

Outreach EMR

England & Wales · Charity number 1159060

Details

Other names	EMR4DW ELECTRONIC MEDICAL RECORDS FOR THE DEVELOPING WORLD, ELECTRONIC MEDICAL RECORDS FOR THE DEVELOPING WORLD
Status	Registered
Legal form	CIO
Registered	2014-11-04
Register	View on the Charity Commission register

Contact

Address	Fir Tree Farm Main Street Sutton-on-the-Forest York YO61 1DP
Phone	01347810170
Email	peter.smith@outreachemr.org
Website	www.outreachemr.org

Activities

Objects: THE OBJECTS OF THE CIO ARE:THE RELIEF OF SICKNESS AND THE PRESERVATION AND PROTECTION OF HEALTH BY DEVELOPING AND MAKING AVAILABLE AN ELECTRONIC MEDICAL RECORDS SYSTEM FOR USE IN THE DEVELOPING WORLD AND THE PROVISION OF MEDICINES AND DRESSINGS TO AREAS OF NEED IN THE DEVELOPING WORLD.

Activities: The relief of sickness and the preservation and protection of health by developing and making available, free of charge, an electronic medical records system for use in resource challenged settings.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Overseas Aid/famine Relief
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Congo (Democratic Republic)
- Costa Rica
- Dominican Republic
- El Salvador
- Haiti
- India
- Jordan
- Nicaragua
- Philippines
- Uganda

Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£115,869	£110,550	-	-
2024-12-31	£76,122	£127,042	-	-
2023-12-31	£156,090	£99,329	-	-
2022-12-31	£17,108	£19,502	-	-
2021-12-31	£33,610	£19,256	-	-
2020-12-31	£14,045	£14,898	-	-

Trustees

Name	Role	Appointed
Dr PETER STEWART SMITH	Chair	2014-11-04
GRAHAM MILLAR		2014-11-04
Mark Scott Fowler		2021-06-15

Outreach EMR

England & Wales - Charity number 1159060

Accounts

Outreach EMR

Medical Records Save Lives



Annual Report for 12 Months ending 31 December 2025

Outreach EMR is a Charitable Incorporated Organisation (CIO), Registered Charity No: **1159060**

Charity Address: Fir Tree Farm, Main Street, Sutton-on-Forest, York YO61 1DP

Contact: peter.smith@outreachemr.org (+44) (0) 7712 586822

Website: www.outreachemr.org

Objective: **The relief of sickness and the preservation and protection of health by developing and making available an electronic medical records system for use in resource challenged settings.**

Trustees and Governance

Outreach EMR is governed by the Constitution of a Charitable Incorporated Organisation with voting members other than its Charity Trustees.

The policies and procedures for election of Trustees are set out in Section 13 of the Charity's Constitution.

Trustees are:

- Dr. Peter Smith MBChB DCH MRCP (Chairman)
- Mr. Graham Millar FCA (Treasurer)
- Mr. Mark Fowler

Dr. Peter Smith, Mr. Mark Fowler and Mr. Graham Millar have been in office for the full term of the Report: 01 January 2025 – 31 December 2025.

Ex-officio committee members are: Dr. Peter Burnett, Dr. Elizabeth Fowler, Mr. Peter Hales, Mr. Mark Jessop, Mrs. Margaret Millar, Mrs. Linda Murphy, Mr. Rex Parry, Mrs. Helen Smith, Mr. Bass Stewart, Dr. Bill Tams and Mrs. Gail Tams.

1. Summary of Activities Undertaken

2025 has seen a huge focus on the completion of Project Connect in Uganda, with four out of 6 clinics successfully demonstrating the concept of interoperability. One of the clinics became an Ebola Centre and was therefore withdrawn from the Project. and replaced with an alternative. At the request of the Ugandan Government all data in Ugandan clinics has been transferred to a Ugandan Cloud site. An independent Penetration Test was carried out in November with

recommendations received and an action plan drawn up. On the fund-raising front, over 120 people attended a Fashion Show in April and plans for a large Gala Dinner in January 2026 are at an advanced stage. Social media activity has greatly improved and increased with significant publicity in the local press raising the charity's profile. We are also in receipt of several very generous donations and remain extremely grateful to everyone who has supported us.

The Charity has now reached a critical stage. Through delivery of Project Connect we have successfully demonstrated interoperability and have secured the support of the Ugandan Ministry of Health to extend the health benefits of the Outreach EMR System more widely. To support this and to ensure sustainability, securing significant, external investment will form the focus of activity for the forthcoming months.

2. Financial Review

1. **Reserves policy:** The charity has total unrestricted funds of £63,573. These funds are together with expected income in 2026 are sufficient for the charity to operate beyond the end of 2026.
- **The site to facilitate Donations** has been changed from CAF to Zeffy with associated improvements in functionality.
- **The accounts for 2025** accompany this report.

3. System Developments

- **Project Connect** - to pilot Interoperability (ability to transfer real time data directly from clinics to Central Government in Uganda using the international platform DHIS2) was successfully demonstrated, with all relevant electronic HMIS Reports installed. Videos using aggregated data from clinics were made for demonstration and training purposes. Project Connect was supported by UUKHA (Uganda / UK Health Alliance) with funding from Peter Sowerby Foundation (PSF).
- A letter supporting further roll-out of the System was received from the Ugandan Ministry Health.
- All Ugandan cloud-based health information was transferred to a Ugandan Cloud site, RENU. The transfer was at the request of the Ugandan Government and has caused some significant issues with systems balance.
- A final report was produced and sent to PSF.
- In October, Peter Smith (Chairman) visited all Project Connect Clinics to finalise the Project and thank everyone involved.
- **Dentistry Plug-In** for Hope for Haiti is in the final stages of development.
- **An independent Penetration Test** was carried out in November and a report received. Thanks to S-RM for this service.

4. Training and system monitoring

Project manager Daniel Opuch has worked tirelessly to implement Project Connect in Uganda with Project staff, Julius Okello and James Wafula, training all staff in system use and electronic reporting. At times they have faced difficult challenges working in remote clinics, including significant weather changes, unreliable electricity, impassable roads, broken bridges and an Ebola outbreak.

