Chartered Institute of Horticulture

Annual Report 2022

Charity Registration 1159140

Chartered Institute of Horticulture

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President's Welcome

On behalf of the Council of Trustees it is my pleasure to introduce to you our Annual Report for 2022

The Council of Trustees, Development Officer, and Management Board have been working towards delivery of our strategic goals. My thanks go to them for their hard work and commitment. I would also like to thank the British Growers Association who have continued to provide secretarial service that has enabled us to deliver our vision. I would like to acknowledge the hard work of branch Chairs and committees who continuously engage and uplift members at a regional level.

Over the past year we have continued to grow and improve our offering to members. The Education Core Interest group has been re-established and have created a number of task groups to map out their agenda. The Social and Therapeutic Horticulture specialist interest group are planning a number of events and developing information for the Grow Careers webpage. The 'Early Careers Horticulture' group are actively working towards the promotion of careers in horticulture.

An integral part of our work is helping to shape future qualifications. We are working collaboratively with others to promote horticulture as a career. This has been achieved through representation on several focus groups, round table fora and committees. Whilst the industry faces many challenges, we are able to create a workforce that will drive the future direction of horticulture.

As I complete my tenure as President, I would like to say it has been an honour to serve the Institute.

I have been supported by hardworking dedicated people throughout our Institute who have gone the extra mile. It has been a privilege to be involved at this level, and moving forward I am excited and confident that we will continue to go from strength to strength.

I commend this Annual Report to all.

Susan Nicholas

Susan Nicholas FCIHort
President

To promote the profession of horticulture and the professionalism of those working in the industry

The United Nations describes 'Green Skills' as "*The knowledge, abilities, values and attitudes needed to live in, develop and support a sustainable and resource -efficient society*". The profession of horticulture and those who work in its many sectors align perfectly in developing and celebrating these skills. Those working in the profession and the work they undertake has a direct impact on human health, wellbeing and sustainability. From the production of nutritious food, the impact of our designed and maintained green spaces on the quality of life , and the direct contribution of this green industry to mitigating biodiversity loss and carbon sequestration. We are proud to celebrate the importance of this significant impact, and the green career opportunities it entails within the profession

In 2022 we interacted with the general public to promote horticultural careers through our attendance at garden and flower shows. Raising the profile of the Institute and enabling direct communication with those who have an appreciation for plants who may be looking to explore horticulture as a permanent career choice. The Northern Branch hosted the 'Garden Advice Bureau' at the **Harrogate Flower Shows** in April and September, advocating for professional horticulture while answering practical garden questions. Likewise, colleagues in the North West & North Wales branch attend the **Southport Flower Show** and in Scotland, we supported the **Scone Palace Garden Fair**. Working with national education bodies to enthuse potential students about horticultural careers over the two-day event.

As the only organisation representing all horticulturists, we have an important mission to promote the profession and membership at all levels of the Chartered Institute. We connect with industry professionals at trade events, encouraging development and career progression through membership. Chartership is the ultimate accolade within the industry. In July, the Ireland Branch attended the **Garden Landscape Amenity Sportsturf** (GLAS) trade event, in Dublin where committee members met a wide range of groundscare professionals and promoted the importance of membership and Chartership.

We have launched a program to further support early -career horticulturists, embedding the principles of professionalism and continuing professional development at the outset of their professional lives. The aim is to appeal to both students and career changers starting their first roles within the profession, providing them with resources and a peer network. This initiative has included the appointment of an Early-Career Representative, **Claire Mitchell** to our Council of Trustees. Claire is charged with representing the views and requirements of this key group at the highest level within the Institute. Additionally, we have created more early-career focussed content and events including a new digital newsletter '**Growing Somewhere?**' and our ever-popular **Grow Careers day**, hosted at the Royal Botanic Gardens Edinburgh.

David Richardson CHort FCIHort
President Elect

Young Horticulturist of the Year

The first round of the competition was staged online during February and attracted participants from a range of educational and employment settings. Regional finals were held throughout the UK and Ireland in March, with the 8 winners progressing to the Grand Final.

The Grand Final was held at the University of Warwick on Saturday 7th May. Lynn Stevens FCIHort acted as Question Master as the 8 finalists competed in the various question and identification rounds. The 2022 winner was **Charles Shi**, from RBG Kew. Charles receives a £2500 travel bursary from the Percy Thrower Trust, enabling him to undertake a study tour of his choosing.

The event continues to showcase and inspire the great young talent in the industry with substantial prizes for winning participants, many thanks to all of the sponsors, regional organisers and participants who make it possible.
Victoria George MCIHort
National YHoY Coordinator

Young Horticulturist of the Year: Charles Shi

To act as an authoritative body; consulting with Government and other policy making bodies on matters of interest or concern to professional horticulturists

The Chartered Institute of Horticulture represents members across a wide range of sectors within the industry and works closely with a number of cross sector bodies.

We continue to be part of the **Ornamental Horticulture Roundtable Group** (OHRG) who are actively lobbying government through the **All Party Parliamentary Group for Horticulture and Gardening** (APPGHG) and DEFRA, on matters relating directly to the horticulture industry. Development Officer, Helen Sessions represents the interests of the CIH on the OHRG and the Employment and Education subgroup, allowing us to have direct input into analysing industry skills requirements and future training and education initiatives

President Susan Nicholas represents the CIH to **The Institute of Agricultures and Horticulture** (TIAH) who were given funding by DEFRA in 2021 to provide an innovative framework to recognise and continuously develop a skilled workforce, inspire and encourage lifelong learning for the agri-food sector in England. In 2022 a memorandum of understanding was instrumented between TIAH and the CIH to cooperate closely and mutually support cross-sector initiatives.

We continue close ties with the **British Growers Association** and the various crop associations; strengthening industry connections within the edibles sector. CIH Development Officer Helen Sessions is directly involved in several groups, who are shaping future qualifications for the industry, particularly work-based learning, apprenticeships and T-levels.

Inclusion and diversity are very much part of our agenda along with many other organisations. The British Association of Landscape Industries (BALI) has convened a panel to promote access to our industry. We are proud to be signatories to the cross-sector **Equality, Diversity & Inclusion Charter** which confirms our commitment 'to progress the breaking down of barriers in the industry and increasing access and progression for all'.

Regionally, a number of branch committee officers represent the CIH on consultative bodies; In Scotland Branch Vice-Chair **George Gilchrist FCIHort** sits on a cross-college and industry group looking at the horticultural curriculum needs in Scotland. In Ireland branch members have been advising Irish Parliamentarians on issues surrounding horticultural growing media and peat alternatives.

Ireland Branch Chair and lecturer at the Cork Institute of Technology, **Joseph Croke CHort MCIHort** has been asked to sit on National Sustainable Soil Management group to set future EU policy on urban and rural soils.

Other Officers and Members also hold positions of responsibility and trusteeships within other organisations including Plant Heritage, Professional Gardeners Guild, Britain in Bloom, Royal Norfolk Agricultural Association, RBG Kew and RHS committees, amongst others.

Susan Nicholas FCIHort
President

To confer recognised status upon professionally qualified and experienced horticulturists

Becoming a Chartered horticulturist (CHort) is the ultimate achievement as a horticultural professional, demonstrating expertise, integrity, and a commitment to maintaining one's own learning through continuing professional development. In 2022 Chartership was granted to: **Colm O'Callaghan CHort MCIHort**, **Gareth Austin CHort MCIHort, Joe Howarth CHort MCIHort** and **Tom Wood CHort MCIHort**.

The CIH continues to honour individuals with a range of accolades. In 2022 Council were pleased to endorse the nomination of **Stephen Flynn FCIHort** for Fellowship of the institute in recognition of Stephen's outstanding contribution to the horticulture industry on the Isle of Man.

The President's Award is awarded to an individual by the President for their outstanding contribution to the industry. In 2022 the award was presented to **George Gilchrist FCIHort**. George will be familiar to many as a Trustee and member of the Scotland Branch. This award recognises George's excellent work in organising the Grow Careers Day which brings together horticultural students from across Scotland for a day of inspirational presentations and careers stories.

The Northern Branch Commendation for 2022 was awarded to **Sue Wood MCIHort**, Horticultural Development Officer for Harrogate Borough Council. The Commendation was presented in recognition of Sue's outstanding contribution to amenity and community horticulture in the North of England, as well as her longstanding commitment to the Northern Branch.

In 2022 the Northern Branch Instigated a new award in memory of **Derek Hargreaves FCIHort**. Derek was a recognised authority on protected cropping and a passionate supporter of Northern Branch. This new award is presented to the winner of the pests, diseases, disorders and weed identification round at the Northern Regional Final of the Young Horticulturist of the Year Competition.

The Pamela Pointer Award, in recognition of outstanding student achievement in academic and practical pursuits returned in 2022, the winners were: **Jessica Mears** (Sparsholt College), **Owen Hayman** (RHS Garden Wisley) and **Holly Mitchell** (CAFRE). Who were supported to attend the CIH conference alongside 2021 winner **Natalie Batsch** (UCD); introducing them to learned society membership, networking and continuous learning.

Jason Daff MCIHort
Honorary Secretary

Chartered Horticulturists

David Adlam CHort FCIHort
Tom Angel CHort MCIHort
Steve Arnold CHort MCIHort
Gareth Austin CHort MCIHort
Ian Barnes CHort MCIHort
Sue Barnes CHort MCIHort
Heather Barrett-Mold CHort FCIHort
Matthew Bartlett CHort MCIHort
Peter Beagan CHort MCIHort
Stephen Bernhard CHort (Rtd) FCIHort
Adam Blunt CHort MCIHort
Gerald Bonner CHort FCIHort
Stefan Buczacki CHort FCIHort
Sarah Byrne CHort MCIHort
Franziska Cheeseman CHort MCIHort
Brian Cheng CHort MCIHort
Mark Chester CHort MCIHort
Christine Ching CHort (Rtd) MCIHort
Andrew Cotterill CHort MCIHort
Brian Crane CHort FCIHort
Joseph Croke CHort MCIHort
Kenneth Crowther CHort MCIHort
Steven Cuthill CHort MCIHort
Stephen Davies CHort FCIHort
Geoffrey Deeble CHort MCIHort
Steven Desmond CHort FCIHort
David Domoney CHort FCIHort
Owen Doyle CHort FCIHort
Gordon Eastham CHort MCIHort
Gerald Edwards CHort MCIHort
Caroline Elliott-Kingston CHort FCIHort
Mark Evison CHort MCIHort
Anna Eyres CHort FCIHort
Mark Finnegan CHort MCIHort
Andrew Fisher Tomlin CHort FCIHort
Emanuel Flecken CHort MCIHort
Marcus Forster CHort MCIHort
Edward Freeman CHort MCIHort
Charles Funke CHort FCIHort
Declan Gallagher CHort MCIHort
Antony Geddes CHort MCIHort
Carol Gordon-Alleyne CHort MCIHort
Francis Gordon-Alleyne CHort MCIHort
David Gregory CHort MCIHort
Samantha Harvey CHort MCIHort
Frank Hawkins CHort MCIHort
Dorothy Hayden CHort MCIHort
Patrick Hegarty CHort MCIHort
Michael Higgins CHort MCIHort
Simon Higson CHort MCIHort
Colin Hindmarch CHort FCIHort
Joseph Howarth CHort MCIHort
Elaine Hughes CHort MCIHort
Theresa Huxley CHort FCIHort
Simon Jones CHort MCIHort
Donal Kearney CHort MCIHort
Miranda Kingston CHort MCIHort
David Knott CHort FCIHort
Charalambos Kordatos CHort FCIHort
Martin Latimer CHort FCIHort
Ching Man Lau CHort MCIHort
Boaz Leung CHort MCIHort
Hoi Chi Li CHort MCIHort
Miaw Lim CHort MCIHort
Patrick Loh CHort MCIHort
Gerald Luckhurst CHort MCIHort
John Marsden CHort MCIHort
Andrew Maskell CHort MCIHort
Glynis Maynard-Bligouras CHort (Rtd) FCIHort
Valerie McBride-Munro CHort MCIHort
Stephen McCallum CHort MCIHort
Ian McDermott CHort MCIHort
Bryony Mills CHort MCIHort
Susan Minter CHort FCIHort
Paul Mooney CHort MCIHort
Leigh Morris CHort FCIHort
Richard Morton CHort MCIHort
Harold Mycock CHort MCIHort
John Nicholls CHort MCIHort
Lewis Normand CHort MCIHort
Margaret Norton CHort (Rtd) FCIHort
William Notcutt CHort MCIHort
Colm O'Callaghan CHort MCIHort
Clive Parker CHort FCIHort
Mark Pollard CHort MCIHort
Colin Quinney CHort MCIHort
David Richardson CHort FCIHort
James Robinson CHort MCIHort
Barbara Segall CHort FCIHort
Helen Sessions CHort MCIHort
Mark Shaw CHort MCIHort
Bernard Sheridan CHort MCIHort
John Shropshire CHort FCIHort
William Simpson CHort (Rtd) FCIHort
Francis Squires CHort MCIHort
Paul Stacey CHort MCIHort
Lynn Stevens CHort FCIHort
Adrian Stockdale CHort FCIHort
Duncan Thomas CHort MCIHort
Kelly Thompson CHort MCIHort
George Thorburn CHort MCIHort
Nigel Thorne CHort FCIHort
Peter Thurman CHort FCIHort
Stanley TSUI Ka Hing CHort MCIHort
Keith Vernon CHort FCIHort
Richard Wassell CHort MCIHort
William Watkins CHort FCIHort
John Weir CHort FCIHort
Tom Wood CHort MCIHort
Claire Woods CHort FCIHort
Ching-tin Yu CHort (Rtd) MCIHort

