



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

Period start date from 21 JULY 2022 Period end date to 20 JULY 2023

Charity name: **SAMBHALI UK**

Charity registration number: **1157915**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To further such charitable purposes (charitable under the Law of England & Wales) as the Trustees see fit particularly by the support of the Sambhali Trust the Indian charity established in Jodhpur, India with a particular focus on the relief of poverty, the advancement of education and the relief of sickness and preservation of health.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To raise funds and encourage and channel independent volunteers to assist in providing under-privileged Rajasthani women & children with an education in Hindi, English and maths, as well as training them in vocational & social skills to support them in developing confidence and self-esteem and help them work towards financial independence.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	In planning the activities for the year, the Trustees have reviewed the guidance given in Section 17(5) of the Charities Act and the Charities (Accounts & Reports) Regulations 2008 at their Trustee Meeting.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Over the course of the year the Trustees have raised funds and discussed and agreed the allocation of those funds between themselves. We have liaised with the Sambhali Trust in India as to their requirements for routine project funding as a result we have provided funds for the following: -</p> <ul style="list-style-type: none"> • 55 annual scholarships for children to attend local private schools and provide textbooks, uniform, meals and equipment; • purchase of sewing machines to provide Dalit women with the ability to earn an income; • provision of emergency medical equipment and access to treatment facilities; • raising awareness of the Sambhali Trust within the UK and channelling UK volunteers to work at the Trust; • assisting with the funding of the Laadli Girls' Boarding Home

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance	Para 1.41	

against objectives		
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity continues its main objective of raising money to send to the Sambhali Trust projects based on the ground in India. As money is received it is accumulated and then transferred by bank transfer to the Sambhali Trust leaving a small balance in the Sambhali UK bank account to finance unexpected costs. The balance held in our UK current at the closure of this financial year is £5,806.92
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We do not hold reserves other than that mentioned above. The Trustees ensure that our cash expenditure does not exceed our anticipated income.
Amount of reserves held	Para 1.22	Nil
Reasons for holding zero reserves	Para 1.22	Not required
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations, individual sponsorships of school children and occasional fund-raising activities such as sponsored events eg London Marathon.
Investment policy and objectives including any social investment policy adopted	Para 1.46	We do not have an investment policy as we do not invest monies.
A description of the principal risks facing the charity	Para 1.46	None
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	CONSTITUTION
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	APPOINTED BY EXISTING TRUSTEES

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	SAMBHALI UK
Other name the charity uses	N/A
Registered charity number	1157915
Charity's principal address	Sambhali UK 28 Clarence Square Cheltenham GL50 4JP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sarah Deirdre Harrington			
2	Isobel Jenny Scott-Clarke			
3	Timothy Hulse Morris			
4				
5				
6				
7				
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15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NONE
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

SD Harrington

Full name(s)

SARAH DEIRDRE
HARRINGTON

Position (eg Secretary,
Chair, etc)

FOUNDING TRUSTEE

Date

25 April 2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
SAMBHALI UK

No (if any)
1157915

Receipts and payments accounts

CC16a

For the period
from

7/21/2022

To

Period end date
7/20/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
VIRGIN/AMAZON/PAYPAL	2,220	-	-	2,220	13,069
SCHOLARSHIP SPONSORS	6,007	-	-	6,007	14,468
BANK REFUND	22,410	-	-	22,410	
SOS HELPLINE FUND	600	-	-	600	600
GLOBAL GIVING	6,649	-	-	6,649	12,311
DONATIONS	27,193	-	-	27,193	25,299
GIFT AID	6,937	-	-	6,937	
OTHER FUNDRAISING	255	-	-	255	
Sub total (Gross income for AR)	72,271	-	-	72,271	65,747
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	72,271	-	-	72,271	65,747
A3 Payments					
BANK CHARGES	88	-	-	88	132
TRANSFERS TO SAMBHALI TRUST	75,038	-	-	75,038	66,214
ADMIN/MISC EXP	284	-	-	284	958
	-	-	-		
	-	-	-		
	-	-	-		
	-	-	-		
	-	-	-		
Sub total	75,410	-	-	75,410	67,304
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	75,410	-	-	75,410	67,304
Net of receipts/(payments)	- 3,139	-	-	- 3,139	1,557
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end				5,806	7,362
Cash funds this year end	2,667	-	-	2,667	5,805

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestrict ed funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CASH IN BANK	2,667	-	-
		-	-	-
		-	-	-
	Total cash funds	2,667	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestrict ed funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities			Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
		SDHarrington	SARAH DEIRDRE HARRINGTON	21st April 2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name

SAMBHALI UK

On accounts for the year ended

20 JULY 2023

Charity no (if any)

1157915

Set out on pages

(remember to include the page numbers of additional sheets)

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

gMSingleton

Date:

30 April 2024

Name:

GILLIAN MARY SINGLETON

Relevant professional qualification(s) or body (if any):

LEGAL CASHIER

IER

Address:

MIDWINTERS SOLICITORS

1-3 CRESCENT PLACE, CHELTENHAM

GL50 4JP

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.