

# THE PENDSEY TRUST

England & Wales · Charity number 1158007

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2014-07-25

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** The Greenings  
Bond Lane  
Appleton Roebuck  
York  
YO23 7EF

**Phone** 07894013114

**Email** [hello@thependseytrust.org](mailto:hello@thependseytrust.org)

**Website** [www.thependseytrust.org](http://www.thependseytrust.org)

## Activities

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**Objects:** TO RELIEVE THE POVERTY AND SUFFERING OF THOSE WITH DIABETES IN THIRD WORLD COUNTRIES THROUGH THE PROVISION OF ASSISTANCE SO THAT THEY CAN ACCESS EDUCATIONAL OPPORTUNITIES WITH THE AIM OF ENABLING THEM TO ENTER EMPLOYMENT AND TO ASSIST WITH THE RESOURCES REQUIRED BY SUCH INDIVIDUALS TO ENABLE THEIR PARTICIPATION IN THOSE OPPORTUNITIES, INCLUDING ACCESS TO MEDICAL CARE AND TREATMENT.

**Activities:** Raise awareness of deprivation by diabetes for individuals living in poverty, alleviate deprivation by provision of access to educational opportunities the aim of enabling them to enter employment; deemed appropriate by trustees to assist in the provision of resources required by those to enable their participation in these opportunities including access to medical care and treatment.

## Classification

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- **How:** Makes Grants To Organisations, Provides Advocacy/advice/information
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief
- **Who:** Children/young People, Other Charities Or Voluntary Bodies

## Geography

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- **Area of benefit:** IN THIRD WORLD COUNTRIES
- India

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-03-31	£23,017	£16,132	-	-
2024-03-31	£49,739	£53,482	-	-
2023-03-31	£35,455	£34,418	-	-
2022-03-31	£37,936	£36,000	-	-
2021-03-31	£32,858	£33,854	-	-

## Trustees

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Name	Role	Appointed
<b>LUCY Todd</b>	Chair	2012-01-01
Catrina Laycock		2018-09-01
Christopher Todd		2020-01-05
Jo Fox		2016-09-01
POLLY GREEN		2016-09-01

**THE PENDSEY TRUST**

England & Wales - Charity number 1158007

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# Accounts

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## **Profit and loss account for The Pendsey Charity for the year ended 31 March 2025**

<b>A1</b> Charitable Donations Receipts	£ 23,016.94
<b>A1</b> Charitable Donations to Partner Charity	(£ 15,000.00)
Gross income	£ 23,016.94
Administrative Expenses	£ 0
A3 Bank charges	(£ 1,131.60)
(£ 1,131.60)	
Retained at year end	£ 6,885.34

Notes:

**A2** No Income was raised through the sale of assets held by the Pendsey Charity or any investments held by the Pendsey Charity

**A3** All purchases have been for the sole purpose of raising funds for the Pendsey Charity and there has been no personal gain from the in the use of monies spent on behalf of the Pendsey Charity

**A4** No purchases of investments, fixed assets, loans or loans repaid to an external funder were made by the Pendsey Charity during the course of the year

## **Balance Sheet for The Pendsey Charity for the year ended 31 March 2024**

Bank Balance	Dr
Cr B/fwd 31 March 2024	£ 6,662.64
Retained at year end	(£ 6,885.34)
<b>B1</b> C/fwd 31 March 2025	£ 13,547.98

Notes:

**B2** There are no other monetary assets owned by the Pendsey Charity

**B3** There are no other investment assets owned by the Pendsey Charity

**B4** There are no assets retained for the sole use of the Pendsey Charity

**B5** There are no liabilities owed by the Pendsey Charity

## **Balance Sheet for The Pendsey Charity for the year ended 31 March 2025**

Bank Balance	Debit	Credit
B/fwd 31 March 2024		£ 6,662.64

Income in year		£ 23,016.94
Expenses in year	£ 16,131.60	
<b>B1</b> C/fwd 31 March 2025		£ 13,547.98

**Notes:**

**B2** There are no other monetary assets owned by the Pendsey Charity

**B3** There are no other investment assets owned by the Pendsey Charity

**B4** There are no assets retained for the sole use of the Pendsey Charity

**B5** There are no liabilities owed by the Pendsey Charity

**The Pendsey Trust**

**Report of the Trustees**

**For the year ended 31 March 2025**

**Aims and Activities**

The aims of the charity are:

