



Bumble Bees

Mixed Ability Rugby

FINANCIAL STATEMENTS

31 JULY 2023

Charity Number 1158351



Spenser Wilson
Chartered Accountants & Business Advisers

BUMBLE BEES MIXED ABILITY RUGBY

FINANCIAL STATEMENTS

YEAR ENDED 31 JULY 2023

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BUMBLE BEES MIXED ABILITY RUGBY

CLUB INFORMATION

Registered charity name	Bumble Bees Mixed Ability Rugby
Charity number	1158351
Principal address	Bradford & Bingley Sports Club Wagon Lane Bingley West Yorkshire BD16 1LT
Trustees	Dr Jane E Nixon MBE Michael T Harrison Ian Maurice Gill FCCA Mark Ellis Rachael Deborah James
Chair	Dr Jane E Nixon MBE
Secretary	Michael T Harrison
Treasurer	Ian Maurice Gill FCCA
Independent examiner	Andrea Kennedy BFP FCA FCCA ATT(Fellow) Spenser Wilson Ltd Equitable House 55 Pellon Lane Halifax West Yorkshire HX1 5SP
Bankers	National Westminster Bank 143 Main Street Bingley West Yorkshire BD16 1YH Lloyds Bank P O Box 1000 Andover

BUMBLE BEES MIXED ABILITY RUGBY

TRUSTEES' ANNUAL REPORT

YEAR ENDED 31 JULY 2023

The trustees present their report and the unaudited financial statements of the charity for the year ended 31 July 2023.

REFERENCE AND ADMINISTRATIVE DETAILS

Reference and administrative details are shown on page 1.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Bumble Bees Mixed Ability Rugby is a charitable incorporated organisation, Registered Charity No. 1158351, and is governed by its constitution.

Recruitment and appointment of trustees

Trustees are elected every three years by vote at an Annual General Meeting.

Trustee induction and training

Induction of Trustees is largely through informal discussion with new recruits. Trustees are supplied with an agreed policy defining the trustees' roles and responsibilities together with a copy of the constitution.

Risk management

The trustees have assessed the major risks to which the charity is exposed. Where appropriate, systems and/or procedures have been established to mitigate the risks the charity faces. Internal risks are minimised by the implementation of procedures for authorisation of all transactions and projects. Procedures are in place to ensure compliance with health and safety of members and volunteers.

OBJECTIVES AND ACTIVITIES

The principal activity of Bumble Bees Mixed Ability Rugby during the year has been to promote community participation in healthy recreation in West Yorkshire and beyond, in particular by the provision of facilities for the playing of rugby; also, the relief of disabled people resident in West Yorkshire and beyond by bringing people into contact with the sport.

DEVELOPMENT, ACTIVITIES AND ACHIEVEMENTS

Report from Jane Nixon, on behalf of the Trustees:

2022/23 has continued with regular training, games both home and away, a tour to Wales and increased numbers of female players. Safeguarding of players remained a priority of the rugby club and they have continued to adapt, ensuring ongoing support according to individual needs.

A key achievement of the 2022-2023 year was another successful rugby tour to Wales which was planned around a 6 Nations Rugby weekend. Reflecting the substantial fund-raising of previous years and the levels of existing monies in hand, the charity funded new kit and just over 50% of the cost of the tour ensuring equity of access for players and facilitators without the need for a dedicated tour fund-raising campaign.

The charity remains in a healthy place with some sustainable income and reserves. We have a core group of skilled and committed trustees to help guide the charity and support Bumbles Rugby and look forward to continued collaboration with other mixed ability rugby and sports organisations and promotion of community participation and support. We have a vibrant website and presence on social media, up-to-date brochures and posters available for all and work alongside the Bumbles Rugby to achieve our objectives: RUGBY FOR ALL

BUMBLE BEES MIXED ABILITY RUGBY

TRUSTEES' ANNUAL REPORT *(continued)*

YEAR ENDED 31 JULY 2023

FINANCIAL REVIEW

The total excess of expenditure over income for the year was £3,479. Reserves at the end of the year were £14,241 to be used to help fund future activities.

RESERVES AND FUNDS

The trustees will be investing surplus reserves in projects that aim to increase the charity's service to the community.

PUBLIC BENEFIT

The Trustees confirm that they have complied with their duty to have due regard for the Charity Commission's general guidance on public benefit, 'Charities and public benefit'.

