

# **The Bujagali Trust**

(Charity Number 1157222)

## **Annual Report for year ending 31st December 2022**

### **Trustees**

Kevin Riley - Chairman

Barry Hollinghurst - Treasurer

Elsbeth Riley

Sandra Hollinghurst

John Griffiths

Nigel Riley

Huw Riley

Tom Riley

### **Bank**

HSBC

### **Independent Examiner**

Sophie Williams

The Elms

Rockhampton

Berkeley

Gloucestershire

GL13 9DR

# **Report of the Trustees**

## **For the year ending 31st December 2022**

The trustees present their annual report and financial statements for the period ending 31st December 2022.

The annual report and financial statements are prepared to comply with the Trust's governing document, applicable law and the requirements of the Charities Act 2011.

## **Structure, governance and management**

The Trust is administered by eight trustees with usually four ordinary meetings in each year. At such meetings the trustees review and plan the amount of grants available to be made for small educational projects (typically under £25,000) in Uganda.

The source of potential projects is through trusted contacts, our two educational ambassadors based in Gulu and Kumi, and in normal times through regular visits by the trustees to Uganda.

## **Charitable objects**

The object of the Trust is the promotion of education and training of young persons up to the age of 30 from developing countries, and in particular Uganda, in order to enable them to acquire those practical, business and academic skills, which may assist them to improve their conditions of life and well-being and those of their compatriots and others.

## **Summary of the main activities undertaken for the public benefit in relation to these charitable objects**

The public benefit is raised by enabling young people, primarily in Uganda, to more readily gain educational skills through the provision and enhancement of school buildings and other scholastic materials.

## **Achievements and performance in 2022**

The year saw a welcome return to normality as our schools re-opened after closures due to Covid-19 in the previous two years.

With the continued support of our regular donors we were able to continue our medium term plan which includes the building of a new library block at each of our three schools in Kumi (Ngora District). Specifically we provided the funding for the stocking of the library with new books at Agolitom, and built a new library including secure cupboards for storing books and tables and chairs at Okorom. We also provided the funding for the stocking of the library with new books at Okorom.

## **Future planning for 2023**

In Gulu, the main building programme is completed at Mama Elisabeth Nursery and Primary School, so the emphasis will be in helping long term sustainability of the school so the trustees will provide funding as appropriate.

In Kumi, we intend to build a new library at Kalengo Primary School; should our funds allow the trustees hope that the library will be complete with new books by the end of the year.

## **Donors**

The Trust would like again to make a special thank-you to all our regular donors who continued to support the Trust in 2022 so giving a helping hand to the development of children in some of the poorest communities in the world.

# **The Bujagali Trust**

## **Report on the Accounts**

**Year ending 31 December 2022**

The Bujagali Trust generated total receipts for the year of £35,919 (2021 £30,724). The majority of this income comes from our regular donors who make monthly or annual contributions to the Trust.

Payments in the year mainly included £40,622 (2021 £27,676) for educational projects in Uganda as detailed in the Notes to the Accounts.

The trustees incur no governance costs; for example, travel expenses, whether incurred in the UK or Uganda, are borne by the trustees themselves.

As payments in the year exceeded receipts by £5,300 cash funds decreased from an opening balance of £10,146 to a closing balance of £4,846.

Gift aid claimable at 31 December 2022 from HMRC amounted to £2,166 (2021 £2,158) is for donations eligible for gift-aid received in 2022.



Barry Hollinghurst  
Treasurer  
Date: 29<sup>th</sup> March 2023



Kevin Riley  
Chairman  
Date: 29<sup>th</sup> March 2023

# The Bujagali Trust

## Receipts and Payments Account

Year ending 31 December 2022

	<i>Note</i>	<b>2022</b>	2021
	<i>1</i>	<b>£</b>	<b>£</b>
<b>Receipts</b>			
Donations and fund raising		32,870	28,131
Gift Aid received		3,049	2,593
Other		0	0
		<b>35,919</b>	30,724
<b>Payments</b>			
Educational projects in Uganda	<i>2</i>	40,622	27,676
Bank charges and other payments		597	479
Governance payments		0	0
		<b>41,219</b>	28,155
<b>Surplus / (Deficit)</b>		<b>(5,300)</b>	2,569

## Statement of Assets and Liabilities

Year ending 31 December 2022

	<i>Note</i>	<b>2022</b>	2021
		<b>£</b>	<b>£</b>
<b>Cash Funds</b>			
Opening bank balance		10,146	7,578
Surplus / (Deficit) in year		(5,300)	2,568
<b>Closing Bank Balance</b>		<b>4,846</b>	10,146
Gift aid claimable		2,166	2,158
		<b>7,012</b>	12,304
<b>Other Monetary Assets</b>		<b>0</b>	0
<b>Investment Assets</b>		<b>0</b>	0
<b>Assets - Own Use</b>		<b>0</b>	0
<b>Liabilities</b>		<b>0</b>	0

# The Bujagali Trust

## Notes to the Accounts

### Year ending 31 December 2022

- 1 The accounts are prepared on a receipts and payments basis, as allowed for charities with an income of less than £250,000 per annum and gross assets not more than £3.26 million.
- 2 Educational projects in Uganda over the last nine years, since the Bujagali Trust commenced as a new charity, total £260,289.

