

PENINSULA ENTERPRISE AND RESOURCE KITTY (PERKY)

England & Wales · Charity number 1159904

Details

Other names DALE PLAY AREA ASSOCIATION, DPA

Status Registered

Legal form CIO

Registered 2015-01-12

Register [View on the Charity Commission register](#)

Contact

Address Golwg y Maes
South Street
Dale
Haverfordwest
SA62 3RE

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Activities

Objects: TO PROMOTE FOR THE BENEFIT OF THE INHABITANTS OF DALE, PEMBROKESHIRE AND THE SURROUNDING AREA THE PROVISION OF FACILITIES FOR RECREATION OR OTHER LEISURE TIME OCCUPATION OF INDIVIDUALS WHO HAVE NEED OF SUCH FACILITIES BY REASON OF THEIR YOUTH, AGE, INFIRMITY OR DISABLEMENT, FINANCIAL HARDSHIP OR SOCIAL AND ECONOMIC CIRCUMSTANCES OR FOR THE PUBLIC AT LARGE IN THE INTERESTS OF SOCIAL WELFARE AND WITH THE OBJECT OF IMPROVING THE CONDITION OF LIFE OF THE SAID INHABITANTS.

Activities: The Peninsula Enterprise and Resource KittY (PERKY) focuses on providing grants for local groups or organisations to enable children or adults living in Dale or the surrounding area to take part in adventurous, cultural, sporting, educational or fun activities.

Classification

- **How:** Makes Grants To Organisations
- **What:** Recreation
- **Who:** Children/young People, People With Disabilities, The General Public/mankind

Geography

- Area of benefit: LOCAL
- Pembrokeshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£1,675	£50	-	-
2024-03-31	£2,663	£80	-	-
2023-03-31	£16	£30	-	-
2022-03-31	£222	£3,090	-	-
2021-03-31	£3,037	£3,960	-	-

Trustees

Name	Role	Appointed
JOHN BRAMLEY	Chair	2018-04-25
Ian Hammond McCulloch		2026-01-19
James Charles Warr		2025-05-16
Robert John Reynolds		2021-03-18
Rosemary Mecklenburgh		2013-12-02
Wendy Kehoe		2018-04-25

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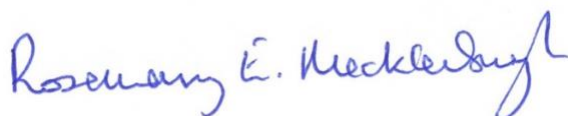
PERKY ACCOUNTS SUBMITTED TO CHARITY COMMISSION ON 29/1/26

PERKY ACCOUNTS 1/4/24 TO 31/3/25				
	Bank Balance at 1 April 2024			£1,167.37
		In	Out	
09/04/2024	Donation from Ingles Trust	£1,000.00		
16/08/2024	Purchase of Sum Up Machine		£49.99	
Aug-24	Profit from sale of bacon rolls at 420 Nationals and Ffin a Ffoil Events	£675.12		
	TOTALS Income and Expenditure	£1,675.12	£49.99	
	Bank Balance at 31 March 2025			£2,792.50
	EXCESS OF INCOME OVER EXPENDITURE	£1,625.13		

FINANCIAL RETURN FOR ACCOUNTING PERIOD 1/4/24 to 31/3/25.

These accounts represent PERKY's income and spending for the above noted period.

Note: It has been realised that PERKY has previously submitted financial reports based on calendar years rather than the Charity Commissions registered accounting period of 01/04 to 31/03. It is proposed to submit details for a shorter period from 01/04/25 to 31/12/25 for the 2025 in order to re-align PERKY's financial year with that of the Commission for future submissions. Any overlap of information between this return and any previous reports/returns should be clearly identifiable.



PERKY Trustee and Secretary
29/1/26

PENINSULA ENTERPRISE AND RESOURCE KITTY (PERKY)

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TRUSTEES' REPORT FOR PERKY AGM TO BE HELD ON MONDAY 20th JANUARY 2025 AT 6:30 PM BY ZOOM

The Trustees reported to the last AGM that they intended to support WINDSWEPT CIC in any way they could to enable a Changing Places Toilet facility to be sited in Dale near the Public Toilets. At that time the DYC Commodore had reported to one of the Trustees that he felt that the DYC Committee would agree to allowing 7 square metres their Tender Park to be used for this facility. In view of this PERKY Chair wrote to DYC Committee expressing support for the project. However the DYC Committee decided that they could not support this proposal. This is still the current position.

PERKY Trustees decided that they would continue to seek funding for the project. With this in mind those representing WWAG, which had been wound up, agreed to pass £987 to PERKY. In addition John Bramley applied to the Ingles Trust for a grant and they made a donation of £1,000. Trustees and other helpers raised a further £675 selling bacon rolls at two events held in the Village. As can be seen from the Treasurer's report below PERKY now has a bank balance of over £2,500. This amount and any further amounts raised will be saved and donated to the CPT when it finally becomes a reality.

All the income that PERKY received over the past year has been donated in the knowledge that it would go towards a CPT in Dale. This was made clear to the two donors and to those who purchased the bacon rolls.

