

THE STEPHEN CAREY FUND

England & Wales · Charity number 1158573

Details

Status Registered

Legal form CIO

Registered 2014-09-15

Register [View on the Charity Commission register](#)

Contact

Address 31 Farriers Rise
Shilbottle
Alnwick
NE66 2EN

Phone 07595654405

Email bryanshendon@thestephencareyfund.co.uk

Website www.thestephencareyfund.co.uk

Activities

Objects: THE OBJECT OF THE CIO IS TO PRESERVE AND PROTECT THE HEALTH OF RESIDENTS AND VISITORS TO, BUT NOT LIMITED TO, THE COUNTY OF NORTHUMBERLAND BY PROVIDING AND ASSISTING IN THE PROVISION OF FACILITIES, SUPPORT SERVICES AND EQUIPMENT NOT NORMALLY PROVIDED BY THE STATUTORY AUTHORITIES. TO ADVANCE THE EDUCATION OF THE PUBLIC IN HEALTH CARE BY THE PROVISION OF LECTURES, FORA AND BY THE PUBLICATION OF NEWSLETTERS DEVOTED TO HEALTHCARE.

Activities: The Stephen Carey Fund works with local communities and organisations within Northumberland towards the placement of defibrillators throughout the county, to provide emergency life saving training to improve the knowledge of communities and organisations and increase awareness of cardiac arrest.

Classification

- **How:** Provides Services
- **What:** The Advancement Of Health Or Saving Of Lives
- **Who:** The General Public/mankind

Geography

- Northumberland

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-06	£11,817	£10,581	-	-
2024-04-06	£14,056	£14,227	-	-
2023-04-06	£20,354	£23,187	-	-
2022-04-06	£17,823	£24,978	-	-
2021-04-06	£27,250	£15,941	-	-

Trustees

Name	Role	Appointed
SCOTT MCEWAN	Chair	2013-01-13
BRYAN SHENDON		2013-01-13
DAN CAREY		2013-01-13
DOUGIE MCEWAN		2013-01-13
ROB MCEWAN		2013-01-13
STEPHEN SHENDON		2013-02-28

THE STEPHEN CAREY FUND

England & Wales - Charity number 1158573

Accounts

The Stephen Carey Fund
Annual Report for the year ended
6 April 2025

Registered Charity No. 1158573

The Stephen Carey Fund
Registered Charity No. 1158573

Trustees Report for the year ended 6 April 2025

Reference and Administration Details

Principal Address: 31 Farriers Rise
Shilbottle
Alnwick
Northumberland
NE66 2EN

Trustees: Mr Bryan Shendon
Mr Daniel Carey
Mr Dougie Mcewan
Mr Scott Mcewan
Mr Stephen Shendon

Structure, Governance and Management

The charity is governed by a constitution adopted September 2014.

New Trustees are approached by the existing committee and elected by the members at the Annual General Meeting.

Objectives and Activities

The charitable objectives are to preserve and protect the health of residents and visitors to, but not limited to, the county of Northumberland by providing and assisting in the provision of facilities, support services and equipment not normally provided by the statutory authorities. To advance the education of the public in health care by the provision of Emergency Life Support training and Defibrillator familiarisation sessions, use of media such as Facebook and by the distribution of leaflets.

The Stephen Carey fund works with local communities, sporting clubs and various organisations within Northumberland towards the placement of defibrillators throughout the county, and to provide emergency lifesaving training to improve the knowledge of communities and increase awareness of cardiac arrest.

Achievements and Performance

During the year the charity assisted six local communities and organisations in the acquisition, and where appropriate installation, of defibrillators. First Aid Kits were provided to local Sporting Teams and Organisations. Emergency Life Support and Defibrillator Familiarisation sessions have also been delivered to local communities and organisations.

Charitable status was attained in September 2014

The Fund continues to be supported with donations by various local organisations, companies and individuals.

Financial Review

The Trustees consider the financial position to be very strong with £29047 of cash funds at the year end. The charity does not need to hold large reserves to cover closedown costs as there are no financial obligations associated with employing staff or renting premises. During the current year there was excess income over expenditure of £1236. The Fund continues with its commitment to assist in the installation of both Public and Non-Public Access Defibrillators and therefore any higher costs of equipment and replacement parts are not passed onto the Parish Councils, Organisations or Individuals who are working with the Fund to achieve its aims. With the current economic climate the Fund members are aware of the ongoing cost of living crisis and therefore have only continued with its one main fundraising event at present. With the strong and stable financial position the Fund is in it has also been able to continue its support to other Charities such as the Childrens Heart Unit Foundation and HospiceCare North Northumberland. The Fund still receives generous donations from organisations and families as well as the Parish Councils and other organisations purchasing replacements Pads and Batteries from their own budgets. The Trustees agree the Fund is in a very strong position and recognise that when fundraising events can be resumed fully and the economic climate improves it will only get stronger.

