



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **1st November 2023** To **31st October 2024**

Charity name: **OUGHTIBRIDGE GALA EVENTS & DONATIONS CHARITY**

Charity registration number: **1158200**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide grants and donations for such charitable purposes for the public benefit as are exclusively charitable according to the laws of England and Wales as the trustees may from time to time determine in particular but not exclusively in Oughtibridge and the surrounding area.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Oughtibridge Gala Events and Donations Charity have organised two community events within our financial year.</p> <p>Sports Night was a fine and sunny evening meaning it was well attended evening with the children's races being very busy. The Tom Holmes Gala Chase was adversely affected by at least one other major running event held in the same week and our entry numbers were down on previous years</p> <p>Gala Day started with a walking parade through the village, led by the Gala Princess and her attendants. The local Brownies, Rainbows, playgroups and dance groups all joined in the parade. As is traditional, Oughtibridge Brass Band led the parade into the park before opening the Gala with a Fanfare. We had birds of prey and a selection of musical acts along with a performance from the Maniax comedy duo to entertain people. Our annual dog show was as popular as ever. Lots of our stalls and games offered opportunities for entertainment and purchasing locally sourced items. We held competitions for local bakers, gardeners, and arts and crafts. The weather was warm and sunny which did bring out the crowds, with many taking shelter in the shade from the trees around the park as the afternoon went on. This</p>

		<p>year saw gala invite more external caterers than previously, though we still offered drinks, cakes and ice creams ourselves.</p> <p>Our two events have enabled us to raise enough money to be able to donate £4540 to local charitable organisations in September 2024. Money was given to more than 20 local groups and charities.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We agree to make grants to organisations and groups in the local area of Oughtibridge Sheffield, for charitable purposes. We do not make grants to individuals, or for commercial benefit. We require proof of spending from all recipients of grants.
Policy on social investment including program related investment	Para 1.38	We have no policy on social investment.
Contribution made by volunteers	Para 1.38	The charity is run entirely by volunteers and could not provide the services and funding that we do without them. All help is gratefully received.
Other		

Achievements and Performance

	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We have been able to run two major events for the benefit of the local community. These encompass all age-groups and abilities, and promote community support and cohesion.</p> <p>We give local businesses opportunities to spread awareness of their goods and services, and share information about local groups and activities to encourage participation.</p> <p>Through our grant-making we are able to help community groups with their activities and help access services and support throughout the local community.</p> <p>By loaning out our equipment we are able to help support other local community events, and thereby support our community through other dates in the year.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	We were able to secure funding to purchase additional freezer capacity, and to replace a refrigerator that had twice been flooded when the river overflowed and was no longer operationally fit for purpose.
Performance of fundraising activities against objectives set	Para 1.41	We have no financial objective set, and are clear that donation requests may not be met in full as we are only able to allocate from profit made at our events.
Investment performance against objectives	Para 1.41	N/A
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity was able to finance two events, and to donate £4540 to local groups. Our bank current holds £17330 at the end of the financial year.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We hold funds to run 1.5 gala events in order to stand against cancellation, or other occurrence that may prevent enough being raised to cover costs. We also estimate the cost of maintaining or purchasing gala equipment.
Amount of reserves held	Para 1.22	£17330
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The charity relies on volunteers to organise and run the events. The resignation of the Chair has created some uncertainty about the ability to organise an event in 2025, in which case the trustees will decide if a year without an event is necessary and will hold funds until sufficient committee members are found.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Our main source of income is money raised at the two annual events. We make an annual partnership agreement request to Bradfield Parish Council for financial help to cover running costs, such as insurance, licences and permits, and technical costs. BPC donated £2500 in 2025. In addition we received £1500 to replace a refrigerator and buy a freezer through a grant from North Local Authority Community Fund. Other grant requests were unsuccessful.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	Principal risks are weather-related which would lead to cancellation of events, or to poor turnout by event attendees. Running costs are such that last-minute cancellation or poor attendance could create a financial deficit. This is offset by our retained funding policy.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected from the volunteers committee members.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	No formal training or induction exists.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity's organisational structure is: Chair – Emma Packer Vice -Chair – Abi Cone Treasurer – Ann Belben These posts are voted by the members.
Relationship with any related parties	Para 1.51	N/A
Other		

Reference and Administrative details

Charity name	OUGHTIBRIDGE GALA EVENTS AND DONATIONS CHARITY
Other name the charity uses	
Registered charity number	1158200
Charity's principal address	180 Langsett Road South Oughtibridge Sheffield S35 0HB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Emma Packer	Chair		
2	Martin Robson			
3	Tim O'Connell			
4	Ian Askham			
5	David Webster			
6	Luke Denton			
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

Name of chief executive or names of senior staff members (Optional information)

N/A

Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

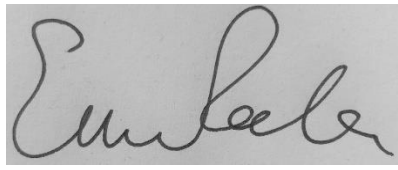
Other optional information

N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Emma Packer	
Position (eg Secretary, Chair, etc)	Chair	
Date	05/01/25	

OUGHTIBRIDGE VILLAGE GALA

ACCOUNTANTS REPORT

I have examined the books and vouchers of the Oughtibridge Village Gala for the year ended 31/10/2024 and certify the attached statement of receipts and payments is in accordance with the records produced to me.

