

2023 Annual Report of St. Anne's Church in the Parish of Chasetown
‘The PCC of the Ecclesiastical Parish of Chasetown’
Registered Charity No. 1160765

Background

St Anne's Church is situated in Church Street, Chasetown. The correspondence address is St Anne's Church, Church Street, Chasetown, Burntwood, Staffs WS7 3QL. St Anne's Parochial Church Council (PCC) has the responsibility of promoting in the ecclesiastical parish, the whole mission of the Church: pastoral, evangelistic, social and ecumenical. It also has maintenance responsibilities for the church building. This is done in co-operation with the Team Vicar, Revd. Richard Westwood and the wider Burntwood Chase Benefice. During 2023 St Anne's Church was served by the Chasetown Parish Ministry Leadership Team which comprised Revd Richard Westwood, Mr Chris Hawthorne and Mrs Jules Smith, an ordinand in training based at St Anne's. Many other members of the church generously offer their gifts, time and skill in the many and various way that the church goes about its mission and ministry. The PCC thanks each of them for their generous and willing service.

Membership

Members of the PCC are respectively either ex officio/co-opted or elected by the Annual Parochial Church Meeting. During 2023 the following members of St Anne's served as members of the PCC:

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Reader:	Mr Christopher Hawthorne
Wardens:	Mr Terry Smith with Mrs Angela Smith as Assistant Warden (Until the APCM in May 2023) Mr Tony Guest (From the APCM in May 2023) Mr Gerald Harvey (Until the APCM in May 2023) Mr Neil Woolley (From the APCM in May 2023)
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Review of the year

The full PCC met 11 times during the year. The meetings were well attended with many of them taking place with an option for members to join online via Zoom.

During 2023 the church continued to work in partnership with others in the local community as part of the Burntwood Be A Friend (BBAF) initiative. St Anne's building continued to be the administrative base for BBAF throughout the year. Seeing the church building well used for and by the community is a great encouragement and something which the PCC are pleased with. Our weekly 'Place of Welcome' coffee morning for anyone in the local area has continued to grow and the PCC thanks Sheila Murphy and a team of

helpers who host this event. St Anne's Messy Church, weekly Ladybirds carer and toddler group all continued throughout the year as did the 'Strollers' buggy walking group. Our thanks go to a host of helpers who staff and support these wonderful community groups. St Anne's has continued to be the base for a guided weekly Wellbeing Walks and the Community Garden at the western end of the church grounds has been a welcome addition to our landscape. St Anne's monthly Film Night was running throughout the year and gives a great 'feel-good factor' to the members of the community who attend. Our thanks to Carol Thomas and David Buckley for managing this for the church. The PCC believes that St Anne's has continued to play a significant part in the life of local community and has served the residents of Chasetown well in this respect.

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The PCC thanks the Churchwardens who served in 2023, Gerald Harvey and Tony Guest and Neil Woolley,. The Warden's hard work and dedication is greatly appreciated and we thank them for all they have given in their service to God in these roles. The PCC also offers sincere thanks to Anita Brookes for her commitment and hard work in her role as PCC secretary and sacristan throughout the year and to David Buckley who helps to manage the church website and its online ministry. The PCC also wishes to record its thanks to Joanna Orlinska as Treasurer during the year supported by John Spraggett, and Tony Slater for their work on the church's giving and finances. The church said a fond farewell to Mrs Margaret Taylor, who was employed as part time Parish Administrator at St Anne's for more than 20 years and stepped down to retire fully in September of 2023. We wish Margaret a long and happy retirement and thank her for her faithful service. Thanks are also offered to Mr Brian Taylor for his hard work in cleaning and maintaining the church on a weekly basis. The church was delighted to appoint Mrs Laura Newey as our new Parish Administrator – Laura has made an excellent start, and we thank her for her hard work to date. 'St Anne's Monthly News' replaced both the Parish Magazine and Weekly News at the start of 2023 and we thank Chris Hawthorne for his regular contributions to this publication.

