

WINDSOR OLD PEOPLES WELFARE ASSOCIATION

England & Wales · Charity number 1160714

Details

Other names	WOPWA
Status	Registered
Legal form	CIO
Registered	2015-03-02
Register	View on the Charity Commission register

Contact

Address	King George Vi Day Centre 83-95 Clarence Road Windsor Berkshire SL4 5AR
Phone	07717214163
Email	kgvidaycentre@gmail.com
Website	www.kinggeorgevidaycentre.com

Activities

Objects: TO PROVIDE A HAVEN TO THE ELDERLY RESIDENTS OF WINDSOR AND THE SURROUNDING AREA, WITHOUT DISTINCTION OF SEX, SEXUAL ORIENTATION, RACE OR OF POLITICAL, RELIGIOUS OR OTHER OPINIONS BY ASSOCIATING TOGETHER THE SAID RESIDENTS AND THE LOCAL AUTHORITIES, VOLUNTARY AND OTHER ORGANISATIONS IN A COMMON EFFORT TO ADVANCE EDUCATION AND TO PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION AND LEISURE TIME OCCUPATION WITH THE OBJECTIVE OF IMPROVING THE CONDITIONS OF LIFE FOR THE RESIDENTS. IN PARTICULAR BUT NOT EXCLUSIVELY BY PROVIDING NUTRITIOUS SUBSIDISED MEALS, DAYS OUT, COMPANIONSHIP, HEALTH AND WELFARE EDUCATION, TRANSPORT, AND ENCOURAGING PHYSICAL AND MENTAL EXERCISE. IN FURTHERANCE OF THESE OBJECTS BUT NOT OTHERWISE, THE TRUSTEES SHALL HAVE POWER TO DO ALL SUCH LAWFUL THINGS AS ARE NECESSARY FOR THE ACHIEVEMENT OF THE OBJECTS.

Activities: Provide a nutritious lunch four days a week and offer other such support to the members of the local retired community. Provide transport where required. Services provided include hairdressing, chiropody,

fitness and seated yoga sessions as well as health initiatives such as annual influenza vaccinations. Visiting theatre companies and entertainers are often additions to the schedule.

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information
- **What:** The Advancement Of Health Or Saving Of Lives
- **Who:** Elderly/old People

Geography

- Windsor And Maidenhead

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£84,991	£77,952	-	-
2024-03-31	£74,896	£66,606	-	-
2023-03-31	£48,318	£65,729	-	-
2022-03-31	£57,332	£51,462	-	-
2021-03-31	£38,275	£55,691	-	-

Trustees

Name	Role	Appointed
Allan Pirrie		2025-07-09
Fiona McLean		2020-06-03
Heather Boyle		2023-01-16
Kim Dutton		2022-07-14
Paula King		2023-06-20
Richard Pettifer		2025-08-20
Shailja Angras		2023-03-06

WINDSOR OLD PEOPLES WELFARE ASSOCIATION

England & Wales - Charity number 1160714

Accounts

Trustees Report – Year end 31st March 2025

Windsor Old People's Welfare Association (WOPWA)

Charity Number: 1160714

Date: January 2026

King George V Day Centre

83-95 Clarence Road, Windsor, Berks, SL45AR

Type of Constitution: Foundation model (run by a board of Trustees)

Charity objectives to provide a haven to the elderly residents of Windsor and the Surrounding area. In particular but not exclusively by providing nutritious subsidised meals, days out, companionship, health and welfare education, transport and encouraging physical and mental exercise.

Introduction

The year ending 31 March 2025 has been one of stability and steady progress for WOPWA. Against the backdrop of rising costs and continued pressure on community services, we have maintained our commitment to Windsor's senior residents and safeguarded the welcoming, vibrant environment of the Day Centre. It is with pride and gratitude that I present this Chairman's Report, reflecting both our operational resilience and the strength of our community.

Governance Changes

This year saw some changes to our Board of Trustees. After two years of dedicated service, Russell Down stepped down in July 2025, and we warmly thank him for his invaluable contributions. At the same time, we were delighted to welcome back Allan Pirrie, whose previous experience and commitment to WOPWA will strengthen our governance team. These changes, alongside the continued dedication of our trustees, provide a stable platform for the future. New Trustees are selected by the board based on their skills and experience.

List of Trustees

Russell Down – Treasurer

Fiona McLean – Chair

Heather Boyle

Kim Dutton

Paula King

Shailja Angras

Staffing and Operations

Our staff and volunteers remain the beating heart of WOPWA. We are proud to report that we have had no staff turnover this year, with high morale and commitment continuing to characterise the team. Their tireless dedication ensures that our members enjoy not just nourishing meals, but also companionship, activities, and a true sense of belonging.

Our programme of lunches, social events, and activities has remained strong throughout the year, helping combat loneliness and fostering friendships across the community.

Financial Performance

The charity remains in good financial health. For the year ending 31 March 2025, WOPWA recorded:

- Income: £84,991 (up from £74,896 in 2024), comprising a strong mix of membership fees, donations, fundraising events, and grants.
- Expenditure: £77,952, reflecting careful cost management despite inflationary pressures.
- Surplus: £7,039, which strengthens our reserves and supports future priorities.

Cash balances at year-end stood at £54,340, providing a robust cushion for the coming year. These results reflect both prudent stewardship and the generosity of our community supporters.

Community Impact

The value of WOPWA lies far beyond numbers. Four days a week our Day Centre offers a safe, welcoming environment where Windsor's older residents can gather, share meals, and enjoy companionship. For many members, this is a vital lifeline. Feedback continues to highlight the warmth of our community, the quality of our food, and the importance of the friendships fostered here.

We have hosted a number of local dignitaries for lunch over the year, keeping our profile high in the local community. And I am delighted to report that we have also been shortlisted for a King's Voluntary Award, which is a great testament to our status in the community.

Looking Forward

Our priorities for the coming year include:

- Securing grant funding to supplement our income and reduce reliance on fundraising.
- Developing marketing and outreach to attract new members and supporters.
- Maintaining our facilities and minibus, ensuring accessibility and comfort for all who attend.
- Continuing fundraising planning for a replacement minibus over the next two to three years.

Acknowledgments

On behalf of the trustees, I extend heartfelt thanks to our staff, volunteers, and community supporters. Your dedication and generosity make WOPWA a place of warmth and connection. I also thank my fellow trustees for their commitment and leadership through a year of stability and steady achievement.

Together, we continue to ensure that WOPWA remains a vital part of Windsor's community, enriching the lives of those we serve.

The Trustees declare that they have approved the Trustee's report above.

With thanks and optimism for the future,

Fiona McLean

Fiona McLean

Chair

January 2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Windsor Old People's Welfare Association

No (if any)
1160714

CC16a

Receipts and payments accounts

For the period from	Period start date 01/04/2024	To	Period end date 31/03/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and legacies	3 057	-	-	3 057	8 955
Grants	10 504	-	-	10 504	4 000
Lunches	33 259	-	-	33 259	29 684
Hall Lettings	4 460	-	-	4 460	4 720
Minibus fares	15 249	-	-	15 249	13 358
Members funds	1 182	-	-	1 182	1 077
Other Sales	6 962	-	-	6 962	910
Fundraising	7 930	-	-	7 930	4 391
Miscellaneous	2 388	-	-	2 388	7 801
Sub total (Gross income for AR)	84 991	-	-	84 991	74 896
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	84 991	-	-	84 991	74 896
A3 Payments					
Salaries	36 908	-	-	36 908	37 755
Groceries	7 627	-	-	7 627	6 753
Utilities	6 254	-	-	6 254	5 958
Minibus running costs	2 626	-	-	2 626	2 628
Hall running costs	15 284	-	-	15 284	4 660
Office costs	4 791	-	-	4 791	4 779
Advertising	3 246	-	-	3 246	1 857
Legal and professional	-	-	-	-	899
Entertainment	1 032	-	-	1 032	1 080
Other costs	184	-	-	184	235
Sub total	77 952	-	-	77 952	66 606
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	77 952	-	-	77 952	66 606
Net of receipts/(payments)	7 039	-	-	7 039	8 290
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	47 301	-	-	47 301	39 011
Cash funds this year end	54 340	-	-	54 340	47 301

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC current	4 869	-	-
	WOPWA	196	-	-
	HSBC Savings	32 094		
	Cash	100		
	COIF account 1	5 485		
	COIF account 2	11 596	-	-
	Total cash funds	54 340	-	-

(agree balances with receipts and payments account(s))

OK

OK

OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

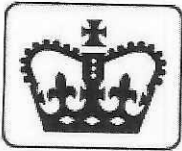
Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Freehold Property (2019 valuation)		-	1 800 000
	Fixtures and Fittings		-	11 505
	Motor Vehicles		-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>Fiona McLean</i>	Fiona McLean	12/01/2026



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Windsor Old People's Welfare Association

**On accounts for the year
ended**

31 March 2025

**Charity no
(if any)**

1160714

Set out on pages

1 and 2 below

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 March 2025**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention other than that disclosed below in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

FJ Wilde

Date:

20 January 2026

Name:

FJ Wilde

**Relevant professional
qualification(s) or body
(if any):**

FCCA

Address:

4 Marigold Drive

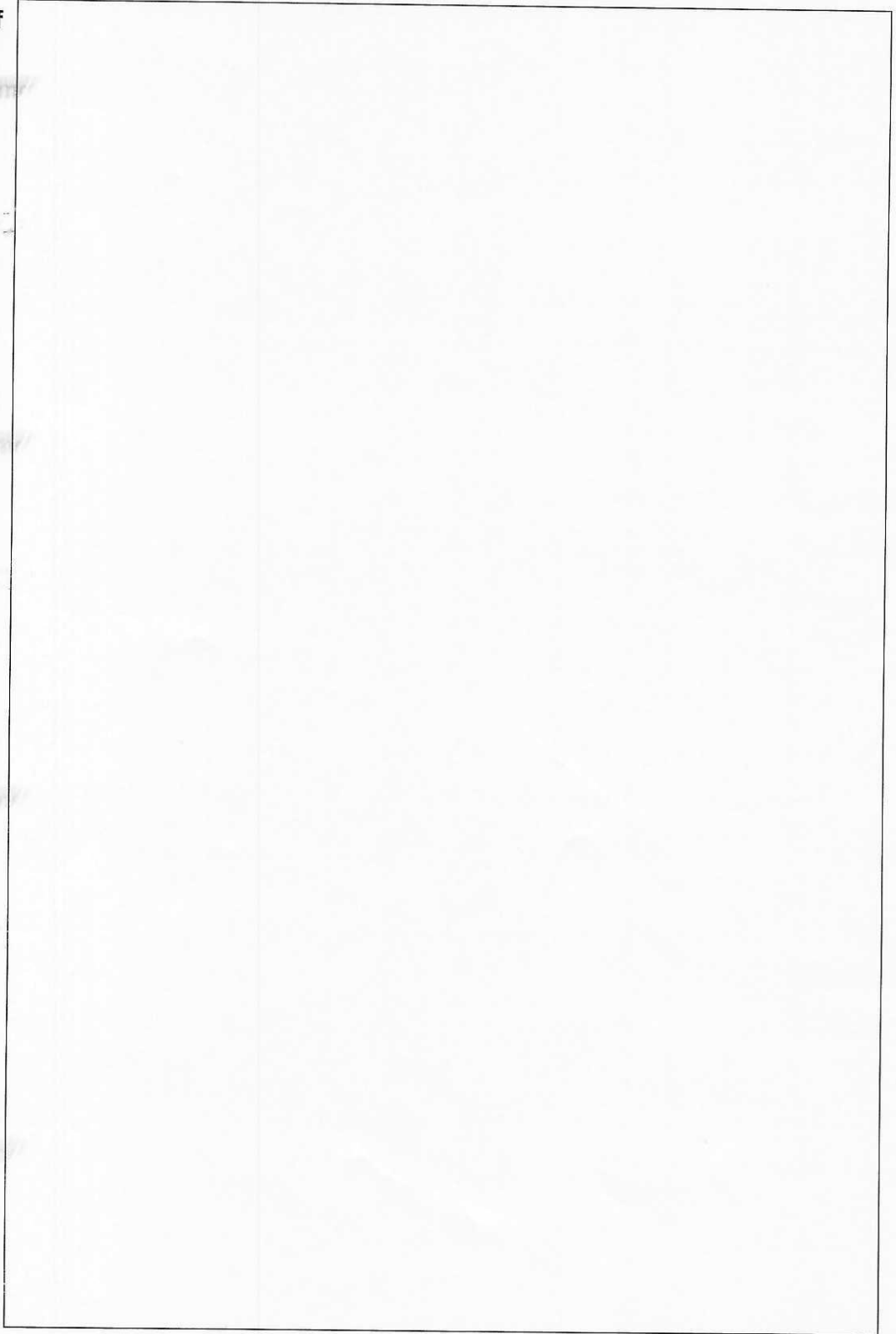
Bisley

Surrey

GU24 9SF

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

A large, empty rectangular box with a thin black border, intended for the user to provide details of items to be disclosed. The box is currently blank.

WINDSOR OLD PEOPLES WELFARE ASSOCIATION

England & Wales - Charity number 1160714

Accounts

Trustees' Annual Report for the period

	Period start date				Period end date		
From	1	April	2023	To	31	March	2024

Section A Reference and administration details

Charity name WINDSOR OLD PEOPLES WELFARE ASSOCIATION

Other names charity is known by King George VI Day Centre

Registered charity number (if any) 1160714

Charity's principal address 83-95 Clarence Rd,

Windsor

Postcode SL45AR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Russell Down	Treasurer	13/12/23 - 31/3/24	
2	Kim Dutton	Trustee		
3	Heather Boyd	Trustee		
4	Paula King	HR	20/7/23 - 31/3/24	
5	Raymond Dawes	Trustee	Resigned 1/7/24	
6	Shailja Angras	Trustee		
7	Fiona McLean	Chair		
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19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Elected by Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

A community-based lunch and social club, based in the very heart of Windsor
 Our aim is to give the senior members of our town somewhere to socialise, meet their friends, have a nutritious lunch. Our centre offers a positive experience for members through a combination of them being occupied, having companionship, and developing good relationships with staff and volunteers. This positive experience improves quality of life and wellbeing

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

- Provide a nutritious lunch four days a week.
- Offer other such support to the members of the local retired community.
- Provide transport where required.
- Additional services provided include:
 - Hairdressing
 - Arts and crafts
 - Daily entertainment
 - Themed lunches
 - quizzes
 - chiropody
 - fitness
 - seated yoga sessions
 - health initiatives such as annual influenza vaccinations
 - visiting theatre companies
 - and entertainers are often additions to the schedule.

