

Trustees' Annual Report for the period							
		Period start date			Period end date		
From	01	11	2021	To	31	10	2022

Section A Reference and administration details

Charity name	Shalheves		
Other names charity is known by	Shalheves UK		
Registered charity number (if any)	1155424		
Charity's principal address	298 Great Clowes Street		
	Salford		
Postcode	M7 2HD		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Moishe Danziger	Chair		
2	Samuel Warhaftig			
3	Yechezkel Shraga Breuer			
4	Debra Danziger			
5				
6				
7				
8				
9				
10				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Charitable Trust
Trustee selection methods (eg. appointed by, elected by)	At trustee meetings by trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The trustees have examined the major strategic, business and operational risks that the charity faces and confirm that systems have been established to enable regular reviews to be carried out so that necessary steps can be taken to lessen these risks.

The trustees meet regularly to consider how to make best use of the charities funds available for distribution.

Trustees provide their support freely and do not receive reimbursement for expenses incurred.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- 1) To provide or assist in the provisions of facilities in the interest of social welfare for recreation.
- 2) To advance the education and training of the public in improving life conditions and dealing with challenges.
- 3) To relieve financial hardship of people in need

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Charity organises and runs workshops, lectures, activities and weekend retreats, that focus on self-development and self-growth, thereby educating and empowering the participants with life tools and skills to approach life's challenges with knowledge, insight and confidence.

The charity also provides therapy for personal growth, emotional well-being and psychological stability.

The charity regularly reviews and amends the content and nature of these workshops and activities based on feedback received from previous participants.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

A project was organised which hosted a series of seminars for two nights over three weeks, four times during the year. Each session had two professional speakers/therapists. Over 120 men and women attended this project.

A lecturer was commissioned on two occasions this year, who delivered a series of engaging and stimulating evening seminars in London and Manchester on both of his visits.

A weekend retreat was held in Bournemouth for 130 couples with two international lecturers in attendance, with talks and interactive workshops on the topics of successful parenting, self-improvement and inspired personal growth.

We also supplied private therapy sessions for over 50 individuals.

Section E Financial review

Brief statement of the charity's policy on reserves

Donations are made according to availability of funds

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

COVID 19

Unfortunately, the charity was badly affected by COVID 19, being unable to offer so many of our popular and much sought-after communal events. Fortunately, we have managed to bring most of our activities back to the pre-covid level, however the demand is now significantly higher due to people feeling very lonely during that prolonged difficult period, leaving them with mental health and unsupported issues, which we are currently helping in a variety of ways.

We received a lot of feedback from many people keen for us to re-instate our activities, and we were very grateful to be able to respond positively and put on events for the public once again, providing them with the help they so badly wanted.

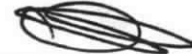
Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)





Full name(s)

Moishe Danziger

Samuel Warhaftig

Position (eg Secretary, Chair, etc)

Chair

Trustee

Date

30/08/2023



Charity Name Shalheves	No (if any) 1155424
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Receipts and payments accounts

CC16a

For the period from	Period start date 01/11/2021	To	Period end date 31/10/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	53,091	-	-	53,091	34,240
Grants	10,000	-	-	10,000	5,480
Sub total (Gross income for AR)	63,091	-	-	63,091	39,720
A2 Asset and investment sales, (see table).					
Loans	-	-	-	-	13,300
Sub total	-	-	-	-	13,300
Total receipts	63,091	-	-	63,091	53,020
A3 Payments					
Accommodation	34,366	-	-	34,366	16,166
Administration	1,040	-	-	1,040	-
Advertising	1,918	-	-	1,918	3,023
Donations	3,450	-	-	3,450	1,312
Design & print	2,560	-	-	2,560	2,517
Events	15,222	-	-	15,222	8,954
Office	1,228	-	-	1,228	1,090
Therapy and Professional fees	6,537	-	-	6,537	2,389
Travel	7,116	-	-	7,116	975
Sub total	73,437	-	-	73,437	36,425
A4 Asset and investment purchases, (see table)					
Loans	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	73,437	-	-	73,437	36,425
Net of receipts/(payments)	- 10,346	-	-	- 10,346	16,596
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	18,310	-	-	18,310	1,714
Cash funds this year end	7,964	-	-	7,964	18,310

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank balance	7,964	-	-
		-	-	-
		-	-	-
	Total cash funds	7,964	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Details	Unrestricted	Amount due (optional)	When due (optional)
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		M Danziger	25/08/2023	
		S Warhaftig	25/08/2023	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Shalheves

On accounts for the year
ended

31/10/2022

Charity no
(if any)

1155424

Set out on pages

1 TO 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/10/2022.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *D. Pollak*

Date: 29/08/2023

Name: David Pollak

Relevant professional
qualification(s) or body
(if any):

Address:

Whiteside and Davies Limited

158 Cromwell Road, Salford, M6 6DE

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).