To promote educational and training opportunities and encourage the development of all disciplines within horticulture

Our varied program of visits to a range of horticultural businesses, nurseries, gardens and places of education and research continues to be a much valued and beneficial form of continuous professional development for members.

The year started with the Scotland Branch visiting the snowdrop festival at National Trust for Scotland's **Branklyn Garden** in Perth; a 2-acre hillside plant hunter's garden. The West Midlands & South Wales Branch also visited **Brockamin,** the private garden of galanthophile Margaret Stone, in Worcestershire.

In March and April many Branch activities were combined with hosting regional finals of the Young Horticulturist of the Year competition with finals being hosted at **Somerleyton Hall**, Suffolk, **RHS Garden Harlow Carr**, North Yorkshire, **RHS Garden Wisley**, Surrey and the Royal Caledonian Horticultural Society's **Saughton Park**, Edinburgh.

Coton Manor Garden in Northamptonshire was the destination for the Eastern Branches April event. Members enjoyed a tour of this 4ha garden by the owner and full-time gardener, Susie Pasley-Tyler. In May the Branch returned to Perennial's **Fullers Mill** Garden in Suffolk.

June was a busy month for events, a joint visit to the new **RHS Garden Bridgewater** was held by the Northern and North West & North Wales Branches. Tracey Snell, Garden Manager and James Hall, Team Leader, introduced the site and explained the £37m development. Also in June the Scotland Branch arranged an evening visit to **NTS Malleny Garden**, Edinburgh. The Eastern Branch attended the restored Tudor Garden at **Cressing Temple**, managed by Essex County Council. Head Gardener Rebecca Ashbey led the tour of the garden's highlights including the wildflower areas and medicinal plant borders.

West Midlands and South Wales Branch assembled for a visit to **Just Peonies** and **Stocktonbury Gardens**. Martin Rouse, Head Gardener at Gatley Park developed his cut flower business on land rented from the estate during his 'spare' time. The group reconvened over lunch at Stocktonbury Gardens, where some members chose to continue with self-guided tours.

In July the West Midland & South Wales Branch visited **Winterbourne Garden**, The University of Birmingham Botanic Gardens. Members were treated to tour with Lee Hale, Garden Manager ahead of their Branch Annual Meeting. The Scotland Branch attended **Falkland Palace** to learn about the management of the meadows, orchard and physic Garden. The visit was followed by lunch at **SRUC Elmwood** where members conducted their Branch Annual Meeting and viewed developments on the campus.

Events resumed in September when the Northern Branch visited the recently restored **Kirkleatham Walled Garden**, in Redcar. Members learned about the restoration of the historic garden and its intended use as community venue ahead of their Annual Branch Meeting. Scotland Branch had an exclusive tour of Portrack, Charles Jenks' **Garden of Cosmic Speculation** a garden that celebrates nature, both intellectually and through the senses, including the sense of humour.

The West Midlands & South Wales Branch visited the gardens of **Madresfield Court**, Worcestershire, the gardens extend to 69acres and feature many specimen trees. Afterwards the group visited **Stocks Farm**, Worcestershire, one of the largest hop growers in the county which also has extensive dessert and cider apple orchards. The North West & North Wales Branch enjoyed a guided tour of **Hodnet Hall Gardens**, Shropshire where Head Gardener Ross Underwood explained the garden's highlights including the national collection of *Cercidiphyllum*.

Ireland Branch
Autumn Study Tour

Day 1
Members assembled at '**The Apple Farm**' Cahir, County Tipperary, a 40ha fruit business producing apples, plums, pears, and strawberries. The tour was led by owner Cornelius Trass, members were shown outdoor top fruit orchards and the indoor protected cherry, strawberry, and raspberry environments. Cutting-edge greenhouse technology is used on the farm which help to maximise yield and reduce inputs Discussions focused on the carbon sequestration of crops: 11 tonnes of carbon are potentially sequestered per acre in apple crops. Carbon budgets have been calculated on the farm for several years using the best international measurement standards. Members tasted a number of different apple and strawberry cultivars and sampled the various artisan juices, jams and jellies produced within the modern on-farm juicing and bottling facility.

Day 2
In the morning members visited the **John Fitzgerald Kennedy (JFK) Arboretum** near New Ross, County Wexford, where Estate Manager Gerry Mentanko greeted us and explained the history and importance of the arboretum. First opened in 1968 to commemorate the visit President John F. Kennedy to his Irish ancestral homestead the arboretum constitutes 252ha with 4,500 types of trees and shrubs from all temperate regions of the world. The garden is thought to be the 11th most important for tree diversity in the world, our tour concentrated on their conservation efforts and learning more about the international research on tree materials.

After lunch members proceeded to the **Lafcadio Hearn Japanese Garden**, located above the scenic seaside village of Tramore. The group was met by Agnes Aylward whom with Michael (retired Head Gardener) led us through each of the garden's areas. The idea for these gardens first arose in 2012 when Professor Bon Koizumi, the great grandson of Lafcadio Hearn visited Tramore to retrace the steps of his famous ancestor who had spent his childhood summers there. Construction started June 2014 and was largely completed by June 2015 when the gardens formally opened. Members learnt about the design principles behind the different gardens and discussed landscape design principles in light of cultural philosophies and enjoyed the exquisitely manicured spaces and plantings.
Joseph Croke CHort MCIHort

Grow Careers Day 2022

This year's event was the first in-person event for 3 years. It was also the first hybrid event with one of the speakers joining us live from the USA and an online attendance option.

The event was oversubscribed with bookings having reached the capacity of the RBGE lecture theatre (240 seats) a week before the event. We were delighted to be joined by a further 40 horticulture classes attending online.

President Susan Nicholas welcomed attendees and David Knott chaired the morning session, which featured shorter presentations by horticulturists describing their own career route and offering advice to others entering the industry.

Early-career horticulturist speakers
Graeme McDonald – Propagation Department RBGE
Ewan Crichton – recently appointed Head Gardener – National Trust for Scotland – Falkland Palace
Allison Edmonds Longwood Gardens - Professional Horticulture student

A networking lunch was provided and attendees had opportunity to talk to the 12 organisations with trade stands. The afternoon was chaired by Raoul Curtis-Machin (RBGE Director of Horticulture) who introduced our keynote speakers

Key Note Speakers
David Domoney CHort FCIHort- CIH Ambassador, Broadcaster, and Author.
Chris Collins MCIHort - Blue Peter Gardener, Head of Horticulture at Garden Organic and Author.
Kirsty Wilson MCIHort - Presenter on Beechgrove Garden, RBGE Supervisor Herbaceous Department.
Andy Sturgeon - International Garden Designer

Raoul concluded proceedings by challenging attendees to submit a short vision on how they would like to see horticulture in 2050, with the winning entry being published in *The Horticulturist*.

I would like to give a special mention for the assistance given by David Knott, Rachel Kemp, Jason Daff and Robert Ross in organising the event.

George Gilchrist FCIHort
Grow Careers Day Organiser

CIH Conference 2022

CIH Conference took place at the Royal Botanic Garden, Edinburgh in October 2022. The two day conference began with a day of insightful talks followed by a day's tour of some of the horticultural highlights surrounding Edinburgh. .

CIH President Susan Nicholas welcomed members and guests. **Gerry Saddler**, Chief Plant Health Officer for Scotland opened the conference discussing the topic '*Protecting Scotland's Plant Life in a Changing World'*. He warned that the still current threat of ash dieback is spread at a UK wide level. He also noted other pathogens and pests that might visit these shores via imports, and outlined geopolitical and climate issues. He introduced delegates to the Scottish Plant Heath Strategy, which was launched in 2016, and outlined his role as Chief Plant Health Officer for the Plant Health Centre (PHC).

Liz Barron-Majerik (Lantra Scotland) asked attendees why they ended up in horticulture. Behind her question was the point that not everyone working in industries related to horticulture actually joined for the love of plants. She emphasised that it is important to encourage people to join, and that nurturing and training people is always necessary.

Ann Steele MCIHort (National Trust for Scotland) followed with an update on the Corporate Strategy Vision for the next 10 years, with a highlight on conservation, engagement and sustainability. After a brief Q&A, the speaker was **Stan Green**, Managing Director of Growforth Limited and former President of the Horticultural Trades Association and Chairman of the UK Board. He noted that the horticulture industry is a great contributor to the Scottish economy, resulting in around 42k direct jobs. And while generally people thought that it was a sustainable industry, it was important not to greenwash, especially around the subject of peat, which the HTA was working on with campaigns such as Grow Peat Free.

CIH Conference Speakers (Clockwise from top left) Ann Steele, Prof. Gerry Saddler, Julian Ives, Dr Liz Barron-Majerik, Dr Susan McCallum & Alistair Yeomans.

Jamie Single (The Caledonian Tree Company) followed. As producer of the Airpot, he showcased a different way of growing plants explaining the science behind airpots. Alice Snowden (Cheviot Trees) explained the reasons to be cheerful despite the headaches encountered in a tree nursery. She covered many areas including biodegradable tree guards and the issues related to the boom in industry demand.

Catherine Dawson MCIHort, Technical Director (Melcourt), offered a peat-free manufacturer's perspective. Among the facts she presented was that 15cm of sphagnum moss contains more carbon that 1ha of tropical forest! Catherine set out the timeline of the peat debate, what the various alternatives are, and how Melcourt works around its supply chain.