Approved by the Trustees

B Shendon

Date:.....

The Stephen Carey Fund
Registered Charity No: 1158573

Receipts & Payments Account
for the year ended 6 April 2025

	Total being	
	Unrestricted Funds	
	2025	2024
	£	£
<hr/>		
<u>Receipts</u>		
Donations	7603	9839
Special Events	2915	1755
Replacement Pads/Batteries	1299	2462
	<hr/>	<hr/>
	11,817	14,056
	<hr/>	<hr/>
<u>Payments</u>		
Cost of fundraising events	241	1780
Provision of defibrillators and cabinets	7706	9723
First Aid Kits	864	204
Donations	1750	2500
Administrative costs	20	20
	<hr/>	<hr/>
	10,581	14,227
	<hr/>	<hr/>
Cash funds last year end		<hr/>
		27,811
	<hr/>	<hr/>
Cash funds this year end	29,047	
	<hr/>	

The Stephen Carey Fund
Registered Charity No: 1158573

Statement of Assets and Liabilities
as at 6 April 2025

Total being	
Unrestricted Funds	
2025	2024
£	£

Cash Funds

Bank Current Account

27,811

29,047

Total Cash Funds

29,047

Signed on behalf of the Trustees

B Shendon
Treasurer

Date: 24/05/2025

THE STEPHEN CAREY FUND

England & Wales - Charity number 1158573

Accounts

The Stephen Carey Fund
Annual Report for the year ended
6 April 2024

Registered Charity No. 1158573

The Stephen Carey Fund
Registered Charity No. 1158573

Trustees Report for the year ended 6 April 2024

Reference and Administration Details

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Objectives and Activities

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The Stephen Carey fund works with local communities, sporting clubs and various organisations within Northumberland towards the placement of defibrillators throughout the county, and to provide emergency lifesaving training to improve the knowledge of communities and increase awareness of cardiac arrest.

Achievements and Performance

During the year the charity assisted six local communities and organisations in the acquisition, and where appropriate installation, of defibrillators. First Aid Kits were provided to local Sporting Teams and Organisations. Emergency Life Support and Defibrillator Familiarisation sessions have also been delivered to local communities and organisations.

Charitable status was attained in September 2014

The Fund continues to be supported with donations by various local organisations, companies and individuals.

Financial Review

The Trustees consider the financial position to be very strong with £27,811 of cash funds at the year end. The charity does not need to hold large reserves to cover closedown costs as there are no financial obligations associated with employing staff or renting premises. During the current year there was excess expenditure over income of £171. This excess expenditure is mainly due to the increased costs of all products due to the post Covid 19 and current economic climates. Due to the Funds continued commitment to assist in the installation of both Public and Non-Public Access Defibrillators the higher costs are not passed onto the Parish Councils, Organisations or Individuals who are working with the Fund to achieve its aims. Another factor is that the Fund members being aware of the ongoing cost of living crisis have only one main fundraising event at present. The Fund has also been able to continue its support to other Charities such as the Childrens Heart Unit Foundation. The Fund still receives generous donations from organisations and families as well as the Parish Councils and other organisations purchasing replacements Pads and Batteries from their own budgets. The Trustees agree the Fund is in a very strong position and recognise that when fundraising events can be resumed fully and the economic climate improves it will only get stronger.

Approved by the Trustees

B Shendon

Date:.....

The Stephen Carey Fund
Registered Charity No: 1158573

Receipts & Payments Account
for the year ended 6 April 2024

	Total being	
	Unrestricted Funds	
	2024	2023
	£	£
<u>Receipts</u>		
Donations	9839	16,586
Special Events	1755	1210
Replacement Pads/Batteries	2462	2558
	<u>14,056</u>	<u>20,354</u>
<u>Payments</u>		
Cost of fundraising events	1780	470
Provision of defibrillators and cabinets	9723	20,802
First Aid Kits	204	295
Donations	2500	1600
Administrative costs	20	20
	<u>14,227</u>	<u>23,187</u>
Cash funds last year end		<u>27,982</u>
Cash funds this year end	<u>27,811</u>	