Signed Ian Smith Date 7-11-24

Ian Smith FCA

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OUGHTIBRIDGE GALA EVENTS AND DONATIONS CHARITY

Year ended 31/10/2024

RECEIPTS AND PAYMENTS ACCOUNT

		Comparatives 10/31/2023
Income		
Stalls & Ground Rent	1,625.00	1,490.00
games/stalls (1)	1,838.05	1,488.65
Gate	4,464.50	4,158.30
Catering	3,831.43	3,658.98
Raffle	1,001.00	851.10
refund site management	100.00	
Grants	3,500.00	2,280.00
Adverts & Sponsorship	210.00	520.00
Sports Night	525.79	651.81
merchandise	37.62	
float repaid	2,495.00	2,330.00
Dog Show	117.05	163.30
Donations	<u>449.00</u>	<u>829.22</u>
	20,194.44	18,421.36
Expenses		
Stalls (refunds)	49.99	50.00
Catering	1,472.66	1,446.97
Site Management	941.76	756.65
Gala Day Activites & Performers	2,584.33	1,306.21
Insurance	1,072.25	926.43
Printing, Advertising & Website	1,459.11	1,192.68
Van Hire	418.28	402.10
Raffle prizes/tickets	200.00	244.40
Sports Night	830.68	758.31
First Aid	419.76	210.24
Licenses	293.30	431.54
Repairs & small equipment	1,271.28	119.99
float refund	2,505.00	2,330.00
Sundries	<u>627.97</u>	<u>529.69</u>
	14,146.37	10,705.21
PROFIT BEFORE GRANTS	6,048.07	7,716.15
GRANTS GIVEN (2)	4,540.00	7,503.00
SURPLUS/(DEFICIT) FOR THE YEAR	<u>1,508.07</u>	<u>213.15</u>
Opening Bank & vouchers	15,822.92	15,609.77
Surplus/(Deficit) for the Year	1,508.07	213.15
Closing Assets Held	<u>17,330.99</u>	<u>15,822.92</u>
Represented By :		
Closing Bank	17,330.99	15,822.92
Gift Voucher	-	
	<u>17,330.99</u>	<u>15,822.92</u>

OUGHTIBRIDGE GALA EVENTS AND DONATIONS CHARITY

Year ended 31/10/2024

RECEIPTS AND PAYMENTS ACCOUNT NOTES

(1) Stall Income	10/31/2024	10/31/2023
lucky dip	110.7	0
bounce	320.00	-
Hook a Duck	68.90	65.30
coin rolling	54.70	
Lollipop Board	55.05	5.70
Kids Tomb	198.20	207.00
Adult Tomb	321.00	296.15
Splat the Rat	-	98.05
Football	159.75	208.50
Coconut	249.25	391.50
jelly bean	15.00	-
Teddy Bear	44.30	-
sweets	82.10	126.45
hoopla	-	47.00
Welly	-	43.00
spin the wheel	90.80	-
competitions	32.10	
Treasure Chest	36.20	-
	<u>1838.05</u>	<u>1,488.65</u>

(2) Donations and Thank You's

	2024	2023
152nd Brownies	129.00	139.00
152nd Oughtibridge Guides	129.00	150.00
367 South Sheffield Air Cadets	154.00	112.00
Wharnccliffe Side Retirees	157.00	192.00
Oughtibridge Brass Band	200.00	373.00
Oughtibridge Brass band training	76.00	104.00
Oughtibridge Lunch Club	250.00	350.00
wharcliffe side development assoc	194.00	-
Grenoside Explorers	-	474.00
Worrall Chapel	70.00	75.00
Zion United Reform	-	35.00
Stocksbridge Park Steels	199.00	402.00
Supporters of Oughtibridge School	483.00	481.00
Parish Church of Ascension	536.00	933.00
150th Wadsley Church Scout Group	-	194.00
Dance Dynamique	92.00	100.00
Ecclesfield Riding Club	226.00	316.00
FOSNI	143.00	429.00
Invictus Gymnastics	214.00	433.00
Oughtibridge Rainbows	40.00	45.00
Sheffield Foodbank	464.00	452.00
Stocksbridge Pentaqua Swimming Club	121.00	411.00
The Chymnes Band	-	80.00
Wharnccliffe Side Players	377.00	321.00
Greave House Farm	106.00	431.00
Wisewood Girls Football Club	180.00	471.00
	<u>4,540.00</u>	<u>7,503.00</u>

OUGHTIBRIDGE GALA EVENTS AND DONATIONS CHARITY

Year ended 31/10/2024

RECEIPTS AND PAYMENTS ACCOUNT NOTES

(3) High value expense items

	10/31/2024	10/31/2023
Gala Day Activites & Performers	1840.00	1306.21
Public Announcer	420.00	588.00
Gala Princess & Attendants	25.00	-
	<u>2,285.00</u>	<u>1,894.21</u>

Printing, Advertising & Website

		-
Raffle Tickets	-	44.40
Printing & stationery	917.25	1,192.68
website	541.86	
	<u>1,459.11</u>	<u>1,237.08</u>

(4) Sports Night

	10/31/2024	10/31/2023	
Race Entry	270.93	449.30	
Catering	194.96	202.51	
Sweets	<u>58.90</u>	<u>-</u>	
	524.79		651.81

Expenditure

Prizes	170.00	180.00	
Trail Association	21.00	10.50	
First Aid estimate at present	137.28	132.00	
Engraving	38.00	40.00	
Forestry Commission	75.00		
Race numbers	-	86.10	
Rosettes/stickers	-	222.44	
catering	89.40	87.27	
sound system	300.00	-	
	830.68		758.31
	<u>(305.89)</u>	<u>(106.50)</u>	

The above profit does not allow for any costs for the catering.

Some of the above income & costs are categorised else where in the accounts.