luke C. Tillotson

Organisational Structure

The Charity is managed and operated by the Board of Trustees who meet at least twice a year.

Major Risks

The Trustees have carried out an assessment of the major risks to which the Charity is exposed. Procedures and systems are in place to mitigate these risks.

STATEMENT OF TRUSTEES' RESPONSIBILITIES

The Trustees are required under Charity law to prepare financial statements for each financial year which give a true and fair view of the state of the affairs of the Charity and of the financial activities of the Charity for that year.

In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departure disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and to enable them to ensure that the financial statements comply with applicable laws and regulations. They are also responsible for ensuring that the Charity maintains an adequate system of internal control designed to provide reasonable assurance that assets are safeguarded against loss or unauthorised use and to prevent and detect fraud and other irregularities.

SMALL COMPANY PROVISIONS

This report has been prepared in accordance with the provisions applicable to companies entitled to the small companies exemption.

This report was approved by the board of trustees on 2 June 2025 and signed on behalf of the board by:



.....
Mr Kim D.J. Slowe
Trustee (Chair)



.....
Mr Anthony H. Beazer
Trustee

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES ON THE PREPARATION OF THE UNAUDITED STATUTORY FINANCIAL STATEMENTS OF KD-UK, KENNEDY'S DISEASE UK FOR THE YEAR ENDED 28 FEBRUARY 2025

I report to the trustees on my examination of the accounts of KD-UK, Kennedy's Disease UK for the year ended 28 February 2025.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



.....
Sheila Stewart
Associate Member of the Institute of Certified Bookkeepers
Independent Examiner
21 Westcliff Road, Portland, Dorset, DT5 2HW

Date: 2 June 2025

Income Statement

Year ended 28 February 2025



	Year ended 28 February 2025	Year ended 29 February 2024
Income	<u>£20,056</u>	<u>£58,094</u>
Expenses		
Costs of raising funds	£5,430	£19,529
Costs of charitable activities	<u>£108,666</u>	<u>£7,944</u>
	<u>£114,096</u>	<u>£27,473</u>
(DEFICIT) / SURPLUS IN THE YEAR	<u>(£94,040)</u>	<u>£30,621</u>

	28-Feb-25	29-Feb-24
Current assets		
Bank account	<u>£136,209</u>	<u>£230,249</u>
Reserves		
Reserves - carried forward	<u>£136,209</u>	<u>£230,249</u>

NOTES TO THE FINANCIAL STATEMENTS

1 General information

The company is a private company limited by shares and is registered in England and Wales. The address of the registered office is Suite RA01, 195-197 Wood Street, London, E17 3NU.

For the year ending 28 February 2025, the company was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies.

Trustees responsibilities:

- The members have not required the company to obtain an audit of its financial statements for the year in question in accordance with section 476;
- The trustees acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of financial statements.

These financial statements have been prepared in accordance with the micro-entity provisions.

These financial statements were approved by the board of trustees and authorised for issue on 2 June 2025, and are signed on behalf of the board by:



.....
Mr Kim D.J. Slowe
Trustee (Chair)



.....
Mr Anthony Hadyn Beazer (FCA)
Trustee

Company registration number: CE003657

Detailed Income Statement

Year ending 28 February 2025

	2025	2024
	£	£
INCOME		
Donations from individuals	£12,026	£3,963
Donations - Just Giving	£4,390	£36,947
Donations - Enthuse	£2,847	£8,292
Donations - Other	-	-
Grants from trusts and other organisations	-	£1,523
Gift aid receipts	-	£879
Event receipts	-	£4,500
Sale of goods	£377	£1,589
Interest received	£416	£401
TOTAL INCOME	£20,056	£58,094
EXPENSES		
Costs of raising funds		
Events and promotional costs	£2,250	£17,732
Website costs	£2,380	£997
Online giving site fees	£800	£800
	£5,430	£19,529
Costs of charitable activities		
Grant paid to University College London	£100,000	-
Administration support	£8,004	£7,091
Administration costs	£466	£173
Storage costs	-	-
Insurance costs	£96	£96
Independent examination fees	£100	£584
Suspense items	-	-
	£108,666	£7,944
TOTAL EXPENSES	£114,096	£27,473
(DEFICIT) / SURPLUS IN THE YEAR	(£94,040)	£30,621
FUNDS AVAILABLE AT 1 MARCH 2024	£230,249	£199,628
FUNDS AVAILABLE AT 28 FEBRUARY 2025	£136,209	£230,249

KD-UK, KENNEDY'S DISEASE UK

England & Wales - Charity number 1160793

Accounts



KD-UK, Kennedy's Disease UK

**TRUSTEES' REPORT
AND
UNAUDITED FINANCIAL STATEMENTS**

for the year ended 29 February 2024

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KD-UK, Kennedy's Disease UK
Unaudited Financial Statements
Year ended 29 February 2024



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Trustees

Mr Darren J. Arthur
Mr Anthony H. Beazer
Mrs Helena M. Conibear
Dr Helen E. Devine
Mr Kim D.J. Slowe (Chair)
Mr Luke C. Tillotson

Registered office

Suite RA01
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London
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Dorset
DT1 3GY

Independent Examiner

Sheila Stewart
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Year ended 29 February 2024

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The accounts have been prepared on a receipts and payments basis and comply with the Charity's governing document and applicable law.

OBJECTIVES AND ACTIVITIES

Objectives

The objectives of the Charity are to raise awareness of Kennedy's disease in the general population of the UK, to raise funds for research into understanding the mechanisms of the disease with a view to finding suitable treatments and to provide support for Kennedy's disease patients, carers and carriers.

Aims, Strategies and Activities for the year

The Charity continued to raise funds through sponsorship events, to be channelled into research to advance the understanding of the mechanisms of the disease with a view to finding suitable treatments. In addition, the Charity aims to provide funding for clinical support of Kennedy's disease patients and carriers. In planning activities for the year, the Trustees kept in mind the Charity Commission's guidance on public benefit.

ACHIEVEMENTS AND PERFORMANCE

Charitable Activities

KD-UK has continued to support the salary of the specialist KD nurse at UCLH in London and has fully funded a clinical research physio. These commitments will continue into the next financial year. The charity also now employs an administrator for one day a week on a contract basis. The main fundraising events for the year were a trans alpine cycling event from Chamonix to Nice and the Boscastle Shanty Festival. Alongside University College London, the charity organised a highly successful International Kennedy Disease Conference in London in November. Other key activity included the strengthening of links with the Motor Neurone Disease Association. A key goal for 2024/2025 is to open up regional treatment pathways for people living with Kennedy Disease.