The Stephen Carey Fund
Registered Charity No: 1158573

Statement of Assets and Liabilities
as at 6 April 2024

Total being	
Unrestricted Funds	
2024	2023
£	£

Cash Funds

Bank Current Account

27,982

27,811

Total Cash Funds

27,811

Signed on behalf of the Trustees

B Shendon
Treasurer

Date: 10/08/2024

THE STEPHEN CAREY FUND

England & Wales - Charity number 1158573

Accounts

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Annual Report for the year ended
6 April 2023

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Trustees Report for the year ended 6 April 2023

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The Stephen Carey fund works with local communities, sporting clubs and various organisations within Northumberland towards the placement of defibrillators throughout the county, and to provide emergency lifesaving training to improve the knowledge of communities and increase awareness of cardiac arrest.

Achievements and Performance

During the year the charity assisted thirteen local communities and organisations in the acquisition, and where appropriate installation, of defibrillators. First Aid Kits were provided to local Sporting Teams and Organisations. Emergency Life Support and Defibrillator Familiarisation sessions have also been delivered to local communities and organisations.

Charitable status was attained in September 2014

The Fund continues to be supported with donations by various local organisations, companies and individuals.

Financial Review

The Trustees consider the financial position to be very strong with £27,982 of cash funds at the year end. The charity does not need to hold large reserves to cover closedown costs as there are no financial obligations associated with employing staff or renting premises. During the current year there was excess expenditure over income of £2833. This excess expenditure is mainly due to the increased costs of all products due to the post Covid 19 and current economic climates. Due to the Funds continued commitment to assist in the installation of both Public and Non-Public Access Defibrillators the higher costs are not passed onto the Parish Councils, Organisations or Individuals who are working with the Fund to achieve its aims. Another factor is that the Fund members being aware of the ongoing cost of living crisis have only one fund raising event at present. The Fund still receives generous donations from organisations and families as well as the Parish Councils and other organisations purchasing replacements Pads and Batteries from their own budgets. The Trustees agree the Fund is in a very strong position and recognise that when fundraising events can be resumed fully and the economic climate improves it will only get stronger.

Approved by the Trustees

B Shendon

Date:.....

The Stephen Carey Fund
Registered Charity No: 1158573

Receipts & Payments Account
for the year ended 6 April 2023

	Total being	
	Unrestricted Funds	
	2023	2022
	£	£
<hr/>		
<u>Receipts</u>		
Donations	16586	15,663
Special Events	1210	1025
Replacement Pads/Batteries	2558	1135
	<hr/>	<hr/>
	20,354	17,823
	<hr/>	<hr/>
<u>Payments</u>		
Cost of fundraising events	470	440
Provision of defibrillators and cabinets	20,802	23,162
First Aid Kits	295	1119
Donations	1600	237
Administrative costs	20	20
	<hr/>	<hr/>
	23,187	15,941
	<hr/>	<hr/>
Cash funds last year end		<hr/>
		30,815
	<hr/>	<hr/>
Cash funds this year end	<hr/>	
	27,982	

The Stephen Carey Fund
Registered Charity No: 1158573

Statement of Assets and Liabilities
as at 6 April 2023

	Total being	
	Unrestricted Funds	
	2023	2022
	£	£
<u>Cash Funds</u>		
Bank Current Account		<u>30,815</u>
	<u>27,982</u>	
Total Cash Funds	<u>27,982</u>	

Signed on behalf of the Trustees

B Shendon
Treasurer

Date: 11/07/2023

THE STEPHEN CAREY FUND

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6 April 2022

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Objectives and Activities

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The Stephen Carey fund works with local communities, sporting clubs and various organisations within Northumberland towards the placement of defibrillators throughout the county, and to provide emergency lifesaving training to improve the knowledge of communities and increase awareness of cardiac arrest.

Achievements and Performance

During the year the charity assisted twelve local communities and organisations in the acquisition, and where appropriate installation, of defibrillators. First Aid Kits were provided to local Sporting Teams and Organisations. Emergency Life Support and Defibrillator Familiarisation sessions have also been delivered to local communities and organisations.

Charitable status was attained in September 2014

The Fund continues to be supported with donations by various local organisations, companies and individuals.