The PCC is sad to report the deaths during 2023 of a number of longstanding members of St Anne's including Jim Turner, Doreen Roe, Jeff Fitter, Mary Hoffman, Joan Mullins, Lorna Nichols, and Sheila Baggott

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Financial Review

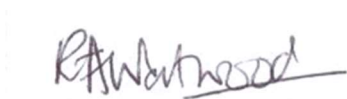
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In 2023 as in previous years, giving from the regular members of the church provided the majority of the church's income (£43,289) (2022 was £44,328) as part of an overall income of £89,962 (2022 was £88,457). This response from the congregation is wonderful and the PCC thanks all who gave in such a generous way. Added to this was the income arising from the hire of rooms to the Burntwood Be A Friend initiative. The net result for 2023 was a deficit of payments over receipts of £9,995 (2022 was a deficit of £4,349). Despite the challenges of the high cost of heating the building, the PCC was able to pay all the 2023 Common Fund request in full. However, in order to do this, the PCC needed to use a significant amount of its limited reserves which was given as a legacy gift, and this situation needs to be addressed as a matter of importance.

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On behalf of the PCC (Chairperson)



Revd. Richard Westwood 13 May 2024

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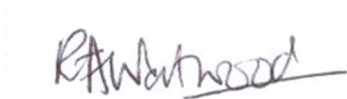
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On behalf of the PCC (Chairperson)



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**St Anne's Church
Chasetown**

Registered Charity
1160765

**Financial accounts
For The Year Ended**

31 December 2023

CHASE ACCOUNTING

**CANNOCK
STAFFORDSHIRE**



**St Anne's Church
Chasetown**

1160765

**Financial Accounts
for the
Period Ended
31 December 2023**

Contents

- 1 Independent Examiners' Report (Pages 2 & 3)
- 2 Income and Expenditure Account (Pages 4 & 5)
- 3 Balance Sheet (Page 5)

Independent examiners report

In accordance with instructions given to us, we have prepared, without carrying out an audit, the attached Income & Expenditure Account and a Balance Sheet from your accounting records and from information and explanations received by us.

CHASE ACCOUNTING

13 May 2024

Independent examiner's report on the accounts

Section A	Independent Examiner's Report
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Report to the trustees/
Members of St Anne's Church

On accounts for
The year ended 31/12/23 Charity no (if any) 1160765

Set out on pages (remember to include the page numbers of additional sheets)

Respective responsibilities
The charity's trustees are responsible for the preparation of the accounts.
The charity's trustees consider that an audit is not required for this year under section 144
Of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.
Of Trustees and examiner It is my responsibility to:

1. examine the accounts under section 145 of the Charities Act,
2. to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
3. to state whether particular matters have come to my attention.

**Basis of independent
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission.
An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters.
The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to Those matters set out in the statement below.

In connection with my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - a. to keep accounting records in accordance with section 130 of the Charities Act; and

**Independent
Examiner's statement**

- b. to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or

2. to which, in my opinion, attention should be drawn in order to enable a proper Understanding of the accounts to be reached.

Signed:



Date: 13/05/24

Name: Rebecca Scott-Clegg

Relevant professional
Qualification(s) or body AATQB

Address: 4 Station Court
Girton Road
Cannock
Staffs
WS11 0EJ

Section B	Disclosure
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Only complete if the examiner needs to highlight material problems.

2.

