

LIVERPOOL MATHEMATICAL SOCIETY BURSARY FUND

England & Wales · Charity number 1156909

Details

Other names JOYCE HATTON MEMORIAL BURSARIES

Status Registered

Legal form CIO

Registered 2014-05-02

Register [View on the Charity Commission register](#)

Contact

Address University of Liverpool
Maths & Oceanography Building
Peach Street
Liverpool
L69 7ZL

Phone 01517944054

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Website <http://www.livmathssoc.org.uk/cgi-bin/sews.py?JoyceHattonMemorialBursaries>

Activities

Objects: THE ADVANCEMENT OF MATHEMATICAL EDUCATION THROUGH THE AWARD OF SMALL BURSARIES TO TEACHERS AND PUPILS IN SCHOOLS TO SUPPORT ACTIVITIES FOR WHICH FUNDS ARE NOT OTHERWISE AVAILABLE

Activities: We award bursaries to teachers, student teachers and pupils in schools to support activities related to mathematics for which funds are not otherwise available.

Classification

- **How:** Makes Grants To Individuals
- **What:** Education/training
- **Who:** Children/young People, Other Defined Groups

Geography

- Isle Of Man
- Scotland

Finances

Period end	Income	Expenditure	Assets	Employees
2025-07-31	£50	£1,346	-	-
2024-07-31	£0	£460	-	-
2023-07-31	£2,060	£2,006	-	-
2022-07-31	£1,035	£1,263	-	-
2021-07-31	£500	£0	-	-

Trustees

Name	Role	Appointed
CHRISTOPHER JOHN MARCHANT		2024-01-30
Davina Elizabeth Stanley BA		2018-04-02
Dr Charlie Stuart Devlin		2023-09-20
LONNIE MICHAEL READIOFF BSC		2014-05-02
Lily Clark		2025-09-18
MICHAEL GARETH JONES		2014-05-02

LIVERPOOL MATHEMATICAL SOCIETY BURSARY FUND

England & Wales - Charity number 1156909

Accounts

**Liverpool Mathematical Society Bursary Fund (Charity no. 1156909)
Annual Report 1 August 2024 – 31 July 2025**

The Liverpool Mathematical Society Bursary Fund is a Charitable Incorporated Organisation whose only members are the trustees.

The Secretary and Treasurer of the Liverpool Mathematical Society are ex officio trustees. In addition, there are at least three appointed trustees. New trustees may be appointed by a properly convened meeting of the existing trustees. The current trustees are Dr Charlie Devlin (Secretary, LivMS), Mr Michael Jones, Mr Kenneth McKelvie, Mr Chris Marchant (Treasurer, LivMS), Mr Lonnie Readioff and Ms Davina Stanley. Mr Anthony Carter and Dr Ian Jarman resigned as Trustees in July 2025 and we thank them for their years of service.

The charity's address is

Liverpool Mathematical Society Bursary Fund, Department of Mathematical Sciences, University of Liverpool, Peach Street, Liverpool L69 7ZL.

Although hosted by the University of Liverpool, the charity is a completely independent organisation.

The charity's objective is the advancement of mathematical education through the award of bursaries to teachers, student teachers and pupils in schools to support activities for which funds are not otherwise available. Applications are made online through the charity's webpage at

<http://www.livmathsoc.org.uk/cgi-bin/sews.py?JoyceHattonMemorialBursaries>.

For the year 2024 – 25, there were application deadlines on 31st October, 28th February and 30th June.

14 applications were received during the year. 1 was withdrawn and 2 were rejected due to being outside of our remit. We await further information about an application submitted just before the deadline, so this will be considered in the next round if that is provided. There were 10 successful applications, some of which received partial funding due to the volume received. 5 of those are being held over until next year, totalling £1050. Activities supported have included enrichment workshops, outdoor mathematical resources, and school maths clubs.

1 bursary awarded in a previous year and held over was paid out. The 6 bursaries paid out totalled £1286.26.