- **To raise awareness of deprivation by diabetes for individuals living in poverty,**
- **To alleviate deprivation by provision of access to educational opportunities with the aim of enabling these individuals to enter employment.**
- **The provision of resources required by these individuals to enable their participation in such opportunities including access to medical care and treatment.**

What the charity does:

- **Education/ training**
- **The advancement of health or saving of lives**
- **The prevention of relief of poverty**
- **Overseas aid/ famine relief**

Who the charity helps:

- **Children/ young people**
- **Other charities of voluntary bodies**
- **How the charity works:**
- **Makes grants to organisations**
- **Provides advocacy/ advice/ information**

Public Benefit:

In setting objectives, planning for activities and delivering those activities, the trustees have had regard for, and given due consideration to, the general guidance published by the Charity Commission relating to public benefit.

The activities taken to benefit the public have been those of the provision of education and funding for medical care with the intention of the relief of poverty.

## **Activities**

The activities undertaken during the period 2024/2025 were delivered in conjunction with our local partner, DREAM Trust in Nagpur. DREAM Trust is registered as a charitable organisation in India (Registration Number E-1413). Every year the accounts of DREAM Trust are audited by chartered accountants, and submitted to the Charity Commissioner and Income Tax Department in India. The Trust was formed in 1995 with the aim of offering complete care to those with Type 1 diabetes living in poverty.

The Trustees are confident that DREAM Trust's aims are entirely in alignment with our own, and that they have an outstanding level of local knowledge and competency to enable them to deliver our own aims.

Below are our key activities from this period.

### **Sponsor programme**

Our sponsor programme has remained consistent with the figures carried forwards from our previous report in 2024. The funding provided by these sponsors is ring-fenced to be used by our local partner, DREAM Trust, to provide insulin and medical care for specific named children. These children are financially assessed and waitlisted in order of priority by the local clinic in India.

### **Educational scholarships**

The charity remained committed to providing educational opportunities for the young people at the clinic during this period. This is with the intention of enabling these individuals to eventually enter employment which will allow them to afford their own medical costs.

During the time period in question, educational scholarships were provided to young people to enable them to attend school, college, or further study. Young people who wished to receive a scholarship had to make an application in writing and provide receipts to demonstrate that the funding had been made to a place of education.

### **Small business grants**

For some young people at the clinic, the most effective way to ensure that they reach financial independence is to support them in establishing their own small business through our grant programme. The individuals must write a business plan, including researching suitable premises where needed and providing preliminary figures for the costs of items needed to start the business. They must also provide a portion of the money needed themselves, to a level deemed appropriate by DREAM Trust. If their application is approved, they are mentored by local businesspeople. We will also provide secondary grants if this is deemed necessary to ensure the success of the new business.

### **Emergency Medical Aid**

Where necessary, we will provide emergency funding to enable young people at the clinic to remain in good health.

## **Projects**

Sanket Pendsey has continued to work hard having taken over the running of this amazing clinic after the tragic passing of Dr Sharad Pendsey, founder of DREAM Trust, our local partner clinic. This has been a very difficult period, and Raise a Glass was a project where sponsors and those involved with the charity raise a glass on his birthday.

No special projects have taken place during this year.

## **Future Plans**

- The priority continues to be for the charity to stabilise and ensure that it remains aligned to its vision of sustainability. There are therefore no plans to grow the Sponsor Child programme, given we already have such a large number of children sponsored.
- The charity hopes to begin fundraising events soon.
- The trustees agree that the charity website needs further refreshing and updating each year, and this will, again, be a target over the year.

## **Structure, Governance and Management**

The charity is a Charitable Incorporate Organisation (CIO) registered on 25<sup>th</sup> July 2014.

### **Recruitment and appointment of new Trustees**

The trustees may appoint a person who is willing to act as a trustee. The recruitment of trustees would come from contacts approved by the existing trustees.

### **Induction and training of new Trustees**

The training and induction provided for new trustees will depend on their existing experience.

### **Reference and Administrative Details**

**Registered Charity Number:** 1158007

#### **Registered Office:**

The Greenings  
Bond Lane  
Appleton Roebuck  
YORK  
YO23 7EF

#### **Trustees**

L Todd  
C Todd  
C Laycock  
P Green  
J Fox

**Bank:** TSB

Approved by Order of the Board of Trustees on ..... and signed on their behalf by:

Polly Green

**THE PENDSEY TRUST**

England & Wales - Charity number 1158007

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# Accounts

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## Profit and loss account for The Pendsey Charity for the year ended 31 March 2024

A1 Charitable Donations Receipts	£ 53,482.40
A1 Charitable Donations to Partner Charity	(£ 53,000.00)
Gross income	£ 49,738.92
Administrative Expenses	£ 0
A3 Bank charges	(£ 482.40)
(£ 482.40)	
Retained at year end	£ -3,743.48

Notes:

**A2** No Income was raised through the sale of assets held by the Pendsey Charity or any investments held by the Pendsey Charity

**A3** All purchases have been for the sole purpose of raising funds for the Pendsey Charity and there has been no personal gain from the in the use of monies spent on behalf of the Pendsey Charity

**A4** No purchases of investments, fixed assets, loans or loans repaid to an external funder were made by the Pendsey Charity during the course of the year

## Balance Sheet for The Pendsey Charity for the year ended 31 March 2024

Bank Balance	Dr
Cr B/fwd 31 March 2023	£ 10,406.12
Retained at year end	(£ - 3,743.48)
<b>B1</b> C/fwd 31 March 2024	£ 6,662.64

Notes:

**B2** There are no other monetary assets owned by the Pendsey Charity

**B3** There are no other investment assets owned by the Pendsey Charity

**B4** There are no assets retained for the sole use of the Pendsey Charity

**B5** There are no liabilities owed by the Pendsey Charity

## Balance Sheet for The Pendsey Charity for the year ended 31 March 2024

Bank Balance	Debit	Credit
B/fwd 31 March 2023		£ 10,406.12

Income in year		£ 49,738.92
Expenses in year	£ 53,482.40	
<b>B1</b> C/fwd 31 March 2024		£ 6,662.64

**Notes:**

**B2** There are no other monetary assets owned by the Pendsey Charity

**B3** There are no other investment assets owned by the Pendsey Charity

**B4** There are no assets retained for the sole use of the Pendsey Charity

**B5** There are no liabilities owed by the Pendsey Charity

**The Pendsey Trust**

**Report of the Trustees**

**For the year ended 31 March 2024**

**Aims and Activities**

The aims of the charity are:

- **To raise awareness of deprivation by diabetes for individuals living in poverty,**
- **To alleviate deprivation by provision of access to educational opportunities with the aim of enabling these individuals to enter employment.**
- **The provision of resources required by these individuals to enable their participation in such opportunities including access to medical care and treatment.**

What the charity does:

- **Education/ training**
- **The advancement of health or saving of lives**
- **The prevention of relief of poverty**
- **Overseas aid/ famine relief**

Who the charity helps:

- **Children/ young people**
- **Other charities of voluntary bodies**
- **How the charity works:**
- **Makes grants to organisations**
- **Provides advocacy/ advice/ information**

Public Benefit:

In setting objectives, planning for activities and delivering those activities, the trustees have had regard for, and given due consideration to, the general guidance published by the Charity Commission relating to public benefit.

The activities taken to benefit the public have been those of the provision of education and funding for medical care with the intention of the relief of poverty.

## **Activities**

The activities undertaken during the period 2023/2024 were delivered in conjunction with our local partner, DREAM Trust in Nagpur. DREAM Trust is registered as a charitable organisation in India (Registration Number E-1413). Every year the accounts of DREAM Trust are audited by chartered accountants, and submitted to the Charity Commissioner and Income Tax Department in India. The Trust was formed in 1995 with the aim of offering complete care to those with Type 1 diabetes living in poverty.

The Trustees are confident that DREAM Trust's aims are entirely in alignment with our own, and that they have an outstanding level of local knowledge and competency to enable them to deliver our own aims.

Below are our key activities from this period.

### **Sponsor programme**

Our sponsor programme has remained consistent with the figures carried forwards from our previous report in 2023. The funding provided by these sponsors is ring-fenced to be used by our local partner, DREAM Trust, to provide insulin and medical care for specific named children. These children are financially assessed and waitlisted in order of priority by the local clinic in India.

### **Educational scholarships**

The charity remained committed to providing educational opportunities for the young people at the clinic during this period. This is with the intention of enabling these individuals to eventually enter employment which will allow them to afford their own medical costs.

During the time period in question, we educational scholarships were provided to young people to enable them to attend school, college, or further study. Young people who wished to receive a scholarship had to make an application in writing, and provide receipts to demonstrate that the funding had been made to a place of education.

### **Travel allowance**

In order to ensure that individuals were not barred from undertaking educational opportunities by an inability to afford the cost of transport to their closest place of study, we provided travel allowance to four individuals during this time period.

