

# Trustees' Annual Report for the period

Period start date                      Period end date  
 01      04      2021                      31      03      2022  
 From    To

## Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address   
  
  
 Postcode

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MARGARET FARMAN			
2	ALISON DAVIS			
3	IAN SIMMONDS			
4	MICHAEL DAVIS			
5	ANNE CLEWLOW			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

## Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

## Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document

*(eg. trust deed, constitution)*

CIO – FOUNDATION REGISTERED 07 NOV 2014

How the charity is constituted

*(eg. trust deed, constitution)*

ASSOCIATION

Trustee selection methods

*(eg. appointment by the public)*

APPOINTED BY EXISTING TRUSTEES

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The relief of poverty and hardship among orphans and vulnerable children in Kenya through the provision of shelter, food, health, education and other such charitable services as the trustees may from time to time think fit.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Since 2003 Margaret Farman has supported the poor children of all religions in her home town – Mpeketoni, Lamu, Kenya, in particular the young of the nomadic Wasanya tribe who are unrecognised by the Kenyan Government. These children besides suffering from lack of food and access to Government education, also have the worry of incursions from Al-shabab terrorism from neighbouring Somalia.

For the first 11 years she worked overtime as a nurse in Poole to feed and educate up to 87 children, but as friends and colleagues realised the need she obtained charity status to maximise any funds raised.

The small thatched hut primary school with outdoor kitchen and no sanitary facilities is sited on a kind villagers land, and local village members work voluntarily while Margaret works here sending out funds, with some difficulty, by Western Union etc, as the mainstream banks offered only a very expensive alternative service.

Teachers very generously work in poor conditions for small sums, and local shops and markets provide foods and educational items at good prices. Health services are also offered where the charity can afford it.

Aid has also been given to disabled children as well as children's families when required. Children can be as old as 18 attending the school, and again when funds allow uniforms and school fees are paid to help when they attend high school.

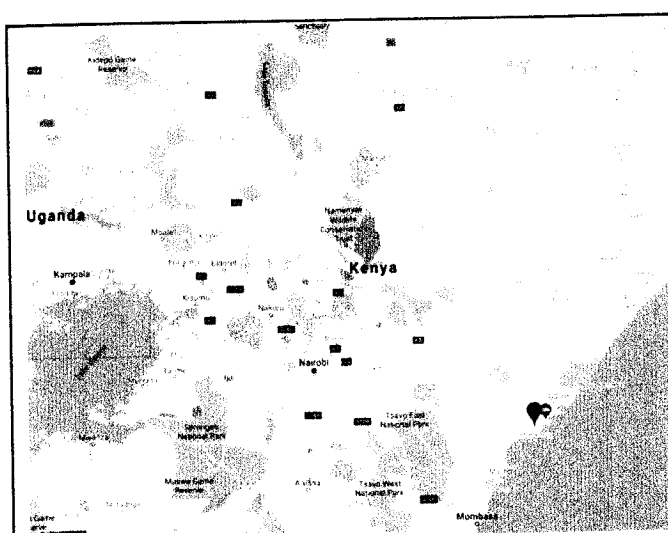
The view is that the charity should remain small and very localised due to the administration, communication and managerial difficulties of relying on village volunteers from such a distance.

Funds from the UK are transferred to the parallel Kenyan registered charity - St Margaret Life's Hope Foundation (C.B.O.) SS/IM/MPK/SH/437 (Registered 22/08/2011)

**Additional details of objectives and activities (Optional information)**

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



<http://www.stmargaretlifes.org.uk/>

**Summary of the main achievements of the charity during the year**

Feeding of 270 children in 2022.

Assisting some of the children's families with food, including many past students, additional children as young as 2 share school lunch, improved food quality, training in medicine.

Employing a social worker.

Primary educating 260

Higher education 2, 1 off in university studying medicine.

Providing educational material.

Providing and financing medical care.

Transporting a container full of educational items, medical goods, disabled aids, clothing, etc to the school this to remain as storage and a basis for permanent use by the school. Some clothing is used to increase funding. Purchasing an additional container for temporary storage in the UK, but in future to be fully loaded and transported to Kenya for on site secure storage to help when building commences and for future needs. Margaret has visited Kenya and organised transport of container and distribution of contents and receives daily updates via social media.

Transferring money to Kenya has now been totally regularised using established banks – UK Barclays, and Kenya KCB

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The charity aims to always hold a minimum of 6 months funding at any time.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Funding is mainly by voluntary donations.  
Other funding – collection boxes, jumble sales.

Expenditure allows the continuance and enhancement of her village.

No consideration of excess fund investment at this time, as funds are small, administration stretched, and potential returns small.  
But will review in the future.

## Section F

## Other optional information

**Future aims**

Secure the ability to finance and run the charity in the long term.

Build new school and kitchen on our land.

Maximise agriculture possibilities of our land, existing trees - mangos and cashew nuts, to help finances.

Provide training opportunities for older children, ie seamstress, mechanic, driver, IT, university, and practical training.

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

**Signature(s)**

**Full name(s)**

**Position (eg Secretary, Chair, etc)**

**Date**

19/05/22



CHARITY COMMISSION  
FOR ENGLAND AND WALES

ST MARGARET LIVES HOPE FOUNDATION

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## Receipts and payments accounts

For the period from	4/1/2021	To	3/31/2022
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
DONATIONS	15,344	-	-	15,344	7,186
GIFTAID CLAIMS	1,805	-	-	1,805	4,029
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	17,149	-	-	17,149	11,215
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	17,149	-	-	17,149	11,215
<b>A3 Payments</b>					
FUNDS TRANSFERRED TO KENYAN CHARITY 234717 FOR NORMAL CHARITY WORK	15,000	-	-	15,000	9,300
ADMIN COSTS	74	-	-	74	937
CARRIAGE TO KENYA	3,930	-	-	3,930	103
CONTAINER PURCHASE AND PACKING MATERIALS	4,975	-	-	4,975	963
MEDICAL	300	-	-	300	235
RELIGIOUS ITEMS	233	-	-	233	140
BANK CHARGES	119	-	-	119	136
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	24,631	-	-	24,631	11,814
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	24,631	-	-	24,631	11,814
<b>Net of receipts/(payments)</b>	- 7,482	-	-	- 7,482	- 599
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	£23,824.00	-	-	23,824	24,423
<b>Cash funds this year end</b>	16,342	-	-	16,342	23,824

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>				
	CASH BALANCE AT 31/3/22	16,342	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	16,342	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>	Details			
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Details			
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>	Details			
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval