

Trustees' Annual Report for the period

Period start date Period end date
 01 04 2022 31 03 2023
 From To

Section A Reference and administration details

Charity name St Margaret Life's Hope Foundation

Other names charity is known by

Registered charity number (if any) 1159130

Charity's principal address 177 Sopwith Crescent

Wimborne

Postcode

BH21 1SR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MARGARET FARMAN			
2	ALISON DAVIS			
3	IAN SIMMONDS			
4	MICHAEL DAVIS			
5	ANNE CLEWLOW		Died 09/04/23	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	CIO – FOUNDATION REGISTERED 07 NOV 2014
How the charity is constituted	ASSOCIATION
Trustee selection methods	APPOINTED BY EXISTING TRUSTEES

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The relief of poverty and hardship among orphans and vulnerable children in Kenya through the provision of shelter, food, health, education and other such charitable services as the trustees may from time to time think fit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Since 2003 Margaret Farman has supported the poor children of all religions in her home town – Mpeketoni, Lamu, Kenya, in particular the young of the nomadic Wasanya tribe who are unrecognised by the Kenyan Government. These children besides suffering from lack of food and access to Government education, also have the worry of incursions from Al-shabab terrorism from neighbouring Somalia.

For the first 11 years she worked overtime as a nurse in Poole to feed and educate up to 87 children, but as friends and colleagues realised the need she obtained charity status to maximise any funds raised.

The small thatched hut primary school with outdoor kitchen and no sanitary facilities is sited on a kind villagers land, and local village members work voluntarily while Margaret works here sending out funds, with some difficulty, by Western Union etc, as the mainstream banks offered only a very expensive alternative service.

Teachers very generously work in poor conditions for small sums, and local shops and markets provide foods and educational items at good prices. Health services are also offered where the charity can afford it. Aid has also been given to disabled children as well as children's families when required. Children can be as old as 18 attending the school, and again when funds allow uniforms and school fees are paid to help when they attend high school.

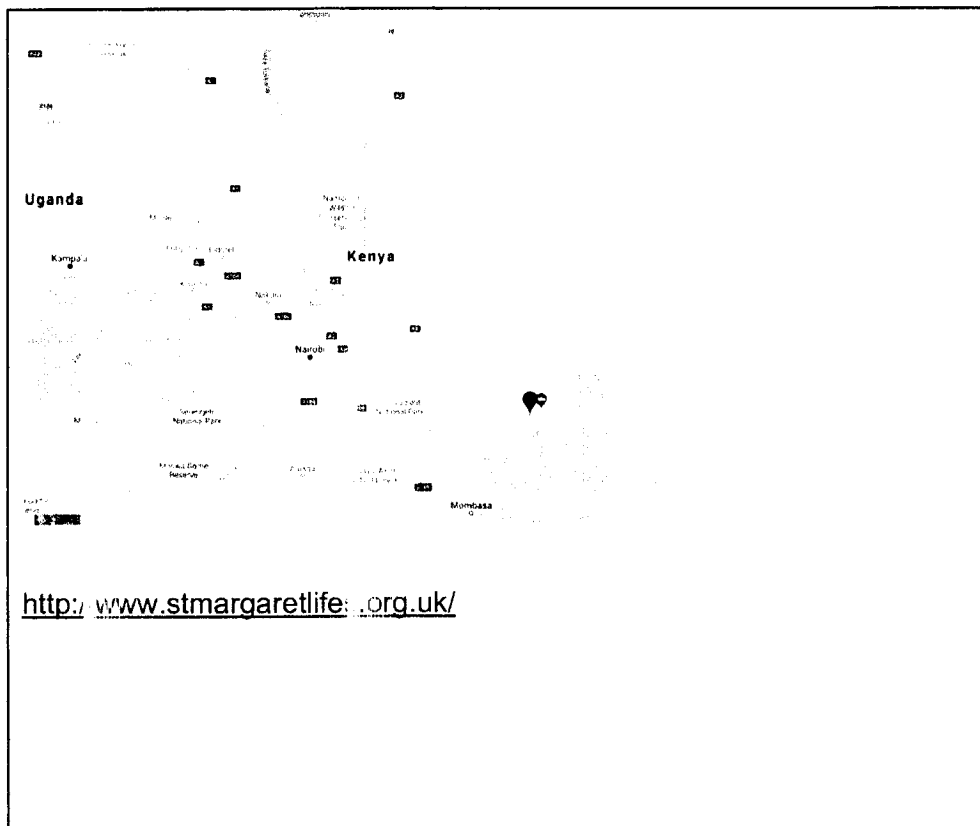
The view is that the charity should remain small and very localised due to the administration, communication and managerial difficulties of relying on village volunteers from such a distance.

