

# FRIENDS OF GREENFIELD

England & Wales · Charity number 1157367

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2014-06-09

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Greenfield Special School  
Duffryn Road  
Pentrebach  
Merthyr Tydfil  
CF48 4BJ

**Phone** 01443690468

**Email** [office@greenfield.merthyr.sch.uk](mailto:office@greenfield.merthyr.sch.uk)

## Activities

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**Objects:** TO ADVANCE THE EDUCATION OF THE PUPILS AT GREENFIELD SCHOOL, IN THE COUNTY BOROUGH OF MERTHYR TYDFIL BY PROVIDING AND ASSISTING IN THE PROVISION OF FACILITIES AND EQUIPMENT (NOT PROVIDED BY THE LOCAL EDUCATION AUTHORITY) FOR EDUCATION AT THE SCHOOL.

**Activities:** FUND-RAISING AND SUPPORT TO PROVIDE ADDITIONAL FACILITIES TO GREENFIELD SPECIAL SCHOOL, MERTHYR TYDFIL, THAT ENHANCES THE EDUCATION AND PERSONAL DEVELOPMENT OF PUPILS WITHIN THE SCHOOL.

## Classification

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- **How:** Provides Other Finance
- **What:** General Charitable Purposes
- **Who:** Children/young People, People With Disabilities

## Geography

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- Merthyr Tydfil

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-07-31	£13,289	£9,068	-	-
2024-07-31	£25,323	£3,839	-	-
2023-07-31	£20,725	£27,647	-	-
2022-07-31	£5,837	£1,393	-	-
2021-07-31	£6,312	£29,791	-	-
2020-07-31	£9,576	£13,858	-	-

## Trustees

Name	Role	Appointed
ALISON MARY HAMER	Chair	2013-11-07
ANDREA CROWSON		2013-11-07

**FRIENDS OF GREENFIELD**

England & Wales - Charity number 1157367

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# Accounts

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Charity registration number: 1157367

**FRIENDS OF GREENFIELD  
ANNUAL REPORT AND FINANCIAL STATEMENTS  
FOR THE YEAR ENDING 31<sup>st</sup> JULY 2025**

**FRIENDS OF GREENFIELD  
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**FRIENDS OF GREENFIELD**  
**REFERENCE AND ADMINISTRATIVE DETAILS**

<b>Charity name</b>	Friends of Greenfield
<b>Charity registration number</b>	1157367
<b>Registered office</b>	Greenfield Special School Duffryn Road Pentrebach Merthyr Tydfil Mid Glamorgan CF48 4BJ
<b>Trustees</b>	Mrs A M Hamer Mrs A Crowson
<b>Bankers</b>	Lloyds Bank 69 High Street Merthyr Tydfil Mid Glamorgan CF47 8A
<b>Accountant</b>	Mitchell Associates Limited The Business Park Triangle Business Centre Merthyr Tydfil CF48 4TQ

## **FRIENDS OF GREENFIELD**

### **TRUSTEES' REPORT**

The Trustees present their report with the financial statements of the charity for the period ended 31<sup>st</sup> July 2025.

#### **STRUCTURE GOVERNANCE AND MANAGEMENT**

##### **Organisational structure**

The Charity is run by the Board of Trustees and they meet on a half termly basis; it is they who take responsibility for the strategic planning and monitoring of the work of the Charity. The Board can establish sub-committees and working parties to carry out functions on its behalf. Implementation of the organisation's aims and objectives and the day to day administration of the charity is delegated to the Chairperson and Treasurer. Included in the delegated authority, and approved by the trustees, for operational matters these powers include finance, employment.

##### **Governing document**

The Friends of Greenfield is a charitable incorporated organisation, incorporated on 9<sup>th</sup> June 2014.

##### **Recruitment and appointment of new trustees**

Trustees are appointed or their positions ratified at the Annual General Meeting.

New trustees are asked to attend and observe regular meetings of Friends of Greenfield. They are supported through a trustee mentor and encouraged to participate in the organisation and planning of events planned by the charity.

The Board of Trustees meet termly with the fundraising committee at Greenfield Special School. All Trustees give their time voluntary and received no remuneration or other benefits.

##### **Related parties and co-operation with other organisations**

Friends of Greenfield have continued their links with the homeless and Salvation Army.

##### **Risk Management**

The Trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error. Friends of Greenfield have taken precaution to ensure that only Trustees have any responsibility for financial matters i.e. signing of cheques etc. The planning and organisation of events is discussed at meetings where all stakeholders are invited to contribute. This is then further discussed by Trustees in accordance with the constitution of the charity; meetings are documented accordingly ensuring a fair and transparent process.

#### **OBJECTIVES AND ACTIVITIES**

##### **Objectives and Aims**

The main objective of Friends of Greenfield is to provide additional facilities to Greenfield Special School that enhances the education and personal development of the pupils of the school. Greenfield Special School, Merthyr Tydfil provides a positive learning environment for children with learning difficulties.

##### **Financial Review**

During this year various fundraising events have been organised. There has been a Christmas fayre and Christmas raffle, as well as donations from local businesses and parents. Local businesses provided raffle prizes. We joined Asda Cash Pot for schools as well as applying for grants from local companies.

We continue to help to feed the homeless. Our pupils and Andrea Morgan who is a HLTA in the school cook and deliver meals once a week to some of the homeless people in Merthyr Tydfil. This has been a very successful project over the past year which we are extremely proud of. We have recently purchased a catering van which when up and running the pupils will cook and sell food. Proceeds from this will enable us to continue to feed the homeless on a daily basis as well as raising funds for Friends of Greenfield.

## **FRIENDS OF GREENFIELD**

### **TRUSTEES' REPORT**

We also continued to develop our outside areas for our pupils to engage in outdoor learning activities regardless of the weather. Every Christmas we have selection boxes for each pupil donated by a local businessman. At Easter we give each child an Easter egg from the charity. We know for some of our pupils this will be the only egg they will receive.

We are extremely grateful to have secured grants from Merthyr Valley Homes and Pavers. We were also gifted £5,000 from the local Mayors Appeal.