Fiona Thackeray (Trellis) introduced the work that Trellis does to offer those in need of support via therapeutic horticulture and gardens. Trellis has also created a backing network for those who work in therapeutic horticulture, providing seminars and professional development. **Julian Ives** described how the bio-control company, Dragonfli, was created in response to the need to support amenity horticulture, and its vision that the future can be chemical-free.

Alistair Yeomans MCIHort (Plant Healthy Ltd) explained how his organisation advocates for the support of professional horticulturists with a focus on biosecurity and exotic pests and diseases.

Dr Susan McCallum (The James Hutton Institute) introduced the work of the James Hutton Institute, showcasing various breeding programmes, especially of soft fruit. She noted that the James Hutton Institute acknowledges the different threats to the industry but also believes there are technological opportunities, such as vertical farming.

To finish the round of presentations, **David Knott CHort FCIHort** (Curator of Living Collections RBGE) outlined the history of the RBGE, The day ended with dinner at the Caledonian Hall followed by a gin tasting session and introduction to the production process by RBGE lecturer **Greg Kenicer**.

The second day of the conference started with comprehensive walking tours of RBGE. The next visit was to Saughton Park Gardens, where the Royal Caledonian Horticultural Society has been very involved from its early days. The afternoon visit was to Jupiter Artland, an award-winning sculpture garden. Set in 40ha Jupiter Artland holds exhibitions and has some 30 permanent sculptures and conceptual pieces of art, such as Charles Jencks's Cells of Life.

Virginia Colquhoun González
LSA Fellow

Financial Report

With average annual inflation rates in the UK of approximately 1.8% over the past decade 2022 had the highest level of inflation at over 9% since the 1980's. This was very much unpredicted at the beginning of the year and impacted on our financial position.

Total income was £166K of which Membership fees were £127.5K. 2022 saw 2 payments from Shropshire Horticultural Society totalling £25.6K. The first one was £14.3 K and the second one was for £11.3 This arose from the fact that payment for the 2021 Young Horticulturist Competition was not made until 2022. The other main areas of income were the Conference which was held in Edinburgh £6.9K and *The Horticulturist* £4.2K

Expenditure was higher than budgeted in many areas arising from rising inflation. This added approximately £5K on the expenditure side.

Total Expenditure was £163K. The main items of expenditure were Secretariat charges of £50.8K, Development Officer £41.5K, *The Horticulturist* £22.1K, YHoY heats £4.7K and final £13.7K, Accountants and Insurance £5.3K, Meetings £7K, IT and Database £3.6K, Conference £6.6K and Miscellaneous £7.7 K.

The value of our investment in NFU Mutual declined by almost £10K to £118K due to financial turbulence particularly in the middle of 2022. The value of our CCLA deposit increased by £1.5K due to increasing interest rates.

Our financial position of £335 K at the end of 2022 was £5K less than 2021 but the same as 2020. So, overall, our financial position is strong with very significant reserves. The Management Board continues to closely monitor the financial position of the organisation and are developing plans to increase revenue whilst controlling expenditure and ensuring that it contributes to the capacity of the Institute to deliver an enhanced professional service for the membership. The full audited accounts for 2022 will be published on our web site.

Membership fees were unchanged for 2022.

Charitable and Public Benefit

The Charity Commission requires all charities to make an annual statement as to the way their activities benefit the public. The Institute considers that the promotion of Chartered Status provides both the horticultural industry and its members with added professional status as more members become 'Chartered Horticulturists'. The collaborative work of the Institute with key organisations ensure both the Institute and the industry has a voice on the wider stage. The Trustees are mindful of the Charity Commission Guidance on public benefit.

Reserves Policy

The Chartered Institute of Horticulture's policy concerning the level of cash and investments is to have funds available to: meet liabilities as they fall due; meet emergencies and build up investments over a period with the aim of providing an additional income stream to cover its activities. The Trustee's free reserves target, at a minimum, is to cover the full cost of operating the Institute for 3 months. The current level of free reserves held is significantly in excess of the Institute's Reserves Policy.

Risk Management

The trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.

Gabriel Roe FCIHort
Honorary Treasurer

To co-operate with other bodies on matters of common concern

The Chartered Institute of Horticulture is proud to work with a range of horticultural charities, organisations and businesses on issues affecting the industry and our members. The Council of Trustees would like to extend their thanks to all such organisations who collaborated on projects in 2022.

We were pleased to participate in new Educate, Collaborate & Innovate zone at the 50th anniversary **Four Oaks Trade Show**. Members of North West & North Wales branch and President Sue Nicholas staffed the CIH stand at the two day event. Development Officer, Helen Sessions participated in an expert panel of industry leaders discussing '*How to encourage more young people into horticulture'* leading to several interesting proposals on how to reach this key demographic.

In September we ran a joint **Tree Health** event with **PlantNetwork** at the Yorkshire Arboretum, Castle Howard. Members from both organisations gathered for a hands-on day of seminars and practical workshops demonstrating collaborative working on the important issue of biosecurity and tree health.

The Institute continues to offer a joint membership with the **International Society of Horticultural Science** (ISHS) and encourage more members to take up this subscription offer. In August 2022 ISHS convened the 31st International Horticultural Congress held in Angers, France. Honorary Secretary Jason Daff represented the CIH, sharing live updates via social media and penning a review in *The Horticulturist*. This week-long event, held every four years was well attended by members, with several plenary speakers from the Ireland branch including Caroline Eliott-Kingston FCIHort, Noeleen Smyth MCIHort and Pamela Pointer Award winner Natalie Batsch.

We continue to support the horticultural benevolent charity **Perennial**. In June, the Council of Trustees and Branch Chairs held their meetings at Perennial's York Gate Garden, Leeds. Additionally the Eastern Branch paid a return visit to the gardens Fullers Mill in Suffolk, where members were able to learn about the valuable services offered by Perennial.

In Ireland the CIH collaborated with industry body **Bord Bia** on the inception and advertisement of the RTE television programme *'Homegrown'*, a celebration the Irish horticulture industry. Presented by two of the sector's dedicated advocates, Kitty Scully and Colm O'Driscoll. Proudly sponsored by Bord Bia the show featured a range of horticultural businesses and aired weekly at the end of the year and had over 200,000 viewers.

A joint visit to RHS Garden Bridgewater facilitated networking between the North West & North Wales and Northern branches. The day was a great success, enjoyed by all and a great example of cross-boundary networking. The Northern branch are keen to develop regional horticultural initiatives with the National Trust and other key employers and are currently discussing what initiatives can be jointly developed.

We are grateful to range of businesses and organisations that contribute to supporting young horticulturists through their sponsorship of the Young Horticulturist of the Year Competition. These include: **Cherry Lane Garden Centres, PlantNetwork, Bulldog Tools, Howard Nurseries, Adrian Stockdale, North of England Horticultural Society, Stockbridge Technology Centre, The University of Warwick, The Royal Horticultural Society, The Royal Caledonian Horticultural Society, The Newt, Somerlyton Hall, Floreus, The Outdoor Room, Core Landscape Products, Bord Bia, The Percy Thrower Bursary** and **The Shropshire Horticultural Society**.

Future of horticultural education

Helen Sessions, Development Officer represents the institute and has taken an active role within the trailblazer groups to help shape UK apprenticeships for production and horticulture and landscaping sectors. The Institute has provided some much-needed financial support to the horticulture and landscaping trailblazer group to assist them in delivering this important training for our industry.

Helen has been working closely with a selection of our land-based colleges to build the relationships with industry. Additionally, she represents the institute at the Ornamental Round Table group and the Education and Employment sub-group who are actively lobbying government and DEFRA on matters relating to horticulture.

City and Guilds, who were awarded the contract for T Levels in England, have submitted two land-based T Levels to IFATE for approval at the end of 2022. This is following close involvement from industry from the inception of T Levels. More recently during 2022 employers and professional bodies formed validation groups, the CIH, through Helen, was actively involved in going through common core syllabus, sector specialisms, project assessment and marking criteria. The CIH will continue to support the team at City and Guilds with specialist knowledge that maybe required by IFATE during the validation process. We aim to continue building these relationships and assist, where able, in support of our charitable objects.

Helen Sessions CHort MCIHort
Development Officer

To disseminate information on matters affecting the profession and provide opportunities for discussion amongst horticulturists

Our periodical ***The Horticulturist*** is a cornerstone of Institute communications, with a mission to share best practice and information on a range of Horticultural issues. All branches are encouraged to submit news and features for every edition. We are proud to share this much-appreciated resource with our free student members. Journal Editor **Barbara Segall CHort FCIHort** is supported by the editorial advisory board which meets several times a year to review content and to discuss topics and potential authors. The board is chaired by **Professor Noeleen Smyth MCIHort** and supported by members: **Philip Barwell, Sally Drury, Dr Suzanne Moss, Eduard Olate, Jonathan Ward** and **Helen Sessions**.

In 2022 we launched our new electronic newsletter for students and early-career horticulturists, ***Growing Somewhere?*** This termly publication covers many topics and subjects of interest to new entrants into professional horticulture including; interviews from industry experts, opportunities for further study and training, information on bursaries and awards, career profiles from early-career horticulturists and apprentices and information on industry groups. With blended content including videos, audio discussions and written features *Growing Somewhere?* aims to connect with a younger audience whilst still be beneficial to career-changers. Contributions of articles are always encouraged and welcome.

Social media remains an important way of contacting members and reaching-out to potential members. Branches, members and other stakeholders regularly supply content to be shared over the various platforms: LinkedIn, Facebook, Twitter and Instagram. Several branches have their own Instagram and Facebook presence, which further contribute to local connectivity and engagement between members.

