

WILMSLOW HALF MARATHON

England & Wales · Charity number 1158220

Details

Status Registered

Legal form CIO

Registered 2014-08-12

Register [View on the Charity Commission register](#)

Contact

Address 9 Green Villa Park
Wilmslow
SK9 6EJ

Phone 01625585532

Email treasurer@wilmslowrunningfestival.org.uk

Website <https://wilmslowrunningfestival.org.uk/>

Activities

Objects: THE FOLLOWING OBJECTS OF THE CIO ARE FOR THE PUBLIC BENEFIT:-1)THE PROMOTION OF COMMUNITY PARTICIPATION IN HEALTHY RECREATION FOR THE BENEFIT OF THE INHABITANTS OF WILMSLOW BY THE PROVISION OF FUNDS AND FACILITIES FOR RUNNING AND PLAYING RUGBY, HOCKEY, LACROSSE AND CRICKET AND SUCH OTHER SPORTS AS THE TRUSTEES MAY IN THEIR ABSOLUTE DISCRETION DEEM APPROPRIATE; AND2)TO SUPPORT SUCH GENERAL CHARITABLE PURPOSES AS THE TRUSTEES IN THEIR ABSOLUTE DISCRETION MAY DETERMINE.

Activities: The Wilmslow Half Marathon raises funds by organising an annual half marathon race in the roads around Wilmslow and Mobberley. The event is held at the end of March or beginning of April and has been held since 1984. Usually between 4-5000 competitors enter the event. Any surplus generated by the event is distributed to sports clubs and other organisations in the area.

Classification

- **How:** Makes Grants To Organisations
- **What:** The Advancement Of Health Or Saving Of Lives, Amateur Sport, Recreation
- **Who:** Children/young People, Other Charities Or Voluntary Bodies, Other Defined Groups

Geography

- **Area of benefit:** THE INHABITANTS OF WILMSLOW
- Cheshire East

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£150,752	£145,948	-	-
2024-06-30	£143,061	£133,504	-	-
2023-06-30	£114,959	£111,496	-	-
2022-06-30	£118,389	£167,273	-	-
2021-06-30	£14,687	£12,154	-	-

Trustees

Name	Role	Appointed
ANTHONY KERSH		2014-07-10
Martin Stocker		2019-09-12
Nicky Mowat		2016-06-30
Paul Martin Norris		2023-02-16
Roy Pownall		2019-02-03

WILMSLOW HALF MARATHON

England & Wales - Charity number 1158220

Accounts



The Wilmslow Half Marathon – Trustees Annual Report

Report of the Trustees for the year ended 30 June 2025

The trustees present their annual report and audited financial statements for the year ended 30 June 2025 and confirm they comply with the Charities Act 1993 and subsequent amendments of that Act.

Reference and Administrative Information

Charity Name	Wilmslow Half Marathon
Charity Reg. no.	1158220
Principal address	Wilmslow Half Marathon, 9 Green Villa Park, Wilmslow, Cheshire, SK9 6EJ

Board of Trustees

Anthony Kersh
Nicky Mowat
Paul Norris
Roy Pownall
Martin Stocker

Independent Examiner

Julie Lucas

Bank

NatWest Bank
260 Finney Lane
Heald Green
Cheadle
Cheshire SK8 3QF



Structure, governance and management

Governing document

The Wilmslow Half Marathon is constituted as a Charitable Incorporated Organisation and was registered with the Charity Commission on 12 August 2014, charity number 1158220. It is governed by a constitution dated 8 August 2014.

Organisational structure

The charity is governed by between 5 and 7 trustees, currently there are 5 trustees. All trustees provide their services on a voluntary basis and receive no remuneration.

The management and organisation of the charity's main event of the year, the Wilmslow Half Marathon, is carried out by a Committee of 8 people. All committee members provide their services on a voluntary basis and receive no remuneration.

Objectives

The following objects of the Wilmslow Half Marathon CIO are for the public benefit:-

- 1) The promotion of community participation in healthy recreation for the benefit of the inhabitants of Wilmslow by the provision of funds and facilities for running/athletics and playing rugby, hockey, lacrosse and cricket and such other sports as the trustees may in their absolute discretion deem appropriate; and
- 2) To support such general charitable purposes as the trustees in their absolute discretion may determine.

Activities

The Wilmslow Half Marathon raises funds by organising an annual half marathon race in the roads around Wilmslow and Mobberley. The event is held at the end of March or beginning of April and has been held since 1984. Usually between 3000 and 5000 competitors enter the event. Any surplus generated by the event is distributed to sports clubs and other organisations in the area. In 2019 the committee rebranded the event as the Wilmslow Running Festival and incorporated a 10Km race and a children's fun run.

