

UNLIMITED OXFORDSHIRE

England & Wales · Charity number 1156718

Details

Other names OXFORDSHIRE UNLIMITED

Status Registered

Legal form CIO

Registered 2014-04-16

Register [View on the Charity Commission register](#)

Contact

Address Cherry Cottage
Noke
Oxford
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Activities

Objects: THE OBJECT OF OXFORDSHIRE UNLIMITED (HEREINAFTER REFERRED TO AS 'THE CIO') IS: TO PROMOTE SOCIAL INCLUSION FOR THE PUBLIC BENEFIT BY WORKING WITH PEOPLE PRINCIPALLY IN THE COUNTY OF OXFORDSHIRE WITH A PHYSICAL AND/OR SENSORY DISABILITY WHO ARE SOCIALLY EXCLUDED AND TO RELIEVE THE NEEDS OF SUCH PEOPLE AND ASSIST THEM TO INTEGRATE INTO SOCIETY, IN PARTICULAR BY:- 1. WORKING WITH PROVIDERS OF EDUCATION, EMPLOYMENT, GOODS, FACILITIES AND SERVICES TO ENSURE COMPLIANCE WITH THE 1995 DISABILITY DISCRIMINATION ACT AND THE 2010 EQUALITY ACT WITH REGARD TO DISABILITY, THUS ENABLING PEOPLE WITH PHYSICAL AND SENSORY DISABILITY TO PARTICIPATE MORE FULLY IN SOCIETY. 2. WORKING IN PARTICULAR WITH PROVIDERS OF HEALTH AND SOCIAL CARE SERVICES TO IMPROVE THEIR PROVISION, SO THAT PEOPLE WITH PHYSICAL AND SENSORY DISABILITY ARE AFFORDED THE SAME RIGHTS AND LIFE CHOICES AS OTHERS IN SOCIETY. 3. PROVIDING INFORMATION AND SOCIAL CONTACTS THAT EMPOWER PEOPLE WITH PHYSICAL AND SENSORY DISABILITY TO IDENTIFY THEIR NEEDS AND TO BUILD THEIR CAPACITY IN SUCH A WAY THAT THEY ARE ABLE TO PARTICIPATE MORE FULLY IN SOCIETY. 4. RAISING PUBLIC AWARENESS OF THE FACTORS THAT LEAD TO THE EXCLUSION OF PEOPLE WITH PHYSICAL AND SENSORY DISABILITY AND ALSO OF THE POSITIVE EFFECTS OF THEIR INCLUSION.

Activities: Unlimited Oxfordshire works for and with disabled people (adults) in Oxfordshire. We provide guidance and information on disability issues (at events, by phone, by email info@unltdox.org.uk) to individual disabled people and campaign on their behalf. We work with public sector agencies and commercial organisations to raise awareness of the issues that disabled people face and offer solutions.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** Disability
- **Who:** Elderly/old People, People With Disabilities

Geography

- Oxfordshire

Finances

| Period end | Income | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2025-03-31 | £18,389 | £4,500 | - | - |
| 2024-03-31 | £5 | £5,368 | - | - |
| 2023-03-31 | £6,505 | £721 | - | - |
| 2022-03-31 | £1,431 | £5,103 | - | - |
| 2021-03-31 | £4,036 | £664 | - | - |

Trustees

| Name | Role | Appointed |
|----------------------|------|------------|
| Diane Valerie Sider | | 2016-11-08 |
| Donald Martin O'Neal | | 2018-01-11 |
| Joanna Mary Matthews | | 2014-05-05 |

UNLIMITED OXFORDSHIRE

England & Wales - Charity number 1156718

Accounts

**Trustees Report
April 2024 to March 2025**

1. Financial Report

These accounts have been prepared according to current Charity Legislation as it relates to Charitable Incorporated Organisations. Unlimited Oxfordshire is a CIO registered in England and Wales, number 1156718.

These accounts have been approved by the Trustees. They were presented to the AGM November 2025 and received by members (in accordance with Unlimited Constitution).

This is a summary of Unlimited Oxfordshire's finances for the year ending 31st March 2025. Please refer to the Statement of Financial Activities (SOFA) and Balance Sheet below.

Unlimited received a legacy from the estate of the late Dr John Wells. This gave a significant boost to our funds. Expenditure in the year was slightly less than the prior year as we did not hold any in person events for members this year. The single biggest outgoing is the fee for development work; the contract this year was for 280 hours.

Our ongoing commitments are the monthly fee for a mobile phone, and an annual fee for Zoom (which increased slightly). This enables us to meet members online monthly and hold our committee meetings. We also have costs associated with our website and email domain and hosting costs (these costs remained the same). We can cancel all these contracts when we want but the total of these miscellaneous office costs mean our average yearly running costs are about £300.


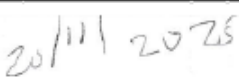
After expenditure of £4,500 we ended the year with £13,890 in the bank. This represents about The committee will need to consider a strategic plan for these funds as they represent about 3years of expenditure (based on what was spent in this year reported on).

