



Trustees' Annual Report for the period

	From	To
Period start date		
Period end date		

1
Nov
2021

31
Oct
2022

Section A	Reference and administration details
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Charity name

Oughtibridge Gala Events and Donations Charity

Other names charity is known by

Oughtibridge Gala

Registered charity number (if any)

1158200

Charity's principal address

180 Langsett Road South

TAR

Oughtibridge

Sheffield

Postcode

S35 0HB

Names of the charity trustees who manage the charity

Trustee name

Office (if any)

Dates acted if not for whole year

Name of person (or body) entitled to appoint trustee (if any)

E Packer
Chair

1

T O'Connell

2

I Askham

3

G M Robson

4

5

6

7

8

9

10

11

12

13

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name

Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser

Name

Address

Independent Examiner

I Smith

54 Cockshutts Lane, Oughtibridge, Sheffield, S35 0FX

Name of chief executive or names of senior staff members (Optional information)

Section B

Structure, governance and management

Description of the charity's trusts

	Type of governing document (eg. trust deed, constitution)
Constitution	
	How the charity is constituted (eg. trust, association, company)
Association	
	Trustee selection methods (eg. appointed by, elected by)
Elected from the membership by the members.	

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To provide grants and donations for such charitable purposes for the public benefit as are exclusively charitable according to the laws of England and Wales as the trustees may from time to time determine in particular but not exclusively in Oughtibridge and the surrounding area.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Oughtibridge Gala Events and Donations Charity have organised two community events within our financial year.

Sports Night enjoyed fine weather and therefore a good turnout in both children's races and the Tom Holmes Gala Chase. We hired a PA company to help communicate across the park. This turned out to be expensive and as we reduced our catering offering and did not increase the entry fees, this led to the event making a very small loss overall.

We were lucky enough to receive £5000 in sponsorship to help with Gala costs. Gala Day activities started with a walking parade through the village, and after the traditional opening ceremony, the guests enjoyed an Arts & Crafts area, village competitions, games, inflatables, rides, a comedy entertainment act, stalls to buy from, canoe experience, a dog show, food and beverages, local police and fire appliances and musical performances.

This was the first Gala in three years and was extremely popular. We estimated that approximately 4000 people attended across the afternoon. We had very few volunteers on the day and so pulled back on the catering we offered ourselves and invited in three outside caterers

for a pitch fee. Queues were long and the caterers ran out of food an hour before gala officially ended, so we will increase the catered offering next year, and also increase the pitch fee we charged. We had three heavy rain showers which meant the event had effectively wound up soon after 4pm – almost an hour early.

Our two events have enabled us to raise enough money to be able to donate £5000 to local charitable organisations in October 2022. Money was given to several local churches, scout and guide groups, the luncheon club, Brass Band Training Band, local schools PTA and supporters groups plus others.

We ask for written applications for donations, and the committee considers each application to ensure it is local, for the benefit of many, and is charitable.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Our members are all volunteers and we could not run these events without them, nor without the support of the people and community groups of Oughtibridge. We really appreciate all the help and support we receive.

Committee members and trustees were not able to award more than 25% of the total donation to group with which they have a personal connection.

Section D

Achievements and performance

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Summary of the main achievements of the charity during the year

We feel that the charity has had a successful year. We have raised £5000 for local charitable causes and have kept enough money in the bank to organise more events next year. The charity is therefore in a strong position financially and we feel we are well supported by the local community. We had numerous local groups involved at the events this year and a huge amount of help from individuals too. We feel the charity is in a strong position going forward.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity aims to keep enough money in reserve to run the next year's events as well as make any purchases we feel necessary to make the events easier to run and more successful.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

EMMA PACKER

Position

CHAIR

Date

15th May 2023

OUGHTIBRIDGE VILLAGE GALA

ACCOUNTANTS REPORT

I have examined the books and vouchers of the Oughtibridge Village Gala for the year ended 31/10/2022 and certify the attached statement of receipts and payments is in accordance with the records produced to me.

Year ended 31/10/2022

Registered Charity Number: 1157200

Signed Ian Smith FCA Date 27-11-22

Ian Smith FCA

OUGHTIBRIDGE GALA EVENTS AND DONATIONS CHARITY

Year ended 31/10/2022

RECEIPTS AND PAYMENTS ACCOUNT

		Comparatives 31/10/2021
Income		
Stalls & Ground Rent	1,355.00	115.00
Stalls Takings (1)	2,331.75	-
Gate	3,997.86	-
Catering	1,624.55	-
Raffle	1,306.00	-
raffle overpayment	15.00	
Grants	2,000.00	1,000.00
Hire out of Equipment	100.00	-
Adverts & Sponsorship	5,530.00	-
Sports Night	676.56	-
sundries	0.98	
merchandise	50.00	
float repaid	2,445.00	
Dog Show	165.00	-
Donations	<u>379.85</u>	<u>92.00</u>
	21,977.55	1,207.00
Expenses		
Stalls (refunds)		115.00
Catering	2,568.93	-
Gala Day Activities & Performers	2,792.51	135.44
Insurance	1,073.75	348.78
Printing, Advertising & Website	1,000.57	1,105.00
Van Hire	413.63	-
Raffle Prizes	200.00	-
Raffle refund	15.00	
Merchandise	358.79	-
Sports Night	464.08	-
First Aid	195.84	-
Licenses	282.49	20.00
Repairs & small equipment	122.17	621.83
float refund	2,445.00	
Sundries	<u>704.92</u>	<u>-</u>
	12,637.68	2,346.05
PROFIT BEFORE GRANTS	9,339.87	1,139.05
GRANTS GIVEN (2)	5,000.00	600.00
SURPLUS/(DEFICIT) FOR THE YEAR	<u>4,339.87</u>	<u>(1,739.05)</u>
Opening Bank & vouchers	11,269.90	13,008.95
Surplus/(Deficit) for the Year	4,339.87	(1,739.05)
Closing Assets Held	<u>15,609.77</u>	<u>11,269.90</u>
Represented By :		
Closing Bank	15,609.77	11,269.90
Gift Voucher	-	
	<u>15,609.77</u>	<u>11,269.90</u>