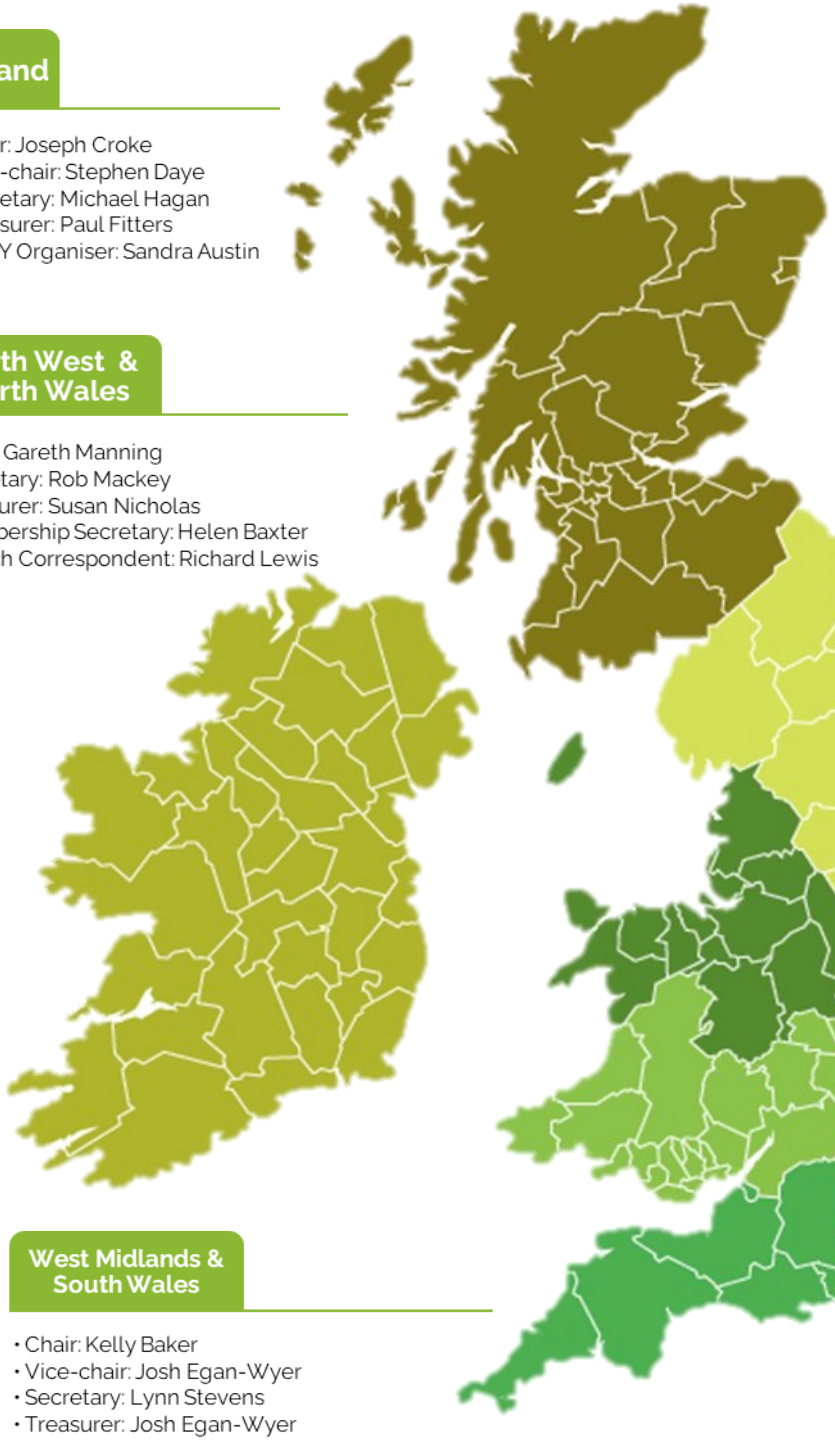
The monthly **e-horticulturist** bulletin is used as a vehicle for sharing timely industry news and developments, job vacancies and calls for participation in various industry and government consultations.

The use of virtual platforms has facilitated a greater level of participation and communication with members. Several branches have opted to hold their Annual Branch Meetings online or as hybrid meetings. Additionally, our flagship **Grow Careers Day** was a hybrid event; allowing students from further afield to view the talks live from RBG Edinburgh. Likewise the keynote lectures delivered at the **CIH Conference** in October at the Royal Botanic Garden in Edinburgh were also recorded to enable members to view the content at their convenience.

In 2022 the Institute coordinated several public lectures including a Webinar with renowned arborist **Tony Kirkham VMH** who spoke passionately on the subject of 'Trees for the future'. The Ireland branch hosted the David Robinson Memorial Lecture in Dublin where **Mark Gregory** of Landform Consultants UK was the invited keynote speaker.

Regional Branches

Our 8 regional branches operate autonomously with a local committee and representation on the CIH Council of Trustees. Branch Officers are elected at Annual Branch Meetings



Ireland

- Chair: Joseph Croke
- Vice-chair: Stephen Daye
- Secretary: Michael Hagan
- Treasurer: Paul Fitters
- YHoY Organiser: Sandra Austin

Scotland

- Chair: Victoria George
- Vice-chair: George Gilchrist
- Membership Secretary: Fiona Sanderson
- Treasurer: Neil Woodcock
- Secretary: Tom Angel
- ECH Representative: Viktorjia Sol

North West & North Wales

- Chair: Gareth Manning
- Secretary: Rob Mackey
- Treasurer: Susan Nicholas
- Membership Secretary: Helen Baxter
- Branch Correspondent: Richard Lewis

Northern

- Chair: Clive Parker
- Vice-chair: Mike McQuade
- Secretary: Jason Daff
- Branch Corresondent: Mike Hirst
- YHoY Organiser: Cailean Stewart

Eastern

- Chair: Kristopher Harper
- Vice-chair: Ted Smith
- Secretary: Johanna Seymour Tavernor
- Branch Correspondent: Fran Suckling
- ECH Representative: Amber Hine

West Midlands & South Wales

- Chair: Kelly Baker
- Vice-chair: Josh Egan-Wyer
- Secretary: Lynn Stevens
- Treasurer: Josh Egan-Wyer

South East

- Chair: Gerry Edwards
- Treasurer: Bernard Farrell
- YHoY Organiser: Michelle Brandon
- Events coordinator: Marie Shallcross
- ECH Representative: George Morris

South West

- Chair: Vacant
- Treasurer: Vacant
- YHoY Organiser: Chris Bird

Branch Updates

Scotland

2022 saw some good events throughout the year, with a varied program culminating in the Grow Careers Day in November. It was a pleasure to host the CIH Conference in Edinburgh which showcased some of the best of Scottish horticulture. Having taken on a new job, the input the members have received from me has been a little reduced but we have a healthy committee, and will be looking for new members to join us in 2023. We will continue to promote the CIH and the industry, the first opportunity for this is at a Careers Fair for SRUC Elmwood in February, we plan to have a stand at the Scone Palace fair and will be looking for another in-person Grow Careers

Victoria George MCIHort, Branch Chair

Northern

Having originally agreed to join the committee as events organiser I have to admit that I have really enjoyed my time with the Northern Branch and the therapeutic benefits of activity during the pandemic and being able to contribute to Branch activities such as the YHoY Regional Final at RHS Garden Harlow Carr and advocating for horticulture to the general public at the Harrogate Flower Shows. I was both flattered and honoured to be asked to become chair of the Northern Branch for 22-23 by the committee at our ABM at Kirkleatham Walled Garden.

In 2023 I have set myself a challenge to speak to as many students and early-career horticulturists as possible at the various land based colleges, outlining training and employment opportunities in our industry and to encourage their participation with Institute events and initiatives. Thanks to Mike Hirst and Jason Daff and other committee members for their continued support.

Clive Parker CHort FCIHort, Branch Chair

Ireland

The Ireland branch has had a great year with our first in-person Autumn Study Tour for 2 years as well as a range of visits and branch meetings.

We remained focussed on our objectives of being advocates for the horticultural industry and encouraging new members of the institute. We have great plans for 2023 and hopefully great things to come. My thanks to the branch committee and members for their continued support.

Joseph Croke CHort MCIHort, Branch Chair

South West

The South West Branch is currently dormant. Members are encouraged to volunteer for committee roles to revive the important work in the region. Please contact the secretariat for further information on volunteering opportunities,

North West & North Wales

The branch is beginning to re-establish itself now that the restrictions of the pandemic have been relaxed. The committee continues to utilise Zoom or Teams meetings to disseminate information in both directions to and from the membership and the Institute and it was noted that a number of individuals have connected with the branch who have hitherto been unable to join in with activities. We have found that the branch has coped well with the transition to electronic meetings and intend to keep working in this way. We acknowledge that we need to look into how we can engage better with the branch membership and the industry as a whole and anticipate a better year in 2023.

Gareth Manning FCIHort, Chair

South East

Several Branch Committee meetings took place online in 2022. These meetings largely concentrated on rebuilding the branch and planning meetings for 2023, The branch has an active Committee and in-person meetings are being planned once again and it is hoped that three of these will take place during 2023 including the Annual Branch Meeting

Gerry Edwards CHort MCIHort, Branch Chair

West Midlands & South Wales

The branch had a busy year for visits. including Madresfield, a private snowdrop collection and the University of Birmingham Botanical Gardens at Winterbourne House. Thank you to all that joined and shared it with us including those from other branches.

I would like to say a special thanks to Lynn Stevens and Felicity Weeks who have been instrumental in supporting our branch. Thank you for all your support and hours you put in to make the visits so enjoyable. We have another fantastic line up for visits in 2023. This includes a visit to a niche mushroom grower, Dewstow gardens and Birmingham Botanical Gardens. Please join us if you can!

Kelly Baker MCIHort, Chair

Eastern

We kept in touch with our branch members via our regular email updates, engagement via our Branch private Facebook group, and our virtual informal coffee and catch-up evenings as well as our physical events at Coton Manor, Fullers Mill and Cressing Temple during 2022. We held a very successful regional final of the YHoY at Somerletyon Hall in Suffolk which was well attended and a lovely sunny day.

Finally, I would like to thank all our members for their continued support during 2022

Kristopher Harper MCIHort, Branch Chair

Organisation & Governance

Council, as the governing body and trustees of the Institute as a registered charity, is responsible for all policy decisions and actions taken by the Institute. This work is governed by the Institute's Royal Charter, its associated Bye-laws and such policies as are deemed necessary.

Council meets at least twice a year (in 2022 Council met four times: in March, June, September and December) in order to agree and monitor progress on the Institute's strategic objectives.

The day to day management of the CIH is undertaken by the Management Board. Invitations are circulated to members to nominate corporate members to be elected to the Council of Trustees and voted on by members at the next Annual General Meeting. Consideration is made to any skills gaps present within the Council when recruiting new trustees. Trustees receive training on their legal obligations and those of the Charter and Bye-laws through use of a Trustee handbook and Charity Commission guidelines.

Council of Trustees

President: Susan Nicholas FCIHort
President Elect::
David Richardson CHort FCIHort
Honorary Treasurer: Gabriel Roe FCIHort
Honorary Secretary: Jason Daff MCIHort
Immediate Past President:
Gerald Bonner CHort FCIHort
Edible Sector Representative:
James Simpson
Botanical Sector Representative:
Richard Barley MCIHort
South West: Vacant
South East: Angela Evans FCIHort
Eastern: John Cappalonga MCIHort
West Midlands & South Wales:
Paul Mann MCIHort
North West & North Wales:
Gareth Manning FCIHort
Northern: Jason Daff MCIHort
Scotland: George Gilchrist FCIHort
Ireland: Dr Owen Doyle CHort FCIHort

Co-opted Members:
Early-Career Horticulturist Representative:
Claire Mitchell
Social & Therapeutic Horticulture Rep.
Sue Crosby MCIHort
Protected Edibles Representative
Phil Pearson FCIHort

Trustees Elected in 2022

Gabriel Roe FCIHort, Honorary Treasurer

Gabriel has had a distinguished career in Ireland's Department of Agriculture and Food. As head of the Horticultural and Plant Health Division he supported the implementation of EU and national grant schemes. Designated as Ireland's Chief Plant Health Officer he was the national representative at the European Chief Officers of Plant Health meetings and the FAO Commission on Phytosanitary Matters.

Since retiring he continues a consultancy with the Balkan states in relation to Plant Health and trade. A member of the Institute since its inception, he has served in various positions within the Ireland Branch before being first elected Honorary Treasurer in 2018.

Dr Owen Doyle CHort FCIHort, Ireland Branch Representative

Formerly Head of Horticulture at University College Dublin and the Horticulture programme at Guangzhou Dublin International College in China. Owen graduated from the National University of Ireland with a PhD in Plant Pathology. His research focused on the cultivation and pathology of mushrooms and worked extensively on the use of green and recovered industrial wastes for use in peat-free casing materials and growing media.

He is chairman of Bio-logic Ltd a technical consultancy company servicing state, and commercial organisations in Ireland, the EU, and North America. He is a former President of the Chartered Institute of Horticulture and is a member of the Institute of Biology of Ireland.

Gareth Manning FCIHort North West & North Wales Branch Representative

Gareth is a professional horticulturist with over 40 years in the industry. Having trained at Askham Bryan College in Yorkshire, his experiences range from nursery production, landscaping to professional gardening. A Fellow of the Professional Garden Consultants Association, Chairman of Shropshire Plant Heritage and a Heart of England in Bloom judge. Gareth also supports Perennial as a member of their speaker panel.