WE declare that the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The contribution to the charity by the volunteers is invaluable. KGVI Day Centre would not exist without their dedicated support and contribution. We are indebted to them for their hard work and generous time giving.

Summary of the main achievements of the charity during the year

Increased the number of members.
Recruited a new chef and improved the quality of the food.
Retained key staff members.
Recruited new volunteers.
Appointed a new Treasurer.
Continue to offer a key benefit to the wellbeing of our members and support for their families.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity has a policy of maintaining one years operating budget as a reserve. This is c £40,000

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Our key source of funds is income generated from our member's lunches and minibus hire. We are also very grateful for all the grants, legacies and fund raising events the volunteers provide.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Fiona McLean</i>	
Full name(s)	Fiona Ann McLean	
Position (eg Secretary, Chair, etc)	Chair	
Date	20 Jan 2025	

Chairman's Report

Windsor Old Peoples Welfare Association (WOPWA)

Charity Number: 1160714

Date: December 2024

Introduction

The year ending 31 March 2024 has been a transformative and eventful period for WOPWA. Amidst challenges and change, our charity has remained steadfast in its mission to serve Windsor's senior residents. It is with great pride that I present this Chairman's Report, which highlights our key achievements, operational resilience, and vision for the future.

Staffing and Operational Highlights

Staffing has been a strong pillar for WOPWA this year, marked by a 0% attrition rate and high morale among our team. This positive atmosphere is reflected in the consistently excellent service we provide to our members. Our food offerings and organized activities continue to receive high praise from the community.

The tireless contributions of our volunteers remain the cornerstone of WOPWA's success. Their dedication and warmth foster a safe and welcoming environment, ensuring the well-being and happiness of our members.

Governance Changes

The charity experienced no changes in its Board of Trustees for the year ending March 2024. This stability has been instrumental in building a unified and strong governance team, whose diverse perspectives and energy have significantly contributed to the organization's ongoing success.

Financial Performance

WOPWA ended the financial year with a notable surplus, reflecting prudent management and robust fundraising efforts. Key financial highlights for the year ending 31 March 2024 include:

- **Income:** £74,896, comprising grants (£4,000), fundraising events (£21,147), and membership fees and donations (£48,839).
- **Expenditure:** £66,606, covering staff salaries (£37,000), facility maintenance and operations (£26,637), and administrative costs (£12,000).
- **Surplus:** £8,000, allocated for marketing and community outreach in the coming year.

Our financial priorities for the upcoming year include:

1. **Investing in Marketing:** Expanding our reach to enhance awareness of WOPWA's offerings.

2. **Optimizing Facility Rentals:** Generating additional revenue through better utilization of our spaces.
3. **Growing Membership:** Attracting and retaining new members to strengthen our community.
4. **Securing Grants and Support:** Intensifying efforts to secure external funding and foster community involvement.

Community Impact

At the heart of WOPWA's mission is our dedication to Windsor's senior community. Through our lunch and social club, we provide more than meals—we offer companionship and a sense of belonging. This year, we reaffirmed our efforts to create a vibrant, supportive environment where every member feels valued and connected.

Looking Forward

Our strategic focus for the coming year will centre on:

- Strengthening our financial foundation to ensure sustainability.
- Enhancing marketing strategies to broaden our outreach and attract new members.
- Deepening engagement with our members, volunteers, and the broader community.
- Refreshing our website to improve user experience.
- Launching a funding drive for a new minibus within the next two to three years.

These initiatives are critical as we continue to adapt and grow, reaffirming our commitment to serving Windsor's older residents.

Acknowledgments

The strength of WOPWA lies in its people. I extend my deepest gratitude to our dedicated staff, trustees, and volunteers, whose passion and hard work are the cornerstones of our success. Together, we have navigated challenges and celebrated achievements, ensuring that WOPWA remains a cherished part of Windsor's community.

With heartfelt thanks and optimism for the future,

Fiona McLean

Chairman

December 2024

Fiona McLean



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Windsor Old People's Welfare Association

**On accounts for the year
ended**

31 March 2024

**Charity no
(if any)**

1160714

Set out on pages

1 and 2 below

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 March 2024**.