5. Additional Clinics

The Outreach EMR System was successfully introduced into two new clinics in Haiti: Nova Hope and God's Vision for Haiti. A large Malaria Clinic, Healing Faith Uganda, which had stopped using the system has signed up to re-start. In Zambia, Kafakumba Clinic has decided to transfer away from Outreach EMR to a larger, more complex system.

6. Governance

- Two new Members have joined the Committee: Mark Jessop has extensive expertise in IT and Peter Hales in Finance, Sales and Marketing.
- The 2025 Annual Report and Accounts secured the approval of an external examiner, as required by section 145 of the Charities Act 2011.
- All policies were updated, revised where necessary and displayed on the website
- Potential conflicts of interest were declared by all Trustees and Members.

7. Fundraising and Marketing

- 'Critical Future', a market leader in completing strategy and technology projects was commissioned in May to develop a scalable growth and funding strategy in order to help expand impact. Their very comprehensive work included shared ideas for deliverables, contacts, a pitch deck to help potential investors and clients and suggested marketing and sales approaches.
- A Fashion Show on 28 April was extremely well attended and raised £1,500.
- Plans for a large Gala Dinner in January 2026 are in the final stages.
- Social media presence has been raised through the more regular use of Facebook and electronic newsletters.
- With the help of Stephen Lewis, former Features Editor of the York Evening Press a number of articles have raised the profile of the Charity and secured donations. Dr. Bill Tams talked about the Charity on a local TV Channel.

Trustees and Members are extremely grateful to the many people who have continued to support Outreach EMR and donated so generously and to Zameel Amsed from Codification who has worked tirelessly on all system developments. Zameel is based in Sri-Lanka

8. Main Achievements We have:

- Supported the introduction of relevant sections of electronic HMIS Reports in six Project Connect Clinics.
- Undertaken codebase and infrastructure upgrades to the System.
- Completed Project Connect by demonstrating interoperability.
- Ensured that all cloud- based Ugandan Healthcare data is hosted 'in-country'.
- Improved the marketing of Outreach EMR, particularly via social media and through work with 'Critical Future'.
- Secured support of the Ugandan Ministry of Health for a wider roll out of Outreach EMR.
- Strengthened partnerships with the Uganda UK Health Alliance (UUKHA), Foundation for International Medical Relief of Children (FIMRC), Harpenden Spotlight on Africa (HSOA), Hope for Haiti, Peter Sowerby Foundation and a number of NGOs, particularly in Haiti.

9. Objectives for the next 12 months are to:

- Secure funding and/or strategic partnerships to ensure sustainability and wider planned roll-out in Uganda.
- Bring additional clinics and health care settings online.
- Address remaining issues caused by transfer of data to RENU in Uganda.
- Continue to build user capacity on current and new system features under development
- Demonstrate improved data security through implementation of recommendations from the Penetration Test.
- Raise the profile of the charity nationally and internationally

Income and Expenditure Account

Year ended 31st December 2025

		Unrestricted Funds £	Restricted Funds £	Total £	2024 £
Income	Notes				
Donations		52,974	-	52,974	8,491
Grants Received	4a	-	44,071	44,071	56,800
Fund Raising	4b	1,500	-	1,500	2,106
Sales		15,137	-	15,137	5,500
Hosting Charges		2,187	-	2,187	3,225
Total Income		71,798	44,071	115,869	76,122
Expenditure					
Project Management		-2,000	-10,000	-12,000	-19,000
Software Development		-30,808	-28,892	-59,700	-54,162
Software and other maintenance		-13,724	-	-13,724	-11,883
Equipment purchased		-	-554	-554	-10,122
Project Staff in Uganda		-556	-5,561	-6,117	-5,990
Travel - Uganda		-	-1,449	-1,449	-1,021
- from UK		-	-3,183	-3,183	-9,159
Training		-	-2,038	-2,038	-6,034
Hosting and Domain costs		-3,352	-	-3,352	-6,072
Bank and professional fees		-6,592	-1,841	-8,433	-3,599
Total Expenditure		-57,032	-53,518	110,550	-127,042
Surplus/Deficit		14,766	-9,447	5,319	-50,920

Balance Sheet

Year ended 31st December 2025

		Unrestricted Funds	Restricted Funds	Total	2024
		£	£	£	£
	Notes				
Reserves	Balance brought forward	48,807	9,447	58,254	109,174
	Surplus/ Deficit for year	14,766	-9,447	5,319	-50,920
		63,573	0	63,573	58,254
<hr/>					
Assets	Bank	77,918	0	77,918	58,886
	Cash in Uganda	0	0	0	328
	Debtors	4,550	-	4,550	3,820
Liabilities	Creditors	-18,895	0	-18,895	-4,780
Net Assets		63,573	0	63,573	58,254

Signed on Behalf of the Charity's Trustees

Peter Smith – Chairman, Trustee

Graham Millar – Treasurer, Trustee

Mark Fowler – Trustee

31st March 2026

OUTREACH EMR

Notes To the Financial Statements

1 CHARITY INFORMATION

Outreach EMR is a Charitable Incorporated Organisation (CIO), registered with the Charity Commission in England and Wales.

The address of its registered office is Fir Tree Farm, Main Street, Sutton-on-Forest, York YO61 1DP.

2 ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charitable company, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention, with the exception of investments which are included at market value.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

All expenditure is included on an accruals basis and allocated to the activity to which it relates.

Taxation

The charity is exempt from corporation tax on its charitable activities.

3 FUND ACCOUNTING

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted Reserves can only be used for Project Connect.

4 INCOME

- a The Peter Sowerby Foundation is provided grant aid for Project Connect an interoperability project in conjunction with the Ugandan Government. The project shows how health information can be provided in real time to facilitate central knowledge. The project has been successful.
- b Some fund-raising events are held by outside bodies and some by the Charity itself. In both cases the amount shown is the net proceeds. In 2025 the gross proceeds of events run by the Charity was £1,831 (2024 £4,300)

OUTREACH EMR

Notes To the Financial Statements

5 BANK AND PROFESSIONAL FEES

	2025	2024
	£	£
Consultants Fees	6,000	0
Accountancy - paid	435	415
Bank, codification charges	1,998	2,769
Total	8,433	3,184

6 NET INCOME/(EXPENDITURE)

Net income/(expenditure) is stated after charging/(crediting):

	2025	2024
	£	£
Accountant's fees - independent examination	435	415

7 TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 December 2025 nor for the year ended 31 December 2024.

Trustees' expenses

Trustees' expenses for travelling expenditure incurred personally, totalling £3,183 (2024: £5,315) reimbursed to two trustees.

