

# BATTLE OF WORCESTER SOCIETY CHARITY

England & Wales · Charity number 1160010

## Details

---

**Status** Registered

**Legal form** CIO

**Registered** 2015-01-19

**Register** [View on the Charity Commission register](#)

## Contact

---

**Address** 46 The Hill Avenue  
Worcester  
WR5 2AN

**Phone** 01905775919

**Website** [www.battleofworcestersociety.org.uk](http://www.battleofworcestersociety.org.uk)

## Activities

---

**Objects:** THE OBJECT OF THE CIO IS TO ADVANCE THE EDUCATION OF THE PUBLIC REGARDING THE IMPORTANCE OF THE BATTLE OF WORCESTER IN 1651, IN PARTICULAR BUT NOT EXCLUSIVELY THROUGH A PROGRAMME OF ACTIVITIES, EVENTS AND CONFERENCES INCLUDING LECTURES AT SCHOOLS, UNIVERSITIES AND TO THE GENERAL PUBLIC, THE INSTALLATION OF HISTORICAL PLAQUES AND MONUMENTS AND PUBLISHING BOOKS, PAMPHLETS AND DIGITAL INFORMATION.

**Activities:** Advances the education of the public regarding the importance of the Battle of Worcester in 1651 through a program of activities, events and conferences including lectures at schools, universities and to the general public. The Charity also installs historical plaques and monuments and publishes books, pamphlets and digital information.

## Classification

---

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Advocacy/advice/information, Sponsors Or Undertakes Research, Acts As An Umbrella Or Resource Body
- **What:** Education/training, Arts/culture/heritage/science
- **Who:** Children/young People, The General Public/mankind

## Geography

- Worcestershire

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£5,814	£5,252	-	-
2023-12-31	£12,626	£13,116	-	-
2022-12-31	£4,772	£5,603	-	-
2021-12-31	£13,226	£10,470	-	-
2020-12-31	£3,058	£953	-	-

## Trustees

Name	Role	Appointed
Daniel Daniels		2019-02-25
Geoffrey Derek Yapp		2019-02-25
Guy Jonathan Little		2019-02-25
Howard Field Robinson		2019-06-01
Keith Collins		2022-03-10
Robina Rand		2026-02-25
Roger Knight		2020-02-26

**BATTLE OF WORCESTER SOCIETY CHARITY**

England & Wales - Charity number 1160010

---

# Accounts

---

Battle of Worcester Society Charity

Hon. Secretary to Trustees' Report for year ending 31<sup>st</sup> December 2024

Last AGM held 16/04/2024.

Trustees for the year: Howard Robinson, Roger Knight, Daniel Daniels (Chair), Guy Little (Hon. Secretary), Geoff Yapp, Ben Humphrey, Keith Collins.

Ben Humphrey and Daniel Daniels will stand down this year but only Daniel Daniels is willing to be re-elected.

The necessary changes will be made on the Charity Commission website.

That potentially leaves us with 6 vacancies as we can have up to a maximum of twelve Trustees.

I confirm that the Charity has operated within its constitution as a Charitable Incorporated Organisation (CIO) and has filed all necessary reports to the Charity Commission in October 2024 for the year 2023.

The Charity has renewed its annual Public Liability and Trustees Indemnity Insurance.

## The Battle of Worcester Society

15 Briar Avenue, Streetly, Sutton Coldfield, West  
Midland, B74 3HX

17th September 2025.

I can confirm that the annual income for the calendar year 2024, for The Battle  
of Worcester Society was  
+£562.17.

Further details of transactions that result in these figures are in the Treasurer's  
report.

Paul Robbins.  
Treasurer 2025.

## The Battle of Worcester Society Charity

Treasure's report of year 01.01.2024-31.12.2024.

Account of income and expenditure.

Receipts 2024.

Payments 2024.

Renewed Membership.	£690.00	Insurance.	
£350.25			
Donations.	£260.00	WebStudio.	£902.37
Civil War Nights.	£1,483.00	W.C.Council.	
£810.00			
Merchandise.	£36.00	GuestAcc.	£168.00
Miscellaneous.	£168.50	Miscellaneous.	£1,298.86
Refreshments.	£95.40	Refreshments.	
£367.29			
Christmas Lunch.	£1,108.00	Christmas Lunch	£1,108.00
PayPal.	£1,797.04	St. Peter's Church.	£107.00
Worcester Lottery.		£176.00	Speaker's Expense's.
£140.00			

Total Income.	<b>£5,813.94.</b>	Total Outgoings	<b>£5,251.77</b>
---------------	-------------------	-----------------	------------------

Opening Balance. 01.01.2024. £6894.24

Closing balance. 31.12.2024. £7,456.41

Monument Account. 01.01. 2024 - 31.12.2024

Non-Interest Account.	Opening Balance.	£14,670.73
	Closing Balance.	£449.73

Interest Account.	Opening Balance.	22.03.2024.	£10,000.00
	Closing Balance.	31.12.2024.	£10,307.23

March 2024 £10,000.00 was transferred into an interest account paying 4.00% gross.