FINANCIAL REVIEW

Total receipts for the year amounted to £58,094 (2023 - £55,800) and expenses were £27,473 (2023 - £29,867). Unrestricted reserves at 29 February 2024 amount to £230,249 (2023 - £199,628).

Reserves Policy

The Trustees have reviewed their policy, considering recommendations by the Charity Commission with regards to maintaining an acceptable level of reserves. The charity has set a reserve of £20,000. This is sufficient to cover KD-UK's very low overheads during a lean fundraising year.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

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Trustees are elected and removed by the Board of Trustees. The maximum number of Trustees shall be 8 and the minimum shall be 4.

Trustees' Report (continued)

Year ended 29 February 2024



Trustees (continued)

The power to appoint new trustees is vested in the existing trustees. Future trustees will be selected to ensure the board maintains a suitable mix of skills and experience to continue its work and will be given an appropriate induction into the Charity. Trustees attend training courses where it is considered necessary.

The trustees who served the company during the year were as follows:

Mr Darren J. Arthur
Mr Anthony H. Beazer
Mrs Helena M. Conibear
Dr Helen E. Devine
Mrs Kate Hopps (resigned 21 November 2023)
Mr Kim D.J. Slowe (Chair)
Mr Andrew Symington (resigned 27 November 2023)
Mr Luke C. Tillotson

Organisational Structure

The Charity is managed and operated by the Board of Trustees who meet at least twice a year.

Major Risks

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STATEMENT OF TRUSTEES' RESPONSIBILITIES

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SMALL COMPANY PROVISIONS

This report has been prepared in accordance with the provisions applicable to companies entitled to the small companies exemption.

This report was approved by the board of trustees on June 2024 and signed on behalf of the board by:

.....
Mr Kim D.J. Slowe
Trustee (Chair)

.....
Mr Anthony H. Beazer
Trustee

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES ON THE PREPARATION OF THE UNAUDITED STATUTORY FINANCIAL STATEMENTS OF KD-UK, KENNEDY'S DISEASE UK FOR THE YEAR ENDED 29 FEBRUARY 2024

I report to the trustees on my examination of the accounts of KD-UK, Kennedy's Disease UK for the year ended 29 February 2024.

Responsibilities and basis of report

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I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

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.....
Sheila Stewart
Associate Member of the Institute of Certified Bookkeepers
Independent Examiner
21 Westcliff Road, Portland, Dorset, DT5 2HW

Date: 29 June 2024

Income Statement

Year ended 29 February 2024



	Year ended 29 February 2024	Year ended 28 February 2023
Income	<u>£58,094</u>	<u>£55,800</u>
Expenses		
Costs of raising funds	£19,529	£23,540
Costs of charitable activities	<u>£7,944</u>	<u>£6,327</u>
	<u>£27,473</u>	<u>£29,867</u>
SURPLUS IN THE YEAR	<u>£30,621</u>	<u>£25,933</u>

Statement of Financial Position

Year ended 29 February 2024

	29-Feb-24	28-Feb-23
Current assets		
Bank account	<u>£230,249</u>	<u>£199,628</u>
Reserves		
Reserves - carried forward	<u>£230,249</u>	<u>£199,628</u>

NOTES TO THE FINANCIAL STATEMENTS

1 General information

The company is a private company limited by shares and is registered in England and Wales. The address of the registered office is Armitage House, Victor Jackson Avenue, Poundbury, Dorchester, Dorset, DT1 3GY.

For the year ending 29 February 2024, the company was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies.

Trustees responsibilities:

- The members have not required the company to obtain an audit of its financial statements for the year in question in accordance with section 476;
- The trustees acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of financial statements.

These financial statements have been prepared in accordance with the micro-entity provisions.

These financial statements were approved by the board of trustees and authorised for issue on 29 June 2024, and are signed on behalf of the board by:



.....
Mr Kim D.J. Slowe
Trustee (Chair)



.....
Mr Anthony Hadyn Beazer (FCA)
Trustee

Company registration number: CE003657

Detailed Income Statement

Year ended 29 February 2024

	Unrestricted funds	Restricted funds	2024	2023
	£	£	£	£
INCOME				
Donations from individuals	£3,963	-	£3,963	£15,547
Donations - Just Giving	£36,947	-	£36,947	£15,787
Donations - Enthuse	£8,292	-	£8,292	£6,464
Donations - Other	-	-	-	£267
Grants from trusts and other organisations	£1,523	-	£1,523	£15,945
Gift aid receipts	£879	-	£879	£1,790
Event receipts	£4,500	-	£4,500	-
Sale of goods	£1,589	-	£1,589	-
Interest received	£401	-	£401	-
TOTAL INCOME	£58,094	-	£58,094	£55,800
EXPENSES				
Costs of raising funds				
Events and promotional costs	£17,732	-	£17,732	£22,076
Web site costs	£997	-	£997	£790
Online giving site fees	£800	-	£800	£674
	£19,529	-	£19,529	£23,540
Costs of charitable activities				
Administration support	£7,091	-	£7,091	£3,000
Administration costs	£173	-	£173	£307
Storage costs	-	-	-	£1,922
Insurance costs	£96	-	£96	-
Independent examination fees	£584	-	£584	£1,098
	£7,944	-	£7,944	£6,327
TOTAL EXPENSES	£27,473	-	£27,473	£29,867
SURPLUS IN THE YEAR	£30,621	-	£30,621	£25,933
FUNDS AVAILABLE AT 1 MARCH 2023	£199,628	-	£199,628	£173,695
FUNDS AVAILABLE AT 29 FEBRUARY 2024	£230,249	-	£230,249	£199,628

This financial statement was approved by the board of trustees and authorised for issue on 29 June 2024, and are signed on behalf of the board of trustees by:



Mr Anthony Hadyn Beazer (FCA)
Trustee



Sheila Stewart
Independent Examiner

Accounts



Certificate of signing

Original document

Name: "2023-11-28 KD-UK - Charity Accounts 280223 to client.pdf"

Number of pages: 7

Document size (bytes): 606853

Document seal: b87bef298d65c08b17369969a46d22d4

Issuer

Purple Business and Personal Accountants

Lucy Cuff (lucy.cuff@purpleaccountants.co.uk)

Electronic signature

Signer: Kim Slowe (kdjslowe@gmail.com)

