

Trustees Report – Year end 31st March 2025

Windsor Old People's Welfare Association (WOPWA)

Charity Number: 1160714

Date: January 2026

King George V Day Centre

83-95 Clarence Road, Windsor, Berks, SL45AR

Type of Constitution: Foundation model (run by a board of Trustees)

Charity objectives to provide a haven to the elderly residents of Windsor and the Surrounding area. In particular but not exclusively by providing nutritious subsidised meals, days out, companionship, health and welfare education, transport and encouraging physical and mental exercise.

Introduction

The year ending 31 March 2025 has been one of stability and steady progress for WOPWA. Against the backdrop of rising costs and continued pressure on community services, we have maintained our commitment to Windsor's senior residents and safeguarded the welcoming, vibrant environment of the Day Centre. It is with pride and gratitude that I present this Chairman's Report, reflecting both our operational resilience and the strength of our community.

Governance Changes

This year saw some changes to our Board of Trustees. After two years of dedicated service, Russell Down stepped down in July 2025, and we warmly thank him for his invaluable contributions. At the same time, we were delighted to welcome back Allan Pirrie, whose previous experience and commitment to WOPWA will strengthen our governance team. These changes, alongside the continued dedication of our trustees, provide a stable platform for the future. New Trustees are selected by the board based on their skills and experience.

List of Trustees

Russell Down – Treasurer

Fiona McLean – Chair

Heather Boyle

Kim Dutton

Paula King

Shailja Angras

Staffing and Operations

Our staff and volunteers remain the beating heart of WOPWA. We are proud to report that we have had no staff turnover this year, with high morale and commitment continuing to characterise the team. Their tireless dedication ensures that our members enjoy not just nourishing meals, but also companionship, activities, and a true sense of belonging.

Our programme of lunches, social events, and activities has remained strong throughout the year, helping combat loneliness and fostering friendships across the community.

Financial Performance

The charity remains in good financial health. For the year ending 31 March 2025, WOPWA recorded:

- Income: £84,991 (up from £74,896 in 2024), comprising a strong mix of membership fees, donations, fundraising events, and grants.
- Expenditure: £77,952, reflecting careful cost management despite inflationary pressures.
- Surplus: £7,039, which strengthens our reserves and supports future priorities.

Cash balances at year-end stood at £54,340, providing a robust cushion for the coming year. These results reflect both prudent stewardship and the generosity of our community supporters.

Community Impact

The value of WOPWA lies far beyond numbers. Four days a week our Day Centre offers a safe, welcoming environment where Windsor's older residents can gather, share meals, and enjoy companionship. For many members, this is a vital lifeline. Feedback continues to highlight the warmth of our community, the quality of our food, and the importance of the friendships fostered here.

We have hosted a number of local dignitaries for lunch over the year, keeping our profile high in the local community. And I am delighted to report that we have also been shortlisted for a King's Voluntary Award, which is a great testament to our status in the community.

Looking Forward

Our priorities for the coming year include:

- Securing grant funding to supplement our income and reduce reliance on fundraising.
- Developing marketing and outreach to attract new members and supporters.
- Maintaining our facilities and minibus, ensuring accessibility and comfort for all who attend.
- Continuing fundraising planning for a replacement minibus over the next two to three years.

Acknowledgments

On behalf of the trustees, I extend heartfelt thanks to our staff, volunteers, and community supporters. Your dedication and generosity make WOPWA a place of warmth and connection. I also thank my fellow trustees for their commitment and leadership through a year of stability and steady achievement.

Together, we continue to ensure that WOPWA remains a vital part of Windsor's community, enriching the lives of those we serve.

The Trustees declare that they have approved the Trustee's report above.

With thanks and optimism for the future,

Fiona McLean

Fiona McLean

Chair

January 2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Windsor Old People's Welfare Association

No (if any)
1160714

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01/04/2024		31/03/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and legacies	3 057	-	-	3 057	8 955
Grants	10 504	-	-	10 504	4 000
Lunches	33 259	-	-	33 259	29 684
Hall Lettings	4 460	-	-	4 460	4 720
Minibus fares	15 249	-	-	15 249	13 358
Members funds	1 182	-	-	1 182	1 077
Other Sales	6 962	-	-	6 962	910
Fundraising	7 930	-	-	7 930	4 391
Miscellaneous	2 388	-	-	2 388	7 801
Sub total (Gross income for AR)	84 991	-	-	84 991	74 896
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	84 991	-	-	84 991	74 896
A3 Payments					
Salaries	36 908	-	-	36 908	37 755
Groceries	7 627	-	-	7 627	6 753
Utilities	6 254	-	-	6 254	5 958
Minibus running costs	2 626	-	-	2 626	2 628
Hall running costs	15 284	-	-	15 284	4 660
Office costs	4 791	-	-	4 791	4 779
Advertising	3 246	-	-	3 246	1 857
Legal and professional	-	-	-	-	899
Entertainment	1 032	-	-	1 032	1 080
Other costs	184	-	-	184	235
Sub total	77 952	-	-	77 952	66 606
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	77 952	-	-	77 952	66 606
Net of receipts/(payments)	7 039	-	-	7 039	8 290
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	47 301	-	-	47 301	39 011
Cash funds this year end	54 340	-	-	54 340	47 301

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC current	4 869	-	-
	WOPWA	196	-	-
	HSBC Savings	32 094		
	Cash	100		
	COIF account 1	5 485		
	COIF account 2	11 596	-	-
	Total cash funds	54 340	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Freehold Property (2019 valuation)		-	1 800 000
	Fixtures and Fittings		-	11 505
	Motor Vehicles		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature

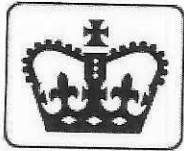
Print Name

Date of approval

Fiona McLean

Fiona McLean

12/01/2026



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Windsor Old People's Welfare Association

On accounts for the year
ended

31 March 2025

Charity no
(if any)

1160714

Set out on pages

1 and 2 below

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 March 2025**.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention other than that disclosed below in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

FJ Wilde

Date:

20 January 2026

Name:

FJ Wilde

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

4 Marigold Drive

Bisley

Surrey

GU24 9SF

Section B**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.