



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 1 Jan 2021 Period start date To 31 Dec 2021 Period end date

Charity name: Murton Parish Institute CIO

Charity registration number: 1156914

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the CIO are to establish and run a village hall and to promote for the benefit of the inhabitants of the Parish of Murton as the "area of benefit"
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Running and administering the village hall, allowing lettings to third parties and organising community events and entertainments.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees pay due regard to the CC guidance on public benefit.

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We offer no formal grants and have no grant giving statutes. From time to time we may provide small grants and donations to activities that meet or objectives.
Policy on social investment including program related investment	Para 1.38	We have no programme related investment
Contribution made by volunteers	Para 1.38	Volunteers contribute their time only.
Other		N/A

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We successfully operate our village hall making it widely available for social, sport and entertainment activities as well as private social events. The hall is perceived locally as the focal point of our community.</p> <p>Coming out of the lockdown periods we have successfully introduced new activities at the hall to bring people back together. These have included and arts weekend showcasing community skills, yoga and Pilates sessions.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	We have no formal objectives other than to make the village hall open and attractive to our community
Performance of fundraising activities against objectives set	Para 1.41	We have no set financial targets
Investment performance against objectives	Para 1.41	We have no investments
Other		N/A

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Balance at end of period - £26,647.97 Made up of Balance at end of previous period plus income over expenditure
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held in current bank account for use by the CIO
Amount of reserves held	Para 1.22	£26,647.97
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Funds are derived from entrance fees to events and from hall lettings fees
Investment policy and objectives including any social investment policy adopted	Para 1.46	We have no investments funds
A description of the principal risks facing the charity	Para 1.46	There are few risks facing our organisation. The principal risk (and is it very minor) would be the loss or serious damage to our building through fire or other action. We maintain the building to high standard and have annual professional checks of our fire alarms and electrical systems.
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution and Governing Document (last amended 2 Sept 2015)
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable incorporated organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected by public meeting annually

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	New trustees are provided with copies of the governing document. No formal training is considered necessary
The charity's organisational structure and any wider network with which the charity works	Para 1.51	We operate through a committee structure that comprises the trustees and an additional ten ordinary members elected annually by public meeting. Officers of the committee elected by annual public meeting are: the Chairman (always a trustee), a treasurer and a secretary.
Relationship with any related parties	Para 1.51	We no relationships with external bodies or parties
Other		N/A

## Reference and Administrative details

Charity name	Murton Parish Institute CIO
Other name the charity uses	Murton Institute
Registered charity number	1156914
Charity's principal address	Ivy House Hilton Appleb CA16 6LX

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	M J Schug	Chairman	2015 -	
2	M Munro		2015 -	
3	A Munro		2015	
4	F Price		2015 -	
5	A Knowles		2015 -	
6	B Govan		2018 -	
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## Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

None

## Other optional information

None

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	F Price	
<b>Full name(s)</b>	Frank Price	
<b>Position (eg Secretary, Chair, etc)</b>	Trustee	
<b>Date</b>	22 February 2022	

# MURTON PARISH INSTITUTE CIO 2021

## BALANCE SHEET AT 31ST DECEMBER 2021

### Balance at 1st January 2021

£20,959.84

Income 1st January - 31st December 2021 £9,085.45

Expenses 1st January - 31st December 2021 £3,397.32

Profit £5,688.13

### Balance at 31st December 2021

£26,647.97

Made up of: Cash £17.27

Chaque account £20,311.22

Instant access account £6,319.48

£26,647.97

### INCOME

Hire of Hall £510.00

Building Society Interest £26.79

Grants £8,335.21

Misc £213.45

£9,085.45

### EXPENSES

Electric £857.85

Water rates £96.59

BT £552.17

Insurance £780.09

Provisions £74.16

Fire check £131.52

Cleaner £474.00

Committee expenses £146.03

Furniture & fittings £52.91

Misc £232.00

£3,397.32

Examined a Founds Correc.  
Shul (A.M. Sarf) 8/2/2022



# **MURTON PARISH INSTITUTE IN DETAIL 2021**

## **INCOME**

<b><u>Hire of Hall</u></b>		<b>£510.00</b>
Badminton	£270.00	
Eden District Council	£150.00	
Harrison&Hetherington	£25.00	
Private Hire	£65.00	
Building Society Interest		<b>£26.79</b>
Grants(Eden District Council covid 19)		<b>£8,335.21</b>

<b><u>Misc</u></b>		<b>£213.45</b>
Highlights	£38.00	
Eon rebate	£145.45	
Sale of cards	£30.00	

**TOTAL**      **£9,085.45**

## **EXPENSES**

Electric		<b>£857.85</b>
Water rates		<b>£96.59</b>
BT		<b>£552.17</b>
Insurance		<b>£780.09</b>
Provisions(cleaning materials etc)		<b>£74.16</b>
Fire Check		<b>£131.52</b>
Cleaner		<b>£474.00</b>
Furniture &fittings(Planters)		<b>£52.91</b>
<b><u>Misc</u></b>		<b>£232.00</b>

LD Plumbing	£115.00
LD Plumbing	£57.00
Westmorland Electrical	£60.00

Committee expenses		<b>£146.03</b>
Hazel- stamps	£7.92	
Jackie - craft weekend	£74.96	
Tina - plants,refreshments	£31.72	
Tina - xmas,coffee&craic	£31.43	

**TOTAL**      **£3,397.32**