Entry numbers for this year's race were 4735 spread across the 3 races with almost 3500 entering the Half Marathon, 1000 entering the 10K and the rest entering the Fun Run. The charity made donations of £56,813 during the year. A list of donations is shown on P6 of this report.

Financial policies

Reserves

The Wilmslow Half marathon maintains a reserve account of £50,000. The trustees believe this is sufficient to cover costs incurred if the event has to be cancelled or postponed at short notice.

Funding

The charity's income comes from two sources:

- **Entry fees paid by competitors**, entry fees received for the 2025 race were £134,652.
- **Sponsorship by local organisations**, provided £15,000 income.

Statement of Trustees responsibilities

The trustees are responsible for keeping proper accounting records that accurately disclose the financial position of the charity. The accounting records are maintained by the Treasurer who is a member of the organising committee. The trustees are responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the trustees and signed on their behalf by

John Irwin (Treasurer)

24 December 2025



WILMSLOW HALF MARATHON

WILMSLOW RUNNING FESTIVAL 2024/2025

INCOME AND EXPENDITURE ACCOUNT

	12 MONTHS 30-Jun 2025	12 MONTHS 30-Jun 2024	12 MONTHS 30-Jun 2023	12 MONTHS 30-Jun 2022
INCOME				
Race Entries	134,652	127,092	101,665	98,650
Sponsorship	15,000	15,000	13,000	14,500
Bank Interest	1,100	968	294	30
Gift Aid	0	0	0	5,208
	<u>150,752</u>	<u>143,061</u>	<u>114,959</u>	<u>118,389</u>
EXPENDITURE				
Refunds	0	0	0	151
T Shirts	16,883	15,988	16,203	13,863
Toilets	4,098	3,684	2,316	6,210
Equipment	3,867	5,147	3,567	5,128
Prizes	6,142	4,733	4,730	8,916
UK Athletics	50	257	30	30
Miscellaneous	2,003	1,560	1,108	2,815
Catering	2,184	1,966	2,022	2,652
Stamps	0	0	0	1,547
Printing	887	961	100	1,029
Drinks	2,254	2,400	2,423	6,056
Donations	56,813	46,000	34,150	54,550
Mementos	8,238	7,654	8,936	6,903
Vehicle Hire	453	154	339	1,722
Marketing	8,502	10,020	6,993	6,714
First Aid Cover	11,000	9,900	9,542	21,421
Signage	1,860	2,814	3,833	1,603
Traffic Mgt	4,850	4,269	2,234	4,356
Chocolate Bars	1,885	2,785	3,116	3,793
Chip Timing	13,941	13,176	9,855	17,815
Bank charges	39	36	0	0
	<u>145,948</u>	<u>133,504</u>	<u>111,496</u>	<u>167,273</u>
Surplus/shortfall	4,804	9,557	3,463	-48,884

WILMSLOW HALF MARATHON

WILMSLOW RUNNING FESTIVAL 2024/2025

BALANCE SHEET

	As at 30-Jun 2025	As at 30-Jun 2024	As at 30-Jun 2023	As at 30-Jun 2022
Assets				
Deposit a/c	52201	51101	50132	59838
Current a/c	28173	24177	14781	2709
Card account	142	435	1243	146
	<u>80,516</u>	<u>75,712</u>	<u>66,156</u>	<u>62,693</u>
Reserves				
Opening	75,712	66,156	62,693	111,577
Surplus/shortfall	4,804	9,557	3,463	-48,884
	<u>80,516</u>	<u>75,712</u>	<u>66,156</u>	<u>62,693</u>

Notes to accounts:-

The deposit account contains a sum held in reserve to cover contingencies in case of last minute race cancellation.

Scrutineer's report:- I report on the accounts of the Wilmslow Half Marathon for the 12 months ended 30 June 2025 as set out here.

Responsibilities of the Wilmslow Half Marathon committee and the scrutineer

The committee of the Wilmslow Half Marathon are responsible for preparation of the accounts. It is my responsibility to scrutinize the accounts without carrying out a formal audit or independent examination and report to the Half Marathon committee.

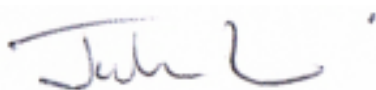
Basis of the Scrutineer's report.

In accordance with the directions given by Wilmslow Half Marathon committee, I have scrutinized the records and accounts.

Scrutineer's statement

In my opinion the accounts are in accordance with the records produced and comply with accounting practice.