#### **Reserves Policy**

The Trustees have examined the charity requirements for reserves in light of the main objectives and established a policy that any objective should not be undertaken if sufficient reserves are not available.

Friends of Greenfield held cash at bank as at 31st July 2025 of £32,605 of which £20,120 was restricted funds to be spent per the grant applications. The unrestricted funds will be used for any expenditure that the Trustees feel meet the requirement of the main objectives of Friends of Greenfield.

#### **Future Developments**

We will continue to support the pupils developing our outside learning areas and Forest Schools. We will refurbish our catering van. This will give the pupils the opportunity of work experience and develop lifelong skills which will enable them to start a new enterprise which will benefit the community, Merthyr Tydfil's homeless as well as themselves. We will continue to fundraise to purchase another minibus for our school.

#### **Public Benefit Statement**

In shaping our objectives for the year and planning our activities, the trustees have considered the Charity Commission's guidance on public benefit, including the guidance on 'public benefit: running a charity (PB2).

The trustees confirm that they have complied with the requirements of section 4 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

#### **DECLARATION**

The Trustees of Friends of Greenfield declare that they have approved the above Trustees' Report.

Approved by the Board on 27 May 2026 and signed on its behalf by:

A Hamer  
A Crowson

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
FRIENDS OF GREENFIELD**

I report on the accounts of the Trust for the period ended 31 July 2025, which are set out on pages 4 to 5.

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts. The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011(the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- follow the procedures laid down in the General Directions given by the Charity Commission under section 145 (5) (b) of the 2011 Act; and
- state whether particular matters have come to my attention.

**Basis of independent examiner's report**

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 130 of the Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act
  - have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

J P Mitchell ACA BFP  
Mitchell Associates Limited  
St Davids House  
48 Free Street  
Brecon  
Powys  
LD3 7BN

Date: 27 May 2026

**FRIENDS OF GREENFIELD**  
**RECEIPTS AND PAYMENTS ACCOUNTS**  
**FOR THE PERIOD ENDED 31 JULY 2025**

	Restricted Funds Year to 31 July 2025	Unrestricted Funds Year to 31 July 2025	Total Funds Year to 31 July 2025	Year to 31 July 2024
	£	£	£	£
<b>Receipts</b>				
Donations	-	2,681	2,681	865
Fundraising	-	2,918	2,918	2,706
Investment income	-	2	2	-
Grants	<u>2,688</u>	<u>5,000</u>	<u>7,688</u>	<u>21,752</u>
<b>Total</b>	<b><u>2,688</u></b>	<b><u>10,601</u></b>	<b><u>13,289</u></b>	<b><u>25,323</u></b>
 <b>Payments</b>				
Fundraising Costs	-	(949)	(949)	(-)
Charitable Activity	(4,320)	(3,799)	(8,119)	(3,839)
<b>Total</b>	<b><u>(4,320)</u></b>	<b><u>(4,748)</u></b>	<b><u>(9,068)</u></b>	<b><u>(3,839)</u></b>
<b>Total Net Movement in Funds</b>	<b>(1,632)</b>	<b>5,853</b>	<b>4,221</b>	<b>21,484</b>
Total Funds Brought Forward	<u>21,752</u>	<u>12,482</u>	<u>34,234</u>	<u>12,570</u>
<b>Total Funds Carried Forward</b>	<b><u>20,120</u></b>	<b><u>18,335</u></b>	<b><u>38,455</u></b>	<b><u>34,234</u></b>

**FRIENDS OF GREENFIELD**  
**STATEMENT OF ASSETS AND LIABILITIES AS AT 31 JULY 2025**

	<b>31 JULY 2025</b>		<b>31 JULY 2024</b>	
	£	£	£	£
<b>Current Assets</b>				
Fixed Assets	5,850	-		
Bank and Cash	<u>32,605</u>		<u>34,234</u>	
<b>Net Current Assets</b>		<u>38,455</u>		<u>34,234</u>
<b>Net Assets</b>		<u><b>38,455</b></u>		<u><b>34,234</b></u>
<b>The Funds of the charity:</b>				
<b>Funds</b>				
Restricted Funds		20,120		21,752
Unrestricted Income Funds		<u>18,335</u>		<u>12,482</u>
<b>Total Charity Funds</b>		<u><b>38,455</b></u>		<u><b>34,234</b></u>

Approved by the Board on 27 May 2026 and signed on its behalf by:

A Crowson

**Restricted Funds Movement**

	B/fwd 1/8/24	Income	Expense	Balance at 31/7/25	Balance at 31/7/24
	£	£	£	£	£
National Lottery	20,000	-	(650)	19,350	20,000
Co-op Community Fund	1,752	-	(982)	770	1,752
Merthyr Valley Housing	-	2,688	(2,688)	-	-
<b>Total Restricted</b>	21,752	2,688	(4,320)	20,120	21,752

National Lottery – represents funding towards a catering van, licence, food, equipment and advertising.

Co-op Community Funds – represents funding towards the Roots to Flourish project for the development of an outdoor area so that learning can take place outside of the classroom.

Merthyr Valley Housing – represent funding towards improving the outdoor space.

**FRIENDS OF GREENFIELD**

England & Wales - Charity number 1157367

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# Accounts

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Charity registration number: 1157367

**FRIENDS OF GREENFIELD  
ANNUAL REPORT AND FINANCIAL STATEMENTS  
FOR THE YEAR ENDING 31<sup>st</sup> JULY 2024**

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**FRIENDS OF GREENFIELD**  
**REFERENCE AND ADMINISTRATIVE DETAILS**

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<b>Charity registration number</b>	1157367
<b>Registered office</b>	Greenfield Special School Duffryn Road Pentrebach Merthyr Tydfil Mid Glamorgan CF48 4BJ
<b>Trustees</b>	Mrs A M Hamer Mrs A Crowson
<b>Bankers</b>	Lloyds Bank 69 High Street Merthyr Tydfil Mid Glamorgan CF47 8A
<b>Accountant</b>	Mitchell Associates Limited The Business Park Triangle Business Centre Merthyr Tydfil CF48 4TQ

# **FRIENDS OF GREENFIELD**

## **TRUSTEES' REPORT**

The Trustees present their report with the financial statements of the charity for the period ended 31<sup>st</sup> July 2024.

### **STRUCTURE GOVERNANCE AND MANAGEMENT**

#### **Organisational structure**

The Charity is run by the Board of Trustees and they meet on a half termly basis; it is they who take responsibility for the strategic planning and monitoring of the work of the Charity. The Board can establish sub-committees and working parties to carry out functions on its behalf. Implementation of the organisation's aims and objectives and the day to day administration of the charity is delegated to the Chairperson and Treasurer. Included in the delegated authority, and approved by the trustees, for operational matters these powers include finance, employment.

#### **Governing document**

The Friends of Greenfield is a charitable incorporated organisation, incorporated on 9<sup>th</sup> June 2014.

#### **Recruitment and appointment of new trustees**

Trustees are appointed or their positions ratified at the Annual General Meeting.

New trustees are asked to attend and observe regular meetings of Friends of Greenfield. They are supported through a trustee mentor and encouraged to participate in the organisation and planning of events planned by the charity.

The Board of Trustees meet termly with the fundraising committee at Greenfield Special School. All Trustees give their time voluntary and received no remuneration or other benefits.

#### **Related parties and co-operation with other organisations**

Friends of Greenfield have continued their links with Barnardo's and Salvation Army.

#### **Risk Management**

The Trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error. Friends of Greenfield have taken precaution to ensure that only Trustees have any responsibility for financial matters i.e. signing of cheques etc. The planning and organisation of events is discussed at meetings where all stakeholders are invited to contribute. This is then further discussed by Trustees in accordance with the constitution of the charity; meetings are documented accordingly ensuring a fair and transparent process.

### **OBJECTIVES AND ACTIVITIES**

#### **Objectives and Aims**

The main objective of Friends of Greenfield is to provide additional facilities to Greenfield Special School that enhances the education and personal development of the pupils of the school. Greenfield Special School, Merthyr Tydfil provides a positive learning environment for children with learning difficulties.

#### **Financial Review**

During this year various fundraising events have been organised. There has been a fundraising evening with an artist and disco, Christmas fayre and Christmas raffle, bucket collections at Merthyr Rugby Club and Merthyr Football Club as well as donations from local businesses and parents. Local businesses provided raffle prizes and Tesco very kindly donated a selection of new clothes which we passed on to our parents.

We donated £300.00 to help to feed the homeless. Our pupils and Andrea Morgan who is a HLTA in the school cook and deliver meals once a week to some of the homeless people in Merthyr Tydfil. This has been a very successful project over the past year which we are extremely proud of.

We also continued to develop our outside areas for our pupils to engage in outdoor learning activities regardless of the weather. We applied to Coop for a grant which we were successful and received £1,700.00. This enabled us to purchase outdoor items for Forest Schools.

**FRIENDS OF GREENFIELD**  
**TRUSTEES' REPORT**

We were delighted to hear that we had successfully secured £20,000.00 from the National Lottery at the end of the school year. We had an idea to purchase a food van which would benefit the community and homeless.

**Reserves Policy**

The Trustees have examined the charity requirements for reserves in light of the main objectives and established a policy that any objective should not be undertaken if sufficient reserves are not available.

Friends of Greenfield held cash at bank as at 31st July 2024 of £34,234 of which £21,752 was restricted funds to be spent per the grant applications. The unrestricted funds will be used for any expenditure that the Trustees feel meet the requirement of the main objectives of Friends of Greenfield.

**Future Developments**

We will continue to support the pupils developing our outside learning areas and Forest Schools. We applied to the National Lottery for a grant to purchase a food van. This will give the pupils the opportunity of work experience and develop life long skills which will enable them to start a new enterprise which will benefit the community, Merthyr Tydfil's homeless as well as themselves.

**Public Benefit Statement**

In shaping our objectives for the year and planning our activities, the trustees have considered the Charity Commission's guidance on public benefit, including the guidance on 'public benefit: running a charity (PB2).

The trustees confirm that they have complied with the requirements of section 4 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

**DECLARATION**

The Trustees of Friends of Greenfield declare that they have approved the above Trustees' Report.

Approved by the Board on 29 November 2024 and signed on its behalf by:

A Hamer  
A Crowson

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
FRIENDS OF GREENFIELD**

I report on the accounts of the Trust for the period ended 31 July 2024, which are set out on pages 4 to 5.

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts. The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011(the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- follow the procedures laid down in the General Directions given by the Charity Commission under section 145 (5) (b) of the 2011 Act; and
- state whether particular matters have come to my attention.

**Basis of independent examiner's report**

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 130 of the Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act
  - have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Mitchell Associates Limited

Date: .....

**FRIENDS OF GREENFIELD**  
**RECEIPTS AND PAYMENTS ACCOUNTS**  
**FOR THE PERIOD ENDED 31 JULY 2024**

	Restricted Funds Year to 31 July 2024	Unrestricted Funds Year to 31 July 24	Total Funds Year to 31 July 2024	Year to 31 July 2023
	£	£	£	£
<b>Receipts</b>				
Donations	-	865	865	6,059
Fundraising	-	2,706	2,706	2,290
Grants	<u>21,752</u>	-	<u>21,752</u>	<u>10,000</u>
<b>Total</b>	<b><u>21,752</u></b>	<b><u>3,571</u></b>	<b><u>25,323</u></b>	<b><u>20,725</u></b>
 <b>Payments</b>				
Fundraising Costs	-	(-)	(-)	(319)
Charitable Activity	-	(3,839)	(3,839)	(27,328)
<b>Total</b>	<b>=</b>	<b><u>(3,839)</u></b>	<b><u>(3,839)</u></b>	<b><u>(27,647)</u></b>
<b>Total Net Movement in Funds</b>	<b>21,752</b>	<b>(268)</b>	<b>21,484</b>	<b>(6,922)</b>
Total Funds Brought Forward	-	<u>12,750</u>	<u>12,750</u>	<u>19,672</u>
<b>Total Funds Carried Forward</b>	<b><u>21,752</u></b>	<b><u>12,482</u></b>	<b><u>34,234</u></b>	<b><u>12,750</u></b>