**Responsibilities and
basis of report**

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I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention other than that disclosed below in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

FJ Wilde

Date:

21 January 2025

Name:

FJ Wilde

**Relevant professional
qualification(s) or body
(if any):**

FCCA

Address:

4 Marigold Drive

Bisley

Surrey

GU24 9SF



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Windsor Old People's Welfare Association

No (if any)
1160714

Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2023	To	Period end date 31/03/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and legacies	8 955	-	-	8 955	2 616
Grants	4 000	-	-	4 000	-
Lunches	29 684	-	-	29 684	23 778
Hall Lettings	4 720	-	-	4 720	4 200
Minibus fares	13 358	-	-	13 358	9 376
Members funds	1 077	-	-	1 077	755
Other Sales	910	-	-	910	3 682
Fundraising	4 391	-	-	4 391	2 143
Miscellaneous	7 801	-	-	7 801	1 768
	-	-	-	-	-
Sub total (Gross income for AR)	74 896	-	-	74 896	48 318
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	74 896	-	-	74 896	48 318
A3 Payments					
Salaries	37 755	-	-	37 755	32 095
Groceries	6 753	-	-	6 753	5 266
Utilities	5 958	-	-	5 958	6 308
Minibus running costs	2 628	-	-	2 628	1 750
Hall running costs	4 660	-	-	4 660	5 440
Office costs	4 779	-	-	4 779	4 793
Advertising	1 857	-	-	1 857	284
Legal and professional fees	899	-	-	899	1 025
Entertainment	1 080	-	-	1 080	1 055
Other costs	235	-	-	235	5 568
	-	-	-	-	-
Sub total	66 606	-	-	66 606	63 584
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Capital assets	-	-	-	-	2 145
	-	-	-	-	-
Sub total	-	-	-	-	2 145
Total payments	66 606	-	-	66 606	65 729
Net of receipts/(payments)	8 290	-	-	8 290	- 17 411
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	39 011	-	-	39 011	56 422
Cash funds this year end	47 301	-	-	47 301	39 011

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC current	1 917	-	-
	WOPWA	421	-	-
	HSBC savings	28 588		
	Cash	100		
	COIF account 1	5 226		
	COIF account 2	11 048	-	-
	Total cash funds		47 301	-
(agree balances with receipts and payments account(s))		OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Freehold Property (2019 valuation)		-	1 800 000
	Fixtures and Fittings		-	15 785
	Motor Vehicles		-	674
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>Fiona McLean</i>	Fiona McLean	20/1/25

WINDSOR OLD PEOPLES WELFARE ASSOCIATION

England & Wales - Charity number 1160714

Accounts

Trustees' Annual Report for the period

Period start date

Period end date

From

01 04 22 To 31 03 23

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Russell Down	Treasurer	13 December 2023	
2	Kim Dutton	Trustee		
3	Heather Boyd	Trustee		
4	Paula King	HR	20 June 2023	
5	Raymond Dawes	Trustee		
6	Shailja Angras	Trustee		
7	Fiona McLean	Chair		
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	CIO
How the charity is constituted	Association
Trustee selection methods	Elected by Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

A community-based lunch and social club, based in the very heart of Windsor
 Our aim is to give the senior members of our town somewhere to socialise, meet their friends, have a nutritious lunch. Our centre offers a positive experience for members through a combination of them being occupied, having companionship, and developing good relationships with staff and volunteers. This positive experience improves quality of life and wellbeing

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

- Provide a nutritious lunch four days a week.
- Offer other such support to the members of the local retired community.
- Provide transport where required.
- Additional services provided include:
 - Hairdressing
 - Arts and crafts
 - Daily entertainment
 - Themed lunches
 - quizzes
 - chiropody
 - fitness
 - seated yoga sessions
 - health initiatives such as annual influenza vaccinations
 - visiting theatre companies
 - and entertainers are often additions to the schedule.

WE declare that the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Increased the number of members.
Recruited a new chef and improved the quality of the food.
Retained key staff members.
Recruited new volunteers.
Appointed a new Treasurer.
Continue to offer a key benefit to the wellbeing of our members and support for their families.

Section E**Financial review****Brief statement of the charity's policy on reserves**

The charity has a policy of maintaining one years operating budget as a reserve. This is c £40,000

Details of any funds materially in deficit

None

Further financial review details (Optional information)You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Fiona McLean

Full name(s)

Fiona Ann McLean

Position (eg Secretary, Chair, etc)

Chair

Date

14th March 2024



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Windsor Old People's Welfare Association

**On accounts for the year
ended**

31 March 2023

**Charity no
(if any)**

1160714

Set out on pages

1 and 2 below

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 March 2023**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention other than that disclosed below in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

FJ Wilde

Date:

8th April 2024

Name:

FJ Wilde

**Relevant professional
qualification(s) or body
(if any):**

FCCA

Address:

4 Marigold Drive

Bisley

Surrey

GU24 9SF

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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CHARITY COMMISSION
FOR ENGLAND AND WALES