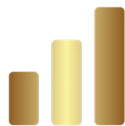
Signature: "kim slowe"

Browser: Mozilla/5.0 (Macintosh; Intel Mac OS X 10_15_7) AppleWebKit/605.1.15 (KHTML, like Gecko) Version/17.1 Safari/605.1.15

IP address: 31.50.33.88, 172.31.47.71

Timestamp: Thu Nov 30 2023 12:38:34 GMT+0000 (Coordinated Universal Time)

Receipt seal: aa1ed9affa939173d8d682260f4f79fe



PURPLE BUSINESS AND PERSONAL ACCOUNTANTS

Armitage House, Victor Jackson Avenue, Poundbury, Dorchester, Dorset DT1 3GY

info@purpleaccountants.co.uk 01305 269600

KD-UK, Kennedy's Disease UK
Armitage House
Victor Jackson Avenue, Poundbury
Dorchester
Dorset
DT1 3GY

24 November 2023

Dear Trustees

KD-UK, Kennedy's Disease UK

Charity Accounts – Period Ended 28 February 2023

Thank you for providing the additional information I required; this has enabled me to finalise the accounts which I enclose herewith for your review and approval.

I am also pleased to report that we were able to resolve all queries that arose during the accounts preparation process.

My comments are as follows:

- Turnover for the year was £55,800 (this compares to £70,379 for the previous year).
- Net increase in funds was £25,932 (this compares to £34,504 for the previous year).
- Net assets at the year end were £199,628 (this compares to £173,695 at the previous year end). This indicates the amount of profit generated at the year end that has been left in the charity.

Please read carefully through the accounts to ensure that they are complete and correct to the best of your knowledge and belief and if the accounts meet with your approval, please click "sign" to electronically approve the accounts.

If you have any queries and/or would like a meeting to discuss the accounts in detail before signing then please contact my office to arrange a mutually convenient appointment. However, if you feel that a meeting is not necessary, then please let me know.

On receipt of the electronic signed accounts, I will sign the Independent Examiners Report and send this back to you for you to submit to the Charity Commission.

Finally, please do not hesitate to contact me if any of the above is unclear.

With best wishes

Yours sincerely

Dan

Daniel Hodges ACCA

Encs

Daniel.Hodges@purpleaccountants.co.uk

KD-UK, Kennedy's Disease UK
Trustees Report and Financial Statements
28 February 2023

KD-UK, Kennedy's Disease UK Charity Information

Trustees

Kate Hopps (resigned 21 November 2023)
Andrew Symington (resigned 27 November 2023)
Kim Slowe (Chair)
Dr Helen Devine
Luke Tillotson
Helena Conibear
Hadyen Beazer
Darren John Arthur (appointed 17 February 2023)

Registered Office

Armitage House
Victor Jackson Avenue
Poundbury
Dorchester
Dorset
DT1 3GY

Registered Charity Number

1160793

Independent Examiner

Daniel Hodges ACCA
Purple Business & Personal Accountants
Armitage House
Victor Jackson Avenue
Poundbury
Dorchester
Dorset
DT1 3GY

Bankers

CAF Bank Ltd
25 Kings Hill Avenue
Kings Hill
West Malling
Kent
ME19 4JQ

Barclays Bank Plc
10 South Street
Dorchester
DT1 1BT

KD-UK, Kennedy's Disease UK
Report of the Trustees
for the year ended 28th February 2023

The Trustees present their report together with the financial statements of the Charity for the year ended 28th February 2023.

The accounts have been prepared on a receipts and payments basis and comply with the Charity's governing document and applicable law.

OBJECTIVES AND ACTIVITIES

Objectives

The objectives of the Charity are to raise awareness of Kennedy's disease in the general population of the UK, to raise funds for research into understanding the mechanisms of the disease with a view to finding suitable treatments and to provide support for Kennedy's disease patients, carers and carriers.

Aims, Objectives, Strategies and Activities for the year

The objectives of the Charity are to raise awareness of Kennedy's disease in the general population of the UK and raise funds, through sponsorship events, for research into understanding the mechanisms of the disease with a view to finding suitable treatments. In addition, the charity aims to provide funding for clinical support of Kennedy's disease patients and carriers. In planning activities for the year, the Trustees kept in mind the Charity Commission's guidance on public benefit.

ACHIEVEMENTS AND PERFORMANCE

Charitable Activities

KD-UK has continued its commitment to support the salary of the specialist KD nurse at UCLH in London and has agreed to support a research physio who will also have some clinical commitments. Although COVID had an ongoing impact on fundraising activity during the period, the charity ran a successful road trip from Los Angeles to Rome during the year and some of the sponsorship receipts fell into this accounting year. The charity funded and held a very successful patient day in London and further events are planned for 2023. The charity is taking the lead on running an International KD Conference in London in 2023.

FINANCIAL REVIEW

Financial position

Total receipts for the year amounted to £55,800 (2022 - £70,379) and expenses were £29,867 (2022 - £35,875). Unrestricted reserves at 28th February 2023 amount to £199,628.

Reserves Policy

The Trustees have reviewed their policy, considering recommendations by the Charity Commission with regards to maintaining an acceptable level of reserves. The charity has set a reserve of £20,000. This is sufficient to cover KD-UK's very low overheads during a lean fundraising year.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Charity was registered as a Charitable Incorporated Organisation (CIO) on 9th March 2015 and commenced operations immediately.

Trustees

Trustees are elected and removed by the Board of Trustees. The maximum number of Trustees shall be 8 and the minimum shall be 4.

The power to appoint new trustees is vested in the existing trustees. Future trustees will be selected to ensure the board maintains a suitable mix of skills and experience to continue its work and will be given an appropriate induction into the Charity. Trustees attend training courses where it is considered necessary.

KD-UK, Kennedy's Disease UK
Report of the Trustees
for the year ended 28th February 2023

Organisational Structure

The Charity is managed and operated by the Board of Trustees who meet at least twice a year.

Major Risks

The Trustees have carried out an assessment of the major risks to which the Charity is exposed. Procedures and systems are in place to mitigate these risks.

STATEMENT OF TRUSTEES' RESPONSIBILITIES

The Trustees are required under Charity law to prepare financial statements for each financial year which give a true and fair view of the state of the affairs of the Charity and of the financial activities of the Charity for that year. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departure disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and to enable them to ensure that the financial statements comply with applicable laws and regulations. They are also responsible for ensuring that the Charity maintains an adequate system of internal control designed to provide reasonable assurance that assets are safeguarded against loss or unauthorised use and to prevent and detect fraud and other irregularities.