**FRIENDS OF GREENFIELD**  
**STATEMENT OF ASSETS AND LIABILITIES AS AT 31 JULY 2024**

	<b>31 JULY 2024</b>		<b>31 JULY 2023</b>	
	£	£	£	£
<b>Current Assets</b>				
Bank and Cash	<u>34,234</u>		<u>12,750</u>	
<b>Net Current Assets</b>		<u>34,234</u>		<u>12,750</u>
<b>Net Assets</b>		<u><b>34,234</b></u>		<u><b>12,750</b></u>
<b>The Funds of the charity:</b>				
<b>Funds</b>				
Restricted Funds		21,752		-
Unrestricted Income Funds		<u>12,482</u>		<u>12,750</u>
<b>Total Charity Funds</b>		<u><b>34,234</b></u>		<u><b>12,750</b></u>

Approved by the Board on 29 November 2024 and signed on its behalf by:

A Crowson

**Restricted Funds Movement**

	B/fwd 1/8/23	Income	Expense	Balance at 31/7/24	Balance at 31/7/23
	£	£	£	£	£
National Lottery	-	20,000	-	20,000	-
Co-op Community Fund	-	1,752	-	1,752	-

National Lottery – represents funding towards a catering van, licence, food, equipment and advertising.

Co-op Community Funds – represents funding towards the Roots to Flourish project for the development of an outdoor area so that learning can take place outside of the classroom.

**FRIENDS OF GREENFIELD**

England & Wales - Charity number 1157367

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# Accounts

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Charity registration number: 1157367

**FRIENDS OF GREENFIELD  
ANNUAL REPORT AND FINANCIAL STATEMENTS  
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# **FRIENDS OF GREENFIELD**

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#### **Organisational structure**

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#### **Governing document**

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#### **Recruitment and appointment of new trustees**

Trustees are appointed or their positions ratified at the Annual General Meeting.

New trustees are asked to attend and observe regular meetings of Friends of Greenfield. They are supported through a trustee mentor and encouraged to participate in the organisation and planning of events planned by the charity.

The Board of Trustees meet termly with the fundraising committee at Greenfield Special School. All Trustees give their time voluntary and received no remuneration or other benefits.

#### **Related parties and co-operation with other organisations**

Friends of Greenfield have continued their links with Barnardo's and Salvation Army.

#### **Risk Management**

The Trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error. Friends of Greenfield have taken precaution to ensure that only Trustees have any responsibility for financial matters i.e. signing of cheques etc. The planning and organisation of events is discussed at meetings where all stakeholders are invited to contribute. This is then further discussed by Trustees in accordance with the constitution of the charity; meetings are documented accordingly ensuring a fair and transparent process.

### **OBJECTIVES AND ACTIVITIES**

#### **Objectives and Aims**

The main objective of Friends of Greenfield is to provide additional facilities to Greenfield Special School that enhances the education and personal development of the pupils of the school. Greenfield Special School, Merthyr Tydfil provides a positive learning environment for children with learning difficulties.

#### **Financial Review**

The Trustees have examined the charity requirements for reserves in light of the main objectives and established a policy that any objective should not be undertaken if sufficient reserves are not available.

During this year various fundraising events have been organised. There has been a fundraising evening with an artist and disco, Christmas fayre and Christmas raffle, a Psychic evening, summer fayre as well as donations from local businesses and parents.

We made an application to the National Lottery which we received £10000.00. This enabled us to finance a new immersive room within the school.

We also continued to develop our outside areas for our pupils to engage in outdoor learning activities regardless of the weather.

## **FRIENDS OF GREENFIELD**

### **TRUSTEES' REPORT**

#### **Reserves Policy**

The Trustees have examined the charity requirements for reserves in light of the main objectives and established a policy that any objective should not be undertaken if sufficient reserves are not available.

Friends of Greenfield held cash at bank as at 31st July 2023 of £12,750 of which all were unrestricted funds and. The unrestricted funds will be used for any expenditure that the Trustees feel meet the requirement of the main objectives of Friends of Greenfield.

#### **Future Developments**

Pupils of Greenfield school continue the upkeep of the bike shed and maintain and repair the bicycles. The garden area is also maintained by the pupils who grow their own fruit and vegetables. They use the fresh produce to make hot meals which help feed the homeless in Merthyr Tydfil.

We will continue to support the pupils developing our outside learning areas. We applied to the National Lottery for a grant to purchase a food van. This will give the pupils the opportunity of work experience and develop life long skills which will enable them to start a new enterprise which will benefit the community, Merthyr Tydfil's homeless as well as themselves.

#### **Public Benefit Statement**

In shaping our objectives for the year and planning our activities, the trustees have considered the Charity Commission's guidance on public benefit, including the guidance on 'public benefit: running a charity (PB2).

The trustees confirm that they have complied with the requirements of section 4 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

#### **DECLARATION**

The Trustees of Friends of Greenfield declare that they have approved the above Trustees' Report.

Approved by the Board on 18 October 2024 and signed on its behalf by:

A Hamer  
A Crowson

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
FRIENDS OF GREENFIELD**

I report on the accounts of the Trust for the period ended 31 July 2023, which are set out on pages 4 to 5.

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts. The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011(the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- follow the procedures laid down in the General Directions given by the Charity Commission under section 145 (5) (b) of the 2011 Act; and
- state whether particular matters have come to my attention.

