

STREETS[®]

SPENSER WILSON (YORKSHIRE) LIMITED

Our Ref: AK/B2021

To the Trustees of
Bumble Bees Mixed Ability Rugby
Bradford & Bingley Sports Club
Wagon Lane
Bingley
West Yorkshire
BD16 1LT

28 January 2025

Dear Sirs

During the course of the preparation of your accounts for the period ending 31 July 2024, the following representations were made to us by the trustees. Please read these representations carefully and if you agree with our understanding please sign and return a copy of this letter to us as confirmation of this.

Representation

- 1 You acknowledged as trustees your responsibility for making accurate representations to us and for the accounts which we have prepared for the charity.
- 2 You confirmed that all accounting records had been made available to us for the purpose of preparing the charity's accounts and that all the transactions undertaken by the charity had been properly reflected and recorded in the accounting records. All other records and related information, including minutes of all meetings had been made available to us.
- 3 You confirmed that the charity had no liabilities or contingent liabilities other than those disclosed in the accounts.
- 4 You confirmed that there have been no events since the balance sheet date which required disclosing or which would materially affect the amounts in the accounts, other than those already disclosed or included in the accounts.
- 5 You confirmed that the charity has had, at no time during the year, any arrangement, transaction or agreement to provide credit facilities (including loans, quasi-loans or credit transactions) for trustees, nor to guarantee or provide security for such matters.
- 6 You confirm that you are not aware of any transactions with related parties requiring disclosure in the financial statements.
- 7 You confirmed that the charity has not contracted for any capital expenditure other than as disclosed in the accounts.
- 8 You confirmed you are not aware of any possible or actual instance of non-compliance with those laws and regulations which provide a legal framework within which the charity conducts its business, and which are central to the charity's ability to conduct its business.
- 10 You confirm that, in your opinion, the charity's financial statements should be prepared on the grounds that current and future sources of funding or support will be more than adequate for the charity's needs and that on this basis, in your opinion, the charity is a going concern.

Equitable House, 55 Pellon Lane, Halifax, West Yorkshire HX1 5SP
Telephone 01422 331001 Email halifax@streets.uk Website www.streets.uk

Streets Spenser Wilson (Yorkshire) Limited is registered in England and Wales as a limited liability company.

Registered Number: 06525525. Registered Office: Tower House, Lucy Tower Street, Lincoln LN1 1XW.

A list of directors is open to inspection at the registered office. VAT Registration Number: 163 3536 15.

Registered to carry on audit work in the UK by the Institute of Chartered Accountants in England and Wales.

Details about our audit registration can be viewed at www.auditregister.org.uk under reference number: C003515813.

- 11 You confirm that all grants, donations and other income, including those subject to special terms or conditions or received for restricted purposes, have been notified to us. There have been no breaches of terms and conditions during the period regarding the application of such income.
- 12 You confirm that there have been no actual or suspected instances of fraud involving trustees, management or employees who have a significant role in internal control or that could have material effect on the financial statements. You also confirm that you are not aware of any allegations of fraud by former trustees, employee, regulators or others.
- 13 You confirm the trustees have referred to the Charity Commission general guidance on public benefit when reviewing the objectives and future activities of the charity.

Yours faithfully



We confirm that we have read and understood the contents of this letter and agree that it accurately reflects the representations made to you by the trustees during the course of preparing the charity's accounts.

.....
On behalf of the board of trustees

28 January 2025



Bumble Bees

Mixed Ability Rugby

FINANCIAL STATEMENTS

31 JULY 2024

Charity Number 1158351

BUMBLE BEES MIXED ABILITY RUGBY

FINANCIAL STATEMENTS

YEAR ENDED 31 JULY 2024

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BUMBLE BEES MIXED ABILITY RUGBY

CLUB INFORMATION

Registered charity name	Bumble Bees Mixed Ability Rugby
Charity number	1158351
Principal address	Bradford & Bingley Sports Club Wagon Lane Bingley West Yorkshire BD16 1LT
Trustees	Dr Jane E Nixon MBE Michael T Harrison Ian Maurice Gill FCCA Mark Ellis Rachael Deborah James
Chair	Dr Jane E Nixon MBE
Secretary	Michael T Harrison
Treasurer	Ian Maurice Gill FCCA
Independent examiner	Andrea Kennedy BFP FCA FCCA ATT(Fellow) Streets Spenser Wilson (Yorkshire) Limited Equitable House 55 Pellon Lane Halifax West Yorkshire HX1 5SP
Bankers	National Westminster Bank 143 Main Street Bingley West Yorkshire BD16 1YH Lloyds Bank P O Box 1000 Andover

BUMBLE BEES MIXED ABILITY RUGBY

TRUSTEES' ANNUAL REPORT *(continued)*

YEAR ENDED 31 JULY 2024

The trustees present their report and the unaudited financial statements of the charity for the year ended 31 July 2024.

REFERENCE AND ADMINISTRATIVE DETAILS

Reference and administrative details are shown on page 1.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Bumble Bees Mixed Ability Rugby is a charitable incorporated organisation, Registered Charity No. 1158351, and is governed by its constitution.

Recruitment and appointment of trustees

Trustees are elected every three years by vote at an Annual General Meeting.

Trustee induction and training

Induction of Trustees is largely through informal discussion with new recruits. Trustees are supplied with an agreed policy defining the trustees' roles and responsibilities together with a copy of the constitution.

Risk management

The trustees have assessed the major risks to which the charity is exposed. Where appropriate, systems and/or procedures have been established to mitigate the risks the charity faces. Internal risks are minimised by the implementation of procedures for authorisation of all transactions and projects. Procedures are in place to ensure compliance with health and safety of members and volunteers.

