

# TAVY DISTRICT U3A

England & Wales · Charity number 1159196

## Details

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**Other names** NONE

**Status** Registered

**Legal form** Other

**Registered** 2014-11-13

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Venton  
Down Road  
Tavistock  
Devon  
PL19 9AG

**Phone** 07763370322

**Website** [www.tavydistrictu3a.org.uk](http://www.tavydistrictu3a.org.uk)

## Activities

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**Objects:** THE ADVANCEMENT OF EDUCATION AND, IN PARTICULAR, THE EDUCATION OF OLDER PEOPLE AND THOSE WHO ARE RETIRED FROM FULL TIME WORK, BY ALL MEANS INCLUDING ASSOCIATED ACTIVITIES CONDUCIVE TO LEARNING AND PERSONAL DEVELOPMENT.

**Activities:** Provision of educational study and social activities for members who are of the Third Age (post full time employment).

## Classification

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- **How:** Other Charitable Activities
- **What:** Education/training, Recreation
- **Who:** The General Public/mankind

## Geography

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- Devon

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£29,449	£25,765	-	-
2024-12-31	£26,064	£26,567	-	-
2023-12-31	£16,327	£20,170	-	-
2022-12-31	£20,523	£19,366	-	-
2021-12-31	£6,844	£6,646	-	-

## Trustees

Name	Role	Appointed
<b>Dr Andrew Hutton</b>	Chair	2025-03-05
Caroline Mary Lorenzi		2022-03-02
Christine Webb		2022-03-02
Dr Isobel Davies		2024-03-06
Dr Linda Ellen Diggle		2024-03-06
Gudrun Christa Zeissler		2026-04-01
Hannah Deborah Miatt		2025-03-05
Susannah Pitt		2025-03-05

**TAVY DISTRICT U3A**

England & Wales - Charity number 1159196

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# Accounts

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## Trustees' Annual Report for the period

	Period start date			Period end date		
	01	Jan	2025	31	Dec	2025
From				To		

### Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Venton	
Down Road	
Tavistock, Devon	
Postcode	PL19 9AG

#### Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 Paul Ward	Chair		The AGM of Members
2 Randall Williams	Secretary	1 January to 5 March	The AGM of Members
3 Hannah Miatt	Secretary	5 March to 31 December	The AGM of Members
4 Angela Pitt	Treasurer		The AGM of Members
5 Tony Rose	Membership Secretary	1 January to 5 March	The AGM of Members
6 Jane Ward	Speaker Secretary	1 January to 5 March	The AGM of Members
7 Isobel Davies	Speaker Secretary	5 March to 31 December	The AGM of Members
8	Trustee	All year	
9 Sonja Armstrong	Group Liaison	1 January to 5 March	The AGM of Members
10 Linda Diggle	Group Liaison	5 March to 31 December	The AGM of Members
11	Trustee	All year	
12 Caroline Lorenzi	Newsletter distribution		The AGM of Members

13	Chris Webb	Events Committee		The AGM of Members
14	Susie Pitt	Beacon Administrator	5 March to 31 December	The AGM of Members
15	Andy Hutton	Vice Chair	5 March to 31 December	The AGM of Members
16				
17				
18				
19				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution: Adopted 5 <sup>th</sup> March 2014 and amended most recently on 2 <sup>nd</sup> March 2022
How the charity is constituted (eg. trust, association, company)	Unincorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by members at the Annual General Meeting held in March.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Trustees' attention is drawn to the Charity Commission Guidance Notes and the support documentation available from the Third Age Trust.

The charity has an Executive Committee of trustees and others which is responsible for the management of the charity and meets every two months or more frequently if required. It is a member of the Third Age Trust. This provides general and legal guidance and insurance.

It is a member of a local area network of other nearby u3as (Two Moors Network).

Major risks have been identified and control measures to manage those risks set out in the Risk Management Policy.

## Section C

## Objectives and activities

**Summary of the objects of the charity set out in its governing document**

The advancement of education and, in particular, the education of older people and those who are retired from full time work by all means, including associated activities conducive to learning and personal development.

The only restriction on membership is that members are not in full time gainful employment.

