

	<b>Trustees' Annual Report for the period</b>						
	Period start date			Period end date			
	From	01	09	2024	To	31	08

## Section A Reference and administration details

Charity name	Mark Evison Foundation		
Other names charity is known by			
Registered charity number (if any)	1158382		
Charity's principal address	PO Box 59519		
	London		
Postcode	SE21 91L		

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Evison	Executive Trustee		
2	Sholto Moger	Honorary Trustee		
3	Ian Macauslan			
4	Elizabeth Evison			
5	Joseph Spence			
6	David Harris			
7	Georgina Speller			
8	Amy Zambon			
9	Lucien Mulberg			

### Names of the trustees for the charity, if any (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by existing trustees

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees.
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trustees determine the Foundation's policies and strategy.

Margaret Evison continues to act as Executive Trustee, leading the Foundation's fund-raising, award-giving activities and other activities. She was assisted by one to two full-time paid schools' project officers and a paid part-time administrator.

The Foundation is proud of its mixture of young and more mature Trustees, with several Board members under 45, and a trustee who was previously an award winner. Because of the field in which we work and the strategic foresight to understand a changing world that this provides, we feel that this is very important.

In addition to the Board, volunteers have been very helpful in maintaining the website, providing a design service, and developing publicity material. We used one volunteer to help implement the school awards scheme. An Honorary Treasurer manages the accounts.

Professor Dame Janet Beer has been our Patron since early 2022. Her commitment to diversity, equality and inclusion is central to our ethos as a Foundation. She has been associated with the Foundation since its earliest days, has attended various fundraising events and is a regular donor.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The Foundation's overall mission is to promote in young people their own personal, mental and physical development. It gives awards in selected London schools which enable 17-year-old (Yr 12) students to stretch themselves constructively and so to gain more confidence, courage and self-reliance, as well as learning new skills. Successful applicants are given funds for legitimate expenses: these are carefully costed. We like to offer opportunity where little exists, and new schools joining the scheme are usually from the more disadvantaged parts of London.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The Trustees have considered the Commission's guidance on public benefit and believe they comply with it. The Foundation has continued to progress satisfactorily as regards fund-raising and in the giving of awards.

## **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

### **Policy on Grant Making**

Our policy is to make awards to successful applicants (either groups or individuals) in Year 12 at state schools for carrying out projects that are personally challenging, taking them out of their 'comfort zones', and that they have conceived and planned themselves from scratch and carried out independently. There are now only two types of awards since Major Awards have been phased out: School Awards (Yr 12s) carrying legitimate expenses funding of up to £500; and Special Awards (for 19–25-year-olds across England) carrying legitimate expenses funding of up to £5,000. These are handled as follows:

**School Award** applications are developed by students in partner schools in London, with the support of the Executive Trustee, the Schools Project Officers and key Year 12 school staff members. The Foundation's work is introduced at Year 12 school assemblies, and after a number of school visits and email contact with students, applications are risk-assessed and finally 'judged' or selected for support by the Executive Trustee at the school. If appropriate, they are sent to designated external assessors ('experts') for comment before final ratification. These Year 12 school awards comprise the bulk of the charity's activities. We give annual Memorial Awards at the two private schools Mark Evison attended, very similar to School Awards.

A key feature of the School Awards is that the applicants must create their own challenges, plan and research them in detail, present them and carry them out independently. All applications are carefully risk-assessed and costed. All awards carry legitimate expenses funding to a maximum of £500, although relatively few applicants receive the maximum, and sometimes funding is not required at all. All applicants are asked to fundraise for us.

We have a well-developed and comprehensive process for dealing with students risk, including the use of those external assessors.

The involvement and support of the Yr 12 teachers and school support staff are important to our success.

Our partner schools spanned 28 London boroughs, with 63% above the London average % Free School Meals, and our highest level of FSMs in a school at 69%.

An **Australian Outback Award** (a Special Award) is offered annually to under 25s when local weather conditions in Hay, New South Wales, allow: fares to Australia, expenses for car-hire, weekly pay (provided by the property) and a personal allowance are included.

