

MARK EVISON FOUNDATION

England & Wales · Charity number 1158382

Details

Status Registered

Legal form CIO

Registered 2014-08-28

Register [View on the Charity Commission register](#)

Contact

Address 118 Court Lane
London
SE21 7EA

Phone 02086932254

Email info@markevisonfoundation.org

Website www.markevisonfoundation.org

Activities

Objects: THE OBJECTS (THE "OBJECTS") OF THE CIO ARE TO FURTHER SUCH OBJECTS OR PURPOSES WHICH ARE EXCLUSIVELY CHARITABLE ACCORDING TO THE LAW OF ENGLAND AND WALES IN ANY PART OF THE WORLD AND IN SUCH MANNER AS THE TRUSTEES MAY IN THEIR ABSOLUTE DISCRETION THINK FIT AND, IN PARTICULAR, BUT WITHOUT PREJUDICE TO THE GENERALITY OF THE FOREGOING, TO PROMOTE THE PERSONAL DEVELOPMENT OF YOUNG PEOPLE IN ACHIEVING THEIR FULL POTENTIAL AS RESPONSIBLE CITIZENS AND AS MEMBERS OF THEIR LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES (AND "PERSONAL DEVELOPMENT" MEANS PROMOTING THE PERSONAL, PHYSICAL, MENTAL AND SOCIAL WELL-BEING OF THE INDIVIDUAL).

Activities: The Mark Evison Foundation's mission is to promote the personal development of young people 16-25 years through non-academic challenge, providing mentoring and expenses-funding for participants' proposed projects. These must be outside applicants' comfort zones, and created from scratch. Beneficiaries become more confident, independent and resilient, and gain many transferable skills.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** Other Charitable Purposes
- **Who:** Children/young People

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£116,355	£142,106	-	-
2024-08-31	£90,837	£113,457	-	-
2023-08-31	£87,176	£117,064	-	-
2022-08-31	£59,245	£123,618	-	-
2021-08-31	£47,651	£69,833	-	-
2020-08-31	£32,400	£49,076	-	-

Trustees

Name	Role	Appointed
AMY ZAMBON		2023-07-09
DAVID HARRIS		2019-09-01
Dr Joseph Arthur Francis Spence		2014-08-28
ELIZABETH EVISON		2014-08-28
Georgina Elizabeth Speller		2023-03-19
IAN MACAUSLAN		2014-08-28
Lucien Mulberg		2023-07-09
MARGARET EVISON		2014-08-28

MARK EVISON FOUNDATION

England & Wales - Charity number 1158382

Accounts



Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	09	2024	To	31	08	2025

Section A Reference and administration details

Charity name **Mark Evison Foundation**

Other names charity is known by

Registered charity number (if any) **1158382**

Charity's principal address **PO Box 59519**
London
 Postcode **SE21 91L**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Evison	Executive Trustee		
2	Sholto Moger	Honorary Trustee		
3	Ian Macauslan			
4	Elizabeth Evison			
5	Joseph Spence			
6	David Harris			
7	Georgina Speller			
8	Amy Zambon			
9	Lucien Mulberg			

Names of the trustees for the charity, if any (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees.
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trustees determine the Foundation's policies and strategy.

Margaret Evison continues to act as Executive Trustee, leading the Foundation's fund-raising, award-giving activities and other activities. She was assisted by one to two full-time paid schools' project officers and a paid part-time administrator.

The Foundation is proud of its mixture of young and more mature Trustees, with several Board members under 45, and a trustee who was previously an award winner. Because of the field in which we work and the strategic foresight to understand a changing world that this provides, we feel that this is very important.

In addition to the Board, volunteers have been very helpful in maintaining the website, providing a design service, and developing publicity material. We used one volunteer to help implement the school awards scheme. An Honorary Treasurer manages the accounts.

Professor Dame Janet Beer has been our Patron since early 2022. Her commitment to diversity, equality and inclusion is central to our ethos as a Foundation. She has been associated with the Foundation since its earliest days, has attended various fundraising events and is a regular donor.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Foundation's overall mission is to promote in young people their own personal, mental and physical development. It gives awards in selected London schools which enable 17-year-old (Yr 12) students to stretch themselves constructively and so to gain more confidence, courage and self-reliance, as well as learning new skills. Successful applicants are given funds for legitimate expenses: these are carefully costed. We like to offer opportunity where little exists, and new schools joining the scheme are usually from the more disadvantaged parts of London.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trustees have considered the Commission's guidance on public benefit and believe they comply with it. The Foundation has continued to progress satisfactorily as regards fund-raising and in the giving of awards.

Additional details of objectives and activities (Optional information)

Policy on Grant Making

Our policy is to make awards to successful applicants (either groups or individuals) in Year 12 at state schools for carrying out projects that are personally challenging, taking them out of their 'comfort zones', and that they have conceived and planned themselves from scratch and carried out independently. There are now only two types of awards since Major Awards have been phased out: School Awards (Yr 12s) carrying legitimate expenses funding of up to £500; and Special Awards (for 19–25-year-olds across England) carrying legitimate expenses funding of up to £5,000. These are handled as follows:

School Award applications are developed by students in partner schools in London, with the support of the Executive Trustee, the Schools Project Officers and key Year 12 school staff members. The Foundation's work is introduced at Year 12 school assemblies, and after a number of school visits and email contact with students, applications are risk-assessed and finally 'judged' or selected for support by the Executive Trustee at the school. If appropriate, they are sent to designated external assessors ('experts') for comment before final ratification. These Year 12 school awards comprise the bulk of the charity's activities. We give annual Memorial Awards at the two private schools Mark Evison attended, very similar to School Awards.

A key feature of the School Awards is that the applicants must create their own challenges, plan and research them in detail, present them and carry them out independently. All applications are carefully risk-assessed and costed. All awards carry legitimate expenses funding to a maximum of £500, although relatively few applicants receive the maximum, and sometimes funding is not required at all. All applicants are asked to fundraise for us.

We have a well-developed and comprehensive process for dealing with students risk, including the use of those external assessors.

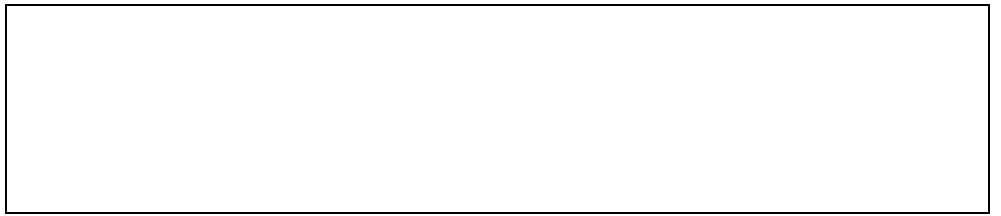
The involvement and support of the Yr 12 teachers and school support staff are important to our success.

Our partner schools spanned 28 London boroughs, with 63% above the London average % Free School Meals, and our highest level of FSMs in a school at 69%.

An **Australian Outback Award** (a Special Award) is offered annually to under 25s when local weather conditions in Hay, New South Wales, allow: fares to Australia, expenses for car-hire, weekly pay (provided by the property) and a personal allowance are included.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Section D Achievements and performance

Summary of the main achievements of the charity during the year

Awards

Finally 630 applications (2024: 647) were received from 80 state schools, and 196 (2024: 169) School Awards were given at 66 (2024:62) state schools. In addition, eight Memorial Awards was given at one private school, totalling 202 awards (2024:175). We worked with 80 state schools to give School Awards, and two private schools to give Memorial Awards. The final total number of successful students from all schools who went ahead with their projects was 669 (2024: 594).

Outreach Programme

Awards are offered within our outreach programme to Year 12 students at all maintained schools in the London area, and two private schools (for Memorial Awards). In 2025/2025 we visited 82 schools (2025:90) to give assemblies in person at which the opportunities available and the process of applying were explained. 2854 students (2024:2534) attended the first follow-up session.

