

Woolton Community Life

Financial Statements for the year ended 31st December 2021

Woolton Community Life

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Woolton Community Life
Volunteer Befriending Service

Bringing people together

Registered Charity Number 1159642

Woolton Community Life,
St Mary's Presbytery, Church Rd, Liverpool, L25 5JF. ☎: 07490572344

www.wooltoncommunitylife.org.uk

Report of the Trustees for the year ended 31st December 2021

The trustees submit their annual report and financial statements for the year ended 31st December 2021

Registered Charity Number 1159642

Address: St Mary's Presbytery,
Church Road,
Woolton,
Liverpool,
L25 5JF

Trustees: Anita Lloyd
Dr George Kuruvilla
Pam Cottrell
Sally Loveridge
Mohan Samant
Frank Shotter
Derek Harold
Katrina Walker
William Bethell
Ashton Tansey

Treasurer: Pam Cottrell

Structure, governance and management

Woolton Community Life is a Charitable Incorporated Organisation (CIO) and is governed by its constitution adopted on 1.5.14 and is a registered charity number 1159642

Trustees: Dr George Kuruvilla(Chair), Pam Cottrell (Treasurer), Anita Lloyd, Derek Harold
Frank Shotter, Mohan Samant, Sally Loveridge, Bill Bethell, Katrina Walker, Ashton Tansey.

Objects

The objects of Woolton Community Life are:

- 1 The relief of persons in need in the Woolton area of Liverpool and its surrounding vicinity who may be socially isolated or lonely. In particular, but not exclusively by the provision of support, advice and other services to assist them in their independent living, relieve their social isolation, promote their good health and improve their quality of life.
2. The promotion of equality and diversity for the public benefit by promoting activities to foster understanding between people from diverse backgrounds.

Report of the Trustees for the year ended 31st December 2021

Main activities and achievements

1 Volunteers

Currently there are 40 befrienders visiting beneficiaries on a weekly basis. In addition there are 4 on standby or waiting to be paired.. There are also a number of befrienders at different stages of the recruitment process.

All befrienders have been through an interview process with references being taken up, and a Disclosure and Barring Service check. There is an induction procedure which includes safeguarding training, with the opportunity for first aid and moving and handling training.

In addition to the befrienders, there are a number of volunteer roles within the charity such as admin support, interviewing potential befrienders and beneficiaries, matching befrienders to beneficiaries, driving, fundraising, manning the phones, working on the website, promotion and events, project work and trustees.

2 Beneficiaries

There are 37 beneficiaries being visited on a weekly basis. They enjoy a variety of activities such as home visits, church visits, dancing, shopping and trips out.

In addition ,there are 4 beneficiaries who are awaiting befrienders for a variety of reasons eg: recovering from illness or awaiting reports.

3 Local activities

The current Covid Pandemic severely constrained the normal social activities at WCL. Despite these restrictions, we have been able to organize several events

Images captured during these events have been uploaded on our Website.

1.**Garden party**- On 26-06-2021, we had another Garden party in the Garden of Mr Paul and Helen Ekoku.

2.**Wellbeing event**- 28-08-2021 by Maria Bird at St Mary's Church Hall.

3.**Flute recital** on 19-11-2021, by a Flute band 'Flutiful' at no cost to the Charity.

4.**Christmas lunch** on 5-12-2021.

4 Networking

The Trustees continue networking with four local Doctor Practices, three Churches in Woolton, Liverpool Hope University, the Society of St Vincent de Paul, the Salvation Army at Strawberry Fields, and local businesses..

WCL has now signed up to the SALA scheme (Service and Leadership Award) in collaboration with Hope University. This will enable the students from Hope University to work as volunteers alongside our Volunteers in visiting the Beneficiaries and gain credits for the Scheme. We Have been able to create several Videos with the help of Mr. Stephen Hargreaves, Hope University Technology Department. One of those Videos will be uploaded on our Website. We have also created Videos for the NHS organizations to work closely with the Social prescribing and one to encourage students from HOPE university & SALA scheme.