Financial Review

The Trustees consider the financial position to be very strong with £30,815 of cash funds at the year end. The charity does not need to hold large reserves to cover closedown costs as there are no financial obligations associated with employing staff or renting premises. During the current year there was excess expenditure over income of £7154. This excess expenditure is mainly due to the increased costs of all products due to the post Covid 19 and current economic climates. Due to the Funds continued commitment to assist in the installation of both Public and Non-Public Access Defibrillators the higher costs are not passed onto the Parish Councils, Organisations or Individuals who are working with the Fund to achieve its aims. Another factor is that only one major fund raising event was possible. The Fund still receives generous donations from organisations and families as well as the Parish Councils and other organisations purchasing replacements Pads and Batteries from their own budgets. The Trustees agree the Fund is in a very strong position and recognise that when fundraising events can be resumed fully and the economic climate improves it will only get stronger.

Approved by the Trustees

B Shendon

Date:.....

The Stephen Carey Fund
Registered Charity No: 1158573

Receipts & Payments Account
for the year ended 6 April 2022

	Total being Unrestricted Funds	
	2022	2021
	£	£
<hr/>		
<u>Receipts</u>		
Donations	15,663	24,278
Special Events	1025	0
Replacement Pads/Batteries	1135	2972
	<hr/>	<hr/>
	17,823	27,250
<u>Payments</u>		
Cost of fundraising events	440	0
Provision of defibrillators and cabinets	23,162	15,641
First Aid Kits	1119	280
Donations	237	0
Administrative costs	20	20
	<hr/>	<hr/>
	24,978	15,941
Cash funds last year end		<hr/>
		37,970
Cash funds this year end	<hr/>	<hr/>
	30,815	

The Stephen Carey Fund
Registered Charity No: 1158573

Statement of Assets and Liabilities
as at 6 April 2020

	Total being Unrestricted Funds	
	2022	2021
	£	£
<u>Cash Funds</u>		
Bank Current Account		<u>37,970</u>
	<u>30,815</u>	
Total Cash Funds	<u>30,815</u>	

Signed on behalf of the Trustees

B Shendon
Treasurer

Date: 09/09/2022

THE STEPHEN CAREY FUND

England & Wales - Charity number 1158573

Accounts

The Stephen Carey Fund
Annual Report for the year ended
6 April 2021

Registered Charity No. 1158573

The Stephen Carey Fund
Registered Charity No. 1158573

Trustees Report for the year ended 6 April 2021

Reference and Administration Details

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The Stephen Carey fund works with local communities, sporting clubs and various organisations within Northumberland towards the placement of defibrillators throughout the county, and to provide emergency lifesaving training to improve the knowledge of communities and increase awareness of cardiac arrest.

Achievements and Performance

During the year the charity assisted twelve local communities and organisations in the acquisition, and where appropriate installation, of defibrillators. First Aid Kits were provided to local Sporting Teams and Organisations. No Emergency Life Support or Defibrillator Familiarisation sessions could take place with the ongoing COVID situation.

Charitable status was attained in September 2014

The Fund continues to be supported with donations by various local organisations, companies and individuals.

Financial Review

The Trustees consider the financial position to be very strong with £37,970 of cash funds at the year end. The charity does not need to hold large reserves to cover closedown costs as there are no financial obligations associated with employing staff or renting premises. During the current year there was excess income over expenditure of £11309. This excess income is due to the ongoing COVID 19 situation as the Fund has not been able hold any fundraising events but still receives generous donations from organisations and families as well as the Parish Councils and other organisations purchasing replacements Pads and Batteries from their own budgets. The Trustees agree the Fund is in a very strong position and recognise that when fundraising events can be resumed it will only get stronger.

Approved by the Trustees

B Shendon

Date:.....

The Stephen Carey Fund
Registered Charity No: 1158573

Receipts & Payments Account
for the year ended 6 April 2021

	Total being Unrestricted Funds	
	2021	2020
	£	£
<hr/>		
<u>Receipts</u>		
Donations	24,278	23,653
Special Events	0	1197
Replacement Pads/Batteries	2972	4244
	<hr/>	<hr/>
	27,250	29,094
<u>Payments</u>		
Cost of fundraising events	0	1943
Provision of defibrillators and cabinets	15,641	29,871
First Aid Kits	280	288
Administrative costs	20	20
	<hr/>	<hr/>
	15,941	32,123
Cash funds last year end		<hr/>
		26,661
Cash funds this year end	<hr/>	<hr/>
	37,970	

The Stephen Carey Fund
Registered Charity No: 1158573

Statement of Assets and Liabilities
as at 6 April 2020

	Total being Unrestricted Funds	
	2021	2020
	£	£
<u>Cash Funds</u>		
Bank Current Account		<u>26,661</u>
	<u>37,970</u>	
Total Cash Funds	<u>37,970</u>	

Signed on behalf of the Trustees

B Shendon
Treasurer

Date: 19/06/2021