Signed



Julie Lucas

21/10/25

WILMSLOW HALF MARATHON

Wilmslow Running Festival Donations 2024-25

	2025	2024	2023	2022
				(2 races)
Wilmslow Rugby Club	7500	13600	4000	8000
Wilmslow Hockey Club	7000	3200	3500	7000
Wilmslow Running Club	6000	10000	6000	12000
Mobberley St Wilfrid's Church	750	500	500	1000
Mobberley/Wilm/AE Scouts/Guides	3350	3700	3650	6600
Wilmslow Lacrosse	3000	3200	3500	7000
Wilmslow Phoenix	16000	2850	2250	8900
Mobberley Rose Queen	500	500	500	500
Transforming Lives	5000	5000	7000	
Running Clubs -Styal RC/Macc H/Handforth H	3000	2200		
Others	1350	1250	3250	3550
Skoot Eco	1233			
BN Toiletry Bank	2130			
TOTAL	56813	46000	34150	54550

WILMSLOW HALF MARATHON

England & Wales - Charity number 1158220

Accounts



The Wilmslow Half Marathon – Trustees Annual Report

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Independent Examiner

Julie Lucas

Bank

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Structure, governance and management

Governing document

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- 1) The promotion of community participation in healthy recreation for the benefit of the inhabitants of Wilmslow by the provision of funds and facilities for running/athletics and playing rugby, hockey, lacrosse and cricket and such other sports as the trustees may in their absolute discretion deem appropriate; and
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Activities

The Wilmslow Half Marathon raises funds by organising an annual half marathon race in the roads around Wilmslow and Mobberley. The event is held at the end of March or beginning of April and has been held since 1984. Usually between 3000 and 5000 competitors enter the event. Any surplus generated by the event is distributed to sports clubs and other organisations in the area. In 2019 the committee rebranded the event as the Wilmslow Running Festival and incorporated a 10Km race and a children's fun run.

Entry numbers for this year's race were 4640 spread across the 3 races with almost 3400 entering the Half Marathon. Donations of £46,100 were made during the year. A list of donations is shown on P6 of this report. A further £9,000 was carried forward to 2024/25 to be made available for donations.

WILMSLOW HALF MARATHON

Financial policies

Reserves

The Wilmslow Half marathon maintains a reserve account of £50,000. The trustees believe this is sufficient to cover costs incurred if the event has to be cancelled or postponed at short notice.

Funding

The charity's income comes from two sources:

- **Entry fees paid by competitors**, entry fees received for the 2024 race were £127,092.
- **Sponsorship by local organisations**, provided £15,000 income.

Statement of Trustees responsibilities

The trustees are responsible for keeping proper accounting records that accurately disclose the financial position of the charity. The accounting records are maintained by the Treasurer who is a member of the organising committee. The trustees are responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the trustees and signed on their behalf by

John Irwin (Treasurer)

18 September 2024



WILMSLOW HALF MARATHON

WILMSLOW RUNNING FESTIVAL 2023/2024

INCOME AND EXPENDITURE ACCOUNT

	12 MONTHS 30-Jun 2024	12 MONTHS 30-Jun 2023	12 MONTHS 30-Jun 2022	12 MONTHS 30-Jun 2021
INCOME				
Race Entries	127,093	101,665	98,650	13,649
Sponsorship	15,000	13,000	14,500	1,000
Bank Interest	968	294	30	38
Gift Aid	0	0	5,208	0
	143,061	114,959	118,389	14,687
EXPENDITURE				
Refunds	0	0	151	412
T Shirts	15,988	16,203	13,863	0
Toilets	3,684	2,316	6,210	0
Equipment	5,147	3,567	5,128	0
Prizes	4,733	4,730	8,916	0
UK Athletics	257	30	30	0
Miscellaneous	1,560	1,108	2,815	1,187
Catering	1,966	2,022	2,652	0
Stamps	0	0	1,547	0
Printing	961	100	1,029	0
Drinks	2,400	2,423	6,056	0
Donations	46,000	34,150	54,550	3,000
Mementos	7,654	8,936	6,903	5,868
Vehicle Hire	154	339	1,722	0
Marketing	10,020	6,993	6,714	1,685
First Aid Cover	9,900	9,542	21,421	0
Signage	2,814	3,833	1,603	0
Traffic Mgt	4,269	2,234	4,356	0
Chocolate Bars	2,785	3,116	3,793	0
Chip Timing	13,176	9,855	17,815	0
Bank charges	36	0	0	0
	133,504	111,496	167,273	12,151
Surplus/shortfall	9,557	3,463	-48,884	2,536

WILMSLOW HALF MARATHON

WILMSLOW RUNNING FESTIVAL 2023/2024

BALANCE SHEET

	As at 30-Jun 2024	As at 30-Jun 2023	As at 30-Jun 2022	As at 30-Jun 2021
Assets				
Deposit a/c	51101	50132	59838	59808
Current a/c	24177	14781	2709	51677
Card account	435	1243	146	92
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>
	75,712	66,156	62,693	111,577
Reserve s				
Opening	66,156	62,693	111,577	109,041
Surplus/shortfall	9,557	3,463	-48,884	2,536
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>
	75,712	66,156	62,693	111,577

Notes to accounts:-

The deposit account contains a sum held in reserve to cover contingencies in case of last minute race cancellation.