Dr George Kuruvilla (Chair) and Ms Jayne McCagh on 01-12-2021, have had a Video conference with Professor Mark Gabbay (Department of General Practice) and his Team from NHS to set up a Research project looking into the benefit of 'one to one' befriending on the health and wellbeing in our Communities and through that how similar Charities and organizations can be created for the benefit of the Communities elsewhere.

5 Training

All befrienders undergo Safeguarding Training before they can be matched with a beneficiary. Befrienders are also offered Basic First Aid Awareness and moving and handling training. One volunteer has completed minibuss training.

Trustees and beneficiaries have had the opportunity to attend a Dementia Awareness evening Level -1 training by Gill Penderton, Merseycare on 25-08-2021. A Level-2 Training is being planned for those Befrienders interested in upskilling to a higher level.

Trustees: Dr George Kuruvilla(Chair), Pam Cottrell (Treasurer), Anita Lloyd, Derek Harold Frank Shotton, Mohan Samant, Sally Loveridge, Bill Bethell, Katrina Walker, Ashton Tansey.

6. Reflective Template.

All the Trustees have been requested to complete a Reflective template (in confidence). George Kuruvilla (Chair) will discuss this with the individual Trustees as part of their Appraisal discussion and feedback.

7. Policies and Procedures

All policies and procedures are in place, documented and in some cases amended.

8. Funding

There have been generous donations and successful fundraising during the year, the details of which are in the financial report.

9. Financial Review

WCL has healthy reserves as at 31 December 2021, which are sufficient to meet the charity's objectives. We are confident therefore that we will continue to operate for the foreseeable future.

The Trustees declare that they have approved the Trustees Report and Finances


Signed on behalf of the Trustees of Woolton Community Life

George Kuruvilla



Chairperson

Pam Cottrell



Trustee

Woolton Community Life

Receipts and Payment Account for the year ended 31st December 2021

	Unrestricted Year ended 31 December 2021		Unrestricted Year ended 31 December 2020	
	£	£	£	£
Income				
Sundry Donations				
CAF Donations plus gift aid	80.67		330.14	
Woolton Village Residents Association	-		151.57	
Making a Difference	1,000.00		-	
Bank compensation	50.00		-	
		1,130.67		481.71
Expenses				
Website hosting	192.00		192.00	
Domain renewal	25.18		-	
Insurance	434.89		423.28	
DBS	40.00		30.00	
Sundry office expenses	6.05		14.99	
Volunteers Christmas gifts	326.00		-	
Postage & Stationery	83.18		3.90	
SIM cards & covers for Ipad	302.00		-	
Saturn Security annual maintenance	168.00		168.00	
Gifts	210.00		214.99	
Beneficiaries entertaining	1,567.89	3,355.19	462.18	1,509.34
Depreciation Ipad		305.00		-
Net Income(Expenditure) for year		<u>(2,529.52)</u>		<u>(1,027.63)</u>

Woolton Community Life

Balance sheet as at 31 December 2021

	Unrestricted Year ended <u>31 December 2021</u>		Unrestricted Year ended <u>31 December 2020</u>	
	£	£	£	£
FIXED ASSETS	Page 7	915.00	-	
CURRENT ASSETS				
Bank current account		15,144.78	18,577.30	
Petty cash		67.40	79.40	
		<u>15,212.18</u>	<u>18,656.70</u>	
		<u>16,127.18</u>	<u>18,656.70</u>	
FINANCED BY:				
Accumulated Fund				
Brought forward		18,656.70	19,684.33	
Surplus (Deficit) for the year		<u>(2,529.52)</u>	<u>(1,027.63)</u>	
		<u>16,127.18</u>	<u>18,656.70</u>	

Woolton Community Life

Notes to Balance sheet as at 31 December 2021

IPADS FOR BENEFICIARIES

Cost	1,220.00
Depreciation	305.00
Net book value	<u>915.00</u>