Windsor Old People's Welfare Association

1160714

Receipts and payments accounts

CC16a

For the period
from

01/04/2022


To

31/03/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and legacies	2,616	-	-	2,616	20,938
Grants	-	-	-	-	3,294
Lunches	23,778	-	-	23,778	14,028
Hall Lettings	4,200	-	-	4,200	3,320
Minibus fares	9,376	-	-	9,376	5,383
Members funds	755	-	-	755	561
Other Sales	3,682	-	-	3,682	544
Fundraising	2,143	-	-	2,143	461
Miscellaneous	1,768	-	-	1,768	1,131
Loan	-	-	-	-	8,794
Sub total (Gross income for AR)	48,318	-	-	48,318	57,332
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	48,318	-	-	48,318	57,332
A3 Payments					
Salaries	32,096	-	-	32,096	27,627
Groceries	5,266	-	-	5,266	4,583
Utilities	6,308	-	-	6,308	5,974
Minibus running costs	1,750	-	-	1,750	1,726
Hall running costs	5,440	-	-	5,440	4,581
Office costs	4,793	-	-	4,793	1,950
Advertising	-	-	-	-	450
Legal and professional fees	1,025	-	-	1,025	-
Other costs	6,906	-	-	6,906	4,188
Sub total	63,584	-	-	63,584	51,079
A4 Asset and investment purchases, (see table)					
Capital assets	2,145	-	-	2,145	1,917
Sub total	2,145	-	-	2,145	1,917
Total payments	65,729	-	-	65,729	52,996
Net of receipts/(payments)	- 17,411	-	-	- 17,411	4,336
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	56,422	-	-	56,422	52,086
Cash funds this year end	39,011	-	-	39,011	56,422

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC current	4,594	-	-
	WOPWA	478	-	-
	HSBC savings	18,320	-	-
	Cash	100	-	-
	COIF account 1	4,983	-	-
	COIF account 1	10,536	-	-
		-	-	-
		Total cash funds	39,011	-
(agree balances with receipts and payments account(s))				
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Freehold Property		-	1,800,000
	Fixtures and Fittings		-	29,257
	Motor Vehicles		-	3,367
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			FIONA MCLEAN	8/4/20

WINDSOR OLD PEOPLES WELFARE ASSOCIATION

England & Wales - Charity number 1160714

Accounts

Statement of financial activities	Note
Income	
Operating Activities	3
Grants and Donations	4
Fund Raising	
Interest Received	
<hr/>	
Total income	
<hr/>	
Expenditure	
Operating Activities	5
<hr/>	
Total expenditure	
<hr/>	
Net incoming/(outgoing) resources before other recognised gains/(losses)	
<hr/>	
Spend on Fixed Assets	
Donations allocated to assets	
Donations allocated to Loss incurred	
<hr/>	
Net movement in funds	
<hr/>	
Total funds brought forward	
<hr/>	
Total funds carried forward	
<hr/>	

2021	2020
£	£
5,491	29,558
32,719	9,925
65	1,138
-	37
38,275	40,658
55,691	49,682
55,691	49,682
- 17,416 -	9,024
24,940	28,757
24,940	26,347
29,744	
12,328 -	11,434
26,086	37,520
38,414	26,086

Balance Sheet	Note
Fixed Assets	
Tangible Assets	6
Investments	
Total Fixed Assets	
Current Assets	
Debtors	7
Bank Accounts	8
Total Current Assets	
Current Liabilities	
Creditors (amounts falling due < 1yr)	9
Total Current Liabilities	
Total Assets Less Current Liabilities	
Long Term Liabilities	
Creditors (amounts falling due > 1yr)	
Total Long Term Liabilities	
Net Assets	
Charity Funds	
Unrestricted funds	
Designated funds	
Total Charity Funds	
Freehold Property	
Fixed Assets	
Total Charity Assets	

2021 £	2020 £
39,631	28,758
-	-
39,631	28,758
-	576
52,086	101,739
52,086	102,315
-	575
-	575
91,717	130,497
-	-
-	-
91,717	130,497

38,414	26,086
13,673	75,653
52,086	101,739
1	1
39,630	28,757
91,717	130,497

Note 3	2021	2020
	£	£
Income from operating activities		
Lunches	3,413	15,620
Hall Lettings	863	8,187
Minibus Fares	460	3,855
Members Funds	350	465
Membership Subscriptions	219	846
Other	186	585
Total income from operating activities	5,491	29,558

DAY CENTRE WAS CLOSED FOR MOST PART OF FINANCIAL YEAR - DUE 1

TO COVID RESTRICTIONS

Note 4	2021	2020
	£	£
Income from Grants		
Donations - Others	2,975	9,925
Released from Held Donations	29,744	
Total income from operating activities	32,719	9,925
Income from Grants - Held		
Donation - The Edward Gosling Foundation Foundation		10,000
Joan Marjorie Tilbrook - Legacy Fund		80,000
RBWM		12,000
Total income from operating activities	-	102,000
Total spend form allocated grants	56,634	31,694
Total held from allocated grants	13,673	70,306

Note 5**2021****£****Expenditure for Operating Activities**

Salaries	25,627
Groceries	837
Utilities	5,498
Kitchen Supplies	-
Minibus Running Costs	447
Hall Running Costs	6,477
Office Supplies	1,815
Members Fund	-
Other	923
Depreciation	14,067
Total expenditure for Operating Activities	55,691