8 EMPLOYEES

The average number of employees during the year was Nil (2024: Nil).

9 CASH AT BANK

	2025	2024
	£	£
Bank current account	77,918	58,886
Cash	0	328
Total	77,918	59,214

OUTREACH EMR

Notes To the Financial Statements

10 CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2025	2024
	£	£
Accruals	8,429	4,780
Deferred income	10,466	0
Total	<u>18,895</u>	<u>4,780</u>


11 RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 December 2025 nor the year ended 31 December 2024.

Independent Examiner's Report to the Trustees of Outreach EMR

Responsibilities and basis of Report	<p>I report to the trustees on my examination of the accounts of the above charity ("the Charity") for the year ended 31 December 2025.</p> <p>As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").</p> <p>I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.</p>
Independent examiner's statement	<p>I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:</p> <ul style="list-style-type: none">• the accounting records were not kept in accordance with section 130 of the Charities Act; or• the accounts did not accord with the accounting records; or• the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination. <p>I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.</p>

Examiner:

Harry Howley

Chartered Accountant

UHY Calvert Smith LLP
Heritage House
Murton Way
York
YO19 5UW

Date: 31 March 2026

Outreach EMR

England & Wales - Charity number 1159060

Accounts

Outreach EMR

Medical Records Save Lives



Annual Report for 12 Months ending 31 December 2024

Outreach EMR is a Charitable Incorporated Organisation (CIO), Registered Charity No: **1159060**

Charity Address: Fir Tree Farm, Main Street, Sutton-on-Forest, York YO61 1DP

Contact: peter.smith@outreachemr.org (+44) (0) 7712 586822

Website: www.outreachemr.org

Objective: **The relief of sickness and the preservation and protection of health by developing and making available an electronic medical records system for use in resource challenged settings.**

Trustees and Governance

Outreach EMR is governed by the Constitution of a Charitable Incorporated Organisation with voting members other than its Charity Trustees.

The policies and procedures for election of Trustees are set out in Section 13 of the Charity's Constitution.

Trustees are:

- Dr. Peter Smith MBChB DCH MRCGP (Chairman)
- Mr. Graham Millar FCA (Treasurer)
- Mr. Mark Fowler

Dr. Peter Smith, Mr. Mark Fowler and Mr. Graham Millar have been in office for the full term of the Report: 01 January 2024 – 31 December 2024.

Ex-officio committee members are: Dr. Peter Burnett, Dr. Elizabeth Fowler, Dr. David Longworth, Mrs. Margaret Millar, Mrs. Linda Murphy, Mr. Rex Parry, Mrs. Helen Smith, Mr. Bass Stewart, Dr. Bill Tams and Mrs. Gail Tams.

1. Summary of Activities Undertaken

2024 saw Outreach EMR celebrate 10 years of operation as a Charity. It has been a very productive year with much activity focused on the implementation of Project Connect in Uganda. Version 4 software has been introduced into all clinics and several former 'desktop' clinics have enjoyed the benefits of moving onto the Cloud. A strong partnership with 'Hope for Haiti' has led to the development of additional 'plug ins', initially tailor made for that clinic, but subsequently available to all. Two successful fundraising events have taken place. We are also in receipt of several very generous donations and remain extremely grateful to everyone who has supported us.

The Charity is now approaching a critical stage. Through the completion of Project Connect, we shall soon have successfully demonstrated 'Interoperability' and, subject to securing additional investment, will be ready to extend

the benefits of the Outreach EMR System to a much wider audience. To this end, a 3-year Growth Plan 2025 – 2028 has been developed for potential partners.

2. Financial Review

- **Reserves policy:** The charity has total funds of £58,254. Of this £48,807 unrestricted and the remaining 9,447 is restricted. The restricted balance is made up of grants received and is to be spent on Project Connect.

3. System Developments

- **Completion of Rollout of V4:** Version 4 was successfully rolled out to all clinics, ensuring users have access to the latest improvements and functionalities designed to streamline workflows.
- **'Plug-Ins'** 2 plug ins for multiple prescriptions and cash transactions have been commercially developed and tested for a Haitian Clinic, 'Hope for Haiti'. A third, Dentistry, is in the process of development.
- **Project Connect** to pilot Interoperability (ability to transfer real time data directly from clinics to Central Government in Uganda using the international platform DHIS2) was implemented in 6 clinic settings: 3 Government health centres and 3 run by NGOs. Project Connect is supported by UUKHA (Uganda / UK Health Alliance) with funding from Peter Sowerby Foundation (PSF).
 - **Demonstration of Interoperability:** Outreach EMR showcased the interoperability between its EMR system and the Ugandan Ministry of Health's DHIS2 demo platform, enhancing ability to exchange data seamlessly and improve patient care coordination.
 - **User Training and Support:** Over 50 training sessions and workshops were held in Uganda, empowering users with the knowledge and tools needed to maximize the benefits of the system.
 - **Solar Power Installation:** Backup solar power was installed at Bukhaweka HC II in Uganda, ensuring that EMR usage there was no longer affected by intermittent electricity.
 - **Participation in the UUKHA Symposium:** Outreach EMR actively participated in the 2nd Uganda/UK Health Alliance (UUKHA) symposium, collaborating with various stakeholders from the NHS, Uganda Ministry of Health, and other development partners, both in Kampala and virtually. Additionally, we took part in the East Africa Cross Border Digital Health Technical Working Group in Busia, Kenya, to strengthen regional EMR integration efforts.
 - **Electronic HMIS 105 Reporting** was introduced on a trial basis into two Ugandan clinics.

4. Training and system monitoring

- Committee members visited Uganda in both February and September to monitor progress, identify training needs and undertake initial evaluations.
- Project manager Daniel Opuch has worked tirelessly to implement Project Connect in Uganda with Project staff, Julius Okello and James Wafula, training all staff in system use. At times they have faced difficult challenges working in remote clinics, including significant weather changes, unreliable electricity, impassable roads and broken bridges.

5. **Monitoring and Evaluation** A formal evaluation by an external Consultant evaluated initial implementation and progress of Project Connect to produce a Monitoring, Evaluation and Learning Plan and a Cost benefit Analysis. This has greatly helped realign efforts towards process quality and systems improvement initiatives.