Scrutineer's report:- I report on the accounts of the Wilmslow Half Marathon for the 12 months ended 30 June 2024 as set out here.

Responsibilities of the Wilmslow Half Marathon committee and the scrutineer

The committee of the Wilmslow Half Marathon are responsible for preparation of the accounts. It is my responsibility to scrutinize the accounts without carrying out a formal audit or independent examination and report to the Half Marathon committee.

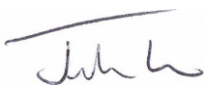
Basis of the Scrutineer's report.

In accordance with the directions given by Wilmslow Half Marathon committee, I have scrutinized the records and accounts.

Scrutineer's statement

In my opinion the accounts are in accordance with the records produced and comply with accounting practice.

Signed



Julie Lucas

12/09/2024

WILMSLOW HALF MARATHON

Wilmslow Running Festival Donations 2023-24

	2024	2023	2022
			(2 races)
Wilmslow Rugby Club	13600	4000	8000
Wilmslow Hockey Club	3200	3500	7000
Wilmslow Running Club	10000	6000	12000
St Wilfrid's Church Mobberley	500	500	1000
Scouting & Guiding Units	3700	3650	6600
Wilmslow Lacrosse	3200	3500	7000
Wilmslow Phoenix	2850	2250	8900
Mobberley Rose Queen	500	500	500
Transforming Lives	5000	7000	0
Running Clubs	2200	0	0
Others	1250	3250	3550
TOTAL	46000	34150	54550

WILMSLOW HALF MARATHON

England & Wales - Charity number 1158220

Accounts



The Wilmslow Half Marathon – Trustees Annual Report

Report of the Trustees for the year ended 30 June 2023

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Reference and Administrative Information

Charity Name	Wilmslow Half Marathon
Charity Reg. no.	1158220
Principal address	Wilmslow Half Marathon, 9 Green Villa Park, Wilmslow, Cheshire, SK9 6EJ

Board of Trustees

Anthony Kersh
Nicky Mowat
Paul Norris
Roy Pownall
Martin Stocker

Les Raynor retired as a Trustee during the year and was replaced by Paul Norris

Independent Examiner

Julie Lucas

Bank

NatWest Bank
260 Finney Lane
Heald Green
Cheadle
Cheshire SK8 3QF



Structure, governance and management

Governing document

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Organisational structure

The charity is governed by between 5 and 7 trustees, currently there are 5 trustees. All trustees provide their services on a voluntary basis and receive no remuneration.

The management and organisation of the charity's main event of the year, the Wilmslow Half Marathon, is carried out by a Committee of 8 people. All committee members provide their services on a voluntary basis and receive no remuneration.

Objectives

The following objects of the Wilmslow Half Marathon CIO are for the public benefit:-

- 1) The promotion of community participation in healthy recreation for the benefit of the inhabitants of Wilmslow by the provision of funds and facilities for running/athletics and playing rugby, hockey, lacrosse and cricket and such other sports as the trustees may in their absolute discretion deem appropriate; and
- 2) To support such general charitable purposes as the trustees in their absolute discretion may determine.

Activities

The Wilmslow Half Marathon raises funds by organising an annual half marathon race in the roads around Wilmslow and Mobberley. The event is held at the end of March or beginning of April and has been held since 1984. Usually between 3000 and 5000 competitors enter the event. Any surplus generated by the event is distributed to sports clubs and other organisations in the area. In 2019 the committee rebranded the event as the Wilmslow Running Festival and incorporated a 10Km race and a children's fun run.

Entry numbers for this year's race increased considerably by 25% from 3500 (2022 race) to 4400 (2023 race) and are now at a similar level to pre-Covid numbers. Donations of £34,150 were made during the year. A list of donations is shown on P6 of this report.

Financial policies

Reserves

The Wilmslow Half marathon maintains a reserve account of £50,000. The trustees believe this is sufficient to cover costs incurred if the event has to be cancelled or postponed at short notice.

Funding

The charity's income comes from two sources:

- **Entry fees paid by competitors**, entry fees received for the 2023 race were £101,665.
- **Sponsorship by local organisations**, provided £13,000 income.