ON BEHALF OF THE BOARD

.....
K Slowe - Chair of Trustees

Date:

KD-UK, Kennedy's Disease UK
Independent Examiner's Report
To the trustees of KD-UK, Kennedy's Disease UK

I report on my examination of the accounts which consist of the Receipts and Payments Account, Statement of assets and liabilities and Reconciliation of changes in bank and cash balances for the year ended 28 February 2023.

Responsibilities of trustees and examiner

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charities Commission under section 145(5)(b) of the Act.

Basis of independent examiner's statement

My examination included a review of the accounting records kept by the trustees and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as members concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to the statement below.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- (i) the general requirements to keep accounting records in accordance with UK accounting principles have not been met
- (ii) attention should be drawn in order to enable a proper understanding of the accounts to be reached



.....
D M Hodges ACCA
Chartered Certified Accountant
Purple Business and Personal Accountants
Armitage House
Victor Jackson Avenue
Poundbury
Dorchester
Dorset DT1 3GY

Date: 01/12/2023

KD-UK, Kennedy's Disease UK
Receipts and Payments account
for the year ended 28 February 2023

	Unrestricted funds £	Restricted funds £	2023 £	2022 £
Receipts				
Donations from individuals	15,547	-	15,547	31,084
Donations - Just Giving	15,787	-	15,787	-
Donations - Enthuse	6,464	-	6,464	-
Donations - The Great Road Trip	-	-	-	37,600
Donations - Other	268	-	268	-
Grants from trusts and other organisations	15,945	-	15,945	-
Gift aid receipts	1,790	-	1,790	1,695
Sale of goods	-	-	-	-
Total receipts	55,800	-	55,800	70,379
Payments				
Cost of raising funds				
Events and promotional costs	22,076	-	22,076	3,511
Web site costs	790	-	790	620
Online giving site fees	674	-	674	455
Expenses - The Great Road Trip	-	-	-	263
Cost of charitable activities				
Grant paid to University College London	-	-	-	30,905
Administration support	3,000	-	3,000	-
Administration costs	307	-	307	121
Storage costs	1,922	-	1,922	-
Independent examination fees	1,098	-	1,098	-
Total payments	29,867	-	29,867	35,875
Net movement in funds	25,932	-	25,932	34,504
Balances as at 1 March 2022	173,695		173,695	139,191
Balances as at 28 February 2023	199,628	-	199,628	173,695

Statement of Assets and Liabilities at 28 February 2023

	Unrestricted funds £	Restricted funds £	2023 £	2022 £
Cash funds				
Bank current accounts	199,628	-	199,628	164,845
	199,628	-	199,628	164,845
Assets retained for the charity's own use				
Motor vehicle	-	-	-	8,850
Current liabilities				
		-	-	-
Net assets	199,628	-	199,628	173,695

Approved by the Trustees on

Signed:

Accounts

KD-UK, Kennedy's Disease UK
Report of the Trustees
for the year ended 28th February 2022

The Trustees present their report together with the financial statements of the Charity for the period ended 28th February 2022.

The accounts have been prepared on a receipts and payments basis and comply with the Charity's governing document and applicable law.

OBJECTIVES AND ACTIVITIES

Objectives

The objectives of the Charity are to raise awareness of Kennedy's disease in the general population of the UK, provide practical information to patients carriers, and carers, and raise funds for research into the disease.

Aims, Objectives, Strategies and Activities for the year

The policy of the Charity is to fulfil its objectives by organising and participating in leisure sporting events to raise funds via sponsorship of volunteers and holding social events to raise awareness using social media and the internet as a vehicle. In planning activities for the year, the Trustees kept in mind the Charity Commission's guidance on public benefit.

ACHIEVEMENTS AND PERFORMANCE

Charitable Activities

KD-UK charitable activities have focused on a Great Road Trip from Los Angeles to Rome in a donated 2CV car. This has raised meaningful funds from both corporate and individual donors. In addition, funds have continued be raised from regular supporters, legacy payments and support from major organisations such as PayPal giving.

The Great Road Trip has played a key role in strengthening the relationship between KD-UK and the KDA in the United States and Aimak in Italy.

FINANCIAL REVIEW

Financial position

Total receipts for the year amounted to £70,379 (2021 - £14,868) and net incoming receipts were £34,504 (2021 – £10,193). Unrestricted reserves on 28th February 2022 amount to £173,695.

Reserves Policy

The Trustees have reviewed their policy, considering recommendations by the Charity Commission, with regards to maintaining an acceptable level of reserves.

The charity has set a reserve of £10,000. This is sufficient to cover KD-UK's very low overheads during a lean fundraising year. During 2022 the charity was run entirety by unpaid volunteers.

The charity is keen to see the funds that have been raised being effectively deployed. The charity is working with both the UK research community, and the Kennedy Disease clinical teams at University College London Hospital, to identify where the charity funds can make the biggest difference.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Charity was registered as a Charitable Incorporated Organisation (CIO) on 9th March 2015 and commenced operations immediately.

Trustees

Trustees are elected and removed by the Board of Trustees. The maximum number of Trustees shall be 8 and the minimum shall be 4.

The power to appoint new trustees is vested in the existing trustees. Future trustees will be selected to ensure the board maintains a suitable mix of skills and experience to continue its work and will be given an appropriate induction into the Charity. Trustees attend training courses where it is considered necessary.

Organisational Structure

The Charity is managed and operated by the Board of Trustees who meet quarterly.

Major Risks

The Trustees have carried out an assessment of the major risks to which the Charity is exposed. Procedures and systems are in place to mitigate these risks.

STATEMENT OF TRUSTEES' RESPONSIBILITIES

The Trustees are required under Charity law to prepare financial statements for each financial year which give a true and fair view of the state of the affairs of the Charity and of the financial activities of the Charity for that period. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departure disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and to enable them to ensure that the financial statements comply with applicable laws and regulations. They are also responsible for ensuring that the Charity maintains an adequate system of internal control designed to provide reasonable assurance that assets are safeguarded against loss or unauthorised use and to prevent and detect fraud and other irregularities.

