

LORDS PREPARATORY SCHOOL

England & Wales · Charity number 1158127

Details

Other names	LPS
Status	Registered
Legal form	CIO
Registered	2014-08-05
Register	View on the Charity Commission register

Contact

Address	Lords School Green Lane Bolton BL3 2EF
Phone	01204523731
Email	info@lordsschool.co.uk
Website	www.lordsschool.co.uk

Activities

Objects: THE CHARITY'S OBJECTS ARE TO ADVANCE EDUCATION BY PROVIDING A PREPARATORY SCHOOL FOR 7-11 YEAR OLDS WHERE STUDENTS MAY BENEFIT FROM EDUCATION AND INSTRUCTION IN ACADEMIC, SPORTING, MUSICAL, CULTURAL, TECHNICAL, SCIENTIFIC, RELIGIOUS AND VOCATIONAL SUBJECTS AND ACTIVITIES OF ALL DESCRIPTIONS AND MAKING THE BENEFIT OF THE SAME AVAILABLE WHERE POSSIBLE FOR THE GENERAL PUBLIC.

Activities: We provide free or subsidized education to children aged 7 to 11 who would benefit from an education in a small environment as they are unable to cope within state education.

Classification

- **How:** Provides Services
- **What:** Education/training
- **Who:** Children/young People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, The General Public/mankind

Geography

- Bolton

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£2,640	£2,381	-	-
2024-03-31	£3,120	£2,690	-	-
2023-03-31	£2,650	£2,099	-	-
2022-03-31	£235	£0	-	-
2021-03-31	£0	£0	-	-

Trustees

Name	Role	Appointed
ANNE AINSWORTH		2014-07-16

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	01	04	2023		31	03	2024

Section A Reference and administration details

Charity name	Lords Preparatory School CIO
Other names charity is known by	N/A
Registered charity number (if any)	1158127
Charity's principal address	Brooklyn
	Green Lane
	Bolton
Postcode	BL3 2EF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anne Ainsworth		N/A	
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All Child Protection policies must be in place and a DSO appointed to oversee all child protection issues.
The Charity will provide a wide curriculum, taught by experienced teachers, in order to provide an education for children aged 7 to 11 years who otherwise would not benefit due to financial issues by wholly or partially funding this education.
The Charity will also provide a safe environment for said children who suffer from conditions that would otherwise prevent them from accessing a full education e.g. suffering from anxiety. PAD, Autism etc by allowing them to be educated in a small, safe environment with a conducive atmosphere.
No trustees to be related, in any way, to any beneficiaries.
All policies for safeguarding, Health and Safety, Risk Assessments must be in place.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance the education of children aged 7 years to 11 years within the Prep school who are unable to access education in other ways by providing a small, safe environment where they feel at ease and able to learn.
To provide free training places for adults in the education sector in the areas of teaching and teaching assistants and work experience which will benefit both the children and adults.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The charity has assisted children who have been referred by parents, the local authority and Camhs for mental and physical health issues or behavioural issues.

We have maintained contact with several organisations that share our ethos of providing for the above children and work in collaboration with these organisations who continue to recommend the school for its ability to assist these children.

We continue to assist the children already in the school who have developed improved mental health which is allowing them to move forward into their secondary education either within our organisation or within state education.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The policy on grant making is for the benefit of the children who are in need only and is decided on an individual basis of need: either financial or medical.

No investments to be made other than the investment in equipment necessary for the education and comfort of the children.

Contribution by volunteers to be mainly by volunteer teaching/ teaching assistants. All volunteers to be DBS checked in line with education policy.

Summary of the main achievements of the charity during the year

Most of the children who have been referred to us have now moved on to further their education in line with their age groups and have grown in confidence enough to make this possible.

Peer relationships have been formed and friendship circle / support has proved effective.

Children have returned to education who were school refusers due to the relaxed, small environment.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity does not keep any reserves but has a policy that, at no point, will it go into debt of any kind.
If necessary the charity has the backing of the senior and junior school and has called on this when needed.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity's principal funding is from fund raising (when available) or fees received which are used to pay teaching staff, rent and rates when possible. The majority of staff are seconded from the senior school.

Due to the nature of the charity no fundraising has taken place this financial year but support has been received from the senior school.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Anne Ainsworth

Position (eg Secretary, Chair, etc)

Treasurer

Date

15/01/2025

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	01	04	2022		31	03	2023

Section A Reference and administration details

Charity name	Lords Preparatory School CIO
Other names charity is known by	N/A

Registered charity number (if any) **1158127**

Charity's principal address	Brooklyn
	Green Lane
	Bolton
	Postcode BL3 2EF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anne Ainsworth		N/A	
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All Child Protection policies must be in place and a DSO appointed to oversee all child protection issues.
The Charity will provide a wide curriculum, taught by experienced teachers, in order to provide an education for children aged 7 to 11 years who otherwise would not benefit due to financial issues by wholly or partially funding this education.
The Charity will also provide a safe environment for said children who suffer from conditions that would otherwise prevent them from accessing a full education e.g. suffering from anxiety. PAD, Autism etc by allowing them to be educated in a small, safe environment with a conducive atmosphere.
No trustees to be related, in any way, to any beneficiaries.
All policies for safeguarding, Health and Safety, Risk Assessments must be in place.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance the education of children aged 7 years to 11 years within the Prep school who are unable to access education in other ways by providing a small, safe environment where they feel at ease and able to learn.
To provide free training places for adults in the education sector in the areas of teaching and teaching assistants which will benefit both the children and adults.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The charity has assisted children who have been referred by parents, the local authority and Camhs for mental and physical health issues or behavioural issues.