**Basis of independent examiner's report**

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 130 of the Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act
  - have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Mitchell Associates Limited

Date: 18 October 2024

**FRIENDS OF GREENFIELD**  
**RECEIPTS AND PAYMENTS ACCOUNTS**  
**FOR THE PERIOD ENDED 31 JULY 2023**

	<b>Restricted Funds</b>	<b>Unrestricted Funds</b>	<b>Total Funds</b>	
	<b>Year to 31 July 2023</b>	<b>Year to 31 July 23</b>	<b>Year to 31 July 2023</b>	<b>Year to 31 July 2022</b>
	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
<b>Receipts</b>				
Donations	-	6,059	6,059	3,547
Fundraising	-	4,666	4,666	2,290
Grants	<u>10,000</u>	-	<u>10,000</u>	<u>-</u>
<b>Total</b>	<b><u>10,000</u></b>	<b><u>10,725</u></b>	<b><u>20,725</u></b>	<b><u>5,837</u></b>
 <b>Payments</b>				
Fundraising Costs	(-)	(319)	(319)	(139)
Charitable Activity	(10,000)	(15,948)	(25,948)	(1,254)
Governance	(-)	(1,380)	(1,380)	(-)
<b>Total</b>	<b><u>(10,000)</u></b>	<b><u>(17,647)</u></b>	<b><u>(27,647)</u></b>	<b><u>(1,393)</u></b>
 <b>Total Net Movement in Funds</b>	<b>-</b>	<b><u>(6,922)</u></b>	<b><u>(6,922)</u></b>	<b><u>4,444</u></b>
 Total Funds Brought Forward	-	<u>19,672</u>	<u>19,672</u>	<u>15,228</u>
<b>Total Funds Carried Forward</b>	<b>-</b>	<b><u>12,750</u></b>	<b><u>12,750</u></b>	<b><u>19,672</u></b>

**FRIENDS OF GREENFIELD**  
**STATEMENT OF ASSETS AND LIABILITIES AS AT 31 JULY 2023**

	<b>31 JULY 2023</b>		<b>31 JULY 2022</b>	
	£	£	£	£
<b>Current Assets</b>				
Bank and Cash	<u>12,750</u>		<u>19,672</u>	
<b>Net Current Assets</b>		<u>12,750</u>		<u>19,672</u>
<b>Net Assets</b>		<u><b>12,750</b></u>		<u><b>19,672</b></u>
<b>The Funds of the charity:</b>				
<b>Funds</b>				
Restricted Funds		-		-
Unrestricted Income Funds		<u>12,750</u>		<u>19,672</u>
<b>Total Charity Funds</b>		<u><b>12,750</b></u>		<u><b>19,672</b></u>

Approved by the Board on 18 October 2024 and signed on its behalf by:

A Crowson

<b>Restricted Funds Movement</b>	Income £	Expense £	Balance at at 31 July 2023
National Lottery	10,000	(10,000)	(-)
National Lottery – represents funding towards the Immersive Room and software			

**FRIENDS OF GREENFIELD**

England & Wales - Charity number 1157367

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# Accounts

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Charity registration number: 1157367

**FRIENDS OF GREENFIELD  
ANNUAL REPORT AND FINANCIAL STATEMENTS  
FOR THE YEAR ENDING 31<sup>st</sup> JULY 2022**

**FRIENDS OF GREENFIELD  
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**FRIENDS OF GREENFIELD**  
**REFERENCE AND ADMINISTRATIVE DETAILS**

<b>Charity name</b>	Friends of Greenfield
<b>Charity registration number</b>	1157367
<b>Registered office</b>	Greenfield Special School Duffryn Road Pentrebach Merthyr Tydfil Mid Glamorgan CF48 4BJ
<b>Trustees</b>	C Davies Mrs A M Hamer Mrs A Crowson Mrs M Harris
<b>Bankers</b>	Lloyds Bank 69 High Street Merthyr Tydfil Mid Glamorgan CF47 8A
<b>Accountant</b>	Mitchell Associates Limited The Business Park Triangle Business Centre Merthyr Tydfil CF48 4TQ

# **FRIENDS OF GREENFIELD**

## **TRUSTEES' REPORT**

The Trustees present their report with the financial statements of the charity for the period ended 31<sup>st</sup> July 2022.

### **STRUCTURE GOVERNANCE AND MANAGEMENT**

#### **Organisational structure**

The Charity is run by the Board of Trustees and they meet on a half termly basis; it is they who take responsibility for the strategic planning and monitoring of the work of the Charity. The Board can establish sub-committees and working parties to carry out functions on its behalf. Implementation of the organisation's aims and objectives and the day to day administration of the charity is delegated to the Chairperson and Treasurer. Included in the delegated authority, and approved by the trustees, for operational matters these powers include finance, employment.

#### **Governing document**

The Friends of Greenfield is a charitable incorporated organisation, incorporated on 9<sup>th</sup> June 2014.

#### **Recruitment and appointment of new trustees**

Trustees are appointed or their positions ratified at the Annual General Meeting.

New trustees are asked to attend and observe regular meetings of Friends of Greenfield. They are supported through a trustee mentor and encouraged to participate in the organisation and planning of events planned by the charity.

The Board of Trustees meet termly with the fundraising committee at Greenfield Special School. All Trustees give their time voluntary and received no remuneration or other benefits.

#### **Related parties and co-operation with other organisations**

Friends of Greenfield have continued their links with Barnardo's and Salvation Army.

#### **Risk Management**

The Trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error. Friends of Greenfield have taken precaution to ensure that only Trustees have any responsibility for financial matters i.e. signing of cheques etc. The planning and organisation of events is discussed at meetings where all stakeholders are invited to contribute. This is then further discussed by Trustees in accordance with the constitution of the charity; meetings are documented accordingly ensuring a fair and transparent process.

### **OBJECTIVES AND ACTIVITIES**

#### **Objectives and Aims**

The main objective of Friends of Greenfield is to provide additional facilities to Greenfield Special School that enhances the education and personal development of the pupils of the school. Greenfield Special School, Merthyr Tydfil provides a positive learning environment for children with learning difficulties.

#### **Financial Review**

The Trustees have examined the charity requirements for reserves in light of the main objectives and established a policy that any objective should not be undertaken if sufficient reserves are not available.

Due to Covid 19 restrictions we were unable to hold any charity events after March 2020. We have relied on donations from parents and family members of the children attending Greenfield school and also local businesses. We held a Christmas raffle which raised some funds for Friends of Greenfield.

We continued contributing towards developing the outside learning area. We purchased an array of apparatus from Landscapes for Learning to enable all of our pupils including our pupils who use wheelchairs to access this provision. We also added two outside learning rooms for the pupils to engage in outdoor learning activities regardless of the weather.

## **FRIENDS OF GREENFIELD**

### **TRUSTEES' REPORT**

#### **Reserves Policy**

The Trustees have examined the charity requirements for reserves in light of the main objectives and established a policy that any objective should not be undertaken if sufficient reserves are not available.