ON BEHALF OF THE BOARD

Kim Slowe - Chair of Trustees Date: 9 December 2022

KD-UK, Kennedy's Disease UK
Trustees Report and Financial Statements
28 February 2022

KD-UK, Kennedy's Disease UK Charity Information

Trustees

Kate Hopps
Andrew Symington
Sophia Radford-Wilson (resigned 1 July 2022)
Kim Slowe
Francis Hopps (resigned 1 September 2022)
Dr Helen Devine
Luke Tillotson
Helena Conibear (appointed 28 September 2022)
Hadyn Beazer (appointed 28 September 2022)

Registered Office

Purple Business Services Ltd
Armitage House
Victor Jackson Avenue
Poundbury
Dorchester
Dorset
DT1 3GY

Registered Charity Number

1160793

Independent Examiner

Daniel Hodges ACCA
Purple Accountants
Armitage House
Victor Jackson Avenue
Poundbury
Dorchester
Dorset
DT1 3GY

Bankers

Barclays Bank Plc
10 South Street
Dorchester
DT1 1BT

KD-UK, Kennedy's Disease UK
Report of the Trustees
for the year ended 28th February 2022

The Trustees present their report together with the financial statements of the Charity for the period ended 28th February 2022.

The accounts have been prepared on a receipts and payments basis and comply with the Charity's governing document and applicable law.

OBJECTIVES AND ACTIVITIES

Objectives

The objectives of the Charity are to raise awareness of Kennedy's disease in the general population of the UK and raise funds for research into understanding the mechanisms of the disease with a view to finding suitable treatments.

Aims, Objectives, Strategies and Activities for the year

The policy of the Charity is to fulfil its objectives by organising and participating in leisure sporting events to raise funds via sponsorship of volunteers and holding social events to raise awareness using social media and the internet as a vehicle. In planning activities for the year the Trustees kept in mind the Charity Commission's guidance on public benefit.

ACHIEVEMENTS AND PERFORMANCE

Charitable Activities

KD-UK has continued to support the salary of the specialist KD nurse at UCLH in London. Although COVID has continued to have quite a severe impact on fundraising the charity organised a major Road Trip from Los Angeles to Rome for the summer of 2022 and some of the sponsorship receipts from this trip are reflected in these accounts. The charity also funded and held a patient day in London in 2022. Further events are being planned for 2023. Discussions are ongoing with the UK Kennedy Disease research and clinical teams as to how KD-UK can most effectively increase its support going forward.

FINANCIAL REVIEW

Financial position

Total receipts for the year amounted to £70,379 (2021 - £14,868) and net incoming receipts were £35,875 (2021 - £10,193). Unrestricted reserves at 28th February 2022 amount to £173,695.

Reserves Policy

The Trustees have reviewed the reserves policy for the charity and have set the reserves at £10,000. The charity has very low overheads and the Trustees consider that this level of reserve is financially prudent.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Charity was registered as a Charitable Incorporated Organisation (CIO) on 9th March 2015 and commenced operations immediately.

Trustees

Trustees are elected and removed by the Board of Trustees. The maximum number of Trustees is 8 and the minimum is 4.

The Trustees who served during the year are listed on Page 1

The power to appoint new trustees is vested in the existing trustees. Future trustees will be selected to ensure the board maintains a suitable mix of skills and experience to continue its work and will be given an appropriate induction into the Charity. Trustees attend training courses where it is considered necessary.

KD-UK, Kennedy's Disease UK
Report of the Trustees
for the year ended 28th February 2022

The Board of Trustees continue to look to recruit new trustees.

Organisational Structure

The Charity is managed and operated by the Board of Trustees who meet at least bi-annually.

Major Risks

The Trustees have carried out an assessment of the major risks to which the Charity is exposed. Procedures and systems are in place to mitigate these risks.

STATEMENT OF TRUSTEES' RESPONSIBILITIES

The Trustees are required under Charity law to prepare financial statements for each financial year which give a true and fair view of the state of the affairs of the Charity and of the financial activities of the Charity for that year. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departure disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and to enable them to ensure that the financial statements comply with applicable laws and regulations. They are also responsible for ensuring that the Charity maintains an adequate system of internal control designed to provide reasonable assurance that assets are safeguarded against loss or unauthorised use and to prevent and detect fraud and other irregularities.

ON BEHALF OF THE BOARD

K Slowe

K Slowe - Chair of Trustees

Date: 8 December 2022

KD-UK, Kennedy's Disease UK
Independent Examiner's Report
To the trustees of KD-UK, Kennedy's Disease UK

I report on my examination of the accounts which consist of the Receipts and Payments Account, Statement of assets and liabilities and Reconciliation of changes in bank and cash balances for the year ended 28 February 2022

Responsibilities of trustees and examiner

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charities Commission under section 145(5)(b) of the Act.

Basis of independent examiner's statement

My examination included a review of the accounting records kept by the trustees and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as members concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to the statement below.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- (i) the general requirements to keep accounting records in accordance with UK accounting principles have not been met
- (ii) attention should be drawn in order to enable a proper understanding of the accounts to be reached

D M Hodges

D M Hodges ACCA
Chartered Certified Accountant
Cummins Accountants
Armitage House
Victor Jackson Avenue
Poundbury
Dorchester
Dorset DT1 3GY

Date: 8 December 2022

KD-UK, Kennedy's Disease UK
Receipts and Payments account
for the year ended 28 February 2022

	Unrestricted funds £	Restricted funds £	2022 £	2021 £
Receipts				
Donations from individuals	31,084	-	31,084	14,065
Donations - The Great Road Trip	37,600	-	37,600	-
Grants from trusts and other organisations	-	-	-	-
Gift aid receipts	1,695	-	1,695	803
Sale of goods	-	-	-	-
Total receipts	70,379	-	70,379	14,868
Payments				
Cost of raising funds				
Events and promotional costs	3,511	-	3,511	2,059
Web site costs	620	-	620	1,205
Online giving site fees	455	-	455	455
Expenses - The Great Road Trip	263	-	263	-
Cost of charitable activities				
Grant paid to University College London	30,905	-	30,905	-
Administration costs	121	-	121	734
Independent examination fees	-	-	-	222
Total payments	35,875	-	35,875	4,675
Net movement in funds	34,504	-	34,504	10,193
Balances as at 1 March 2021	139,191	-	139,191	128,998
Balances as at 28 February 2022	173,695	-	173,695	139,191

Statement of Assets and Liabilities at 28 February 2022

	Unrestricted funds £	Restricted funds £	2022 £	2021 £
Cash funds				
Bank current accounts	164,845	-	164,845	130,341
	164,845	-	164,845	130,341
Assets retained for the charity's own use				
Motor vehicle	8,850	-	8,850	8,850
Current liabilities				
	-	-	-	-
Net assets	173,695	-	173,695	139,191

