



## Trustees' Annual Report for the period

**From**

**To**

Period start date

Period end date

1  
August  
2021

31  
July  
2022

Section A

Reference and administration details

**Charity name**

The Jackson Foundation

**Other names charity is known by**

**Registered charity number (if any)**

1157548

**Charity's principal address**

Elmwood Court

Springwood Way

Macclesfield

**Postcode**  
**SK10 2XF**

**Names of the charity trustees who manage the charity**

**Trustee name**  
**Office (if any)**  
**Dates acted if not for whole year**  
**Name of person (or body) entitled to appoint trustee (if any)**

Howard Jackson  
Chairman

1

Michael Green

2

Lynne Jackson

3

Scott Jackson

4

Ian Humphries

5

Jayne Mason

6

Michelle Mullaney

7

David Grashof

8

9

10

11

12

13

14

15

16

17

18

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

**Name**

**Dates acted if not for whole year**



**Names and addresses of advisers (Optional information)**

**Type of adviser**

**Name**

**Address**

**Name of chief executive or names of senior staff members (Optional information)**

**Section B                      Structure, governance and management**

## Description of the charity's trusts

Type of governing document  
(eg. trust deed, constitution)

CIO Foundation constitution adopted 9 June 2014

How the charity is constituted  
(eg. trust, association, company)

CIO

Trustee selection methods  
(eg. appointed by, elected by)

Appointed by Trustees by a resolution passed at a properly convened meeting

### **Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

## Section C

## Objectives and activities

### **Summary of the objects of the charity set out in its governing document**

Advancing the opportunities of disadvantaged children and young people in mainstream education to make a positive difference in their lives. The CIO provides assistance through the giving of grants, equipment or other assets to help provide experiences that would otherwise have been missed.

### **Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The Trustees meet to review the requests made for grants and use the public benefit criteria to ensure the outcomes are in line with the objectives of the CIO. The Trustees meet the organisation to verify the request and ask for a report of the outcome. Trustees are invited to attend the events the CIO have helped fund.

The Trustees of the TheSchoolBus Foundation believe that they have complied with the duty in section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission.

### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Fundraising for the year was £2853 and was achieved through direct appeal.

Charitable donations of £2050 were made.

Activities were significantly curtailed with the COVID restrictions that were in place for much of the year.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

At 31 July 2022 the charity holds £1276, all of which is unrestricted. The charity is grant giving and does not employ anybody.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

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**Details of any funds materially in deficit**

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**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

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**Section G**

**Declaration**

**The trustees declare that they have approved the trustees' report above.**

**Signed on behalf of the charity's trustees**

**Signature(s)**

Jayne Mason

**Position (eg Secretary, Chair, etc)**

**Date**

31/7/2022



## Receipts and payments account

For the period from	Period start date 08/01/2021	To
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
<b>A1 Receipts</b>			
Pledges		-	-
Fundraising Activities	2,853	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
<b>Sub total</b> (Gross income for AR)	2,853	-	-
<b>A2 Asset and investment sales, (see table).</b>			
	-	-	-
	-	-	-
<b>Sub total</b>	-	-	-
<b>Total receipts</b>	2,853	-	-
<b>A3 Payments</b>			
Grants	2,050	-	-
Fundraising Expenses	364	-	-
Just Giving Fees		-	-
Insurance	-	-	-
Bank charges and Interest	17	-	-
Audit	-	-	-
	-	-	-
	-	-	-
	-	-	-
<b>Sub total</b>	2,431	-	-
<b>A4 Asset and investment purchases, (see table)</b>			
	-	-	-
	-	-	-
<b>Sub total</b>	-	-	-
<b>Total payments</b>	2,431	-	-
<b>Net of receipts/(payments)</b>	422	-	-
<b>A5 Transfers between funds</b>		-	-
<b>A6 Cash funds last year end</b>	854	-	-

<b><i>Cash funds this year end</i></b>	<b>1,276</b>	<b>-</b>	<b>-</b>
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Section B Statement of assets and liabilities at the end of

Categories	Details	Unrestricted funds to nearest £
B1 Cash funds	Cash at bank	1,276
		-
		-
	Total cash funds	1,276
	(agree balances with receipts and payments account(s))	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £
		-
		-
		-
		-
		-
B3 Investment assets	Details	Fund to which asset belongs
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs
B5 Liabilities	Details	Fund to which liability relates

Signed by one or two trustees on  
behalf of all the trustees



Signature

Print N



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# ounts

Period end date

07/31/2022

CC16a

## Total funds

## Last year

to the nearest £

to the nearest £

-	-
2,853	1,956
-	-
-	-
-	-
-	-
-	-
-	-
2,853	1,956

-	
-	-
-	-
2,853	1,956

2,050	2,070
364	-
-	-
-	-
17	19
-	-
-	-
-	-
-	-
2,431	2,089

-	
-	
-	-
2,431	2,089

422	- 133
-	-
854	987

1,276	854
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the period

Restricted funds	Endowment funds
to nearest £	to nearest £
-	-
-	-
-	-
-	-
OK	OK

Restricted funds	Endowment funds
to nearest £	to nearest £
-	-
-	-
-	-
-	-
-	-
-	-

Cost (optional)	Current value (optional)
-	-
-	-
-	-
-	-
-	-

Cost (optional)	Current value (optional)
-	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-

Amount due (optional)	When due (optional)
-	

	-	
	-	
	-	

lame	Date of approval