

**Liverpool Mathematical Society Bursary Fund (Charity no. 1156909)**  
**Annual Report 1 August 2022 – 31 July 2023**

The Liverpool Mathematical Society Bursary Fund is a Charitable Incorporated Organisation whose only members are the trustees.

The Secretary and Treasurer of the Liverpool Mathematical Society are ex officio trustees. In addition, there are at least three appointed trustees. New trustees may be appointed by a properly convened meeting of the existing trustees. The current trustees are Mr. Anthony Carter, Dr. Ian Jarman (Secretary, LivMS), Mr. Michael Jones, Mr. Kenneth McKelvie, Professor Peter Newstead (Treasurer, LivMS), Mr. Lonnie Readioff and Ms. Davina Stanley.

The charity's address is

Liverpool Mathematical Society Bursary Fund, Department of Mathematical Sciences, University of Liverpool, Peach Street, Liverpool L69 7ZL.

Although hosted by the University of Liverpool, the charity is a completely independent organisation.

The charity's objective is the advancement of mathematical education through the award of bursaries to teachers, student teachers and pupils in schools to support activities for which funds are not otherwise available. Applications are made online through the charity's webpage at <http://www.livmathsoc.org.uk/cgi-bin/sews.py?JoyceHattonMemorialBursaries>. There are application deadlines on 30 September, 31 January and 31 May. For the year 2022/23, these were extended to 31 October, 28 February and 31 July on a first come, first served basis.

This was our first full year following the Covid pandemic. 11 applications were received during the year, of which 10 were awarded and one was rejected due to the applicant failing to provide additional information requested. Of the 10 successful applications, 8 bursaries were paid and 2 held over until next year. One bursary awarded in a previous year and held over was cancelled due to the applicant not responding to emails. The 8 bursaries paid out totalled £1946.36; 4 were awarded in connection with resources for Maths clubs, one for funding some Maths investigation nights involving parents and 3 for various types of workshop.

The opening balance for the year was £7009.96. Expenditure on bursaries was £1946.36. There was also a payment of £60.00 for bank charges (reimbursed by Liverpool Mathematical Society). A donation was received from Liverpool Mathematical Society to the value of £2000.00. The closing balance was £7063.60.

27 August 2023

## Liverpool Mathematical Society Bursary Fund Accounts

Charity No. 1156909

01/08/22 – 31/07/23

### Receipts

Donation from Liverpool Mathematical Society	£2000.00
Reimbursement of bank charges (LivMS)	£60.00

Total	£2060.00
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### Payments

Chailey School	£300.00
Higher Bebington Junior School	£300.00
Garrett Hall Primary School	£100.00
Tattenhall Park Primary School	£200.00
St. Aidan's Primary School	£100.00
Barlows Primary School	£332.42
All Saints Catholic Primary School	£313.94
Darwen Vale High School	£300.00
Bank charges	£60.00

Total	£2006.36
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Opening balance 01/08/22	£7009.96
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Closing balance 31/07/23	£7063.60
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