

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	April	2023		31	March	2024

Section A

Reference and administration details

Charity name

WINDSOR OLD PEOPLES WELFARE ASSOCIATION

Other names charity is known by

King George VI Day Centre

Registered charity number (if any)

1160714

Charity's principal address

83-95 Clarence Rd,

Windsor

Postcode

SL45AR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Russell Down	Treasurer	13/12/23 - 31/3/24	
2	Kim Dutton	Trustee		
3	Heather Boyd	Trustee		
4	Paula King	HR	20/7/23 - 31/3/24	
5	Raymond Dawes	Trustee	Resigned 1/7/24	
6	Shailja Angras	Trustee		
7	Fiona McLean	Chair		
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Elected by Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

A community-based lunch and social club, based in the very heart of Windsor
Our aim is to give the senior members of our town somewhere to socialise, meet their friends, have a nutritious lunch. Our centre offers a positive experience for members through a combination of them being occupied, having companionship, and developing good relationships with staff and volunteers. This positive experience improves quality of life and wellbeing

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

- Provide a nutritious lunch four days a week.
- Offer other such support to the members of the local retired community.
- Provide transport where required.
- Additional services provided include:
 - Hairdressing
 - Arts and crafts
 - Daily entertainment
 - Themed lunches
 - quizzes
 - chiropody
 - fitness
 - seated yoga sessions
 - health initiatives such as annual influenza vaccinations
 - visiting theatre companies
 - and entertainers are often additions to the schedule.

WE declare that the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The contribution to the charity by the volunteers is invaluable. KGV Day Centre would not exist without their dedicated support and contribution. We are indebted to them for their hard work and generous time giving.

Summary of the main achievements of the charity during the year

Increased the number of members.
Recruited a new chef and improved the quality of the food.
Retained key staff members.
Recruited new volunteers.
Appointed a new Treasurer.
Continue to offer a key benefit to the wellbeing of our members and support for their families.

Section E Financial review

Brief statement of the charity's policy on reserves

The charity has a policy of maintaining one years operating budget as a reserve. This is c £40,000

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Our key source of funds is income generated from our member's lunches and minibus hire. We are also very grateful for all the grants, legacies and fund raising events the volunteers provide.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Fi McLean</i>	
Full name(s)	Fiona Ann McLean	
Position (eg Secretary, Chair, etc)	Chair	
Date	20 Jan 2025	

Chairman's Report

Windsor Old Peoples Welfare Association (WOPWA)

Charity Number: 1160714

Date: December 2024

Introduction

The year ending 31 March 2024 has been a transformative and eventful period for WOPWA. Amidst challenges and change, our charity has remained steadfast in its mission to serve Windsor's senior residents. It is with great pride that I present this Chairman's Report, which highlights our key achievements, operational resilience, and vision for the future.

Staffing and Operational Highlights

Staffing has been a strong pillar for WOPWA this year, marked by a 0% attrition rate and high morale among our team. This positive atmosphere is reflected in the consistently excellent service we provide to our members. Our food offerings and organized activities continue to receive high praise from the community.

The tireless contributions of our volunteers remain the cornerstone of WOPWA's success. Their dedication and warmth foster a safe and welcoming environment, ensuring the well-being and happiness of our members.

Governance Changes

The charity experienced no changes in its Board of Trustees for the year ending March 2024. This stability has been instrumental in building a unified and strong governance team, whose diverse perspectives and energy have significantly contributed to the organization's ongoing success.

Financial Performance

WOPWA ended the financial year with a notable surplus, reflecting prudent management and robust fundraising efforts. Key financial highlights for the year ending 31 March 2024 include:

- **Income:** £74,896, comprising grants (£4,000), fundraising events (£21,147), and membership fees and donations (£48,839).
- **Expenditure:** £66,606, covering staff salaries (£37,000), facility maintenance and operations (£26,637), and administrative costs (£12,000).
- **Surplus:** £8,000, allocated for marketing and community outreach in the coming year.