### **Small business grants**

For some young people at the clinic, the most effective way to ensure that they reach financial independence is to support them in establishing their own small business through our grant programme. The individuals must write a business plan, including researching suitable premises where needed and providing preliminary figures for the costs of items needed to start the business. They must also provide a portion of the money needed themselves, to a level deemed appropriate by DREAM Trust. If their application is approved, they are mentored by local

businesspeople. We will also provide secondary grants if this is deemed necessary to ensure the success of the new business.

### **Emergency Medical Aid**

Where necessary, we will provide emergency funding to enable young people at the clinic to remain in good health.

### **Projects**

Given postal issues in India with gifts sent by sponsors, we have created a new system where sponsors send gifts directly to the clinic using Amazon which are then distributed by clinic staff. We are currently happy with this system, but will keep this under review.

Dr Sharad Pendsey, founder of DREAM Trust, our local partner clinic, tragically passed away after a period of ill health. This has been a very difficult period, and his son Sanket has taken over the running of this amazing clinic. Future projects are under way, including Raise a Glass on his birthday in our next calendar year.

No special projects have taken place during this year.

### **Future Plans**

- Memorial projects for Sharad Pendsey.
- The priority continues to be for the charity to stabilise and ensure that it remains aligned to its vision of sustainability. There are therefore no plans to grow the Sponsor Child programme, given we already have such a large number of children sponsored.
- The charity hopes to begin fundraising events soon.
- The trustees agree that the charity website needs further refreshing and updating each year, and this will, again, be a target of continuation again over the year.

### **Structure, Governance and Management**

The charity is a Charitable Incorporate Organisation (CIO) registered on 25<sup>th</sup> July 2014.

#### **Recruitment and appointment of new Trustees**

The trustees may appoint a person who is willing to act as a trustee. The recruitment of trustees would come from contacts approved by the existing trustees.

#### **Induction and training of new Trustees**

The training and induction provided for new trustees will depend on their existing experience.

#### **Reference and Administrative Details**

**Registered Charity Number:** 1158007

#### **Registered Office:**

48 Church Lane  
Bardsey  
Leeds, LS17 9DS

**Trustees**

L Todd  
C Todd  
C Laycock  
P Green  
J Fox

**Bank:** TSB

Approved by Order of the Board of Trustees on ..... and signed on their behalf by:

Polly Green

**THE PENDSEY TRUST**

England & Wales - Charity number 1158007

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# Accounts

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### Profit and loss account for The Pendsey Charity for the year ended 31 March 2023

A1 Charitable Donations Receipts	£ 35,455.34
A1 Charitable Donations to Partner Charity	(£ 34,137.00)
Gross income	£ 1,318.34
Administrative Expenses	£ 0
A3 Bank charges	(£ 281.00)
	(£ 281.00)
Retained at year end	£ 1,037.34

#### Notes:

**A2** No Income was raised through the sale of assets held by the Pendsey Charity or any investments held by the Pendsey Charity

**A3** All purchases have been for the sole purpose of raising funds for the Pendsey Charity and there has been no personal gain from the in the use of monies spent on behalf of the Pendsey Charity

**A4** No purchases of investments, fixed assets, loans or loans repaid to an external funder were made by the Pendsey Charity during the course of the year

### Balance Sheet for The Pendsey Charity for the year ended 31 March 2023

Bank Balance	Dr
Cr B/fwd 31 March 2022	£ 9,368.78
Retained at year end	£ 1,037.34
<b>B1</b> C/fwd 31 March 2023	£ 10,406.12

#### Notes:

**B2** There are no other monetary assets owned by the Pendsey Charity

**B3** There are no other investment assets owned by the Pendsey Charity

**B4** There are no assets retained for the sole use of the Pendsey Charity

**B5** There are no liabilities owed by the Pendsey Charity

### Balance Sheet for The Pendsey Charity for the year ended 31 March 2023

Bank Balance	Debit	Credit
B/fwd 31 March 2022		£ 9,368.78

Income in year		£ 35,455.34
Expenses in year	£ 34,418.00	
<b>B1</b> C/fwd 31 March 2023		£ 10,406.12

**Notes:**

**B2** There are no other monetary assets owned by the Pendsey Charity

**B3** There are no other investment assets owned by the Pendsey Charity

**B4** There are no assets retained for the sole use of the Pendsey Charity

**B5** There are no liabilities owed by the Pendsey Charity

# **The Pendsey Trust**

## **Report of the Trustees**

**For the year ended 31 March 2023**

### **Aims and Activities**

The aims of the charity are:

- **To raise awareness of deprivation by diabetes for individuals living in poverty,**
- **To alleviate deprivation by provision of access to educational opportunities with the aim of enabling these individuals to enter employment.**
- **The provision of resources required by these individuals to enable their participation in such opportunities including access to medical care and treatment.**

What the charity does:

- **Education/ training**
- **The advancement of health or saving of lives**
- **The prevention of relief of poverty**
- **Overseas aid/ famine relief**

Who the charity helps:

- **Children/ young people**
- **Other charities of voluntary bodies**
- **How the charity works:**
- **Makes grants to organisations**
- **Provides advocacy/ advice/ information**

Public Benefit:

In setting objectives, planning for activities and delivering those activities, the trustees have had regard for, and given due consideration to, the general guidance published by the Charity Commission relating to public benefit.

The activities taken to benefit the public have been those of the provision of education and funding for medical care with the intention of the relief of poverty.

## **Activities**

The activities undertaken during the period 2022/2023 were delivered in conjunction with our local partner, DREAM Trust in Nagpur. DREAM Trust is registered as a charitable organisation in India (Registration Number E-1413). Every year the accounts of DREAM Trust are audited by chartered accountants, and submitted to the Charity Commissioner and Income Tax Department in India. The Trust was formed in 1995 with the aim of offering complete care to those with Type 1 diabetes living in poverty.

The Trustees are confident that DREAM Trust's aims are entirely in alignment with our own, and that they have an outstanding level of local knowledge and competency to enable them to deliver our own aims.

Below are our key activities from this period.

### **Sponsor programme**

Our sponsor programme has remained consistent with the figures carried forwards from our previous report in 2022. The funding provided by these sponsors is ring-fenced to be used by our local partner, DREAM Trust, to provide insulin and medical care for specific named children. These children are financially assessed and waitlisted in order of priority by the local clinic in India.

### **Educational scholarships**

The charity remained committed to providing educational opportunities for the young people at the clinic during this period. This is with the intention of enabling these individuals to eventually enter employment which will allow them to afford their own medical costs.

During the time period in question, we educational scholarships were provided to young people to enable them to attend school, college, or further study. Young people who wished to receive a scholarship had to make an application in writing, and provide receipts to demonstrate that the funding had been made to a place of education.

### **Travel allowance**

In order to ensure that individuals were not barred from undertaking educational opportunities by an inability to afford the cost of transport to their closest place of study, we provided travel allowance to four individuals during this time period.

### **Small business grants**

For some young people at the clinic, the most effective way to ensure that they reach financial independence is to support them in establishing their own small business through our grant programme. The individuals must write a business plan, including researching suitable premises where needed and providing preliminary figures for the costs of items needed to start the business. They must also provide a portion of the money needed themselves, to a level deemed appropriate by DREAM Trust. If their application is approved, they are mentored by local businesspeople. We will also provide secondary grants if this is deemed necessary to ensure the success of the new business.

## **Emergency Medical Aid**

Where necessary, we will provide emergency funding to enable young people at the clinic to remain in good health.

## **Projects**

No special projects have taken place during this year.

## **Future Plans**

- The priority continues to be for the charity to stabilise and ensure that it remains aligned to its vision of sustainability. There are therefore no plans to grow the Sponsor Child programme.
- The charity hopes to begin fundraising events again soon, after the effect of COVID19. Several trustees are also having children and focussing on administration but hope to return to event planning.
- The trustees agree that the charity website needs further refreshing and updating each year, and this will, again, be a target of continuation again over the year.

## **Structure, Governance and Management**

The charity is a Charitable Incorporate Organisation (CIO) registered on 25<sup>th</sup> July 2014.

### **Recruitment and appointment of new Trustees**

The trustees may appoint a person who is willing to act as a trustee. The recruitment of trustees would come from contacts approved by the existing trustees.

### **Induction and training of new Trustees**

The training and induction provided for new trustees will depend on their existing experience.

### **Reference and Administrative Details**

**Registered Charity Number:** 1158007

#### **Registered Office:**

48 Church Lane  
Bardsey  
Leeds, LS17 9DS

#### **Trustees**

L Todd  
C Todd  
C Laycock  
P Green  
J Fox

#### **Independent Examiner**

Michael Evans  
Michael Evans – Flat 608, William Beveridge House, 60 Vernon Road, London, E3 5GS

**Bank:** TSB

Approved by Order of the Board of Trustees on ..... and signed on their behalf by:

Polly Green

**THE PENDSEY TRUST**

England & Wales - Charity number 1158007

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# Accounts

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# **The Pendsey Trust**

## **Report of the Trustees**

**For the year ended 31 March 2022**

### **Aims and Activities**

The aims of the charity are:

- **To raise awareness of deprivation by diabetes for individuals living in poverty,**
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- **Education/ training**
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- **Children/ young people**
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- **How the charity works:**
- **Makes grants to organisations**
- **Provides advocacy/ advice/ information**

Public Benefit:

In setting objectives, planning for activities and delivering those activities, the trustees have had regard for, and given due consideration to, the general guidance published by the Charity Commission relating to public benefit.