Statement of Trustees responsibilities

The trustees are responsible for keeping proper accounting records that accurately disclose the financial position of the charity. The accounting records are maintained by the Treasurer who is a member of the organising committee. The trustees are responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the trustees and signed on their behalf by

John Irwin (Treasurer)



2 October 2023

WILMSLOW HALF MARATHON

WILMSLOW RUNNING FESTIVAL 2022/2023

INCOME AND EXPENDITURE ACCOUNT

	12 MONTHS 30-Jun 2023	12 MONTHS 30-Jun 2022	12 MONTHS 30-Jun 2021	12 MONTHS 30-Jun 2020
INCOME				
Race Entries	101,665	98,650	13,649	105,489
Sponsorship	13,000	14,500	1,000	11,009
Bank Interest	294	30	38	387
Gift Aid	0	5,208	0	17,617
	114,959	118,389	14,687	134,501
EXPENDITURE				
Refunds	0	151	412	656
T Shirts	16,203	13,863	0	13,074
Toilets	2,316	6,210	0	3,570
Equipment	3,567	5,128	0	3,032
Prizes	4,730	8,916	0	2,225
UK Athletics	30	30	0	30
Miscellaneous	1,108	2,815	1,187	1,010
Catering	2,022	2,652	0	2,008
Stamps	0	1,547	0	2,305
Printing	100	1,029	0	992
Drinks	2,423	6,056	0	1,599
Donations	34,150	54,550	3,000	33,250
Mementos	8,936	6,903	5,868	3,596
Vehicle Hire	339	1,722	0	3,259
Marketing	6,993	6,714	1,685	2,945
First Aid Cover	9,542	21,421	0	2,993
Signage	3,833	1,603	0	0
Traffic Mgt	2,234	4,356	0	0
Chocolate Bars	3,116	3,793	0	3,060
Chip Timing	9,855	17,815	0	14,813
Bags	0	0	0	4,196
	111,496	167,273	12,151	98,614
Surplus/shortfall	3,463	-48,884	2,536	35,888

WILMSLOW HALF MARATHON

WILMSLOW RUNNING FESTIVAL 2022/2023

BALANCE SHEET

	As at 30-Jun 2023	As at 30-Jun 2022	As at 30-Jun 2021	As at 30-Jun 2020
Assets				
Deposit a/c	50132	59838	59808	59770
Current a/c	14781	2709	51677	48987
Card account	1243	146	92	284
	<u>66,156</u>	<u>62,693</u>	<u>111,577</u>	<u>109,041</u>
Reserves				
Opening	62,693	111,577	109,041	73,153
Surplus/shortfall	3,463	-48,884	2,536	35,888
	<u>66,156</u>	<u>62,693</u>	<u>111,577</u>	<u>109,041</u>

Notes to accounts:-

The deposit account contains a sum held in reserve to cover contingencies in case of last minute race cancellation.

Scrutineer's report:- I report on the accounts of the Wilmslow Half Marathon for the 12 months ended 30 June 2023 as set out here.

Responsibilities of the Wilmslow Half Marathon committee and the scrutineer

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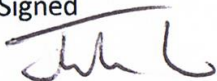
Basis of the Scrutineer's report.

In accordance with the directions given by Wilmslow Half Marathon committee, I have scrutinized the records and accounts.

Scrutineer's statement

In my opinion the accounts are in accordance with the records produced and comply with accounting practice.

Signed



Julie Lucas

01/09/2023

WILMSLOW HALF MARATHON

Wilmslow Running Festival Donations 2022-23

	2023	2022 (2 races)	2021 (No race)	2020
Wilmslow Rugby Club	4000	8000	1000	6400
Wilmslow Hockey Club	3500	7000	1000	3500
Wilmslow Running Club	6000	12000	1000	6000
St Wilfrid's Church Mobberley	500	1000	0	500
Scouting & Guiding Units	3650	6600	0	2650
Wilmslow Lacrosse	3500	7000	0	2500
Wilmslow Phoenix	2250	8900	0	5250
Mobberley Rose Queen	500	500	0	500
Supportability	0	0	0	2000
The Christie Hospital	0	0	0	3000
St Albans Lourdes Group	0	0	0	500
Handforth Wilmslow & Ald Edge AC	0	0	0	350
Wilmslow Ex Tablers	0	0	0	100
Transforming Lives	7000			
Others	3250	3550	0	0
TOTAL	34150	54550	3000	33250

WILMSLOW HALF MARATHON

England & Wales - Charity number 1158220

Accounts



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The following objects of the Wilmslow Half Marathon CIO are for the public benefit:-

- 1) The promotion of community participation in healthy recreation for the benefit of the inhabitants of Wilmslow by the provision of funds and facilities for running/athletics and playing rugby, hockey, lacrosse and cricket and such other sports as the trustees may in their absolute discretion deem appropriate; and
- 2) To support such general charitable purposes as the trustees in their absolute discretion may determine.