6. **Additional Clinics** For the first time, the total number of patients registered exceeded 250,000, with 21 clinics in 8 countries. During the year we added 2 clinics: one in Afghanistan (set up but not yet operational) and the second in Uganda (in fact, a re-introduction - Bumwalukani Health Centre II, supported by the charity, Reach for Uganda).

7. Governance

- To help secure longer term sustainability, 'at cost' charging for Cloud storage has been implemented in all clinics, with an exception made for one without adequate funds.
- The 2023 Annual Report and Accounts secured the approval of an external examiner, as required by section 145 of the Charities Act 2011.
- All policies have been updated and displayed on the website and a new Social media Policy developed and implemented.
- Committee members attended Charity Commission Study days on Governance in January and on Social Media in March. In both cases, actions were taken as a result.
- Potential conflicts of interest have been declared by all Trustees and Members.
- Recruitment and appointment of new trustees: The trustees are recruited by the board of trustees on the basis of experience, competence and specialist skills.

8. Fundraising and Marketing

- A successful Book and Picture sale on 01 June raised over £1,000, with a BBQ on 01 September raising more than £2,700 (including donations).
- Social media presence has been raised through the more regular use of Facebook and electronic newsletters.

Trustees and Members are extremely grateful to the many people who have continued to support Outreach EMR and donated so generously and to Zameel Amsed from Codification who has worked tirelessly on all system developments. Zameel is based in Sri-Lanka

9. Main Achievements

We have:

- Completed the roll-out of V4 in all clinics
- Undertaken codebase and infrastructure upgrades to the System.
- Implemented Project Connect according to plan, with the help of a local Project Manager and supporting local project team
- Demonstrated interoperability to the Ugandan Government
- Demonstrated the use and benefits of online / offline capability (roaming) in a Ugandan Clinic
- Improved the marketing of Outreach EMR, particularly via social media.
- Developed a new 3 Year Growth Plan 2025 – 2028 to help secure new partners and funds.
- Strengthened partnerships with the Uganda UK Health Alliance (UUKHA), Foundation for International Medical Relief of Children (FIMRC), Harpenden Spotlight on Africa (HSOA), Hope for Haiti, Peter Sowerby Foundation and a number of NGOs, particularly in Haiti

10. Future Objectives

Objectives for the next 12 months are to:

- Bring additional clinics and health care settings online
- Ensure relevant sections of electronic HMIS reports are supported in all Project Connect clinics
- Complete Project Connect by implementing fully functioning 'Interoperability' in designated Ugandan clinics
- Continue to building user capacity on current and new system features under development
- Demonstrate improved data security through certification of independent 'Penetration Test'
- Raise the profile of the charity nationally and internationally
- Secure funding and/or strategic partnerships to ensure sustainability and wider roll-out.

Statement of Financial Activities

Year Ended 31st December 2024

		Unrestricted Funds £	Restricted Funds £	Total £	2023 £
Income	Notes				
Donations		8,491	-	8,491	18,550
Grants Received	4a	-	56,800	56,800	126,666
Fund Raising	4b	2,106	-	2,106	10,874
Sales		5,500	-	5,500	-
Hosting Charges		3,225	-	3,225	-
Total Income		<u>19,322</u>	<u>56,800</u>	<u>76,122</u>	<u>156,090</u>
Expenditure					
Project Management		-	-19,000	-19,000	-20,000
Software Development		-10,495	-43,667	-54,162	-41,523
Software and other maintenance		-11,883	-	-11,883	-12,520
Equipment purchased		-354	-9,768	-10,122	-8,359
Project Staff in Uganda		-	-5,990	-5,990	-2,423
Travel - Uganda		-	-1,021	-1,021	-
- from UK		-	-9,159	-9,159	-8,728
Training		-	-6,034	-6,034	-1,482
Hosting and Domain costs		-4,572	-1,500	-6,072	-3,434
Bank and professional fees		-656	-2,943	-3,599	-860
Total Expenditure		<u>-27,960</u>	<u>-99,082</u>	<u>127,042</u>	<u>99,329</u>
Surplus/Deficit		<u>-8,638</u>	<u>-42,282</u>	<u>-50,920</u>	<u>-56,761</u>

Balance Sheet
31st December 2024

			Unrestricted Funds	Restricted Funds	Total	2023	
		Notes	£	£	£	£	£
Reserves	Balance brought forward		57,445	51,729		109,174	52,413
	Surplus/Deficit for year		-8,638	-42,282		-50,920	56,761
			48,807	9,447		58,254	109,174
Assets	Bank	1	46,430	12,456		58,886	103,222
	Cash in Uganda		-	328		328	1,681
	Debtors		3,820	-		3,820	6,781
Liabilities	Creditors		-1,443	-3,337		-4,780	-2,510
	Net Assets		48,807	9,447		58,254	109,174

Signed on Behalf of the Charity's Trustees

Peter Smith – Chairman, Trustee

Graham Millar – Treasurer, Trustee

Mark Fowler – Trustee

3 February 2025

OUTREACH EMR

Notes To The Financial Statements

1 CHARITY INFORMATION

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Income

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Expenditure

All expenditure is included on an accruals basis and allocated to the activity to which it relates.

Taxation

The charity is exempt from corporation tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

3 Restricted Reserves can only be used for Project Connect.

4 INCOME

- a The Peter Sowerby Foundation is providing grant aid for Project Connect an interoperability project under trial in conjunction with the Ugandan Government. The project is showing how health information can be provided real time to facilitate central knowledge of health information.
- b Some fund-raising events are held by outside bodies and some by the Charity itself. In both cases the amount shown is the net proceeds. In 2024 the gross proceeds of events run by the Charity was £4,300 (2023 £19,100)

OUTREACH EMR

Notes To The Financial Statements

5 BANK AND PROFESSIONAL FEES

	2024 £	2023 £
Accountancy - paid	370	200
Accountancy - accrued	415	-
Bank, codification charges	2,677	660
Sundry expenses	137	-
	<hr/>	<hr/>
Total	<u>3,599</u>	<u>860</u>

6 NET INCOME/(EXPENDITURE)

Net income/(expenditure) is stated after charging/(crediting):

	2024 £	2023 £
Accountant's fees - independent examination	415	370
	=	=

7 TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 December 2024 nor for the year ended 31 December 2023.

Trustees' expenses

Trustees' expenses for travelling expenditure incurred personally, totalling £5,315 (2023: £7,238) reimbursed to two trustees.