Gareth has previously served on the South East branch committee before becoming Vice President, Branches. He is now Chair of the North West & North Wales Branch.

Claire Mitchell, Early-Career Horticulturist Representative

Claire Mitchell is an early-career horticulturist with a professional background in climate change and regulatory law. She has a strong eye for design, a passion for living sustainably and a belief that gardening is for everyone, regardless of skills, ability and background.

She runs *The Garden Editor*, a sustainable gardening advice service to improve people's gardens, without costing the earth. She also works at Hardy's Cottage Garden Plants in Hampshire during the summer months and is studying for further horticulture qualifications at Sparsholt College. She writes for various local newspapers and is a public speaker.

Sue Crosby MCIHort, Social and Therapeutic Horticulture Representative

Sue is a passionate advocate for the therapeutic benefits of horticulture. Originally from a farming family Sue learned skills of market gardening and cut flower growing. Following a serious road accident Sue became involved in social and therapeutic horticulture (STH).

Sue has a degree in garden design from Nottingham Trent University and Diploma in Social and Therapeutic Horticulture from Coventry University, She has been an STH practitioner for Nottingham Health Care trust and has lectured in several colleges, believing that Horticulture allows people back into society, giving them back their self-esteem and ability to educate themselves and work again.

Chartered Institute of Horticulture

Bankers
HSBC Bank Plc

Independent Financial Examiner
Helen Furlong FCCA
McLintocks (NW) Limited
Wirral, Merseyside

Secretariat
British Growers Association
Secretariat Manager: Rachel Kemp

Chartered Institute of Horticulture
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www.horticulture.org.uk

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Charity Registration No. 1159140

THE CHARTERED INSTITUTE OF HORTICULTURE

ANNUAL REPORT AND UNAUDITED FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2022

McLintocks
Xeinadin Group

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THE CHARTERED INSTITUTE OF HORTICULTURE

STATEMENT OF TRUSTEES' RESPONSIBILITIES

FOR THE YEAR ENDED 31 DECEMBER 2022

The trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that year.

In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;

- observe the methods and principles in the Charities SORP;

- make judgements and estimates that are reasonable and prudent;

- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and

- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping sufficient accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

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THE CHARTERED INSTITUTE OF HORTICULTURE

INDEPENDENT EXAMINER'S REPORT

TO THE TRUSTEES OF THE CHARTERED INSTITUTE OF HORTICULTURE

I report to the trustees on my examination of the financial statements of The Chartered Institute of Horticulture (the charity) for the year ended 31 December 2022.

Responsibilities and basis of report

As the trustees of the charity you are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act 2011 (the 2011 Act).

I report in respect of my examination of the charity's financial statements carried out under section 145 of the 2011 Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

Your attention is drawn to the fact that the charity has prepared financial statements in accordance with Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has now been withdrawn.

I understand that this has been done in order for financial statements to provide a true and fair view in accordance with Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2015.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1 accounting records were not kept in respect of the charity as required by section 130 of the 2011 Act; or
2 the financial statements do not accord with those records; or
3 the financial statements do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.

Helen Furlong FCCA
McLintocks (NW) Limited

46 Hamilton Square
Birkenhead
Wirral
Merseyside
CH41 5AR

Dated: 6.4.23

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THE CHARTERED INSTITUTE OF HORTICULTURE

STATEMENT OF FINANCIAL ACTIVITIES

FOR THE YEAR ENDED 31 DECEMBER 2022

Current financial year

	Notes	Unrestricted funds general 2022 £	Unrestricted funds designated 2022 £	Restricted funds 2022 £	Endowment funds 2022 £	Total 2022 £	Total 2021 £
Income from:							
Donations and legacies	**2**	127,466	2,759	-	-	130,225	132,237
Charitable activities	**3**	12,203	3,319	12,390	-	27,912	30,914
Investments	**4**	1,934	744	-	617	3,295	1,498
Total income and endowments		141,603	6,822	12,390	617	161,432	164,649
Expenditure on:							
Raising funds	**5**	109	178	-	147	434	436
Charitable activities	**6**	152,755	7,454	18,376	-	178,585	157,316
Total resources expended		152,864	7,632	18,376	147	179,019	157,752
Net gains/(losses) on investments	**10**	(2,775)	(4,552)	-	(3,774)	(11,101)	13,833
Net movement in funds		(14,036)	(5,362)	(5,986)	(3,304)	(28,688)	20,730
Fund balances at 1 January 2022		274,669	69,657	9,279	40,321	393,926	373,196
Fund balances at 31 December 2022		260,633	64,295	3,293	37,017	365,238	393,926

The statement of financial activities includes all gains and losses recognised in the year.

All income and expenditure derive from continuing activities.

THE CHARTERED INSTITUTE OF HORTICULTURE

STATEMENT OF FINANCIAL ACTIVITIES (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

Prior financial year

	Notes	Unrestricted funds general 2021 £	Unrestricted funds designated 2021 £	Restricted funds 2021 £	Endowment funds 2021 £	Total 2021 £
Income from:						
Donations and legacies	2	131,711	526	-	-	132,237
Charitable activities	3	5,026	5,750	20,138	-	30,914
Investments	4	387	607	-	504	1,498
Total income and endowments		137,124	6,883	20,138	504	164,649
Expenditure on:						
Raising funds	5	109	179	-	148	436
Charitable activities	6	135,471	5,436	16,409	-	157,316
Total resources expended		135,580	5,615	16,409	148	157,752
Net gains/(losses) on investments	10	3,458	5,671	-	4,704	13,833
Net movement in funds		5,002	6,939	3,729	5,060	20,730
Fund balances at 1 January 2021		269,667	62,718	5,550	35,261	373,196
Fund balances at 31 December 2021		274,669	69,657	9,279	40,321	393,926

The statement of financial activities includes all gains and losses recognised in the year.

All income and expenditure derive from continuing activities.

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THE CHARTERED INSTITUTE OF HORTICULTURE

BALANCE SHEET

AS AT 31 DECEMBER 2022

	Notes	2022 £	2022 £	2021 £	2021 £
Fixed assets					
Tangible assets	**11**		9,474		18,710
Investments	**12**		118,214		127,934
			127,688		146,644
Current assets					
Stocks		2,963		2,867	
Debtors	**14**	-		14,365	
Cash at bank and in hand		241,906		237,749	
		244,869		254,981	
Creditors: amounts falling due within one year	**15**	(7,319)		(7,699)	
Net current assets			237,550		247,282
Total assets less current liabilities			365,238		393,926
Capital funds					
Endowment funds	**16**		37,017		40,321
Income funds					
Restricted funds	**17**		3,293		9,279
Unrestricted funds			324,928		344,326
			365,238		393,926

The financial statements were approved by the Trustees on 06-Apr-2023

Susan Nicholas
.....
S Nicholas FCIHort President
Trustee

Gabriel Roe
.....
G Roe FCIHort, Honorary Treasurer
Trustee

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2022

1 Accounting policies

1.1 Accounting convention

The financial statements have been prepared in accordance with the charity's [governing document], the Charities Act 2011 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (as amended for accounting periods commencing from 1 January 2016). The charity is a Public Benefit Entity as defined by FRS 102.

The charity has taken advantage of the provisions in the SORP for charities applying FRS 102 Update Bulletin 1 not to prepare a Statement of Cash Flows.

The financial statements are prepared in sterling, which is the functional currency of the charity. Monetary amounts in these financial statements are rounded to the nearest £.

The financial statements have been prepared under the historical cost convention, modified to include certain financial instruments at fair value. The principal accounting policies adopted are set out below.

1.2 Going concern

At the time of approving the financial statements, the trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. Thus the trustees continue to adopt the going concern basis of accounting in preparing the financial statements.

1.3 Charitable funds

Unrestricted funds are available for use at the discretion of the trustees in furtherance of their charitable objectives.

Designated funds are unrestricted funds set aside for specific purposes at the discretion of the trustees.

Restricted funds are subject to specific conditions by donors as to how they may be used. The purposes and uses of the restricted funds are set out in the notes to the financial statements.

Endowment funds are subject to specific conditions by donors that the capital must be maintained by the charity.

1.4 Incoming resources

Voluntary income including donations, gifts, legacies and grants that provide core funding or are of a general nature is recognised when the charity entitlement to the income, it is probable that the income will be received and the amount can be measured with sufficient reliability.

Donations and Legacies

Donations and legacies are recognised on a receivable basis when receipt is probable and the amount can be reliably measured.

Investment income

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the charity; this is normally upon notification of the interest paid or payable by the bank.Dividends are recognised once the dividend has been declared and notification has been received of the dividend due.

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

1 Accounting policies **(Continued)**

1.5 Resources expended

All expenditure is recognised once there is a legal or constructive obligation to that expenditure, it is probable settlement is required and the amount can be measured reliably. All costs are allocated to the applicable expenditure heading that aggregate similar costs to that category. Where costs cannot be directly attributed to particular headings they have been allocated on a basis consistent with the use of resources, with central staff costs allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use. Other support costs are allocated based on the spread of staff costs.

Raising funds

These are costs incurred in attracting voluntary income, the management of investments and those incurred in trading activities that raise funds.

Charitable activities

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

Governance costs

These include the costs attributable to the charity's compliance with constitutional and statutory requirements, including audit, strategic management and trustees's meetings and reimbursed expenses.

1.6 Tangible fixed assets

Tangible fixed assets are initially measured at cost and subsequently measured at cost or valuation, net of depreciation and any impairment losses.

Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following bases:

Fixtures and fittings	33% on cost & 10% reducing balance

The gain or loss arising on the disposal of an asset is determined as the difference between the sale proceeds and the carrying value of the asset, and is recognised in net income/(expenditure) for the year.

Individual fixed assets costing £100 or more are initially recorded at cost.

1.7 Fixed asset investments

Fixed asset investments, other than programme related investments, are included at market value at the balance sheet date. Realised gains and losses on investments are calculated as the difference between sales proceeds and their market value at the start of the year, or their subsequent cost, and are charged or credited to the Statement of Financial Activities in the period of disposal.

Unrealised gains and losses represent the movement in market values during the year and are credited or charged to the Statement of Financial Activities based on the market value at the year end.

1.8 Impairment of fixed assets

At each reporting end date, the charity reviews the carrying amounts of its tangible assets to determine whether there is any indication that those assets have suffered an impairment loss. If any such indication exists, the recoverable amount of the asset is estimated in order to determine the extent of the impairment loss (if any).

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

1 Accounting policies **(Continued)**

1.9 Stocks

Stocks are stated at the lower of cost and estimated selling price less costs to complete and sell. Cost comprises direct materials and, where applicable, direct labour costs and those overheads that have been incurred in bringing the stocks to their present location and condition. Items held for distribution at no or nominal consideration are measured the lower of replacement cost and cost.

Net realisable value is the estimated selling price less all estimated costs of completion and costs to be incurred in marketing, selling and distribution.

1.10 Cash and cash equivalents

Cash and cash equivalents include cash in hand, deposits held at call with banks, other short-term liquid investments with original maturities of three months or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities.

1.11 Financial instruments

The charity has elected to apply the provisions of Section 11 'Basic Financial Instruments' and Section 12 'Other Financial Instruments Issues' of FRS 102 to all of its financial instruments.

Financial instruments are recognised in the charity's balance sheet when the charity becomes party to the contractual provisions of the instrument.

Financial assets and liabilities are offset, with the net amounts presented in the financial statements, when there is a legally enforceable right to set off the recognised amounts and there is an intention to settle on a net basis or to realise the asset and settle the liability simultaneously.