Activities

The Wilmslow Half Marathon raises funds by organising an annual half marathon race in the roads around Wilmslow and Mobberley. The event is held at the end of March or beginning of April and has been held since 1984. Usually between 3-5000 competitors enter the event. Any surplus generated by the event is distributed to sports clubs and other organisations in the area. In 2019 the committee rebranded the event as the Wilmslow Running Festival and incorporated a 10Km race and a children's fun run.

The race was cancelled due to Covid in 2020, The 2021 race which was due to take place in March was postponed until September 2021. The 2022 race took place as planned in March 2022. So 2021/22 accounts cover costs and income for the two races which took place in the financial year.

Donations of £54,550 were made during the year. The accounts show a deficit for the year of £48,884. However to set against this deficit the Trustees agreed to carry forward the surplus generated in 2020 FY (£35,888) and also the surplus from the 2021 FY (£2,536).

Financial policies

Reserves

The Wilmslow Half marathon maintains a reserve account of £60,000. The trustees believe this is sufficient to cover costs incurred if the event has to be cancelled or postponed at short notice.

Funding

The charity's income comes from two sources:

- **Entry fees paid by competitors**, entry fees received during for the 2022 race were £98,650.
- **Sponsorship by local organisations**, provided £14,500 income.

Statement of Trustees responsibilities

The trustees are responsible for keeping proper accounting records that accurately disclose the financial position of the charity. The accounting records are maintained by the Treasurer who is a member of the organising committee. The trustees are responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the trustees and signed on their behalf by

John Irwin (Treasurer)



23 December 2022

WILMSLOW HALF MARATHON

WILMSLOW RUNNING FESTIVAL 2021/2022

INCOME AND EXPENDITURE ACCOUNT

	12 MONTHS 30-Jun 2022	12 MONTHS 30-Jun 2021	12 MONTHS 30-Jun 2020	12 MONTHS 30-Jun 2019
INCOME				
Race Entries	98,650	13,649	105,489	107,659
Sponsorship	14,500	1,000	11,009	11,600
Bank Interest	30	38	387	347
Gift Aid	5,208	0	17,617	18,509
	118,389	14,687	134,501	138,115
EXPENDITURE				
Refunds	151	412	656	0
T Shirts	13,863	0	13,074	12,270
Toilets	6,210	0	3,570	3,570
Equipment	5,128	0	3,032	5,931
Prizes	8,916	0	2,225	5,050
UK Athletics	30	0	30	60
Miscellaneous	2,815	1,187	1,010	4,480
Catering	2,652	0	2,008	3,228
Stamps	1,547	0	2,305	1,991
Printing	1,029	0	992	1,356
Drinks	6,056	0	1,599	1,931
Donations	54,550	3,000	33,250	54,273
Mementos	6,903	5,868	3,596	6,987
Balloons	0	0	0	0
Vehicle Hire	1,722	0	3,259	865
Marketing	6,714	1,685	2,945	8,110
First Aid Cover	21,421	0	2,993	8,833
Signage	1,603	0	0	2,955
Traffic Mgt	4,356	0	0	1,800
Chocolate Bars	3,793	0	3,060	2,303
Chip Timing	17,815	0	14,813	14,048
Bags	0	0	4,196	2,423
	167,273	12,151	98,614	142,461
Surplus/shortfall	-48,884	2,536	35,888	-4,346

WILMSLOW HALF MARATHON

WILMSLOW RUNNING FESTIVAL 2021/2022

BALANCE SHEET

	As at 30-Jun 2022	As at 30-Jun 2021	As at 30-Jun 2020	As at 30-Jun 2019
Assets				
Deposit a/c	59838	59808	59770	59383
Current a/c	2709	51677	48987	13456
Card account	146	92	284	313
	<u>62,693</u>	<u>111,577</u>	<u>109,041</u>	<u>73,153</u>
Reserves				
Opening	111,577	109,041	73,153	77,499
Surplus/shortfall	-48,884	2,536	35,888	-4,346
	<u>62,693</u>	<u>111,577</u>	<u>109,041</u>	<u>73,153</u>

Notes to accounts:-

The deposit account contains a sum held in reserve to cover contingencies in case of last minute race cancellation - this sum is set as £60,000 for the 2022 year. The race was cancelled in 2020 due to Covid. Two races were held in FY 2021/22 on 12 Sept 2021 and 20 Mar 2022.

Scrutineer's report:- I report on the accounts of the Wilmslow Half Marathon for the 12 months ended 30 June 2021 as set out here.

Responsibilities of the Wilmslow Half Marathon committee and the scrutineer

The committee of the Wilmslow Half Marathon are responsible for preparation of the accounts. It is my responsibility to scrutinize the accounts without carrying out a formal audit or independent examination and report to the Half Marathon committee.

