

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	04	2020		31	03	2021

Section A Reference and administration details

Charity name

St Margaret Life's Hope Foundation

Other names charity is known by

Registered charity number (if any)

1159130

Charity's principal address

177 Sopwith Crescent

Wimborne

Postcode

BH21 1SR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MARGARET FARMAN			
2	RICHARD JOHN FARMAN		01/04/20 - 20/03/21	
3	IAN SIMMONDS			
4	MICHAEL DAVIS			
5	ANNE CLEWLOW			
6	ALISON DAVIS			
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO - FOUNDATION REGISTERED 07 NOV 2014
How the charity is constituted (eg. trust, association, company)	ASSOCIATION
Trustee selection methods (eg. appointed by, elected by)	APPOINTED BY EXISTING TRUSTEES

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The relief of poverty and hardship among orphans and vulnerable children in Kenya through the provision of shelter, food, health, education and other such charitable services as the trustees may from time to time think fit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Since 2003 Margaret Farman has supported the poor children of all religions in her home town – Mpeketoni, Lamu, Kenya, in particular the young of the nomadic Wasanya tribe who are unrecognised by the Kenyan Government. These children besides suffering from lack of food and access to Government education, also have the worry of incursions from Al-shabab terrorism from neighbouring Somalia.

For the first 11 years she worked overtime as a nurse in Poole to feed and educate up to 87 children, but as friends and colleagues realised the need she obtained charity status to maximise any funds raised.

The small thatched hut primary school with outdoor kitchen and no sanitary facilities is sited on a kind villagers land, and local village members work voluntarily while Margaret works here sending out funds, with some difficulty, by Western Union etc, as the mainstream banks offered only a very expensive alternative service.

Teachers very generously work in poor conditions for small sums, and local shops and markets provide foods and educational items at good prices. Health services are also offered where the charity can afford it.

Aid has also been given to disabled children as well as children's families when required. Children can be as old as 18 attending the school, and again when funds allow uniforms and school fees are paid to help when they attend high school.

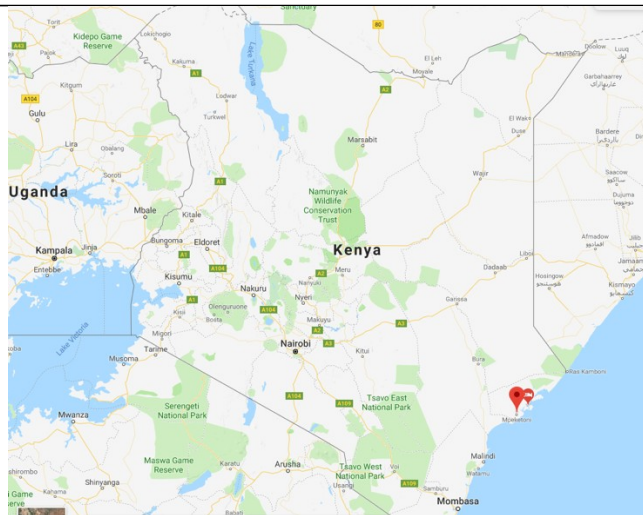
The view is that the charity should remain small and very localised due to the administration, communication and managerial difficulties of relying on village volunteers from such a distance.

Funds from the UK are transferred to the parallel Kenyan registered charity - St Margaret Life's Hope Foundation (C.B.O.) SS/IM/MPK/SH/437 (Registered 22/08/2011)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.



<http://www.stmargaretlives.org.uk/>

Section D

Achievements and performance

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Achievements and performance

Summary of the main achievements of the charity during the year

Feeding of 231 children in 2020 and 264+ in 2021.
Assisting some of the children's families with food, including many past students, additional children as young as 2 share school lunch, improved food quality, 2 more taught to drive.

Employing a social worker.

Primary educating 250
Higher education 4, 1 off in university studying medicine.
Providing educational material.

Providing and financing medical care.

Purchasing a container for temporary storage in the UK, but in future to be fully loaded and transported to Kenya for on site secure storage to help when building commences and for future needs. Due to delays caused by the pandemic Margaret has been unable to visit Kenya but receives daily updates via social media.

Transferring money to Kenya has now been totally regularised using established banks – UK Barclays, and Kenya KCB

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity aims to always hold a minimum of 6 months funding at any time.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

Funding is mainly by voluntary donations.
Other funding – collection boxes, jumble sales.

Expenditure allows the continuance and enhancement of her village.

No consideration of excess fund investment at this time, as funds are small, administration stretched, and potential returns small.
But will review in the future.

Section F Other optional information

Future aims

Secure the ability to finance and run the charity in the long term.

Build new school and kitchen on our land.

Build a safe latrine.

Maximise agriculture possibilities of our land, existing trees - mangos and cashew nuts, to help finances.

Provide training opportunities for older children, ie seamstress, mechanic, driver, IT, university, and practical training.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Michael Kevin Davis	
Position (eg Secretary, Chair, etc)	Trustee	
Date	19/01/21	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
ST MARGARET LIVES HOPE FOUNDATION

No (if any)

Receipts and payments accounts

For the period from	Period start date 4/1/2020	To	Period end date 3/31/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
DONATIONS	7,186	-	-	7,186
GIFT AID CLAIMS FROM PERIOD 01/04/18 - 31/03/19	4,029	-	-	4,029
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	11,215	-	-	11,215
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	11,215	-	-	11,215
A3 Payments				
FUNDS TRANSFERRED TO KENYA CHARITY 234717 ST MLHF FOR NORMAL CHARITY WORK	9,300	-	-	9,300
ADMIN COSTS	937	-	-	937
CARRIAGE TO KENYA	103	-	-	103
BANK CHARGES	136	-	-	136
RELOCATING AND ADDITIONAL SECURITY - TEMPORARY STORAGE IN UK TO BE TRANSPORTED TO KENYA FILLED, THEN USED AS PERMANENT STORAGE IN KENYA	963	-	-	963
DISABLED AIDS	235	-	-	235
RELIGIOUS ARTICLES	140	-	-	140
	-	-	-	-
	-	-	-	-
Sub total	11,814	-	-	11,814
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	11,814	-	-	11,814
Net of receipts/(payments)	- 599	-	-	- 599
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	-
Cash funds this year end	- 599	-	-	- 599

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	CASH BALANCE AT 31/03/2021	23,524	-
		-	-
		-	-
	Total cash funds	23,524	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)
			-
			-
			-
			-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)
			-
			-
			-
			-
			-
			-
			-
			-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)
			-
			-
			-
			-
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name

CC16a

**Last year
to the nearest £**

17,396
3,963
-
-
-
-
-
-
21,359

-
-
-

21,359

8,700
353
100
51
2,292
-
-
-
11,496

-
-

11,496

9,863
-
-
9,863



**Endowment
funds**

to nearest £

-
-
-
-

OK

**Endowment
funds**

to nearest £

-
-
-
-
-
-

**Current value
(optional)**

-
-
-
-
-

**Current value
(optional)**

-
-
-
-
-
-
-
-
-

**When due
(optional)**

**Date of
approval**