Basic financial assets

Basic financial assets, which include debtors and cash and bank balances, are initially measured at transaction price including transaction costs and are subsequently carried at amortised cost using the effective interest method unless the arrangement constitutes a financing transaction, where the transaction is measured at the present value of the future receipts discounted at a market rate of interest. Financial assets classified as receivable within one year are not amortised.

Basic financial liabilities

Basic financial liabilities, including creditors and bank loans are initially recognised at transaction price unless the arrangement constitutes a financing transaction, where the debt instrument is measured at the present value of the future payments discounted at a market rate of interest. Financial liabilities classified as payable within one year are not amortised.

Debt instruments are subsequently carried at amortised cost, using the effective interest rate method.

Trade creditors are obligations to pay for goods or services that have been acquired in the ordinary course of operations from suppliers. Amounts payable are classified as current liabilities if payment is due within one year or less. If not, they are presented as non-current liabilities. Trade creditors are recognised initially at transaction price and subsequently measured at amortised cost using the effective interest method.

1.12 Employee benefits

The cost of any unused holiday entitlement is recognised in the period in which the employee's services are received.

Termination benefits are recognised immediately as an expense when the charity is demonstrably committed to terminate the employment of an employee or to provide termination benefits.

1.13 Retirement benefits

Payments to defined contribution retirement benefit schemes are charged as an expense as they fall due.

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

2 Donations and legacies

	Unrestricted funds general 2022 £	**Unrestricted funds designated 2022 £**	**Total 2022 £**	Unrestricted funds general 2021 £	Unrestricted funds designated 2021 £	Total 2021 £
Regular giving and capital donations	127,466	-	127,466	131,711	-	131,711
Donations from individuals	-	2,759	2,759	-	526	526
	127,466	2,759	130,225	131,711	526	132,237

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

3 Charitable activities

	Info provision & education 2022	Membership services 2022	Awards and scholarships 2022	Total 2022	Total 2021
	£	£	£	£	£
Income from charitable activities	6,885	5,318	15,709	27,912	30,914
Analysis by fund					
Unrestricted funds - general	6,885	5,318	-	12,203	5,026
Unrestricted funds - designated	-	-	3,319	3,319	5,750
Restricted funds	-	-	12,390	12,390	20,138
	6,885	5,318	15,709	27,912	30,914

For the year ended 31 December 2021

	Info provision & education	Membership services	Awards and scholarships	2021
	£	£	£	£
Income from charitable activities	-	5,026	25,888	30,914
Analysis by fund				
Unrestricted funds - general	-	5,026	-	5,026
Unrestricted funds - designated	-	-	5,750	5,750
Restricted funds	-	-	20,138	20,138
	-	5,040	34,698	46,524

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

4 Investments

	Unrestricted funds general 2022	Unrestricted funds designated 2022	Endowment funds 2022	Total 2022
	£	£	£	£
Income from listed investments	454	607	504	1,481
Interest receivable	1,480	-	-	1,480
	1,934	744	617	3,295

For the year ended 31 December 2021				
	£	£	£	£
Income from listed investments	508	618	513	1,639
Interest receivable	103	-	-	103
	611	618	513	1,742

5 Raising funds

	Unrestricted funds general 2022	Unrestricted funds designated 2022	Endowment funds 2022	Total 2022
	£	£	£	£
Investment management	109	178	147	434

For the year ended 31 December 2021				
	£	£	£	£
Investment management	122	147	123	392

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

6 Charitable activities

	Info provision & education	Membership services	Awards and scholarships	Young Horticulturist of the Year	Total 2022
	2022	2022	2022	2022	
	£	£	£	£	£
Depreciation and impairment	9,236	-	-	-	9,236
AGM & Conference costs	6,389	-	-	-	6,389
Project costs	-	-	-	24,708	24,708
Insurance	1,358	-	-	-	1,358
Postage, telephone & internet	930	31	-	-	961
Sundry expenses	2,613	-	-	-	2,613
Travel & meeting expenses	8,456	675	-	-	9,131
Shows & Publicity	3,158	-	-	-	3,158
The Horticulturist	22,122	-	-	-	22,122
Website maintenance	3,633	-	-	-	3,633
Bank charges	-	535	-	-	535
Donations	-	210	-	-	210
	57,895	1,451	-	24,708	84,054
Share of support costs (see note 7)	37,998	18,094	22,618	11,761	90,471
Share of governance costs (see note 7)	4,060	-	-	-	4,060
	99,953	19,545	22,618	36,469	178,585
Analysis by fund					
Unrestricted funds - general	99,953	18,423	22,618	11,761	152,755
Unrestricted funds - designated	-	1,122	-	6,332	7,454
Restricted funds	-	-	-	18,376	18,376
	99,953	19,545	22,618	36,469	178,585

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

6 Charitable activities **(Continued)**

For the year ended 31 December 2021

	Info provision & education	Membership services	Awards and scholarships	Young Horticulturist of the Year	Total 2021
	£	£	£	£	£
Depreciation and impairment	11,615	-	-	-	11,615
AGM & Conference costs	68	-	-	-	68
Project costs	-	-	-	21,156	21,156
Insurance	1,086	-	-	-	1,086
Postage, telephone & internet	500	58	-	-	558
Sundry expenses	1,916	-	-	-	1,916
Travel & meeting expenses	4,718	342	-	-	5,060
Shows & Publicity	274	-	-	-	274
The Horticulturist	16,445	-	-	-	16,445
Website maintenance	3,550	-	-	-	3,550
Bank charges	-	751	-	-	751
Donations	-	204	-	-	204
	40,172	1,355	-	21,156	62,683
Share of support costs (see note 7)	38,165	18,174	22,718	11,811	90,868
Share of governance costs (see note 7)	3,765	-	-	-	3,765
	82,102	19,529	22,718	32,967	157,316
Analysis by fund					
Unrestricted funds - general	82,102	18,840	22,718	11,811	135,471
Unrestricted funds - designated	-	689	-	4,747	5,436
Restricted funds	-	-	-	16,409	16,409
	82,102	19,529	22,718	32,967	157,316

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

7 Support costs

	Support costs	Governance costs	2022	Support costs	Governance costs	2021
	£	£	£	£	£	£
Staff costs	37,853	-	37,853	31,328	-	31,328
Printing, postage, stationery & Other expenses	6,341	-	6,341	7,981	-	7,981
Secretariat costs	44,298	-	44,298	50,575	-	50,575
Development Officer expenses	1,979	-	1,979	984	-	984
Independent examiners fees	-	3,300	3,300	-	3,000	3,000
Professional indemnity insurance	-	760	760	-	765	765
	90,471	4,060	94,531	90,868	3,765	94,633
Analysed between						
Charitable activities	90,471	4,060	94,531	90,868	3,765	94,633

8 Trustees

None of the trustees (or any persons connected with them) received any remuneration during the year, but 3 of the trustees were reimbursed a total of £6,678 travelling/meeting expenses (2021- 6 were reimbursed £6,740).

9 Employees

Number of employees

The average monthly number of employees during the year was:

	2022 Number	2021 Number
Support Development Officer	1	1

Employment costs	2022 £	2021 £
Wages and salaries	36,750	30,413
Other pension costs	1,103	915
	37,853	31,328

There were no employees whose annual remuneration was £60,000 or more.

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

10 Net gains/(losses) on investments

	Unrestricted funds general 2022	Unrestricted funds designated 2022	Endowment funds 2022	Total 2022
	£	£	£	£
Revaluation of investments	(2,775)	(4,552)	(3,774)	(11,101)

For the year ended 31 December 2021				
	£	£	£	£
Revaluation of investments	3,458	5,671	4,704	13,833

11 Tangible fixed assets

	Fixtures and fittings
	£
Cost	
At 1 January 2022	72,823
At 31 December 2022	72,823
Depreciation and impairment	
At 1 January 2022	54,113
Depreciation charged in the year	9,236
At 31 December 2022	63,349
Carrying amount	
At 31 December 2022	9,474
At 31 December 2021	18,710

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

12 Fixed asset investments

	Listed investments £
Cost or valuation	
At 1 January 2022	127,934
Additions	1,815
Valuation changes	(11,101)
Disposals	(434)
At 31 December 2022	118,214
Carrying amount	
At 31 December 2022	118,214
At 31 December 2021	127,934

Fixed asset investments revalued

The historical cost of the fixed asset investments valued at fair value at 31 December 2022 was £99,071 (2021 £98,741).

13 Financial instruments

	2022 £	2021 £
Carrying amount of financial assets		
Instruments measured at fair value through profit or loss	118,214	127,934

14 Debtors

	2022 £	2021 £
Amounts falling due within one year:		
Prepayments and accrued income	-	14,365

15 Creditors: amounts falling due within one year

	2022 £	2021 £
Other taxation and social security	-	605
Trade creditors	3,692	3,890
Other creditors	327	204
Accruals and deferred income	3,300	3,000
	7,319	7,699

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

16 Endowment funds

Endowment funds represent assets which must be held permanently by the charity. Income arising on the endowment funds can be used in accordance with the objects of the charity and is included as unrestricted income. Any capital gains or losses arising on the assets form part of the fund.

		Movement in funds				
	Balance at 1 January 2022	Incoming resources	Resources expended	Transfers	Revaluations gains and losses	Balance at 31 December 2022
	£	£	£	£	£	£
Permanent endowments						
Aberconway Fund	36,771	563	(134)	-	(3,441)	33,759
James Bruce Fund	3,550	54	(13)	-	(333)	3,258
	40,321	617	(147)	-	(3,774)	37,017

Prior financial year

		Movement in funds				
	Balance at 1 January 2021	Incoming resources	Resources expended	Transfers	Revaluations gains and losses	Balance at 31 December 2021
	£	£	£	£	£	£
Permanent endowments						
Aberconway Fund	32,158	460	(135)	-	4,288	36,771
James Bruce Fund	3,103	45	(13)	-	415	3,550
	35,261	505	(148)	-	4,703	40,321

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

17 Restricted funds

The income funds of the charity include restricted funds comprising the following unexpended balances of donations and grants held on trust for specific purposes:

	Balance at 1 January 2022	Movement in funds: Incoming resources	Movement in funds: Resources expended	Balance at 31 December 2022
	£	£	£	£
Young Horticulturist of the Year	9,279	12,390	(18,376)	3,293

	Balance at 1 January 2021	Movement in funds: Incoming resources	Movement in funds: Resources expended	Balance at 31 December 2021
	£	£	£	£
Young Horticulturist of the Year	5,550	20,138	(16,409)	9,279
	-	-	-	-
	5,550	20,138	(16,409)	9,279

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

18 Unrestricted funds - designated

These are unrestricted funds which are material to the charity's activities made up as follows:

		Movement in funds			
	Balance at 1 January 2022	Incoming resources	Resources expended	Revaluations, gains and losses	Balance at 31 December 2022
	£	£	£	£	£
Norah Stucken fund	48,116	744	(178)	(4,552)	44,130
Branch fund	21,541	6,079	(7,455)	-	20,165
	69,657	6,823	(7,633)	(4,552)	64,295

Prior financial year

		Movement in funds			
	Balance at 1 January 2021	Incoming resources	Resources expended	Revaluations, gains and losses	Balance at 31 December 2021
	£	£	£	£	£
Norah Stucken fund	42,017	607	(179)	5,671	48,116
Branch fund	20,701	6,278	(5,438)	-	21,541
	62,718	6,885	(5,617)	5,671	69,657

19 Analysis of net assets between funds

	General 2022	Designated 2022	Restricted 2022	Permanent 2022	Total 2022
	£	£	£	£	£
Tangible assets	9,474	-	-	-	9,474
Investments	29,555	48,467	-	40,192	118,214
Current assets/(liabilities)	221,604	15,828	3,293	(3,175)	237,550
	260,633	64,295	3,293	37,017	365,238

	General 2021	Designated 2021	Restricted 2021	Permanent 2021	Total 2021
	£	£	£	£	£
Tangible assets	18,710	-	-	-	18,710
Investments	31,984	52,453	-	43,497	127,934
Current assets/(liabilities)	223,975	17,204	9,279	(3,176)	247,282
	274,669	69,657	9,279	40,321	393,926

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20 Related party transactions

There were no disclosable related party transactions during the year (2021 - none).