Joanna Matthews – Trustee and Treasurer

| Unlimited Oxfordshire Charity No. 1156718 | | | |
|--|--|--|----------------------------------|
| Accounts for the year ended 31st March 2025 | | | |
| Section A | | Statement of financial activities | |
| | | Unrestricted funds 2024/25 | Unrestricted funds 2023/24 |
| | | £ | £ |
| Incoming resources | | | |
| Donations - general | | 5 | 5 |
| Legacy Income | | 18,384 | - |
| Interest | | - | - |
| Profit on sale of goods | | - | - |
| Total incoming resources | | 18,389 | 5 |
| Resources expended | | | |
| | | £ | £ |
| Promotions and Newsletter | | | (86) |
| Communications support | | - | - |
| Website and hosting costs | | (108) | (108) |
| Office costs | | | - |
| Unlimited support line | | (36) | (36) |
| Office phone costs | | - | - |
| Governance | | - | - |
| Members events | | | (305) |
| Membership development | | (4,200) | (4,620) |
| Meeting software | | (156) | (144) |
| Committee travel | | - | - |
| Training | | | (69) |
| Total resources expended | | (4,500) | (5,368) |
| Net incoming/(outgoing) resources before transfers | | 13,889 | (5,363) |
| Gross transfers between funds | | - | - |
| Net incoming/(outgoing) resources before other recognised | | 13,889 | (5,363) |
| Other recognised gains/(losses) | | | |
| Gains and losses on revaluation of | | - | - |
| Gains and losses on investment | | - | - |
| Net movement in funds | | - | - |
| Total funds brought forward | | 4,835 | 10,198 |
| Total funds carried forward | | 18,724 | 4,835 |
| Notes | | | |
| 1. Receipt of a single legacy from the estate of the late John Wells | | | |
| 2. Membership administration services provided on a freelance contract | | | |

Unlimited Oxfordshire
Charity No. 1156718
Accounts for the year ended 31 March 2025

Section B Balance sheet

| | As at 31 March 2025 £ | As at 31 March 2024 £ |
|--|---|--------------------------------|
| Current assets | | |
| Cash at bank and in hand | 18,833 | 5,381 |
| <i>Total current assets</i> | 18,833 | 5,381 |
| Creditors: amounts falling due within one year | (108) | (546) |
| <i>Net current assets/(liabilities)</i> | 18,724 | 4,835 |
| <i>Total assets less current liabilities</i> | 18,724 | 4,835 |
| Creditors: amounts falling due after one year | - | - |
| <i>Net assets</i> | 18,724 | 4,835 |
| Funds of the Charity | | |
| Unrestricted funds | 18,724 | 4,835 |
| Designated funds | - | - |
| Total unrestricted funds | 18,724 | 4,835 |
| Restricted income funds | | |
| Endowment funds | - | - |
| <i>Total funds</i> | 18,724 | 4,835 |
| Note | | |
| 1: The charity employed no staff throughout the financial year | | |
| Signed by one or two trustees on behalf of all the trustees | | |
| |  Diane Sider | |
| |  20/11/2025 | |
| | Date | 20/11/2025 |

2. Activity Report

This is a record of Unlimited Oxfordshire's activity in the year up to end March 2025. With thanks to all members who took part.

Meetings held between April 2024 and March 2025

We held 10 online members meetings

The average attendance was 14 members, with a total of 139 member hours. We have a regular cohort of attendees and those who join us from time to time.

We welcomed members from 5 external organisations as guest speakers:

- Zipabout talked to us about a new Journey Alerts app for assisting people in using public transport, when services are cancelled
- Cllr. Andrew Gant and his colleague Anna Regalado from Oxfordshire County Council spoke about transport planning in Oxford and took questions from members
- Oxford Head Injury Services (formerly Headway) talked to us about their organisation and the work they do to support people who have experienced brain injuries.
- Guy Chair of My Vision Oxfordshire talked to us about their work. He is also an Unlimited member and has been very helpful at ensuring we are included in key access visits organised by third parties.
- Stuart Mabbutt from The Disabled Countryside Access CIC spoke about campaigning for more access to those with mobility impairments to the county's countryside.

The committee met three times online (in addition to attending the online meetings).

Our 2024 AGM was held on 16th October 2024, when Terry Boswell joined the Unlimited committee as a trustee.

Meetings and actions with external organisations

April

Oxford Liveable Streets about traffic filters

Annual Disability Lecture Oxford University

Disability Inclusion workshop, Oxfordshire County Council

May Oxford City Sightseeing tours consultation (resulting in more accessibility tours)

July –

Deaf Action to learn about their organisation and the support they provided for Deaf people (British Sign Language users) in Oxfordshire

Oxford County Council Place Making Team about Witney Town Centre changes

September

Visit to Witney High Street to scope out proposed enhancements for pedestrians and disabled motorists.

October

Stall at Older Person's Day, Oxford Town Hall (took opportunity to network with other organisations as well as individuals)

March

Met with Freddie van Mierlo MP to raise issues for disabled people in Thame

Networking with other organisations

The committee and other Unlimited members are very active with many other Oxfordshire public (statutory) and voluntary organisations. These include:

Chiltern Rail and Great Western Passenger Access Panels

Representation on My Vision Oxfordshire, Oxfordshire 50+ Network, Oxfordshire Pedestrian's Association (OxPA), Oxon 4 Buses, Mobility Issues Group Wallingford (MIGWALL), Mobility Issues Group Goring & Streatley (MIGS), Cholsey Parish Council Wallingford Accessible Boat Club, Oxford City Council Inclusive Transport and Movement Focus Group, Vale and South District Council Access Group. Oxfordshire County Council Co-production Board.

Monthly Bulletins and updates

We sent 11 monthly bulletins shared with members via email. We shared information on our Facebook account and X/Twitter account. We created a Blue Sky Account (as an alternative to X/Twitter).