Continuity

We are keen to foster a continuing relationship with the award-winning beneficiaries in several ways:

- Accounts of projects and relevant photographs are submitted by award winners and entered on the website.
- Award winners are invited to talk about their awards in their own schools to the next cohort of Year 12s
- All award winners receive a certificate of recognition
- We maintain a database of award winners
- We seek soft/hard outcome information and data
- Beneficiaries are invited to any appropriate events

Fund Raising

Our income in the year totalled £116,355 (2024: £90,837). The principal sources were

- Grant-giving charities, trusts and foundations, including grants of £21,485
- Various fundraising events, one including an auction organised by the Foundation
- Sponsorship funds raised by our award winners of £42,244 (2024: £26,591). These are particularly pleasing as they increase: students are encouraged to fundraise the expenses costs of their projects, and given gold certificates (as against the usual white certificates) in recognition of this
- Annual donations from a small number of partner schools who have agreed to take part in our new School Sponsorship programme (piloted during the year) £6500 (2024: £2700)
- An annual donation from our first corporate sponsor, as the beginning of a new funding stream
- Many individual donations, including a continuing set of regular givers (usually monthly), and benefactors donating £500 a year.

We are extremely grateful to all those who were involved.

Section D

Achievements and performance

As a result, our total assets were decreased to £448,416 (2024: 477,392) comprising the investment fund evaluation of £396,310 on 31 August 2025, and our current account at £52,106

Section E

Financial review

Brief statement of the charity's policy on reserves

The Foundation's policy is to continue building reserves over the medium term (as an endowment fund) concurrent with increasing expenditure on grant-giving activities.

Details of any funds materially in deficit

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Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising).
- how expenditure has supported the key objectives of the charity.
- investment policy and objectives including any ethical investment policy adopted.

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Section F Other optional information

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Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)		
Position (eg Secretary, Chair, etc)	Executive Trustee	Trustee
Date		



Receipts and payments accounts

CC16a

For the period from	01/09/23	To	31/08/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Direct personal donations	12 839	-	-	12 839	17,245
Donations from grant making charities	21 485	-	-	21 485	10,600
Corporate sponsors		-	-		3,040
Students' and schools' sponsorship	48 744	-	-	48 744	29,292
Events	26 031	-	-	26 031	24,639
Gift aid	7 256	-	-	7 256	6,021
		-	-		-
		-	-		-
Sub total (Gross income for AR)	116 355	-	-	116 355	90,837
A2 Asset and investment sales, (see table).					
COIF investment fund	-	-	-	-	50,000
	-	-	-	-	-
Sub total	-	-	-	-	50,000
Total receipts	116 355	-	-	116 355	140 837

A3 Payments

Awards and grants	67 276	-	-	67 276	54,037
Outreach operating costs	48 366	-	-	48 366	39,298
Other operating costs	12 374	-	-	12 374	4,744
Cost of events	1 636	-	-	1 636	3,407
Other fundraising costs	1 322	-	-	1 322	562
Administration	11 133	-	-	11 133	11,971
		-	-		-
	-	-	-	-	-

		-	-		-
	-	-	-	-	-
Sub total	142 106	-	-	142 106	114,019
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	142 106	-	-	142 106	114,019
Net of receipts/(payments)	(25 751)	-	-	(25 751)	26,818
A5 Transfers between funds		-	-		-
A6 Cash funds last year end	77 857	-	-	77 857	51,039
Cash funds this year end	52 106	-	-	52 106	77,857

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank current account	52 106	-	-
			-	-
			-	-
	Total cash funds	52 106	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	-	-	-
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B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
COIF Charities Investment Fund	Unrestricted	-	396 310
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

MARK EVISON FOUNDATION

Year to 30/08/2024	
£	£
	51,039

4,206
0
13,040
10,600
2,500
26,592
2,700
25,179
6,021
90,837

54,037
0
34,051
5,247
93,336

4,744
3,407
561
4,918
7,053
20,683

114,019

(23,181)

June 24 50,000

77,858

77,858

Accounts for the year from 01/09/2024 to 31/08/2025		£	£
Bank balance as at 31/08/25			77,858

RECEIPTS

Regular donors	3,458
Benefactors	3,600
Other donations	5,781
Donations from grant making charities	21,485
Corporate sponsors	0
Students sponsorship	42,244
Partner School Funding	6,500
Events	26,031
Gift Aid	7,255
	116,355

PAYMENTS

Outreach & Awards

School awards (net of returns)	67,276
Outback award	
Outreach staff costs	40,259
Other outreach costs (see analysis)	8,107
	115,642

Administration staff costs	9,734
Development Director	2,640
Cost of events	1,636
Other fundraising costs	1,322
Recruitment	2,972
Administration	8,160
	26,464

26,464

142,106

Operating surplus/(deficit) **(25,752)**

Transfer from Investment Account **NIL**

Balance carried forward on 31/08/2025 **52,106**

Per Bank Statement at 31/08/2025 **52,106**

VALUE OF INVESTMENTS

CCLA Investment Fund valuations as at:	£	Proceeds from investment sales in period
31/08/2018	472,824	£Nil
31/08/2019	461,608	55,000
31/08/2020	455,563	30,000
31/08/2021	492,029	50,000
31/08/2022	431,517	50,000
31/08/2023	405,768	30,000
31/08/2024	399,535	50,000
01/09/2025	396,310	0

*Unrealised gain/(loss) since 31/08/25 based on this valuation: **(3,225)**

BALANCE SHEET AND MOVEMENT IN RESERVES

As at 31/08/2024
77,858
399,535
477,393

As at 31/08/2025
Bank balance 52,106
Investments 396,310
448,416

Movement in period **(28,977)**

(23,181)
3,723
40,044
20,586

Operating surplus/(deficit) (25,752)
Realised investment gain/(loss) in the period (3,225)
Unrealised gain/(loss) on investments in period (28,977)



Section A

Independent Examiner's Report

Report to the trustees	Mark Evison Foundation		
On accounts for the year ended	31 August 2025	Charity no (if any)	1158382
	Set out on pages Seven, eight and nine <small>(remember to include the page numbers of additional sheets)</small>		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 August 2025.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:  **Date:** 23/2/2026

Name: Andrew Sean Lockwood

Relevant professional qualification(s) or body (if any): Chartered Tax Adviser

Address: Old Library Chambers 21 Chipper Lane

Salisbury Wiltshire

SP1 1BG

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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MARK EVISON FOUNDATION