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

#### Awards

Finally 630 applications (2024: 647) were received from 80 state schools, and 196 (2024: 169) School Awards were given at 66 (2024:62) state schools. In addition, eight Memorial Awards was given at one private school, totalling 202 awards (2024:175). We worked with 80 state schools to give School Awards, and two private schools to give Memorial Awards. The final total number of successful students from all schools who went ahead with their projects was 669 (2024: 594).

#### Outreach Programme

Awards are offered within our outreach programme to Year 12 students at all maintained schools in the London area, and two private schools (for Memorial Awards). In 2025/2025 we visited 82 schools (2025:90) to give assemblies in person at which the opportunities available and the process of applying were explained. 2854 students (2024:2534) attended the first follow-up session.

#### Continuity

We are keen to foster a continuing relationship with the award-winning beneficiaries in several ways:

- Accounts of projects and relevant photographs are submitted by award winners and entered on the website.
- Award winners are invited to talk about their awards in their own schools to the next cohort of Year 12s
- All award winners receive a certificate of recognition
- We maintain a database of award winners
- We seek soft/hard outcome information and data
- Beneficiaries are invited to any appropriate events

#### Fund Raising

Our income in the year totalled £116,355 (2024: £90,837). The principal sources were

- Grant-giving charities, trusts and foundations, including grants of £21,485
- Various fundraising events, one including an auction organised by the Foundation
- Sponsorship funds raised by our award winners of £42,244 (2024: £26,591). These are particularly pleasing as they increase: students are encouraged to fundraise the expenses costs of their projects, and given gold certificates (as against the usual white certificates) in recognition of this
- Annual donations from a small number of partner schools who have agreed to take part in our new School Sponsorship programme (piloted during the year) £6500 (2024: £2700)
- An annual donation from our first corporate sponsor, as the beginning of a new funding stream
- Many individual donations, including a continuing set of regular givers (usually monthly), and benefactors donating £500 a year.

We are extremely grateful to all those who were involved.

## Section D

## Achievements and performance

As a result, our total assets were decreased to £448,416 (2024: 477,392) comprising the investment fund evaluation of £396,310 on 31 August 2025, and our current account at £52,106

## Section E

## Financial review

### **Brief statement of the charity's policy on reserves**

The Foundation's policy is to continue building reserves over the medium term (as an endowment fund) concurrent with increasing expenditure on grant-giving activities.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising).
- how expenditure has supported the key objectives of the charity.
- investment policy and objectives including any ethical investment policy adopted.

**Section F Other optional information**

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>		
<b>Full name(s)</b>		
<b>Position (eg Secretary, Chair, etc)</b>	Executive Trustee	Trustee
<b>Date</b>		



# Receipts and payments accounts

CC16a

For the period from	01/09/23	To	31/08/2024
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## Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Direct personal donations	12 839	-	-	12 839	17,245
Donations from grant making charities	21 485	-	-	21 485	10,600
Corporate sponsors		-	-		3,040
Students' and schools' sponsorship	48 744	-	-	48 744	29,292
Events	26 031	-	-	26 031	24,639
Gift aid	7 256	-	-	7 256	6,021
		-	-		-
		-	-		-
<b>Sub total (Gross income for AR)</b>	<b>116 355</b>	<b>-</b>	<b>-</b>	<b>116 355</b>	<b>90,837</b>
<b>A2 Asset and investment sales, (see table).</b>					
COIF investment fund	-	-	-	-	50,000
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>50,000</b>
<b>Total receipts</b>	<b>116 355</b>	<b>-</b>	<b>-</b>	<b>116 355</b>	<b>140 837</b>

## A3 Payments

Awards and grants	67 276	-	-	67 276	54,037
Outreach operating costs	48 366	-	-	48 366	39,298
Other operating costs	12 374	-	-	12 374	4,744
Cost of events	1 636	-	-	1 636	3,407
Other fundraising costs	1 322	-	-	1 322	562
Administration	11 133	-	-	11 133	11,971
		-	-		-
	-			-	