We have maintained contact with several organisations that share our ethos of providing for the above children and work in collaboration with these organisations who continue to recommend the school for its ability to assist these children.

We continue to assist the children already in the school who develop improved mental health which is allowing them to move forward into their secondary education.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The policy on grant making is for the benefit of the children who are in need only and is decided on an individual basis of need: either financial or medical.

No investments to be made other than the investment in equipment necessary for the education and comfort of the children.

Contribution by volunteers to be mainly by volunteer teaching/ teaching assistants. All volunteers to be DBS checked in line with education policy.

Summary of the main achievements of the charity during the year

Some of the children who have been referred to us have now moved on to further their education in line with their age groups and have grown in confidence enough to make this possible.

Peer relationships have been formed and friendship circle / support has proved effective.

Children have returned to education who were school refusers due to the relaxed, small environment.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity does not keep any reserves but has a policy that, at no point, will it go into debt of any kind.
If necessary the charity has the backing of the senior and junior school and has called on this when needed.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity's principal funding is from fund raising (when available) or fees received which are used to pay teaching staff, rent and rates when possible. The majority of staff are seconded from the senior school.

Due to the nature of the charity no fundraising has taken place this financial year but support has been received from the senior school.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Anne Ainsworth

Position (eg Secretary, Chair, etc)

Treasurer

Date

15/01/2025

Accounts



Trustees' Annual Report for the period

From

Period start date

01 04 2020

To

Period end date

31 03 2021

Section A

Reference and administration details

Charity name

Lord's Preparatory School

Other names charity is known by

N/A

Registered charity number (if any)

1158127

Charity's principal address

BROOKLYN

Green Lane

Bolton

Postcode

BL3 2EF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

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Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All Child Protection policies must be in place and a DSO appointed to oversee child protection issues.

The charity will advance education of students in need by providing a wide curriculum and wholly or partially funding this education for children aged 7 to 11 years who otherwise could not benefit due to financial issues.

The charity will provide a safe environment for said children who suffer from conditions that would otherwise prevent them from accessing a full education by allowing them to be educated in a small, safe and caring environment which at the moment is being restricted by Corona Virus.

No trustee to be related in any way to any beneficiaries.

All policies for safeguarding, Health and Safety, Risk Assessment and Covid must be in place.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance the education for 7 to 11 year old children who are unable to access education in other ways by providing a safe and small environment where they feel at ease and can learn at a free or subsidised cost.

To provide free training places for adults in the education sector in the areas of teaching course university students and teaching assistant students which will benefit both the children and adults.

The charity has continued to provide additional training places for trainee teachers from Bolton University, Edge Hill University etc whilst also providing education for children aged 7 to 11 years.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

The policy on grant making is still for the benefit of children who are in need and is decided on an individual basis either financial or medical.

No investments to be made other than the investment in equipment necessary for the education of the children.

Contributions by volunteers to be mainly by volunteer teaching / assistance. All volunteers to be DBS checked before being allowed to work with the children.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The charity has assisted children who have been referred by parents or referred by the local authority for mental or physical health issues or behavioural issues by teaching in a very small class with a consistently safe environment.

We have continued to assist the children who are already in the school seeing a great benefit to their mental health and learning.

In addition, we have maintained contact with several organisations that share our ethos of providing the correct environment for learning. This is resulting in the charity becoming known by the local authority in addition to the said organisations and thus allows us to assist further children and their families.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity does not keep any reserves but has a policy that at no time will it go into debt of any kind.
If necessary the charity still has the backing of the senior school, where some of the children have moved onto, and the junior school which shares its resources with the charity

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity has not received any funding this year, due to Covid restrictions, but has shared the junior school's resources in order to provide our service with the majority of the teaching staff being seconded and funded by the senior school in the current situation.

Due to the nature of the charity no other fund raising is made.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Anne Ainsworth

Position (eg Secretary, Chair, etc)

Treasurer

Date

18/01/2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

LORDS PREPARATORY SCHOOL

No (if any)

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/04 2020

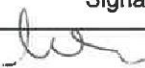
To

Period end date
31/03/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	69	-	-	69	69
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	69	-	-	69	69
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	69	-	-	69	69
A3 Payments					
	-	-	-	69	69
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	69	69
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	69	69
Net of receipts/(payments)	69	-	-	69	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	69	-	-	69	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	BANK BALANCE	-	-	-
		-	-	-
		-	-	-
	Total cash funds	69	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			A AINSWORTH	18/01/2022