Trustees have reviewed the Charity Commission guidance on public benefit and have had due regard to this in managing the charity. The guidance states that, where a purpose is clearly beneficial, there is no need to provide evidence to prove this. It is our trustees' belief that the advancement of education as defined in our objects is intrinsically beneficial. We consider that the charity benefits a sufficient section of the public, defined by those people who are no longer in fulltime employment, mostly in the postcode areas PL19 and PL20. Our report is therefore limited to demonstration of how our activities achieve the objects of the charity.

The charity achieves its objects through three primary areas of operation:

- monthly meetings open to all members at which invited speakers deliver lectures on a wide variety of subjects ranging across the cultural, historical, artistic, scientific and environmental spheres,
- small interest groups under leaders/facilitators drawn from the membership to study various subjects and to pursue common interests and activities – there are 63 different groups who meet regularly,
- events open to all members which include quizzes, theatre visits and visits to places of interest locally and further afield.

The charity promotes the principle of continual learning through later life. The wide variety of activities available provide a stimulus to physical and mental activity, well-being and social interaction. It operates on a self-help basis without the use of paid facilitators; instead, members offer their expertise and knowledge free of charge to contribute to the learning of other members. This approach ensures that the charity's educational and developmental objects are achieved while the quality of life of members is enriched. In the words of the strapline of the Third Age Trust, we help members to learn, laugh, live.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

#### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The contribution of volunteers is central to the success of the charity. As well as the trustees and other volunteers who manage the charity, each of the interest groups is led by members on a voluntary basis. We are very grateful to all those people for their contribution.

**Summary of the main achievements of the charity during the year**

It is good to report that the charity is thriving. we have 541 members registered on the Beacon database. This is more than we had at this time last year, but numbers go up and down as new members sign up and others leave. However, the direction of travel remains that of continuing growth.

Our monthly speaker meetings have been well attended with between 100 and 150 members at each one. Three talks related directly to Tavistock including "Picturing the Past" by TDu3a member Kevin Dickens, "The River Tavy and early Tavistock" by Dr Sharon Gedde, and "Tavistock versus the Taj Mahal, the town's significance as a World Heritage Site" by local historian and archaeologist Andrew Thompson. The Christmas meeting comprised musical entertainment followed by seasonal light refreshments. Our August meeting took the form of our fifth "Party in the Park", which was well attended and received.

Our Groups Coordinator reports that there are currently 63 active groups. Since the last AGM, a new birdwatching group has been established and several other groups that were in their infancy this time last year are now thriving. Special interest groups form the core of many members' involvement with the u3a. All are led on a voluntary basis by our members.

Theatre visits have remained popular, with a good mix of plays, musicals and ballets. The Events Committee have organised numerous well attended local events such as a quiz, visits to local towns, coach trips and river cruises, water treatment works, IKEA and Christmas markets. The 2025 u3a Holiday was a very successful visit to Liverpool & Cheshire, with the opportunity to explore a number of places of interest in the Liverpool and surrounding area.

Six editions of a very professionally produced newsletter have been published during the year. All the activities of the charity are also publicised on our very comprehensive website.

The Executive Committee have continued to work effectively behind the scenes to ensure compliance with legal requirements and expectations and to steer the overall direction of the u3a. We have represented Tavy District u3a at meetings of the Two Moors Network, and have regularly liaised with our regional representatives on u3a Council.

In addition to the "office" functions, members of the committee have organised and delivered specific events including coffee mornings for new members, a group leaders' lunch in the Parish Rooms, the Picnic in the Park in August, and the catering for the Christmas meeting.

Trustees would like to express their very grateful thanks to the many members who have contributed on a voluntary basis to the success of the charity.

**Brief statement of the charity's policy on reserves**

Cash reserves are held at the bank in accounts that are protected by the Financial Services Compensation Scheme. The level of reserves is sufficient to meet unanticipated expenditure but the Trustees policy is not to hold a higher level of reserves than is necessary. They consider it is sufficient to hold reserves of a minimum of £2,500 at the lowest point of the cashflow cycle.

**Details of any funds materially in deficit**

None

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The primary source of funds is from the annual membership fees. As reported above, membership reached a record level of 541 members at the end of the year and this has contributed to a healthy financial outcome. The accounts show a surplus of £3,684. There was a healthy balance at the end of the year of £8,940, of which £2,141 is held on behalf of groups and is therefore not available for general expenditure.