		-	-		-
	-	-	-	-	-
<b>Sub total</b>	142 106	-	-	142 106	114,019
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	
	-	-	-	-	
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	142 106	-	-	142 106	114,019
<b>Net of receipts/(payments)</b>	(25 751)	-	-	(25 751)	26,818
<b>A5 Transfers between funds</b>		-	-		-
<b>A6 Cash funds last year end</b>	77 857	-	-	77 857	51,039
<b>Cash funds this year end</b>	52 106	-	-	52 106	77,857

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank current account	52 106	-	-
			-	-
			-	-
	<b>Total cash funds</b>	52 106	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		<b>Unrestricted funds</b>	<b>Restricted funds</b>	<b>Endowment funds</b>
	<b>Details</b>	<b>to nearest £</b>	<b>to nearest £</b>	<b>to nearest £</b>
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-



	-	-	-
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### B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
COIF Charities Investment Fund	Unrestricted	-	396 310
		-	-
		-	-
		-	-
		-	-
		-	-

### B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

### B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

**MARK EVISON FOUNDATION**

Year to 30/08/2024	
£	£
	51,039

4,206	
0	
13,040	
10,600	
2,500	
26,592	
2,700	
25,179	
6,021	
	90,837

54,037	
0	
34,051	
5,247	
	93,336

4,744	
3,407	
561	
4,918	
7,053	
	20,683

**114,019**

**(23,181)**

June 24      50,000

77,858

77,858

Accounts for the year from 01/09/2024 to 31/08/2025		£
Bank balance as at 31/08/25		77,858

**RECEIPTS**

Regular donors	3,458	
Benefactors	3,600	
Other donations	5,781	
Donations from grant making charities	21,485	
Corporate sponsors	0	
Students sponsorship	42,244	
Partner School Funding	6,500	
Events	26,031	
Gift Aid	7,255	
	116,355	116,355

**PAYMENTS**

**Outreach & Awards**

School awards (net of returns)	67,276	
Outback award		
Outreach staff costs	40,259	
Other outreach costs (see analysis)	8,107	
		115,642

Administration staff costs	9,734	
Development Director	2,640	
Cost of events	1,636	
Other fundraising costs	1,322	
Recruitment	2,972	
Administration	8,160	
		26,464

**142,106**

**Operating surplus/(deficit)**      **(25,752)**

**Transfer from Investment Account**      **NIL**

**Balance carried forward on 31/08/2025**      **52,106**

**Per Bank Statement at 31/08/2025**      **52,106**

**VALUE OF INVESTMENTS**

CCLA Investment Fund valuations as at:	£	Proceeds from investment sales in period
31/08/2018	472,824	£Nil
31/08/2019	461,608	55,000
31/08/2020	455,563	30,000
31/08/2021	492,029	50,000
31/08/2022	431,517	50,000
31/08/2023	405,768	30,000
31/08/2024	399,535	50,000
01/09/2025	396,310	0

\*Unrealised gain/(loss) since 31/08/25 based on this valuation:      (3,225)

**BALANCE SHEET AND MOVEMENT IN RESERVES**

As at	
31/08/2024	
77,858	
399,535	
<b>477,393</b>	

**(23,181)**

**3,723**

**40,044**

**20,586**

	As at
	31/08/2025
<b>Bank balance</b>	52,106
<b>Investments</b>	396,310
	<b>448,416</b>

**Movement in period**      **(28,977)**

Operating surplus/(deficit)      (25,752)

Realised investment gain/(loss) in the period      (3,225)

Unrealised gain/(loss) on investments in period

**(28,977)**



Section A

Independent Examiner's Report

Report to the trustees	Mark Evison Foundation		
On accounts for the year ended	31 August 2025	Charity no (if any)	1158382
Set out on pages	Seven, eight and nine <small>(remember to include the page numbers of additional sheets)</small>		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 August 2025.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:  Date: 23/2/2026

Name: Andrew Sean Lockwood

Relevant professional  
qualification(s) or body  
(if any):

Chartered Tax Adviser

Address: Old Library Chambers 21 Chipper Lane

Salisbury Wiltshire
SP1 1BG

**Section B****Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**