August 2024 The Battle of Worcester Society paid £4,221.00 to Lett+Sweetland Architects

**BATTLE OF WORCESTER SOCIETY CHARITY**

England & Wales - Charity number 1160010

---

# Accounts

---

Battle of Worcester Society Charity

Hon. Secretary to Trustees' Report for year ending 31<sup>st</sup> December 2023

Last AGM held 11/04/2023.

Trustees for the year: Howard Robinson, Roger Knight, Daniel Daniels (Chair), Guy Little (Hon. Secretary), Geoff Yapp, Ben Humphrey, Keith Collins, Andy Roberts. Sadly Andy Roberts passed in August '23.

Guy Little and Roger Knight will stand down this year and are both willing to be re-elected.

That potentially leaves us with 5 vacancies as we can have up to a maximum of twelve Trustees.

I confirm that the Charity has operated within its constitution as a Charitable Incorporated Organisation (CIO) and has filed all necessary reports to the Charity Commission in October 2023 for the year 2022.

The Charity has renewed its annual Public Liability and Trustees Indemnity Insurance.

15, Briar Avenue,  
Streetly,  
Sutton Coldfield,  
B74 3HX.

27 September 2024

I can confirm that the annual income for the calendar year 2023, for the Battle of Worcester Society was £-490.39

The income was £12625.89 and the expenses were £13116.28

Further details of transactions that result in these figures are in the annual Treasurer's report.

Paul Robbins.

Treasurer 2024.

**THE BATTLE of  
WORCESTER SOCIETY  
TREASURER'S  
REPORT 01/01/2023-31/12/2023**

<b>Income</b>	<b>£</b>	<b>Expenditure</b>	<b>£</b>
Memberships	1858.90	Admin ( + Miscellaneous exp)	124.60
Donations	360.00	Miscellaneous outgoings	2,406.17
Anniversary Dinner	6,775.00	Merchandise	695.99
Worcester Lottery	430.50	Civil War Nights	943.00
Merchandise	33.00	Worcester Web Studio	777.50
Civil War Nights	2,340.00	Anniversary Dinner	8,169.02
Christmas Lunch (KCH)	541.50		
Miscellaneous	286.99		
<b>TOTALS</b>	<b>12625.89</b>		<b>£13,116.28</b>
+ Opening Balance	7384.63	+ Closing Balance	£6,894.24
<b>(Closing Balance)</b>		<b>Opening Balance - £7,384.63 - £490.39 = £6,894.24</b>	

**BATTLE OF WORCESTER SOCIETY CHARITY**

England & Wales - Charity number 1160010

---

# Accounts

---

## The Battle of Worcester Society Charity

Treasure's report of year 01 January 2022 - 31 December 2022

### Account of income and Expenditure

<b>Money In.</b>		<b>Money Out.</b>
<b>Membership.</b> <b>£218.60</b>	<b>£983.31</b>	<b>Printing</b>
<b>Civil War Nights.</b> <b>£302.00</b>	<b>£738.00</b>	<b>Insurance.</b>
<b>Donations.</b> <b>£1,152.00</b>	<b>£536.58</b>	<b>Website</b>
<b>Merchandise.</b> <b>£768.00</b>	<b>£129.00</b>	<b>Web Studio</b>
<b>Worcester Lottery.</b> <b>£118.20</b>	<b>£442.00</b>	<b>Hall Hire.</b>
<b>Society Outing.</b> <b>£570.00</b>	<b>£120.00</b>	<b>Coach</b>
<b>Christmas Lunch</b> <b>£859.42</b>	<b>£564.50</b>	<b>Refreshments.</b>
<b>Miscellaneous.</b> <b>£556.18</b>	<b>£1,259.00</b>	<b>Miscellaneous</b>
<b>£800.00</b>		<b>Monument</b>
<b>£50.00</b>		<b>Talks</b>
<b>£208.50</b>		<b>WSS.</b>
<b>Total.</b> <b>£5602.90</b>	<b>£4,772.39</b>	<b>Total.</b>
<b>Opening Balance.</b>	<b>£8215.14</b>	

**Income - Expenses    £-830.51**

**Closing Balance.     £7384.63**

**Monument Account £14,670.73 (separate account 'savings').**

**BATTLE OF WORCESTER SOCIETY CHARITY**

England & Wales - Charity number 1160010

---

# Accounts

---

The Battle of Worcester Society

12 Doherty Avenue

Worcester

WR2 5GP

17 October 2022

I can confirm that the annual income for Calendar year 2021, for the battle of Worcester Society was £2,713.77.