8 EMPLOYEES

The average number of employees during the year was Nil (2023: Nil).

9 CASH AT BANK

	2024	2023
		£
Bank current account	58,866	103,222
Cash	<u>328</u>	<u>1,681</u>
		£
Total	<u>59,194</u>	<u>104,903</u>

OUTREACH EMR

Notes To The Financial Statements

10 CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2024	2023
	£	£
Accruals	<u>4,780</u>	<u>2,510</u>

11 MOVEMENT IN FUNDS

Net movement in funds, included in the above are as follows:

	Unrestricted Funds £	Restricted Funds £	Total £
Balance at 1 January 2023	52,413	-	52,413
Incoming resources 2023	29,424	126,666	156,090
Resources expended 2023	<u>-24,392</u>	<u>-74,937</u>	<u>-99,329</u>
Total Funds at 31 December 2023	57,445	51,729	109,174
Incoming resources 2024	19,322	56,800	76,122
Resources expended 2024	-27,960	-99,082	-127,042
TOTAL FUNDS at 31 December 2024	<u>48,807</u>	<u>9,447</u>	<u>58,254</u>

12 RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 December 2024 nor the year ended 31 December 2023.

OUTREACH EMR

Independent Examiner's Report to the Trustees of Outreach EMR

Responsibilities and basis of Report I report to the trustees on my examination of the accounts of the above charity ("the Charity") for the year ended 31 December 2024.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Examiner: Harry Howley
Chartered Accountant

UHY Calvert Smith
Heritage House, Murton Way,
York, YO19 5UW



Date: 18th September 2025

Outreach EMR

England & Wales - Charity number 1159060

Accounts

Outreach EMR

Medical Records Save Lives



Annual Report for 12 Months ending 31 December 2023

Outreach EMR is a Charitable Incorporated Organisation (CIO), Registered Charity No: **1159060**

Charity Address: Fir Tree Farm, Main Street, Sutton-on-Forest, York YO61 1DP

Contact: peter.smith@outreachemr.org (+44) (0) 7712 586822

Website: www.outreachemr.org

Objective: **The relief of sickness and the preservation and protection of health by developing and making available an electronic medical records system for use in resource challenged settings.**

Trustees and Governance

Outreach EMR is governed by the Constitution of a Charitable Incorporated Organisation with voting members other than its Charity Trustees.

The policies and procedures for election of Trustees are set out in Section 13 of the Charity's Constitution.

Trustees are:

- Dr. Peter Smith MBChB DCH MRCP (Chairman)
- Mr. Graham Millar FCA (Treasurer)
- Mr. Mark Fowler

Dr. Peter Smith, Mr. Mark Fowler Mr. Graham Millar have been in office for the full term of the Report: 01 January 2022 – 31 December 2022.

Ex-officio committee members are: Dr. Peter Burnett, Dr. Elizabeth Fowler, Dr. David Longworth, Mrs. Margaret Millar, Mr. Rex Parry, Mrs. Helen Smith, Mr. Bass Stewart, Dr. Bill Tams and Mrs. Gail Tams.

Summary of Activities Undertaken

Reflecting recovery from the Covid19 pandemic together with a range of other factors, 2023 has been a much more productive year for Outreach EMR. The new IT team (Codification) is working well, Project Connect is making strong progress and Version 4 software is working and stable in

most clinic settings. Improvements in internet availability, particularly in Uganda, have enabled several former 'desktop' clinics to be moved onto the Cloud with many associated benefits. A new 5 - year business plan 2023 – 2027 has been developed and reporting against a range of objectives begun. Some successful fundraising has been undertaken with a dinner held in November raising a total of £18,700. We are also in receipt of several very generous donations and remain extremely grateful to everyone who has supported us.

- **System Developments**

- Contracts have been agreed with Codification for provision and development of IT and are working well. Codification have made very significant contributions to progress during 2023 in stabilising V4, upgrading most current clinics to V4 and developing various 'plug ins' towards electronic reporting of Ugandan Health Management Information Systems (HMIS) and subsequent, planned transfer of data using DHIS2.
- Project Connect - The Project will pilot Interoperability (the ability to transfer real time data directly from clinics to Central Government in Uganda using an international platform known as DHIS2) and is supported by Uganda UK Health Alliance (UUKHA) with funding from Peter Sowerby Foundation (PSF). The Project had successfully commenced in 4 out of 6 selected clinics by the end of 2023; of these 2 were already using Outreach EMR and 2 Government Clinics were new system users.

- **Training and system monitoring**

- Committee members visited Uganda in both June and October to assist the project manager first in selecting and setting up the system in relevant clinics and later to monitor progress, identify training needs and undertake initial evaluations.
- Project manager Daniel Opuch has worked tirelessly to implement Project Connect in 4 of the 6 planned clinics, with the remaining 2 scheduled for early in 2024. This has involved procurement and installation of hardware, ensuring relevant internet installations are fit for purpose and with Julius Okello and James Wafula, training all staff in use of the system.

- **Additional Clinics** The system has been introduced into the following cloud-based clinics:

- Mbale Municipal Health Centre 2, Mbale Uganda (Project Connect)
- Bukhaweka HC 2, Naminsindwa, Uganda (Project Connect)
- Mpunde HC 2, Mpunde, Uganda
- Kafakumba Clinic, Kafakumba Transformational Church, Zambia

- **Governance**

- A new 5-year Business Plan 2023 – 2027 has been developed with sub-committees reporting against objectives.
- A new sub-committee structure, reflecting the increasingly complex nature of work being undertaken, has been implemented.
- The 2022 Annual Report and Accounts secured the approval of an external examiner, as required by section 145 of the Charities Act 2011.
- All policies have been updated and displayed on the website.
- Potential conflicts of interest have been declared by all Trustees and Committee Members.

- **Fundraising**

- A very successful Celebration Dinner was held on 11 November, raising in excess of £18,700.

Trustees and Members are extremely grateful to the many people who have continued to support Outreach EMR and donated so generously.

