



Trustees' Annual Report for the period

		Period start date		Period end date	
From	1	August	2020	To	31 July 2021

Section A Reference and administration details

Charity name	The Jackson Foundation		
Other names charity is known by			
Registered charity number (if any)	1157548		
Charity's principal address	Elmwood Court		
	Springwood Way		
	Macclesfield		
Postcode	SK10 2XF		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Howard Jackson	Chairman		
2	Michael Green			
3	Lynne Jackson			
4	Scott Jackson			
5	Ian Humphries			
6	Jayne Mason			
7	Michelle Mullaney			
8	David Grashof			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO Foundation constitution adopted 9 June 2014
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointed by Trustees by a resolution passed at a properly convened meeting

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Advancing the opportunities of disadvantaged children and young people in mainstream education to make a positive difference in their lives. The CIO provides assistance through the giving of grants, equipment or other assets to help provide experiences that would otherwise have been missed.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trustees meet to review the requests made for grants and use the public benefit criteria to ensure the outcomes are in line with the objectives of the CIO. The Trustees meet the organisation to verify the request and ask for a report of the outcome. Trustees are invited to attend the events the CIO have helped fund.

The Trustees of the TheSchoolBus Foundation believe that they have complied with the duty in section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Fundraising for the year was £1956 and was achieved through direct appeal.

Charitable donations of £2070 were made.

Activities were significantly curtailed with the COVID restrictions that were in place for much of the year.

Hampers were sent to local schools to help those families struggling to feed their families.

Summary of the main achievements of the charity during the year

At 31 July 2021 the charity holds £854, all of which is unrestricted. The charity is grant giving and does not employ anybody.

Section E

Financial review

Brief statement of the charity's policy on reserves

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

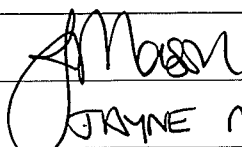
Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date

	
JAYNE MASON	
Trustee	
31/7/2021	

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/08/2020

To

Period end date
31/07/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Pledges		-	-	-	-
Fundraising Activities	1,956	-	-	1,956	6,308
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	1,956	-	-	1,956	6,308
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,956	-	-	1,956	6,308
A3 Payments					
Grants	2,070	-	-	2,070	5,450
Fundraising Expenses	-	-	-	-	100
Just Giving Fees	-	-	-	-	-
Insurance	-	-	-	-	-
Bank charges and Interest	19	-	-	19	54
Audit	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	2,089	-	-	2,089	5,604
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2,089	-	-	2,089	5,604
Net of receipts/(payments)	- 133	-	-	- 133	704
A5 Transfers between funds		-	-	-	-
A6 Cash funds last year end	987	-	-	987	283
Cash funds this year end	854	-	-	854	987

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	854	-	-
		-	-	-
		-	-	-
	Total cash funds	854	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
			-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	