England & Wales - Charity number 1158382

Accounts

MARK EVISON FOUNDATION

Accounts for the year from 01/09/2023 to 31/8/2024

Year to 30/08/2023							
£	£			£	£		Notes
	80,927.12	Bank balance as at 31/08/23			51,039.02		
RECEIPTS							
3,715		Regular donors		4,205.53			
8,002.25		Other donations		13,039.85			2023/24 J de la Lama Pesquera £5200/ O Bailey £2000/ Spilman £770/ T Calvert £500/ D Honold £2000.
15,500.00		Donations from grant making charities		10,600.00			2023/24 Jets Charitable Trust £500/ Tobacco Pipemakers & Tobacco Trade Benevolent Fund £10,000 2022/23: Hedley Foundation £5,000/ Jets Charitable Trust £500/ Tobacco Pipemakers & Tobacco Trade Benevolent Fund £10,000
0.00		Corporate sponsors		3,040.00			2023/24 Cadarn Capital £2500, Knight Frank £540
9,339.82		Students sponsorship		26,591.85			
0.00		Schools sponsorship		2,700.00			6 schools £200 each, 2 schools £750 each
17,135.35		Events		24,639.38			2023/24 Carol concert £5,623 /Wine tasting £11,810/ Open Garden £2,785/ Cycling £2,622/ 2 marathons £1,800 2022/23: Carol Concert £6,002 /Wine Tasting £8,995 /Brighton Half Marathon £2,338/Cycling £478
3,482.57		Gift Aid		6,020.80			
	57,175			90,837.41			
PAYMENTS							
37,988.92		Outreach & Awards					Other Outreach costs
940.00		School awards (net of returns)	54,037.10				Certificates + Leaflets £329.50
36,339.26		Outback award	0.00				Postage £960.12
6,335.53		Outreach staff costs	34,051.31				Banana Moon (Student T-shirts) £3,150.00
		Other outreach costs (see analysis)	5,247.42				Staff travel (Tube and Rail) £807.80
20,744.67		Administration staff costs		93,335.83			5,247.42
2,149.69		Cost of events		4,743.58			
3,156.02		Recruitment		3,406.90			2023/24 Carol concert, Wine tasting, Open garden 2022/23: Carol Concert/Wine Tasting/Brighton Half Marathon
7,485.21		Administration (see analysis)		4,918.02			
0.00		Fund raising		7,052.95			
0.00		Just Giving costs		0.00			
	115,139			113,457.28			
	(57,964)	Operating surplus/(deficit)		(22,619.87)			
	30,000.00	Transfer from Investment Account			50,000.00		
	52,963	Balance carried forward on 31/8/2024			78,419.15		
	52,444						
	(1,405)	Per Bank Statement at 31/8/2024			77,857.55		
	51,039	Less: Outstanding items			0.00		
					77,857.55		
VALUE OF INVESTMENTS							
CCLA Investment Fund valuations as at:			£	Proceeds from			
	31/08/2018		472,824.00		£Nil		
	31/08/2019		461,607.57		£55,000		
	31/08/2020		455,563.28		£30,000		
	31/08/2021		492,028.55		£50,000		
	31/08/2022		431,517.22		£50,000		
	31/08/2023		405,767.92		£30,000		
	31/8/2024		399,535.36 *		£50,000		
	*Unrealised gain/(loss) since 31/08/23 based on this valuation:		40,044.16				

5,247.42

Analysis of Administration costs:		£
Stationery and printer		2,002.90
Newsletter		1,878.00
PO Box licence		396.00
IT (Incl. website)		799.44
Legal Fees		600.00
Gifts		305.00
Payroll processing costs		853.61
Sundry		218.00
		7,052.95

0.00 0.00

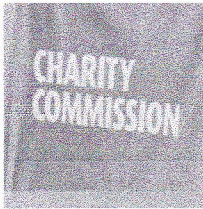
BALANCE SHEET AND MOVEMENT IN RESERVES

As at 31/8/2023		As at 31/8/2024	
51,039.02	Bank balance	77,857.55	
405,767.92	Investments	399,535.36	Note 1
456,806.94		477,392.91	
	Movement in period	20,585.97	
	Operating surplus/(deficit)	(23,181.47)	
	Realised investment gain/(loss) in the period	3,723.28	
	Unrealised gain/(loss) on investments in period	40,044.16	
		20,585.97	
Note 1	CCLA Investment value at 31/8/24	399,535.36	

MARK EVISON FOUNDATION

England & Wales - Charity number 1158382

Accounts



Trustees' Annual Report for the period									
		Period start date			Period end date				
From	01	09	2022	To	31	08	2023		

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

PO Box 59519	
London	
Postcode	SE21 91L

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Evison	Executive Trustee		
2	Sholto Moger	Honorary Trustee		
3	Ian Macauslan			
4	Elizabeth Evison			
5	Joseph Spence			
6	David Harris			
7	Georgina Speller		From 19 March 2023	
8	Amy Zambon		From 9 July 2023	
9	Lucien Mulberg		From 9 July 2023	
10	Rachel Sanguinetti		To 19 March 2023	
11	Matthew Neuberger		To 7 November 2022	
12				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution
How the charity is constituted <i>(eg. trust, association, company)</i>	Charitable Incorporated Organisation
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Elected by existing trustees

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees. • the charity's organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees' consideration of major risks and the system and procedures to manage them. 	<p>The Trustees determine the Foundation's policies and strategy.</p> <p>Margaret Evison acts as Executive Trustee, leading the Foundation's fund-raising, award-giving activities and other activities. She was assisted by one to two full-time paid schools' project officers and a paid part-time administrator.</p> <p>The Foundation is proud of its mixture of young and more mature Trustees, with several Board members under 45, and a trustee who was previously an award winner. Because of the field in which we work and the strategic foresight to understand a changing world that this provides, we feel that this mix is very important.</p> <p>In addition to the Board, volunteers have been very helpful in maintaining the website, providing a design service, and developing publicity material. We no longer use volunteers to implement the school awards scheme. An Honorary Treasurer manages the accounts.</p> <p>Professor Dame Janet Beer has been our Patron since early 2022. Her commitment to diversity, equality and inclusion is central to our ethos as a Foundation. She has been associated with the Foundation since its earliest days, has attended various fundraising events and is a regular donor.</p>
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Section C Objectives and activities

<p>Summary of the objects of the charity set out in its governing document</p>	<p>The Foundation's overall mission is to promote in young people their own personal, mental and physical development. It gives awards in selected London schools which enable 17-year-old (Yr 12) students to stretch themselves constructively and so to gain more confidence, courage and self-reliance, as well as learning new skills. Successful applicants are given funds for legitimate expenses: these are carefully costed. We like to offer opportunity where little exists, and new schools joining the scheme are usually from the more disadvantaged parts of London.</p>
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Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trustees have considered the Commission's guidance on public benefit and believe they comply with it. The Foundation has continued to progress satisfactorily as regards fund-raising and in the giving of awards.

Additional details of objectives and activities (Optional information)

Policy on Grant Making

Our policy is to make awards to the successful applicants (either groups or individuals) in Year 12 at state schools for carrying out projects that are personally challenging, taking them out of their 'comfort zones', and that they have conceived and planned themselves from scratch and carried out independently. There are now only two types of awards since Major Awards have been phased out: School Awards (Yr 12s) carrying legitimate expenses funding of up to £500; and Special Awards (for 19–25-year-olds across England) carrying legitimate expenses funding of up to £5,000. These are handled as follows:

School Award applications are developed by students in partner schools in London, with the support of the Executive Trustee, the Schools Project Officers and key Year 12 school staff members. The Foundation's work is introduced at Year 12 school assemblies, and after a number of school visits and email contact with students, applications are risk-assessed and finally 'judged' or selected for support by the Executive Trustee at the school. If appropriate, they are sent to designated external assessors ('experts') for comment before final ratification. These Year 12 school awards comprise the bulk of the charity's activities. We give annual Memorial Awards at the two private schools Mark Evison attended, very similar to School Awards.

A key feature of the School Awards is that the applicants must create their own challenges, plan and research them in detail, present them and carry them out independently. All applications are carefully risk-assessed and costed. All awards carry legitimate expenses funding to a maximum of £500, although relatively few applicants receive the maximum, and sometimes funding is not required at all.

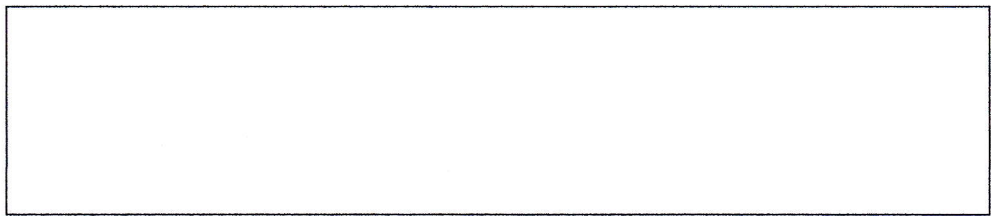
The involvement and support of the Yr 12 teachers and school support staff are important to our success.