Main Achievements

We have:

- Agreed contracts to work with Codification for provision and development of IT
- Commenced the implementation of Project Connect with the help of a local Project Manager and supporting local project team
- Stabilised Version 4 and installed it in most existing clinics
- Installed the system in 4 new clinics
- Increased the number of patients registered
- Developed a new 5-year Business Plan 2023–2027 and begun implementation
- Strengthened partnerships with the Uganda UK Health Alliance (UUKHA), Foundation for International Medical Relief of Children (FIMRC), Harpenden Spotlight on Africa (HSOA), Peter Sowerby Foundation and a number of NGOs, particularly those working in Haiti.

Future Objectives

Objectives for the next 12 months are to:

- Bring additional clinics and health care settings online
 - Complete the roll out of Version 4 in all clinics
 - Demonstrate the use and benefits of online / offline capability (roaming) in the field
 - Ensure relevant sections of electronic HMIS reports are supported in Project Connect clinics
 - Pilot test 'Interoperability' in designated Ugandan clinics via Project Connect
 - Complete certification of independent 'Penetration Test' to demonstrate data security
 - Improve and develop marketing of Outreach EMR, particularly via social media.
 - Raise the profile of the charity nationally and internationally
 - Ensure sustainability through a more commercial focus and by seeking a long - term, strategic partner or partners
-

**Statement of Financial
Activities
Year Ended 31st December
2023**

		Unrestricted Funds £	Restricted Funds £	Total £	2022 £
<u>Income</u>	Notes				
Donations		18,550		18,550	13,254
Grants Received	1		126,666	126,666	
Fund Raising	2	10,874		10,874	3,854
<u>Total Income</u>		<u>29,424</u>	<u>126,666</u>	<u>156,090</u>	<u>17,108</u>
<u>Expenditure</u>					
Project Management			-20,000	-20,000	-
Software Development		-8,212	-33,311	-41,523	-10,846
Software and other maintenance		-1,2520		-1,2520	-3,035
Equipment purchased			-8,359	-8,359	-2,603
Project Staff in Uganda		-226	-2,197	-2,423	-258
Travel - Uganda					
- from UK			-8,728	-8,728	-
Training			-1,482	-1,482	-
Hosting and Domain costs		-3,434		-3,434	-2,760
Bank and professional fees			-860	-860	-
<u>Total Expenditure</u>		<u>-24,392</u>	<u>-74,937</u>	<u>-99,329</u>	<u>19,502</u>
<u>Surplus/Deficit</u>		<u>5,032</u>	<u>51,729</u>	<u>56,761</u>	<u>-2,394</u>

**Balance Sheet
31st December
2023**

<u>Reserves</u>	Balance B/fwd		52,413		52,413	54,807
	Surplus/Deficit for year		5,032	51,729	56,761	-2,394
			<u>57,445</u>	<u>51,729</u>	<u>109,174</u>	<u>52,413</u>
<u>Assets</u>	Bank	3	50,674	52,548	103,222	64,069
	Cash in Uganda			1,681	1,681	0
	Debtors		6,781		6,781	998
	Creditors		-10	-2,500	-2,510	-12,654
			<u>57,445</u>	<u>51,729</u>	<u>109,174</u>	<u>52,413</u>

Outreach EMR

NOTES

- 1** The Peter Sowerby Foundation is providing grant aid for Project Connect an interoperability project under trial in conjunction with the Ugandan Government. The project is showing how health information can be provided real time to facilitate central knowledge of health information.
- 2** Some fund-raising events are held by outside bodies and some by the Charity itself. In both cases both the amount shown is the net proceeds. In 2023 the gross proceeds of events run by the Charity was £19,000.
- 3** Restricted Reserves can only be used for Project Connect

Signed on Behalf of the Charity's Trustees

Peter Smith – Chairman, Trustee

Graham Millar – Treasurer, Trustee

Mark Fowler – Trustee

6 February 2024

OUTREACH EMR

Independent Examiner's Report to the Trustees of Outreach EMR

I report to the trustees on my examination of the accounts of the above charity ("the Charity") for the year ended 31 December 2023.

Responsibilities and basis of Report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Examiner: Harry Howley
Chartered Accountant

UHY Calvert Smith
Heritage House, Murton Way,
York, YO19 5UW

Date: 16 July 2024

Outreach EMR

England & Wales - Charity number 1159060

Accounts

Outreach EMR Medical Records Save Lives



Annual Report for 12 Months ending 31 December 2022

Outreach EMR is a Charitable Incorporated Organisation (CIO), Registered Charity No: **1159060**

Charity Address: Fir Tree Farm, Main Street, Sutton-on-Forest, York YO61 1DP

Contact: peter.smith@outreachemr.org (+44) (0) 7712 586822

Website: www.outreachemr.org

Objective: **The relief of sickness and the preservation and protection of health by developing and making available an electronic medical records system for use in resource challenged settings.**

Trustees and Governance

Outreach EMR is governed by the Constitution of a Charitable Incorporated Organisation with voting members other than its Charity Trustees. The policies and procedures for election of Trustees are set out in Section 13 of the Charity's Constitution.

Trustees are:

- Dr. Peter Smith MBChB DCH MRCP (Chairman)
- Mr. Graham Millar FCA (Treasurer)
- Mr. Mark Fowler

Dr. Peter Smith, Mr. Mark Fowler Mr. Graham Millar have been in office for the full term of the Report: 01 January 2022 – 31 December 2022.

Ex-officio committee members are: Dr. Peter Burnett, Dr. Elizabeth Fowler, Dr. David Longworth, Mrs. Margaret Millar, Mr. Rex Parry, Mrs. Helen Smith, Mr. Bass Stewart, Dr. Bill Tams and Mrs. Gail Tams.

Summary of Activities Undertaken

Fallout from the Covid19 epidemic continued to affect partner NGOs and clinics. Some clinics using the EMR system were forced to close temporarily or, on occasions, permanently, because of a lack of funds or trained personnel. Within Outreach EMR, software problems have delayed both the implementation and roll out of Version 4 and the beginning of Project Connect. Despite this, the System continues to work well in many clinics. A new IT Team has been appointed and a re-designed website completed. The Version 4 (V4) system has also been installed in three new clinics.