Friends of Greenfield held cash at bank as at 31st July 2022 of £19,672 of which all were unrestricted funds and. The unrestricted funds will be used for any expenditure that the Trustees feel meet the requirement of the main objectives of Friends of Greenfield.

#### **Future Developments**

Pupils of Greenfield school continue the upkeep of the bike shed and maintain and repair the bicycles. The garden area is also maintained by the pupils who grow their own fruit and vegetables. The fresh produce is used in the school cafe which the pupils run as a business enterprise.

During the forthcoming year Friends of Greenfield have made grant applications to continue to develop our outside learning areas and applied to the National Lottery for a grant for a new sensory room.

The charity will continue to support the pupils of Greenfield School through the continued development of outdoor learning areas, this we hope to create through more permanent outdoor structures.

#### **Public Benefit Statement**

In shaping our objectives for the year and planning our activities, the trustees have considered the Charity Commission's guidance on public benefit, including the guidance on 'public benefit: running a charity (PB2).

The trustees confirm that they have complied with the requirements of section 4 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

#### **DECLARATION**

The Trustees of Friends of Greenfield declare that they have approved the above Trustees' Report.

Approved by the Board on 26 February 2024 and signed on its behalf by:

A Hamer  
A Crowson

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
FRIENDS OF GREENFIELD**

I report on the accounts of the Trust for the period ended 31 July 2022, which are set out on pages 4 to 5.

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts. The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- follow the procedures laid down in the General Directions given by the Charity Commission under section 145 (5) (b) of the 2011 Act; and
- state whether particular matters have come to my attention.

**Basis of independent examiner's report**

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 130 of the Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act
  - have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Mitchell Associates Limited

Date: 26 February 2024

**FRIENDS OF GREENFIELD**  
**RECEIPTS AND PAYMENTS ACCOUNTS**  
**FOR THE PERIOD ENDED 31 JULY 2022**

	<b>Unrestricted Funds</b>	
	<b>Year to 31 July 2022</b>	<b>Year to 31 July 2021</b>
	<b>£</b>	<b>£</b>
<b>Receipts</b>		
Donations	3,547	473
Fundraising	2,290	3,839
Grants	-	<u>2,000</u>
<b>Total</b>	<b><u>5,837</u></b>	<b><u>6,312</u></b>
 <b>Payments</b>		
Fundraising Costs	(139)	(165)
Charitable Activity	(1,254)	(29,626)
Governance	-	(-)
<b>Total</b>	<b><u>(1,393)</u></b>	<b><u>(29,791)</u></b>
<b>Total Net Movement in Funds</b>	<b>4,444</b>	<b>23,479</b>
Total Funds Brought Forward	<u>15,228</u>	<u>38,707</u>
<b>Total Funds Carried Forward</b>	<b><u>19,672</u></b>	<b><u>15,228</u></b>

**FRIENDS OF GREENFIELD**  
**STATEMENT OF ASSETS AND LIABILITIES AS AT 31 JULY 2022**

	<b>31 JULY 2022</b>		<b>31 JULY 2021</b>	
	£	£	£	£
<b>Current Assets</b>				
Bank and Cash	<u>19,672</u>		<u>15,228</u>	
<b>Net Current Assets</b>		<u>19,672</u>		<u>15,228</u>
<b>Net Assets</b>		<b><u>19,672</u></b>		<b><u>15,228</u></b>
<b>The Funds of the charity:</b>				
<b>Funds</b>				
Unrestricted Income Funds		<u>19,672</u>		<u>15,228</u>
<b>Total Charity Funds</b>		<b><u>19,672</u></b>		<b><u>15,228</u></b>

Approved by the Board on 26 February and signed on its behalf by:

A Crowson

**FRIENDS OF GREENFIELD**

England & Wales - Charity number 1157367

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# Accounts

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Charity registration number: 1157367

**FRIENDS OF GREENFIELD  
ANNUAL REPORT AND FINANCIAL STATEMENTS  
FOR THE YEAR ENDING 31<sup>st</sup> JULY 2021**

**FRIENDS OF GREENFIELD  
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**FRIENDS OF GREENFIELD**  
**REFERENCE AND ADMINISTRATIVE DETAILS**

<b>Charity name</b>	Friends of Greenfield
<b>Charity registration number</b>	1157367
<b>Registered office</b>	Greenfield Special School Duffryn Road Pentrebach Merthyr Tydfil Mid Glamorgan CF48 4BJ
<b>Trustees</b>	C Davies Mrs A M Hamer Mrs A Crowson Mrs M Harris
<b>Bankers</b>	Lloyds Bank 69 High Street Merthyr Tydfil Mid Glamorgan CF47 8A
<b>Accountant</b>	Mitchell Meredith Limited The Orbit Business Centre Rhydyar Park Merthyr Tydfil CF48 1DL

# **FRIENDS OF GREENFIELD**

## **TRUSTEES' REPORT**

The Trustees present their report with the financial statements of the charity for the period ended 31<sup>st</sup> July 2021.

### **STRUCTURE GOVERNANCE AND MANAGEMENT**

#### **Organisational structure**

The Charity is run by the Board of Trustees and they meet on a half termly basis; it is they who take responsibility for the strategic planning and monitoring of the work of the Charity. The Board can establish sub-committees and working parties to carry out functions on its behalf. Implementation of the organisation's aims and objectives and the day to day administration of the charity is delegated to the Chairperson and Treasurer. Included in the delegated authority, and approved by the trustees, for operational matters these powers include finance, employment.

#### **Governing document**

The Friends of Greenfield is a charitable incorporated organisation, incorporated on 9<sup>th</sup> June 2014.

#### **Recruitment and appointment of new trustees**

Trustees are appointed or their positions ratified at the Annual General Meeting.

New trustees are asked to attend and observe regular meetings of Friends of Greenfield. They are supported through a trustee mentor and encouraged to participate in the organisation and planning of events planned by the charity.

The Board of Trustees meet termly with the fundraising committee at Greenfield Special School. All Trustees give their time voluntary and received no remuneration or other benefits.