Trustees continue to support the proposal to site a CPT in Dale and will do all in their power over the next 12 months to achieve this end.

Treasurer's report

PERKY ACCOUNTS January 2024 - January 2025				
Bank balance at January 2024				£209.72
	In	Out		
Donation from WWAG	£987.65			
Donation from Ingles Trust	£1,000.00			
PAVS Subs		£30.00		
Purchase of Sum Up Machine		£49.99		
Profit from Sale of Bacon Rolls at 420 Nationals and Ffin a Ffoil Events	£675.12			
Bank Balance at January 2025				£2,792.50
TOTALS	£2,662.77	£79.99		
EXCESS OF INCOME OVER EXPENDITURE	£2,582.78			

John Bramley
 Chair of PERKY Trustees
 6/1/25

PENINSULA ENTERPRISE AND RESOURCE KITTY (PERKY)

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TRUSTEES' REPORT FOR PERKY AGM TO BE HELD ON MONDAY 22ND JANUARY 2024 AT 6:30 PM BY ZOOM

PERKY has in effect lain dormant over the past year. As reported at the AGM in January 2023 the funds had reduced to £200. At this meeting it was decided that we should not wind up PERKY but should remain in existence, in case, as a local charity with a wide objective, we could assist any worthwhile projects being planned in Dale or the surrounding area.

The Trustees have been approached by Sarah Bagley of Windswept CIC with a proposal that PERKY joins forces with Windswept to apply for grants to fund a "Changing Places" facility in Dale. As many of you will be aware Windswept is doing fantastic work with people with disabilities enabling them to get on the water in various different craft. It is wonderful to see the enjoyment this provides. These activities are very much hampered by the fact that there is no place for carers to assist those participating to change before and after their sessions. The Local Authority has provided this kind of facility at Whitesands Bay. A similar facility in Haverfordwest is owned by Voluntary Organisation (Value Independence) and is primarily for use by its disabled clients. However Value Independence also allows local people with disabled relatives who have no suitable bathing/showering facilities to use it. So we think a Changing Place in Dale would also be a hugely useful resource for the Peninsula for this reason as well. Another possible idea would be to site a public access but paid for shower for the increasing number of people coming to Dale to swim.

The Community Council and Pembrokeshire County Council are both supportive of the disabled changing places facility. The planning authority has given advice which indicates there would be no great difficulty in obtaining planning permission for this building. The siting of the building, running costs and various other issues still have to be discussed and agreed. Then the business of applying for grants to fund the project begins.

The Trustees have met and have decided they would like to join Windswept in this project.

Treasurer's report

PERKY ACCOUNTS JANUARY 2023 - JANUARY 2024			
		Income	Expenditure
Start Bank Balance	£224.16		
Easy Fundraising		£15.56	
PAVS membership			£30.00
Closing Bank Balance	£209.72		

The members of the now wound up WWAG Committee - John Reynolds, Sue Twidale and John Mecklenburgh have agreed that funds they were keeping for the upkeep of craft previously owned by WWAG - £976.20 - should be passed to PERKY.

John Bramley
Chair of PERKY Trustees
18/1/24

PENINSULA ENTERPRISE AND RESOURCE KITTY (PERKY)

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TRUSTEES' REPORT FOR PERKY AGM TO BE HELD ON FRIDAY 13TH JANUARY 2023 AT 7PM BY ZOOM

Following last year's AGM and as agreed, the following article was placed in Peninsula Papers.

"NEWS FROM PERKY

PERKY members met (on ZOOM!) for their AGM earlier this week and were pleased to hear from the Trustees about the substantial grants that had been made over the past year to local groups. One PERKY grant funded a water-sports day for 50 Key Stage 2 learners. We were told that without the grant the school would not have been able provide such a marvellous experience. After pleading, from the learners the school then funded weekly sessions for the pupils later in the year. The level of enjoyment, well-being and enthusiasm that it promoted was a major factor in the learners' positive return to school. One young person who had taken part in another grant-funded activity said "The whole day was amazing. I was nervous before we got there as I don't like the sea but the structure of the day and the attitude of the staff in Dale were awesome. I was proud of myself for giving everything a go."

So now is the time for groups of local people to apply for a grant from PERKY for the coming year. Would you like to set up an informal group for yourselves or your children to learn a new skill or take part in an activity on the water or the beach or in our beautiful countryside? If the answer is "Yes" why not apply to PERKY to subsidise your activity?

PERKY grant application forms can be obtained from our Secretary by emailing rosemary.meck@gmail.com. They are extremely easy to complete and the Trustees aim to make decisions very quickly.

John Bramley

Chair of PERKY Trustees"

Over the past year PERKY received four applications for grants. All these were discussed either via ZOOM or in person. The Trustees decided unanimously on all occasions to meet these requests either in full or partially.

