



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## **Trustees' Annual Report for the period**

**From** 1<sup>st</sup> Sept 2021 to 31<sup>st</sup> August 2022

**Charity name:** Bro Myrddin Bowls Club

**Charity registration number:** 1158270

## **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote community participation in healthy recreation for the benefit of the inhabitants of Carmarthen and the surrounding areas of West Wales by the provision of facilities for playing bowls.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Management of the Bro Myrddin Bowls Centre on lease from Carmarthenshire County Council, to provide bowling facilities indoors and outdoors.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had guidance from The Charity Commission on public benefit.

## **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Bro Myrddin Bowls Club does not make grants, except to assist members undergoing relevant training (i.e. on health and safety for example)
Policy on social investment including program related investment	Para 1.38	Not applicable.
Contribution made by volunteers	Para 1.38	The Bowls Centre and Bowls Club are run entirely by and staffed by volunteers. There are no paid staff.
Other		

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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	At the start of the year members were still wary of the covid pandemic, but we continued to implement strict guidelines and members gained more trust and returned to bowling. We installed the new outdoor green in April and this has proved hugely successful with our members. As a club we have flourished socially and have attracted a large number of new members. We have actively encouraged local people to try bowling and the response has been encouraging. From a member and volunteer point of view the future seems quite encouraging, however this all depends on any financial implications in the coming year.

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>1.Membership subscriptions.</b> <b>2.Rink fees.</b> <b>3.Catering profits.</b> <b>4.Room hire.</b> <b>5.Fundraising.</b> <b>6.Gift Aid.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Constitution adopted 26 <sup>th</sup> March 2014, as amended at subsequent AGMs
	Para 1.25	Registered as a Charitable Incorporated Organisation by the Charity Commission.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected by the charity's members except the Men's and Ladies who are ex-officio trustees by virtue of their offices' if they wish to accept trusteeship.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity affiliates to the governing bodies for bowls in Wales, and accepts any policies of then governing bodies made for the well-being of the sport of bowling.
Relationship with any related parties	Para 1.51	<p>1. The charity has an arm's length relationship with its landlord, Carmarthenshire County Council.</p> <p>2. The organisational structure of the Club is designed to maximise the enthusiasm and sense of ownership of the volunteers who are drawn from the Club's membership.</p>
Other		

### Reference and Administrative details

Charity name	Bro Myrddin Bowls Club
Other name the charity uses	
Registered charity number	1158270
Charity's principal address	Picton Terrace, Carmarthen SA31 3BS

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr David Docherty	Chairman	To 9 <sup>th</sup> April 2022	
2	Mr. Paul Moggridge	Secretary		
3	Mr. Elwyn Evans	Treasurer		
4	Mr. Curtis Rance	Men's Captain		
5	Mrs. Sandra Thomas	Ladies' Captain	From 9 <sup>th</sup> May 2022	
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### Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

### Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
As above		

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)****Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

Not applicable.

**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

Not applicable

**Other optional information**

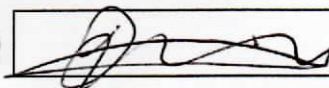
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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



E Evans

Full name(s)

DENNIS ALFRED BANNISTER

Erwyn Evans

Position (eg Secretary,  
Chair, etc)

CHAIRMAN

TREASURER

Date

14/11/2022

**BRO MYRDDIN BOWLS CLUB**

Charity number 1158270

**FINANCIAL STATEMENTS**

**YEAR ENDING 31ST AUGUST 2022**



RECEIPTS & PAYMENTS ACCOUNTS YEAR ENDING 31 AUGUST 2022

	Unrestricted 2022 £	Unrestricted 2021 £
<b>RECEIPTS</b>		
Bingo Income	6,938	296
Car Parking	-	-
Donations	1,150	375
Gift Aid	1,243	763
Interest Received	83	177
Locker Fees	-	585
Membership Subscriptions	10,690	5,860
Misc. Income	405	245
Restaurant	12,491	400
Rink Fees	36,824	6,986
Room Hire	2,360	-
Shop Sales	1,735	111
WIBA Competitions Income	-	-
<b>TOTAL RECEIPTS</b>	<b>73,919</b>	<b>15,798</b>
<b>PAYMENTS</b>		
Independent Examiner's Fees	400	400
Affiliation Fees	893	60
Bingo Costs	352	-
Building Repairs & Maintenance	-	36
Card Processing Fees	278	141
Charitable Donations	150	-
Consumables	729	188
Equipment	1,973	279
Food & Drink Supplies & Vending	6,454	1,335
Insurance	2,331	2,167
Lease of Card Processing Equipment	358	336
Leasing of Equipment	686	114
Marketing Costs	-	-
Misc. Expenses Inc. Travel	504	107
PAT Testing	66	66
Premises Licence	180	-
Shop Supplies	1,713	-
Telephone	347	337
Postage, Stationery & Sundries	107	101
TV Licence	159	158
Utilities & rates	23,712	20,652
Waste Collection	-	336
WIBA Competition Expenses	-	-
Major Works & Grounds Maintenance	60,998	4,704
Corporation Tax	-	-
<b>TOTAL PAYMENTS</b>	<b>102,390</b>	<b>31,517</b>
<b>NET RECEIPTS</b>	<b>(28,471)</b>	<b>(15,719)</b>
<b>CASH FUNDS 1 SEPTEMBER 2021 (2020)</b>	<b>99,866</b>	<b>115,585</b>
<b>CASH FUNDS 31 AUGUST 2022 (2021)</b>	<b>71,395</b>	<b>99,866</b>

*E Evans* ..... Dated: 26-10-22

On behalf of the Trustees

**STATEMENT OF ASSETS AT 31 AUGUST 2022**

	<b>Unrestricted 2022 £</b>	<b>Unrestricted 2021 £</b>
<b>CASH FUNDS</b>		
Barclays Current Account	10,666	4,704
Barclays Savings Account	-	9,514
Swansea building society account	416	25,364
Nationwide building society account	60,313	60,284
Cash in hand	-	-
<b>Total cash funds</b>	<u>71,395</u>	<u>99,866</u>
 <b>EQUIPMENT</b>		
At cost	16,806	16,806
Revaluation	(6,806)	(6,806)
At estimated market value	<u>10,000</u>	<u>10,000</u>

*E Evans*

Dated: *26-10-22*

On behalf of the Trustees

**INDEPENDENT EXAMINERS REPORT TO THE TRUSTEES AND MEMBERS**

I report on the accounts of the Bro Myrddin Bowls Club for the year ending 31 August 2022, on pages 1 & 2.

**Respective responsibilities of trustees and examiner**

The Charity's trustees are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011. The trustees consider that an audit is not required for this year under section 144 of the Act and that an Independent Examination is needed.

**It is my responsibility to**

Examine the accounts under section 145 of the Charities Act.

To follow the procedures laid down in the general directions given by the Charity Commission (under section 145 of the Act) and to state whether any particular matters have come to my attention.

**Basis of Independent Examiner's Statement**

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required of an audit, and consequently no opinion is given as to whether the accounts present a true and fair view, and the report is limited to those matters set out in the statement below.

**Independent Examiners Statement**

In connection with my examination, no material matters have come to my attention:

- (1) Which give me reasonable cause to believe that, in any material respect, the requirements:  
To keep proper accounting records in accordance with section 130 of the Charities Act, and  
To prepare accounts which accord with the accounting records  
have not been met.
- (2) To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

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Dated:.....17.10.22.....

Tessa Finch FMAAT