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Charity Registration No. 1159140

THE CHARTERED INSTITUTE OF HORTICULTURE

ANNUAL REPORT AND UNAUDITED FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2022

McLintocks
Xeinadin Group

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THE CHARTERED INSTITUTE OF HORTICULTURE

STATEMENT OF TRUSTEES' RESPONSIBILITIES

FOR THE YEAR ENDED 31 DECEMBER 2022

The trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that year.

In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;

- observe the methods and principles in the Charities SORP;

- make judgements and estimates that are reasonable and prudent;

- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and

- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping sufficient accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

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THE CHARTERED INSTITUTE OF HORTICULTURE

INDEPENDENT EXAMINER'S REPORT

TO THE TRUSTEES OF THE CHARTERED INSTITUTE OF HORTICULTURE

I report to the trustees on my examination of the financial statements of The Chartered Institute of Horticulture (the charity) for the year ended 31 December 2022.

Responsibilities and basis of report

As the trustees of the charity you are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act 2011 (the 2011 Act).

I report in respect of my examination of the charity's financial statements carried out under section 145 of the 2011 Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

Your attention is drawn to the fact that the charity has prepared financial statements in accordance with Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has now been withdrawn.

I understand that this has been done in order for financial statements to provide a true and fair view in accordance with Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2015.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1 accounting records were not kept in respect of the charity as required by section 130 of the 2011 Act; or
2 the financial statements do not accord with those records; or
3 the financial statements do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.

Helen Furlong FCCA
McLintocks (NW) Limited

46 Hamilton Square
Birkenhead
Wirral
Merseyside
CH41 5AR

Dated: 6.4.23

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THE CHARTERED INSTITUTE OF HORTICULTURE

STATEMENT OF FINANCIAL ACTIVITIES

FOR THE YEAR ENDED 31 DECEMBER 2022

Current financial year

	Notes	Unrestricted funds general 2022 £	Unrestricted funds designated 2022 £	Restricted funds 2022 £	Endowment funds 2022 £	Total 2022 £	Total 2021 £
Income from:							
Donations and legacies	**2**	127,466	2,759	-	-	130,225	132,237
Charitable activities	**3**	12,203	3,319	12,390	-	27,912	30,914
Investments	**4**	1,934	744	-	617	3,295	1,498
Total income and endowments		141,603	6,822	12,390	617	161,432	164,649
Expenditure on:							
Raising funds	**5**	109	178	-	147	434	436
Charitable activities	**6**	152,755	7,454	18,376	-	178,585	157,316
Total resources expended		152,864	7,632	18,376	147	179,019	157,752
Net gains/(losses) on investments	**10**	(2,775)	(4,552)	-	(3,774)	(11,101)	13,833
Net movement in funds		(14,036)	(5,362)	(5,986)	(3,304)	(28,688)	20,730
Fund balances at 1 January 2022		274,669	69,657	9,279	40,321	393,926	373,196
Fund balances at 31 December 2022		260,633	64,295	3,293	37,017	365,238	393,926

The statement of financial activities includes all gains and losses recognised in the year.

All income and expenditure derive from continuing activities.

THE CHARTERED INSTITUTE OF HORTICULTURE

STATEMENT OF FINANCIAL ACTIVITIES (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

Prior financial year

	Notes	Unrestricted funds general 2021 £	Unrestricted funds designated 2021 £	Restricted funds 2021 £	Endowment funds 2021 £	Total 2021 £
Income from:						
Donations and legacies	2	131,711	526	-	-	132,237
Charitable activities	3	5,026	5,750	20,138	-	30,914
Investments	4	387	607	-	504	1,498
Total income and endowments		137,124	6,883	20,138	504	164,649
Expenditure on:						
Raising funds	5	109	179	-	148	436
Charitable activities	6	135,471	5,436	16,409	-	157,316
Total resources expended		135,580	5,615	16,409	148	157,752
Net gains/(losses) on investments	10	3,458	5,671	-	4,704	13,833
Net movement in funds		5,002	6,939	3,729	5,060	20,730
Fund balances at 1 January 2021		269,667	62,718	5,550	35,261	373,196
Fund balances at 31 December 2021		274,669	69,657	9,279	40,321	393,926

The statement of financial activities includes all gains and losses recognised in the year.

All income and expenditure derive from continuing activities.

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THE CHARTERED INSTITUTE OF HORTICULTURE

BALANCE SHEET

AS AT 31 DECEMBER 2022

	Notes	2022 £	2022 £	2021 £	2021 £
Fixed assets					
Tangible assets	**11**		9,474		18,710
Investments	**12**		118,214		127,934
			127,688		146,644
Current assets					
Stocks		2,963		2,867	
Debtors	**14**	-		14,365	
Cash at bank and in hand		241,906		237,749	
		244,869		254,981	
Creditors: amounts falling due within one year	**15**	(7,319)		(7,699)	
Net current assets			237,550		247,282
Total assets less current liabilities			365,238		393,926
Capital funds					
Endowment funds	**16**		37,017		40,321
Income funds					
Restricted funds	**17**		3,293		9,279
Unrestricted funds			324,928		344,326
			365,238		393,926

The financial statements were approved by the Trustees on 06-Apr-2023

Susan Nicholas
.....
S Nicholas FCIHort President
Trustee

Gabriel Roe
.....
G Roe FCIHort, Honorary Treasurer
Trustee

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2022

1 Accounting policies

1.1 Accounting convention

The financial statements have been prepared in accordance with the charity's [governing document], the Charities Act 2011 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (as amended for accounting periods commencing from 1 January 2016). The charity is a Public Benefit Entity as defined by FRS 102.

The charity has taken advantage of the provisions in the SORP for charities applying FRS 102 Update Bulletin 1 not to prepare a Statement of Cash Flows.

The financial statements are prepared in sterling, which is the functional currency of the charity. Monetary amounts in these financial statements are rounded to the nearest £.

The financial statements have been prepared under the historical cost convention, modified to include certain financial instruments at fair value. The principal accounting policies adopted are set out below.

1.2 Going concern

At the time of approving the financial statements, the trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. Thus the trustees continue to adopt the going concern basis of accounting in preparing the financial statements.

1.3 Charitable funds

Unrestricted funds are available for use at the discretion of the trustees in furtherance of their charitable objectives.

Designated funds are unrestricted funds set aside for specific purposes at the discretion of the trustees.

Restricted funds are subject to specific conditions by donors as to how they may be used. The purposes and uses of the restricted funds are set out in the notes to the financial statements.

Endowment funds are subject to specific conditions by donors that the capital must be maintained by the charity.

1.4 Incoming resources

Voluntary income including donations, gifts, legacies and grants that provide core funding or are of a general nature is recognised when the charity entitlement to the income, it is probable that the income will be received and the amount can be measured with sufficient reliability.

Donations and Legacies

Donations and legacies are recognised on a receivable basis when receipt is probable and the amount can be reliably measured.

Investment income

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the charity; this is normally upon notification of the interest paid or payable by the bank.Dividends are recognised once the dividend has been declared and notification has been received of the dividend due.

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

1 Accounting policies **(Continued)**

1.5 Resources expended

All expenditure is recognised once there is a legal or constructive obligation to that expenditure, it is probable settlement is required and the amount can be measured reliably. All costs are allocated to the applicable expenditure heading that aggregate similar costs to that category. Where costs cannot be directly attributed to particular headings they have been allocated on a basis consistent with the use of resources, with central staff costs allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use. Other support costs are allocated based on the spread of staff costs.

Raising funds

These are costs incurred in attracting voluntary income, the management of investments and those incurred in trading activities that raise funds.

Charitable activities

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

Governance costs

These include the costs attributable to the charity's compliance with constitutional and statutory requirements, including audit, strategic management and trustees's meetings and reimbursed expenses.

1.6 Tangible fixed assets

Tangible fixed assets are initially measured at cost and subsequently measured at cost or valuation, net of depreciation and any impairment losses.

Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following bases:

Fixtures and fittings	33% on cost & 10% reducing balance

The gain or loss arising on the disposal of an asset is determined as the difference between the sale proceeds and the carrying value of the asset, and is recognised in net income/(expenditure) for the year.

Individual fixed assets costing £100 or more are initially recorded at cost.

1.7 Fixed asset investments

Fixed asset investments, other than programme related investments, are included at market value at the balance sheet date. Realised gains and losses on investments are calculated as the difference between sales proceeds and their market value at the start of the year, or their subsequent cost, and are charged or credited to the Statement of Financial Activities in the period of disposal.

Unrealised gains and losses represent the movement in market values during the year and are credited or charged to the Statement of Financial Activities based on the market value at the year end.

1.8 Impairment of fixed assets

At each reporting end date, the charity reviews the carrying amounts of its tangible assets to determine whether there is any indication that those assets have suffered an impairment loss. If any such indication exists, the recoverable amount of the asset is estimated in order to determine the extent of the impairment loss (if any).

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

1 Accounting policies **(Continued)**

1.9 Stocks

Stocks are stated at the lower of cost and estimated selling price less costs to complete and sell. Cost comprises direct materials and, where applicable, direct labour costs and those overheads that have been incurred in bringing the stocks to their present location and condition. Items held for distribution at no or nominal consideration are measured the lower of replacement cost and cost.

Net realisable value is the estimated selling price less all estimated costs of completion and costs to be incurred in marketing, selling and distribution.

1.10 Cash and cash equivalents

Cash and cash equivalents include cash in hand, deposits held at call with banks, other short-term liquid investments with original maturities of three months or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities.

1.11 Financial instruments

The charity has elected to apply the provisions of Section 11 'Basic Financial Instruments' and Section 12 'Other Financial Instruments Issues' of FRS 102 to all of its financial instruments.

Financial instruments are recognised in the charity's balance sheet when the charity becomes party to the contractual provisions of the instrument.

Financial assets and liabilities are offset, with the net amounts presented in the financial statements, when there is a legally enforceable right to set off the recognised amounts and there is an intention to settle on a net basis or to realise the asset and settle the liability simultaneously.

Basic financial assets

Basic financial assets, which include debtors and cash and bank balances, are initially measured at transaction price including transaction costs and are subsequently carried at amortised cost using the effective interest method unless the arrangement constitutes a financing transaction, where the transaction is measured at the present value of the future receipts discounted at a market rate of interest. Financial assets classified as receivable within one year are not amortised.

Basic financial liabilities

Basic financial liabilities, including creditors and bank loans are initially recognised at transaction price unless the arrangement constitutes a financing transaction, where the debt instrument is measured at the present value of the future payments discounted at a market rate of interest. Financial liabilities classified as payable within one year are not amortised.

Debt instruments are subsequently carried at amortised cost, using the effective interest rate method.