The activities taken to benefit the public have been those of the provision of education and funding for medical care with the intention of the relief of poverty.

## **Activities**

The activities undertaken during the period 2021/2022 were delivered in conjunction with our local partner, DREAM Trust in Nagpur. DREAM Trust is registered as a charitable organisation in India (Registration Number E-1413). Every year the accounts of DREAM Trust are audited by chartered accountants, and submitted to the Charity Commissioner and Income Tax Department in India. The Trust was formed in 1995 with the aim of offering complete care to those with Type 1 diabetes living in poverty.

The Trustees are confident that DREAM Trust's aims are entirely in alignment with our own, and that they have an outstanding level of local knowledge and competency to enable them to deliver our own aims.

Below are our key activities from this period.

### **Sponsor programme**

Our sponsor programme has remained consistent with the figures carried forwards from our previous report in 2021. The funding provided by these sponsors is ring-fenced to be used by our local partner, DREAM Trust, to provide insulin and medical care for specific named children. These children are financially assessed and waitlisted in order of priority by the local clinic in India.

### **Educational scholarships**

The charity remained committed to providing educational opportunities for the young people at the clinic during this period. This is with the intention of enabling these individuals to eventually enter employment which will allow them to afford their own medical costs.

During the time period in question, we awarded educational scholarships were provided to young people to enable them to attend school, college, or further study. Young people who wished to receive a scholarship had to make an application in writing, and provide receipts to demonstrate that the funding had been made to a place of education.

### **Travel allowance**

In order to ensure that individuals were not barred from undertaking educational opportunities by an inability to afford the cost of transport to their closest place of study, we provided travel allowance to four individuals during this time period.

### **Small business grants**

For some young people at the clinic, the most effective way to ensure that they reach financial independence is to support them in establishing their own small business through our grant programme. The individuals must write a business plan, including researching suitable premises where needed and providing preliminary figures for the costs of items needed to start the business. They must also provide a portion of the money needed themselves, to a level deemed appropriate by DREAM Trust. If their application is approved,

they are mentored by local businesspeople. We will also provide secondary grants if this is deemed necessary to ensure the success of the new business.

### **Emergency Medical Aid**

Where necessary, we will provide emergency funding to enable young people at the clinic to remain in good health.

### **Projects**

No special projects have taken place during this year.

### **Future Plans**

- Having gone through a period of enormous growth, the priority continues to be for the charity to stabilise and ensure that it remains aligned to its vision of sustainability. There are therefore no plans to grow the Sponsor Child programme.
- The charity's fundraising events have still greatly felt the impact from the COVID19 pandemic and the charity aims to look into future fundraising possibilities to see if any cancelled events, such as The Yorkshire Three Peaks, may be a possibility in the future.
- We will continue with our current activities and look to streamline administrative processes. In particular, the trustees will seek to continue their progress in putting more robust structures in place for the management of the charity, which has been impacted by the closure of donation platforms and amendments in how our supporters have had to pay changing their platform. We will conduct more regular meetings and review payments to ensure that monies are being consistently received from sponsors.
- The trustees agree that the charity website needs further refreshing and updating, and this will be a target of continuation over the year.

### **Structure, Governance and Management**

The charity is a Charitable Incorporate Organisation (CIO) registered on 25<sup>th</sup> July 2014.

#### **Recruitment and appointment of new Trustees**

The trustees may appoint a person who is willing to act as a trustee. The recruitment of trustees would come from contacts approved by the existing trustees.

#### **Induction and training of new Trustees**

The training and induction provided for new trustees will depend on their existing experience.