Approved by the Trustees on 8 December 2022

Signed: *K Slowe*

KD-UK, Kennedy's Disease UK
Trustees Report and Financial Statements
28 February 2022

KD-UK, Kennedy's Disease UK Charity Information

Trustees

Kate Hopps
Andrew Symington
Sophia Radford-Wilson (resigned 1 July 2022)
Kim Slowe
Francis Hopps (resigned 1 September 2022)
Dr Helen Devine
Luke Tillotson
Helena Conibear (appointed 28 September 2022)
Hadyn Beazer (appointed 28 September 2022)

Registered Office

Purple Business Services Ltd
Armitage House
Victor Jackson Avenue
Poundbury
Dorchester
Dorset
DT1 3GY

Registered Charity Number

1160793

Independent Examiner

Daniel Hodges ACCA
Purple Accountants
Armitage House
Victor Jackson Avenue
Poundbury
Dorchester
Dorset
DT1 3GY

Bankers

Barclays Bank Plc
10 South Street
Dorchester
DT1 1BT

KD-UK, Kennedy's Disease UK
Report of the Trustees
for the year ended 28th February 2022

The Trustees present their report together with the financial statements of the Charity for the period ended 28th February 2022.

The accounts have been prepared on a receipts and payments basis and comply with the Charity's governing document and applicable law.

OBJECTIVES AND ACTIVITIES

Objectives

The objectives of the Charity are to raise awareness of Kennedy's disease in the general population of the UK and raise funds for research into understanding the mechanisms of the disease with a view to finding suitable treatments.

Aims, Objectives, Strategies and Activities for the year

The policy of the Charity is to fulfil its objectives by organising and participating in leisure sporting events to raise funds via sponsorship of volunteers and holding social events to raise awareness using social media and the internet as a vehicle. In planning activities for the year the Trustees kept in mind the Charity Commission's guidance on public benefit.

ACHIEVEMENTS AND PERFORMANCE

Charitable Activities

KD-UK has continued to support the salary of the specialist KD nurse at UCLH in London. Although COVID has continued to have quite a severe impact on fundraising the charity organised a major Road Trip from Los Angeles to Rome for the summer of 2022 and some of the sponsorship receipts from this trip are reflected in these accounts. The charity also funded and held a patient day in London in 2022. Further events are being planned for 2023. Discussions are ongoing with the UK Kennedy Disease research and clinical teams as to how KD-UK can most effectively increase its support going forward.

FINANCIAL REVIEW

Financial position

Total receipts for the year amounted to £70,379 (2021 - £14,868) and net incoming receipts were £35,875 (2021 - £10,193). Unrestricted reserves at 28th February 2022 amount to £173,695.

Reserves Policy

The Trustees have reviewed the reserves policy for the charity and have set the reserves at £10,000. The charity has very low overheads and the Trustees consider that this level of reserve is financially prudent.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Charity was registered as a Charitable Incorporated Organisation (CIO) on 9th March 2015 and commenced operations immediately.

Trustees

Trustees are elected and removed by the Board of Trustees. The maximum number of Trustees is 8 and the minimum is 4.

The Trustees who served during the year are listed on Page 1

The power to appoint new trustees is vested in the existing trustees. Future trustees will be selected to ensure the board maintains a suitable mix of skills and experience to continue its work and will be given an appropriate induction into the Charity. Trustees attend training courses where it is considered necessary.

KD-UK, Kennedy's Disease UK
Report of the Trustees
for the year ended 28th February 2022

The Board of Trustees continue to look to recruit new trustees.

Organisational Structure

The Charity is managed and operated by the Board of Trustees who meet at least bi-annually.

Major Risks

The Trustees have carried out an assessment of the major risks to which the Charity is exposed. Procedures and systems are in place to mitigate these risks.

STATEMENT OF TRUSTEES' RESPONSIBILITIES

The Trustees are required under Charity law to prepare financial statements for each financial year which give a true and fair view of the state of the affairs of the Charity and of the financial activities of the Charity for that year. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departure disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and to enable them to ensure that the financial statements comply with applicable laws and regulations. They are also responsible for ensuring that the Charity maintains an adequate system of internal control designed to provide reasonable assurance that assets are safeguarded against loss or unauthorised use and to prevent and detect fraud and other irregularities.

ON BEHALF OF THE BOARD

K Slowe

K Slowe - Chair of Trustees

Date: 8 December 2022

KD-UK, Kennedy's Disease UK
Independent Examiner's Report
To the trustees of KD-UK, Kennedy's Disease UK

I report on my examination of the accounts which consist of the Receipts and Payments Account, Statement of assets and liabilities and Reconciliation of changes in bank and cash balances for the year ended 28 February 2022

Responsibilities of trustees and examiner

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charities Commission under section 145(5)(b) of the Act.

Basis of independent examiner's statement

My examination included a review of the accounting records kept by the trustees and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as members concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to the statement below.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- (i) the general requirements to keep accounting records in accordance with UK accounting principles have not been met
- (ii) attention should be drawn in order to enable a proper understanding of the accounts to be reached

D M Hodges

D M Hodges ACCA
Chartered Certified Accountant
Cummins Accountants
Armitage House
Victor Jackson Avenue
Poundbury
Dorchester
Dorset DT1 3GY

Date: 8 December 2022

KD-UK, Kennedy's Disease UK
Receipts and Payments account
for the year ended 28 February 2022

	Unrestricted funds £	Restricted funds £	2022 £	2021 £
Receipts				
Donations from individuals	31,084	-	31,084	14,065
Donations - The Great Road Trip	37,600	-	37,600	-
Grants from trusts and other organisations	-	-	-	-
Gift aid receipts	1,695	-	1,695	803
Sale of goods	-	-	-	-
Total receipts	70,379	-	70,379	14,868
Payments				
Cost of raising funds				
Events and promotional costs	3,511	-	3,511	2,059
Web site costs	620	-	620	1,205
Online giving site fees	455	-	455	455
Expenses - The Great Road Trip	263	-	263	-
Cost of charitable activities				
Grant paid to University College London	30,905	-	30,905	-
Administration costs	121	-	121	734
Independent examination fees	-	-	-	222
Total payments	35,875	-	35,875	4,675
Net movement in funds	34,504	-	34,504	10,193
Balances as at 1 March 2021	139,191	-	139,191	128,998
Balances as at 28 February 2022	173,695	-	173,695	139,191

Statement of Assets and Liabilities at 28 February 2022

	Unrestricted funds £	Restricted funds £	2022 £	2021 £
Cash funds				
Bank current accounts	164,845	-	164,845	130,341
	164,845	-	164,845	130,341
Assets retained for the charity's own use				
Motor vehicle	8,850	-	8,850	8,850
Current liabilities				
	-	-	-	-
Net assets	173,695	-	173,695	139,191

Approved by the Trustees on 8 December 2022

Signed: *K Slowe*

Accounts

KD-UK, Kennedy's Disease UK
Report of the Trustees
for the year ended 28th February 2021

The Trustees present their report together with the financial statements of the Charity for the period ended 28th February 2021.