The following table shows project expenditure by school by year:

<i>In £ sterling</i>	Mama Elisabeth	Agolitom	Okorom	Kalengo	Jinja Schools	Total
2022	0	7,664	32,908	51	0	40,622
2021	5,198	22,478	0	0	0	27,676
2020	1,000	2,276	2,276	18,855	0	24,407
2019	7,677	14,139	14,213	0	0	36,029
2018	6,668	7,500	20,829	2,900	0	37,897
2017	17,100	3,300	0	4,600	0	25,000
2016	17,431	8,175	4,675	5,540	46	35,867
2015	16,057	0	0	8,135	4,395	28,587
2014	2,204	0	0	0	2,000	4,204
	<b>73,335</b>	<b>65,532</b>	<b>74,901</b>	<b>40,081</b>	<b>6,441</b>	<b>260,289</b>

A more detailed analysis of project expenditure is shown on the following page; "The Bujagali Trust - Project Timeline"

Common Smaller Projects includes teacher training, Covid support, solar power installations and sports equipment.

In 2022 the break-down of £40,622 project expenditure is:

- £7,613 Agolitom - new textbooks following the completion of the library in 2021
- £25,270 Okorom - new library including furniture
- £7,587 Okorom - new textbooks
- £152 Teacher training day for Agolitom/Okorom/Kalengo schools

## The Bujagali Trust - Project Timeline

<i>In £ sterling</i>	2022	2021	2020	2019	2018	2017	2016	2015	2014
<b>Mama Elisabeth Nursery &amp; Primary School</b>									
New P7 classroom and headteacher's office				7,677					
New textbooks		5,198			1,200				
Refurb.of three classrooms, kitchen, library						15,600			
New multipurpose hall and furniture						1,500	17,431		
Three new classrooms and furniture								14,623	
New perimeter fencing and gate								1,434	
New borehole (2018) and new water tank (2014)					5,468				2,204
Common Smaller Projects			1,000						
<b>Agolitom Primary School</b>									
New library including new furniture		22,478							
Teacher house with solar panels and beds			297	14,139					
School facelift			777						
Classroom refurbishment					1,000	3,300			
New textbooks	7,613				1,000		4,635		
New toilets					4,600				
New desks							3,500		
Common Smaller Projects	51		1,202		900		40		
<b>Okorom Primary School</b>									
New library including new furniture	25,270								
Teacher house with solar panels and beds			297	14,213					
School facelift			777						
Classroom refurbishment					1,000				
Classroom re-build					9,829				
New textbooks	7,587				1,000		4,635		
New toilets					4,600				
New desks					3,500				
Common Smaller Projects	51		1,202		900		40		
<b>Kalengo Primary School</b>									
Teacher house with solar panels and beds			15,307						
School facelift			2,346						
Classroom refurbishment					1,000				
New textbooks					1,000			4,635	
New girls' toilets						4,600			
New water borehole							5,500		
New desks								3,500	
Common Smaller Projects	51		1,202		900		40		
<b>Jinja Schools</b>							46	4,395	2,000
<b>£260,289</b>	<b>40,622</b>	<b>27,676</b>	<b>24,407</b>	<b>36,029</b>	<b>37,897</b>	<b>25,000</b>	<b>35,867</b>	<b>28,587</b>	<b>4,204</b>



## **Independent examiner's report to the trustees of the Bujagali Trust**

I report on the accounts of the Trust for the year ended 31<sup>st</sup> December 2022.

### **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

### **Basis of independent examiner's statement**

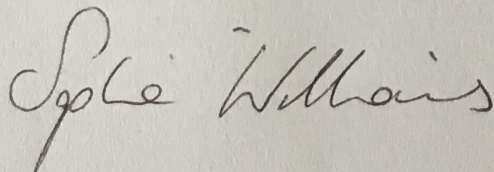
My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

### **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the 2011 Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Name: Sophie Williams

Relevant professional body: Association of Chartered Certified Accountants

Address: The Elms, Rockhampton, Berkeley, Glos. GL13 9DR

Date: 9<sup>th</sup> May 2023