Projects and Campaigns

Throughout the year members raised issues with the County Council and local councils, responded to local and national consultations and took part in campaigns. This is a summary of activity:

- Responded to consultation on Botley Road Oxford railway bridge repairs and subsequent traffic issues
- Challenged the continued inaccessibility of the Rose Lane Gate entrance to Christchurch Meadow
- Responded to consultation on Witney High Street and Market square improvements
- Responded to Woodstock Road Oxford improvement project
- Attended meetings on Oxfordshire County Council Walking Design Standards
- Responded to consultation on proposed East West Rail link
- Consulted on proposed stations at Cowley and Littlemore and new branch line
- Petitioned against cancellation of bus services via Donnington Bridge Road in Oxford
- Attended meetings and responded to surveys on Oxford traffic filters and congestion charges
- Campaigned on refuse collection for disabled residents and pavement issues in Thame
- Attended the University of Oxford tenth annual Disability Lecture in May
- Attended inclusion workshops run by Oxfordshire County Council in May
- Campaigned for more blue badge holder parking spaces in Oxford city centre and contributed successfully to the implementation of a new bay in Market Street, Oxford
- Began campaigning and raising awareness about proposed cuts to welfare benefits
- Responded when changes were made to virtual resident parking permits to ensure that the council made appropriate accessibility options available
- Attended workshop on buses hosted by Oxford Bus Company and offered views and input
- Provided views to council on lack of wheelchair-accessible taxis and campaigned for changes
- Letter to Angela Rayner MP (then) Minister for Housing to raise awareness of best practice in accessible housing design

Governance

Unlimited has a management committee, of which 4 of the members are Trustees of the Charity.

Terry Boswell (Trustee)

Sue Butterworth

David Deriaz

Joanna Matthews (Trustee)

Don O'Neal (Trustee)

Diane Sider (Trustee)

Tim Treheurz

In addition to the management committee 5 members regular undertake volunteer activities on behalf of Unlimited. Joanna Matthews is the Treasurer.

Narrative report compiled by

Joanna Matthews – Trustee

Joel Draper – Development worker

UNLIMITED OXFORDSHIRE

England & Wales - Charity number 1156718

Accounts

Trustees Report April 2023 to March 2024

1. Financial Report

These accounts have been prepared according to current Charity Legislation as it relates to Charitable Incorporated Organisations. Unlimited Oxfordshire is a CIO registered in England and Wales, number 1156718.

These accounts have been approved by the Trustees. They are being presented to the AGM to be received by members (in accordance with Unlimited's Constitution).

This is a summary of Unlimited Oxfordshire's finances for the year ending 31st March 2024. Please refer to the Statement of Financial Activities (SOFA) and Balance Sheet below.

Unlike the previous year Unlimited had no income. As reported at last year's AGM we offered a freelance contract to a Development Worker and this explains the big increase in expenditure on membership development, totalling just over £4,600. The contract averages 7 hours per week. We also held two in person events for members which cost £305.

Our ongoing commitments are the monthly fee for a mobile phone, and an annual fee for Zoom which enables us to meet members online monthly and hold our committee meetings. We also have costs associated with our website and email domain and hosting costs. We can cancel all these contracts when we want but the total of these and expenditure on materials, for example promotional postcards, and miscellaneous office costs mean our average yearly running costs are about £370.

After expenditure of about £5,300 we ended the year with £4,800 in the bank.

Although not in the financial year being reported on (and therefore not showing in these accounts) we did receive a legacy from the estate of the late John Wells. This means Unlimited now has £21,000 in our current bank account. We are taking steps to move some monies into an interest-bearing savings account. The committee will need to consider a strategic plan for these funds as they represent about 3.5 years of expenditure (based on what was spent in this year reported on).

| Unlimited Oxfordshire | | | | |
|---|--|-----------------------------------|-------------------------------|-------|
| Charity No. 1156718 | | | | |
| Accounts for the year ended 31st March 2024 | | | | |
| Section A | | Statement of financial activities | | |
| | | | | Notes |
| | | Unrestricted funds 2023/24 | Unrestricted funds 2022/23 | |
| | | £ | £ | |
| Incoming resources | | | | |
| Donations - OxTRAG | | | 6,500 | 1 |
| Donations - general | | 5 | 5 | |
| Interest | | - | - | |
| Profit on sale of goods | | - | - | |
| Total incoming resources | | 5 | 6,505 | |
| Resources expended | | | | |
| | | £ | £ | |
| Promotions and Newsletter | | (86) | - | |
| Communications support | | - | - | |
| Website and hosting costs | | (108) | (106) | |
| Office costs | | - | - | |
| Unlimited support line | | (36) | (36) | |
| Office phone costs | | - | - | |
| Governance | | - | - | |
| Members events | | (305) | - | |
| Membership development | | (4,620) | (435) | 2 |
| Meeting software | | (144) | (144) | |
| Committee travel | | - | - | |
| Training | | (69) | - | |
| Total resources expended | | (5,368) | (721) | |
| Net incoming/(outgoing) resources before transfers | | (5,363) | 5,784 | |
| Gross transfers between funds | | - | - | |
| Net incoming/(outgoing) resources before other recognised | | (5,363) | 5,784 | |
| Other recognised gains/(losses) | | | | |
| Gains and losses on revaluation of | | - | - | |
| Gains and losses on investment | | - | - | |
| Net movement in funds | | - | - | |
| Total funds brought forward | | 10,198 | 4,414 | |
| Total funds carried forward | | 4,835 | 10,198 | |
| Notes | | | | |
| 1. One off transfer of funds from OxTRAG on merger with Unlimited | | | | |
| 2. Membership development worker on contract from April 2023 | | | | |

Unlimited Oxfordshire
Charity No. 1156718
Accounts for the year ended 31 March 2024

Section B Balance sheet

| | As at 31 March 2024 | As at 31 March 2023 |
|---|------------------------------------|------------------------------------|
| | £ | £ |
| Current assets | | |
| Cash at bank and in hand | 5,381 | 10,198 |
| <i>Total current assets</i> | 5,381 | 10,198 |
| Creditors: amounts falling due within one year | (546) | |
| <i>Net current assets/(liabilities)</i> | 4,835 | 10,198 |
| <i>Total assets less current liabilities</i> | 4,835 | 10,198 |
| Creditors: amounts falling due after one year | - | - |
| <i>Net assets</i> | 4,835 | 10,198 |
| Funds of the Charity | | |
| Unrestricted funds | 4,835 | 10,198 |
| Designated funds | - | - |
| Total unrestricted funds | 4,835 | 10,198 |
| Restricted income funds | | |
| Endowment funds | - | - |
| <i>Total funds</i> | 4,835 | 10,198 |

Note

1: The charity employed no staff throughout the financial year

Signed by one or two trustees on behalf of all the trustees

Diane Sider



Date 14th October 2024

2. Activity Report

This is a record of Unlimited Oxfordshire's activity in the year up to end March 2024. With thanks to all members who took part.

Meetings held between April 2023 and March 2024

We held 11 online members meetings

The average attendance was 13 members, with a total of 142 member hours. We have a regular cohort of attendees and those who join us from time to time.

We welcomed 4 external organisations as guest speakers:

- The Campaign for Real Care talked to us about their online toolkit and Unlimited signed up to their charter for the right to wellbeing.
- Co-operative Futures spoke about their initiative for putting care givers directly in touch with care receivers so that care can be self-directed rather than via an agency.
- Alayne McDonald from Oxfordshire Community Rail Partnership introduced her organisation and invited Unlimited members to share views with her on issues affecting rail travel and access for Disabled people.
- Mel De Cruz, Commissioning Officer, Oxfordshire County Council (OCC) talked about the work she does at the council and invited members to share their views on the biggest issues affecting Disabled people in Oxfordshire.

We had 2 in person meetings. A summer gathering in the gardens of Friends Meeting House Oxford and a second in January in the café of the Weston Library, part of the Bodleian.

The committee met four times online (in addition to attending the in person and online meetings).

Our 2024 AGM was on 24th January.

The committee were joined by Terry Boswell at the AGM.

Meetings with external organisations

In June 2023 we met with Disability Rights UK; this is the national organisation of Disabled People's Organisations (DPOs). They wanted to introduce us to the local groups development officer and raise a couple issues which they had been made aware of about access in Oxfordshire.

In December 2023 a small group of us contributed to the Oxfordshire Walking Design Standards following a presentation by Isabela Cull and David Colonge, OCC.

Representation with other organisations

The committee and other Unlimited members are very active with many other Oxfordshire public (statutory) and voluntary organisations. These include:

Chiltern Rail and Great Western Passenger Access Panels

Healthwatch Oxfordshire (one of our members is Chair of their Board) and OCC Co-production Board.

Representation on Oxfordshire 50+ Network, Oxfordshire Pedestrian's Association, Oxon 4 Buses, Mobility Issues Group Wallingford (MIGWALL), Mobility Issues Group Goring & Streatley (MIGS), Cholsey Parish Council Wallingford Accessible Boat Club, Oxford City Council Inclusive Transport and Movement Focus Group, Vale and South District Council Access Group.

Monthly Bulletins and updates

We sent 11 monthly bulletins shared with members via email. We shared information on our Facebook account and X/Twitter account.

Projects and Campaigns

Throughout the year members raised issues with the County and local councils, responded to local and national consultations and took part in campaigns. This is a summary of activity:

- St Michael's Street accessibility – response to consultation provided, visit to site and representations made
- Bin Collections in Thame – supporting complaint of member
- Consultation on East Oxford Mini-Holland Project – attended meetings and offered views of Disabled people
- Botley Road disruptions from railway bridge repair work – attended meetings with Network Rail and Kier and offered views of Disabled people, reported updates and key information to members
- Issues with Botley Flyer (additional bus service to counter Network Rail works) – raised issue with Councillors and MP. Correspondence with Layla Moran MP.
- Request for Blue Badge parking map in Oxford – spoke to teams at Oxfordshire County Council to request map

- Exemption for Disabled drivers in ZEZs – joined LTN consultations, discussed at members meetings and provided information to members
- Issues with accessible toilets in Oxfordshire – attended sites with council representatives, reported issues, discussed in members meeting and requested case studies
- Broad Street project and parking allocation – joined consultations
- Cowley branch line consultation – joined discussions on offered representations
- Walking Design Standards consultation – joined consultation, held online meeting with council representatives and provided feedback and observations to draft plan
- Rose Lane entrance to Christ Church – Campaign to allow wheelchair access to Rose Lane. Wrote to Christ Church management team on behalf of Unlimited and its members
- Ticket office closures at railway stations – Involved in Consultation. Gave representations via email to railway companies and local councillors
- Consultation on railway crossings – Attended consultation meetings and offered representations
- OCC Disability Inclusion strategy – feedback through engagement meeting to Council officers.

Volunteering

All 3 trustees are volunteers (Joanna Matthews, Don O’Neal and Diane Sider). In addition to the trustees there are 4 committee members who are volunteers (David Deriaz, Tim Trueherz, Sue Butterworth and Terry Boswell). Several members carried out activities to benefit Unlimited and Disabled people in Oxfordshire. Excluding trustees Unlimited has about 8 regular volunteers and others who do ad hoc activities e.g. handing out membership cards.

Joanna Matthews – Trustee

Joel Draper – Development worker

14th October 2024

UNLIMITED OXFORDSHIRE

England & Wales - Charity number 1156718

Accounts

Financial report year end March 2023

Unlimited had a quieter year financially in 2022-23 which explains the difference in expenditure from the previous year. We did receive a large transfer of funds when we merged with OxTRAG (Oxford Transport and Access Group).

Our total income this year was just over £6,500 and coupled with cash in the bank of £4,400 we ended the financial year with £10,000 in the bank. Our ongoing commitments are the monthly fee for mobile phone, and an annual fee for Zoom, and our website and email domain and hosting costs. We can cancel all these contracts when we want but the total of these and expenditure on materials for our printer mean our average yearly running costs are about £550.

Our expenditure in the year included just under £500 on a freelance admin worker who supported last year's AGM and managing the paperwork created by the merger with OxTRAG.

The committee agreed to appoint a development worker on a freelance contract for an average of 7 hours a week. This will make a considerable difference to our ability to keep in contact with members and other Disabled People in Oxfordshire. Our running costs will therefore increase considerably in 2023-24.

Activity report year end March 2022

Membership Development

We created a job description and person specification for a freelance Development Worker and promoted this widely through our membership, social media and other outlets. Interviews were held in March 2023.

We recruited a small number of newer members; this included those who joined us from OxTRAG. We sent regular email bulletins to promote our members' meetings. We did not hold any face- to-face social meetings in the year but planned one for summer 2023.

We had 4 members meetings via Zoom throughout the year some with external guests to enable members to respond to consultations directly.

External Activity

We mobilised Disabled people to respond to consultations and undertake individual actions around:

Oxford County Council Traffic Filters Consultation
Response to the Oxford Bus Summit attended in person Said Business School
Challenges with increased use of pavements and side road spaces by cafes and restaurants (response to lockdowns) which caused barriers to wheelchair users.
Change of use to public spaces in central Oxford which impacted on number of Disabled People Parking Spaces (DPPS – or blue badge spaces).
Supporting members with individual issues which affected their independent living as Disabled people.

We did a presentation to Brookes Post-Grad Social Work Students March 2023

Governance and Committee Activity

The Committee during the year were:

Sue Butterworth
Joanna Matthews
Don O’Neal
Diane Sider
Tim Treueherz

The major activity for the committee was negotiating our merger with OxTRAG. The two organisations agreed that they would be known as Unlimited Oxfordshire going forward with Unlimited taking over all OxTRAG funds and contacts.

We held ordinary committee meetings and two joint meetings with OxTRAG (all online) after attending their AGM in August 2022. We held our own AGM online in January 2023. David Deriaz (from OxTRAG) joined the committee.

We submitted a formal response to the Traffic Filters Consultation and compiled members concerns about buses for the Bus Summit.

We met with two senior officers of the County’s Adult Health and Social Care team to discuss an ongoing relationship with Unlimited.

Committee members of Unlimited are also members of or trustees of other county wide or national organisations:
Talking Newspapers Oxford, Oxford Over-50s group, Inclusive Transport & Movement Focus Group Oxford City Council, Oxford Pedestrians Association, Oxfordshire HealthWatch, the County Council Co-production Board and Shaping Our Lives.

They bring their lived experience expertise to those forums too.

Unlimited Oxfordshire
Charity No. 1156718
Accounts for the year ended 31 March 2023

Section A Statement of financial activities

| | Unrestricted funds 2022/23 | Unrestricted funds 2021/22 | Notes |
|---|-------------------------------|-------------------------------|-------|
| | £ | £ | |
| Incoming resources | | | |
| Donations - OxTRAG | 6500 | | 1 |
| Donations - Disability Action | | 1,346 | |
| Donations - general | 5 | 85 | |
| Interest | - | - | |
| Profit on sale of goods | - | - | |
| Total incoming resources | 6,505 | 1,431 | |
| Resources expended | | | |
| | £ | £ | |
| Newsletter | (0) | (525) | |
| Communications support | | | |
| Website | (106) | (96) | |
| Office costs | (0) | (79) | |
| Unlimited support line | (36) | (30) | |
| Office phone costs | - | - | |
| Governance | | (120) | |
| Membership development | (435) | (4,060) | 2 |
| Meeting software | (144) | (193) | |
| Committee travel | - | - | |
| Miscellaneous | | | |
| Total resources expended | (721) | (5,103) | |
| Net incoming/(outgoing) resources before transfers | 5,784 | (3,672) | |
| Gross transfers between funds | - | - | |
| Net incoming/(outgoing) resources before other recognised gains/(losses) | 5,784 | (3,672) | |
| Other recognised gains/(losses) | | | |
| charity's own use | - | - | |
| Gains and losses on investment assets | - | - | |
| Net movement in funds | - | - | |
| Total funds brought forward | 4,414 | 8,086 | |
| Total funds carried forward | 10,198 | 4,414 | |

Notes

1. Merge of Unlimited with OxTRAG resulting in transfer of funds from OxTRAG
2. Membership development at end of financial year prior to appointment of Development worker on contract

Unlimited Oxfordshire
Charity No. 1156718
Accounts for the year ended 31 March 2023

Section B Balance sheet

| | As at 31 March 2023 | As at 31 March 2022 |
|---|------------------------|---------------------------|
| | £ | £ |
| Current assets | | |
| Cash at bank and in hand | 10,198 | 5,013 |
| <i>Total current assets</i> | 10,198 | 5,013 |
| Creditors: amounts falling due within one year | | (599) |
| <i>Net current assets/(liabilities)</i> | 10,198 | 4,414 |
| <i>Total assets less current liabilities</i> | 10,198 | 4,414 |
| Creditors: amounts falling due after one year | - | - |
| <i>Net assets</i> | 10,198 | 4,414 |
| Funds of the Charity | | |
| Unrestricted funds | 10,198 | 4,414 |
| Designated funds | - | - |
| Total unrestricted funds | 10,198 | 4,414 |
| Restricted income funds | | |
| Endowment funds | - | - |
| <i>Total funds</i> | 10,198 | 4,414 |

Note

1: The charity employed no staff throughout the financial year

Signed by one or two trustees on behalf of all the trustees

Diane Sider



24th January 2024

UNLIMITED OXFORDSHIRE

England & Wales - Charity number 1156718

Accounts



**Trustees' Report 2021-22
Submitted to the AGM**

Financial report year end March 2022

Unlimited had a busy year in 2021-22 which explains the large difference in expenditure from the previous year. We were recipients of a grant from Disability Action distributed as a response to Covid-19, to enable small organisations to work with vulnerable members. The grant was paid in two parts with the second instalment in this financial year of just over £1,300.

We also had three donations from individual members which were very welcome, two in response to the survey we sent out to all members.

Our total income this year was just over £1,400 and coupled with cash in the bank of £8,000 we entered the year with a healthy balance. Over half of this was in the form of a restricted fund formed by the first instalment of the Disability Action grant received the previous year. The grant was for a six-month period and we spent it on developing relationships with members and checking in with individual members on the phone to see what support they needed. We gave freelance contracts to two people who between them improved our social media and website communications and rang all members we had phone numbers for. This was followed up with a survey we sent through the post with a newsletter to all members. We have not had a development support before and it made a huge difference to who we could contact and when and the quality of engagement with members and other Disabled people; a big supplement to our volunteer hours.

We used the grant to print the newsletter and survey and buy stamps and envelopes for postage. Having stopped the expensive 0800 number which Unlimited had had for some years we invested in a much more economic mobile phone package. We also invested in a Zoom account and started holding monthly online meetings which have proved to be very successful.

All the grant was spent to the funder's deadline and they were pleased with the evaluation report we sent.

We ended the financial year with £5,000 in the bank, about the same as we had before the grant was given to us. Our ongoing commitments are the monthly fee for mobile phone, and an annual fee for Zoom, and our

website and email domain and hosting costs. We can cancel all these contracts when we want but the total of these and expenditure on materials for our printer mean our average yearly running costs are about £550.

Activity report year end March 2022

The first 4 months of 2021-22 were very busy for Unlimited. Activity was broadly divided into two – membership development and external meetings to be a voice for Disabled people in the county. The committee also met.

External Activity

We mobilised Disabled people to respond to consultations and undertake individual actions around Low Traffic Neighbourhoods and inaccessible spaces, including letters to local press. We now have individual members in addition to the committee taking actions and attending external meetings (which has not been the case for the past two years).

We increased awareness of Unlimited with public sector bodies such as Cherwell District Council the County Council, the Oxford Community Health Trust, the CCG and HealthWatch. From our phone interviews survey we realised that, although there were some issues caused by lockdown and the pandemic, ongoing issues of access to the built environment and services were just as much a problem. Loneliness, isolation and boredom were what impacted the phone interviewees the most.

We submitted 2 Freedom of Information requests (one to the County, one to the City).

We joined in a campaign with Oxford Pedestrian Association (OxPA) called #inaccessibleoxford, asking Disabled people to send in photos of physical barriers. We took joint action with Oxford Transport and Access Group (OxTRAG) in meeting with City Council officers at sites of concern caused by post-lockdown pavement clutter.

We submitted a formal response to Oxfordshire CC'ss Local Transport and Activity plan after surveying our members for their views on this strategic consultation and inviting a member of the OCC team to hear views at a members' meeting.

We responded to the national Channel 4 privatisation consultation because we felt strongly as a user led charity that the broadcaster had a good track record of creating diverse programming particularly with Disabled presenters and disability relevant content.

We attended 1 meeting of Oxford Hub (community group networking), 1 consultation of Oxford University Hospitals Trust on their EDI policies, 2 meetings of Headington Action (a collection of community groups in that areas), .1 LTN consultation, 1 meeting with County Councillors about concerns with highways and access, 5 Co-production Oxfordshire Board meetings and 2 SENDPO meetings.

We enabled Oxford Community Foundation donate a laptop to one of our members.

Membership Development

We focussed on contacting all 380 members we had on our books at the beginning of 2021. Unsurprisingly we decreased the number on our membership database from 380 to 299 because we removed over 80 members (died, no longer in Oxfordshire, unable to contact by any means). The remaining cohort became better connected, for example an increase in attendance in social Zooms over the period, including repeat attendees. We recruited a small number of newer members who are younger people. We sent regular email bulletins to promote our members' meetings.

We had 7 members meetings via Zoom throughout the year some with external guests to enable members to respond to consultations directly or to raise concerns with the County Council Adult Social Care Department.

In April-June 2021 we conducted in-depth interviews (from a structured script) with 20 individual members; they were self-selecting from 152 phone calls made. There were also informal conversations with an additional 23 (who didn't want to do the phone survey). The balance did not answer calls (or numbers unobtainable etc). They were surveyed by post.

In addition to the interviews and conversations, some members had issues and enquiries they requested Unlimited support and advice for (we either helped directly or signposted to another agency), wanted an issue raised with local councils (which we followed up on). Others wanted to ensure they had our new phone number in case information/advice needed in future.

Our Social Media activity increased from almost zero (monitored start of February 2021). In the first three months of 2021 we had 19 Twitter messages and 14 Facebook posts

Our top tweet was the one advertising our newsletter (1,041 impressions) and our top twitter mention was a tweet tag from Oxford Pedestrians

Association about the inaccessibility of Oxford city centre for wheelchair users (298 engagements).

Engagement also included being tagged in posts by local organisations (e.g. Oxfordshire Association for the Blind) as well as being invited to like and follow pages (such as Cherwell District Council's K5 Better Together partnership).

Our Social Media was aimed at tidying up our follow activity, and reconnecting with other local groups. We created a LinkedIn page to help with recruitment (which has helped us connect with professionals in Oxfordshire services) and had a new presence in Pulse (Oxfordshire CVS newsletter).

We sent one newsletter by post to 222 members and by email to about 50. Included in this was a survey to about 200 (the balance not interviewed on the phone) with a return envelope.

Governance and Committee Activity

The committee met 13 times in the year, all on Zoom because of lockdown restrictions and also continued shielding by vulnerable members.

Committee members of Unlimited are also members of/trustees of other county wide or national organisations and bring with them many years of lived experience and professional expertise such as planning law, disability equality training, occupational therapy, and access to the built environment and information expertise.

The Committee during the year were:

Susan Butterworth – Trustee

Joanna Matthews – Trustee and Treasurer

Don O’Neal – Trustee

Diane Sider – Trustee

Tim Treuherz – ordinary Committee Member

Report written by Joanna Matthews on behalf of the Committee and read to the AGM.



Expanding horizons – Opening doors

Unlimited Oxfordshire
Charity No. 1156718
Accounts for the year ended 31 March 2022

Section A Statement of financial activities

Notes

| | Unrestricted funds 2021/22 | Unrestricted funds 2020/21 |
|---|-------------------------------|-------------------------------|
| | £ | £ |
| Incoming resources | | |
| Donations - opening cash | - | - |
| Donations - Disability Action | 1,346 | 4,037 |
| Donations - general | 85 | 5 |
| Interest | - | - |
| Profit on sale of goods | - | - |
| Total incoming resources | 1,431 | 4,042 |
| Resources expended | | |
| | £ | £ |
| Newsletter | (525) | - |
| Communications support | | (450) |
| Website | (96) | (105) |
| Office costs | (79) | |
| Unlimited support line | (30) | (113) |
| Office phone costs | - | - |
| Governance | (120) | - |
| Membership development | (4,059) | |
| Meeting software | (193) | (72) |
| Committee travel | - | - |
| Miscellaneous | | 76 |
| Total resources expended | (5,103) | (664) |
| Net incoming/(outgoing) resources before transfers | (3,672) | 3,377 |
| Total funds brought forward | 8,086 | 4,708 |
| Total funds carried forward | 4,414 | 8,086 |

1

**Unlimited Oxfordshire
Charity No. 1156718
Accounts for the year ended 31 March 2022**

Section B Balance sheet

| | As at 31 March 2022 £ | As at 31 March 2021 £ | |
|--|-----------------------------|-----------------------------|-------|
| Current assets | | | |
| Cash at bank and in hand | 5,013 | 8,086 | |
| Total current assets | 5,013 | 8,086 | |
| Creditors: amounts falling due within one year | (599) | | |
| Net current assets/(liabilities) | 4,414 | 8,086 | |
| Total assets less current liabilities | 4,414 | 8,086 | |
| Creditors: amounts falling due after one year | - | - | |
| Net assets | 4,414 | 8,086 | |
| Funds of the Charity | | | Notes |
| Unrestricted funds | 4,414 | 4,574 | |
| Designated funds | - | - | |
| Total unrestricted funds | 4,414 | 4,574 | |
| Restricted income funds | | 3,512 | |
| Endowment funds | - | - | |
| Total funds | 4,414 | 8,086 | |

Note 1: The charity employed no staff throughout the financial year

Note 2: Balance of grant from Disability Action spent in 2021/22

Signed by one or two trustees on behalf of all the trustees

Print name, sign and date

| | |
|-------------|--------------------|
| Diane Sider | <i>Diane Sider</i> |
| 12-1-2023 | |

UNLIMITED OXFORDSHIRE

England & Wales - Charity number 1156718

Accounts

Unlimited Oxfordshire Charity No. 1156718

Trustee Report and Financial Statements

Year ended 31 March 2021

Registered address
Cherry Cottage
Noke
Oxfordshire OX3 9TX

| | |
|------------------------------------|-----------|
| Financial and Trustees report 2021 | pp1 and 2 |
| Statement of Financial Activities | p3 |
| Balance sheet | p4 |

Financial and Trustees report 2021

These notes are to accompany the Statement of Financial Activity (SOFA) and Balance Sheet for the 12 months to the year-end 31st March 2021 for Unlimited Oxfordshire, a charitable incorporated company (CIO) registered with the Charity Commission in England and Wales. This report concerns turnover and activity in the year 2020-21.

We did not meet in person during the year as there were three national lockdowns in response to the Covid pandemic and along with the committee many members were shielding. We rang all members who were not on email in the late spring of 2020 to check in that they were getting the support they needed. We kept in touch with others with occasional e-bulletins and online meetings in the autumn and winter. In early spring 2020 we joined forces with Headington Action to lobby for improvements to that neighbourhood and surveyed all our members in that location about the access issues they face.

We received 1 donation from an individual and a substantial donation of £5,300 via Disability Action who administered the national DPO Covid-19 Emergency Fund. This was paid in two instalments with the first of £4,000 in late 2020. With the funding we contracted freelance communications and membership support from January through to June 2021. We used this to improve our communication with online and offline members, using a variety of communication methods. As a result we were able to 'tidy up' our membership database and encouraged members to attend online meetings, mobilising disabled people to be a louder and more demanding collective voice in Oxfordshire, particularly about access to services in the ongoing Covid-19 response. We also increased awareness with statutory providers of Unlimited's presence and its role in reaching disabled people.

In January 2021 a new committee member Tim Treuherz joined us. Tim has considerable experience as a long-standing trustee of Oxford CAB and as a retired lawyer specialising in planning with local authorities. The committee of five have continued to respond to individual queries from Disabled people in Oxfordshire, providing signposting to other agencies. Through the committee we are connected to OXTRAG, HealthWatch Oxfordshire, OxTalk, Oxfordshire Over-55s, the Oxfordshire County Council Co-Production Board, Oxfordshire Pedestrians Association and nationally Tourism for All. The charity is a

member of the national organisation Shaping Our Lives. We fed back on the national Disability Strategy consultation and other local consultations and attended online Oxfordshire forum meetings on behalf of our members.

Page 1 of 4

We communicate by email and phone with members and other organisations and maintain our website - reflected in the accounts as the cost of the domain name, and external hosting of our email server. During the year we ceased our freefone service as the monthly cost did not justify the few calls made on it. Instead we invested in a Zoom account.

At the end of the year we had bank balances totalling just over £8,000, just under half of which was restricted income from the DPO Covid-19 Emergency Fund donation which we carried forward to support communication and member development costs in the financial year 2021-22. We have no other assets other than cash in the bank.

As a charity with a small turnover of less than £25,000 we do not have to our accounts audited but these accounts were reviewed by a third party. As Treasurer I kept the books and paid bills. The accounts were prepared from those records and our bank statements. We continue to bank with the Co-op Bank plc. Three other committee members reviewed and agreed the income and expenditure ledger, and SOFA and balance sheet.

Along with thanks to our newest committee member Tim go my thanks to Susan Butterworth, Don O'Neal and Diane Sider. The five of us form the committee of Unlimited Oxfordshire.

Joanna Matthews, Trustee and Treasurer January 2022

| Unlimited Oxfordshire | | | | |
|---|--|--|--|--------------|
| Charity No. 1156718 | | | | |
| Accounts for the year ended 31 March 2021 | | | | |
| Section A | | Statement of financial activities | | |
| Incoming resources | | Unrestrict ed funds 2020/21 | Unrestrict ed funds 2019/20 | Notes |
| | | £ | £ | |
| Donations - opening cash | | - | - | |
| Donations - Disability Action | | 4,036.50 | - | |
| Donations - general | | 5.00 | 5.00 | |
| Interest | | - | - | |
| Profit on sale of goods | | - | - | |
| Total incoming resources | | 4,041.50 | 5.00 | |
| Resources expended | | £ | £ | |
| Newsletter | | - | - | |
| Communications support | | (450.00) | - | 1 |
| Website | | (105.35) | (111.82) | |
| Office costs | | - | - | |
| Unlimited support line | | (112.76) | (219.22) | |
| Office phone costs | | - | - | |
| Governance | | - | - | |
| Events | | | (36.50) | |
| Meeting software | | (71.95) | - | |
| Committee travel | | - | - | |
| Miscellaneous | | 76.00 | - | |
| Total resources expended | | (664.06) | (367.54) | |
| Net incoming/(outgoing) resources before transfers | | 3,377.44 | (362.54) | |
| Total funds brought forward | | 4,708.46 | 5,071.00 | |
| Total funds carried forward | | 8,085.90 | 4,708.46 | |

Unlimited Oxfordshire
Charity No. 1156718
Accounts for the year ended 31 March 2021


Section B Balance sheet

| | As at 31 March 2021 £ | As at 31 March 2020 £ | Notes |
|---|-----------------------------|--------------------------------|-------|
| Current assets | | | |
| Cash at bank and in hand | 8,085.94 | 4,833.50 | |
| Total current assets | 8,085.94 | 4,833.50 | |
| Creditors: amounts falling due within one year | - | (125.00) | |
| Net current assets/(liabilities) | 8,085.94 | 4,708.50 | |
| Total assets less current liabilities | 8,085.94 | 4,708.50 | |
| Creditors: amounts falling due after one year | - | - | |
| Net assets | 8,085.94 | 4,708.50 | |
| Funds of the Charity | | | |
| Unrestricted funds | 4,573.78 | 4,708.50 | |
| Designated funds | - | - | |
| Total unrestricted funds | 4,573.78 | 4,708.50 | |
| Restricted income funds | 3,512.16 | - | 2 |
| Endowment funds | - | - | |
| Total funds | 8,085.94 | 4,708.50 | |

Note 1. The charity employed no staff throughout the financial year on a payroll

Note 2. Balance of grant from Disability Action to be spent by 30th June 2021

Signed by one or two trustees on behalf of all the trustees

| | | |
|-----------|--|-------------------------|
| Name | Diane Sider | |
| Signature |  | 30th January 2022 |