PLANS FOR FUTURE PERIODS

The main priority for the Trustees is to promote the charity's programmes and activities.

RESPONSIBILITIES OF THE TRUSTEES

The charity's trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and regulations.

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year. Under that law the trustees have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law). The trustees must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the charity and the income and expenditure of the charity for that period.

In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and accounting estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011 and the Charity (Accounts and Reports) Regulations 2008. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

BUMBLE BEES MIXED ABILITY RUGBY

TRUSTEES' ANNUAL REPORT *(continued)*

YEAR ENDED 31 JULY 2023

INDEPENDENT EXAMINER

Andrea Kennedy BFP FCA FCCA ATT(Fellow) has been re-appointed as independent examiner for the ensuing year.

Wagon Lane
Bingley
West Yorkshire
BD16 1LT

Signed on behalf of the trustees



Dr Jane E Nixon MBE
Trustee

23 January 2024

BUMBLE BEES MIXED ABILITY RUGBY

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES

YEAR ENDED 31 JULY 2023

I report on the accounts of the charity for the year ended 31 July 2023 set out on pages 6 to 9.

RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND INDEPENDENT EXAMINER

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act), and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the Charities Act; and
- to state whether particular matters have come to my attention.

BASIS OF INDEPENDENT EXAMINER'S STATEMENT

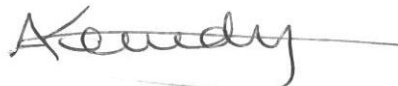
My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

INDEPENDENT EXAMINER'S STATEMENT

In connection with my examination, no material matters have come to my attention which give me cause to believe that in, any respect:

- accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts do not accord with the accounting records.

I have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



ANDREA KENNEDY BFP FCA FCCA ATT(FELLOW)
Independent examiner

Equitable House
55 Pellon Lane
Halifax
West Yorkshire
HX1 5SP

23 January 2024

BUMBLE BEES MIXED ABILITY RUGBY

RECEIPTS AND PAYMENTS ACCOUNT

YEAR ENDED 31 JULY 2023

	2023		2022	
	£	£	£	£
FUNDRAISING AND EVENTS				
Donations		854		909
Sponsorship		2,500		—
Gift aid claims		188		779
Bank interest		22		—
Tours				
Income	2,525		10,330	
Less: related costs	(5,734)		(4,894)	
		(3,209)		5,436
Matchday				
Income	—		—	
Less: related costs	(473)		(1,861)	
		(473)		(1,861)
New kit				
Income	—		—	
Less: related costs	(2,033)		(3,875)	
		(2,033)		(3,875)
		(2,151)		1,388
OVERHEADS AND OTHER EXPENSES				
Advertising	25		23	
Subscriptions	86		586	
Just Giving fees	216		216	
Accountancy	669		666	
Sundries	332		—	
		1,328		1,491
(DEFICIT)		(3,479)		(103)
CASH FUNDS BROUGHT FORWARD		17,720		17,823
CASH FUNDS CARRIED FORWARD	1	14,241		17,720

The notes on page 8 form part of these financial statements.

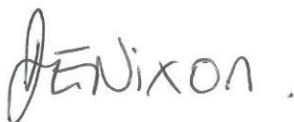
BUMBLE BEES MIXED ABILITY RUGBY

STATEMENT OF ASSETS AND LIABILITIES

YEAR ENDED 31 JULY 2023

	Note	2023 £	2022 £
CURRENT ASSETS			
Cash at bank and in hand		14,241	17,720
NET ASSETS		<u>14,241</u>	<u>17,720</u>
RESERVES			
Unrestricted income funds	1	14,241	17,720
TOTAL FUNDS		<u>14,241</u>	<u>17,720</u>

These financial statements were approved by the trustees on 23 January 2024 and are signed on their behalf by:



Dr Jane E Nixon MBE
Trustee

The notes on page 8 form part of these financial statements.

BUMBLE BEES MIXED ABILITY RUGBY

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 JULY 2023

1. UNRESTRICTED FUNDS

	Balance at 1 August 2022	Incoming resources	Outgoing resources	Transfers	Balance at 31 July 2023
	£	£	£	£	£
General Funds	17,720	6,089	(9,568)	—	14,241