Another contributory factor to the relatively large surplus was a restructuring of the membership fees that took place shortly before the start of the year, in which payment for the national magazine became an optional extra element for those members who wished to receive it. This enabled us to hold the basic membership subscription at a unchanged level but the extra income has contributed to a level of reserves that is more than strictly necessary. However, those reserves should enable us to maintain the membership subscription constant for some time in the future during which it is anticipated that the level of reserves will slowly fall.

Expenditure is used to pay for venue hire and speakers' expenses, support services from the Third Age Trust, communications including distribution of the Third Age Trust magazine and the charity's own newsletter and for the administration of the charity. There are no investments other than cash held at banks.

## Section F

## Other optional information

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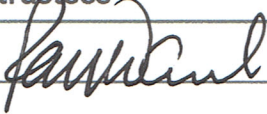
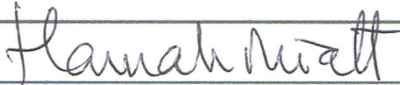
## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Paul Ward	Hannah Miatt
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Position (eg Secretary,  
Chair, etc)

Chair

Secretary

Date

4 March 2026

4 March 2026

<b>Tavy District u3a</b>		
<b>Accounts for the period ended 31 December 2025</b>		
These accounts are drawn up on a receipts and payments basis rather than an accruals basis, reflecting transactions that took place during the year, without apportioning income or expenditure to prior or subsequent years. In terms of the Charity Commission categories, all funds are unrestricted.		
	<b>2025</b>	<b>2024</b>
<b>Income and Expenditure</b>		
<b>Receipts</b>		
Receipts from groups	£6,275	£4,740
Subscriptions (Membership)	£7,868	£7,213
Events	£6,470	£8,768
Theatre visits	£7,116	£3,956
Gift Aid reclaim	£1,280	£1,158
Miscellaneous	£379	£120
Savings account interest	£61	£109
<b>Total receipts</b>	<b>£29,449</b>	<b>£26,064</b>
<b>Payments</b>		
Payments on behalf of groups	£5,215	£4,567
Events	£5,669	£7,248
Events cards (SumUp) expenses	£68	£38
Theatre visits	£6,549	£5,007
Town Hall and other venue hire	£2,461	£2,388
Catering	£1,285	£1,050
Printing and stationery	£568	£642
Membership fee paid to the national office (Third Age subs)	£1,788	£1,736
u3a Matters	£102	£1,041
Speakers' expenses	£665	£574
Fee for access to the Beacon data management system	£485	£467
Postage and telephone	£166	£284
Equipment purchases	£204	£1,256
Miscellaneous Expenditure	£484	£217
PayPal commission	£56	£52
<b>Total payments</b>	<b>£25,765</b>	<b>£26,567</b>
<b>Surplus/Deficit for the year</b>	<b>£3,684</b>	<b>-£503</b>
Cash float held by Events Committee	£50	£50
<b>Balances</b>		
Bank balance for accounts at the end of the year	<b>£8,940</b>	<b>£5,257</b>
2019 / Add back cancelled cheque 50		

The draft accounts were approved by the Executive Committee on 7 January 2026 and by Robin Burdfield, Independent Examiner on 23 January 2026



Section A

Independent Examiner's Report

Report to the trustees

Tavy District u3a

On accounts for the year ended

31.12.2025

Charity no (if any)

1159196

Set out on pages

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I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 12 / 2025.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below\*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

23 JAN 2025

Name:

ROBIN BURDFIELD

Relevant professional qualification(s) or body

BA ACCOUNTANCY

Address:	WEST BRACK DOWN COTTAGE
	NORTH BRANTON TAVISTOCK DEVON PL19 0NB

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

**TAVY DISTRICT U3A**

England & Wales - Charity number 1159196

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# Accounts

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# Trustees' Annual Report for the period

Period start date: 01 Jan 2024 To Period end date: 31 Dec 2024

## Section A Reference and administration details

Charity name: TAVY DISTRICT U3A

Other names charity is known by:

Registered charity number (if any): 1159196

Charity's principal address:  
 Venton  
 Down Road  
 Tavistock, Devon  
 Postcode: PL19 9AG

