

Woolton Community Life

Financial Statements for the year ended 31st December 2022

## Woolton Community Life

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**Woolton Community Life**  
**Volunteer Befriending Service**

**Bringing people together**

Registered Charity Number 1159642

Woolton Community Life,  
St Mary's Presbytery, Church Rd, Liverpool, L25 5JF. ☎: 07490572344

[www.wooltoncommunitylife.org.uk](http://www.wooltoncommunitylife.org.uk)

**Report of the Trustees for the year ended 31<sup>st</sup> December 2022**

The trustees submit their annual report and financial statements for the year ended 31<sup>st</sup> December 2022

**Registered Charity Number 1159642**

**Address:** St Mary's Presbytery,  
Church Road,  
Woolton,  
Liverpool,  
L25 5JF

**Trustees:** Anita Lloyd  
Dr George Kuruvilla  
Pam Cottrell

Derek Harold  
Katrina Walker  
Ashton Tansey

**Treasurer:** Pam Cottrell

**Structure, governance and management**

Woolton Community Life is a Charitable Incorporated Organisation (CIO) and is governed by its constitution adopted on 1.5.14 and is a registered charity number 1159642

## **Objects**

The objects of Woolton Community Life are:

- 1      The relief of persons in need in the Woolton area of Liverpool and its surrounding vicinity who may be socially isolated or lonely. In particular, but not exclusively by the provision of support, advice and other services to assist them in their independent living, relieve their social isolation, promote their good health and improve their quality of life.
2.      The promotion of equality and diversity for the public benefit by promoting activities to foster understanding between people from diverse backgrounds.

### **Report of the Trustees for the year ended 31<sup>st</sup> December 2021**

## **Main activities and achievements**

### **3. Volunteers**

Currently there are 40 befrienders visiting 40 beneficiaries on a weekly basis. There are also a number of befrienders at different stages of the recruitment process.

All befrienders have been through an interview process with references being taken up, and a Disclosure and Barring Service check. There is an induction procedure which includes safeguarding training, with the opportunity for first aid and moving and handling training.

In addition to the befrienders, there are a number of volunteer roles within the charity such as admin support, interviewing potential befrienders and beneficiaries, matching befrienders to beneficiaries, driving, fundraising, manning the phones, working on the website, promotion and events, project work and trustees.

Three of our Trustees Mr William Bethell , Mr Frank Shotter and Mr Mohan Samant have resigned from the board of Trustees for personal reasons. They will however, continue as Befrienders/friends of the Charity.

### **4.. Beneficiaries**

There are 40 beneficiaries being visited on a weekly basis. They enjoy a variety of activities such as home visits, church visits, dancing, shopping and trips out.

5. **Local activities**

a. **Mini Bus project:** The charity organized 2 separate meetings with members and organizations such as the Churches in Woolton, WooltonTimes, Woolton Society and the local Councillors, with a view to gain agreement and commitment to support and source funding to procure a mini bus for use in the Community. After much deliberation, it was decided that this joint initiative will be difficult to justify in terms of cost effectiveness. It was decided to revisit this issue in future.

**b.Charity Events:**

**1.Volunteer evening 11/06/2022:** This was organized to continue to support encourage and thank the Befrienders for their time given to the Charity. It was led by our Trustee Miss Ashton Tansey and the feedback was excellent with the request by many Volunteers who attended, to have similar meetings in future.

**2.Garden party-** On 18/06/2022, we had another Garden party in the house of Mr Paul &Helen Ekoku. We had a bigger attendance this year. The feedback from befrienders and Beneficiaries has been fantastic.

**3.Cream tea event;** This was organized by the Charity for the beneficiaries and befrienders. It was well attended, live music and refreshment. Excellent feedback from the attendees.

**4.Flute recital** on 30/11/2022 by a Flute band 'Flutiful' at no cost to the Charity. It was greatly enjoyed and appreciated by the attendees enjoying Christmas carol music and refreshment 'home made 'by Rebecca Traynor, one of our own Befriender working in the Charity.

**5.Christmas lunch** on 10/12/2022: This had to be cancelled for health and safety reasons, on the day, after the extreme weather conditions.

**c. Networking**

The Trustees continue networking with four local Doctor Practices, three Churches in Woolton, Liverpool Hope University, the Society of St Vincent de Paul, the Salvation Army at Strawberry Fields, and local businesses.