St Anne's Church**INCOME AND EXPENDITURE ACCOUNT YEAR ENDED****31 December 2023**

	31 December 2023		31 December 2022	
	£	£	£	£
INCOME				
Donations & Legacies				
Tax efficient planned giving (offerings)		6,772.52		6,505.00
Other planned giving (S/O)		29,604.69		31,715.20
Collections & services		69.45		366.00
All other giving Inc Gift Day		8,353.13		5,741.80
Gift Aid & Gift Day		5,288.75		13,922.31
Grants		9,318.00		6,376.29
Activities for Generating Funds				
Church Model		2,272.87		1,092.58
Film Night		1,570.35		1,817.96
Christmas & Autumn Fayre				
Other fundraising		1,111.02		1,750.74
Place of Welcome/Cafe Church		364.04		400.00
Church Activities				
Funerals		9,522.02		8,634.55
Weddings		1,940.00		1,894.00
Church Hire		3,525.00		3,970.00
Messy Church		216.95		204.17
Stay & Play		216.90		195.71
Bookstall				
Parish Magazine		105.00		584.14
Other receipts		7,336.37		3,067.10
Charity		220.96		69.95
Copying & Laminating		25.00		174.00
Legacy		1,000.00		
Memorial		132.00		
Inscription		0.00		31.00
Cash banked		466.25		394.12
Adjustments		-468.98		-449.17
		88,962.29		88,457.45
EXPENDITURE:				
Cost of Generating funds				
Stewardship		0.00		1,244.52
Cost of Fund raising				
Coffee Morning				
Film Night				
Charitable Activities				
Mission Giving and Donations				
Diocesan Parish Share		45,196.00		44,028.00
Salaries & Wages		9,090.00		6,552.00
Music & Copying		320.42		
Organ Repair/ Piano Tuning		110.00		355.00
Wedding & Funeral fees (LDBF)		4,713.00		5,338.00
Vergar & Organist		1,630.00		1,665.65
Clergy & Staff Expenses		1,044.15		1,874.48
Church Expenses				
Mission & Evangelism		315.57		165.96
Running Expenses		3,282.91		2,787.60
Utility Bills		10,447.62		6,919.39
Web & Computer Software		344.33		163.20
Visiting Clergy				
Parish Magazine		3.50		
Capital Expenditure				
Repairs to Church		7,917.70		5,064.98
Alarm & Security		538.00		516.00
New Building				
Gardening Project		600.90		728.07

Other Payments		
HMRC	639.00	903.38
Vicarage Decoration Fund	252.00	252.00
Other costs	5,225.56	2,069.24
Petty cash	180.00	360.00
Donation to local Community Groups	4,039.75	4,737.35
Kickstart		
Misc Costs	136.53	395.26
Insurance	2,893.51	2,759.36
Burntwood Be a Friend (BBAF)		3,684.17
Equals Card		
Transfers		
Adjustments	36.53	242.69
	98,956.98	92,806.30
Surplus/(Deficit) For the Year	-9,994.69	-4,348.85

3. **St Anne's Church**
BALANCE SHEET AT
31 December 2023

	2023		2022	
	£	£	£	£
<u>Current Assets</u>				
Community Direct Account (65439784)		2,271.57		2,551.72
Community Direct Account -No2 Account (65593604)		988.64		1,223.93
Business Select Instant Access -Deposit (65531912)		28,731.96		38,361.13
Community Direct Account- Building Dev Fund-65862490		1,236.00		1,116.00
Community Direct Account -Roof (65636529)		2,250.52		2,250.52
Community Direct Account (65700235)		1.00		1.00
Cash		43.65		13.73
<u>Total Current Assets</u>		35,523.34		45,518.03
<u>Net Assets</u>		35,523.34		45,518.03
<u>Financed By:</u>				
Opening Equity	45,518.03		49,701.85	
Surplus/(Deficit) for year	(9,994.69)		(4,348.85)	
		35,523.34		45,353.00
		35,523.34		45,353.00
Difference		0.00		165.03

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Relevant professional
Qualification(s) or body AATQB

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WS11 0EJ

Section B	Disclosure
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Only complete if the examiner needs to highlight material problems.

2.