#### **Related parties and co-operation with other organisations**

Friends of Greenfield have continued their links with Barnardo's and Salvation Army.

#### **Risk Management**

The Trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error. Friends of Greenfield have taken precaution to ensure that only Trustees have any responsibility for financial matters i.e. signing of cheques etc. The planning and organisation of events is discussed at meetings where all stakeholders are invited to contribute. This is then further discussed by Trustees in accordance with the constitution of the charity; meetings are documented accordingly ensuring a fair and transparent process.

### **OBJECTIVES AND ACTIVITIES**

#### **Objectives and Aims**

The main objective of Friends of Greenfield is to provide additional facilities to Greenfield Special School that enhances the education and personal development of the pupils of the school. Greenfield Special School, Merthyr Tydfil provides a positive learning environment for children with learning difficulties.

#### **Financial Review**

The Trustees have examined the charity requirements for reserves in light of the main objectives and established a policy that any objective should not be undertaken if sufficient reserves are not available.

Due to Covid 19 restrictions we were unable to hold any charity events after March 2020. We have relied on donations from parents and family members of the children attending Greenfield school and also local businesses. We held a Christmas raffle which raised some funds for Friends of Greenfield.

We continued contributing towards developing the outside learning area. We purchased an array of apparatus from Landscapes for Learning to enable all of our pupils including our pupils who use wheelchairs to access this provision. We also added two outside learning rooms for the pupils to engage in outdoor learning activities regardless of the weather.

## **FRIENDS OF GREENFIELD**

### **TRUSTEES' REPORT**

#### **Reserves Policy**

The Trustees have examined the charity requirements for reserves in light of the main objectives and established a policy that any objective should not be undertaken if sufficient reserves are not available.

Friends of Greenfield held cash at bank as at 31st July 2021 of £15,228 of which all were unrestricted funds and. The unrestricted funds will be used for any expenditure that the Trustees feel meet the requirement of the main objectives of Friends of Greenfield.

#### **Future Developments**

Pupils of Greenfield school continue the upkeep of the bike shed and maintain and repair the bicycles. The garden area is also maintained by the pupils who grow their own fruit and vegetables. The fresh produce is used in the school cafe which the pupils run as a business enterprise.

During the forthcoming year Friends of Greenfield have made grant applications to continue to develop our outside learning areas and applied to the National Lottery for a grant for a new sensory room.

The charity will continue to support the pupils of Greenfield School through the continued development of outdoor learning areas, this we hope to create through more permanent outdoor structures.

#### **Public Benefit Statement**

In shaping our objectives for the year and planning our activities, the trustees have considered the Charity Commission's guidance on public benefit, including the guidance on 'public benefit: running a charity (PB2).

The trustees confirm that they have complied with the requirements of section 4 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

#### **DECLARATION**

The Trustees of Friends of Greenfield declare that they have approved the above Trustees' Report.

Approved by the Board on 09 March 2023 and signed on its behalf by:

A Hamer  
A Crowson

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
FRIENDS OF GREENFIELD**

I report on the accounts of the Trust for the period ended 31 July 2021, which are set out on pages 4 to 5.

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts. The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011(the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- follow the procedures laid down in the General Directions given by the Charity Commission under section 145 (5) (b) of the 2011 Act; and
- state whether particular matters have come to my attention.

**Basis of independent examiner's report**

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 130 of the Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act
  - have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Mitchell Meredith Limited

Date: 9 March 2023

**FRIENDS OF GREENFIELD**  
**RECEIPTS AND PAYMENTS ACCOUNTS**  
**FOR THE PERIOD ENDED 31 JULY 2021**

	<b>Unrestricted Funds</b>	
	<b>Year to 31 July 2021</b>	<b>Year to 31 July 2020</b>
	<b>£</b>	<b>£</b>
<b>Receipts</b>		
Donations	473	3,920
Fundraising	3,839	5,156
Grants	<u>2,000</u>	<u>-</u>
<b>Total</b>	<b><u>6,312</u></b>	<b><u>9,076</u></b>
 <b>Payments</b>		
Fundraising Costs	(165)	(873)
Charitable Activity	(29,626)	(11,500)
Governance	-	(1,320)
<b>Total</b>	<b><u>(29,791)</u></b>	<b><u>(13,693)</u></b>
<b>Total Net Movement in Funds</b>	<b>23,479</b>	<b>(4,617)</b>
Total Funds Brought Forward	<u>38,707</u>	<u>43,324</u>
<b>Total Funds Carried Forward</b>	<b><u>15,228</u></b>	<b><u>38,707</u></b>

**FRIENDS OF GREENFIELD**  
**STATEMENT OF ASSETS AND LIABILITIES AS AT 31 JULY 2021**

	<b>31 JULY 2021</b>		<b>31 JULY 2020</b>	
	£	£	£	£
<b>Current Assets</b>				
Bank and Cash	<u>15,228</u>		<u>38,707</u>	
<b>Net Current Assets</b>		<u>15,228</u>		<u>38,707</u>
<b>Net Assets</b>		<u><b>15,228</b></u>		<u><b>38,707</b></u>
<b>The Funds of the charity:</b>				
<b>Funds</b>				
Unrestricted Income Funds		<u>15,228</u>		<u>39,180</u>
<b>Total Charity Funds</b>		<u><b>15,228</b></u>		<u><b>39,180</b></u>

Approved by the Board on 9 March 2023 and signed on its behalf by:

A Crowson

**FRIENDS OF GREENFIELD**

England & Wales - Charity number 1157367

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# Accounts

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**Charity registration number: 1157367**

**FRIENDS OF GREENFIELD  
ANNUAL REPORT AND FINANCIAL STATEMENTS  
FOR THE YEAR ENDING 31st JULY 2020**

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**FRIENDS OF GREENFIELD**  
**REFERENCE AND ADMINISTRATIVE DETAILS**

Charity name	Friends of Greenfield
Charity registration number	1157367
Registered office	Greenfield Special School Duffryn Road Pentrebach Merthyr Tydfil Mid Glamorgan CF48 4BJ
Trustees	C Davies  Mrs A M Hamer  Mrs A Crowson  Mrs M Harris
Bankers	Lloyds Bank 69 High Street Merthyr Tydfil Mid Glamorgan CF47 8A
Accountant	Richard Jones FCCA, ACA

## **FRIENDS OF GREENFIELD**

### **TRUSTEES' REPORT**

The Trustees present their report with the financial statements of the charity for the period ended 31st July 2020.