In 2021/2 we increased our partner schools from 60 to 96, and this last school year we have kept this at 95 partner schools (with some variation between schools): they spanned 32 London boroughs, and 62 (66%) had above the London average percentage of free school meals, with 20 schools having over 40% of FSMs, and two schools over 60%.

An **Australian Outback Award** (a Special Award) is offered annually to under 25s when local weather conditions in Hay, New South Wales, allow: fares to Australia, expenses for car-hire, weekly pay (provided by the property) and a personal allowance are included.

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Awards

Recovering from Covid-19 restrictions some schools chose to continue to work remotely initially, but by the end of the year normal face to face working had been resumed.

Finally, 564 applications (2022: 604) were received from 93 state schools, and 135 (2022: 142) School Awards were given at 62 (2022:69) state schools. In addition, four Memorial Awards was given at one private school. In total we worked with 93 state schools to give School Awards, and 2 private schools to give Memorial Awards. The final number of successful students from all schools who went ahead with their projects was 447 (2022: 459).

Outreach Programme

Awards are offered within our outreach programme to Year 12 students at all maintained schools in the London area, and two private schools (for Memorial Awards). In 2022/2023 we visited 95 schools (2022:96) to give assemblies remotely or in person at which the opportunities available and the process of applying were explained. Nearly 4,000 (2022: nearly 4,000) students signed up as a result of hearing us present, and 3,480 (2022: 3,170) attended the follow-up sessions. Finally, 139 awards (2022: 142) were given to individual or group applicants, directly benefitting 447 (2022: 459) students.

This year we topped 2000 award-winners, over 1000 of those in the last three years.

Continuity

We are keen to foster a continuing relationship with the award-winning beneficiaries in several ways:

- Accounts of projects and relevant photographs are submitted by award winners and entered on the Foundation's website.
- Award winners are invited to talk about their awards in their own schools to the next cohort of Year 12s
- We maintain a database of award winners
- We seek soft/hard outcome information and data
- Beneficiaries are invited to any appropriate events

Fund Raising

Our income in the year totalled £57,175 (2022: £59,245), the principal sources being

- Grant-giving charities, trusts and foundations.
- Various fundraising events, one including an auction organised by the Foundation
- Sponsorship funds raised by our award winners: these are particularly pleasing, as more awards become "self-financing"
- Many individual donations
- Runners/cyclists in two long-distance fundraising events

We are extremely grateful to all those who were involved in fund raising.

Section E Financial review

Brief statement of the charity's policy on reserves

The Foundation's policy is to continue building reserves over the medium term (as an endowment fund) concurrent with increasing expenditure on grant-giving activities. Our reserves decreased by £55,637 during the year.

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:


- the charity's principal sources of funds (including any fundraising).
- how expenditure has supported the key objectives of the charity.
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	MARGARET EVISON	
Position (eg Secretary, Chair, etc)	EXECUTIVE TRUSTEE	
Date	17 DECEMBER 2023	



Receipts and payments accounts

CC16a

For the period
from

Period start date
01/09/2022


To

Period end date
31/08/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Direct personal donations	11,718	-	-	11,718	10,643
Donations from Grant-making Charities, Trusts and Foundations	15,500	-	-	15,500	17,595
Schools' and students' sponsorship	9,340	-	-	9,340	14,269
Events	17,135	-	-	17,135	14,420
HMRC Gift Aid	3,483	-	-	3,483	2,318
	-	-	-	-	-
Sub total (Gross income for AR)	57,176	-	-	57,176	59,245
A2 Asset and investment sales, (see table).					
COIF Charities Investment Fund	30,000	-	-	30,000	50,000
	-	-	-	-	-
Sub total	30,000	-	-	30,000	50,000
Total receipts	87,176	-	-	87,176	109,245
A3 Payments					
Awards and grants	38,929	-	-	38,929	42,133
Outreach operating costs	42,675	-	-	42,675	55,050
Other operating costs	20,745	-	-	20,745	13,166
Cost of events	2,150	-	-	2,150	3,877
Administration	10,641	-	-	10,641	9,176
Fundraising costs	1,679	-	-	1,679	-
Online donation costs	245	-	-	245	216
	-	-	-	-	-
Sub total	117,064	-	-	117,064	123,618
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	117,064	-	-	117,064	123,618
Net of receipts/(payments)	- 29,888	-	-	- 29,888	- 14,373
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	80,927	-	-	80,927	95,300
Cash funds this year end	51,039	-	-	51,039	80,927

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds Bank current account	51,039	-	-
		-	-	-
	Total cash funds	51,039	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	COIF Charities Investment Fund	Unrestricted	-	405,451
			-	-
			-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details		-	-
			-	-
			-	-
			-	-
		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details		-	
			-	
Signed by a trustee on behalf of all the trustees	Signature	Print Name		Date of approval
		MARGARET EVISON		17/12/2023



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
MARK EVISON FOUNDATION

On accounts for the year
ended

31 August 2023

Charity no
(if any)

1158382

Set out on pages

Six and Seven

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2023.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

17 December 2023

Name:

Andrew Sean Lockwood

Relevant professional
qualification(s) or body
(if any):

Chartered Tax Adviser

Address:

Old Library Chambers

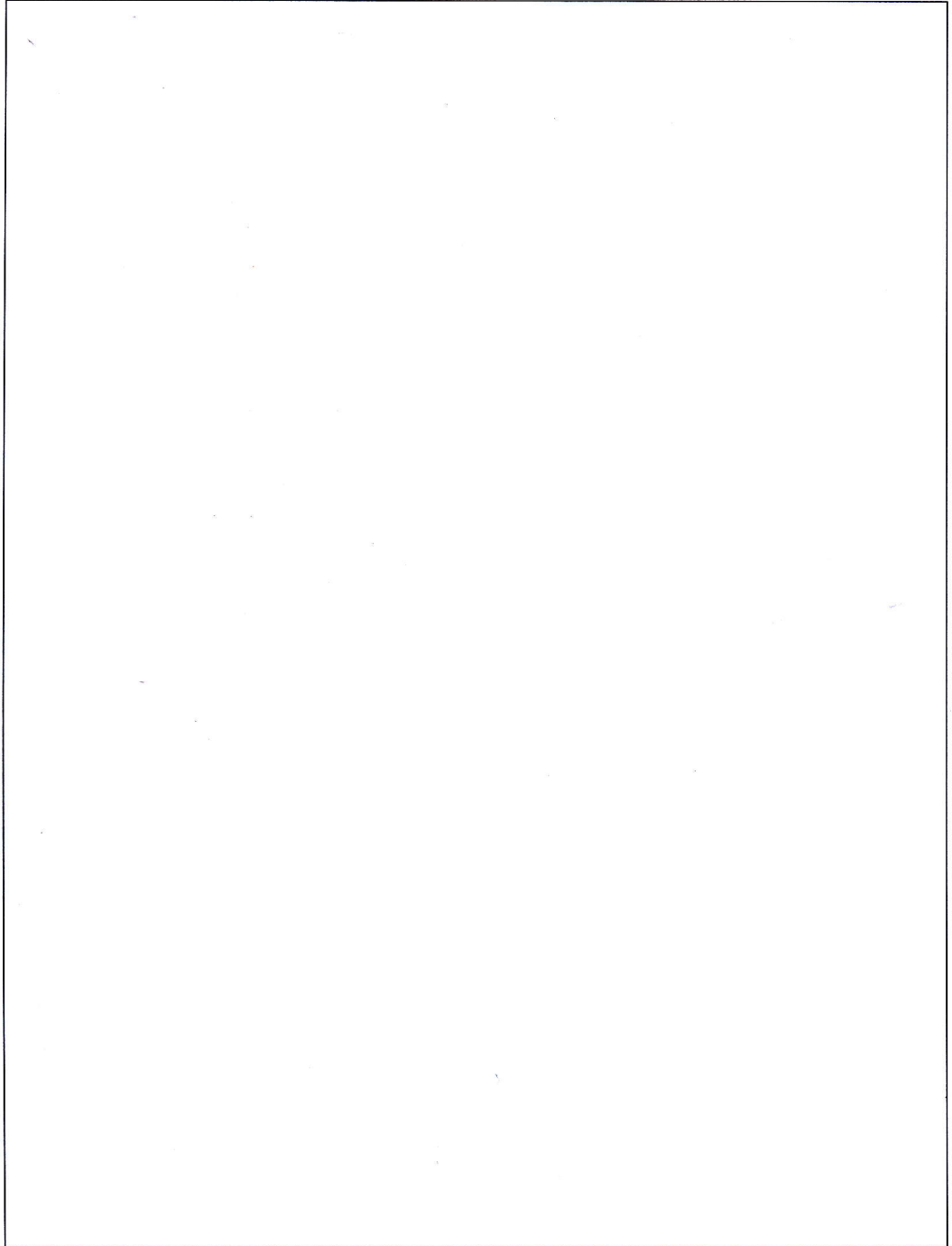
21 Chipper Lane

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



MARK EVISON FOUNDATION

England & Wales - Charity number 1158382

Accounts



Trustees' Annual Report for the period

Period start date				Period end date			
From	01	09	2021	To	31	08	2022

Section A Reference and administration details

Charity name **Mark Evison Foundation**

Other names charity is known by

Registered charity number (if any) **1158382**

Charity's principal address **PO Box 59519**
London
Postcode SE21 91L

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Margaret Evison	Executive Trustee		
Sholto Moger		Retired 19 September 2021	
Ian Macauslan			
Elizabeth Evison			
Joseph Spence			
Chantelle Culshaw		Retired 9 July 2022	
Ekansh Sharma		Retired 5 March 2022	
David Harris			
Matthew Neuberger			
Rachel Sanguinetti		Appointed 15 May 2022	
Maurisa Afrifa		Appointed 15 May 2022	

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Constitution
How the charity is constituted <small>(eg. trust, association, company)</small>	Charitable Incorporated Organisation
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Elected by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees.
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trustees determine the Foundation's policies and strategy.

Margaret Evison acts as Executive Trustee, leading the Foundation's fund-raising, award-giving activities and other activities. She was assisted by a full-time paid schools' project officer, a part-time schools' paid project officer, and a paid part-time administrator.

The Foundation is proud of its mixture of young and more mature Trustees, with several Board members under 45. Because of the field in which we work and the strategic foresight to understand a changing world that this provides, we feel that this is very important.

In addition to the Board, volunteers have been very helpful in maintaining the website, providing a design service, and developing publicity material. We no longer use volunteers to implement the school awards scheme. An Honorary Treasurer manages the accounts.

Professor Dame Janet Beer agreed to be our Patron in early 2022. Dame Janet's commitment to diversity, equality and inclusion is central to our ethos as a Foundation. She has been associated with the Foundation since its earliest days, has attended various fundraising events and is a regular donor.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Foundation's overall mission is to promote in young people their own personal, mental and physical development. It gives awards in selected London schools which enable 17-year-old (Yr 12) students to stretch themselves constructively and so to gain more confidence, courage and self-reliance, as well as learning new skills. Successful applicants are given funds for legitimate expenses: these are carefully costed. We like to offer opportunity where little exists, and new schools joining the scheme are usually from the more disadvantaged parts of London.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trustees have considered the Commission's guidance on public benefit and believe they comply with it. The Foundation has continued to progress satisfactorily as regards fund-raising and in the giving of awards.

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Policy on Grant Making

Our policy is to make awards to the successful applicants (either groups or individuals) in Year 12 at state schools for carrying out projects that are personally challenging, taking them out of their 'comfort zones', and that they have conceived and planned themselves from scratch and carried out independently. There are now only two types of awards, Major awards were phased out during the year : School Awards (Yr 12s) carrying legitimate expenses funding of up to £500; and Special Awards (for 19–25 year-olds across England) carrying legitimate expenses funding of up to £5,000. These are handled as follows:

School award applications are developed by students in partner schools in London, with the support of the Executive Trustee, the Schools Project Officers and key Year 12 school staff members. The Foundation's work is introduced at Year 12 school assemblies, and after a number of school visits and email contact with students, applications are risk-assessed and finally 'judged' or selected for support by the Executive Trustee at the school. If appropriate, they are sent to designated external assessors ('experts') for comment before final ratification. These Year 12 school awards comprise the bulk of the charity's activities. We give annual Memorial Awards at the two private schools Mark Evison attended, very similar to School Awards.

A key feature of the School Awards is that the applicants must create their own challenges, plan and research them in detail, present them and carry them out independently. All applications are carefully risk-assessed and costed. All awards carry legitimate expenses funding to a maximum of £500, although relatively few applicants receive the maximum, and sometimes funding is not required at all.

The involvement and support of the Yr 12 teachers and school support

staff are important to our success.

In 2021/2 we increased our partner schools from 60 to 96: they spanned 32 London boroughs, and 62 (66%) had above the London average percentage of free school meals, with 20 schools having over 40% of FSMs, and two schools over 60%.

Major Awards were phased out during the year.

An **Australian Outback Award** (a Special Award) is offered annually to under 25s when local weather conditions in Hay, New South Wales, allow: fares to Australia, expenses for car-hire, weekly pay (provided by the property) and a personal allowance are included.

Summary of the main achievements of the charity during the year

Awards

Because of Covid-19 our award-giving was initially curtailed by having to work remotely in some schools.

Finally 604 applications (2021: 321) were received from 94 state schools, and 142 (2021: 102) School Awards were given at 69 (2021:58) state schools. In addition, two Memorial Awards was given at one private school. In total we worked with 94 state schools to give School Awards, and 2 private schools to give Memorial Awards. The final number of successful students from all schools who went ahead with their projects was 459 (2021: 329).

Outreach Programme

Awards are offered within our outreach programme to Year 12 students at all maintained schools in the London area, and two private schools (for Memorial Awards). In 2021/2022 we visited 96 schools (2021:60) to give assemblies remotely or in person at which the opportunities available and the process of applying were explained. Nearly 4,000 (2021:1288) students signed up as a result of hearing us present, and 3170 (2021: 1430) attended the follow-up sessions, remotely or in person. Finally, 142 awards (2021: 105) were made to individual or group applicants, directly benefitting 459 (2021: 329) students.

Continuity

We are keen to foster a continuing relationship with the award-winning beneficiaries in several ways:

- Accounts of projects and relevant photographs are submitted by award winners and entered on the website.
- Award winners are invited to talk about their awards in their own schools to the next cohort of Year 12s.
- We maintain a database of award winners.
- We seek soft/hard outcome information and data.
- Beneficiaries are usually invited to the Foundation's annual Christmas party and any other appropriate events: unfortunately, because of Covid-19 these were cancelled in 2021.

Fund Raising

Our income in the year totalled £59,245 (2021: £47,651), the principal sources being

- Grant-giving charities, trusts and foundations, including a grant of £5,000 from the Foyle Foundation.
- Fundraising events, one including an auction organised by the Foundation.
- Sponsorship funds raised by our award winners: these are particularly pleasing, as more of our awards become "self-financing".
- Many individual donations.

We are extremely grateful to all those who organised, participated in and contributed to this excellent achievement.

Section E Financial review

Brief statement of the charity's policy on reserves

The Foundation's policy is to continue building reserves over the medium term (as an endowment fund) concurrent with increasing expenditure on grant-giving activities. Our reserves decreased by £64,283 during the year.

