

Trustees' Annual Report for the period

		Period start date			Period end date		
From	Day 02	Month 09	Yea 2022	To	Day 01	Month 09	Year 2023

Section A

Reference and administration details

Charity name

Besom in Wirral

Other names charity is known by

Registered charity number (if any) 1155923

Charity's principal address

Heswall Parish Office

Village Road

Heswall, Wirral

Postcode

CH60 0DZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gillian Suzanne Laing	Chair		
2	David Giles Tedstone			
3	Joanne Elizabeth Tedstone			
4	David Robert Wetherell			
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15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Charitable Incorporated Organisation - Foundation
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Charity is part of the national network of Besom charities (The Besom – registered under charity no 1104026). The Charity has adopted the policies and procedures of the national network.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- The prevention and relief of poverty in Wirral and the surrounding areas by providing: grants, items and services to individuals in need and/or charities or other organisations working to prevent or relieve poverty.
- To advance the Christian faith for the benefit of the public in accordance with the Basis of Faith of the Evangelical Alliance.
- The relief of financial hardship among people living or working in Wirral and the surrounding areas by providing such persons with goods/services which they could not otherwise afford through lack of means

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

- The advancement of such other purpose as are charitable in accordance with English law.

The charity's sole activity is to link individuals who want to with those who have a need. The individuals who want to give are generally church goers or those who have links with the church. The charity takes referrals for those who have a need from other registered charities or statutory bodies.

Those who want to give do so in four ways. They give their time, money, skills or items. The main activity of the charity centres on those giving time and those giving items.

Those who give items have them collected from them by Besom volunteers. The volunteers then drop off the items at the home of the person who needs it.

To enable the above activities, the charity has a van, and a warehouse space, which is a kindly loaned by a local charity.

The trustees have regard to the guidance on public benefit issued by the Charity Commission when exercising any powers to which the guidance would be relevant. The charity does this by limiting its activities to those detailed above, which have been established as being for the public benefit through the registration of the charity and the registrations of others Besoms around the country, and by only taking referrals from statutory bodies and other registered charities.

The charity only takes referrals from statutory bodies and other registered charities so that the trustees are satisfied that ongoing support is available to those who have a need and that the activity undertaken is of public benefit. The charity's services are open to all those who want to give regardless of religious belief and to anyone who has a need that is referred by a registered charity or statutory body.

Additional details of objectives and activities (Optional information)

The Charity is run entirely by volunteers – it has no paid staff

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The charity continued to build on the success of last year.

The charity has built on relationships with local churches and representatives of the charity spoke at a number of churches across the area.

Regular prayer evenings were held. These events were well attended and have increased participation with the charity.

The weekly van run continued to be run by a team of committed volunteers. Each week, they pick up donated furniture and drop it off with those who need it.

The charity has also had success in terms of fundraising. There have been a number of significant individual, corporate and church donations.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Charity does not have a policy on reserves

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity's principal sources of funds were from individual donations and from donations from churches.

The largest area of spending of the charity's income has been spent on purchasing items for those who have been referred by a statutory body or registered charity and need them.

The charity holds its money in a UK bank account. Due to the small amount of money the charity operates with, it has neither investments nor an investment policy.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

David Robert Wetherell

Position (eg Secretary, Chair, etc)

Trustee

Date

27 March 2024



Charity Name Besom in Wirral	No (if any) 1155923
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Receipts and payments accounts

For the period from	Period start date 2nd September 2022	To	Period end date 1st September 2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Individual Donations	15,619	-	-	15,619	540
Church Donations	3,000	-	-	3,000	1,800
Company and Organisatin donations	208	-	-	208	44
Gift Aid tax refund	-	-	-	-	605
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	18,827	-	-	18,827	2,989
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	18,827	-	-	18,827	2,989
A3 Payments					
Items for Beneficiaries	12,895	-	-	12,895	2,468
Van running costs	880	-	-	880	1,013
Van fuel	562	-	-	562	230
Insurance	995	-	-	995	936
Office costs	247	-	-	247	249
Storage costs	302	-	-	302	371
Thirty One Eight membership (safeguarding)	182	-	-	182	129
	-	-	-	-	-
	-	-	-	-	-
Sub total	16,063	-	-	16,063	5,394
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	16,063	-	-	16,063	5,394
Net of receipts/(payments)	2,764	-	-	2,764	- 2,405
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	1,904	-	-	1,904	-
Cash funds this year end	4,668	-	-	4,668	- 2,405

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank account balance	4,668	-	-
		-	-	-
		-	-	-
	Total cash funds	4,668	-	-

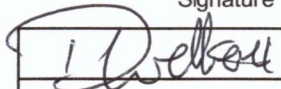
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details			
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details			
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details			
			-	
			-	
			-	
			-	

Signed by one or two trustees on
behalf of all the trustees

Signature	Print Name	Date of approval
	David Wetherell	27.3.24