

ERB'S PALSY GROUP
TRUSTEES' REPORT AND FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 JULY 2025
(Registered Charity Number 1157720)

Thomas & Young Limited
Chartered Accountants
Solihull

ERB’S PALSY GROUP

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ERB'S PALSY GROUP

Legal and administrative information

Chair	K Hillyer
Trustees	K Hillyer T Spurway S Prichard K Hawksby T Hole A Swift J Dewdney C Hemming
Charity number	1157720
Registered office	60 Anchorway Road Coventry CV3 6JJ
Bankers	Barclays Bank UK PLC
Independent examiner	Thomas & Young Limited Carleton House 266-268 Stratford Road Shirley Solihull West Midlands B90 3AD

ERB'S PALSY GROUP

REPORT OF THE TRUSTEES

For the year ended 31 July 2025

The Trustees present their report for the purposes of the Charities Act 2011 for the year ended 31 July 2025.

TRUSTEES

The Trustees who served during the year, and who have resigned or been appointed, are named on page 1.

OBJECTIVES AND ACTIVITIES

Objectives and aims

The charity's aim and objective are to advance education of the public in the subject of Erb's Palsy, particularly by the provision of information and guidance to those living with Erb's Palsy (and their families) to assist them to achieve their physical, intellectual, emotional and social potential. The activities include making grants to individuals, providing human resources, advocacy, advice and information.

Public Benefit

The public benefits of the charity are raising awareness of Erb's Palsy. The public benefits directly relate to the charity's key objectives. No detriment or harm arises from the charity providing the public benefits.

In shaping the objectives for the year and planning the charity's activities, the charity trustees have referred to the guidance contained in the Charity commission's general guidance on public benefit when reviewing the company's aims and objectives and in planning future activities.

Charitable activities

The Charity has had a busy year this year with around 20 new people signing up for registered membership of the organisation. Whilst as pleasing as this is for the Charity it does mean that there are still babies being injured during delivery and we have much work to do in terms of reducing the incidence rate of injury.

Our awareness week was very busy with hundreds of facts and information around the organisation being shared on all social media channels. This has helped increase our following on a range of platforms and this area is one we will continue to pursue in order that we are able to reach people who may not yet know about the Charity.

The Trustees held our first Multi-Disciplinary Team Training event in May. Over 60 Health Care Professionals from a range of professions joined us for this change of format event.

ERB'S PALSY GROUP

REPORT OF THE TRUSTEES (continued)

For the year ended 31 July 2025

We had a mixture of Midwives, Midwifery Students, Physiotherapists, Occupational Therapists and Legal Expert witnesses at the event. The morning was dedicated to Lived Experiences expertly presented by our adult members with the disability and parent of children with Erb's Palsy, as ever these presentations had a profound effect on the delegates and there was much discussion during the coffee and lunch breaks about them. The afternoon presentations were split by discipline and as ever our colleagues from NHS England shared their expertise with delegates, via presentations and question and answer sessions. Feedback from delegates and speakers was helpful in identifying areas which could be improved, with a surprising outcome that the Therapist amongst the delegates would have liked some information about actual process of injury which results in the disability, so this is an area we will be addressing for future events.

Three Trustees attended the Narakas Symposium in Turin, as well as meeting up with the leading surgeons dealing with this disability, it was also a chance for the Family Support Groups to come together and share expertise and areas of Good Practice. Once again, we met up with colleagues from the Netherlands and Germany as well as the USA.

For the first time in about 10 years there were also representatives from our close neighbours in the Republic of Ireland. Many new studies were presented at the symposium, with research being undertaken into genetics, late surgical interventions and as ever, ways to try for a better outcome from early nerve surgery. The Trustees were delighted to be asked to attend the next symposium which will be held in Paris in 2027 this invitation from the Congress organisers is the clearest indication from Elite Surgeons that the role of Family Support is being taken very seriously, with them realising the impact of team work on the results of their work. This represents a huge step forward since the first symposia our Trustees attended in 2004 – when the Family Support members were not even allowed in the room where the presentations were happening - progress at a snail's pace - but progress none the less!

Our organisation has continued to collaborate with a range of external stakeholders, from Medical staff seeking support with studies, to students at Queen Mary's University London, who have undertaken several projects around social media and Member engagement on our behalf. These projects have been well researched and have given the Trustees guidelines by which we can raise our presence digitally and gain and retain new contacts. We are grateful to our Trustee Tom Spurway who has facilitated the projects between the students and our Charity.

It only remains for me to thank my fellow Trustees; Jackie Dewdney, Kim Hawksby, Clair Hemming, Trudi Hole, Stacey Prichard, Tom Spurway and Amy Swift for their help and support over the past year.

FINANCIAL REVIEW

Reserves policy

The trustees have examined the charity's requirements for reserves and have established a policy that unrestricted reserves should be sufficient to cover at least six months of the charity's unrestricted expenditure. This has been achieved.

The financial results for the year are shown in the statement of financial activities on page 7.

ERB'S PALSY GROUP
REPORT OF THE TRUSTEES (continued)
For the year ended 31 July 2025

Structure, governance and management

Governing document

The charity is a charitable incorporated organisation.


Recruitment and appointment of new trustees

The existing trustees make appointments of new trustees when deemed necessary in order to perform the trust's objectives effectively. Potential trustees are selected on the basis of their relevant background and experience and are expected to actively support and further the charity's work.

APPROVAL

This report was approved by the Board of Trustees on 05-02-2026 and signed on their behalf by:

K Hillyer (Trustee)

Signed by:

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ERB'S PALSY GROUP

Independent Examiner's Report to the Trustees of ERB'S Palsy Group

I report to the charity trustees on my examination of the accounts of the charitable company for the year ended 31 July 2025, which are set out on pages 6 to 15.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- accounting records were not kept in respect of the charity as required by section 130 of the Act; or
- the accounts do not accord with those records; or
- the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Mark McLean FCA
Thomas & Young Limited
Chartered Accountants

Signed by:

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Carleton House
266 – 268 Stratford Road
Shirley
Solihull
West Midlands
B90 3AD

Dated:

06-02-2026

ERB'S PALSY GROUP

Statement of Financial Activities
for the year ended 31 July 2025

		Unrestricted	Restricted	Total	Total
	Note	Funds	Funds	2025	2024
		£	£	£	£
Income and endowments from:					
Donations and legacies	3	42,218	5,390	47,608	62,975
Charitable activities	4	2,082	-	2,082	1,458
Income from investments	5	249		249	177
Total income		<u>44,549</u>	<u>5,390</u>	<u>49,939</u>	<u>64,610</u>
Expenditure on:					
Charitable activities	6	49,433	494	49,927	71,992
Total resources expended		<u>49,433</u>	<u>494</u>	<u>49,927</u>	<u>71,992</u>
Net incoming/(outgoing) resources before transfers		(4,884)	4,896	12	(7,382)
Gross transfers between funds		-	-	-	-
Net movement in funds		<u>(4,884)</u>	<u>4,896</u>	<u>12</u>	<u>(7,382)</u>
Reconciliation of funds:					
Total funds brought forward		25,480	1,732	27,212	34,594
Total funds carried forward		<u>20,596</u>	<u>6,628</u>	<u>27,224</u>	<u>27,212</u>

The statement of financial activities includes all gains and losses recognised in the year.

All income and expenditure derive from continuing activities.

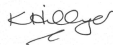
ERB’S PALSY GROUP

BALANCE SHEET
As at 31 July 2025

	Note	2025 £	2024 £
CURRENT ASSETS			
Debtors	11	5,107	3,268
Stock		195	195
Cash at bank and in hand		21,922	23,749
		<u>27,224</u>	<u>27,212</u>
CREDITORS: amounts falling due within one year	12	-	-
Net current assets		27,224	27,212
Total assets less current liabilities		<u>27,224</u>	<u>27,212</u>
FUND BALANCES			
Restricted	13	6,378	1,732
Unrestricted		20,846	25,480
		<u>27,224</u>	<u>27,212</u>

The financial statements were approved by the Trustees on 05-02-2026 and signed on its behalf by:

K Hillyer (Trustee)

Signed by:

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ERB'S PALSY GROUP
NOTES TO THE FINANCIAL STATEMENTS
for the year ended 31 July 2025

1. Accounting Policies

Charity information

ERB'S Palsy Group is a charitable incorporated organisation, whose principal address is shown on page 3.

1.1 Accounting convention

These accounts have been prepared in accordance with FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" ("FRS 102"), "Accounting and Reporting by Charities" the Statement of Recommended Practice for Charities applying FRS 102, the Charities Act 2011 and UK Generally Accepted Accounting Practice as it applied from 1 January 2015. This is a Public Benefit Entity as defined by FRS 102.

The accounts have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a true and fair view. This departure has involved following the Statement of Recommended Practice for Charities applying FRS 102 rather than the version of the Statement of Recommended Practice, which is referred to in the Regulations, but which has since been withdrawn.

The accounts are prepared in sterling, which is the functional currency. The Monetary amounts in these financial statements are rounded to the nearest £1.

The accounts have been prepared under the historical cost convention. The principal accounting policies adopted are set out below:

1.2 Going concern

At the time of approving the accounts, the trustees have a reasonable expectation that they have adequate resources to continue in operational existence for the foreseeable future. Thus, they continue to adopt the going concern basis of accounting in preparing the accounts.

1.3 Charitable funds

Unrestricted funds are available for use at the discretion of the in furtherance of their charitable objectives unless the funds have been designed for other purposes.

Restricted funds are subject to specific conditions by donors as to how they may be used.

1.4 Incoming resources

Income is recognised when the Charity is legally entitled to it after any performance conditions have been met, the amounts can be measured reliably, and it is probable that income will be received.

Cash donations are recognised on receipt. Other donations are recognised once the Charity has been notified of the donation unless performance conditions require deferral of the amount.

ERB'S PALSY GROUP
NOTES TO THE FINANCIAL STATEMENTS
for the year ended 31 July 2025

1 Accounting Policies (Continued)

1.4 Incoming resources (continued)

Income tax recoverable in relation to donations received under Gift Aid or Deeds of Covenant is recognised at the time of the donation.

Legacies are recognised on receipt or otherwise if the Charity has been notified of an impending distribution, the amount is known, and receipt is expected. If the amount is not known, the legacy is treated as a contingent asset.

Turnover is measured at the fair value of the consideration received or receivable and represents amounts receivable for goods and services provided in the normal course of business, net of discounts, VAT and other sales related taxes.

1.5 Resources expended

All expenditure is accounted for on an accrual basis and has been classified under headings that aggregate all costs related to the category. Expenditure is recognised where there is a legal or constructive obligation to make payments to third parties, it is probable that the settlement will be required and the amount of the obligation can be measured reliably.

Irrecoverable VAT is charged as an expense against the activity for which expenditure arose.

Support costs are those that assist the work of the charity but do not directly represent charitable activities and include office costs, governance costs and other administrative costs. They are incurred directly in support of expenditure on the objects of the charity. All support costs have been allocated against the general charitable activity.

The analysis of these costs is included in note 7.

1.6 Cash and cash equivalents

Cash and cash equivalents include cash in hand, deposits held at call with banks, other short-term liquid investments with original maturities of three months or less and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities.

1.7 Financial instruments

The charity has elected to apply the provisions of Section 11 'Basic Financial Instruments' and Section 12 'Other Financial Instruments Issues' of FRS 102 to all of its financial instruments.

Financial instruments are recognised in the charity's balance sheet when the charity becomes party to the contractual provisions of the instrument.

ERB'S PALSY GROUP

NOTES TO THE FINANCIAL STATEMENTS

for the year ended 31 July 2025

1 Accounting Policies (Continued)

1.7 Financial instruments (Continued)

Financial assets and liabilities are offset, with the net amounts presented in the financial statements, when there is a legally enforceable right to set off the recognised amounts and there is an intention to settle on a net basis or to realise the asset and settle the liability simultaneously.

Basic financial assets

Basic financial assets, which include debtors and cash and bank balances, are initially measured at transaction price including transaction costs and are subsequently carried at amortised cost using the effective interest method unless the arrangement constitutes a financing transaction, where the transaction is measured at the present value of the future receipts discounted at a market rate of interest. Financial assets classified as receivable within one year are not amortised.

Basic financial liabilities, including creditors and bank loans are initially recognised at transaction price unless the arrangement constitutes a financing transaction, where the debt instrument is measured at the present value of the future payments discounted at a market rate of interest. Financial liabilities classified as payable within one year are not amortised.

Debt instruments are subsequently carried at amortised cost, using the effective interest rate method.

Trade creditors are obligations to pay for goods or services that have been acquired in the ordinary course of operations from suppliers. Amounts payable are classified as current liabilities if payment is due within one year or less. If not, they are presented as non-current liabilities. Trade creditors are recognised initially at transaction price and subsequently measured at amortised cost using the effective interest method.

Derecognition of financial liabilities

Financial liabilities are derecognised when the charity's contractual obligations expire or are discharged or cancelled.

2 Critical accounting estimates and judgements

In the application of the Charity's accounting policies, they are required to make judgements, estimates and assumptions about the carrying amount of assets and liabilities that are not readily apparent from other sources. The estimates and associated assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised where the revision affects only that period, or in the period of the revision and future periods where the revision affects both current and future periods.

ERB'S PALSY GROUP**NOTES TO THE FINANCIAL STATEMENTS (continued)****for the year ended 31 July 2025****3 Donations and legacies**

	2025	2024
	£	£
Donations & Gifts	46,964	61,001
Grants	-	-
Membership fees	2,234	1,974
	<u>49,198</u>	<u>62,975</u>

Income from donations and legacies was £49,198 (2024: £62,975) of which £5,140 (2024: £12,839) was attributable to restricted funds and £44,058 (2024: £50,136) was attributable to unrestricted funds.

4 Charitable activities

	2025	2024
	£	£
Conference and merchandise	492	493
Study Day	-	140
Anniversary ball	-	825
	<u>492</u>	<u>1,458</u>

Income from charitable activities was £2,082 (2024: £1,458) of which £1,590 (2024: £965) was attributable to restricted funds and £492 (2024: £493) was attributable to unrestricted funds.

5 Investment Income

	2025	2024
	£	£
Interest receivable	249	177
	<u>249</u>	<u>177</u>

ERB'S PALSY GROUP

NOTES TO THE FINANCIAL STATEMENTS (continued)

for the year ended 31 July 2025

6 Analysis of expenditure on charitable activities

	Total 2025 £	Total 2024 £
AGM & Funday	494	18,685
Erb's Blerb Newsletter	6,100	4,745
Study Day	8,881	5,091
Merchandise Expenses	819	1,339
Equipment	899	-
Advertising, Website & Database	1,860	1,828
Anniversary Ball	-	10,742
Outreach	691	-
Tim Dyde Fund	-	315
Narakas Conference	2,429	-
Travel Grant	585	-
	<u>22,760</u>	<u>42,745</u>
Share of support costs (see note 7)	22,243	25,784
Share of governance costs (see note 7)	4,925	3,463
	<u>49,927</u>	<u>71,992</u>
Analysis by fund		
Unrestricted funds	49,433	33,479
Restricted funds	494	8,700
	<u>49,927</u>	<u>42,179</u>

ERB'S PALSY GROUP**NOTES TO THE FINANCIAL STATEMENTS (continued)****for the year ended 31 July 2025****7 Support costs**

	Support costs	Governance costs	2025	2024
	£	£	£	£
Online Donation Costs	216	-	216	216
Storage Costs	1,812	-	1,812	1,812
Insurance	699	-	699	678
Prizes & Gifts	283	-	283	607
Printing, Postage & Stationery	12,286	-	12,286	11,955
Phone & Internet	1,057	-	1,057	1,333
Accom & Subsistence	3,012	-	3,012	1,999
Travel	1,459	-	1,459	3,155
Subscriptions	1,326	-	1,326	1,433
Computer costs	93	-	93	974
Fundraising	-	-	-	1,622
Trustee Meetings	-	3,005	3,005	2,077
Professional fees	-	1,920	1,920	1,386
	<u>22,243</u>	<u>4,925</u>	<u>27,168</u>	<u>29,247</u>

Governance costs include payments to the independent examiners of £1,920 (2024 £1,386) for accountancy fees.

8 Trustees

No trustees (nor any persons connected with them) received any remuneration or benefits. £3,638 was reimbursed for directly incurred expenses to seven trustees.

9 Employees

There were no employees during the year.

ERB'S PALSY GROUP**NOTES TO THE FINANCIAL STATEMENTS (continued)****for the year ended 31 July 2025**

10 Financial instruments	2025	2024
	£	£
Carrying amount of financial liabilities		
Measured at amortised cost	-	-
	<u> </u>	<u> </u>
11 Debtors	2025	2024
	£	£
Amounts falling due within one year:		
Prepayments and accrued income	5,107	3,268
	<u> </u>	<u> </u>
12 Creditors amounts falling due within one year	2025	2024
	£	£
Accruals and deferred income	-	-
	<u> </u>	<u> </u>

13 Analysis of net assets between funds

	Restricted	Unrestricted	Total
	£	£	£
Fund balances at 31 July 2025 are represented by:			
Current assets/(liabilities)	6,628	20,596	27,224
	<u> </u>	<u> </u>	<u> </u>

	Tim Dyde	AGM &	Anniversary	Study	
	Memorial	Funday	Ball	Day	TOTAL
	£	£	£	£	£
Opening	1,732	-	-	-	1,732
Income	-	5,390	-	-	5,390
Expenditure	-	(494)	-	-	(494)
Transfers	-	-	-	-	-
Closing	<u>1,732</u>	<u>4,896</u>	<u>-</u>	<u>-</u>	<u>6,628</u>

The Tim Dyde Fund provides financial assistance to gifted or talented individuals with Erb's Palsy. Other restricted funds are to fund the cost of specific activities.

ERB'S PALSY GROUP

NOTES TO THE FINANCIAL STATEMENTS (continued)

for the year ended 31 July 2025

14 Related party transactions

There were no disclosable related party transactions during the year (2024 – none).