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:


- the charity's principal sources of funds (including any fundraising).
- how expenditure has supported the key objectives of the charity.
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	
Full name(s)	MARGARET EYISON
Position (eg Secretary, Chair, etc)	EXECUTIVE TRUSTEE
Date	19/3/23



CHARITY COMMISSION
FOR ENGLAND AND WALES

Mark Evison Foundation	1158382
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Receipts and payments accounts

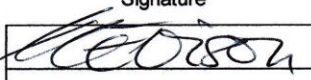
CC16a

For the period from	Period start date	To	Period end date
	01/09/2021		31/08/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Direct personal donations	10,643	-	-	10,643	6,350
Donations from Grant-making Charities, Trusts and Foundations	17,595	-	-	17,595	22,800
Schools' and students' sponsorship	14,269	-	-	14,269	6,988
Events	14,420	-	-	14,420	9,207
HMRC Gift Aid	2,318	-	-	2,318	2,306
	-	-	-	-	-
Sub total (Gross income for AR)	59,245	-	-	59,245	47,651
A2 Asset and investment sales, (see table).					
COIF Charities Investment Fund	50,000	-	-	50,000	50,000
	-	-	-	-	-
Sub total	50,000	-	-	50,000	50,000
Total receipts	109,245	-	-	109,245	97,651
A3 Payments					
Awards and grants	42,133	-	-	42,133	30,194
Outreach operating costs	55,050	-	-	55,050	26,438
Other operating costs	13,166	-	-	13,166	4,589
Cost of events	3,877	-	-	3,877	3,559
Administration	9,176	-	-	9,176	4,837
Fundraising costs	-	-	-	-	-
Online donation costs	216	-	-	216	216
	-	-	-	-	-
Sub total	123,618	-	-	123,618	69,833
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	123,618	-	-	123,618	69,833
Net of receipts/(payments)	- 14,373	-	-	- 14,373	27,818
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	95,300	-	-	95,300	67,482
Cash funds this year end	80,927	-	-	80,927	95,300

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds Bank current account	80,927	-	-
		-	-	-
	Total cash funds	80,927	-	-
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	COIF Charities Investment Fund	Unrestricted	-	431,517
			-	-
			-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
Signed by a trustee on behalf of all the trustees	Signature	Print Name	Date of approval	
		MARGARET RVISON	19/3/23	



Section A Independent Examiner's Report

Report to the trustees	Charity Name MARK EVISON FOUNDATION		
On accounts for the year ended	31 August 2022	Charity no (if any)	1158382
Set out on pages	Seven and Eight <small>(remember to include the page numbers of additional sheets)</small>		

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2022.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.


Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:  **Date:** 27 April 2023

Name: Andrew Sean Lockwood

Relevant professional qualification(s) or body (if any): Chartered Tax Adviser

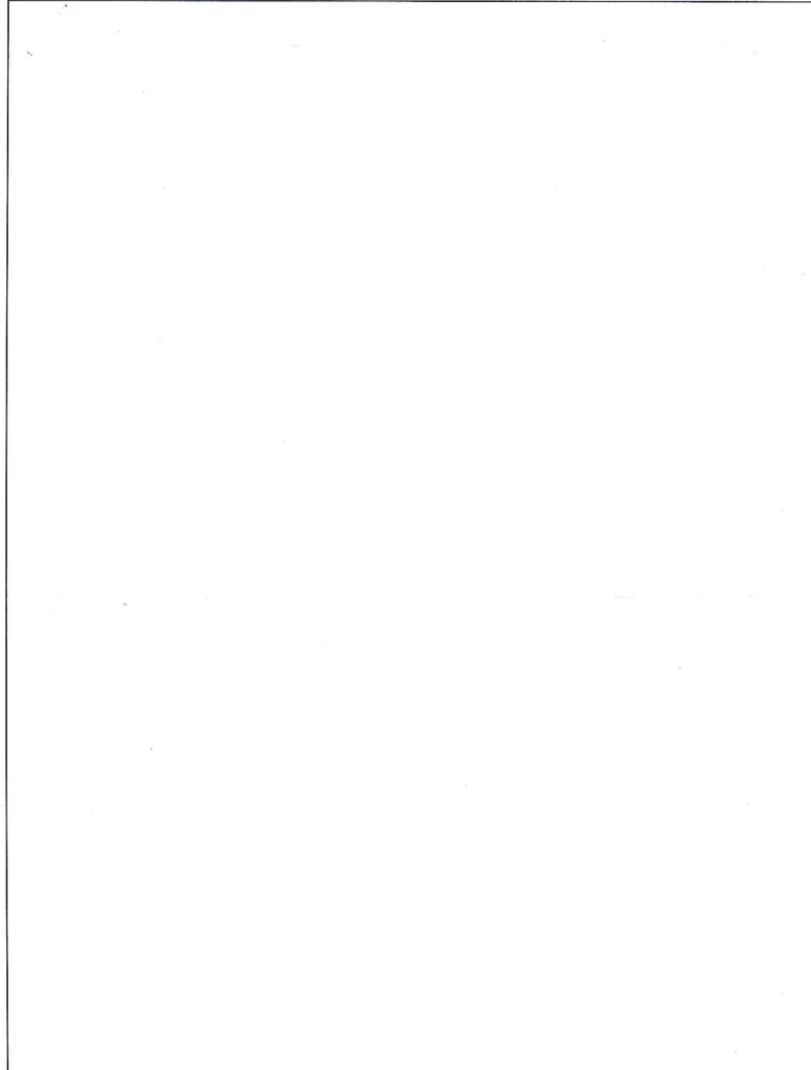
Address: Old Library Chambers
21 Chipper Lane

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



MARK EVISON FOUNDATION

England & Wales - Charity number 1158382

Accounts



Trustees' Annual Report for the period

Period start date				Period end date			
From	01	09	2020	To	31	08	2021

Section A Reference and administration details

Charity name **Mark Evison Foundation**

Other names charity is known by

Registered charity number (if any) **1158382**

Charity's principal address **PO Box 59519**
London
 Postcode **SE21 91L**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Evison	Executive Trustee		
2	Sholto Moger			
3	Ian Macauslan			
4	Elizabeth Evison			
5	Joseph Spence			
6	Chantelle Culshaw			
7	Ekansh Sharma			
8	David Harris			
9	Matthew Neuberger			
10				
11				
12				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by existing trustees

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees.
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trustees determine the Foundation's policies and strategy.

Margaret Evison acts as Executive Trustee, leading the Foundation's fund-raising, award-giving activities and other activities. She was assisted by a full-time paid schools' project officer, a part-time schools' paid project officer, and a paid part-time administrator (except during lockdown when she worked alone, and the office was closed to others).

The Foundation is proud of its mixture of young and more mature Trustees, with most Board members under 40. Because of the field in which we work and the strategic foresight to understand a changing world that this provides, we feel that this is very important.

In addition to the Board, several volunteers have been very helpful in maintaining the website, providing a design service, developing publicity material, organising events, and helping implement the school awards scheme. An Honorary Treasurer manages the accounts.

The COVID-19 school lockdown from January 2021 to March 2021 was a significant crisis nationally and for the Foundation. All schools' interactions were carried out electronically and remotely from the date of lockdown: only the Executive Trustee remained to carry through the work after the Covid-19 lockdown in January 2021. Judging was carried out largely in schools as most schools allowed visitors from Easter.

Summary of the objects of the charity set out in its governing document

The Foundation's overall mission is to promote in young people their own personal, mental and physical development. It gives awards which enable young people to stretch themselves constructively and so to gain more confidence, courage and self-reliance, as well as learning new skills. Successful applicants are given funds for legitimate expenses: these are carefully costed. We like to offer opportunity where little exists, and new schools joining the scheme are usually from the more disadvantaged parts of London.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trustees have considered the Commission's guidance on public benefit and believe they comply with it. The Foundation has continued to progress satisfactorily as regards fund-raising and in the giving of awards.

