



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/08/2023 Period start date To
31/07/2024 Period end date

Charity name: Susan Roberts Foundation for Youth

Charity registration number: 1156981

Objectives and Activities

SORP reference

Summary of the purposes of the charity as set out in its governing document

Para 1.17

1. Advancement of the Arts and Culture
2. Advancement of education of the public in Performing Arts
3. Helping young people by the provision of education in the Performing Arts
4. Promotion of the above for the benefit of the inhabitants of Cobham (Surrey) and the surrounding area

Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.

Para 1.17 and 1.19

Trustee Statutorily confirm that the charity uses its income to serve the public benefit of young people in Cobham (surrey) and the surrounding areas.

It does this by awarding grants to young people to participate in training and performance in performing arts, which would otherwise be denied to them by reason of social and/or economic circumstances, certified disability or special needs requirements. This practical training on occasions also compensates for the decline in Performing Arts provision in the schools and/or an increased emphasis on theory, as opposed to practice, in some public examinations. It also provides invaluable key life skills, a gift to the kind of young person most worthy of a grant.

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit

Para 1.18

Additional information (optional)

You may choose to include further statements where relevant about:

Policy on grant making Para 1.38

Policy on social investment including program related investment Para 1.38

Contribution made by volunteers Para 1.38

Other

Achievements and Performance

SORP reference

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. Para 1.20

34 young people benefited from grants.

Over 50% of the recipients demonstrated the benefit they derived from the training in the performing Arts to which their grants gave them a pathway by successfully gaining qualifications in exams operated by:

- AQA GCSE
- RAD Ballet
- ISTD Tap Dance
- Lamda Exams

All grant recipients also showed the public benefit of their training and public benefit to audiences, by appearing in performance events such as:

- Runnymede Council's Summer Youth Games
- Downside Village Summer Fete
- St Andrews Christmas Fair
- Public Musical Theatre Performance of 2 Musicals (Addlestone Community Centre & Cecil Hepworth Playhouse).

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set Para 1.41

Performance of fundraising activities against objectives set Para 1.41

Other



Financial Review

Review of the charity's financial position at the end of the period

Para 1.21

Statement explaining the policy for holding reserves stating why they are held

Para 1.22

Care is taken to keep the charity's bank balance above £100. A supporter kindly covers the Charity's standard bank charges.

Amount of reserves held

Para 1.22

Reasons for holding zero reserves

Para 1.22

Details of fund materially in deficit

Para 1.24

Explanation of any uncertainties about the charity continuing as a going concern

Para 1.23

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)

Para 1.47

Investment policy and objectives including any social investment policy adopted

Para 1.46

A description of the principal risks facing the charity

Para 1.46

Other



Structure, Governance and Management

Description of charity's trusts:

Type of governing document (trust deed, royal charter, etc.)

Para 1.25

Constitution

How is the charity

Para 1.25

Company

Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees

Para 1 25 Invited to serve for their appropriate experience in performing arts and/or knowledge of young people and/or business experience

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees

Para 1 51

The charity's organisational structure and any wider network with which the charity works

Para 1 51

Relationship with any related parties

Para 1 51

Other

Reference and Administrative details

Charity name Susan Roberts Foundation for Youth

Other name the charity uses

Registered charity number 1156981

Charity's principal address St Andrews School, Lockhart Road, Cobham, KT11 2AX



| Names of the charity trustees who manage the charity | | | | |
|--|-----------------------|-----------------|-----------------------------------|---|
| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
| 1 | John Mark Lee Woolgar | | | |
| 2 | Eileen Marian Roche | | | |
| 3 | Carla Smith | | | |
| 4 | | | | |
| 5 | | | | |

| | | | | |
|----|--|--|--|--|
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| 10 | | | | |
| 11 | | | | |
| 12 | | | | |
| 13 | | | | |
| 14 | | | | |
| 15 | | | | |
| 16 | | | | |
| 17 | | | | |
| 18 | | | | |
| 19 | | | | |
| 20 | | | | |

Corporate trustees – names of the directors at the date the report was approved

Director name

Name of trustees holding title to property belonging to the charity

Trustee name Dates acted if not for whole year

☐

Funds held as custodian trustees on behalf of others

Description of the assets
held in this capacity

Name and objects of the
charity on whose behalf the
assets are held and how this
falls within the custodian
charity's objects

Details of arrangements for
safe custody and
segregation of such assets
from the charity's own
assets

from the charity's own
assets

Additional information (optional)

| Names and addresses of advisers (Optional information) | | |
|--|------|---------|
| Type of adviser | Name | Address |
| | | |
| | | |
| | | |
| | | |

| |
|---|
| Name of chief executive or names of senior staff members (Optional information) |
| |

Exemptions from disclosure

Reason for non-disclosure of key personnel details

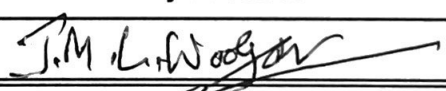
| |
|--|
| |
|--|

Other optional information

| |
|--|
| |
|--|

☐

Declarations

| | | |
|--|---|--|
| The trustees declare that they have approved the trustees' report above. | | |
| Signed on behalf of the charity's trustees | | |
| Signature(s) |  | |
| Full name(s) | JOHN MARK LEE WOOLGAR | |
| Position (eg Secretary, Chair, etc) | TRUSTEE | |
| Date | 30/4/2025 | |

Registered Number 08608195

SUSAN ROBERTS FOUNDATION FOR YOUTH

Micro-entity Accounts

31 July 2024

Micro-entity Balance Sheet as at 31 July 2024

| | <i>Notes</i> | <i>2024</i> | <i>2023</i> |
|---|--------------|-------------|-------------|
| | | £ | £ |
| Current Assets | | 503 | 1,129 |
| Creditors: amounts falling due within one year | | - | (730) |
| Net current assets (liabilities) | | <u>503</u> | <u>399</u> |
| Total assets less current liabilities | | <u>503</u> | <u>399</u> |
| Total net assets (liabilities) | | <u>503</u> | <u>399</u> |
| Reserves | | <u>503</u> | <u>399</u> |

- For the year ending 31 July 2024 the company was entitled to exemption under section 477 of the Companies Act 2006 relating to small companies.
- The members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.
- The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of accounts.
- The accounts have been prepared in accordance with the micro-entity provisions and delivered in accordance with the provisions applicable to companies subject to the small companies regime.

Approved by the Board on 29 April 2025

And signed on their behalf by:

JML WOOLGAR, Director

Notes to the Micro-entity Accounts for the period ended 31 July 2024**1 Employees**

| | <i>2024</i> | <i>2023</i> |
|---|-------------|-------------|
| Average number of employees during the period | 0 | 0 |

This document was delivered using electronic communications and authenticated in accordance with the registrar's rules relating to electronic form, authentication and manner of delivery under section 1072 of the Companies Act 2006.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees

Charity Name

Susan Roberts Foundation for Youth

On accounts for the year
ended

31 July
2024

Charity no
(if any)

08608195

Set out on pages

(remember to include the page numbers of additional sheets)

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/07/2024.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

24/05/2025

Name:

Jason O'Rourke

Relevant professional
qualification(s) or body (if
any):

Chartered Institute of Management Accountant

Address:

3 Percival Gardens, Addlestone – KT15 1FQ

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of
any items that the
examiner wishes to
disclose.