



Trustees' Annual Report for the period

	Period start date			Period end date			
From	01	04	2020	To	31	03	2021

Section A

Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kenneth Jones			
2	Paul Michael Benson			
3	Eva Millar			
4	Gwenllian Duncombe			
5	Michael Scordellis		Appointed 12/11/2020	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document

CIO – Foundation Registered 22 Dec 2014

How the charity is constituted

Charitable Incorporated Organisation

Trustee selection methods

Appointed by Trustees

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To support carers in Carmarthenshire in furtherance of their caring role. To help carers identify as such so that they can access services effectively. To ensure carers understand the various systems of support that are available and to help them make informed decisions regarding the available choices. To foster interaction, socialisation, empowerment and understanding.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

To promote the relief of carers in any manner, which now or hereafter may be deemed by law to be charitable in Carmarthenshire. The charity shall have the following powers exercisable in furtherance of its said object but not further or otherwise, namely: -

1. To provide and assist in the provision of information, advice and offer other assistance to carers.
2. To encourage and provide services for those requiring care which take account of the needs of carers and if thought fit to make reasonable charges for any services provided hereunder.
3. To raise public awareness, principally in the County of Carmarthenshire.
4. To communicate between carers, policy makers and other services supporting carers, enabling carers to have an effective voice and an informed representation in policy making and service development.
5. To encourage the exchange by carers, policy makers and other **services of useful information and best practice in carers' issues and promote and encourage carers' groups and support schemes** principally in Carmarthenshire.
6. To pursue any other charitable purpose.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

While the Covid pandemic has made this a challenging year, we have made considerable progress in nearly doubling our database.

Our regular newsletters have been much praised, as well as maintaining telephone contact with many of our members.

Wherever possible we have engaged in face to face events when Covid regulations have allowed.

As mentioned above, we have developed our reach out impact strategy by reaching growing numbers of carers and supporting bereaved carers, as well as making an impact by bringing the needs of carers to the attention of public bodies. We now have a place on important NHS and Local Authority Committees and Boards representing the needs of carers.

Section E**Financial review**

Brief statement of the charity's policy on reserves

Keep reserves against the possibility of a reduction in funding.

Details of any funds materially in deficit

N/a

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

We have a contract with Carmarthenshire County Council for which we receive £5000.00

All income is spent on core objectives.

We pay Carers travel expenses and replacement care costs so that they can attend our meetings.

We maintain a website and a Facebook group to share information and support Carers

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Kenneth J. Jones

Full name(s)

Mr Kenneth Jones

Position (eg Secretary, Chair, etc)

CHAIR

Date

27/01/2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Carmarthenshire Carers Forum

1159710

Receipts and payments accounts

CC16a

For the period
from

01/04/2020

To

31/03/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Carmarthenshire County Council	11,202	-	-	11,202	15,610
Donations	1,100	-	-	1,100	-
Carms Volunteer Services Covid 19 support fund	930	-	-	930	-
Local Giving	36	-	-	36	61
Other	6	-	-	6	57
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	13,274	-	-	13,274	15,727
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	13,274	-	-	13,274	15,727
A3 Payments					
General Fund	6,428	-	-	6,428	7,060
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	6,428	-	-	6,428	7,060
A4 Asset and investment purchases, (see table)					
	700	-	-	700	-
	-	-	-	-	-
Sub total	700	-	-	700	-
Total payments	7,128	-	-	7,128	7,060
Net of receipts/(payments)	6,146	-	-	6,146	8,668
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	9,731	-	-	9,731	1,063
Cash funds this year end	15,877	-	-	15,877	9,731

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC Account	15,877	-	-
		-	-	-
		-	-	-
	Total cash funds (agree balances with receipts and payments account(s))	15,877	-	-
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	07/12/2020 HP Computer		700	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Mr Kenneth Jones	27/01/2022	