

Registered charity number: 1157459



Merseyside against
blood cancers

Trustees Report and Unaudited Financial Statements

For the year
1st July 2020 to 30th June 2021

The Bloom Appeal

Accounts and Trustees Report – 30th June 2021

TRUSTEES AND PRINCIPAL ADVISORS

TRUSTEES

Elkan Abrahamson
Priya Bhatnager
Jane Cardwell
Frank Donovan
Emily Hill
Abila Pointing
Oladimeji Kehinde Ross

PRINCIPAL OFFICE

The Bloom Appeal,
c/o Jackson Canter
3rd Floor, Walker House
Exchange Flags
Liverpool
L2 3YL

SOLICITORS

Jackson Canter
3rd Floor, Walker House
Exchange Flags
Liverpool
L2 3YL

BANKERS

HSBC
7 Oxford Street
Liverpool
L7 7JB

ACCOUNTANT

Rachel Keenan
16 Thornfield Hey
Spital
Wirral
CH63 9JT

The Bloom Appeal

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TRUSTEES REPORT

The trustees submit their report and the financial statements of The Bloom Appeal for the period 1st July 2020 to 30th June 2021.

INTRODUCTION

The charity is a Charitable Incorporated Organisation registered with the Charity Commission on 12th June 2014 (number 1157459).

OBJECTIVES

The objectives as set out in the Document of Association are:

- The relief of poverty, sickness and mental and emotional distress of those persons with blood cancer, their families and carers
- To provide funds to support research into blood cancer, its causes, treatment and cure and publish the useful results of such research
- To advance the education of the public in particular those involved in the diagnosis, treatment and care of those suffering from blood cancers.

ORGANISATION

The trustees determine the general policies of the charity.

Trustees are appointed by the Board of Trustees and serve for a period of four years. No minimum or maximum number of trustees has been defined although a quorum of four is required at any meeting.

The trustees agree the board strategy and areas of activity for the charity, including consideration of fundraising, grant making, investment, reserves and risk management policies and performance.

The Board keeps the skills requirement for the trustees under review. Where skills gaps are identified trustees may appoint a new trustee from persons known to them or from a list of persons recommended to the Board by donors or sponsors. The ultimate decision to appoint is a matter for the Board of Trustees.

TRUSTEES

The trustees who served during the year are as follows:

Elkan Abrahamson
Frank Donovan
John Ambrose Morgan (deceased)
Jane Cardwell

Emily Hill
Abila Pointing
Oladimeji Kehinde Ross
Priya Bhatnager

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OBJECTIVES AND ACTIVITIES

The trustees continue to be guided by the objectives set out in the CIO Association document. The trustees are mindful of their need to be apprised of current developments in the treatment of leukaemia and related blood cancers and are therefore in continual dialogue with medical staff at the Clatterbridge Cancer Centre whose contributions to the development of The Bloom Appeal are gratefully received.

ACHIEVEMENTS AND PERFORMANCE

The period under review is the seventh full year of activity for The Bloom Appeal. During this period, we have focused on raising income to perform our charitable activities. To this end, the charity has been successful indicating that the general public appreciate and support our activities. By the end of the period we have been accepting and assessing grant requests. A small number have been processed and awarded.

We must thank the many individuals who have entered in to fundraising events on our behalf. Without their commitment and effort, it would not be possible to meet our objectives. We continue to look for suitable projects both to raise funds and for the charity to support. While the health authorities and individuals continue to experience the effects of spending cuts, we want to ensure that the monies we raise are wisely spent and provide maximum benefit to patients.

RESERVES

The General Fund amounted to £219,094 at 30th June 2021. No restricted funds were received during the period. The trustees consider the level of general funds to be prudent having regard to the charity's anticipated future requirements.


COMPLIANCE AND STATUTORY REQUIREMENTS


The financial statements have been prepared on a receipts and payments basis, the governing document does not require that the accounts are prepared using an accruals basis.

RISK

The major risks to which the charity is exposed as identified by the trustees have been reviewed and systems have been established to manage those risks.

The trustees who were in office at the date of approval of these financial statements have confirmed as far as they are aware, that the accounts are true and fair.


Chairman
Date: 6-12-21


Trustee
Date: 3.12.21

The BlooM Appeal

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INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE BLOOM APPEAL

I report on the accounts of the Charity for the year ended 30th June 2021 which are set out on the following pages.

RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

BASIS OF INDEPENDENT EXAMINER'S STATEMENT.

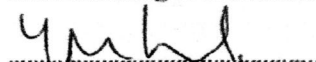
My examination is carried out in accordance with the general Direction given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanation from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts represent a 'true and fair view' of the company's affairs.

INDEPENDENT EXAMINER'S STATEMENT

In the course of my examination no matter has come to my attention which gives me reasonable cause to believe that in any material respect the requirements

- To keep accounting records in accordance with Section 130 of the Charities Act 2011 and
- To prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act 2011.

have not been met, or to which in my opinion attention should be drawn in order to enable a proper understanding of the accounts to be reached.


Date : 3/12/21

Name : Yvette Lund

Address : Beech House, 18 Bell Lane, Thelwall, Warrington, WA4 2SY

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STATEMENT OF RECEIPTS AND PAYMENTS

for the year ended 30th June 2021

	2021 Unrestricted Funds £	2020 Unrestricted Funds £
Receipts:		
Donations received	12,204	27,642
Gift Aid reclaimed	-	1,161
Christmas card sales	246	859
Bank interest received	1,048	1,164
Total receipts	<u>13,498</u>	<u>30,826</u>
Payments:		
Cost of fundraising	-	19,841
Cost of Christmas cards	739	779
Grants and donations	5,777	6,290
Insurance	196	196
Administration costs	3,119	8,053
Accountancy	200	200
	<u>10,031</u>	<u>35,359</u>
Payments to purchase assets:		
Purchase of fixed assets	-	50
Total payments	<u>10,031</u>	<u>35,409</u>
Net of receipts/(payments)	3,467	(4,583)
Cash funds last year	215,627	220,210
Cash funds this year	<u>219,094</u>	<u>215,627</u>

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STATEMENT OF ASSETS AND LIABILITIES for the year ended 30th June 2021

	2021 Unrestricted Funds £	2020 Unrestricted Funds £
Cash Funds:		
Cash at bank	219,094	215,627
Total cash funds	<u>219,094</u>	<u>215,627</u>
Assets retained for the charity's own use:		
Computer and office equipment	-	50
Liabilities:		
Amount due to supplier	-	-

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ACCOUNTING POLICIES

The financial statements have been prepared on a receipts and payments basis.

FUNDS ACCOUNTING

During the reporting period the charity did not have any designated, restricted or endowment funds hence the total funds are unrestricted and may be spent on any legitimate charitable aim as laid down by the Charity's governing document.