The accounts have been prepared on a receipts and payments basis and comply with the Charity's governing document and applicable law.

OBJECTIVES AND ACTIVITIES

Objectives

The objectives of the Charity are to raise awareness of Kennedy's disease in the general population of the UK and raise funds for research into understanding the mechanisms of the disease with a view to finding suitable treatments.

Aims, Objectives, Strategies and Activities for the year

The policy of the Charity is to fulfil its objectives by organising and participating in leisure sporting events to raise funds via sponsorship of volunteers and holding social events to raise awareness using social media and the internet as a vehicle. In planning activities for the year the Trustees kept in mind the Charity Commission's guidance on public benefit.

ACHIEVEMENTS AND PERFORMANCE

Charitable Activities

KD-UK charitable activities 2021 have been limited significantly by COVID. All of the charity activists are clinically vulnerable and chose to protect themselves during lockdown and beyond. There has been one major fundraiser undertaking with a company undertaking a 3 peaks challenge in aid of KD-UK. That said, planning for a major fundraising event in 2022 has been ongoing and charity funds continue to benefit from corporate donations toward this adventure as well as recurring donations from regular supporters, legacy payments and support from major organisations such as PayPal giving. We hope that 2022 will see more activity.

FINANCIAL REVIEW

Financial position

Total receipts for the year amounted to £14,868 (2020 - £44,631) and net incoming receipts were £10,193 (2020 - 39,675). Unrestricted reserves at 28th February 2021 amount to £139,191.

Reserves Policy

The Trustees have reviewed their policy, taking into account recommendations by the Charity Commission, so as to establish an acceptable level of reserves which is the cornerstone of the prudent financial management of the Charity. Because the Charity has no ongoing commitments and exists to raise funds and make grants from those funds there is little need for the reserves. At 28th February 2021 free reserves amounted to £130,341.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Charity was registered as a Charitable Incorporated Organisation (CIO) on 9th March 2015 and commenced operations immediately.

Trustees

Trustees are elected and removed by the Board of Trustees. The maximum number of Trustees shall be 6 and the minimum shall be 4.

The Trustees who served during the year are listed on Page 1

The power to appoint new trustees is vested in the existing trustees. Future trustees will be selected to ensure the board maintains a suitable mix of skills and experience to continue its work and will be given an appropriate induction into the Charity. Trustees attend training courses where it is considered necessary.

KD-UK, Kennedy's Disease UK
Report of the Trustees
for the year ended 28th February 2021

The Board of Trustees continue to look to recruit new trustees

Organisational Structure

The Charity is managed and operated by the Board of Trustees who meet at least bi-annually.

Major Risks

The Trustees have carried out an assessment of the major risks to which the Charity is exposed. Procedures and systems are in place to mitigate these risks.

STATEMENT OF TRUSTEES' RESPONSIBILITIES

The Trustees are required under Charity law to prepare financial statements for each financial year which give a true and fair view of the state of the affairs of the Charity and of the financial activities of the Charity for that period. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departure disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and to enable them to ensure that the financial statements comply with applicable laws and regulations. They are also responsible for ensuring that the Charity maintains an adequate system of internal control designed to provide reasonable assurance that assets are safeguarded against loss or unauthorised use and to prevent and detect fraud and other irregularities.

ON BEHALF OF THE BOARD

F Hopps - Chair of Trustees

Date: 16 December 2021



Chartered Certified Accountants & Tax Advisers

Armitage House, Victor Jackson Avenue, Poundbury, Dorchester, Dorset DT1 3GY
Tel: 01305 269600

Email info@cumminsaccountants.co.uk

KD-UK, Kennedy's Disease UK
7 Tinten Lane
Poundbury
Dorchester
Dorset
DT1 3WP

15 December 2021

Dear Trustees

KD-UK, Kennedy's Disease UK

Charity Accounts – Period Ended 28 February 2021

Thank you for providing the additional information I required; this has enabled me to finalise the accounts which I enclose herewith for your review and approval.

I am also pleased to report that we were able to resolve all queries that arose during the accounts preparation process.

My comments are as follows:

- Receipts for the year were £14,868 (this compares to £44,631 for the previous year).
- Net increase in funds was £10,193 (this compares to £39,675 for the previous year).
- Net assets at the year end were £139,191 (this compares to £128,998 at the previous year end). This indicates the amount of profit generated at the year end that has been left in the company.
- In the Report for the Trustees, under Structure, Governance and Management there is a paragraph which states the maximum number of Trustees will be 6 but there are currently 7. Later in that section there is a further paragraph stating that “The Board of Trustees continue look to recruit new trustees”. If you would like any amendments to any of the wording in the Report for the Trustees, please let me know.

Please read carefully through the accounts to ensure that they are complete and correct to the best of your knowledge and belief and if the accounts meet with your approval, please click “sign” to electronically approve the accounts.

If you have any queries and/or would like a meeting to discuss the accounts in detail before signing then please contact my office to arrange a mutually convenient appointment. However, if you feel that a meeting is not necessary, then please let me know.

Finally, please do not hesitate to contact me if any of the above is unclear.