Our financial priorities for the upcoming year include:

1. **Investing in Marketing:** Expanding our reach to enhance awareness of WOPWA's offerings.

2. **Optimizing Facility Rentals:** Generating additional revenue through better utilization of our spaces.
3. **Growing Membership:** Attracting and retaining new members to strengthen our community.
4. **Securing Grants and Support:** Intensifying efforts to secure external funding and foster community involvement.

Community Impact

At the heart of WOPWA's mission is our dedication to Windsor's senior community. Through our lunch and social club, we provide more than meals—we offer companionship and a sense of belonging. This year, we reaffirmed our efforts to create a vibrant, supportive environment where every member feels valued and connected.

Looking Forward

Our strategic focus for the coming year will centre on:

- Strengthening our financial foundation to ensure sustainability.
- Enhancing marketing strategies to broaden our outreach and attract new members.
- Deepening engagement with our members, volunteers, and the broader community.
- Refreshing our website to improve user experience.
- Launching a funding drive for a new minibus within the next two to three years.

These initiatives are critical as we continue to adapt and grow, reaffirming our commitment to serving Windsor's older residents.

Acknowledgments

The strength of WOPWA lies in its people. I extend my deepest gratitude to our dedicated staff, trustees, and volunteers, whose passion and hard work are the cornerstones of our success. Together, we have navigated challenges and celebrated achievements, ensuring that WOPWA remains a cherished part of Windsor's community.

With heartfelt thanks and optimism for the future,

Fiona McLean

Chairman

December 2024

Fiona McLean



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Windsor Old People's Welfare Association

On accounts for the year
ended

31 March 2024

Charity no
(if any)

1160714

Set out on pages

1 and 2 below

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 March 2024**.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention other than that disclosed below in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

FJ Wilde

Date:

21 January 2025

Name:

FJ Wilde

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

4 Marigold Drive

Bisley

Surrey

GU24 9SF



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Windsor Old People's Welfare Association

No (if any)
1160714

Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2023	To	Period end date 31/03/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and legacies	8 955	-	-	8 955	2 616
Grants	4 000	-	-	4 000	-
Lunches	29 684	-	-	29 684	23 778
Hall Lettings	4 720	-	-	4 720	4 200
Minibus fares	13 358	-	-	13 358	9 376
Members funds	1 077	-	-	1 077	755
Other Sales	910	-	-	910	3 682
Fundraising	4 391	-	-	4 391	2 143
Miscellaneous	7 801	-	-	7 801	1 768
	-	-	-	-	-
Sub total (Gross income for AR)	74 896	-	-	74 896	48 318
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	74 896	-	-	74 896	48 318
A3 Payments					
Salaries	37 755	-	-	37 755	32 095
Groceries	6 753	-	-	6 753	5 266
Utilities	5 958	-	-	5 958	6 308
Minibus running costs	2 628	-	-	2 628	1 750
Hall running costs	4 660	-	-	4 660	5 440
Office costs	4 779	-	-	4 779	4 793
Advertising	1 857	-	-	1 857	284
Legal and professional fees	899	-	-	899	1 025
Entertainment	1 080	-	-	1 080	1 055
Other costs	235	-	-	235	5 568
Sub total	66 606	-	-	66 606	63 584
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Capital assets	-	-	-	-	2 145
Sub total	-	-	-	-	2 145
Total payments	66 606	-	-	66 606	65 729
Net of receipts/(payments)	8 290	-	-	8 290	- 17 411
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	39 011	-	-	39 011	56 422
Cash funds this year end	47 301	-	-	47 301	39 011

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC current	1 917	-	-
	WOPWA	421	-	-
	HSBC savings	28 588		
	Cash	100		
	COIF account 1	5 226		
	COIF account 2	11 048	-	-
	Total cash funds	47 301	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Freehold Property (2019 valuation)		-	1 800 000
	Fixtures and Fittings		-	15 785
	Motor Vehicles		-	674
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

Fiona McLean

Fiona McLean

20/1/25