Additional details of objectives and activities (Optional information)

Policy on Grant Making

Our policy is to make awards to the successful applicants (either groups or individuals) in Year 12 at state schools for carrying out projects that are personally challenging, taking them out of their "comfort zones", and that they have conceived and planned themselves from scratch and carried out independently. There are three types of awards: School Awards (for 16- to 18-year-olds) carry legitimate expenses funding of up to £500; and Major Awards and Special Awards (for 19–25-year-olds) carry legitimate expenses funding of up to £5,000. These are handled as follows:

School award applications are developed in partner schools in London with the support of the Executive Trustee, the Schools Project Officers and the key Year 12 school staff member. These involve Year 12 school assemblies and follow-up sessions and are finally 'judged' or selected by the Executive Trustee at the school: if appropriate, they are sent to designated external assessors ('experts') for comment before final ratification. These Year 12 school awards comprise the bulk of the charity's activities. We give annual Memorial Awards at the two private schools Mark Evison attended, very similar to School Awards.

The involvement and support of the Yr 12 teachers and school support staff are important to our success.

Major Awards are given infrequently, and in this financial year, none were awarded (and in fact there have been no Major Awards given since 2015). Applications for these awards are by mail or email. Awards are offered England-wide, and applications which fulfil our basic criteria (defined on the website) are reviewed by one or more Trustees and as required, by another expert known to the Trustees, in the applicant's field.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

An Australian Outback Award (a Special Award) is offered annually when local weather conditions in Hay, New South Wales allow: fares to Australia, expenses for car-hire, weekly pay (provided by the property) and a personal allowance are included.

A key feature of the School and Major Awards is that the applicants must create their own challenges, plan and research them in detail, present them and carry them out independently. All applications are carefully risk-assessed and costed. All awards carry legitimate expenses funding, although sometimes this funding is not required.

In 2020/21 our 60 partner state schools spanned 28 London boroughs, and 49 (82%) had above the national average percentage of free school meals, with 13 schools having over 40% of FSMs, and two schools at 64%.

Summary of the main achievements of the charity during the year

Awards

Because of the school lockdown with Covid-19 our award-giving was curtailed, and finally 102 School Awards were given at 42 state schools. In addition, two Memorial Awards was given at one private school. In total we worked with 58 state schools to give School Awards and 2 private schools to give Memorial Awards. No Major Awards were given (2020: none).

Because the effects of lockdown and COVID as long as awards were approved by July 2021 students were allowed extra time to carry them out, to the end of the spring 2022: the figures given here are awards agreed by July 2021 and still intended to be carried out by September 2022 (the bulk of awards were carried out by September 2021, only 4 remaining to be carried out after that).

Outreach Programme

We offer an outreach programme to Year 12 students at all maintained schools in the London area, and two private schools (for Memorial Awards). In 2020/21 we visited 60 schools (2020:65) to give assemblies remotely or in person at which the opportunities available and the process of applying were explained. Nearly 4,000 students signed up as a result of hearing us present, and over 1,430 attended the follow-up sessions, remotely or in person: finally, 105 awards (2020:29) were made to individual or group applicants, directly benefitting 329 students (2020:70)

Continuity

We are keen to foster a continuing relationship with the award-winning beneficiaries in several ways:

- Accounts of projects and relevant photographs are submitted by award winners and entered on the website.
- Award winners are invited to talk about their awards in their own schools to the next cohort of Year 12s
- We maintain a database of award winners
- We seek soft/hard outcome information and data
- Beneficiaries are usually invited to the Foundation's annual Christmas party and any other appropriate events: unfortunately, because of Covid-19 these were cancelled in 2020.

Fund Raising

Our income in the year totalled £47,651 (2020: £32,400), the principal sources being

- Grant-giving charities, trusts and foundations, including a grant of £5,000 from the Foyle Foundation.
- Fund raising events, one including an auction organised by the Foundation
- Sponsorship funds raised by our award winners. These are particularly pleasing, as some of our awards have become "self-financing"
- Many individual donations

We are extremely grateful to all those who organised, participated in and contributed to this excellent achievement.

Section E**Financial review****Brief statement of the charity's policy on reserves**

The Foundation's policy is to continue building reserves (as an endowment fund) concurrent with increasing expenditure on grant-giving activities. Our reserves increased by £64,283 during the year.

Details of any funds materially in deficit**Further financial review details (Optional information)**

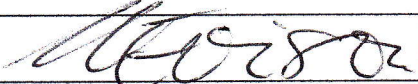
You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising).
- how expenditure has supported the key objectives of the charity.
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Margaret EVISON	
Position (eg Secretary, Chair, etc)	Executive Trustee	
Date	13 Jan 2012	



Receipts and payments accounts

CC16a

For the period
from

Period start date
01/09/2020

To

Period end date
31/08/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Direct personal donations	6,350	-	-	6,350	6,937
Donations from Grant-making Charities, Trusts and Foundations	22,800	-	-	22,800	15,000
Schools' and students' sponsorship	6,988	-	-	6,988	4,696
Events	9,207	-	-	9,207	4,328
HMRC Gift Aid	2,306	-	-	2,306	1,439
	-	-	-	-	-
Sub total (Gross income for AR)	47,651	-	-	47,651	32,400
A2 Asset and investment sales, (see table).					
COIF Charities Investment Fund	50,000	-	-	50,000	30,000
	-	-	-	-	-
Sub total	50,000	-	-	50,000	30,000
Total receipts	97,651	-	-	97,651	62,400
A3 Payments					
Awards and grants	30,194	-	-	30,194	6,357
Outreach operating costs	26,438	-	-	26,438	23,366
Other operating costs	4,589	-	-	4,589	7,622
Cost of events	3,559	-	-	3,559	2,483
Administration	4,837	-	-	4,837	7,382
Fundraising costs	-	-	-	-	1,650
Online donation costs	216	-	-	216	216
	-	-	-	-	-
Sub total	69,833	-	-	69,833	49,076
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	69,833	-	-	69,833	49,076
Net of receipts/(payments)	27,818	-	-	27,818	13,324
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	67,482	-	-	67,482	54,158
Cash funds this year end	95,300	-	-	95,300	67,482

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds Bank current account	95,300	-	-
		-	-	-
	Total cash funds	95,300	-	-

(agree balances with receipts and payments account(s))


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	COIF Charities Investment Fund	Unrestricted	-	492,029
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	M. EVISON	13 Jan 22



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
MARK EVISON FOUNDATION

On accounts for the year
ended

31 AUGUST 2021

Charity no
(if any)

1158382

Set out on pages

One to eight

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2021.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

20 January 2022

Name:

ANDREW LOCKWOOD

Relevant professional
qualification(s) or body

CHARTERED TAX ADVISER

(if any):

Address:

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

MARK EVISON FOUNDATION

England & Wales - Charity number 1158382

Accounts



Trustees' Annual Report for the period

Period start date

Period end date

From

01

09

2019

To

31

08

2020

Section A

Reference and administration details

Charity name **Mark Evison Foundation**

Other names charity is known by

Registered charity number (if any) **1158382**

Charity's principal address **PO Box 59519**

London

Postcode

SE21 91L

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Evison	Executive Trustee		
2	Sholto Moger			
3	Ian Macauslan			
4	Elizabeth Evison			
5	Joseph Spence			
6	Chantelle Culshaw			
7	Ekansh Sharma			
8	David Harris		1 September 2019	
9	Matthew Neuberger		8 June 2020	
10				
11				
12				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted	Charitable Incorporated Organisation
Trustee selection methods	Elected by existing trustees

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trustees determine the Foundation's policies and strategy.

Margaret Evison acts as Executive Trustee, leading the Foundation's fund-raising, award-giving activities and other activities. She is assisted by a part-time paid schools' project coordinator, and a volunteer schools' project officer.

The Foundation is proud of its mixture of young and more mature Trustees, with most Board members under 40. Because of the field in which we work and the strategic foresight to understand a changing world that this provides, we feel that this is very important.

In addition to the Board, several volunteers have been very helpful in maintaining the website, providing a design service, developing publicity material, organising events, and implementing the school awards scheme. An Honorary Treasurer manages the accounts.