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Paul Ward	Chair		The AGM of Members
2	Randall Williams	Secretary		The AGM of Members
3	Angela Pitt	Treasurer		The AGM of Members
4	Tony Rose	Membership Secretary		The AGM of Members
5	Jane Ward	Speaker Secretary		The AGM of Members
6	Sonja Armstrong	Group Liaison		The AGM of Members
7	Caroline Lorenzi	Newsletter distribution		The AGM of Members
8	Chris Webb	Events Committee		The AGM of Members
9	Isobel Davies	Teas	6 March to 31 December	The AGM of Members
10	Linda Diggle		6 March to 31 December	The AGM of Members
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12				
13				
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17				
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19				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution: Adopted 5 <sup>th</sup> March 2014 and amended most recently on 2 <sup>nd</sup> March 2022
How the charity is constituted <i>(eg. trust, association, company)</i>	Unincorporated Organisation
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Appointed by members at the Annual General Meeting held in March.

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Trustees' attention is drawn to the Charity Commission Guidance Notes and the support documentation available from the Third Age Trust.

The charity has an Executive Committee of trustees and others which is responsible for the management of the charity and meets every two months or more frequently if required. It is a member of the Third Age Trust. This provides general and legal guidance and insurance.

It is a member of a local area network of other nearby u3as (Two Moors Network).

Major risks have been identified and control measures to manage those risks set out in the Risk Management Policy.

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

The advancement of education and, in particular, the education of older people and those who are retired from full time work by all means, including associated activities conducive to learning and personal development.

The only restriction on membership is that members are not in full time gainful employment.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Trustees have reviewed the Charity Commission guidance on public benefit and have had due regard to this in managing the charity. The guidance states that, where a purpose is clearly beneficial, there is no need to provide evidence to prove this. It is our trustees' belief that the advancement of education as defined in our objects is intrinsically beneficial. We consider that the charity benefits a sufficient section of the public, defined by those people who are no longer in fulltime employment, mostly in the postcode areas PL19 and PL20. Our report is therefore limited to demonstration of how our activities achieve the objects of the charity.

The charity achieves its objects through three primary areas of operation:

- monthly meetings open to all members at which invited speakers deliver lectures on a wide variety of subjects ranging across the cultural, historical, artistic, scientific and environmental spheres,
- small interest groups under leaders/facilitators drawn from the membership to study various subjects and to pursue common interests and activities – there are well over 50 different groups who meet regularly,
- events open to all members which include quizzes, theatre visits and visits to places of interest locally and further afield.

The charity promotes the principle of continual learning through later life. The wide variety of activities available provide a stimulus to physical and mental activity, well-being and social interaction. It operates on a self-help basis without the use of paid facilitators; instead, members offer their expertise and knowledge free of charge to contribute to the learning of other members. This approach ensures that the charity's educational and developmental objects are achieved while the quality of life of members is enriched. In the words of the strapline of the Third Age Trust, we help members to learn, laugh, live.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The contribution of volunteers is central to the success of the charity. As well as the trustees and other volunteers who manage the charity, each of the interest groups is led by members on a voluntary basis. We are very grateful to all those people for their contribution.

**Summary of the main achievements of the charity during the year**

It is good to report that the charity is thriving. Steady growth in membership has continued and there were a record 523 members at the end of the year.

Monthly speaker meetings have proved more popular than ever, attracting up to 160 members. There was a fascinating range of topics during the year, ranging from artificial intelligence to the world of Punch and Judy.

Projector technology has progressed in recent years so, to improve the experience for members, we have replaced our ten year old projector with a new model that has significantly improved image quality.

Special interest groups form the core of many members' involvement with the u3a. A number of new groups have either recently formed or are in the process of formation and there are now 59 active groups. All are led on a voluntary basis by our members.

Theatre visits have remained popular, with a good mix of plays, musicals and ballets. The Events Committee have organised numerous well attended local events such as a quiz, visits to local towns and to the "Energy from Waste" facility in Plymouth.

This year's holiday was a very successful visit to the North West, with the opportunity to explore a number of places of interest in the Manchester area.

Six editions of a very professionally produced newsletter have been published during the year. All the activities of the charity are also publicised on our very comprehensive website.

The Executive Committee have continued to work effectively behind the scenes to ensure compliance with legal requirements and expectations and to steer the overall direction of the u3a. A survey carried out during the year showed a very satisfactory degree of member satisfaction.

A re-structuring of our membership categories has taken place during the year, which has enabled us to keep the basic level of subscription unchanged from the 2013 level.

Trustees would like to express their very grateful thanks to the many members who have contributed on a voluntary basis to the success of the charity.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

Cash reserves are held at the bank in accounts that are protected by the Financial Services Compensation Scheme. The level of reserves is sufficient to meet unanticipated expenditure but the Trustees policy is not to hold a higher level of reserves than is necessary. They consider it is sufficient to hold reserves of a minimum of £2,500 at the lowest point of the cashflow cycle.

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The primary source of funds is from the annual membership fees. As reported above, membership reached a record level of 523 members at the end of the year and this has contributed to a healthy financial outcome. The accounts show a small deficit of £503. However, there was a surplus before inclusion of a large non-recurrent item of expenditure – the £872 cost of the replacement projector mentioned in section D. The restructuring of membership categories during the year should help to maintain the financial viability of the charity. There was a healthy balance at the end of the year of £5,307, of which £1,396 is held on behalf of groups and is therefore not available for general expenditure.

Expenditure is used to pay for venue hire and speakers' expenses, support services from the Third Age Trust, communications including distribution of the Third Age Trust magazine and the charity's own newsletter and for the administration of the charity. There are no investments other than cash held at banks.

## Section F

## Other optional information


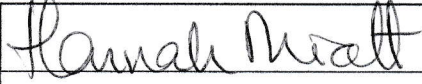
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## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

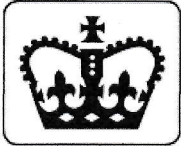
Signature(s)		
Full name(s)	Paul Ward	Hannah Miatt
Position (eg Secretary, Chair, etc)	Chair	Secretary
Date	5 March 2025	5 March 2025

**Tavy District u3a**  
**Accounts for the period ended 31 December 2024**

These accounts are drawn up on a receipts and payments basis rather than an accruals basis, reflecting transactions that took place during the year, without apportioning income or expenditure to prior or subsequent years. In terms of the Charity Commission categories, all funds are unrestricted.

<b>Income and Expenditure</b>	<b>2024</b>	<b>2023</b>
<b>Receipts</b>		
Receipts from groups	£4,740	£4,314
Subscriptions (Membership)	£7,213	£3,404
Events	£8,768	£4,057
Theatre visits	£3,956	£3,395
Gift Aid reclaim	£1,158	£1,055
Miscellaneous	£120	£102
Savings account interest	£109	
<b>Total receipts</b>	<b>£26,064</b>	<b>£16,327</b>
<b>Payments</b>		
Payments on behalf of groups	£4,567	£4,662
Events	£7,248	£3,672
Events cards (SumUp) expenses	£38	
Theatre visits	£5,007	£3,499
Town Hall and other venue hire	£2,388	£2,306
Catering	£1,050	£1,311
Printing and stationery	£642	£475
Membership fee paid to the national office (Third Age subs)	£1,736	£1,556
u3a Matters	£1,041	£740
Speakers' expenses	£574	£783
Fee for access to the Beacon data management system	£467	£417
Postage and telephone	£284	£194
Equipment purchases	£1,256	
Miscellaneous Expenditure	£217	£524
PayPal commission	£52	£33
<b>Total payments</b>	<b>£26,567</b>	<b>£20,170</b>
<b>Deficit for the year</b>	<b>-£503</b>	<b>-£3,843</b>
<b>Balances</b>		
Bank balance for accounts at the end of the year	£5,257	£5,760
Cash float held by Events Committee	£50	£50

The draft accounts were approved by the Executive Committee on 8 January 2025  
by Robin Burdfield, Independent Examiner, on 29 January 2025  
and by members at the AGM on 5 March 2025



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name TAVY DISTRICT W3A

On accounts for the year ended

2024

Charity no (if any)

1159196

Set out on pages

1

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
• the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

29 JAN 2005

Name:

ROBIN ALFRED BURFIELD

Relevant professional qualification(s) or body (if any):

BA ACCOUNTANCY

Address:

WEST BLACKDOWN COTTAGE
NORTH BRESTOR, TAVISTOCK
DEVON PL19 0NB

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