#### **Reference and Administrative Details**

**Registered Charity Number:** 1158007

#### **Registered Office:**

48 Church Lane  
Bardsey  
Leeds, LS17 9DS

#### **Trustees**

L Todd  
C Todd  
C Laycock  
P Green  
J Fox

**Independent Examiner**

Michael Evans  
Michael Evans – Flat 608, William Beveridge House, 60 Vernon Road, London, E3 5GS

**Bank:** TSB

Approved by Order of the Board of Trustees on ..... and signed on their behalf by:

Polly Green

## Profit and loss account for The Pendsey Charity for the year ended 31 March 2022

A1 Charitable Donations Receipts	£ 37,936.30
A1 Charitable Donations to Partner Charity	(£ 36,000.00)
Gross income	£ 1,936.30
Administrative Expenses	£ 0
A3 Bank charges	(£ 118.00)
	(£ 118.00)
Retained at year end	£ 1,818.30

### Notes:

**A2** No Income was raised through the sale of assets held by the Pendsey Charity or any investments held by the Pendsey Charity

**A3** All purchases have been for the sole purpose of raising funds for the Pendsey Charity and there has been no personal gain from the in the use of monies spent on behalf of the Pendsey Charity

**A4** No purchases of investments, fixed assets, loans or loans repaid to an external funder were made by the Pendsey Charity during the course of the year

## Balance Sheet for The Pendsey Charity for the year ended 31 March 2022

Bank Balance	Dr
Cr B/fwd 31 March 2021	£ 7,550.48
Retained at year end	£ 1,818.30
B1 C/fwd 31 March 2022	£ 9,368.78

### Notes:

**B2** There are no other monetary assets owned by the Pendsey Charity

**B3** There are no other investment assets owned by the Pendsey Charity

**B4** There are no assets retained for the sole use of the Pendsey Charity

**B5** There are no liabilities owed by the Pendsey Charity

## Balance Sheet for The Pendsey Charity for the year ended 31 March 2021

Bank Balance	Debit	Credit
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B/fwd 31 March 2021		£ 7,550.48
Income in year		£ 37,936.30
Expenses in year	£ 36,118.00	
<b>B1</b> C/fwd 31 March 2022		£ 9,368.78

**Notes:**

**B2** There are no other monetary assets owned by the Pendsey Charity

**B3** There are no other investment assets owned by the Pendsey Charity

**B4** There are no assets retained for the sole use of the Pendsey Charity

**B5** There are no liabilities owed by the Pendsey Charity

**THE PENDSEY TRUST**

England & Wales - Charity number 1158007

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# Accounts

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**The Pendsey Trust**  
**Report of the Trustees**  
**For the year ended 31 March 2021**

## **Aims**

The aims of the charity are:

- To raise awareness of deprivation by diabetes for individuals living in poverty.
- To alleviate deprivation by provision of access to educational opportunities with the aim of enabling these individuals to enter employment.
- The provision of resources required by these individuals to enable their participation in such opportunities including access to medical care and treatment.

### **What the charity does:**

- Education/ training.
- The advancement of health or saving of lives.
- The prevention of relief of poverty.
- Overseas aid/ famine relief.

### **Who the charity helps:**

- Children/ young people.
- Other charities of voluntary bodies.

### **How the charity works:**

- Makes grants to organisations.
- Provides advocacy/ advice/ information.

### **Public Benefit:**

In setting objectives, planning for activities and delivering those activities, the trustees have had regard for, and given due consideration to, the general guidance published by the Charity Commission relating to public benefit.

The activities taken to benefit the public have been those of the provision of education and funding for medical care with the intention of the relief of poverty.

## **Activities**

The activities undertaken during the period 2020/21 were delivered in conjunction with our local partner, DREAM Trust in Nagpur. DREAM Trust is registered as a charitable organisation in India (Registration Number E1413). Every year the accounts of DREAM Trust are audited by chartered accountants, and submitted to the Charity Commissioner and Income Tax Department in India. The Trust was formed in 1995 with the aim of offering complete care to those with Type 1 diabetes living in

poverty. The Trustees are confident that DREAM Trust's aims are entirely in alignment with our own, and that they have an outstanding level of local knowledge and competency to enable them to deliver our own aims. Below are our key activities from this period.

### **Sponsor programme**

The growth of our sponsor programme was significant, and we recorded 27 number of annual child sponsors, 1 sponsor paid in entirety, and 74 number of monthly sponsors, with a total 102. The funding provided by these sponsors is ring-fenced to be used by our local partner, DREAM Trust, to provide insulin and medical care for specific named children. These children are financially assessed and waitlisted in order of priority by the local clinic in India.

### **Educational scholarships**

The charity remained committed to providing educational opportunities for the young people at the clinic during this period. This is with the intention of enabling these individuals to eventually enter employment which will allow them to afford their own medical costs. During the time period in question, we provided educational scholarships to young people to enable them to attend school, college, or further study. Young people who wished to receive a scholarship had to make an application in writing, and provide receipts to demonstrate that the funding had been made to a place of education.

### **Travel allowance**

In order to ensure that individuals were not barred from undertaking educational opportunities by an inability to afford the cost of transport to their closest place of study, we provided travel allowance to four individuals during this time period.

### **Small business grants**

For some young people at the clinic, the most effective way to ensure that they reach financial independence is to support them in establishing their own small business through our grant programme. The individuals must write a business plan, including researching suitable premises where needed and providing preliminary figures for the costs of items needed to start the business. They must also provide a portion of the money needed themselves, to a level deemed appropriate by DREAM Trust. If their application is approved, they are mentored by local businesspeople. We will also provide secondary grants if this is deemed necessary to ensure the success of the new business. During the time period, we granted business grants of this type. We also funded a sewing machine to enable one young woman to begin her business.

### **Emergency Aid**

Where necessary, we will provide emergency funding to enable young people at the clinic to remain in good health or to assist with the many issues arising from the COVID19 pandemic.

## **Other**

The trustees have supported the 'Determined Daddies' and advertised for them where possible. They are a fundraising duo who have run 4599 miles in a year, the equivalent from their home in Kent to the clinic in Nagpur, for donations for the charity. The charity has had to postpone all large-scale fundraising events such as climbing the Yorkshire three peaks which was previously cancelled due to the current COVID19 crisis.

## **Future Plans**

- Having gone through a period of enormous growth as well as dealing with the problems arising from the COVID19 pandemic, the priority remains for the charity to stabilise and ensure that it remains aligned to its vision of sustainability.
- There are no plans to grow the Sponsor Child programme and instead the focus will be on ensuring growth of funding for education and vocational training.
- We will continue with our current activities, and plan to repeat the Frio project, although the format for this is currently unclear.
- The trustees agree the charity website needs refreshing and updating and will target this over the coming year.
- The trustees will seek to continue their progress in putting more robust structures in place for the management of the charity, including more regular meetings, policy documents, and reporting methods. Individual responsibilities have been established to ensure such changes occur efficiently. The aims include:
  - designing an audit process to ensure that payment is coming in from all individuals which has been used during the platform changeover;
  - identifying necessary policies, such as a potential 'partner agreement' of some kind, and once identified, organising these policies and adding these to the website;
  - to establish an appropriate automated notification system for sponsors regarding annual payment.

## **Structure, Governance and Management**

The charity is a Charitable Incorporate Organisation (CIO) registered on 25th July 2014.

### **Recruitment and appointment of new Trustees**

There are no new trustees but Chris Todd who was appointed in the previous set of accounts on 5 January 2020 has been an invaluable member of the trustee team.

### **Reference and Administrative Details**

Registered Charity Number: 1158007

Registered Office: 48 Church Lane Bardsey Leeds, LS17 9DS

### **Trustees**

L Todd nee Laycock, C Laycock, P Laycock, J Fox, C Todd

**Accounts prepared by Polly Laycock**

**Independent Examiner** Michael Evans Michael Evans – Flat 608, William Beveridge House, 60 Vernon Road, London, E3 5GS

**Charity Bank:** TSB

**Approved by Order of the Board of Trustees on 31 January 2022 and signed on their behalf by:** Polly Laycock

## Profit and loss account for The Pendsey Charity for the year ended 31 March 2021

A1 Charitable Donations Receipts	£ 32,858.19
A1 Charitable Donations to Partner Charity	(£ 33,854.00 )
Gross income	£ - 995.81
Administrative Expenses	£ 0
A3 Bank charges	(£ 75.00)
	(£ 75.00)
Retained at year end	£ -1,070.81

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## Balance Sheet for The Pendsey Charity for the year ended 31 March 2021

Bank Balance	Dr	Cr
Cr B/fwd 31 March 2020		£ 8,654.85
Retained at year end	£ 1,070.81	
<b>B1</b> C/fwd 31 March 2021		£ 7,584.04

### Notes:

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**B5** There are no liabilities owed by the Pendsey Charity

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Expenses in year	£ 33,854.00	
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**The Pendsey Trust**  
**Report of the Trustees**  
**For the year ended 31 March 2021**

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**Accounts prepared by Polly Laycock**

**Independent Examiner** Michael Evans Michael Evans – Flat 608, William Beveridge House, 60 Vernon Road, London, E3 5GS

**Charity Bank:** TSB

**Approved by Order of the Board of Trustees on 31 January 2022 and signed on their behalf by:** Polly Laycock