St Anne's Church**INCOME AND EXPENDITURE ACCOUNT YEAR ENDED****31 December 2023**

	31 December 2023		31 December 2022	
	£	£	£	£
INCOME				
Donations & Legacies				
Tax efficient planned giving (offerings)		6,772.52		6,505.00
Other planned giving (S/O)		29,604.69		31,715.20
Collections & services		69.45		366.00
All other giving Inc Gift Day		8,353.13		5,741.80
Gift Aid & Gift Day		5,288.75		13,922.31
Grants		9,318.00		6,376.29
Activities for Generating Funds				
Church Model		2,272.87		1,092.58
Film Night		1,570.35		1,817.96
Christmas & Autumn Fayre				
Other fundraising		1,111.02		1,750.74
Place of Welcome/Cafe Church		364.04		400.00
Church Activities				
Funerals		9,522.02		8,634.55
Weddings		1,940.00		1,894.00
Church Hire		3,525.00		3,970.00
Messy Church		216.95		204.17
Stay & Play		216.90		195.71
Bookstall				
Parish Magazine		105.00		584.14
Other receipts		7,336.37		3,067.10
Charity		220.96		69.95
Copying & Laminating		25.00		174.00
Legacy		1,000.00		
Memorial		132.00		
Inscription		0.00		31.00
Cash banked		466.25		394.12
Adjustments		-468.98		-449.17
		88,962.29		88,457.45
EXPENDITURE:				
Cost of Generating funds				
Stewardship		0.00		1,244.52
Cost of Fund raising				
Coffee Morning				
Film Night				
Charitable Activities				
Mission Giving and Donations				
Diocesan Parish Share		45,196.00		44,028.00
Salaries & Wages		9,090.00		6,552.00
Music & Copying		320.42		
Organ Repair/ Piano Tuning		110.00		355.00
Wedding & Funeral fees (LDBF)		4,713.00		5,338.00
Vergar & Organist		1,630.00		1,665.65
Clergy & Staff Expenses		1,044.15		1,874.48
Church Expenses				
Mission & Evangelism		315.57		165.96
Running Expenses		3,282.91		2,787.60
Utility Bills		10,447.62		6,919.39
Web & Computer Software		344.33		163.20
Visiting Clergy				
Parish Magazine		3.50		
Capital Expenditure				
Repairs to Church		7,917.70		5,064.98
Alarm & Security		538.00		516.00
New Building				
Gardening Project		600.90		728.07

Other Payments		
HMRC	639.00	903.38
Vicarage Decoration Fund	252.00	252.00
Other costs	5,225.56	2,069.24
Petty cash	180.00	360.00
Donation to local Community Groups	4,039.75	4,737.35
Kickstart		
Misc Costs	136.53	395.26
Insurance	2,893.51	2,759.36
Burntwood Be a Friend (BBAF)		3,684.17
Equals Card		
Transfers		
Adjustments	36.53	242.69
	98,956.98	92,806.30
Surplus/(Deficit) For the Year	-9,994.69	-4,348.85

3. **St Anne's Church**
BALANCE SHEET AT
31 December 2023

	2023		2022	
	£	£	£	£
<u>Current Assets</u>				
Community Direct Account (65439784)		2,271.57		2,551.72
Community Direct Account -No2 Account (65593604)		988.64		1,223.93
Business Select Instant Access -Deposit (65531912)		28,731.96		38,361.13
Community Direct Account- Building Dev Fund-65862490		1,236.00		1,116.00
Community Direct Account -Roof (65636529)		2,250.52		2,250.52
Community Direct Account (65700235)		1.00		1.00
Cash		43.65		13.73
<u>Total Current Assets</u>		35,523.34		45,518.03
<u>Net Assets</u>		35,523.34		45,518.03
<u>Financed By:</u>				
Opening Equity	45,518.03		49,701.85	
Surplus/(Deficit) for year	(9,994.69)		(4,348.85)	
		35,523.34		45,353.00
		35,523.34		45,353.00
Difference		0.00		165.03