The opening balance for the year was £6603.60. Expenditure on bursaries was £1286.26. There was also a payment of £60.00 for bank charges and a refund of £50 of bank charges, the latter due to our account being inaccessible for a period. The closing balance was £5307.34.

21st July 2025

Liverpool Mathematical Society Bursary Fund Accounts

Charity No. 1156909

01/08/24 – 31/07/25

Receipts

Refund of bank charges £50

Total £50

Payments

Mersey View (Forefield Primary School) £300

Four Oaks Primary School £236.26

Norley CE Primary School £150

St Ethelwold's Church Primary School £150

St John's CE Primary School £150

Kensington Community Primary School £300

Bank charges £60

Total £1346.26

Opening balance 01/08/24 £6603.60

Closing balance 31/07/25 £5307.34

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For the year 2023 – 24, there were application deadlines on 31st October, 29th February (extended from 31st January), 31st May and 31st July.

Only 2 applications were received during the year, of which 1 was awarded and 1 was rejected due to the applicant failing to provide additional information requested. The 1 successful application was held over until next year. This was to support the purchase of mathematical resources for an outdoor play area.

2 bursaries awarded in a previous year and held over were paid out. The 2 bursaries paid out totalled £400.

The opening balance for the year was £7063.60. Expenditure on bursaries was £400. There was also a payment of £60.00 for bank charges. The closing balance was £6603.60.

7th August 2024

Liverpool Mathematical Society Bursary Fund Accounts

Charity No. 1156909

01/08/23 – 31/07/24

Receipts

None

Total £0.00

Payments

Liverpool Mathematical Society re: Rochdale Islamic Academy for Girls £300

Booker Avenue Infant School £100

Bank charges £60.00

Total £460.00

Opening balance 01/08/23 £7063.60

Closing balance 31/07/24 £6603.60

LIVERPOOL MATHEMATICAL SOCIETY BURSARY FUND

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Liverpool Mathematical Society Bursary Fund (Charity no. 1156909)
Annual Report 1 August 2022 – 31 July 2023

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This was our first full year following the Covid pandemic. 11 applications were received during the year, of which 10 were awarded and one was rejected due to the applicant failing to provide additional information requested. Of the 10 successful applications, 8 bursaries were paid and 2 held over until next year. One bursary awarded in a previous year and held over was cancelled due to the applicant not responding to emails. The 8 bursaries paid out totalled £1946.36; 4 were awarded in connection with resources for Maths clubs, one for funding some Maths investigation nights involving parents and 3 for various types of workshop.

The opening balance for the year was £7009.96. Expenditure on bursaries was £1946.36. There was also a payment of £60.00 for bank charges (reimbursed by Liverpool Mathematical Society). A donation was received from Liverpool Mathematical Society to the value of £2000.00. The closing balance was £7063.60.

27 August 2023

Liverpool Mathematical Society Bursary Fund Accounts

Charity No. 1156909

01/08/22 – 31/07/23

Receipts

Donation from Liverpool Mathematical Society	£2000.00
Reimbursement of bank charges (LivMS)	£60.00

Total	£2060.00
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Payments

Chailey School	£300.00
Higher Bebington Junior School	£300.00
Garrett Hall Primary School	£100.00
Tattenhall Park Primary School	£200.00
St. Aidan's Primary School	£100.00
Barlows Primary School	£332.42
All Saints Catholic Primary School	£313.94
Darwen Vale High School	£300.00
Bank charges	£60.00

Total	£2006.36
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Opening balance 01/08/22	£7009.96
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Closing balance 31/07/23	£7063.60
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LIVERPOOL MATHEMATICAL SOCIETY BURSARY FUND

England & Wales - Charity number 1156909

Accounts

Liverpool Mathematical Society Bursary Fund (Charity no. 1156909)
Annual Report 1 August 2021 – 31 July 2022

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3 applications were received during the year, all of which were awarded. There were also 3 bursaries carried over from the previous year; 2 of these were paid during the year, the third was carried over for a further year. The 5 bursaries paid out totalled £1227.88; 2 were awarded for starting maths clubs, 2 for funding workshops and one for the purchase of algebra tiles.