Funds from the UK are transferred to the parallel Kenyan registered charity - St Margaret Life's Hope Foundation (C.B.O.) SS/IM/MPK/SH/437 (Registered 22/08/2011)

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Summary of the main achievements of the charity during the year

Feeding of 270+ children in 2023.

Assisting some of the children's families with food, including many past students, additional children as young as 2 share school lunch, improved food quality, training in medicine.

Employing a social worker.

Primary educating 260+

Higher education 4, 1 off in university studying medicine.

Providing educational material.

Providing and financing medical care.

Gradual loading of our second container in the UK, with thanks to Hamworthy Social Club, Canford, to be fully loaded and then transported to Kenya for on site secure storage to help when building commences and for future needs. Some focused purchasing of useful items at better prices than locally available

Active ongoing communications via helpers on site

Transferring money to Kenya all on line via UK Barclays, and Kenya KCB

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity aims to always hold a minimum of 6 months funding at any time.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Funding is mainly by voluntary donations.

Other funding – collection boxes, jumble and clothing sales.

Expenditure allows the continuance and enhancement of her village.

No consideration of excess fund investment at this time, as funds are small, administration stretched, and potential returns small. But will review in the future.

Section F

Other optional information

Future aims

Secure the ability to finance and run the charity in the long term.

Build new school on our land. Purchase and install 3 containers in total, for use as library, general storage, and food store, vermin proof.

Maximise agriculture possibilities of our land by securing land with fencing, harvesting existing trees - mangos and cashew nuts, and plant maize, as prices are so high, all to help finances.

Provide training opportunities for older children, ie medical, seamstress, mechanic, driver, IT, university, and practical training.

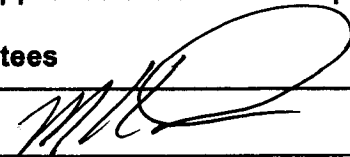
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Michael Kevin Davis

Position (eg Secretary, Chair, etc)

Trustee

Date

19/09/23



Receipts and payments accounts

CC16a

For the period
from

01/04/2022

To

31/03/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
DONATIONS	20,958	-	-	20,958	15,344
GIFTAID CLAIMS	3,941	-	-	3,941	1,805
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	24,899	-	-	24,899	17,149
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	24,899	-	-	24,899	17,149
A3 Payments					
FUNDS TRANSFERRED TO KENYAN CHARITY 234717 FOR NORMAL CHARITY WORK	17,200	-	-	17,200	15,000
ADMIN COSTS WEB	684	-	-	684	74
CARRIAGE TO KENYA		-	-	-	3,930
CONTAINER PURCHASE AND PACKING MATERIALS	197	-	-	197	4,975
MEDICAL		-	-	-	300
RELIGIOUS ITEMS	317	-	-	317	233
BANK CHARGES	215	-	-	215	119
MISC CLOTHING, ETC	132	-	-	132	-
TRAVEL EXPENSE KENYA	2,752	-	-	2,752	-
Sub total	21,498	-	-	21,498	24,631
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	21,498	-	-	21,498	24,631
Net of receipts/(payments)	3,401	-	-	3,401	- 7,482
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	£16,342.00	-	-	16,342	£23,824.00
Cash funds this year end	19,743	-	-	19,743	16,342

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
CCXX R1 accounts (SS)	1			

B1 Cash funds

CASH BALANCE AT 31/3/23	19,743	-	-
	-	-	-
	-	-	-
Total cash funds	19,743	-	-
(agree balances with receipts and payments account(s))	OK	OK	OK

Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
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B2 Other monetary assets

Details			
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity’s own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval