



Trustees' Annual Report for the period

	Period start date				Period end date		
From	1	August	2022	To	31	July	2023

Section A Reference and administration details

Charity name	The Jackson Foundation
Other names charity is known by	
Registered charity number (if any)	1157548
Charity's principal address	Elmwood Court
	Springwood Way
	Macclesfield
Postcode	SK10 2XF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Howard Jackson	Chairman		
2	Michael Green			
3	Lynne Jackson			
4	Scott Jackson			
5	Ian Humphries			
6	Jayne Mason			
7	Michelle Mullaney			
8	David Grashof			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO Foundation constitution adopted 9 June 2014
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointed by Trustees by a resolution passed at a properly convened meeting

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Advancing the opportunities of disadvantaged children and young people in mainstream education to make a positive difference in their lives. The CIO provides assistance through the giving of grants, equipment or other assets to help provide experiences that would otherwise have been missed.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trustees meet to review the requests made for grants and use the public benefit criteria to ensure the outcomes are in line with the objectives of the CIO. The Trustees meet the organisation to verify the request and ask for a report of the outcome. Trustees are invited to attend the events the CIO have helped fund.

The Trustees of the TheSchoolBus Foundation believe that they have complied with the duty in section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Fundraising for the year was £6115 and was achieved through direct appeal and charity golf.

Charitable donations of £5947 were made.

Summary of the main achievements of the charity during the year

At 31 July 2022 the charity holds £1430, all of which is unrestricted. The charity is grant giving and does not employ anybody.

Section E Financial review

Brief statement of the charity's policy on reserves

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) Jayne Mason

Full name(s)

Position (eg Secretary, Chair, etc)

Date 31/7/2023



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Jackson Foundation

1157548

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/08/2022

To

Period end date
31/07/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Pledges	-	-	-	-	-
Fundraising Activities	6,115	-	-	6,115	2,853
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	6,115	-	-	6,115	2,853
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	6,115	-	-	6,115	2,853
A3 Payments					
Grants	5,947	-	-	5,947	2,050
Fundraising Expenses	-	-	-	-	-
Just Giving Fees	-	-	-	-	-
Insurance	-	-	-	-	-
Bank charges and Interest	15	-	-	15	17
Audit	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	5,962	-	-	5,962	2,067
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	5,962	-	-	5,962	2,067
Net of receipts/(payments)	154	-	-	154	786
A5 Transfers between funds					
	-	-	-	-	-
A6 Cash funds last year end	1,277	-	-	1,277	1,277
Cash funds this year end	1,430	-	-	1,430	2,063

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	1,430	-	-
		-	-	-
		-	-	-
	Total cash funds	1,430	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

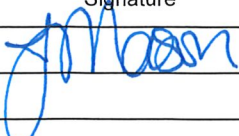
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets			-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	J MASON	31/7/23