• System Developments

- Version 4 rollout – A new IT Team is in place. Clinics have been prioritised but implementation delayed because of issues with syncing desk-top systems to the Cloud.
- Project Connect - The Project will pilot Interoperability (the ability to transfer real time data directly from clinics to Central Government in Uganda using an international platform known as DHIS2) and is supported by Uganda UK Health Alliance (UUKHA) with funding from Peter Sowerby Foundation (PSF). A Project Manager has been appointed to lead implementation and three existing clinics selected to participate. Permission has been obtained from the Ugandan Government to continue with existing hosting arrangements for the duration of the Project.

• Training and system monitoring

- The Chairman visited Uganda in June to -
 - Assist with the re-opening of the large FIMRC Clinic in Bushika
 - Assess progress of all clinics using the system in Eastern Uganda
 - Appoint a project Manager for Project Connect in conjunction with UUKHA. This trip was self-funded.
- Discussions were held with Royal College of General Practitioners (RCGP) and NHS England Global Health Programme, where a future 'Lunch and Learn session' is planned.
- Our Ugandan representative, Julius Okello, has obtained a degree in Computer Health and worked throughout the year to train staff and solve problems.

• Additional Clinics The system has been introduced into the following cloud-based clinics:

- Malaria Centre 1&2, Healing Faith, Mayuge, Uganda
- Centre Médical d'Access a la Santé, Forêts des Pins, Haiti
- Haiti Endowment Fund, Hinche, Haiti.

○ Governance

- All policies have been updated and displayed on the website.
- Potential conflicts of interest have been declared by all Trustees and Committee Members.

- **Fundraising**

- A very successful Summer Garden party was held on 21 August in Malton
- A hugely enjoyable musical evening was held on 22 October, again in Malton, with profits split between Outreach EMR and MIND. These two events raised a total of £3,854.
- A lunch held at the White House in York on 11 December resulted in donations of almost £2,100 (without gift aid).

Trustees and Members are extremely grateful to the many people who have continued to support Outreach EMR and donated so generously.

Main Achievements

We have:

- Installed the system in 3 new clinics
- Increased the number of patients registered
- Appointed a Project Manager and secured support from Government of Uganda for 'Project Connect', which will pilot test interoperability in a number of clinics in Uganda
- Appointed a new IT Team
- Re-designed and improved the website
- Strengthened partnerships with the Uganda UK Health Alliance (UUKHA), Foundation for International Medical Relief of Children (FIMRC), Harpenden Spotlight on Africa (HSOA), Peter Sowerby Foundation and a number of NGOs, particularly those working in Haiti.

Future Objectives

Objectives for the next 12 months are to:

- Bring additional clinics and health care settings online
 - Install version 4 in all clinics
 - Change the contracting arrangements for IT provision and development
 - Demonstrate the use and benefits of online / offline capability (roaming) in the field
 - Begin pilot testing of 'Interoperability' in designated Ugandan clinics via Project Connect
 - Complete certification of independent 'Penetration Test' to demonstrate data security
 - Raise the profile of the charity nationally and internationally
 - Enhance sustainability by finding a long - term, strategic partner or partners
 - Develop a new, 5-year business plan.
-

Outreach EMR
Statement of Financial Activities
Year ended 31st December 2022

	Notes	2022 £	2021 £
<u>Income</u>			
Donations		9842	13564
Donations with gift aid		3412	8620
Fundraising Events	1	3854	11426
<u>Total Income</u>		<u>17108</u>	<u>33610</u>
 <u>Expenditure</u>			
Project Connect	2	-2603	0
Software Development		-10846	-12016
Software Maintenance		-3035	-3057
Hosting and Domain Charges		-2760	-3186
Local Support		-258	-954
Fundraising Costs		0	-43
<u>Total Expenditure</u>		<u>-19502</u>	<u>-19256</u>
<u>Surplus/(Deficit)</u>		<u>-2394</u>	<u>14354</u>

Balance Sheet
31st December 2022

<u>Reserves</u>			
Balance brought forward	3	54807	40453
Surplus (Deficit) for the year		-2394	14354
<u>Total</u>		<u>52413</u>	<u>54807</u>
 <u>Assets</u>			
Bank		64069	63891
Debtors		998	1363
Creditors	4	-12654	-10447
<u>Total</u>		<u>52413</u>	<u>54807</u>

Notes

1. Some fundraising events are held by outside bodies and some by the Charity itself. In both cases the amounts shown are the net proceeds. As a consequence of such events the Charity has received donations and these amounts are included in the appropriate donation headings.
2. Project Connect is an interoperability project being conducted in conjunction with the Ugandan Government. The Peter Sowerby Foundation has agreed to grant fund these trials. To date because of a software problem these trials have not yet commenced and no monies have been drawn down. The expenditure shown is for hardware in anticipation of the commencement and has so far been borne by the Charity.
3. Reserves. All reserves are unrestricted
4. A £10,000 retention has been held pending full and final commissioning of two major projects.

Signed on behalf of the charity's trustees

Signature(s), Full name(s), Position, Date

Peter Smith - Chairman / Trustee

Graham Millar – Treasurer / Trustee

Mark Fowler - Trustee

Date: 14 February 2023

OUTREACH EMR

Independent Examiner's Report to the Trustees of Outreach EMR

I report to the trustees on my examination of the accounts of the above charity ("the Charity") for the year ended 31 December 2022.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

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- the accounts did not accord with the accounting records; or
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I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Examiner: Harry Howley
Chartered Accountant

UHY Calvert Smith
Heritage House, Murton Way,
York, YO19 5UW

Date: 14 September 2023

Outreach EMR

England & Wales - Charity number 1159060

Accounts

Outreach EMR Medical Records Save Lives



Annual Report for 12 Months ending 31 December 2021

Outreach EMR is a Charitable Incorporated Organisation (CIO), Registered Charity No: **1159060**

Charity Address: Fir Tree Farm, Main Street, Sutton-on-Forest, York YO61 1DP

Contact: peter.smith@outreachemr.org (+44) (0) 7712 586822

Website: www.outreachemr.org

Objective: **The relief of sickness and the preservation and protection of health by developing and making available an electronic medical records system for use in resource challenged settings.**

Trustees and Governance

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Trustees are:

- Dr. Peter Smith MBChB DCH MRCP (Chairman)
- Mr. Graham Millar FCA (Treasurer)
- Mr. Mark Fowler

Dr. Peter Smith and Mr. Graham Millar have been in office for the full term of the Report: 01 January 2021 – 31 December 2021. Mr. Mark Fowler replaced Mrs. Gail Tams following the Annual General meeting on 15 June 2021.