We have received reports on 4 of the 5 bursaries awarded and paid in the year 2019/20; the fifth report has been requested. We have also received reports on 3 of the bursaries paid out during the year 2021/22; the other two have been requested.

The opening balance for the year was £7237.84. Expenditure on bursaries was £1227.88. There was also a payment of £35.00 for bank charges (reimbursed by Liverpool Mathematical Society). A donation was received from Liverpool Mathematical Society to the value of £1000.00. The closing balance was £7009.96. This compares with the pre-pandemic balance of £6862.00 in August 2019.

10 September 2022

Liverpool Mathematical Society Bursary Fund Accounts

Charity No. 1156909

01/08/21 – 31/07/22

Receipts

Donation from Liverpool Mathematical Society	£1000.00
Reimbursement of bank charges (LivMS)	£35.00

Total	£1035.00
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Payments

Archbishop Beck College	£100.00
Wombourne High School	£300.00
Hillside Primary School	£227.88
Ripley St Thomas C of E Academy	£300.00
Blacon High School	£300.00
Bank charges	£35.00

Total	£1262.88
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Opening balance 01/08/21	£7237.84
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Closing balance 31/07/22	£7009.96
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LIVERPOOL MATHEMATICAL SOCIETY BURSARY FUND

England & Wales - Charity number 1156909

Accounts

Liverpool Mathematical Society Bursary Fund (Charity no. 1156909)
Annual Report 1 August 2020 – 31 July 2021

The Liverpool Mathematical Society Bursary Fund is a Charitable Incorporated Organisation whose only members are the trustees.

The Secretary and Treasurer of the Liverpool Mathematical Society are ex officio trustees. In addition, there are at least three appointed trustees. New trustees may be appointed by a properly convened meeting of the existing trustees. The trustees as at 31 July 2021 were Mr. Anthony Carter, Mr. Michael Jones, Mr. Kenneth McKelvie, Professor Peter Newstead (Treasurer, LivMS), Mr. Lonnie Readioff and Ms. Davina Stanley. Dr. Ian Jarman was elected Secretary of LivMS at the Society's AGM on 22 September 2021 and then became an ex officio trustee.

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No applications were received during the year. This was undoubtedly due to the COVID-19 pandemic. There were 3 bursaries carried over from the previous year, but it was still not possible for these to be taken up by the end of the year. There has been correspondence with the applicants, two of whom have replied stating their intention to take up the bursaries during the year 2021/22. No reply has been received from the third applicant and this bursary has been cancelled with the proviso that it can be reinstated if confirmation of intent is received by our next deadline of 30 September 2021. We were awaiting further information on one application. Despite repeated attempts, it has not proved possible to contact the applicant, so this application has been cancelled.

We have still not received reports on any of the bursaries awarded in the year 2019/20. This is not surprising due to the effects of the pandemic. We shall pursue this during the year 2021/22.

The opening balance for the year was £6737.84. Expenditure on bursaries was £0.00. Income (donation from Liverpool Mathematical Society) was £500.00, resulting in effective funds available on 1 August 2021 of £7237.84. The donation was paid in two instalments, the first of £100.00 on 24 September 2021 directly to a beneficiary, the second of £400.00 on 4 October 2021 to the bursary account. The charity has no other assets and no liabilities.

23 May 2022

Liverpool Mathematical Society Bursary Fund Accounts

Charity No. 1156909

01/08/20 – 31/07/21

Receipts

Donation from Liverpool Mathematical Society	£500.00
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Total	£500.00
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Payments

Total	£0.00
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Cash funds 01/08/20	£6737.84
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Cash funds 31/07/21	£6737.84
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Creditors (Liverpool Mathematical Society)	£500.00
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Total funds	£7237.84
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The donation from Liverpool Mathematical Society has been promised but not yet paid for technical reasons.