The income was £13,225.68 and the expenses were £10,470.08.

The income from subscriptions and lottery grants continued at near normal levels during 2021, but events and activities were once again limited due to COVID restrictions, but to a lesser extent than during 2020.

Further details of the transactions that resulted in these figures are in the annual Treasurers report which is attached.

Geoff Yapp

Treasurer for 2021

# The Battle of Worcester Society Charity

Treasurer's report of Year O1 January 2021 – 31 December 2021

## Account of Income and Expenditure

### Treasurer's Account

<b>Income</b>		<b>Expense</b>	
Membership	£1,855.00	Admin etc.	£381.47
Donations	£235.00	Paypal/Zoom	£261.71
September Dinner	£7,984.28	Insurance	£302
Worcester Lottery	£854.23	Winter Talks	£146.40
Merchandise	£335.59	Merchandise	£214.00
Civil War Nights	£1,196.68	Civil War Nights	£1,422.54
Winter Talks	£146.40	Christmas Lunch	£538.00
Christmas Lunch	£457.50	September Dinner	£7,245.79
Christmas raffle	£161.00		
<b>Total</b>	<b>£13,225.68</b>	<b>Total</b>	<b>£10,470.08</b>

Opening Balance: £5,501.37

Income – Expenses = £2,713.77

Closing Balance: £8,215.14

**BATTLE OF WORCESTER SOCIETY CHARITY**

England & Wales - Charity number 1160010

---

# Accounts

---

## Battle of Worcester Society Charity

### Hon. Secretary's Report for year ending 31<sup>st</sup> December 2020

Last AGM held 26/02/2020 at The Hive, Worcester.

Trustees for the year Richard Shaw (Chair), Christine Shaw (Mem Sec.), Geoff Yapp (Hon. Treasurer), Guy Little (Hon. Secretary), Howard Robinson (HR), Roger Knight (RK), Daniel Daniels (Deputy Chair), Ben Humphrey (President), Roger Fairman, Grant Simmonds. Trustees have not met this year due to Covid-19 restrictions.

Note that RK and HR were appointed Trustees at the AGM on 26/02/2020.

Andy Roberts is in the process of being appointed Trustee.

That leaves us with a vacancy as we can have up to a maximum of twelve Trustees.

Executive Committee has met virtually: RS, CS, GL, GY, RF, Brian Bullock, DD, Tim Young, Ken Potts, Robbie Porter.

Three Trustees are required to stand down under the constitution. These are Geoff Yapp, Daniel Daniels and Guy Little. All 3 confirm their willingness to stand again. They will be formally voted back in when we are able to reconvene.

The Trustees were consulted and were in favour of changing in Monument option from Adams & Jefferson to the Gates.

I confirm that the Charity has operated within its constitution as a Charitable Incorporated Organisation (CIO) and has filed all necessary reports to the Charity Commission.

The Charity has renewed its annual Public Liability and Trustees Indemnity Insurance.

The Battle of Worcester Society

12 Doherty Avenue

Worcester

WR2 5GP

22 October 2021

I can confirm that the annual income for Calendar year 2020, for the battle of Worcester Society was £2,104.80.

The income was £3,057.67 and the expenses were £952.87.

The income from subscriptions and lottery grants continued at near normal levels during 2020, but events and activities were very limited due to COVID restrictions, hence the unusual increase in Society funds during this period.

Further details of the transactions that resulted in these figures are in the annual Treasurers report which is attached.

Geoff Yapp

Treasurer

# The Battle of Worcester Society Charity

Treasurer's report of Year 01 January 2020 – 31 December 2020

## Account of Income and Expenditure

### Treasurer's Account

<b>Income</b>			<b>Expense</b>	
Membership	£1,310.00		Admin etc.	£478.68
Donations	£180.00		Monument transfer	£85.59
Council Grant	£325.63		Insurance	£302.00
Worcester Lottery	£817.00		Winter Talks	£86.60
Merchandise	£75.00		Merchandise	£0
Civil War Nights	£51.92		Civil War Nights	£0
Winter Talks	£298.12		Christmas Lunch	£0
Christmas Lunch	£0			
<b>Total</b>	<b>£3057.67</b>		<b>Total</b>	<b>£952.87</b>

Opening Balance: £3,396.57

Income – Expenses = £2,104.80

Closing Balance: £5,501.37

# The Battle of Worcester Society Charity

Treasurer's report of Year O1 January 2020 – 31 December 2020

## Account of Income and Expenditure

### Monument Account

<b>Income</b>			<b>Expense</b>	
Donations	£85.59		Refund	£500.00
<b>Total</b>	<b>£85.59</b>		<b>Total</b>	<b>£500.00</b>

Opening Balance: £16,085.14

Income – Expenses = - £414.41

Closing Balance: £15,670.73