Ex-officio committee members are: Dr. Peter Burnett, Dr. Elizabeth Fowler, Dr. David Longworth, Mrs. Margaret Millar, Mr. Rex Parry, Mrs. Helen Smith, Mr. Bass Stewart, Dr. Bill Tams and Mrs. Gail Tams.

Summary of Activities Undertaken

Covid19 has significantly affected work and planned developments throughout 2021, making both international and internal travel in many countries difficult or impossible. Clinics have operated under extremely difficult circumstances and some have closed because of lack of funds or trained personnel. Despite this the Charity has remotely installed the EMR System in a number of clinics, and secured a large grant to pilot 'Interoperability' in Uganda.

A number of internal changes have also been made, most notably a change of name from EMR4DW to Outreach EMR and work on an improved and re-designed website.

- **System Developments**
 - Version 4 rollout - clinics prioritised but implementation delayed.
 - A substantial grant was obtained from The Peter Sowerby Foundation to pilot Interoperability (the ability to transfer real time data directly from clinics to Central Government using an international platform known as DHIS2) in Uganda. The initiative, known as 'Project Connect' is supported by Uganda UK Health Alliance (UUKHA).

- **Training and system monitoring**
 - Version 4 Training was undertaken with FIMRC clinic staff.
 - The System was presented at the East Africa Virtual Health Conference.
 - We participated regularly in the FIMRC Global Health Programme, facilitating several tutorials and producing a Podcast case study of Malaria.
 - Despite illness, our Ugandan representative, Julius Okello, has worked throughout the year to train staff in new clinics and solve problems.

- **Additional Clinics** The system has been introduced into the following cloud-based clinics:
 - Let the Children Hear, The Ian Hutcheon Clinic, Kisenyi, near Kampala, Uganda
 - Integritas Healthcare, Philippines
 - Hope for Haiti, Les Cayes, Haiti
 - Haiti Endowment Fund, Hinche, Haiti
 - Access Health Alliance, Forêt des Pins, Haiti
 - Ounaminthe Community Medical Centre, Haiti
 - Ras An Naqab, Jordan.

- **Governance**
 - Vision, Values and Key messages have been developed with help of Professor Lee Edwards, London School of Economics.
 - An Anti-Corruption and Bribery Policy has been adopted. All policies have been updated and will be displayed on the new website.

- Potential conflicts of interest have been declared by all Trustees and Committee Members.
 - Mrs. Gail Tams resigned as a Trustee and was succeeded by Mr. Mark Fowler.
 - **Fundraising**

Although fundraising activities were curtailed for most of the year, over 100 people attended a hugely successful 'Celebration Dinner' on 12 December. Together with donations, the event raised over £16,000. Trustees and Members are extremely grateful to the many people who have continued to support Outreach EMR and donated so generously.
-

Main Achievements

We have:

- Installed the system in 7 new clinics
- Increased the number of patients registered
- Secured funding to pilot test interoperability in a number of clinics in Uganda
- Changed our name from EMR4DW to Outreach EMR
- Begun work to improve the website
- Strengthened partnerships with the Uganda UK Health Alliance (UUKHA), Foundation for International Medical Relief of Children (FIMRC), Arlington Academy of Hope (AAH), Harpenden Spotlight on Africa (HSOA), Peter Sowerby Foundation and a number of NGOs, particularly those working in Haiti.

Future Objectives

Objectives for the next 12 months are to:

- Bring additional clinics and health care settings online
 - Install version 4 in all clinics
 - Demonstrate the use and benefits of online / offline capability (roaming) in the field
 - Begin pilot testing of 'Interoperability' in designated Ugandan clinics via Project Connect
 - Complete certification of independent 'Penetration Test' to demonstrate data security
 - Raise the profile of the charity nationally and internationally
 - Enhance sustainability by finding a long - term, strategic partner or partners
 - Develop a new, 5-year business plan.
-

Outreach EMR
Statement of Financial Activities

		<u>2021</u>	<u>2020</u>
		<u>Total</u>	<u>Total</u>
		£	£
	Notes	<u>Unrestricted</u>	
<u>Income</u>			
Donations		13564	16768
Donations with Gift Aid		8620	3527
		<u>22184</u>	<u>20295</u>
Fundraising Events			
Fundraising Dinner	1	11426	0
<u>Total Income</u>		<u>33610</u>	<u>20295</u>
<u>Expenditure</u>			
Project Interoperability		0	-25000
Project online/offline		0	-20000
Software development		-12016	-10710
Software Maintenance		-3057	-1400
Local support		-954	-726
Hardware		0	-1052
Hosting & Domain charges		-3186	-1010
Fundraising costs		-43	0
<u>Total Expenditure</u>		<u>-19256</u>	<u>-59898</u>
<u>Surplus / Deficit</u>		<u>14354</u>	<u>-7253</u>

Balance Sheet
31 December 2021

<u>Reserves</u>			
Balance brought forward		40453	80056
Surplus for the year		14354	-38603
Total		<u>54807</u>	<u>40453</u>
<u>Assets</u>			
Bank		63891	59959
Debtors		1363	494
Creditors	2	<u>-10447</u>	<u>-20000</u>
Total		<u>54807</u>	<u>40453</u>

Notes

1. In addition to the net proceeds of the Fundraising Dinner of £11,426 the charity received various donations in consequence of the event, which amounted to £5,155. The total raised because of the event was £16,581. These donations are included within the appropriate 'donations' headings.
2. A £10,000 retention has been held pending full and final commissioning of two major projects.
3. The charity has a commitment from the Peter Sowerby Foundation to conduct interoperability trials in Uganda in conjunction with the Ugandan Government. Covid19 has prevented trials from taking place but they will be started as soon as possible. No funds have been drawn down under this agreement and none will be until the trials commence.

Declaration: The Trustees considered the going concern position of the charity. In the light of known future donation commitments to the charity and the underlying reserves the Trustees were confident the charity met the going concern requirements. The Trustees therefore approved the Annual Report and Accounts for 2021.

Signed on behalf of the charity's trustees

Signature(s), Full name(s), Position, Date

Peter Smith - Chairman / Trustee

Graham Millar – Treasurer / Trustee

Mark Fowler - Trustee

Date: February 09, 2022