#### **STRUCTURE GOVERNANCE AND MANAGEMENT**

##### **Organisational structure**

The Charity is run by the Board of Trustees and they meet on a half termly basis; it is they who take responsibility for the strategic planning and monitoring of the work of the Charity. The Board can establish sub-committees and working parties to carry out functions on its behalf. Implementation of the organisation's aims and objectives and the day-to-day administration of the charity is delegated to the Chairperson and Treasurer. Included in the delegated authority, and approved by the trustees, for operational matters these powers include finance, employment.

##### **Governing document**

The Friends of Greenfield is a charitable incorporated organisation, incorporated on 9th June 2014.

##### **Recruitment and appointment of new trustees**

Trustees are appointed or their positions ratified at the Annual General Meeting.

New trustees are asked to attend and observe regular meetings of Friends of Greenfield. They are supported through a trustee mentor and encouraged to participate in the organisation and planning of events planned by the charity.

The Board of Trustees meet termly with the fundraising committee at Greenfield Special School. All Trustees give their time voluntary and received no remuneration or other benefits.

##### **Related parties and co-operation with other organisations**

Friends of Greenfield have continued their links with Barnardo's and Salvation Army.

##### **Risk Management**

The Trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error. Friends of Greenfield have taken precaution to ensure that only Trustees have any responsibility for financial matters i.e., signing of cheques etc. The planning and organisation of events is discussed at meetings where all stakeholders are invited to contribute. This is then further discussed by Trustees in accordance with the constitution of the charity; meetings are documented accordingly ensuring a fair and transparent process.

#### **OBJECTIVES AND ACTIVITIES**

##### **Objectives and Aims.**

The main objective of Friends of Greenfield is to provide additional facilities to Greenfield Special School that enhances the education and personal development of the pupils of the school. Greenfield Special School, Merthyr Tydfil provides a positive learning environment for children with learning difficulties.

## **Financial Review**

During the year Friends of Greenfield were able to continue contributing towards developing the outside learning area. We have provided funding for various seasonal activities such as Christmas pantomime, Halloween and Valentine's celebrations which has included school discos. Due to the Covid 19 restrictions we have been unable to hold any charity events after March 2020. This has severely affected our fundraising throughout the past year. As a charity we have contributed £11500.00 for ICT equipment in the form of chrome books which were purchased from Merthyr Tydfil County Borough Council.

## *Reserves Policy*

The Trustees have examined the charity requirements for reserves considering the main objectives and established a policy that any objective should not be undertaken if sufficient reserves are not available.

Friends of Greenfield held cash at bank as of 31st July 2019 of £43,324 of which all were unrestricted funds. The unrestricted funds will be used for any expenditure that the Trustees feel meet the requirement of the main objectives of Friends of Greenfield.

## **Future Developments**

Friends of Greenfield continue to provide a work experience environment for the pupils of Greenfield Special School. This includes the upkeep and maintenance of a work shed and providing the equipment to make raised beds and landscaping planting areas for fruit and vegetable growing in the primary department.

During the forthcoming year Friends of Greenfield will be fundraising by applying for grants to develop our outside learning area. As the new curriculum for Wales is focussing on outdoor learning, we feel this is vital for our pupils to be included in all aspects of learning. We will be able to purchase permanent outdoor structures to support our pupils of Greenfield school.

## **Public Benefit Statement**

In shaping our objectives for the year and planning our activities, the trustees have considered the Charity Commission's guidance on public benefit, including the guidance on 'public benefit: running a charity (PB2).

The trustees confirm that they have complied with the requirements of section 4 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

## **DECLARATION**

The Trustees of Friends of Greenfield declare that they have approved the above Trustees' Report.

Approved by the Board on 15th July 2021 and signed on its behalf by:

A Hamer

A Crowson

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
FRIENDS OF GREENFIELD**

I report on the accounts of the Trust for the period ended 31 July 2020, which are set out on pages 4 to 5.

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts. The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011(the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- follow the procedures laid down in the General Directions given by the Charity Commission under section 145 (5) (b) of the 2011 Act; and
- state whether particular matters have come to my attention.

**Basis of independent examiner's report**

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act
- have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

.....  
Richard Jones FCCA, ACA

Date: 15<sup>th</sup> July 2021

**FRIENDS OF GREENFIELD  
RECEIPTS AND PAYMENTS ACCOUNTS  
FOR THE PERIOD ENDED 31 JULY 2020**

	Unrestricted Funds	
	Year to 31 July 2020 £	Year to 31 July 2019 £
<b>Receipts</b>		
Donations	3,920	9,205
Fundraising	5,156	10,394
<b>Total</b>	<u>9,076</u>	<u>19,599</u>
 <b>Payments</b>		
Fundraising Costs	(873)	(2,947)
Charitable Activity	(11,500)	(11,188)
Governance	(1,320)	(1,320)
<b>Total</b>	<u>(13,693)</u>	<u>(15,455)</u>
 Total Net Movement in Funds	 (4,617)	 4,144
Total Funds Brought Forward	43,324	39,180
 Total Funds Carried Forward	 <u>38,707</u>	 <u>43,324</u>

**FRIENDS OF GREENFIELD  
STATEMENT OF ASSETS AND LIABILITIES AS AT 31 JULY 2020**

	31 July 2020		31 July 2019	
	£	£	£	£
<b>Current Assets</b>				
Bank and Cash	38,707		43,324	
<b>Net Current Assets</b>		38,707		43,324
<b>Net Assets</b>		<b>38,707</b>		<b>43,324</b>
 <b>The Funds of the charity:</b>				
 <b>Funds</b>				
Unrestricted Income Funds		38,707		43,324
<b>Total Charity Funds</b>		<b>38,707</b>		<b>43,324</b>

Approved by the Board on 15th July 2021 and signed on its behalf by:

.....  
A Crowson