OBJECTIVES AND ACTIVITIES

The principal activity of Bumble Bees Mixed Ability Rugby during the year has been to promote community participation in healthy recreation in West Yorkshire and beyond, in particular by the provision of facilities for the playing of rugby; also, the relief of disabled people resident in West Yorkshire and beyond by bringing people into contact with the sport.

DEVELOPMENT, ACTIVITIES AND ACHIEVEMENTS

Report from Jane Nixon, on behalf of the Trustees:

2023/24 has continued with regular training, games both home and away, and increased numbers of both male and female players. Safeguarding of players remained a priority of the rugby club and they have continued to adapt, ensuring ongoing support according to individual needs.

A key achievement of the 2023/25 was a successful application to participate in the 2025 International Mixed Ability Rugby World Cup in France and so planning has been put in place for four specific fund raising to support key costs and ensure equity of access for players and facilitators.

The charity remains in a healthy place with some sustainable income and reserves. We have had a core group of skilled and committed trustees to help guide the charity and support Bumbles Rugby and look forward to continued collaboration with other mixed ability rugby and sports organisations and promotion of community participation and support. We have a vibrant website and presence on social media, up-to-date brochures and posters available for all and work alongside the Bumbles Rugby to achieve our objectives: RUGBY FOR ALL

BUMBLE BEES MIXED ABILITY RUGBY

TRUSTEES' ANNUAL REPORT *(continued)*

YEAR ENDED 31 JULY 2024

FINANCIAL REVIEW

The total excess of expenditure over income for the year was £339. Reserves at the end of the year were £13,902 to be used to help fund future activities.

RESERVES AND FUNDS

The trustees will be investing surplus reserves in projects that aim to increase the charity's service to the community.

PUBLIC BENEFIT

The Trustees confirm that they have complied with their duty to have due regard for the Charity Commission's general guidance on public benefit, 'Charities and public benefit'.

PLANS FOR FUTURE PERIODS

The main priority for the Trustees is to promote the charity's programmes and activities.

RESPONSIBILITIES OF THE TRUSTEES

The charity's trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and regulations.

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year. Under that law the trustees have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law). The trustees must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the charity and the income and expenditure of the charity for that period.

In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and accounting estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011 and the Charity (Accounts and Reports) Regulations 2008. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

BUMBLE BEES MIXED ABILITY RUGBY

TRUSTEES' ANNUAL REPORT *(continued)*

YEAR ENDED 31 JULY 2024

INDEPENDENT EXAMINER

Andrea Kennedy BFP FCA FCCA ATT(Fellow) has been re-appointed as independent examiner for the ensuing year.

Wagon Lane
Bingley
West Yorkshire
BD16 1LT

Signed on behalf of the trustees



Dr Jane E Nixon MBE
Trustee

28 January 2025

BUMBLE BEES MIXED ABILITY RUGBY

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES

YEAR ENDED 31 JULY 2024

I report on the accounts of the charity for the year ended 31 July 2024 set out on pages 6 to 9.

RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND INDEPENDENT EXAMINER

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act), and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the Charities Act; and
- to state whether particular matters have come to my attention.

BASIS OF INDEPENDENT EXAMINER'S STATEMENT

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

INDEPENDENT EXAMINER'S STATEMENT

In connection with my examination, no material matters have come to my attention which give me cause to believe that in, any respect:

- accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts do not accord with the accounting records.

I have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

ANDREA KENNEDY BFP FCA FCCA ATT(FELLOW)
Independent examiner

Equitable House
55 Pellon Lane
Halifax
West Yorkshire
HX1 5SP

28 January 2025

BUMBLE BEES MIXED ABILITY RUGBY

RECEIPTS AND PAYMENTS ACCOUNT

YEAR ENDED 31 JULY 2024

	2024	2023
	£	£
FUNDRAISING AND EVENTS		
Donations	2,954	854
Sponsorship	–	2,500
Gift aid claims	–	188
Bank interest	177	22
Tours		
Income	415	2,525
Less: related costs	(2,127)	(5,734)
	(1,712)	(3,209)
Matchday		
Income	–	–
Less: related costs	(375)	(473)
	(375)	(473)
New kit		
Income	–	–
Less: related costs	–	(2,033)
	–	(2,033)
	1,044	(2,151)
OVERHEADS AND OTHER EXPENSES		
Advertising	25	25
Subscriptions	–	86
Just Giving fees	216	216
Legal fees	360	–
Accountancy	702	669
Sundries	80	332
	1,383	1,328
(DEFICIT)	(339)	(3,479)
CASH FUNDS BROUGHT FORWARD	14,241	17,720
CASH FUNDS CARRIED FORWARD 1	13,902	14,241

The notes on page 8 form part of these financial statements.

BUMBLE BEES MIXED ABILITY RUGBY

STATEMENT OF ASSETS AND LIABILITIES

YEAR ENDED 31 JULY 2024

	Note	2024 £	2023 £
CURRENT ASSETS			
Cash at bank and in hand		<u>13,902</u>	<u>14,241</u>
NET ASSETS		<u>13,902</u>	<u>14,241</u>
RESERVES			
Unrestricted income funds	1	<u>13,902</u>	<u>14,241</u>
TOTAL FUNDS		<u>13,902</u>	<u>14,241</u>

These financial statements were approved by the trustees on 28 January 2025 and are signed on their behalf by:

Dr Jane E Nixon MBE
Trustee

The notes on page 8 form part of these financial statements.

BUMBLE BEES MIXED ABILITY RUGBY

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 JULY 2024

1. UNRESTRICTED FUNDS

	Balance at 1 August 2023 £	Incoming resources £	Outgoing resources £	Transfers £	Balance at 31 July 2024 £
General Funds	<u>14,241</u>	<u>3,546</u>	<u>3,885</u>	<u>–</u>	<u>13,902</u>