Basis of the Scrutineer's report.

In accordance with the directions given by Wilmslow Half Marathon committee, I have scrutinized the records and accounts.

Scrutineer's statement

In my opinion the accounts are in accordance with the records produced and comply with accounting practice.

Signed



Julie Lucas

01/09/2022

WILMSLOW HALF MARATHON

Wilmslow Running Festival Donations 2021-22

	2022 (2 races)	2021 (No race)	2020
Wilmslow Rugby Club	8000	1000	6400
Wilmslow Hockey Club	7000	1000	3500
Wilmslow Running Club	12000	1000	6000
St Wilfrid's Church Mobberley	1000	0	500
Scouting & Guiding Units	6600	0	2650
Wilmslow Lacrosse	7000	0	2500
Wilmslow Phoenix	8900	0	5250
Mobberley Rose Queen	500	0	500
Supportability	0	0	2000
The Christie Hospital	0	0	3000
St Albans Lourdes Group	0	0	500
Handforth Wilmslow & Ald Edge AC	0	0	350
Wilmslow Ex Tablers	0	0	100
Others	3550	0	0
TOTAL	54550	3000	33250

WILMSLOW HALF MARATHON

England & Wales - Charity number 1158220

Accounts



The Wilmslow Half Marathon – Trustees Annual Report

Report of the Trustees for the year ended 30 June 2021

The trustees present their annual report and audited financial statements for the year ended 30 June 2021 and confirm they comply with the Charities Act 1993 and subsequent amendments of that Act.

Reference and Administrative Information

Charity Name	Wilmslow Half Marathon
Charity Reg. no.	1158220
Principal address	Wilmslow Half Marathon, 9 Green Villa Park, Wilmslow, Cheshire, SK9 6EJ

Board of Trustees

Anthony Kersh
Nicky Mowat
Leslie Raynor
Roy Pownall
Martin Stocker

Independent Examiner

Julie Lucas

Bank

NatWest Bank
260 Finney Lane
Heald Green
Cheadle
Cheshire SK8 3QF

Structure, governance and management

Governing document

The Wilmslow Half Marathon is constituted as a Charitable Incorporated Organisation and was registered with the Charity Commission on 12 August 2014 (charity number 1158220). It is governed by a constitution dated 8 August 2014.



Organisational structure

The charity is governed by between 5 and 7 trustees, currently there are 5 trustees. All trustees provide their services on a voluntary basis and receive no remuneration.

The management and organisation of the charity's main event of the year, the Wilmslow Half Marathon, is carried out by a Committee of 8 people. All committee members provide their services on a voluntary basis and receive no remuneration.

Objectives

The following objects of the Wilmslow Half Marathon CIO are for the public benefit:-

- 1) The promotion of community participation in healthy recreation for the benefit of the inhabitants of Wilmslow by the provision of funds and facilities for running/athletics and playing rugby, hockey, lacrosse and cricket and such other sports as the trustees may in their absolute discretion deem appropriate; and
- 2) To support such general charitable purposes as the trustees in their absolute discretion may determine.

Activities

The Wilmslow Half Marathon raises funds by organising an annual half marathon race in the roads around Wilmslow and Mobberley. The event is held at the end of March or beginning of April and has been held since 1984. Usually between 3-5000 competitors enter the event. Any surplus generated by the event is distributed to sports clubs and other organisations in the area. In 2019 the committee rebranded the event as the Wilmslow Running Festival and incorporated a 10Km race and a children's fun run.

Last Financial Year's event was originally scheduled for 15 March 2020, however due to Covid the race had to be postponed and entrants were offered three options: (i) to carry forward their entry to a new race date, or (ii) to run a 'virtual' half marathon on a course of their own choosing, or (iii) to donate their entry fee. About 1800 entrants opted for (i) and postponed their entry to the new race date. The event eventually took place on 12 September 2021. Therefore, no event took place in the 2020 Financial Year ending 30 June 2020 nor in the 2021 FY ending 30 June 2021.

A figure of £35,888 was specified as a surplus in the 2020 FY (see Page 4) with the intention of using this sum for donations when the event eventually takes place.

Financial policies

Reserves

The Wilmslow Half marathon maintains a reserve account of £60,000. The trustees believe this is sufficient to cover costs incurred if the event has to be cancelled or postponed at short notice.

Funding

The charity's income comes from three sources:

- **Entry fees paid by competitors**, because of the postponement due to Covid to 12 Sep 2021, entry fees received during the year were substantially reduced compared with previous years, £13,649 was received.
- **Sponsorship by local organisations**, provided £1,000 income.
- **Gift Aid** - entrants are able to nominate part of the entry fee as Gift Aided and the equivalent tax paid is reclaimed by the charity from HMRC. This year no Gift Aid was claimed, the Gift Aid on entries received will be claimed after the 12 September 2021 event.