The COVID-19 school lockdown from March to July 2020 was a significant crisis nationally and to the charity: all schools interactions were carried out electronically from the date of lockdown, with those Year 12 students who had already submitted draft applications (always involving teachers in interactions), which were then developed to the judging stage: judging was also carried out electronically through school systems. Only the Executive Trustee remained to carry through the work after the Covid-19 lockdown in March.

Summary of the objects of the charity set out in its governing document

The Foundation's overall mission is to promote in young people their own personal, mental and physical development. It gives awards which enable young people to stretch themselves constructively and so to gain more confidence, courage and self-reliance, as well as learning new skills. Successful applicants are given funds for legitimate expenses: these are carefully costed. We like to offer opportunity where little exists, and new schools joining the scheme are usually from the more disadvantaged parts of London.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trustees have considered the Commission's guidance on public benefit and believe they comply with it. The Foundation has continued to progress satisfactorily as regards fund-raising and in the giving of awards.

Additional details of objectives and activities (Optional information)

Policy on Grant Making

Our policy is to make awards to the successful applicants (either groups or individuals) in Year 12 at state schools for carrying out projects that are personally challenging, taking them out of their "comfort zones", and that they have conceived and planned themselves from scratch and carried out independently. There are three types of award: School Awards (for 16 to 18 year olds) carry legitimate expenses funding of up to £500; and Major Awards and Special Awards (for 19-25 year olds) carry legitimate expenses funding of up to £5,000. These are handled as follows:

School award applications are developed in partner schools in London with the support of the Executive Trustee, the School Project Co-ordinator, the school award volunteer(s), and the key Year 12 school staff member. These involve Year 12 school assemblies and follow-up sessions and are finally "judged" or selected by the Executive Trustee at the school: if necessary, they can be sent to designated external assessors ('experts') for comment before final ratification. These Year 12 school awards comprise the bulk of the charity's activities. We give annual Memorial Awards at the two private schools Mark Evison attended, very similar to School Awards.

The involvement and support of the Yr 12 teachers and school support staff are important to our success.

Major Awards are given infrequently, and in this financial year, none were awarded (and in fact there have been no Major Awards given since 2015). Applications for these awards are by mail or email. Awards are offered England-wide, and applications which fulfil our basic criteria (defined on the website) are reviewed by one or more Trustees and as required, by another expert known to the Trustees, in the applicant's field.

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

An Australian Outback Award (a Special Award) is offered annually when local weather conditions in Hay, NSW allow, and fares to Australia, expenses for car-hire, weekly pay (provided by the property) and a personal allowance are included.

A key feature of the School and Major Awards is that the applicants must create their own challenges, plan and research them in detail, present them and carry them out independently. All applications are carefully risk-assessed and costed. All awards carry legitimate expenses funding, although sometimes this is not required.

In 2019/20 our 63 partner state schools spanned 28 London boroughs, and 56 (89%) had above the national average percentage of free school meals, with 25 schools having over 40% of FSMs, several schools around 62%.

Summary of the main achievements of the charity during the year

Awards

Because of the school lockdown with Covid-19 our award-giving was curtailed, and finally 26 School Awards were given at 19 state schools. In addition, two Memorial Awards was given at one private school. In total we worked with 61 state schools to give School Awards and 2 private schools to give Memorial Awards. No Major Awards were given (2019: none).

Because the end of lockdown was uncertain, as long as awards were approved by July 2020 students were allowed extra time to actually carry out them out, to the end of the summer 2021: the figures given here are awards agreed by July 2020 and still intended to be carried out by September 2021 (the bulk of awards were carried out by September 2020, only 3 remaining to be carried out in 2021.)

Outreach Programme

We offer an outreach programme to Year 12 students at all maintained schools in the London area, and two private schools (for Memorial Awards). In 2019/20 we visited 65 schools (2019:74) to give assemblies at which the opportunities available and the process of applying were explained, before school closures because of Covid-19. As a result, nearly 8,000 students heard us present, 2,638 expressed interest, and over 1,678 attended the follow-up sessions: finally 29 awards (2019:102) were made to individual or group applicants, directly benefitting 70 students (2019: 306)

During 2019/20 our outreach programme to Pupil Referral Units (PRUs) was not offered, because of the exigencies of Covid-19. (PRUs cater for children who are unable to attend a mainstream school: pupils may be referred to a PRU if they need greater care and support than their existing school can provide.)

Continuity

We are keen to foster a continuing relationship with the award-winning beneficiaries in a number of ways:

- Accounts of projects and relevant photographs are submitted by "winners" and entered on the website.
- Award winners are invited to talk about their awards in their own schools to the next cohort of Year 12s
- We maintain a database of award winners
- We seek soft/hard outcome information and data
- Beneficiaries are usually invited to the Foundation's annual Christmas party and any other appropriate events: unfortunately, because of Covid-19 these were cancelled.

Fund Raising

Our income in the year totalled £32,400 (2019: £77,309), the principal sources being

- Grant-giving charities, trusts and foundations
- Fund raising events, one including an auction organised by the Foundation
- Sponsorship funds raised by our award winners. These are particularly pleasing, as some of our awards have become "self-financing"
- Many individual donations

We are extremely grateful to all those who organised, participated in and contributed to this excellent achievement.

Section E Financial review

Brief statement of the charity's policy on reserves

The Foundation's policy is to continue building reserves (as an endowment fund) concurrent with increasing expenditure on grant-giving activities. Our reserves increased by £7,280 during the year.

Details of any funds materially in deficit

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Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

--


Section F Other optional information

--

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	
Full name(s)	MARGARET WILSON
Position (eg Secretary, Chair, etc)	EXECUTIVE TRUSTEE
Date	30 Jan 2021



Receipts and payments accounts

CC16a

For the period from	01/09/2019	To	31/08/2020
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Direct personal donations	6,937	-	-	6,937	7,747
Donations from Grant-making Charities, Trusts and Foundations	15,000	-	-	15,000	38,800
Schools' and students' sponsorship	4,696	-	-	4,696	10,899
Events	4,328	-	-	4,328	14,855
HMRC Gift Aid	1,439	-	-	1,439	5,008
	-	-	-	-	-
Sub total (Gross income for AR)	32,400	-	-	32,400	77,309
A2 Asset and investment sales, (see table).					
COIF Charities Investment Fund	30,000	-	-	30,000	55,000
	-	-	-	-	-
Sub total	30,000	-	-	30,000	55,000
Total receipts	62,400	-	-	62,400	132,309
A3 Payments					
Awards and grants	6,357	-	-	6,357	40,657
Outreach operating costs	23,366	-	-	23,366	35,177
Other operating costs	7,622	-	-	7,622	10,556
Cost of events	2,483	-	-	2,483	3,318
Administration	7,382	-	-	7,382	10,206
Fundraising costs	1,650	-	-	1,650	7,667
Online donation costs	216	-	-	216	216
	-	-	-	-	-
Sub total	49,076	-	-	49,076	107,797
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	49,076	-	-	49,076	107,797
Net of receipts/(payments)	13,324	-	-	13,324	24,512
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	54,158	-	-	54,158	29,646
Cash funds this year end	67,482	-	-	67,482	54,158

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds Bank current account	67,482	-	-
		-	-	-
	Total cash funds	67,482	-	-

(agree balances with receipts and payments account(s))


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	COIF Charities Investment Fund	Unrestricted	-	455,563
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	MARGARET WILSON	30 Jan 21



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
MARK EVISON FOUNDATION

On accounts for the year
ended

31 AUGUST 2020

Charity no
(if any)

1158382

Set out on pages

One and two

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2020.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date: 8 March 2021

Name:

ANDREW LOCKWOOD

Relevant professional
qualification(s) or body

CHARTERED TAX ADVISER

(if any):

Address:

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.