Salaries

Permanent Staff	25,123
Temporary Staff	-
Cleaning	504
Total	25,627

Utilities

Gas	977
Premises Insurance	1,921
Electricity	1,197
Water	632
Waste Management	-
Telephone and Broadband	771
Total	5,498

2020

£

25,563

4,109

5,521

-

1,400

5,259

4,149

60

683

2,938

46,744

24,691

-

872

25,563

2,448

1,427

961

164

-

521

5,521

Note 6	2021	2020
	£	£
Fixed Assets		
Freehold Property	7,711	7,711
Accumulated Depreciation	- 7,710	- 7,710
Total	1	1
Furniture & Fittings	43,169	18,229
Accumulated Depreciation	- 12,291	- 917
Total	30,878	17,312
Motor vehicles	13,465	13,465
Accumulated Depreciation	- 4,713	- 2,020
Total	8,752	11,445
 Total Fixed Assets	 39,631	 28,758

Note 7	2021	2020
	£	£
Debtors		
Debtors Control Account	-	
RCCG		338
Brian Butler		19
Reg Lewendon		37
Joan Nicholls		33
Jackie Parrett		33
Sonia Smith		45
Evelyn Watts		24
Carol Carter		48
Total Debtors	-	576

Note 8	2021	2020
	£	£
Cash Balances		
HSBC Current Account	20,208	71,037
WOPWA	966	-
HSBC Savings Account	15,321	15,321
Cash	434	224
COIF Account 1	4,867	4,867
COIF Account 2	10,290	10,290
Total bank balances	52,086	101,739
Monies Allocated to Reserved Donation	13,673	75,653
Nest Fixed Asset Acquisitions in year	24,940	26,347
Fixed Asset Acquisitions from Reserved Donation	24,940	26,347
Monies allocated to loss	29,744	26,347
Total income from operating activities	38,414	26,086

Note 9	2021	2020
	£	£
Creditors		
Creditors		-
Royal Sun Alliance		130
Talk Talk		49
British Gas		173
Personnel Hygiene		20
British Gas First Payment		188
1&1 Internet		14.5
Total Creditors	-	575

Note 5	2021
	£
Salaries	
Permanent Staff	24,691
Temporary Staff	-
Cleaning	872
Total	25,563
P60s	
Permanent Staff	23,656
Paid in cash	-
Total	23,656
Furlough Reclaim	1,907

2020
£

24,691

-

872

25,563

22,898

2,226

25,124

FIXED ASSETS

Asset Description	TOTAL COST	Date of Purchase	Defer From	Deferral Period (mnts)	Monthly Depn
FreeHold Property	7,711.00	10/01/1958			
Furniture & Fittings					
Flooring	2,098.80	08/15/2019	09/01/2019	36	58.30
Blinds	960.00	09/30/2019	10/01/2019	36	26.67
Refurb	663.96	10/02/2019	11/01/2019	36	18.44
Lighting	1,170.00	10/30/2019	11/01/2019	36	32.50
Door	1,882.00	01/21/2020	02/01/2020	36	52.28
New Boiler	1,254.00	02/26/2020	03/01/2020	36	34.83
New Toilet	10,200.00	03/03/2020	04/01/2020	36	283.33
Paragon Inytreiors	6,000.00	06/01/2020	07/01/2020	36	166.67
Windsor Property Servi	3,560.00	07/01/2020	08/01/2020	36	98.89
Outside Step	1,074.00	07/01/2020	08/01/2020	36	29.83
Nov Outdoor Solutions	3,840.00	07/01/2020	08/01/2020	36	106.67
Cooker	1,523.98	07/01/2020	08/01/2020	36	42.33
Kitchen Florr	2,568.00	08/01/2020	09/01/2020	36	71.33
Painting	1,915.00	08/01/2020	09/01/2020	36	53.19
Hall Floor	2,720.00	08/01/2020	09/01/2020	36	75.56
Blinds	364.00	09/01/2020	10/01/2020	36	10.11
Windsor Property Servi	1,375.00	12/01/2020	01/01/2021	36	38.19
Motor Vehicles					
New MiniBus	13,465.00	06/01/2019	07/01/2019	60	224.42
	64,344.74				

B/F NBV	04/20	05/20	06/20	07/20	08/20	09/20	10/20
1.00	-	-	-	-	-	-	-
1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
1,691	58.30	58.30	58.30	58.30	58.30	58.30	58.30
800	26.67	26.67	26.67	26.67	26.67	26.67	26.67
617	18.44	18.44	18.44	18.44	18.44	18.44	18.44
1,008	32.50	32.50	32.50	32.50	32.50	32.50	32.50
1,777	52.28	52.28	52.28	52.28	52.28	52.28	52.28
1,219	34.83	34.83	34.83	34.83	34.83	34.83	34.83
10,200	283.33	283.33	283.33	283.33	283.33	283.33	283.33
-				166.67	166.67	166.67	166.67
-					98.89	98.89	98.89
-					29.83	29.83	29.83
-					106.67	106.67	106.67
-					42.33	42.33	42.33
-						71.33	71.33
-						53.19	53.19
-						75.56	75.56
-							10.11
17,311.55	16,805.20	16,298.85	15,792.49	15,119.47	14,168.73	13,017.90	11,856.96
11,445	224.43	224.43	224.43	224.43	224.43	224.43	224.43
11,445.13	11,220.70	10,996.27	10,771.84	10,547.41	10,322.98	10,098.55	9,874.12
28,757.68	28,026.90	27,296.12	26,565.33	25,667.88	24,492.71	23,117.45	21,732.08

11/20	12/20	01/21	02/21	03/21	YE BALANCE
-	-	-	-	-	1.00
1.00	1.00	1.00	1.00	1.00	1.00
-	-	-	-	-	-
- 58.30	- 58.30	- 58.30	- 58.30	- 58.30	991.10
- 26.67	- 26.67	- 26.67	- 26.67	- 26.67	480.00
- 18.44	- 18.44	- 18.44	- 18.44	- 18.44	395.42
- 32.50	- 32.50	- 32.50	- 32.50	- 32.50	617.50
- 52.28	- 52.28	- 52.28	- 52.28	- 52.28	1,150.11
- 34.83	- 34.83	- 34.83	- 34.83	- 34.83	801.17
- 283.33	- 283.33	- 283.33	- 283.33	- 283.33	6,800.00
- 166.67	- 166.67	- 166.67	- 166.67	- 166.67	4,500.00
- 98.89	- 98.89	- 98.89	- 98.89	- 98.89	2,768.89
- 29.83	- 29.83	- 29.83	- 29.83	- 29.83	835.33
- 106.67	- 106.67	- 106.67	- 106.67	- 106.67	2,986.67
- 42.33	- 42.33	- 42.33	- 42.33	- 42.33	1,185.32
- 71.33	- 71.33	- 71.33	- 71.33	- 71.33	2,068.67
- 53.19	- 53.19	- 53.19	- 53.19	- 53.19	1,542.64
- 75.56	- 75.56	- 75.56	- 75.56	- 75.56	2,191.11
- 10.11	- 10.11	- 10.11	- 10.11	- 10.11	303.33
		- 38.19	- 38.19	- 38.19	1,260.42
10,696.03	9,535.09	8,335.96	7,136.83	5,937.69	30,877.67
- 224.43	- 224.43	- 224.43	- 224.43	- 224.43	8,751.97
9,649.69	9,425.26	9,200.83	8,976.40	8,751.97	8,751.97
20,346.72	18,961.35	17,537.79	16,114.23	14,690.66	39,630.64

FIXED ASSETS

Asset Description	TOTAL COST	Date of Donation	B/F	04/20	05/20
RBWM Donation	12,000.00	07/31/2019	12,000		
			12,000.00	12,000.00	12,000.00
Legacy Donation	80,000.00	12/31/2019	80,000		
Flooring			(2,099)		
Blinds			(960)		
Refurb			(664)		
Lighting			(1,170)		
Doors					
New Boiler			(1,254)		
New Toilet			(10,200)		
Paragon Inytreiors			-		
Windsor Property Services			-		
Outside Step			-		
Nov Outdoor Solutions			-		
Cooker			-		
Kitchen Florr			-		
Painting			-		
Hall Floor			-		
Blinds			-		
Windsor Property Services			-		
COVID LOSS					
			63,653.24	63,653.24	63,653.24
	92,000.00		75,653.24	75,653.24	75,653.24

06/20	07/20	08/20	09/20	10/20	11/20	12/20
	-					
12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00
- 6,000.00	- 3,560.00 - 1,074.00 - 3,840.00 - 1,523.98	- 2,568.00 - 1,915.00 - 2,720.00	- 364.00			- 1,375.00
57,653.24	47,655.26	40,452.26	40,088.26	40,088.26	40,088.26	38,713.26
69,653.24	59,655.26	52,452.26	52,088.26	52,088.26	52,088.26	50,713.26

01/21	02/21	03/21	YE BALANCE
			12,000.00
12,000.00	12,000.00	12,000.00	12,000.00
			80,000.00
			- 2,098.80
			- 960.00
			- 663.96
			- 1,170.00
			- 1,254.00
			- 10,200.00
			- 6,000.00
			- 3,560.00
			- 1,074.00
			- 3,840.00
			- 1,523.98
			- 2,568.00
			- 1,915.00
			- 2,720.00
			- 364.00
			- 1,375.00
			-
		- 29,744.00	- 29,744.00
38,713.26	38,713.26	8,969.26	8,969.26
50,713.26	50,713.26	20,969.26	20,969.26