With best wishes

Yours sincerely

Dan

Daniel Hodges ACCA

Encs

Daniel.Hodges@cumminsaccountants.co.uk

KD-UK, Kennedy's Disease UK
Trustees Report and Financial Statements
28 February 2021

KD-UK, Kennedy's Disease UK Charity Information

Trustees

Kate Hopps
Andrew Symington
Sophia Radford-Wilson
Kim Slowe
Francis Hopps (from 11 August 2020)
Dr Helen Device (from 1 October 2020)
Luke Tillotson (from 13 October 2020)

Registered Office

7 Tinten Lane
Poundbury
Dorchester
Dorset
DT1 3WP

Registered Charity Number

1160793

Independent Examiner

Daniel Hodges ACCA
Cummins Chartered Certified Accountants & Tax Advisers
Armitage House
Victor Jackson Avenue
Poundbury
Dorchester
Dorset
DT1 3GY

Bankers

Barclays Bank Plc
10 South Street
Dorchester
DT1 1BT

KD-UK, Kennedy's Disease UK
Report of the Trustees
for the year ended 28th February 2021

The Trustees present their report together with the financial statements of the Charity for the period ended 28th February 2021.

The accounts have been prepared on a receipts and payments basis and comply with the Charity's governing document and applicable law.

OBJECTIVES AND ACTIVITIES

Objectives

The objectives of the Charity are to raise awareness of Kennedy's disease in the general population of the UK and raise funds for research into understanding the mechanisms of the disease with a view to finding suitable treatments.

Aims, Objectives, Strategies and Activities for the year

The policy of the Charity is to fulfil its objectives by organising and participating in leisure sporting events to raise funds via sponsorship of volunteers and holding social events to raise awareness using social media and the internet as a vehicle. In planning activities for the year the Trustees kept in mind the Charity Commission's guidance on public benefit.

ACHIEVEMENTS AND PERFORMANCE

Charitable Activities

KD-UK charitable activities 2021 have been limited significantly by COVID. All of the charity activists are clinically vulnerable and chose to protect themselves during lockdown and beyond. There has been one major fundraiser undertaking with a company undertaking a 3 peaks challenge in aid of KD-UK. That said, planning for a major fundraising event in 2022 has been ongoing and charity funds continue to benefit from corporate donations toward this adventure as well as recurring donations from regular supporters, legacy payments and support from major organisations such as PayPal giving. We hope that 2022 will see more activity.

FINANCIAL REVIEW

Financial position

Total receipts for the year amounted to £14,868 (2020 - £44,631) and net incoming receipts were £10,193 (2020 - 39,675). Unrestricted reserves at 28th February 2021 amount to £139,191.

Reserves Policy

The Trustees have reviewed their policy, taking into account recommendations by the Charity Commission, so as to establish an acceptable level of reserves which is the cornerstone of the prudent financial management of the Charity. Because the Charity has no ongoing commitments and exists to raise funds and make grants from those funds there is little need for the reserves. At 28th February 2021 free reserves amounted to £130,341.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Charity was registered as a Charitable Incorporated Organisation (CIO) on 9th March 2015 and commenced operations immediately.

Trustees

Trustees are elected and removed by the Board of Trustees. The maximum number of Trustees shall be 6 and the minimum shall be 4.

The Trustees who served during the year are listed on Page 1

The power to appoint new trustees is vested in the existing trustees. Future trustees will be selected to ensure the board maintains a suitable mix of skills and experience to continue its work and will be given an appropriate induction into the Charity. Trustees attend training courses where it is considered necessary.

KD-UK, Kennedy's Disease UK
Report of the Trustees
for the year ended 28th February 2021

The Board of Trustees continue to look to recruit new trustees

Organisational Structure

The Charity is managed and operated by the Board of Trustees who meet at least bi-annually.

Major Risks

The Trustees have carried out an assessment of the major risks to which the Charity is exposed. Procedures and systems are in place to mitigate these risks.

STATEMENT OF TRUSTEES' RESPONSIBILITIES

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- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
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- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and to enable them to ensure that the financial statements comply with applicable laws and regulations. They are also responsible for ensuring that the Charity maintains an adequate system of internal control designed to provide reasonable assurance that assets are safeguarded against loss or unauthorised use and to prevent and detect fraud and other irregularities.

ON BEHALF OF THE BOARD

.....
F Hopps - Chair of Trustees

Date:.....

KD-UK, Kennedy's Disease UK
Independent Examiner's Report
To the trustees of KD-UK, Kennedy's Disease UK

I report on my examination of the accounts which consist of the Receipts and Payments Account, Statement of assets and liabilities and Reconciliation of changes in bank and cash balances for the year ended 28 February 2021

Responsibilities of trustees and examiner

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charities Commission under section 145(5)(b) of the Act.

Basis of independent examiner's statement

My examination included a review of the accounting records kept by the trustees and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as members concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to the statement below.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- (i) the general requirements to keep accounting records in accordance with UK accounting principles have not been met
- (ii) attention should be drawn in order to enable a proper understanding of the accounts to be reached

.....
D M Hodges ACCA
Chartered Certified Accountant
Cummins Accountants
Armitage House
Victor Jackson Avenue
Poundbury
Dorchester
Dorset DT1 3GY

.....
Date

KD-UK, Kennedy's Disease UK
Receipts and Payments account
for the year ended 28 February 2021

	Unrestricted funds £	Restricted funds £	2,020 £	2,019 £
Receipts				
Donations from individuals	14,065	-	14,065	42,708
Grants from trusts and other organisations	-	-	-	-
Gift aid receipts	803	-	803	1,923
Sale of goods	-	-	-	-
Total receipts	<u>14,868</u>	<u>-</u>	<u>14,868</u>	<u>44,631</u>
Payments				
Cost of raising funds				
Events and promotional costs	2,059	-	2,059	1,986
Web site costs	1,205	-	1,205	1,605
Online giving site fees	455	-	455	455
Cost of charitable activities				
Grant paid to MNDA for patient day	-	-	-	-
Administration costs	734	-	734	454
Independent examination fees	222	-	222	456
Total payments	<u>4,675</u>	<u>-</u>	<u>4,675</u>	<u>4,956</u>
Net movement in funds	10,193	-	10,193	39,675
Balances as at 1 March 2020	128,998		128,998	89,323
Balances as at 28 February 2021	<u>139,191</u>	<u>-</u>	<u>139,191</u>	<u>128,998</u>

Statement of Assets and Liabilities at 28 February 2021

	Unrestricted funds £	Restricted funds £	2,020 £	2,019 £
Cash funds				
Bank current accounts	130,341	-	130,341	120,148
	<u>130,341</u>	<u>-</u>	<u>130,341</u>	<u>120,148</u>
Assets retained for the charity's own use				
Motor vehicle	8,850	-	8,850	8,850
Current liabilities				
		-	-	-
Net assets	<u>139,191</u>	<u>-</u>	<u>139,191</u>	<u>128,998</u>

Approved by the Trustees on

Signed:.....