Trade creditors are obligations to pay for goods or services that have been acquired in the ordinary course of operations from suppliers. Amounts payable are classified as current liabilities if payment is due within one year or less. If not, they are presented as non-current liabilities. Trade creditors are recognised initially at transaction price and subsequently measured at amortised cost using the effective interest method.

1.12 Employee benefits

The cost of any unused holiday entitlement is recognised in the period in which the employee's services are received.

Termination benefits are recognised immediately as an expense when the charity is demonstrably committed to terminate the employment of an employee or to provide termination benefits.

1.13 Retirement benefits

Payments to defined contribution retirement benefit schemes are charged as an expense as they fall due.

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

2 Donations and legacies

	Unrestricted funds general 2022 £	**Unrestricted funds designated 2022 £**	**Total 2022 £**	Unrestricted funds general 2021 £	Unrestricted funds designated 2021 £	Total 2021 £
Regular giving and capital donations	127,466	-	127,466	131,711	-	131,711
Donations from individuals	-	2,759	2,759	-	526	526
	127,466	2,759	130,225	131,711	526	132,237

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

3 Charitable activities

	Info provision & education 2022	Membership services 2022	Awards and scholarships 2022	Total 2022	Total 2021
	£	£	£	£	£
Income from charitable activities	6,885	5,318	15,709	27,912	30,914
Analysis by fund					
Unrestricted funds - general	6,885	5,318	-	12,203	5,026
Unrestricted funds - designated	-	-	3,319	3,319	5,750
Restricted funds	-	-	12,390	12,390	20,138
	6,885	5,318	15,709	27,912	30,914

For the year ended 31 December 2021

	Info provision & education	Membership services	Awards and scholarships	2021
	£	£	£	£
Income from charitable activities	-	5,026	25,888	30,914
Analysis by fund				
Unrestricted funds - general	-	5,026	-	5,026
Unrestricted funds - designated	-	-	5,750	5,750
Restricted funds	-	-	20,138	20,138
	-	5,040	34,698	46,524

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

4 Investments

	Unrestricted funds general 2022	Unrestricted funds designated 2022	Endowment funds 2022	Total 2022
	£	£	£	£
Income from listed investments	454	607	504	1,481
Interest receivable	1,480	-	-	1,480
	1,934	744	617	3,295

For the year ended 31 December 2021				
	£	£	£	£
Income from listed investments	508	618	513	1,639
Interest receivable	103	-	-	103
	611	618	513	1,742

5 Raising funds

	Unrestricted funds general 2022	Unrestricted funds designated 2022	Endowment funds 2022	Total 2022
	£	£	£	£
Investment management	109	178	147	434

For the year ended 31 December 2021				
	£	£	£	£
Investment management	122	147	123	392

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

6 Charitable activities

	Info provision & education	Membership services	Awards and scholarships	Young Horticulturist of the Year	Total 2022
	2022	2022	2022	2022	
	£	£	£	£	£
Depreciation and impairment	9,236	-	-	-	9,236
AGM & Conference costs	6,389	-	-	-	6,389
Project costs	-	-	-	24,708	24,708
Insurance	1,358	-	-	-	1,358
Postage, telephone & internet	930	31	-	-	961
Sundry expenses	2,613	-	-	-	2,613
Travel & meeting expenses	8,456	675	-	-	9,131
Shows & Publicity	3,158	-	-	-	3,158
The Horticulturist	22,122	-	-	-	22,122
Website maintenance	3,633	-	-	-	3,633
Bank charges	-	535	-	-	535
Donations	-	210	-	-	210
	57,895	1,451	-	24,708	84,054
Share of support costs (see note 7)	37,998	18,094	22,618	11,761	90,471
Share of governance costs (see note 7)	4,060	-	-	-	4,060
	99,953	19,545	22,618	36,469	178,585
Analysis by fund					
Unrestricted funds - general	99,953	18,423	22,618	11,761	152,755
Unrestricted funds - designated	-	1,122	-	6,332	7,454
Restricted funds	-	-	-	18,376	18,376
	99,953	19,545	22,618	36,469	178,585

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

6 Charitable activities **(Continued)**

For the year ended 31 December 2021

	Info provision & education	Membership services	Awards and scholarships	Young Horticulturist of the Year	Total 2021
	£	£	£	£	£
Depreciation and impairment	11,615	-	-	-	11,615
AGM & Conference costs	68	-	-	-	68
Project costs	-	-	-	21,156	21,156
Insurance	1,086	-	-	-	1,086
Postage, telephone & internet	500	58	-	-	558
Sundry expenses	1,916	-	-	-	1,916
Travel & meeting expenses	4,718	342	-	-	5,060
Shows & Publicity	274	-	-	-	274
The Horticulturist	16,445	-	-	-	16,445
Website maintenance	3,550	-	-	-	3,550
Bank charges	-	751	-	-	751
Donations	-	204	-	-	204
	40,172	1,355	-	21,156	62,683
Share of support costs (see note 7)	38,165	18,174	22,718	11,811	90,868
Share of governance costs (see note 7)	3,765	-	-	-	3,765
	82,102	19,529	22,718	32,967	157,316
Analysis by fund					
Unrestricted funds - general	82,102	18,840	22,718	11,811	135,471
Unrestricted funds - designated	-	689	-	4,747	5,436
Restricted funds	-	-	-	16,409	16,409
	82,102	19,529	22,718	32,967	157,316

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

7 Support costs

	Support costs	Governance costs	2022	Support costs	Governance costs	2021
	£	£	£	£	£	£
Staff costs	37,853	-	37,853	31,328	-	31,328
Printing, postage, stationery & Other expenses	6,341	-	6,341	7,981	-	7,981
Secretariat costs	44,298	-	44,298	50,575	-	50,575
Development Officer expenses	1,979	-	1,979	984	-	984
Independent examiners fees	-	3,300	3,300	-	3,000	3,000
Professional indemnity insurance	-	760	760	-	765	765
	90,471	4,060	94,531	90,868	3,765	94,633
Analysed between						
Charitable activities	90,471	4,060	94,531	90,868	3,765	94,633

8 Trustees

None of the trustees (or any persons connected with them) received any remuneration during the year, but 3 of the trustees were reimbursed a total of £6,678 travelling/meeting expenses (2021- 6 were reimbursed £6,740).

9 Employees

Number of employees

The average monthly number of employees during the year was:

	2022 Number	2021 Number
Support Development Officer	1	1

Employment costs	2022 £	2021 £
Wages and salaries	36,750	30,413
Other pension costs	1,103	915
	37,853	31,328

There were no employees whose annual remuneration was £60,000 or more.

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

10 Net gains/(losses) on investments

	Unrestricted funds general 2022	Unrestricted funds designated 2022	Endowment funds 2022	Total 2022
	£	£	£	£
Revaluation of investments	(2,775)	(4,552)	(3,774)	(11,101)

For the year ended 31 December 2021				
	£	£	£	£
Revaluation of investments	3,458	5,671	4,704	13,833

11 Tangible fixed assets

	Fixtures and fittings
	£
Cost	
At 1 January 2022	72,823
At 31 December 2022	72,823
Depreciation and impairment	
At 1 January 2022	54,113
Depreciation charged in the year	9,236
At 31 December 2022	63,349
Carrying amount	
At 31 December 2022	9,474
At 31 December 2021	18,710

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

12 Fixed asset investments

	Listed investments £
Cost or valuation	
At 1 January 2022	127,934
Additions	1,815
Valuation changes	(11,101)
Disposals	(434)
At 31 December 2022	118,214
Carrying amount	
At 31 December 2022	118,214
At 31 December 2021	127,934

Fixed asset investments revalued

The historical cost of the fixed asset investments valued at fair value at 31 December 2022 was £99,071 (2021 £98,741).

13 Financial instruments

	2022 £	2021 £
Carrying amount of financial assets		
Instruments measured at fair value through profit or loss	118,214	127,934

14 Debtors

	2022 £	2021 £
Amounts falling due within one year:		
Prepayments and accrued income	-	14,365

15 Creditors: amounts falling due within one year

	2022 £	2021 £
Other taxation and social security	-	605
Trade creditors	3,692	3,890
Other creditors	327	204
Accruals and deferred income	3,300	3,000
	7,319	7,699

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

16 Endowment funds

Endowment funds represent assets which must be held permanently by the charity. Income arising on the endowment funds can be used in accordance with the objects of the charity and is included as unrestricted income. Any capital gains or losses arising on the assets form part of the fund.

		Movement in funds				
	Balance at 1 January 2022	Incoming resources	Resources expended	Transfers	Revaluations gains and losses	Balance at 31 December 2022
	£	£	£	£	£	£
Permanent endowments						
Aberconway Fund	36,771	563	(134)	-	(3,441)	33,759
James Bruce Fund	3,550	54	(13)	-	(333)	3,258
	40,321	617	(147)	-	(3,774)	37,017

Prior financial year

		Movement in funds				
	Balance at 1 January 2021	Incoming resources	Resources expended	Transfers	Revaluations gains and losses	Balance at 31 December 2021
	£	£	£	£	£	£
Permanent endowments						
Aberconway Fund	32,158	460	(135)	-	4,288	36,771
James Bruce Fund	3,103	45	(13)	-	415	3,550
	35,261	505	(148)	-	4,703	40,321

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

17 Restricted funds

The income funds of the charity include restricted funds comprising the following unexpended balances of donations and grants held on trust for specific purposes:

	Balance at 1 January 2022	Movement in funds: Incoming resources	Movement in funds: Resources expended	Balance at 31 December 2022
	£	£	£	£
Young Horticulturist of the Year	9,279	12,390	(18,376)	3,293

	Balance at 1 January 2021	Movement in funds: Incoming resources	Movement in funds: Resources expended	Balance at 31 December 2021
	£	£	£	£
Young Horticulturist of the Year	5,550	20,138	(16,409)	9,279
	-	-	-	-
	5,550	20,138	(16,409)	9,279

THE CHARTERED INSTITUTE OF HORTICULTURE

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

18 Unrestricted funds - designated

These are unrestricted funds which are material to the charity's activities made up as follows:

		Movement in funds			
	Balance at 1 January 2022	Incoming resources	Resources expended	Revaluations, gains and losses	Balance at 31 December 2022
	£	£	£	£	£
Norah Stucken fund	48,116	744	(178)	(4,552)	44,130
Branch fund	21,541	6,079	(7,455)	-	20,165
	69,657	6,823	(7,633)	(4,552)	64,295

Prior financial year

		Movement in funds			
	Balance at 1 January 2021	Incoming resources	Resources expended	Revaluations, gains and losses	Balance at 31 December 2021
	£	£	£	£	£
Norah Stucken fund	42,017	607	(179)	5,671	48,116
Branch fund	20,701	6,278	(5,438)	-	21,541
	62,718	6,885	(5,617)	5,671	69,657

19 Analysis of net assets between funds

	General 2022	Designated 2022	Restricted 2022	Permanent 2022	Total 2022
	£	£	£	£	£
Tangible assets	9,474	-	-	-	9,474
Investments	29,555	48,467	-	40,192	118,214
Current assets/(liabilities)	221,604	15,828	3,293	(3,175)	237,550
	260,633	64,295	3,293	37,017	365,238

	General 2021	Designated 2021	Restricted 2021	Permanent 2021	Total 2021
	£	£	£	£	£
Tangible assets	18,710	-	-	-	18,710
Investments	31,984	52,453	-	43,497	127,934
Current assets/(liabilities)	223,975	17,204	9,279	(3,176)	247,282
	274,669	69,657	9,279	40,321	393,926

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20 Related party transactions

There were no disclosable related party transactions during the year (2021 - none).