

The Stephen Carey Fund
Annual Report for the year ended
6 April 2024

Registered Charity No. 1158573

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Registered Charity No. 1158573

Trustees Report for the year ended 6 April 2024

Reference and Administration Details

Principal Address: 31 Farriers Rise
Shilbottle
Alnwick
Northumberland
NE66 2EN

Trustees: Mr Bryan Shendon
Mr Daniel Carey
Mr Dougie Mcewan
Mr Scott Mcewan
Mr Stephen Shendon

Structure, Governance and Management

The charity is governed by a constitution adopted September 2014.

New Trustees are approached by the existing committee and elected by the members at the Annual General Meeting.

Objectives and Activities

The charitable objectives are to preserve and protect the health of residents and visitors to, but not limited to, the county of Northumberland by providing and assisting in the provision of facilities, support services and equipment not normally provided by the statutory authorities. To advance the education of the public in health care by the provision of Emergency Life Support training and Defibrillator familiarisation sessions, use of media such as Facebook and by the distribution of leaflets.

The Stephen Carey fund works with local communities, sporting clubs and various organisations within Northumberland towards the placement of defibrillators throughout the county, and to provide emergency lifesaving training to improve the knowledge of communities and increase awareness of cardiac arrest.

Achievements and Performance

During the year the charity assisted six local communities and organisations in the acquisition, and where appropriate installation, of defibrillators. First Aid Kits were provided to local Sporting Teams and Organisations. Emergency Life Support and Defibrillator Familiarisation sessions have also been delivered to local communities and organisations.

Charitable status was attained in September 2014

The Fund continues to be supported with donations by various local organisations, companies and individuals.

Financial Review

The Trustees consider the financial position to be very strong with £27,811 of cash funds at the year end. The charity does not need to hold large reserves to cover closedown costs as there are no financial obligations associated with employing staff or renting premises. During the current year there was excess expenditure over income of £171. This excess expenditure is mainly due to the increased costs of all products due to the post Covid 19 and current economic climates. Due to the Funds continued commitment to assist in the installation of both Public and Non-Public Access Defibrillators the higher costs are not passed onto the Parish Councils, Organisations or Individuals who are working with the Fund to achieve its aims. Another factor is that the Fund members being aware of the ongoing cost of living crisis have only one main fundraising event at present. The Fund has also been able to continue its support to other Charities such as the Childrens Heart Unit Foundation. The Fund still receives generous donations from organisations and families as well as the Parish Councils and other organisations purchasing replacements Pads and Batteries from their own budgets. The Trustees agree the Fund is in a very strong position and recognise that when fundraising events can be resumed fully and the economic climate improves it will only get stronger.

Approved by the Trustees

B Shendon

Date:.....

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Receipts & Payments Account
for the year ended 6 April 2024

	Total being Unrestricted Funds	
	2024	2023
	£	£
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<u>Receipts</u>		
Donations	9839	16,586
Special Events	1755	1210
Replacement Pads/Batteries	2462	2558
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	14,056	20,354
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<u>Payments</u>		
Cost of fundraising events	1780	470
Provision of defibrillators and cabinets	9723	20,802
First Aid Kits	204	295
Donations	2500	1600
Administrative costs	20	20
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	14,227	23,187
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Cash funds last year end		27,982
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Cash funds this year end	27,811	
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Statement of Assets and Liabilities
as at 6 April 2024

Total being	
Unrestricted Funds	
2024	2023
£	£

Cash Funds

Bank Current Account

27,982

27,811

Total Cash Funds

27,811

Signed on behalf of the Trustees

B Shendon
Treasurer

Date: 10/08/2024