**c. South Liverpool Pilot:**

WCL has agreed to help two neighbouring communities to set up a Pilot under our umbrella, to start one to one befriending by inviting Volunteers and setting up a small hub where local GPs in the area can refer, potential beneficiaries. This is due to last for a period of 6 months from early 2023

d. Household support grant: The Charity was approached by the Liverpool City Council requesting us to help in dispersing the 'Household support grant fund' for eligible residents in our Community to help with the 'Cost of living crisis'. The Charity was able to successfully oversee the distribution of the fund to 221 residents of Woolton at £100/ each. The remaining unspent fund (£2900/) was returned to the Liverpool City Council.

## **7. Training**

All befrienders undergo Safeguarding Training before they can be matched with a beneficiary. Befrienders are also offered Basic First Aid Awareness and moving and handling training. One volunteer has completed minibus training.

## **8. Policies and Procedures**

All policies and procedures are in place, documented and in some cases amended.

## **9. Funding**

There have been generous donations and successful fundraising during the year, the details of which are in the financial report.

## **10 Financial Review**

WCL has healthy reserves as at 31 December 2022, which are sufficient to meet the charity's objectives. We are confident therefore that we will continue to operate for the foreseeable future.

The Trustees declare that they have approved the Trustees Report and Finances

Signed on behalf of the Trustees of Woolton Community Life

George Kuruvilla

*George Kuruvilla*

.....  
Chairperson

Pam Cottrell

*Pam Cottrell*  
.....  
Trustee

Woolton Community Life

Receipts and Payment Account for the year ended 31st December 2022

	Unrestricted Year ended 31 December 2022		Unrestricted Year ended 31 December 2021	
	£	£	£	£
<b>Income</b>				
<b>Sundry Donations</b>				
CAF Donations plus gift aid	73.44		80.67	
Donation W G Topham	250.00		-	
Making a Difference	-		1,000.00	
Bank compensation	-		50.00	
<b>Household Support Grant</b>	22,100.00		-	
		22,423.44		1,130.67
<b>Expenses</b>				
Website hosting	216.00		192.00	
Domain renewal	0.00		25.18	
Insurance	434.89		434.89	
DBS	20.00		40.00	
Independent Examination	180.00		-	
Sundry office expenses	79.99		6.05	
Volunteers Christmas gifts	0.00		326.00	
Postage & Stationery	24.88		83.18	
SIM cards & covers for Ipads	-		302.00	
Saturn Security annual maintenance	168.00		168.00	
Gifts	73.99		210.00	
Household Support Grant payments	22,100.00		-	
Beneficiaries entertaining	3,444.26	26,742.01	1,567.89	3,355.19
Depreciation Ipads		305.00		305.00
<b>Net Income(Expenditure) for year</b>		<u>(4,623.57)</u>		<u>(2,529.52)</u>

Woolton Community Life

Balance sheet as at 31 December 2022

	Unrestricted Year ended 31 December 2022	Unrestricted Year ended 31 December 2021
	£	£
FIXED ASSETS	610.00	915.00
CURRENT ASSETS		
Bank current account	13,326.21	15,144.78
Petty cash	67.40	67.40
	<u>13,393.61</u>	<u>15,212.18</u>
CURRENT LIABILITIES		
Creditors	<u>2,500.00</u>	<u>0.00</u>
NET CURRENT ASSETS	10,893.61	15,212.18
	<u>11,503.61</u>	<u>16,127.18</u>
FINANCED BY:		
Accumulated Fund		
Brought forward	16,127.18	18,656.70
Surplus (Deficit) for the year	<u>(4,623.57)</u>	<u>(2,529.52)</u>
	<u>11,503.61</u>	<u>16,127.18</u>



Woolton Community Life

Notes to Balance sheet as at 31 December 2022

IPADS FOR BENEFICIARIES

COST

Brought forward 1 January 2022	1,220.00
Additions	<u>0.00</u>
Carried forward 31 December 2022	<u><u>1,220.00</u></u>

DEPRECIATION

Brought forward 1 January 2022	305.00
Charge for year	<u>305.00</u>
Carried forward 31 December 2022	<u><u>610.00</u></u>

Net book value 31 December 2021	<u><u>915.00</u></u>
Net book value 31 December 2022	<u><u>610.00</u></u>



Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name

WOOLTON COMMUNITY LIFE

On accounts for the year  
ended

31 December 2022

Charity no  
(if any)

1159642

Set out on pages

Five to Nine (including these pages)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2022.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Darren Warren

Date:

13/03/2023

Name:

Darren Warren – Paxton Independent Examiners

Relevant professional  
qualification(s) or body  
(if any):

FMAAT

Address:

61a High Street South

Rushden
Northants, NN10 ORA

**Section B****Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**