Very positive feedback was received from the organisations which received these grants. Two of the activities which it was agreed should be supported haven't yet taken place so we await feedback from those who benefitted. One young person wrote about the Signalong Course - *"The signalong course funded by PERKY has not only helped me with my studies and college coursework. It has also been a huge help in my ability to communicate with my cousin who relies on sign language."* An adult thanked PERKY on behalf of all those whose attendance was subsidised and reported – *"It was a great course and was run in Marloes Village Hall which was very convenient for all of us, it was a very informative practical course that I would highly recommend to anyone."*

As can be seen from the Accounts PERKY's funds are now reduced to just over £200. The Trustees have taken the view over the years since PERKY was formed that the funds (raised for the Play Area initially) should be spent to support local groups within a fairly short period of time. They felt that this would ensure that the local people, and those they care about, who helped raise money for the Play Area should be able to benefit from the grants made. The Trustees also made the decision that as a group they did not have the capacity to carry on being a fund-raising organisation. Additionally there was no obvious project to fundraise for. Therefore the Trustees would like to report that they are in no way concerned that the funds have diminished to this extent. As agreed at the last AGM the future of PERKY is on the Agenda for this AGM.

PERKY ACCOUNTS JANUARY 2022 – JANUARY 2023

PERKY ACCOUNTS JANUARY 2022 - JANUARY 2023			
		Income	Expenditure
Start Bank Balance	£3,091.87		
Easy Fundraising		£23.29	
Proceeds from providing refreshments at Sailing event		£157.40	
Donation from the winding up of Dale Winter Warmers		£41.60	
PAVS Membership Subs			£30.00
Grant to Coastlands School to enable families to take part in Disney trip			£1,000.00
Grant to Windswept CIC to run watersports for disadvantaged young people			£1,620.00
Grant to Dale Signing Group to attend signing course to support child living in the Community			£400.00
Grant to Allegr Foundation to assist in setting up Walk/Cook and Talk activities in Coco's			£40.00
TOTAL INCOME		£222.29	
TOTAL EXPENDITURE			£3,090.00
End Bank Balance	£224.16		

John Bramley
 Chair of PERKY Trustees
 1/1/23

PENINSULA ENTERPRISE AND RESOURCE KITTY (PERKY)

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TRUSTEES' REPORT FOR PERKY AGM TO BE HELD ON TUESDAY 18TH JANUARY 2022 AT 7PM BY ZOOM

As can be seen from the Accounts below, during the year PERKY received £3,000 from West Wales Activities Group. This was because WWAG members had decided at a Special General Meeting held on 16/3/21 to wind up WWAG and transfer its cash assets to PERKY. The PERKY trustees at the time decided that, given this donation, it would be an excellent idea if John Reynolds and Sue Twidale who were WWAG committee members, could become Trustees of PERKY. *(The existing Trustees have the power under the Constitution to co-opt new Trustees so long as the maximum number of six is not exceeded.)* They did agree to become Trustees and this has proved to be very positive for PERKY.

We have made four grants over the past year.

1. A grant to Coastlands School to provide support for children whose education and well-being had been adversely effected by COVID 19.
2. A grant to the newly formed CIC, Windswept, to supplement a grant by WWAG for equipment, to run sessions for 36 children in need attending Gelliswick School.
3. A grant to Coastlands School towards a school outing at Dale for learners to participate in various water-sports activities.
4. A grant to Milford Haven Comprehensive School to enable their Special Needs Class to enjoy a day of water-sports fun at Dale.

PERKY Received Very Positive Feedback About These Grants

One PERKY grant funded a water-sports day for 50 Key Stage 2 learners. The PERKY AGM held on 18/1/22 heard that without the grant the school would not have been able provide such a marvellous experience. After pleading, from the learners the school then funded weekly sessions for the pupils later in the year. The level of enjoyment, well-being and enthusiasm that it promoted was a major factor in the learners' positive return to school.

One young person who had taken part in another grant-funded activity said *"The whole day was amazing. I was nervous before we got there as I don't like the sea but the structure of the day and the attitude of the staff in Dale were awesome. I was proud of myself for giving everything a go."*

A Community Interest Company which PERKY supported with a grant reported – *"We delivered the sessions in small groups of 6 to make sure that they had the support they required. This worked really well as it gave the children the opportunity to take their time and have extra support if needed. Initially the children were very nervous, but it was great to see how they stepped out of their comfort zone to take on this challenge together as a group. Confidence grew throughout each session along with respect for the water and the changeable conditions. Within the sessions the children learnt about the tides, currents, equipment and self-rescue techniques which will equip them with the knowledge to use the water safely and with confidence."*

PERKY ACCOUNTS SEPTEMBER 2020 – JANUARY 2022

		Income	Expenditure
Start Bank Balance	£4,014.65		
Easy Fundraising		£37.22	
Donation from WWAG		£3,000.00	
PAVS Membership Subs			£30.00
Grant to Coastlands School to mitigate effects of COVID			£1,000.00
Grant to Windswept to run watersports for 36 children identified as in need of this opportunity attending Gelliswick Primary School.			£1,850.00
Grant to Coastlands School for Watersports Activity Days			£760.00
Grant to Milford Haven School Special Needs Class for Watersports Activity Day			£320.00
TOTAL INCOME		£3,037.22	
TOTAL EXPENDITURE			£3,960.00
End Bank Balance	£3,091.87		