Statement of Trustees responsibilities

The trustees are responsible for keeping proper accounting records that accurately disclose the financial position of the charity. The accounting records are maintained by the Treasurer who is a member of the organising committee. The trustees are responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the trustees and signed on their behalf by

John Irwin (Treasurer)



4 November 2021

WILMSLOW HALF MARATHON

WILMSLOW RUNNING FESTIVAL 2020/2021

INCOME AND EXPENDITURE ACCOUNT

	12 MONTHS 30-Jun 2021	12 MONTHS 30-Jun 2020	12 MONTHS 30-Jun 2019	12 MONTHS 30-Jun 2018
INCOME				
Race Entries	13,649	105,489	107,659	123,529
Sponsorship	1,000	11,009	11,600	10,500
Bank Interest	38	387	347	255
Gift Aid	0	17,617	18,509	18,867
	14,687	134,501	138,115	153,150
EXPENDITURE				
Refunds	412	656	0	0
T Shirts	0	13,074	12,270	13,525
Toilets	0	3,570	3,570	3,240
Equipment	0	3,032	5,931	11,159
Prizes	0	2,225	5,050	10,625
UK Athletics	0	30	60	30
Miscellaneous	1,189	1,010	4,480	11,029
Catering	0	2,008	3,228	3,386
Stamps	0	2,305	1,991	2,150
Printing	0	992	1,356	4,296
Drinks	0	1,599	1,931	5,496
Donations	3,000	33,250	54,273	28,580
Mementos	5,868	3,596	6,987	4,713
Balloons	0	0	0	1,800
Vehicle Hire	0	3,259	865	1,658
Marketing	1,685	2,945	8,110	3,271
First Aid Cover	0	2,993	8,833	8,166
Signage	0	0	2,955	5,816
Traffic Mgt	0	0	1,800	2,814
Chocolate Bars	0	3,060	2,303	3,124
Chip Timing	0	14,813	14,048	14,904
Bags	0	4,196	2,423	3,186
	12,154	98,614	142,461	142,968
Surplus/shortfall	2,533	35,888	-4,346	10,182

WILMSLOW HALF MARATHON

WILMSLOW RUNNING FESTIVAL 2020/2021

BALANCE SHEET

	As at 30-Jun 2021	As at 30-Jun 2020	As at 30-Jun 2019	As at 30-Jun 2018
Assets				
Deposit a/c	59808	59770	59383	59036
Current a/c	51677	48987	13456	18371
Card account	89	284	313	92
	<u>111,574</u>	<u>109,041</u>	<u>73,153</u>	<u>77,499</u>
Reserves				
Opening	109,041	73,153	77,499	67,317
Surplus/shortfall	2,533	35,888	-4,346	10,182
	<u>111,574</u>	<u>109,041</u>	<u>73,153</u>	<u>77,499</u>

Notes to accounts:-

The deposit account contains a sum held in reserve to cover contingencies in case of last minute race cancellation - this sum is set as £60,000 for the 2021 year. The race did not take place in 2020 as planned, it was cancelled due to Covid. The race is planned for 12 Sept 2021.

Scrutineer's report:- I report on the accounts of the Wilmslow Half Marathon for the 12 months ended 30 June 2021 as set out here.

Responsibilities of the Wilmslow Half Marathon committee and the scrutineer

The committee of the Wilmslow Half Marathon are responsible for preparation of the accounts. It is my responsibility to scrutinize the accounts without carrying out a formal audit or independent examination and report to the Half Marathon committee.

Basis of the Scrutineer's report.

In accordance with the directions given by Wilmslow Half Marathon committee, I have scrutinized the records and accounts.

Scrutineer's statement

In my opinion the accounts are in accordance with the records produced and comply with accounting practice.

Signed



Julie Lucas

01/08/2021

WILMSLOW HALF MARATHON

Wilmslow Running Festival Donations 2020-21

	2021	2020	2019
Wilmslow Rugby Club	1000	6400	15825
Wilmslow Hockey Club	1000	3500	13000
Wilmslow Running Club	1000	6000	8898
St Wilfrid's Church Mobberley	0	500	600
Scouting & Guiding Units	0	2650	5600
Wilmslow Lacrosse	0	2500	2000
Wilmslow Phoenix	0	5250	6300
Mobberley Rose Queen	0	500	500
Supportability	0	2000	0
The Christie Hospital	0	3000	
Macclesfield Harriers	0	0	350
St Albans Lourdes Group	0	500	500
Handforth Wilmslow & Ald Edge AC	0	350	350
Wilmslow Ex Tablers	0	100	100
Others	0	0	250
TOTAL	3000	33250	54273